

ASARCO Plan Administrator (Case No. 05-21207)
Revisions to the Funds Flow Memorandum filed on 11/30/09

- 1) Removed the Floating Rate calculation for Post-Petition Interest.
- 2) Increased by one day the accrual period of Unpaid Pre-Petition Interest on Bonds for all seven Bond Series. The effect of this change is to increase Total Unpaid Pre-Petition Interest on Bonds by \$86,957.92 and increase Total Post-Petition Interest on the Bonds by \$32,670.60.
- 3) Claim Number 55550010 to the State of Missouri - This claim was split into two amounts, \$1,250,000.00 to be paid on the Effective Date, and \$2,500,000.00 which is to be reserved for until the State of Missouri and Doe Run have agreed to the final split of the total \$5,000,000.00 that was settled.
- 4) Moved \$458,458.52 from the Amount to be Reserved column to the Effective Date Distribution column on the Administrative - Bond Indenture Trustees line item for known expenses received to date.
- 5) Separated out from the "Professional Fees" table on Exhibit 2, estimated expenses for Judge Pate as FCR.
- 6) Added \$148,000.00 to FTI Consulting's estimated fees on Exhibit 2, per FTI.
- 7) Regarding the three "Environmental Custodial Trusts", changed the "Claimant Name" on Exhibit 5 to the following for the respective claim number:

Claim Number 5555070 UNITED STATES, ON BEHALF OF EPA AND THE TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Claim Number 66660031 UNITED STATES, ON BEHALF OF EPA AND THE STATES OF ALABAMA, ARIZONA, ARKANSAS, COLORADO, ILLINOIS, INDIANA, NEW MEXICO, OHIO, OKLAHOMA, UTAH AND WASHINGTON

Claim Number 66660037 THE UNITED STATES AND THE STATE OF MONTANA

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Claim Number 55550048 UNITED STATES, ON BEHALF OF EPA

- 8) Added Post-Petition Interest to Claim #10766 to UMWA 1992 BENEFIT PLAN, which was inadvertently calculated at \$0 previously. This increased Total Post-Petition Interest Reserve by \$1,892,50.54.
- 9) Increased the Plan Administration Account by \$500,000.00 for estimated current outstanding expenses at closing.
- 10) Claim Number 55550012 to Doe Run - This claim was split into two amounts, \$763,163.00 to be paid on the Effective Date, and \$2,500,000.00 which is to be reserved for until the State of Missouri and Doe Run have agreed to the final split of the total \$5,000,000.00 that was settled.
- 11) Added Mr. Lapinsky's severance, retention, completion bonus and prorated annual bonus for 7/1/09 to 12/9/09 to Administrative Expenses, totaling \$1,665,410.
- 12) Moved all Contract Cure Amounts to the "Amount to be Resolved" column until it is determined the Plan Administrator rather than Reorganized ASARCO is obligated to pay these.
- 13) Added \$200,000.00 for estimated US Trustee Fees in Administrative - Professional Fees & Other.
- 14) Claim Number 55550074 re: New Jersey Department of Environmental Protection - This claim was split into two amounts, \$150,000 to be paid on the Effective Date, and \$100,000.00 which is to be reserved for until the escrow agreement related to this amount has been finalized.
- 15) Revisions to various Workers Comp Claims:
 - > Corrected typo for claim #10021, changing Claim Amount from \$44,686.50 to \$44,868.50.
 - > Added 13 claims, totaling \$319,000.00 in Claim Amount and \$56,361.94 in Post-Petition Interest (claim nos. 18543,

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18544, 18545, 18546, 18547, 18548, 18549, 18550, 18551, 18552, 18553, 18554 and 18556)

- 16) Added Claim Number 10539 to THE DOE RUN RESOURCES CORPORATION, increasing Claim Amount Reserve by \$56,349.00 and Post-Petition Interest by \$9,955.92.