#### Case 05-21207 Document 11446 Filed in TXSB on 05/21/09 Page 1 of 12 UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

| CASE NAME:          | ASARCO LLC | PETITION DATE | 2005/08/09      |
|---------------------|------------|---------------|-----------------|
| CASE NUMBER:        | #05-21207  | JUDGE:        | Richard Schmidt |
| PROPOSED PLAN DATE: |            |               |                 |

#### MONTHLY OPERATING REPORT SUMMARY FOR MONTH: APRIL YEAR: 2009

#### USD in 000's

| MONTH                                     | AUG 10, TO<br>DEC 31,<br>2005<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2006<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2007<br>Restated | QUARTER<br>ENDED<br>MAR 31,<br>2008<br>Restated | QUARTER<br>ENDED<br>JUN 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>SEP 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>DEC 31,<br>2008<br>Restated | MONTH<br>ENDED<br>JAN 31,<br>2009 Restated | MONTH<br>ENDED<br>FEB 28,<br>2009 Restated | MONTH<br>ENDED<br>MAR 31,<br>2009 Restated | MONTH<br>ENDED<br>APR 30,<br>2009 | FILING TO<br>DATE |
|---|---|--|--|---|---|---|---|--|--|--|-----------------------------------|-------------------|
| TOTAL REVENUES                            | \$ 139,379                                | \$1,327,084                                  | \$1,687,904                                  | \$ 534,644                                      | \$ 470,463                                      | \$ 468,206                                      | \$ 223,069                                      | \$ 54,780                                  | \$ 67,285                                  | \$ 79,197                                  | \$ 90,130                         | \$ 5,142,142      |
| INCOME (LOSS) BEFORE INTS, DEPR'N, TAX.   | (2,494,553)                               | 514,830                                      | 543,523                                      | 116,878   | 199,895   | 149,648   | (67,025)  | 1,097                                      | 3,033                                      | 39,025                                     | 18,852                            | (974,798)         |
| NET INCOME(LOSS)                          | (2,776,470)                               | 577,276                                      | 336,117                                      | 70,371  | 117,228   | 97,635  | (43,086)  | (1,404)                                    | (229)                                      | 21,389                                     | 6,688                             | (1,594,485)       |
| PAYMENTS TO INSIDERS (MOR-9-Ins)          | 1,674                                     | 3,078  | 3,702  | 935   | 814   | 1,306   | 1,079   | 276  | 280  | 279  | 208                               | 13,631            |
| PAYMENTS TO PROFESSIONALS (MOR-9-Prof) a) | 5,386                                     | 30,641                                       | 78,659                                       | 18,947  | 22,791  | 26,359  | 23,244  | 1,820                                      | 3,589                                      | 3,537                                      | 4,101                             | 219,075           |
| TOTAL DISBURSEMENTS (Exhibit A)           | \$ 148,005                                | \$ 895,561                                   | \$1,464,442                                  | \$ 439,264                                      | \$ 340,524                                      | \$ 390,609                                      | \$ 335,357                                      | \$ 78,714                                  | \$ 70,332                                  | \$ 82,175                                  | \$ 98,777                         | \$ 4,343,759      |

\*\*\*The original of this document must be filed with the United States Bankruptcv Court and a copy must be sent to the United States Trustee\*\*\*

| AS OF SIGNATURE D       | ATE |     | EXPIRATION       |
|-------------------------|-----|-----|------------------|
|                         | Yes | No  | DATE             |
| Auto                    | (×) | ()  | February 1, 2010 |
| Cargo/Transportation    | (×) | ()  | March 31, 2010   |
| Credit                  | (×) | ( ) | June 1, 2009     |
| Crime/Fidelity          | (x) | ()  | June 30, 2009    |
| Employee Practices Liab | (×) | ()  | April 12, 2010   |
| Fiduciary               | (×) | ()  | August 14, 2009  |
| Property                | (x) | ()  | December 1, 2009 |
| Pollution               | (×) | ()  | May 7, 2010      |
| Storage Tank            | (×) | ()  | July 20, 2009    |
| Umbrella/Excess Liab    | (×) | ()  | May 1, 2010      |
| CBRY Property           | (×) | ()  | June 1, 2009     |
| CBRY General Liab       | (×) | ()  | June 1, 2009     |

Shelby A. Jordan / Nathaniel P. Holzer

500 North Shoreline, Suite 900 Corpus Christi Texas, 78471

361.884.5678 / 361.888.5555

Jordan Hyden Womble & Culbreth., PC

| Are all accounts receivable being collected within terms?                    | ( x ) | ( | ) |
|--|-------|---|---|
| Are all post-petition liabilities, including taxes, being paid within terms? | (x)   | ( | ) |
| Have any pre-petition liabilities been paid?                                 | (×)   | ( | ) |
| If so, describe: Environmental obligations and other Court approved          | _     |   |   |
| payments, such as reclamation claims and critical                            |       |   |   |
| vendor payments.   |       |   |   |
| Are all funds received being deposited into DIP bank accounts?               | (x)   | ( | ) |
| Were any assets disposed of outside the normal course of business?           | (×)   | ( | ) |
| If so, describe Sales of assets on various dates under U.S.C. § 363.         | _     |   |   |
| Are all U.S. Trustee Quarterly Fee Payments current for each entity?         | ( x ) | ( | ) |

Yes

No

What is the status of your Plan of Reorganization? Filed Fifth Amended Plan May 12, 2009.

I certify under penalty of perjury that the accompanying Monthly Operating Report plus attachments, is true and correct to the best of my knowledge.

| SIGNED X from O chiefto   | TITLE: CONTROLLER $5 - 30 - 7007$ |
|---------------------------|-----------------------------------|
| (PRINT NAME OF SIGNATORY) | Dated                             |

## TELEPHONE/FAX: General Note:

ATTORNEY NAME:

CITY, STATE, ZIP:

FIRM NAME: ADDRESS:

Due to ASARCO LLC's 2005, 2006, 2007 and 2008 financial statement audits not yet being completed, ASARCO's external auditors and internal accounting department have, from time to time, identified necessary adjustments that were posted in the debtors' books and impact previously reported balances as of 12/31/05, 12/31/06, 12/31/07, 12/31/08 and quarterly and monthly balances since such dates.

#### Specific Notes

a) The company does not report payments to professionals retained under the "ordinary course professionals order" dated October 3, 2005, per agreement with the U.S. Trustee.

b) Management has assessed the Company's environmental reserves as of December 31,2008 and based on the appropriate GAAP has revised its estimates for contingent liabilities. The estimation of the Company's environmental liabilities in the bankruptcy case is ongoing; any additional adjustments to the Company's environmental reserves arising from such legal proceedings will be reflected in future reports. The Company has retroactively restated its financial statements as per the General Note above.

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# Case 05-21207 Document 11446 Filed in TXSB on 05/21/09 Page 2 of 12 UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION CASE NAME: ASARCO LLC, ET AL CASE NUMBER: 05-21207-C-11 COMPARATIVE BALANCE SHEETS

#### USD in 000's

|   | AS OF            | AS OF        |
|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|--------------|
|   | DEC 31,          | DEC 31,          | DEC 31,          | MAR 31,          | JUN 30,          | SEP 30,          | DEC 31,          | JAN 31,          | FEB 28,          | MAR 31,          | APR 30,      |
|   | 2005<br>Restated | 2006<br>Restated | 2007<br>Restated | 2008<br>Restated | 2008<br>Restated | 2008<br>Restated | 2008<br>Restated | 2009<br>Restated | 2009<br>Restated | 2009<br>Restated | 2009         |
|   | Restated         | Residieu         | Resialeu         | Residieu         | Resialeu         | Residieu         | Residieu         | Restated         | Resialeu         | Restated         |              |
| ASSETS                                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |              |
| CURRENT ASSETS                          |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |              |
| Cash                                    | \$ 5,143         | \$ 498,380       | \$ 907,316       | \$ 964,795       | \$ 1,130,059     | \$ 1,276,853     | \$ 1,298,158     | \$ 1,289,505     | \$ 1,290,887     | \$ 1,290,633     | \$ 1,291,165 |
| Restricted Cash                         | 4,730            | 26,363           | 25,366           | 25,582           | 25,586           | 24,936           | 25,969           | 25,987           | 25,977           | 27,128           | 27,131       |
| Accounts Receivable, Net (MOR - 5)      | 44,548           | 102,123          | 123,555          | 180,338          | 186,760          | 182,951          | 107,315          | 99,901           | 105,967          | 105,389          | 100,832      |
| Inventory                               | 211,106          | 241,093          | 314,654          | 317,648          | 303,462          | 302,602          | 209,390          | 219,213          | 216,866          | 249,895          | 259,649      |
| Prepaid Expenses                        | 15,021           | 3,388            | 3,037            | 5,384            | 5,230            | 14,874           | 8,595            | 8,267            | 8,586            | 7,569            | 6,927        |
| Other current assets                    | 20,310           | 28,422           | 18,731           | 11,231           | 15,463           | 15,181           | 9,295            | 8,871            | 8,238            | 6,843            | 6,675        |
| TOTAL CURRENT ASSETS                    | 300,857          | 899,768          | 1,392,659        | 1,504,978        | 1,666,560        | 1,817,396        | 1,658,722        | 1,651,744        | 1,656,522        | 1,687,456        | 1,692,379    |
| PROPERTY, PLANT&EQUIP @ COST, Net       | 475,717          | 408,177          | 468,829          | 496,912          | 503,001          | 503,986          | 518,698          | 516,658          | 520,162          | 524,212          | 519,530      |
| OTHER ASSETS:                           |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |              |
| Investments in Subs & Other investments | 62,900           | 97,200           | 103,076          | 99,166           | 99,769           | 78,381           | 82,011           | 83,787           | 84,840           | 86,914           | 90,318       |
| Advances to Affiliates                  | 12,104           | 266              | 741              | 579              | 605              | 533              | 1,309            | 526              | 629              | 302              | 443          |
| Prepaid Pension and Retirement Plan     | 72,781           | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0            |
| Other                                   | 138,474          | 115,278          | 112,210          | 81,524           | 69,101           | 56,819           | 42,000           | 38,451           | 36,510           | 36,170           | 35,292       |
| TOTAL ASSETS                            | \$ 1,062,833     | \$ 1,520,689     | \$ 2,077,515     | \$ 2,183,159     | \$ 2,339,036     | \$ 2,457,115     | \$ 2,302,739     | \$ 2,291,166     | \$ 2,298,662     | \$ 2,335,055     | \$ 2,337,961 |

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# Case 05-21207 DOMMEDISTATES BANKRUFTER COURT21/09 Page 3 of 12

SOUTHERN DISTRICT OF TEXAS

**CORPUS CHRISTI DIVISION** 

CASE NAME: ASARCO LLC, ET AL

CASE NUMBER: 05-21207-C-11

#### **COMPARATIVE BALANCE SHEETS**

#### <u>USD in 000's</u>

|                                     | AS OF                       |
|-------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------------------------|
|                                     | DEC 31,      | DEC 31,      | DEC 31,      | MAR 31,      | JUN 30,      | SEP 30,      | DEC 31,      | JAN 31,      | FEB 28,      | MAR 31,      | APR 30,                     |
|                                     | 2005         | 2006         | 2007         | 2008         | 2008         | 2008         | 2008         | 2009         | 2009         | 2009         | 2009                        |
|                                     | Restated     |                             |
| POST-PETITION LIABILITIES           |              |              |              |              |              |              |              |              |              |              |                             |
| Accounts Payable - Trade            | \$ 11,025    | \$ 52,308    | \$ 43,759    | \$ 83,889    | \$ 82,628    | \$ 83,697    | \$ 56,315    | \$ 49,592    | \$ 56,148    | \$ 58,027    | \$ 65,025                   |
| Accrued liabilities (MOR-4)         | 449,375      | 451,626      | 989,582      | 964,583      | 1,011,069    | 1,070,939    | 1,168,561    | 1,164,603    | 1,169,449    | 1,183,677    | 1,187,798 C <sub>i</sub> )  |
| Total Post-Petition liabilities     | 460,400      | 503,934      | 1,033,341    | 1,048,472    | 1,093,697    | 1,154,636    | 1,224,876    | 1,214,196    | 1,225,597    | 1,241,705    | 1,252,823                   |
| PRE-PETITION LIABILITIES:           |              |              |              |              |              |              |              |              |              |              |                             |
| Not subject to compromise-Credit    | 4,172        | 773          | 3,949        | 3,645        | 3,516        | 3,145        | 2,901        | 3,729        | 3,492        | 3,456        | 3,433                       |
| Not subject to compromise-Other     | 64,055       | 145,789      | 132,918      | 55,996       | 78,457       | 100,191      | 107,680      | 106,670      | 107,306      | 107,285      | 106,986                     |
| Advances from Affiliates            | 28,683       | 23,834       | 25,085       | 24,919       | 24,736       | 24,870       | 24,859       | 23,845       | 24,476       | 24,464       | 24,165                      |
| Subject to compromise               | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729    | 2,816,729 C <sub>ii</sub> ) |
| Total Pre-Petition liabilities      | 2,913,639    | 2,987,125    | 2,978,681    | 2,901,289    | 2,923,439    | 2,944,936    | 2,952,170    | 2,950,972    | 2,952,003    | 2,951,935    | 2,951,313                   |
| TOTAL LIABILITIES                   | 3,374,039    | 3,491,059    | 4,012,022    | 3,949,761    | 4,017,136    | 4,099,572    | 4,177,045    | 4,165,168    | 4,177,601    | 4,193,639    | 4,204,136                   |
| MEMBER'S EQUITY (DEFICIT):          |              |              |              |              |              |              |              |              |              |              |                             |
| COMMON STOCK                        | 508,325      | 508,325      | 508,324      | 508,324      | 508,324      | 508,324      | 508,324      | 508,324      | 508,324      | 508,324      | 508,324                     |
| ADDITIONAL PAID-IN CAPITAL          | 104,578      | 104,578      | 104,578      | 104,578      | 104,578      | 104,578      | 104,578      | 104,578      | 104,578      | 104,578      | 104,578                     |
| OTHER COMPREHENSIVE LOSS            | (128,987)    | (262,815)    | (262,773)    | (213,544)    | (218,855)    | (234,011)    | (386,314)    | (386,342)    | (386,335)    | (386,324)    | (386,332)                   |
| RETAINED EARNINGS: Filing Date      | (2,692,432)  | (2,738,853)  | (3,084,683)  | (3,094,966)  | (3,088,538)  | (3,192,657)  | (3,230,163)  | (2,990,211)  | (2,994,935)  | (2,994,990)  | (3,009,565) d)              |
| Total Pre-Petition Member's Equity  | (2,208,516)  | (2,388,765)  | (2,734,555)  | (2,695,608)  | (2,694,491)  | (2,813,767)  | (3,003,575)  | (2,763,651)  | (2,768,368)  | (2,768,412)  | (2,782,995)                 |
| RETAINED EARNINGS: Post Filing Date | (102,689)    | 418,395      | 800,048      | 929,006      | 1,016,392    | 1,171,310    | 1,129,269    | 889,649      | 889,430      | 909,827      | 916,820                     |
| TOTAL MEMBER'S EQUITY (NET WORTH)   | (2,311,205)  | (1,970,370)  | (1,934,507)  | (1,766,602)  | (1,678,100)  | (1,642,457)  | (1,874,306)  | (1,874,003)  | (1,878,938)  | (1,858,585)  | (1,866,174)                 |
| TOTAL LIABILITIES & MEMBER'S EQUITY | \$ 1,062,833 | \$ 1,520,689 | \$ 2,077,515 | \$ 2,183,159 | \$ 2,339,036 | \$ 2,457,115 | \$ 2,302,739 | \$ 2,291,166 | \$ 2,298,662 | \$ 2,335,055 | \$ 2,337,961                |
|                                     |              |              |              |              |              |              |              |              |              |              |                             |

## **Specific Notes**

Ci) Please see MOR - 4, note (f) for details surrounding the increase in Accrued Pension Expense.

Ciji) Liabilities Subject to Compromise represent pre-petition liabilities that are unsecured, priority or under-secured and might be impaired under an eventual plan of reorganization. These amounts represent our current estimate of known or potential pre-petition obligations. Differences between liabilities we have estimated and the claims filed, or to be filed, will be investigated and resolved in connection with the claims resolution process. As a result, Liabilities Subject to Compromise may change materially in future reports. Current period changes resulted in a reclassification of liability from subject to compromise to the reserve for closed plant and evironmental matters due to the settlement of environmental claims.

The Bankruptcy Court established the following bar dates as deadlines for claimants to file proofs of claims: August 1, 2006 for non-asbestos claims and September 30, 2006 for asbestos-related personal injury claims. Approximately 17,700 proofs of claims (including late-filed claims) totaling approximately \$24.2 billion, alleging a right to payment from one or more of the Debtors, were filed with the Bankruptcy Court in response to the non-asbestos bar date and approximately 99,000 asbestos-related claims in response to the asbestos bar date. The Debtors continue the process of investigating and resolving these claims. The Bankruptcy Court will ultimately determine all claims that are not resolved by agreement of the parties.

d) Retained Earnings - Management has assessed the Company's environmental reserves as of December 2008 and based on the appropriate GAAP found in SFAS #5 and SOP 96-1, revised its estimates for contingent environmental liabilities. The estimation of the Company's environmental liabilities in the bankruptcy case is ongoing; any additional adjustments to the Company's environmental reserves arising from such legal proceedings will be reflected in future reports.

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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION CASE NAME: ASARCO LLC, ET AL CASE NUMBER: 05-21207-C-11 ACCRUED LIABILITIES - POST PETITION

#### USD in 000's

|   | AS OF<br>DEC 31,<br>2005<br>Restated | AS OF<br>DEC 31,<br>2006<br>Restated | AS OF<br>DEC 31,<br>2007<br>Restated | AS OF<br>MAR 31,<br>2008<br>Restated | AS OF<br>JUN 30,<br>2008<br>Restated | AS OF<br>SEP 30,<br>2008<br>Restated | AS OF<br>DEC 31,<br>2008<br>Restated | AS OF<br>JAN 31,<br>2009<br>Restated | AS OF<br>FEB 28,<br>2009<br>Restated | AS OF<br>MAR 31,<br>2009<br>Restated | AS OF<br>APR 30,<br>2009 |
|---|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------|
| Accrued Salaries and Benefits<br>Accrued Income Taxes           | \$ 6,233<br>0                        | \$ 9,254                             | \$ 14,365                            | • , -                                | \$     16,194<br>375,938             | \$ 13,957                            | * -,                                 | \$ 8,355                             |                                      | \$ 8,068                             | \$ 8,725                 |
| Accrued Pension Expense   | 0                                    | 40,028<br>0                          | 252,900<br>42,323                    | 298,941<br>31,788                    | 29,709                               | 427,198<br>26,886                    | 390,586<br>175,759                   | 390,131<br>171,365                   | 389,990<br>173,551                   | 403,169<br>172,866                   | 407,687 e)<br>173,224 f) |
| Post retirement Benefit Obligation<br>Other Current Liabilities | 0                                    | 0                                    | 248,908                              | 223,585                              | 227,126                              | 233,245                              | 236,015                              | 237,436                              | 239,232                              | 240,706                              | 242,316 f)               |
| Sub-total   | 1,607<br>7,840                       | 8,288<br>57,570                      | 6,805<br>565,300                     | 6,128<br>574,661                     | 5,244<br>654,210                     | 3,963<br>705,248                     | 2,945<br>814,798                     | 3,493<br>810,780                     | 3,769<br>814,130                     | 4,413<br>829,221                     | 4,296<br>836,248         |
| Property and Other Taxes Accrual                                | 270                                  | 4,600                                | 5,704                                | 7,764                                | 8,833                                | 14,960                               | 9,095                                | 9,033                                | 11,009                               | 12,558                               | 7,235                    |
| Security and severance Accrual                                  | 4,282                                | (114)                                | 0                                    | 0                                    | 0                                    | 0                                    | 0                                    | 0                                    | 0                                    | 0                                    | 0                        |
| Reserve for closed plant and environmental matters              | 432,793                              | 385,417                              | 382,126                              | 345,106                              | 340,935                              | 333,982                              | 325,380                              | 324,741                              | 323,376                              | 321,703                              | 325,133                  |
| Other Liabilities and Reserves                                  | 4,190                                | 4,154                                | 36,452                               | 37,053                               | 7,091                                | 16,749                               | 19,287                               | 20,050                               | 20,933                               | 20,195                               | 19,181 g)                |
| Sub-total   | 441,535                              | 394,056                              | 424,282                              | 389,922                              | 356,859                              | 365,691                              | 353,762                              | 353,823                              | 355,319                              | 354,456                              | 351,549                  |
| Total Accrued Liabilities                                       | \$ 449,375                           | \$ 451,626                           | \$ 989,582                           | \$ 964,583                           | \$ 1,011,069                         | \$ 1,070,939                         | \$ 1,168,561                         | \$ 1,164,603                         | \$ 1,169,449                         | \$ 1,183,677                         | \$ 1,187,798             |

## **Specific Notes**

e) Since the Company is considered a "disregarded entity" for federal and state income tax purposes, and generally does not pay income taxes directly to taxing jurisdictions, this amount represents the company's best estimate of its possible liability to related entities based on information currently available. However, these amounts remain tentative pending final resolution of tax related issues involving ASARCO LLC and its parent company.

<sup>1)</sup> Accrued Pension Expense and Post Retirement Benefit Obligation - The liability was reclassified from subject to compromise to not subject to compromise per the recommendation of legal counsel. The value of the assets held by the ASARCO Pension Plans (Hourly & Salary) declined materially in 2008. The company's underfunded status has been determined by independent actuaries using company census data from 2008. A charge to Other Comprehensive Income of \$150,932 was taken in December 2008 and the Company's Additional Pension Liabilities increased by \$151,514 at December 2008 as per SFAS #158.

g) Deferred Revenue - A revision to revenue recognition accounting policy under SAB 104, was adopted in November 2007.

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# Case 05-21207 UNITED STATES BANKINUM PErocology Page 5 of 12 SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION CASE NAME: ASARCO LLC, ET AL CASE NUMBER: 05-21207-C-11 AGING OF ACCOUNTS RECEIVABLE

#### USD in 000's

|                                | AS OF            | AS OF      | AS OF            | AS OF      | AS OF      | AS OF      | AS OF      | AS OF     | AS OF            | AS OF            | AS OF      |
|--------------------------------|------------------|------------|------------------|------------|------------|------------|------------|-----------|------------------|------------------|------------|
|                                | DEC 31,          | DEC 31,    | DEC 31,          | MAR 31,    | JUN 30,    | SEP 30,    | DEC 31,    | JAN 31,   | FEB 28,          | MAR 31,          | APR 30,    |
|                                | 2005<br>Destated | 2006       | 2007<br>Destated | 2008       | 2008       | 2008       | 2008       | 2009      | 2009<br>Destated | 2009<br>Destated | 2009       |
|                                | Restated         | Restated   | Restated         | Restated   | Restated   | Restated   | Restated   | Restated  | Restated         | Restated         |            |
| AGING OF POST-PETITION A/R     |                  |            |                  |            |            |            |            |           |                  |                  |            |
| DAYS:                          |                  |            |                  |            |            |            |            |           |                  |                  |            |
| 0-30                           | \$ 35,748        | \$ 62,920  | \$ 99,171        | \$ 168,947 | \$ 177,528 | \$ 161,403 | \$ 88,410  | \$ 81,350 | \$ 89,271        | \$ 89,501        | \$ 85,101  |
| 31-60                          | 1,947            | 3          | 468              | 2,387      | 250        | 0          | 255        | 0         | 0                | 0                | 0          |
| 61 +                           | 551              | 7,258      | 3                | 20         | 0          | 0          | 0          | 0         | 0                | 0                | 0 g)       |
| Total Accounts Receivable      | 38,246           | 70,181     | 99,648           | 171,355    | 177,778    | 161,403    | 88,664     | 81,349    | 89,270           | 89,500           | 85,100     |
| Less Bad Debt Reserve          | (7,281)          | (1,589)    | 0                | 0          | 0          | 0          | 0          | 0         | 0                | 0                | 0 g)       |
| Total Trade Accts Receivable   | 30,965           | 68,592     | 99,639           | 171,355    | 177,778    | 161,403    | 88,664     | 81,349    | 89,270           | 89,500           | 85,100     |
| Intercompany Receivable        | 3,963            | 121        | 0                | 0          | 0          | 0          | 0          | 0         | 0                | 0                | 0          |
| Other Accounts Receivable      | 9,620            | 33,409     | 23,916           | 8,984      | 8,982      | 21,548     | 18,650     | 18,550    | 16,696           | 15,888           | 15,731     |
| Total Accounts Receivable, Net | \$ 44,548        | \$ 102,123 | \$ 123,555       | \$ 180,338 | \$ 186,760 | \$ 182,951 | \$ 107,315 | \$ 99,901 | \$ 105,967       | \$ 105,389       | \$ 100,832 |

## **Specific Notes**

g) As a result of a court settlement, on August 10, 2007 Gerald Metals made a cash payment to the Company of \$5.5 million to settle the outstanding receivable of \$7.2 million, which had been fully reserved. The Company reversed the collected portion of the reserve in August 2007. As part of the court settlement, the company allowed claim # 8351 as a general unsecured claim in the amount of \$12.3 million.

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## Case 05-21207 DOCINITED STATES BANKRUP COURT/21/09 Page 6 of 12 SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION CASE NAME: ASARCO LLC, ET AL CASE NUMBER: 05-21207-C-11 CONSOLIDATED STATEMENT OF OPERATIONS

#### USD in 000's

|   | AUG 10, TO<br>DEC 31, 2005<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2006<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2007<br>Restated | QUARTER<br>ENDED<br>MAR 31,<br>2008<br>Restated | QUARTER<br>ENDED<br>JUN 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>SEP 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>DEC 31,<br>2008<br>Restated | MONTH<br>ENDED<br>JAN 31,<br>2009<br>Restated i) | MONTH<br>ENDED<br>FEB 28,<br>2009<br>Restated i) | MONTH<br>ENDED<br>MAR 31,<br>2009<br>Restated i) | MONTH<br>ENDED<br>APR 30,<br>2009 | FILING TO DATE |
|---|--|--|--|---|---|---|---|--|--|--|-----------------------------------|----------------|
| Sales   |  | \$ 1,327,084                                 | \$ 1,687,904                                 | + /-  | \$ 470,463                                      | . ,   | • - ,   | \$ 54,780  |  |  |                                   | . , ,          |
| Cost of Products and Services                 | 2,611,981                              | 775,676                                      | 1,101,843                                    | 407,110   | 260,918   | 308,878   | 282,730   | 51,734   | 61,869   | 38,013   | 68,861                            | 5,969,613      |
| Gross Profit (Loss)                           | (2,472,603)                            | 551,408                                      | 586,061                                      | 127,534   | 209,546   | 159,327   | (59,660)  | 3,047  | 5,416  | 41,184   | 21,269                            | (827,471)      |
| Operating Expenses                            |  |  |  |   |   |   |   |  |  |  |                                   |                |
| Selling and General & Administrative Expenses | 21,951                                 | 36,578                                       | 42,538                                       | 10,656  | 9,651   | 9,680   | 7,364   | 1,950  | 2,384  | 2,159  | 2,417                             | 147,327        |
| Depreciation and Amortization                 | 7,891                                  | 27,310                                       | 35,972                                       | 8,903   | 8,976   | 11,346  | 8,177   | 3,511  | 3,349  | 3,347  | 3,354                             | 122,137        |
| Accretion expense (FAS143)                    | 6,491                                  | 1,718  | 4,444  | 1,329   | 1,329   | 1,419   | 1,419   | 90   | 90   | 90   | 98                                | 18,516 h)      |
| Operating Income (Loss)                       | (2,508,936)                            | 485,802                                      | 503,108                                      | 106,646   | 189,590   | 136,882   | (76,621)  | (2,503)  | (406)  | 35,588   | 15,400                            | (1,115,452)    |
| Interest Expense                              | 1,446                                  | 1,381  | 1,508  | 254   | (128)   | 91  | 284   | 60   | 26   | 58   | 4                                 | 4,984          |
| Interest Income                               | (2,199)                                | (16,838)                                     | (39,008)                                     | (8,341)   | (9,322)   | (6,083)   | (3,921)   | (458)  | (377)  | (575)  | (458)                             | (87,582)       |
| Reorganization Expenses                       | 250,240                                | 31,833                                       | 76,362                                       | 16,887  | 29,647  | 25,109  | 20,560  | 3,367  | 2,669  | 4,636  | 7,062                             | 468,372        |
| Other Miscellaneous (Income)Expense           | (22,904)                               | (139,150)                                    | (82,738)                                     | (19,361)  | (24,832)  | (37,562)  | (23,293)  | (3,612)  | (2,354)  | (3,298)  | (2,216)                           | (361,319)      |
| Income(loss) before Taxes                     | (2,735,520)                            | 608,576                                      | 546,984                                      | 117,208   | 194,225   | 155,326   | (70,250)  | (1,859)  | (370)  | 34,767   | 11,009                            | (1,139,907)    |
| Income Taxes                                  | 40,950                                 | 31,300                                       | 210,867                                      | 46,837  | 76,997  | 57,691  | (27,164)  | (455)  | (141)  | 13,378   | 4,321                             | 454,580        |
| Net Income (Loss)                             | \$ (2,776,470)                         | \$ 577,276                                   | \$ 336,117                                   | \$ 70,371                                       | \$ 117,228                                      | \$ 97,635                                       | \$ (43,086)                                     | \$ (1,404)                                       | \$ (229)   | \$ 21,389  | \$ 6,688                          | \$ (1,594,485) |
| EBITDA  | \$ (2,494,553)                         | \$ 514,830                                   | \$ 543,523                                   | \$ 116,878                                      | \$ 199,895                                      | \$ 149,648                                      | \$ (67,024)                                     | \$ 1,097   | \$ 3,033   | \$ 39,025  | \$ 18,852                         | \$ (974,798)   |

h) The provision for accretion expense of Asset Retirement Obligations (FAS143) was updated in 2008, due to revised estimates from the San Xavier settlement resulting in a lower expense for the year as well as the monthly accrual carrying forward.

i) The first quarter 2009 was adjusted to reflect changes in the income statement resulting from changes in the ARO liabilities estimates, corrections to the interest expense of capital leases, and an adjustment to sales based on pricing and delivery dates.

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# Case 05-21207 DogNimeDtsTAtes BANKRUPTOPEOUR15/21/09 Page 7 of 12 SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION CASE NAME: ASARCO LLC, ET AL CASE NUMBER: 05-21207-C-11 CONSOLIDATED CASH RECEIPTS AND DISBURSEMENTS

#### <u>USD in 000's</u>

|   | AUG 10 TO<br>DEC 31,<br>2005<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2006<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2007<br>Restated | QUARTER<br>ENDED<br>Mar 31,<br>2008<br>Restated | QUARTER<br>ENDED<br>Jun 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>Sep 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>Dec 31,<br>2008<br>Restated | MONTH<br>ENDED<br>Jan 31,<br>2009<br>Restated | MONTH<br>ENDED<br>FEB 28,<br>2009<br>Restated | MONTH<br>ENDED<br>MAR 31,<br>2009<br>Restated | MONTH<br>ENDED<br>APR 30,<br>2009 | FILING TO<br>DATE                 |
|---|--|--|--|---|---|---|---|---|---|---|-----------------------------------|-----------------------------------|
| RECEIPTS  | \$ 138,882                               | \$ 1,410,431                                 | \$ 1,872,382                                 | \$ 496,958                                      | \$ 505,792                                      | \$ 536,753                                      | \$ 357,694                                      | \$ 70,080                                     | \$ 71,703                                     | \$ 83,072                                     | \$ 99,312                         | \$ 5,643,060                      |
| DISBURSEMENTS:<br>Inventory Material<br>Operating Disbursements<br>Capital Expenditures | 10,085<br>125,984<br>6,549               | 309,120<br>509,083<br>46,717                 | 593,479<br>704,037<br>88,267                 | 197,969<br>180,342<br>42,005                    | 53,549<br>243,002<br>21,182                     | 97,738<br>255,590<br>10,923                     | 41,524<br>244,175<br>26,413                     | 11,076<br>64,363<br>1,456                     | 13,104<br>47,249<br>6,390                     | 22,318<br>48,920<br>7,400                     | 22,318<br>64,958<br>7,400         | 1,372,279<br>2,487,703<br>264,702 |
| Total Operating Disbursements   | 142,619                                  | 864,920                                      | 1,385,783                                    | 420,316   | 317,733   | 364,250   | 312,113   | 76,894  | 66,743  | 78,638  | 94,676                            | 4,124,684                         |
| OPERATING CASH FLOW   | (3,736)                                  | 545,511                                      | 486,599                                      | 76,642  | 188,059   | 172,503   | 45,582  | (6,814)                                       | 4,960   | 4,434   | 4,636                             | 1,518,376                         |
| Reorganization Disbursements  | 5,386                                    | 30,641                                       | 78,659                                       | 18,947  | 22,791  | 26,359  | 23,244  | 1,820   | 3,589   | 3,537   | 4,101                             | 219,075                           |
| Total Disbursements (Operating and Reorganization)                                      | 148,005                                  | 895,561                                      | 1,464,442                                    | 439,264   | 340,524   | 390,609   | 335,357   | 78,714  | 70,332  | 82,175  | 98,777                            | 4,343,759                         |
| Net Cash Flow (Operating CF net of Reorg Disbursements)                                 | (9,122)                                  | 514,870                                      | 407,940                                      | 57,695  | 165,268   | 146,144   | 22,337  | (8,634)                                       | 1,371   | 897   | 535                               | 1,299,301                         |
| Net(Borrowings) Payments to Secured Lenders   | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 0                                 |
| Net Change in Cash  | (9,122)                                  | 514,870                                      | 407,940                                      | 57,695  | 165,268   | 146,144   | 22,337  | (8,634)                                       | 1,371   | 897   | 535                               | 1,299,301                         |
| Beginning Cash Balance  | 18,995                                   | 9,872  | 524,743                                      | 932,683   | 990,377   | 1,155,645                                       | 1,301,789                                       | 1,324,127                                     | 1,315,493                                     | 1,316,864                                     | 1,317,760                         | 18,995                            |
| Ending Cash Balances  | \$ 9,872                                 | \$ 524,743                                   | \$ 932,683                                   | \$ 990,377                                      | \$1,155,645                                     | \$ 1,301,789                                    | \$1,324,127                                     | \$ 1,315,493                                  | \$1,316,864                                   | \$1,317,760                                   | \$ 1,318,296                      | \$ 1,318,296                      |

See Exhibit A for a schedule of Consolidating Cash Disbursements by Entity

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## Case 05-21207 UNITED STATES BANKRUPTCY COURT DOCUMENT DISTRICT OF TEXAS CORPUS CHRISTI DIVISION CASE NAME: ASARCO LLC, ET AL CASE NUMBER: 05-21207-C-11 PAYMENTS TO INSIDERS

| Name and Address                 | <u>Title</u>                            | AUG 10 TO<br>DEC 31, 2005<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2006<br>Restated | YEAR<br>ENDED<br>DEC 31,<br>2007<br>Restated | QUARTER<br>ENDED<br>MAR 31,<br>2008<br>Restated | QUARTER<br>ENDED<br>JUN 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>SEP 30,<br>2008<br>Restated | QUARTER<br>ENDED<br>DEC 31,<br>2008<br>Restated | MONTH<br>ENDED<br>JAN 31,<br>2008<br>Restated | MONTH<br>ENDED<br>FEB 28,<br>2008<br>Restated | MONTH<br>ENDED<br>MAR 31,<br>2008<br>Restated | MONTH<br>ENDED<br>APR 30,<br>2008 | FILING TO<br>DATE |
|----------------------------------|---|---------------------------------------|--|--|---|---|---|---|---|---|---|-----------------------------------|-------------------|
| Ruiz Sacristan, Carlos           | Chairman                                | \$-                                   | \$ 155,988                                   | \$ 87,706                                    | \$ 50,000                                       | \$ 29,465                                       | \$ 28,820                                       | \$-   | \$ 22,404                                     | \$-   | \$ 25,000                                     |                                   | \$ 399,383        |
| Caine, Edward                    | Director                                | 0                                     | 142,928                                      | 91,304                                       | 55,240  | 29,657  | 29,714  | 1,926   | 29,784  | -   | 25,000  |                                   | 405,553           |
| Lovett, H. Malcolm               | Director                                | 0                                     | 154,912                                      | 99,263                                       | 58,365  | 25,000  | 36,558  | -   | 25,000  | -   | 25,000  |                                   | 424,098           |
| Aldrich, Thomas                  | VP, Environmental Affairs               | 64,738                                | 200,628                                      | 256,466                                      | 54,776  | 58,221  | 68,358  | 97,129  | 14,311  | 19,501  | 14,255  | 14,231                            | 862,612           |
| Balderrama, Jose                 | Former VP, Human Resources              | 69,329                                | 203,888                                      | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 273,217           |
| Farese Anthony                   | Former Treasurer                        | 0                                     | 18,750                                       | 66,717                                       | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 85,467            |
| George, John                     | VP, Administration                      |                                       | 0  | 79,396                                       | 58,443  | 48,969  | 67,530  | 70,422  | 15,939  | 24,815  | 15,920  | 15,967                            | 397,400           |
| Gonzalez, Oscar                  | Treasurer                               | 62,009                                | 172,388                                      | 206,184                                      | 53,704  | 48,346  | 61,518  | 56,723  | 14,432  | 19,952  | 14,432  | 14,432                            | 724,120           |
| Guerrero, Genaro                 | Former Treasurer                        | 64,362                                | 163,696                                      | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 228,058           |
| Lapinsky, Joseph                 | CEO, President                          | (0)                                   | 293,355                                      | 1,000,228                                    | 179,670   | 163,491   | 533,586   | 297,954   | 42,416  | 46,077  | 46,035  | 49,307                            | 2,652,118         |
| Low, John                        | VP, Mining Operations                   | 69,772                                | 216,754                                      | 274,704                                      | 64,138  | 59,725  | 73,578  | 80,434  | 17,347  | 25,137  | 17,402  | 17,527                            | 916,517           |
| McAllister, Doug                 | General Counsel, VP & secretary         | 93,754                                | 397,054                                      | 414,407                                      | 98,897  | 89,470  | 113,258   | 131,109   | 22,924  | 38,000  | 23,604  | 22,598                            | 1,445,074         |
| Miller, Gary                     | VP, Commercial                          | 96,567                                | 258,125                                      | 333,458                                      | 77,645  | 87,682  | 85,868  | 99,420  | 19,809  | 33,135  | 21,260  | 22,388                            | 1,135,357         |
| Mills Donald B                   | VP, Chief Financial Officer             |                                       | 0  | 166,358                                      | 66,934  | 56,690  | 75,223  | 98,456  | 17,545  | 27,426  | 17,799  | 17,832                            | 544,263           |
| Ramos, Manuel                    | VP, Metallurgical                       | 73,810                                | 207,313                                      | 264,458                                      | 61,313  | 62,407  | 71,636  | 78,634  | 17,543  | 24,662  | 17,315  | 16,803                            | 895,892           |
| Smith, Russell                   | Controller                              |                                       | 0  | 158,445                                      | 43,643  | 43,152  | 47,917  | 54,502  | 12,446  | 17,136  | 12,446  | 12,795                            | 402,481           |
| Yip, Tom                         | Former Chief Financial Officer          | 0                                     | 167,932                                      | 158,827                                      | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 326,760           |
| Tellechea, Daniel                | Former CEO/President & Chairman         | 118,540                               | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 118,540           |
| Thomas, Scott                    | Former Assistant Secretary              | 23,160                                | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 23,160            |
| Perrell, William                 | Asbestos Subs Officer and sole Director | 0                                     | 27,000                                       | 48,000                                       | 12,051  | 12,000  | 12,000  | 12,000  | 4,000   | 4,000   | 4,000   | 4,000                             | 139,051           |
| Minera Mexico International, Ind | D.                                      | 896,645                               | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 896,645           |
| Southern Peru Limited            |   | 0                                     | 267,134                                      | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 267,134           |
| Mexicana de Cananea, S.A. de     | C.V.                                    | 41,361                                | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 41,361            |
| Asarco Master Inc.               |   | 0                                     | 286  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 286               |
| Asarco Oil and Gas Company       |   | 0                                     | 178  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 178               |
| AR Sacaton LLC                   |   | 0                                     | 26,026                                       | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0                                 | 26,026            |
| Total P                          | ayments to Insiders                     | \$ 1,674,048                          | \$3,078,334                                  | \$ 3,701,921                                 | \$ 934,818                                      | \$ 814,275                                      | \$ 1,305,563                                    | \$ 1,078,707                                    | \$ 275,900                                    | \$ 279,842                                    | \$ 279,466                                    | \$ 207,879                        | \$ 13,630,752     |

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## Case 05-21207 Document 11 2978 VISION XSB on 05/21/09 Page 9 of 12 CASE NUMBER: 05-21207 CASE NUMBER: 05-21207-C-11 CASE NUMBER: 05-21207-C-11 PAYMENTS TO PROFESSIONALS

|   |  | AUG 10, TO<br>DEC 31, |              | YEAR ENDED     | QUARTER<br>ENDED | QUARTER<br>ENDED | QUARTER<br>ENDED | QUARTER<br>ENDED | MONTH<br>ENDED | MONTH<br>ENDED | MONTH<br>ENDED | MONTH<br>ENDED | FILING TO DATE |
|---|--|-----------------------|--------------|----------------|------------------|------------------|------------------|------------------|----------------|----------------|----------------|----------------|----------------|
| Name and Address  | Title  | 2005                  | DEC 31, 2006 | DEC 31, 2007   | MAR 31, 2008     | JUN 30, 2008     | SEP 30, 2008     | DEC 31,, 2008    | JAN 31, 2009   | FEB 28, 2009   | MAR 31, 2009   | APR 30, 2009   |                |
| Alvarez and Marsal<br>700 Louisiana St, Ste 900<br>Houston, TX 77002-2781                             | Company's Restructuring and Financial Advisors   | \$ -                  | \$ 2,670,549 | \$ 3,425,528   | \$ 267,329       | \$ 136,890       | \$ 421,326       | \$ 165,718       | \$ -           | \$ 32,910      | \$ -           | \$ -           | 7,120,249      |
| Baker Botts LLP<br>PO Box 201626<br>Houston, TX 77216-1626  | Company's Attorney   | 2,152,004             | 11,081,304   | 28,890,221     | 6,572,488        | 11,485,464       | 15,201,558       | 12,546,657       | 0              | 1,567,479      | 1,514,241      | 1,735,059      | 92,746,474     |
| Grant Thorton, LLP<br>2398 E. Camelback Road, Suite 600<br>Phoenix, AZ 85016                          | Company's Auditors - 2006  |                       | 0            | 278,637        | 298,248          | 436,853          | 235,491          | 329,817          | 0              | 216,691        | 0              | 6,261          | 1,801,998      |
| Jordan, Hyden, Womble & Culbreth<br>500 N Shoreline Ste 900<br>Corpus Christi, TX 78471               | Company's Attorney   | 302,385               | 1,057,125    | 1,205,675      | 537,132          | 484,037          | 429,681          | 591,338          | 208,184        | 75,489         | 88,070         | 119,489        | 5,098,606      |
| Barclay's Capital (Lehman Brothers)<br>745 7th Avenue<br>New York, NY 10019                           | Company's Financial Advisors   | 258,375               | 1,375,371    | 1,270,573      | 490,919          | 1,396,086        | 351,195          | 353,121          | 191,270        | 187,218        | 225,010        |                | 6,099,139      |
| Keegan, Linscott & Kenon, PC<br>33 N Stone Ave Ste 101<br>Tucson, AZ 85701                            | Company's Auditors and Tax Consultants - 2005  | 54,194                | 812,448      | 1,007,351      | 261,171          | 109,347          | 351,812          | 425,887          | 120,229        | 69,225         | 70,618         | 89,247         | 3,371,529      |
| Reed Smith<br>599 Lexington Avenue<br>New York, NY 10022-7650   | Unsecured Creditors' Attorney  | 0                     | 2,376,359    | 5,148,511<br>0 | 1,569,357        | 899,875          | 965,413          | 776,681          | 0              | 421,276        | 157,261        | 451,171        | 12,765,904     |
| FTI Consulting<br>7887 E Belleview Ave. Belleview Tower suite 650<br>Englewood, CO 80111              | Unsecured Creditor's Financial Consultants   | 0                     | 1,881,987    | 1,423,574      | 301,476          | 517,040          | 414,822          | 312,264          | 204,098        | 100,000        | 100,110        | 102,411        | 5,357,783      |
| Fennemore Craig<br>3003 N central Ave. Ste 2600<br>Phoenix, AZ 85012-2913                             | Attorney   | 99,433                | 235,396      | 652,937        | 205,053          | 145,490          | 225,856          | 274,367          | 61,365         | 35,780         | 79,280         | 77,647         | 2,092,604      |
| The Gault Group<br>2813 E Camelback Rd, ste. 600<br>Phoenix, AZ 85016                                 | Environmental Consultants  | 25,932                | 113,283      | 792,736        | 292,299          | 285,968          | 54,097           | 62,525           | 0              | 2,373          | 635            | 454            | 1,630,301      |
| Anderson Kill & Olick, LLP<br>2100 M Street NW Suite 650<br>Washington, DC                            | Attorney- Asbestos Matters   | 193,272               | 195,213      | 984,467        | 86,819           | 382,679          | 601,610          | 1,170,824        | 0              | 143,116        | 190,822        | 329,543        | 4,278,364      |
| Bracewell & Guiliani LLP<br>South Tower Pennzoil PI, 711 Louisiana Ste 2900<br>Houston, TX 77002-2781 | Attorney-El Paso   | 42,368                | 52,502       | 0              | 0                | 0                | 0                | 0                | 0              | 0              | 0              | 0              | 94,871         |
| The Claro Group<br>440 South Lasalle St Ste. 3200<br>Chicago, IL 60605                                | Company's Claims<br>Data Specialists   | 0                     | 238,370      | \$ 204,473     | \$ 2,203         | \$ 19,885        | \$ 28,699        | \$ 33,486        | \$ 4,852       | \$ 5,193       | \$ 23,172      | \$ 30,978      | 591,311        |
| Fulbright & Jaworski LLP<br>1301 McKinney, Ste 5100<br>Houston, TX 77010-3095                         | Consultant   | 0                     | 0            | 2,256,642      | 1,528,306        | 1,250,115        | 340,306          | 456,622          | 120,512        | 12,634         | 15,385         | 10,242         | 5,990,764      |
| Halpern Battaglia Raicht LLP<br>555 Madison Ave, 9th Flr<br>New York, NY 10022-3301                   | Consultant   | 0                     | 0.00         | 0.00           | 140,234          | 86,626           | 64,214           | 0                | 0              | 0              | 0              | 0              | 291,074        |
| CaseCentral Inc<br>760 Market St, Ste 200<br>San Francisco, CA 94102                                  | Computer Forensics   | 0                     | 0            | 0              | 0                | 30,000           | 9,767            | 28,991           | 9,759          | 0              | 0              | 22,501         | 101,018        |
| Spieth, Bell<br>2000 Huntington Bldg, 925 Euclid Ave<br>Cleveland, OH 44115                           | Attorney   | 0                     | 7,338        | 494            | 0                | 0                | 0                | 0                | 0              | 0              | 0              | 0              | 7,831          |
| Warner Stevens LLP<br>1700 City Ctr Tower II, 301 Commerce St<br>Fort Worth, TX 76102                 | Examiner/Counsel to Examiner   | 0                     | 0            | 0              | 0                | 0                | 149,611          | 46,201           | 0              | 0              | 0              | 0              | 195,812        |
| Recon Real Estate Consultants<br>PO 690708<br>Houston, TX 77269                                       | Real Estate Consultants  | 0                     | 548,322      | 972,682        | 0                | 0                | 0                | 0                | 0              | 0              | 0              | 0              | 1,521,004      |
| Miller Advertising Agency<br>71 5th Avenue<br>New York, NY 10003                                      | Legal Notices  | 0                     | 0            | 0              | 0                | 0                | 119,791          | 108,649          | 0              | 0              | 0              | 0              | 228,440        |
| Robert C Pate<br>802 N Carancahua, Ste 1350<br>Corpus Christi, TX  78470                              | Legal Services   | 0.00                  | 0.00         | 0.00           | 0.00             | 0.00             | 6,174            | 48,163           | 21,664.45      | 9,421.82       | 13,141.25      | 17,685.00      | 116,249        |
| Charter Oak Financial Consultants<br>430 Center Avenue<br>Mamaroneck, NY 10543                        | Financial Advisor to the Official Committee of<br>Asbestos Claimants and Robert C. Pate, Future<br>Claims Representative | 0.00                  | 0.00         | 0.00           | 0.00             | 0.00             | 0.00             | 0.00             | 59,477.03      | 0.00           | 105,880.20     | 0.00           | 165,357        |
| Legal Analysis Systems Inc<br>978 Calle Arroyo<br>Thousand Oaks, CA 91360                             | Asbestos Claims Consultants to the<br>Subsidiary Committee and the Future<br>Claims Representative                       | 0.00                  | 0.00         | 0.00           | 0.00             | 0.00             | 0.00             | 0.00             | 55,777.35      | 2,688.00       | 0.00           | 15,953.50      | 74,419         |
| Stutzman Bromberg Esserman & Plifka<br>2323 Bryan St, Ste 2200<br>Dallas, TX 75201                    | Attorneys for Offical Committee of<br>Unsecured Creditors for The Subsidiary<br>Debtors                                  | 0.00                  | 0.00         | 0.00           | 0.00             | 0.00             | 0.00             | 0.00             | 183,632.20     | 147,687.45     | 185,919.08     | 327,550.91     | 844,790        |
| CB Richard Ellis Internat'l Mining & Metals<br>2700 Post Oak Blvd Suite 250<br>Houston, TX 77056      | Real Estate  | 60,000                | 113,700      | 0              | 0                | 0                | 0                | 0                | 0              | 0              | 0              | 0              | 173,700        |

Sub - total Payments on this page to Professionals (Asarco LLC)

\$3,187,963 \$ 22,759,268 \$ 48,514,500 \$ 12,553,033 \$ 17,666,356 \$ 19,971,423 \$ 17,731,312 \$ 1,240,820 \$ 3,029,181 \$ 2,769,543 \$ 3,336,192 \$ 152,759,591

#### UNITED STATES BANKRUPTCY COURT Case 05-21207 Document 11 2000 Here DISTRICT, OFTEXASB on 05/21/09 Page 10 of 12 CASE NAME: ASARCO LLC, ET AL CASE NUMBER: 05-21207-C-11 PAYMENTS TO PROFESSIONALS

| Name and Address   | Title  | AUG 10, TO<br>DEC 31, 2005 | YEAR ENDED<br>DEC 31, 2006 | YEAR ENDED<br>DEC 31, 2007 | QUARTER<br>ENDED<br>MAR 31, 2008 | QUARTER<br>ENDED<br>JUN 30, 2008 | QUARTER<br>ENDED<br>SEP 30, 2008 | QUARTER<br>ENDED<br>DEC 31, 2008 | MONTH<br>ENDED<br>JAN 31, 2009 | MONTH<br>ENDED<br>FEB 28, 2009 | MONTH<br>ENDED<br>MAR 31, 2009 | MONTH<br>ENDED<br>APR 30, 2009 | FILING TO DATE |
|--|--|----------------------------|----------------------------|----------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|----------------|
| Hamilton, Rabinovitz & Alschuler, Inc<br>6033 W Century Blvd Suite 890<br>Los Angeles, CA 90045        | Asbestos Consultants   | \$ -                       | \$ 52,365                  | \$ 405,093                 | \$ 17,462                        | \$ 1,039                         | \$ 5,295                         | \$ 12,992                        | \$ 922                         | \$ 1,697                       | \$-                            | \$ 980                         | 497,845        |
| Hawley Troxell Ennis & Hawley LLP<br>877 Main Street Suite 1000<br>Boise, ID 83701-1617                | Attorney   | 0                          | 12,491                     | 36,723                     | 2,717                            | 0                                | 0                                | 0                                | 6,432                          | 0                              | 228                            | 0                              | 58,591         |
| LEGC, LLC<br>33 West Montroe Street 1850<br>Chicago, IL 60603  | Environmental Consultant   |                            | 0                          | 5,679,390                  | 302,574                          | 893,687                          | 550,633                          | 359,320                          | 2,971                          | 0                              | 0                              | 0                              | 7,788,576      |
| Kevin McCaffrey<br>246 Elmwood Ave<br>Hohokus, NJ 07423  | Attorney   | 63,409                     | 44,432                     | 0                          | 0                                | 0                                | 0                                | 0                                | 0                              | 0                              | 0                              | 0                              | 107,841        |
| Marten Law Group<br>1191 Second Avenue, Ste 2200<br>Seattle, WA 98101                                  | Environmental Attorneys  |                            | 0                          | 967,702                    | 68,038                           | 71,414                           | 45,811                           | 65,416                           | 9,480                          | 9,596                          | 30,182                         | 20,377                         | 1,288,017      |
| Navigant Consulting Inc<br>2001 Ross Ave<br>Dallas, TX 75201   | Advisory Services  |                            | 0                          | 2,746,621                  | 2,997,313                        | 1,391,765                        | 2,706,716                        | 520,225                          | 0                              | 139,389                        | 0                              | 160,702                        | 10,662,730     |
| Olgetree, Deakins, Nash, Smoak & Stewart<br>2415 E Camelback Rd Suite 800<br>Phoenix, AZ 85016         | Attorney for general labor and employment<br>advice & handling ERISA class<br>action | 24,312                     | 0                          | 0                          | 6,694                            | 0                                | 0                                | 0                                | 0                              | 0                              | 0                              | 0                              | 31,006         |
| Patton Boggs<br>1801 California St. Ste 4900<br>Denver, CO. 80202                                      | Attorney   | 0                          | 340,000                    | 531,405                    | 33,273                           | 101,408                          | 126,343                          | 8,977                            | 13,497                         | 65,183                         | 1,020                          | 0                              | 1,221,106      |
| Porzio, Bromberg & Newman PC<br>100 Southgate Pkwy<br>Morristown, NJ 07962-1997                        | Special Counsel  | 0                          | 0                          | 12,164                     | 29,793                           | 86,990                           | 37,885                           | 11,260                           | 24,380                         | 17,630                         | 12,956                         | 59,153                         | 292,210        |
| Quarles & Brady Streich Lang LLP<br>One Renaissance Square Two N Central Ave<br>Phoenix, AZ 85004-2591 | Attorney   | 120,438                    | 376,737                    | 273,655                    | 11,552                           | 35,584                           | 15,958                           | 30,504                           | 5,550                          | 13,395                         | 16,723                         | 3,666                          | 903,762        |
| Snell Wilmer LLP<br>One Arizona Center<br>Phoenix, AZ 85004-2202                                       | Attorney   | 15,086                     | 0                          | 0                          | 0                                | 0                                | 0                                | 0                                | 0                              | 0                              | 0                              | 0                              | 15,086         |
| The Trumbull Group<br>Griffin Center, 4 Griffin Rd N Windsor<br>CT 060695                              | Claims Noticing and Balloting Agent  | 25,000                     | 1,591,096<br>0             | 744,729<br>0               | 156,334                          | 228,646                          | 117,366                          | 38,694                           | 0                              | 0                              | 0                              | 0                              | 2,901,865      |
| Sitrick and Company<br>1840 Century Park E<br>Los Angeles, CA 90057-2109                               | Strategic Communications Consultant  | 0                          | 0                          | 0                          | 19,861                           | 67,947                           | 10,308                           | 16,366                           | 0                              | 12,190                         | 2,355                          | 230                            | 129,257        |
| ALIX Partners LLP<br>2000 Town Ctr, Ste 2400<br>Southfield, MI 48075                                   | Bankruptcy Claim Professionals   | 0                          | 0                          | 0                          | 599,349                          | 41,527                           | 633,300                          | 855,576                          | 76,069                         | 146,567                        | 37,398                         | 33,579                         | 2,423,366      |
| Brown McCarroll LLP<br>111 Congress Ave, Ste 1400<br>Austin, TX 78701-4043                             | Attorneys  | 0                          | 206,778                    | 132,067                    | 0                                | 2,617                            | 0                                | 0                                | 0                              | 0                              | 0                              | 0                              | 341,461        |
| Oppenheimer Blend Harrison & Tat<br>711 Navarro, Sixth FL<br>San Antonio TX 78205                      | FCR Asbestos Matters   | 0                          | 0                          | 0                          | 0                                | 0                                | 0                                | 0                                | 84,122                         | 0                              | 63,995                         | 0                              | 362,669        |
| Porter & Hedges LLP<br>1000 Main St, 36th Flr<br>Houston, TX 77002                                     | Attorney   | 0                          | 0                          | 0                          | 0                                | 89,559                           | 103,381                          | 26,149                           | 12,367                         | 1,232                          | 31,285                         | 0                              | 263,973        |
| SRK Consulting Inc<br>3275 W Ina Rd Suite 240<br>Tucson, AZ 85741                                      | Engineers & Scientists Consulting-<br>Production&Cost Projection Analysis            | 116,117                    | 419,051                    | 1,427,870                  | 941                              | 331,699                          | 14,425                           | 0                                | 0                              | 0                              | 0                              | 0                              | 2,310,103      |
| Mercer Management Consulting<br>PO Box 3800-28<br>Boston, MA 02241                                     | CBRY Services  | 0                          | 218,954                    | 90,155                     | 0.00                             | 0.00                             | 0.00                             | 0.00                             | 0.00                           | 0.00                           | 0.00                           | 0.00                           | 309,109        |
| Bates White LLC<br>1300 Eye Street NW, Ste 600<br>Washington, DC 20005                                 | Attorney   | 0                          | 0                          | 298,896                    | 73,462                           | 6,422                            | 1,606                            | 0                                | 0                              | 0                              | 0                              | 0                              | 380,385        |
| Battelle Memorial Institute<br>5050 King Ave<br>Columbus, OH 43201                                     |  | 0                          | 0                          | 185,603                    | 0                                | 0                                | 0                                | 0                                | 0                              | 0                              | 0                              | 0                              | 185,603        |
| Winters, Dorsey & Co LLC<br>5151 E Broadway, Ste 1506<br>Tucson, AZ 85711                              | Attorney   | 0                          | 241,520                    | 411,795                    | 0                                | 0                                | 0                                | 0                                | 0                              | 0                              | 0                              | 0                              | 653,315        |
| Sub - total Payments on this p   | age to Professionals (Asarco LLC)  | 364,362                    | 3,503,424                  | 13,943,868                 | 4,319,363                        | 3,350,302                        | 4,369,026                        | 2,160,032                        | 235,791                        | 406,879                        | 196,143                        | 278,688                        | 33,127,878     |

# Case 05-21207 Documentinited statices Billeveluin CT & Southern 05/21/09 Page 11 of 12 southern district of texas

CORPUS CHRISTI DIVISION

CASE NAME: CAPCO / LAQ

CASE NUMBER: 05-21207-C-11

PAYMENTS TO PROFESSIONALS

| N  |  | AUG 10, TO<br>DEC 31, 2005 | YEAR<br>ENDED<br>DEC 31,<br>2006 | YEAR<br>ENDED<br>DEC 31,<br>2007 | QUARTER<br>ENDED<br>MAR 31,<br>2008 | QUARTER<br>ENDED<br>JUN 30,<br>2008 | QUARTER<br>ENDED<br>SEP 30,<br>2008 | QUARTER<br>ENDED<br>DEC 31,<br>2008 | MONTH<br>ENDED<br>JAN 31, 2009 | MONTH<br>ENDED<br>FEB 28, 2009 | MONTH<br>ENDED<br>MAR 31, 2009 | MONTH<br>ENDED<br>APR 30, 2009 | FILING TO DATE<br>(j) |
|--|--|----------------------------|----------------------------------|----------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|-----------------------|
| Name and Address   | <u>Title</u>   |                            |                                  |                                  |                                     |                                     |                                     |                                     |                                |                                |                                |                                | i                     |
| Oppenheimer Blend Harrison & Tat<br>711 Navarro, Sixth FL<br>San Antonio TX 78205  | Attorney for Capco / LAQ FCR   | \$ 522,716                 | \$ 1,105,732                     | \$ 4,324,003                     | \$ 364,688                          | \$ 479,358                          | \$ 370,954                          | \$ 621,147                          | \$ 97,352                      | \$-                            | \$ 141,334                     | \$-                            | 8,027,284             |
| Robert Pate<br>802 North Carancahua, Suite 1350<br>Corpus Christi, TX 78470        | Capco / LAQ FCR  | 113,846                    | 180,045                          | 408,315                          | 87,664                              | 111,057                             | 128,495                             | 58,997                              | 11,961                         | 11,709                         | 16,307                         | 21,633                         | 1,150,029             |
| L. Tersigni Consulting PC<br>1010 Summer St, Suite 201<br>Stamford, CT 06905       | Consultant for Capco / LAQ Committee   | 503,531                    | 1,013,308                        | 1,494,138                        | 0                                   | 0                                   | 0                                   | 0                                   | 0                              | 0                              | 0                              |                                | 3,010,977             |
| Stutzman, Bromberg Esserman<br>2323 Bryan St, Ste 2200<br>Dallas, TX 75201         | Attorney for Capco / LAQ Committee   | 521,076                    | 2,008,687                        | 5,254,260                        | 1,083,906                           | 1,041,128                           | 1,010,359                           | 1,949,964                           | 121,443                        | 68,642                         | 314,851                        | 445,024                        | 13,819,339            |
| Jordan Hyden Womble<br>500 N Shoreline, Ste 900<br>Corpus Christi, TX 78471        | Attorney for Capco / LAQ   | 154,424                    | 41,830                           | 72,805                           | 38,078                              | 19,552                              | 17,389                              | 54,078                              | 6,118                          | 5,022                          | 8,087                          | 1,892                          | 419,272               |
| Bates White, LLC<br>1300 Eye Street NW, Suite 600<br>Washington, DC 20005          | Unsecured Creditor's Financials Consultants  |                            | 0                                | 2,511,413                        | 153,072                             | 0                                   | 0                                   | 0                                   | 0                              | 0                              | 0                              | 0                              | 2,664,484             |
| Risk International<br>Dpto. 405 P.O. Box 4346<br>Houston, TX 77210                 | Consultant for Capco / LAQ Committee   | 18,026                     | 7,177                            | 50,923                           | 0                                   | 0                                   | 0                                   | 0                                   | 0                              | 0                              | 0                              | 0                              | 76,126                |
| The Common Source Inc.<br>515 N Sam Houston Pkway, E Ste. 610<br>Houston, TX 77060 | LAQ Online Documentation Storage   | 0                          | 21,085                           | 176,300                          | 1,174                               | 24,766                              | 61,917                              | 52,944                              | 10,543                         | 0                              | 25,966                         | 0                              | 374,694               |
| Legal Analysis Systems<br>970 Calle Arroyo<br>Thousand Oaks, CA 91360              | Consultant for Capco / LAQ   | 0                          | 0                                | 939,413                          | 1,893                               | 0                                   | 51,703                              | 161,849                             | 16,768                         | 3,360                          | 1,755                          | 0                              | 1,176,739             |
| The Claro Group<br>440 South Lasalle St Ste. 3200<br>Chicago, IL 60605             | Company's Claims<br>Data Specialists   | 0                          | 0                                | 470,525                          | 1,050                               | 6,130                               | 17,089                              | 53,041                              | 0                              | 0                              | 0                              | 17,820                         | 565,655               |
| Dean W. Baker Esq.   |  |                            | 0                                | 0                                | 9,065                               | 0                                   | 0                                   | 0                                   | 0                              | 0                              | 0                              | 0                              | 9,065                 |
| Charter Oak Financial Consultants<br>430 Center Avenue<br>Mamaroneck, NY 10543     | Financial Advisor to the Official Committee of<br>Asbestos Claimants and Robert C. Pate,<br>Future Claims Representative | 0                          | 0                                | 498,721                          | 334,486                             | 91,965                              | 325,509                             | 392,134                             | 73,314                         | 63,774                         | 57,712                         | 0                              | 1,837,614             |
| Filardi Law Offices  |  | 0                          | 0                                | 0                                | 0                                   | 0                                   | 34,886                              | 8,959                               | 6,239                          | 0                              | 5,788                          | 0                              | 55,872                |
| Total Payments to Profess  | sionals <b>(Asbestos Subsidiaries)</b>   | 1,833,619                  | 4,377,864                        | 16,200,815                       | 2,075,076                           | 1,773,956                           | 2,018,300                           | 3,353,112                           | 343,737                        | 152,507                        | 571,800                        | 486,368                        | 33,187,152            |
| Total Payments to Professiona  | ls (ASARCO & Asbestos Subsidiaries)  | \$ 5,385,944               | \$ 30,640,557                    | \$ 78,659,183                    | \$ 18,947,472                       | \$ 22,790,615                       | \$ 26,358,749                       | \$ 23,244,455                       | \$ 1,820,348                   | \$ 3,588,566                   | \$ 3,537,486                   | \$ 4,101,248                   | \$ 219,074,622        |

j) This column includes fees paid since the asbestos subsidiaries filed bankruptcy on April 11, 2005.

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#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION CASE NAME: ASARCO LLC, ET AL EXHIBIT "A" - CONSOLIDATING DISBURSEMENTS OF OTHER SUBSIDIARIES FILING CHAPTER 11

|  | DISBURSEMENTS        |  |  |  |   |   |   |   |               |               |               |               |                  |
|--|----------------------|--|--|--|---|---|---|---|---------------|---------------|---------------|---------------|------------------|
| Entity   | Case No.             | Total<br>Annual<br>Disbursements<br>DEC-2005 | Total<br>Annual<br>Disbursements<br>DEC-2006 | Total<br>Annual<br>Disbursements<br>DEC-2007 | Total<br>Quarterly<br>Disbursements<br>MAR-2008 | Total<br>Quarterly<br>Disbursements<br>JUN-2008 | Total<br>Quarterly<br>Disbursements<br>SEP-2008 | Total<br>Quarterly<br>Disbursements<br>DEC-2008 | JAN<br>2009   | FEB<br>2009   | MAR<br>2009   | APR<br>2009   | FILING TO DATE   |
| Lac d'Amiante du Quebec, Ltee. (Prof Fees)                           | 05-20521             | \$ 1,833,619                                 | \$ 4,377,864                                 | \$ 16,200,815                                | \$ 2,075,076                                    | \$ 1,773,956                                    | \$ 2,018,300                                    | \$ 3,353,112                                    | \$ 343,737    | \$ 152,507    | \$ 571,800    | \$ 486,368    | \$ 33,187,152    |
| Lac d'Amiante du Quebec, Ltee. (UST Fees)                            | 05-20521             | 5,000  | 21,750                                       | 33,750                                       | 8,500   | 5,150   | 10,550  | 7,000   | 0             | 11,050        | 0             | 6,500         | 109,250          |
| CAPCO (UST Fees)   | 05-20522             | 1,000  | 2,000  | 2,000  | 500   | 650   | 650   | 650   | 0             | 650           | 0             | 650           | 8,750            |
| Cement Asbestos Products Company                                     | 05-20523             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Lake Asbestos of Quebec, Ltd   | 05-20524             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| LAQ Canada, Ltd.   | 05-20525             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Total Asbestos Entities  |                      | 1,839,619                                    | 4,401,614                                    | 16,236,565                                   | 2,084,076                                       | 1,773,956                                       | 2,019,600                                       | 3,360,761                                       | 343,737       | 164,207       | 571,800       | 493,518       | 33,289,452       |
| ASARCO LLC   | 05-21207             | 146,066,037                                  | 890,631,594                                  | 1,445,866,291                                | 433,384,660                                     | 334,737,101                                     | 385,678,400                                     | 302,664,615                                     | 78,201,329    | 70,088,993    | 81,517,747    | 97,988,687    | 4,266,825,453    |
| ASARCO CONSULTING INC.   | 05-21346             | 0  | 1,739  | 1,170  | 0   | 0   | 412   | 650   | 0             | 325           | 0             | 0             | 4,295            |
| ASARCO MASTER INC.   | 05-21883             | 0  | 56,171                                       | 1,080,353                                    | 3,191,849                                       | 3,623,501                                       | 2,041,014                                       | 28,953,588                                      | 0             | 31,455        | 0             | 3,762         | 38,981,695       |
| BRIDGEVIEW MANAGEMENT COMPANY, INC.                                  | 05-21884             | 98,890                                       | 378,191                                      | 1,043,552                                    | 571,872   | 300,473   | 834,197   | 255,792   | 161,384       | 41,095        | 75,352        | 170,974       | 3,931,772        |
| ASARCO OIL AND GAS COMPANY, INC.                                     | 05-21886             | 0  | 55,416                                       | 88,379                                       | 23,962  | 16,807  | 10,691  | 10,574  | 4,817         | 4,081         | 9,643         | 7,511         | 231,880          |
| AR SACATON, LLC (DELAWARE)   | 06-20775             | 0  | 35,192                                       | 124,360                                      | 7,281   | 71,932  | 24,675  | 110,743   | 3,110         | 1,219         | 557           | 109,508       | 488,578          |
| ASARCO EXPLORATION COMPANY INC.                                      | 06-20776             | 0  | 750  | 1,500  | 250   | 0   | 328   | 325   | 0             | 325           | 0             | 2,834         | 6,312            |
| ENCYCLE, INC.  | 05-21305             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| GOVERNMENT GULCH MINING COMPANY, LTD.                                | 05-21887             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| ALC, INC   | 05-21888             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| SALERO RANCH, UNIT III, COMMUNITY ASSOC                              | 05-21891             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| COVINGTON LAND COMPANY   | 05-21892             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| AR MEXICAN EXPLORATIONS, INC.  | 05-21893             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| AMERICAN SMELTING AND REFINING COMPANY<br>SOUTHERN PERU HOLDING, LLC | 05-21894             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Alta Mining and Devlopment Company                                   | 06-20774<br>08-20198 | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Blackhawk Mining and Devlopment Company                              | 08-20198             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Green Hill Cleveland Mining Company                                  | 08-20200             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Wyoming Mining and Milling Company                                   | 08-20202             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Peru Mining Exploration and Development Co                           | 08-20201             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Tulipan Company, Inc.  | 08-20199             | 0  | 0  | 0  |   |   |   |   |               |               |               |               | 0                |
| Total Disbursements  |                      | \$ 148,004,545                               | \$ 895,560,668                               | \$ 1,464,442,170                             | \$ 439,263,950                                  | \$340,523,771                                   | \$ 390,609,316                                  | \$ 335,357,048                                  | \$ 78,714,377 | \$ 70,331,699 | \$ 82,175,098 | \$ 98,776,794 | \$ 4,343,759,437 |

Exhibit "A"

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