

Further Supplement to Uniform Glossary of Defined Terms for Plan Documents

This further supplemental glossary (the “Parent’s Further Supplemental Glossary”) shall supplement the Parent’s Glossary, which is attached to the Disclosure Statement as **Exhibit A-2**, and the Parent’s Supplemental Glossary, which is attached to the Disclosure Statement Supplement as **Exhibit C**. To the extent any term in the Parent’s Further Supplemental Glossary was previously defined by the Parent’s Glossary or the Parent’s Supplemental Glossary, the definition provided by the Parent’s Further Supplemental Glossary shall apply.

Further Supplemental Glossary of Terms:

1. “Confirmation” or “Confirmed” means the entry of the Confirmation Order.
2. “Confirmation Date” means the date on which the Confirmation Order is entered on the docket of the Bankruptcy Court and/or the District Court.
3. “LMI Agreement” means the Confidential Settlement Agreement and Release dated July 13, 2006, by and between ASARCO and certain Participating LMI.
4. “Maximum Recovery” means the amount necessary to provide, as of any date of determination, Payment in Full to all holders of Allowed Claims in Classes 2, 3, 6, and 7, plus the SCC Litigation Trust’s aggregate administrative expenses minus the SCC Litigation Trust Expense Fund.
5. “Paid in Full” or “Payment in Full” means, with respect to the Parent’s Plan, paid in Cash the Allowed Amount of the holder’s Claim and Post-Petition Interest.
6. “Parent Contribution” means Cash and/or an Acceptable Letter of Credit provided by the Parent in the aggregate amount of \$1.720 billion.
7. “Participating LMI” means the Participating London Market Companies that are parties to the LMI Agreement.
8. “Reinstated” or “Reinstatement” means leaving unaltered the legal, equitable, and contractual rights to which a Claim entitles the holder thereof so as to leave the Claim unimpaired in accordance with section 1124 of the Bankruptcy Code.
9. “Reports” means the detailed reports concerning Asbestos Claims (as such term is defined in the LMI Agreement) in the form and manner required by the LMI Agreement.
10. “SCC Litigation Trust” means that certain litigation trust to be established on the Effective Date pursuant to the SCC Litigation Trust Agreement.
11. “SCC Litigation Trustee” means the person appointed as trustee of the SCC Litigation Trust under the SCC Litigation Trust Agreement and any successor thereto chosen in accordance with such agreement.

12. “SCC Litigation Trust Agreement” means the SCC Litigation Trust Agreement, the form of which is attached to the Parent’s Plan as **Parent’s Plan Exhibit 24**, as the same may be modified from time to time in accordance with Article V of the Parent’s Plan.
13. “SCC Litigation Trust Beneficiaries” means the holders of the SCC Litigation Trust Interests.
14. “SCC Litigation Trust Board” means the group of three Person selected in accordance with the SCC Litigation Trust Agreement.
15. “SCC Litigation Trust Claims” means the SCC Litigation claims and causes of action which shall be transferred to the SCC Litigation Trust in accordance with the SCC Litigation Trust Agreement.
16. “SCC Litigation Trust Expense Fund” means cash in the amount of \$20 million to be transferred to the SCC Litigation Trustee by the Reorganized Debtors or the Parent’s Plan Administrator on the Effective Date in order to fund the operations of the SCC Litigation Trust.
17. “SCC Litigation Trust Initial Beneficiaries” means the holders of Claims in Classes 2 and 3.
18. “SCC Litigation Trust Interests” means the beneficial interests in the SCC Litigation Trust.
19. “SCC Litigation Trust Proceeds” means any proceeds from the prosecution, compromise, and/or settlement of the SCC Litigation Trust Claims, not to exceed the Maximum Recovery, which shall be an asset of the SCC Litigation Trust and held as part thereof.
20. “SCC Litigation Trust Register” means the Entity appointed by the SCC Litigation Trustee for the purpose of recording ownership of the SCC Litigation Trust Interests.