

Arch Aluminum

Debtor-in-Possession's Use of Cash Collateral

Cash Flow Projection

Weekly Bankruptcy Cash Flow Budget

Week # DIP Financing Week # Week Ending Business Day Period Business Days	Pre-Petition Estimate 11/23-11/25 3	Cash Collateral Period				Cash Collateral Period 3 Weeks Total 11/27-12/18 16
		Post-Petition	Post-Petition	Post-Petition	Post-Petition	
		1	2	3		
		12/4/2009	12/11/2009	12/18/2009		
		11/27/2009	11/30-12/4	12/7-12/11	12/14-12/18	
		1	5	5	5	
Beginning Cash		-	1,329,771	2,843,601	2,382,300	-
3rd Party Gross Weekly Sales			3,952,532	4,172,117	4,172,117	12,296,766
CASH INFLOWS						
3rd Party A/R Collections		1,329,771	4,794,004	4,720,110	2,656,361	13,500,246
Other Collections		-	-	-	-	-
TOTAL CASH INFLOWS		1,329,771	4,794,004	4,720,110	2,656,361	13,500,246
CASH OUTFLOWS						
Operating						
Materials		-	1,628,745	1,605,641	1,623,583	4,857,968
% of Sales			41.2%	38.5%	38.9%	39.5%
Gross Payroll & Benefits		-	981,471	1,926,990	803,794	3,712,254
% of Sales			24.8%	46.2%	19.3%	30.2%
Overhead		-	222,552	1,402,035	312,933	1,937,519
Sales & Marketing		-	23,961	25,209	25,209	74,379
General & Administration		-	298,558	96,648	136,452	531,657
CapEx (Maintenance)		-	15,000	15,000	15,000	45,000
Miscellaneous (Includes AWP Accounts Payable)		-	109,889	109,889	109,889	329,666
Total Operating		-	3,280,174	5,181,410	3,026,859	11,488,444
Net Cash Flow From Operations		1,329,771	1,513,829	(461,300)	(370,498)	2,011,802
<i>Cumulative Net Cash Flow From Operations</i>			2,843,601	2,382,300	2,011,802	
Net Cash Flow		\$ 1,329,771	\$ 1,513,829	\$ (461,300)	\$ (370,498)	\$ 2,011,802
<i>Cumulative Net Cash Flow</i>			2,843,601	2,382,300	2,011,802	
Ending Cash		1,329,771	2,843,601	2,382,300	2,011,802	
Revolver Rollforward						
Beginning Balance: Revolving LOC		27,459,295	27,459,295	27,459,295	27,459,295	27,459,295
plus (Borrowings)		-	-	-	-	-
minus Repayments		-	-	-	-	-
Ending Revolver Balance	27,459,295	27,459,295	27,459,295	27,459,295	27,459,295	27,459,295
Gross Collateral Rollforward						
Gross A/R	34,195,742	32,865,971	31,905,923	31,232,767	32,623,359	32,623,359
Gross Inventory	27,625,530	27,250,039	26,874,549	26,649,254	26,555,382	26,555,382
Total Gross Collateral	61,821,272	60,116,010	58,780,472	57,882,021	59,178,741	59,178,741
Plus: Cash	-	1,329,771	2,843,601	2,382,300	2,011,802	2,011,802
Total Gross Collateral (Including Cash)	61,821,272	61,445,781	61,624,072	60,264,321	61,190,543	61,190,543
<i>Cumulative Change - Cash Collateral Period (Including Cash)</i>		(375,491)	(197,200)	(1,556,951)	(630,729)	(630,729)