

**AmericanWest Bancorporation**  
Proposed DIP Financing (Total \$2M)  
Weekly Cash Flow

	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
	10/28-11/4	11/5-11/11	11/12-11/18	11/19-11/25	11/26-12/2	12/3-12/9	12/10-12/16	12/17-12/23	12/24-12/30	12/31-1/6	1/7-1/13	1/14-1/20	1/21-1/27	
<b>Revenue</b>														
Other Income														
<b>Total Receipts</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Expenses</b>														
Payroll & Benefits					3,215				3,215				3,215	9,645
Other Operating Expenses					1,471				1,471				1,471	4,413
Utilities														-
Debt Service					1,313	1,313	1,313	1,313	2,633	2,633	2,633	2,633	3,953	19,733
Property & Liability Insurance														-
Other Taxes & Permits														-
Ordinary Course Professionals					1,105				175				100	1,380
Restructuring Fees/Expenses					167,000				167,000				166,000	500,000
Capital Expenditures														-
Critical Vendor Payments					1,734				1,734				1,734	5,202
Other/Contingency														-
<b>Total Expenses</b>	\$0	\$0	\$0	\$0	\$175,837	\$1,313	\$1,313	\$1,313	\$176,228	\$2,633	\$2,633	\$2,633	\$176,473	\$540,372
<b>DIP Operating Account Activity</b>														
Beginning Balance	97,008	97,008	97,008	97,008	97,008	96,171	94,858	93,546	92,233	92,006	89,373	86,741	84,108	
Add: Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Less: Disbursements	-	-	-	-	(175,837)	(1,313)	(1,313)	(1,313)	(176,228)	(2,633)	(2,633)	(2,633)	(176,473)	
Add: DIP Funding					175,000				176,000				176,000	
<b>Ending Cash Balance</b>	\$97,008	\$97,008	\$97,008	\$97,008	\$96,171	\$94,858	\$93,546	\$92,233	\$92,006	\$89,373	\$86,741	\$84,108	\$83,636	
<b>Cumulative DIP Outstanding</b>	\$0	\$0	\$0	\$0	\$175,000	\$175,000	\$175,000	\$175,000	\$351,000	\$351,000	\$351,000	\$351,000	\$527,000	
Calculation of Interest at 9% on DIP	\$0	\$0	\$0	\$0	\$1,313	\$1,313	\$1,313	\$1,313	\$2,633	\$2,633	\$2,633	\$2,633	\$3,953	

**Detailed Breakdown of Expenses**

**Payroll & Benefits**

Amounts are estimated based on each employee's respective time on HC activity.

**Other Operating Expenses**

Allocated rent to the HC from the Bank \$971/monthly and board of director monthly fees at an estimated \$500/monthly.

**Ordinary Course Professionals**

Amounts are 5% of the actual billings by vendors on a monthly basis. Below are estimates of the expected billings and assumptions:

	Total Invoice					Allocated Expenses			
	Oct	Nov	Dec	Jan	Total	5% Nov	5% Dec	5% Jan	
RR Donnelly	-	2,000	2,000	1,000	5,000	100	100	50	Estimated \$1,000 for each 10-Q and earnings release, \$500 per other 8-K
Nasdaq	-	-	-	-	-	-	-	-	
Illinois Stock	-	9,997	-	-	9,997	500	-	-	Invoices received for services from current through 6/2011 and not yet paid
Business Wire	-	5,000	1,000	1,000	7,000	250	50	50	Estimated \$4,000 for earnings release and \$500 per press release
Broadridge	-	5,100	500	-	5,600	255	25	-	Estimated \$500 for shareholder search and \$5,100 (3,500 * \$1.44 for shareholder mailer)
<b>Total</b>						<b>1,105</b>	<b>175</b>	<b>100</b>	

**Restructuring Fees/Expenses**

MoFo	350,000	
Foster Pepper	150,000	
<b>Total</b>	<b>500,000</b>	allocated amount evenly for 3 months

**Critical Vendors**

Moss Adams, Roberts Kaplan, BDO Seidman and BoardVantage standard costs per month based on the estimated amount of HC costs associated with budgeted expenses for each vendor. As such, amounts do not change based on actual billings/payments from the Bank.

Moss Adams	1,250
BDO Seidman	188
Roberts Kaplan	208
BoardVantage	88
<b>Total monthly</b>	<b>1,734</b>