

US Only

No Subsidiaries

Assumptions

- Bankruptcy

Quarter Ended June 30, 2009															
USD Millions	Forecast														Q1 FY 2010 Total
	4/3A	4/10A	4/17	4/24	5/1	5/8	5/15	5/22	5/29	6/5	6/12	6/19	6/26	6/30	
Opening Cash Balance	2.79	1.44	0.82	3.09	3.04	2.59	1.76	1.47	1.63	1.15	0.49	0.46	0.72	0.43	2.79
Receipts															
A/R Trade - cash receipts	0.28	0.28	0.31	0.26	0.26	0.26	0.26	0.26	0.26	0.26	0.33	0.33	0.08	0.08	3.48
Borrowings															
Bank Group - Japan															-
Bank Group - US															-
Interco Receipts	0.70	0.10	3.10												3.90
Other Receipts	0.07		0.52	-	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	1.62
	1.05	0.38	3.93	0.26	0.36	0.36	0.36	0.36	0.36	0.36	0.44	0.44	0.18	0.18	9.00
Disbursements															
Materials and Other COGS - AP	-	-	-	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.11)
Notes Payable (Trade - Japan)	-	-	-	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.01)	(0.11)
Payroll and Benefits	(1.42)	(0.27)	(1.37)	(0.07)	(0.52)	(0.23)	(0.62)	(0.16)	(0.52)	(0.14)	(0.45)	(0.15)	(0.45)	(0.12)	(6.51)
Taxes and Duties	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
G&A and Facilities	(0.55)	(0.03)	(0.07)	(0.02)	(0.27)	(0.02)	(0.02)	(0.02)	(0.30)	(0.02)	(0.02)	(0.02)	(0.02)	(0.27)	(1.63)
Interest															
Repayment of Borrowings															
Bank Group - Japan															-
Bank Group - US															-
Capital Expenditures															-
Professional Fees (Restructuring)	(0.43)	(0.70)	(0.22)	(0.20)	-	(0.94)	-	-	-	(0.86)	-	-	-	-	(3.34)
Interco Disbursements	(2.40)	(1.00)	(1.66)	(0.30)	(0.80)	(1.19)	(0.65)	(0.19)	(0.84)	(1.02)	(0.47)	(0.17)	(0.47)	(0.41)	(11.59)
FX and Translation Adj.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows	(1.35)	(0.62)	2.27	(0.05)	(0.45)	(0.84)	(0.29)	0.16	(0.48)	(0.66)	(0.03)	0.26	(0.29)	(0.23)	(2.59)
Ending Cash - Before Effect of Deposits	1.44	0.82	3.09	3.04	2.59	1.76	1.47	1.63	1.15	0.49	0.46	0.72	0.43	0.20	0.20
Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Cash - After Effect of Deposits	1.44	0.82	3.09	3.04	2.59	1.76	1.47	1.63	1.15	0.49	0.46	0.72	0.43	0.20	0.20