

Confidential and subject to change

ATA Airlines
 26 Week Cash Forecast
 2-Apr-08
 Confidential

	W/E 4-Apr	W/E 11-Apr	W/E 18-Apr	W/E 25-Apr	W/E 2-May	W/E 9-May
Receipts						
Military	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Charter						
Scheduled Service						
US Bank						
Amex						
Discover						
Diner's Club						
Other Scheduled Service						
Asset Sales--Inventory						
Asset Sales--Ground Equipment						
Asset Sales--Rotables						
Return of Deposits/Prepays					400,000	400,000
Cash Collateral/LOCs				850,000		-
Interest				56,487		
Miscellaneous				327,888	273,000	
Total	\$ -	\$ -	\$ -	\$ 1,234,375	\$ 673,000	\$ 400,000
Disbursements						
Base Payroll	\$ -	\$ 152,420	\$ -	\$ 762,099	\$ -	\$ 759,791
Stay Bonus		-		1,385		756,522
Benefits		84,500		52,500		30,000
Payroll Taxes		17,528		87,801		174,376
Employee Expense Payments				500,000		
Facilities				401,104	325,129	
Utilities			105,000	46,700		
Communications			336,500	49,500		
Professional Fees					800,000	
Professional Fees--Ord. Course						
Aircraft Ferry Cost		355,900	355,900	177,950	177,950	
Engine Changes		200,000	200,000	100,000	100,000	
Insurance--D&O						550,000
Health Insurance Run-off Reserve				1,000,000	1,500,000	
Cobra Reserve				300,000	5,500,000	
Security			50,000	10,000		10,000
Shipping/Cargo			50,000	75,000	50,000	15,000
Miscellaneous	50,000	50,000	50,000	50,000	50,000	50,000
Total	\$ 50,000	\$ 860,348	\$ 1,147,400	\$ 3,614,038	\$ 9,063,079	\$ 1,795,689
Cash						
Beginning Balance	\$ 23,600,816	\$ 23,550,816	\$ 22,690,468	\$ 21,543,068	\$ 19,163,405	\$ 10,773,326
Receipts	-	-	-	1,234,375	673,000	400,000
Disbursements	(50,000)	(860,348)	(1,147,400)	(3,614,038)	(9,063,079)	(1,795,689)
Ending Balance	\$ 23,550,816	\$ 22,690,468	\$ 21,543,068	\$ 19,163,405	\$ 10,773,326	\$ 9,377,637

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	W/E 16-May	W/E 23-May	W/E 30-May	W/E 6-Jun	W/E 13-Jun	W/E 20-Jun	W/E 27-Jun	Total 13 Weeks
Receipts								
Military	\$ -	\$ 1,000,000	\$ -	\$ 1,000,000	\$ -	\$ 1,000,000	\$ -	\$ 3,000,000
Charter								-
Scheduled Service								-
US Bank	1,162,000							1,162,000
Amex	252,000							252,000
Discover	60,000							60,000
Diner's Club								-
Other Scheduled Service								-
Asset Sales--Inventory								-
Asset Sales--Ground Equipment								-
Asset Sales--Rotables								-
Return of Deposits/Prepays	400,000	400,000	400,000	-	200,000	200,000	200,000	2,600,000
Cash Collateral/LOCs				-	-	-	250,000	1,100,000
Interest		26,111				32,279		114,876
Miscellaneous			273,000				273,000	1,146,888
Total	\$ 1,874,000	\$ 1,426,111	\$ 673,000	\$ 1,000,000	\$ 200,000	\$ 1,232,279	\$ 723,000	\$ 9,435,764
Disbursements								
Base Payroll	\$ -	\$ 290,894	\$ -	\$ 290,894	\$ -	\$ 168,907	\$ -	\$ 2,425,004
Stay Bonus				266,797				1,024,704
Benefits	-	29,500	-	12,000	-	11,500	-	220,000
Payroll Taxes	-	33,453	-	64,134	-	19,424	-	396,716
Employee Expense Payments								500,000
Facilities	-	-	91,685	-	-	-	76,533	894,451
Utilities		39,001				36,195		226,896
Communications		25,500				25,500		437,000
Professional Fees					-	1,300,000		2,100,000
Professional Fees--Ord. Course						84,200		84,200
Aircraft Ferry Cost								1,067,700
Engine Changes								600,000
Insurance--D&O	-		-		-		-	550,000
Health Insurance Run-off Reserve								2,500,000
Cobra Reserve								5,800,000
Security	10,000	7,500	7,500	5,000	5,000	5,000	5,000	125,000
Shipping/Cargo	10,000							200,000
Miscellaneous	50,000	50,000	50,000	50,000	50,000	50,000	50,000	650,000
Total	\$ 70,000	\$ 475,848	\$ 149,185	\$ 688,825	\$ 55,000	\$ 1,700,727	\$ 131,533	\$ 19,801,671
Cash								
Beginning Balance	\$ 9,377,637	\$ 11,181,637	\$ 12,131,900	\$ 12,655,715	\$ 12,966,890	\$ 13,111,890	\$ 12,643,442	\$ 23,600,816
Receipts	1,874,000	1,426,111	673,000	1,000,000	200,000	1,232,279	723,000	9,435,764
Disbursements	(70,000)	(475,848)	(149,185)	(688,825)	(55,000)	(1,700,727)	(131,533)	(19,801,671)
Ending Balance	\$ 11,181,637	\$ 12,131,900	\$ 12,655,715	\$ 12,966,890	\$ 13,111,890	\$ 12,643,442	\$ 13,234,909	\$ 13,234,909

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	W/E 4-Jul	W/E 11-Jul	W/E 18-Jul	W/E 25-Jul	W/E 1-Aug	W/E 8-Aug	W/E 15-Aug	W/E 22-Aug	W/E 29-Aug
Receipts									
Military Charter Scheduled Service		\$ 1,000,000		\$ 1,000,000		\$ 1,000,000		\$ 1,000,000	
US Bank									
Amex									
Discover									
Diner's Club									
Other Scheduled Service									
Asset Sales--Inventory		1,000,000		1,000,000		1,000,000		1,000,000	
Asset Sales--Ground Equipment			-		-		1,000,000		
Asset Sales--Rotables			1,000,000		1,000,000				1,000,000
Return of Deposits/Prepays	200,000			-				-	
Cash Collateral/LOCs	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Interest				37,310				52,166	
Miscellaneous		200,000		200,000		200,000		300,000	
Total	450,000	2,450,000	1,250,000	2,487,310	1,250,000	2,450,000	1,250,000	2,602,166	1,250,000
Disbursements									
Base Payroll	168,907		83,990		53,784		53,784		44,985
Stay Bonus	120,209		19,087		-		40,476		-
Benefits	10,000	-	7,000	-	7,000	-	6,000	-	6,000
Payroll Taxes	33,248	-	11,854	-	6,185	-	10,840	-	5,173
Employee Expense Payments									
Facilities	-	-	-	76,533	-	-	-	76,533	-
Utilities				36,490				35,449	
Communications				25,500				25,500	
Professional Fees			900,000				800,000		
Professional Fees--Ord. Course			84,200				84,200		
Aircraft Ferry Cost									
Engine Changes									
Insurance--D&O		-		-		-		-	
Health Insurance Run-off Reserve									
Cobra Reserve									
Security	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
Shipping/Cargo									
Miscellaneous	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000
Total	387,365	55,000	1,161,130	193,523	121,970	55,000	1,050,300	192,482	111,159
Cash									
Beginning Balance	\$ 13,234,909	\$ 13,297,544	\$ 15,692,544	\$ 15,781,414	\$ 18,075,201	\$ 19,203,231	\$ 21,598,231	\$ 21,797,931	\$ 24,207,615
Receipts	450,000	2,450,000	1,250,000	2,487,310	1,250,000	2,450,000	1,250,000	2,602,166	1,250,000
Disbursements	(387,365)	(55,000)	(1,161,130)	(193,523)	(121,970)	(55,000)	(1,050,300)	(192,482)	(111,159)
Ending Balance	\$ 13,297,544	\$ 15,692,544	\$ 15,781,414	\$ 18,075,201	\$ 19,203,231	\$ 21,598,231	\$ 21,797,931	\$ 24,207,615	\$ 25,346,456

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	W/E 5-Sep	W/E 12-Sep	W/E 19-Sep	W/E 26-Sep	Totals Weeks 14--26	Total 26 weeks
Receipts						
Military	\$ 1,000,000				5,000,000	\$ 8,000,000
Charter					-	-
Scheduled Service					-	-
US Bank					-	1,162,000
Amex					-	252,000
Discover					-	60,000
Diner's Club					-	-
Other Scheduled Service					-	-
Asset Sales--Inventory	1,000,000		2,000,000		7,000,000	7,000,000
Asset Sales--Ground Equipment		1,000,000			2,000,000	2,000,000
Asset Sales--Rotables		1,000,000		1,000,000	5,000,000	5,000,000
Return of Deposits/Prepays					200,000	2,800,000
Cash Collateral/LOCs	250,000	250,000	250,000	250,000	3,250,000	4,350,000
Interest				74,524	164,000	278,876
Miscellaneous	300,000		300,000		1,500,000	2,646,888
Total	2,550,000	2,250,000	2,550,000	1,324,524	24,114,000	33,549,764
Disbursements						
Base Payroll		44,985		89,971	540,407	2,965,411
Stay Bonus		-		55,496	235,267	1,259,971
Benefits	-	6,000	-	6,000	48,000	268,000
Payroll Taxes	-	5,173	-	16,729	89,203	485,919
Employee Expense Payments					-	500,000
Facilities	-	-	-	76,533	229,599	1,124,050
Utilities					71,939	298,835
Communications					51,000	488,000
Professional Fees		100,000	500,000	600,000	2,900,000	5,000,000
Professional Fees--Ord. Course		84,200			252,600	336,800
Aircraft Ferry Cost					-	1,067,700
Engine Changes					-	600,000
Insurance--D&O	-		-		-	550,000
Health Insurance Run-off Reserve					-	2,500,000
Cobra Reserve					-	5,800,000
Security	5,000	5,000	5,000	5,000	65,000	190,000
Shipping/Cargo					-	200,000
Miscellaneous	50,000	50,000	50,000	50,000	650,000	1,300,000
Total	55,000	295,359	555,000	899,728	5,133,015	24,934,687
Cash						
Beginning Balance	\$ 25,346,456	\$ 27,841,456	\$ 29,796,097	\$ 31,791,097	\$ 13,234,909	\$ 23,600,816
Receipts	2,550,000	2,250,000	2,550,000	1,324,524	24,114,000	33,549,764
Disbursements	(55,000)	(295,359)	(555,000)	(899,728)	(5,133,015)	(24,934,687)
Ending Balance	\$ 27,841,456	\$ 29,796,097	\$ 31,791,097	\$ 32,215,893	\$ 32,215,893	\$ 32,215,893