Confidential and subject to change

ATA Airlines 4 Week Cash Forecast 2-Apr-08 Confidential

Military S				W/E 4-Apr		W/E 11-Apr		W/E 18-Apr		W/E 25-Apr
Asset SalesRotables Return of Deposits/Prepaids Cash Collateral/LOCS September	Receipts	Charter Scheduled Service US Bank Amex Discover Diner's Club Other Scheduled Service Asset SalesInventory	\$	-	\$	-	\$	-	\$	-
Interest		Asset SalesRotables								
Disbursements		Interest								56,487
Base Payroll \$ - \$ 152,420 \$ - \$ 762,099			\$		\$		\$		\$	
Base Payroll \$ - \$ 152,420 \$ - \$ 762,099										
Stay Bonus -	Disbursements									
Benefits			\$	-	\$	152,420	\$	-	\$	
Payroll Taxes						94 500				
Employee Expense Payments				-		,		-		
Facilities 401,104 Utilities - 105,000 46,700 Communications Professional Fees Professional Fees Professional Fees-Ord. Course Aircraft Ferry Cost 355,900 355,900 177,950 Engine Changes 200,000 200,000 100,000 Insurance-D&O Health Insurance Run-off Reserve Cobra Reserve Cobra Reserve Security - 50,000 50,000 50,000 75,000 Miscellaneous 50,000 \$ 50,000 50,000 50,000 Total \$ 50,000 \$ 860,348 \$ 1,147,400 \$ 3,614,038 Cash Beginning Balance Receipts 1,234,375 Disbursements (50,000) (860,348) (1,147,400) (3,614,038)		,		-		17,526		-		
Utilities - 105,000 46,700 Communications 336,500 49,500 Professional Fees Professional Fees 700 Professional Fees-Ord. Course 355,900 355,900 177,950 Aircraft Ferry Cost 200,000 200,000 100,000 Insurance-D&O - - 1,000,000 Health Insurance Run-off Reserve 300,000 300,000 300,000 Security - 50,000 50,000 75,000 Shipping/Cargo 50,000 50,000 50,000 50,000 Miscellaneous 50,000 \$860,348 1,147,400 3,614,038 Cash Beginning Balance \$23,600,816 \$23,550,816 \$22,690,468 \$21,543,068 Receipts - - - - - 1,234,375 Disbursements (50,000) (860,348) (1,147,400) (3,614,038)				_		_		_		
Communications 336,500 49,500 Professional Fees Professi				_				105.000		
Engine Changes		Professional Fees						336,500		
Insurance		Aircraft Ferry Cost				355,900		355,900		177,950
Cobra Reserve Security 300,000 50,000 300,000 10,000 Shipping/Cargo Miscellaneous Total 50,000 50,000 50,000 50,000 50,000 50,000 50,000 50,000 3,614,038 Cash Receipts Disbursements \$ 23,600,816 \$ 23,550,816 \$ 22,690,468 \$ 21,543,068 \$ 21,243,375 3,614,038 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>200,000</td> <td></td> <td>200,000</td> <td></td> <td>100,000</td>						200,000		200,000		100,000
Security Shipping/Cargo Miscellaneous Total 50,000 50,000 50,000 50,000 50,000 50,000 50,000 50,000 50,000 50,000 Cash Beginning Balance Receipts \$ 23,600,816 Feecipts \$ 23,550,816 Feecipts \$ 22,690,468 Feecipts \$ 21,543,068 Feecipts Disbursements (50,000) (860,348) (1,147,400) (3,614,038)										
Shipping/Cargo Miscellaneous Total 50,000 50,000 50,000 50,000 75,000 50,000 \$ 50,000 \$ 50,000 \$ 50,000 \$ 50,000 \$ 860,348 \$ 1,147,400 \$ 3,614,038 Cash Beginning Balance Receipts \$ 23,600,816 \$ 23,550,816 \$ 22,690,468 \$ 21,543,068 Disbursements (50,000) (860,348) (1,147,400) (3,614,038)										
Miscellaneous Total 50,000 \$ 50,000 50,000 \$ 860,348 50,000 \$ 1,147,400 50,000 \$ 3,614,038 Cash Receipts Disbursements \$ 23,600,816 \$ 23,550,816 \$ 22,690,468 \$ 22,690,468 \$ 21,543,068 \$ 21,54						-				
Total \$\frac{\$50,000}{\$50,000}\$				E0 000		E0 000				
Cash Beginning Balance \$ 23,600,816 \$ 23,550,816 \$ 22,690,468 \$ 21,543,068 Receipts - - - - 1,234,375 Disbursements (50,000) (860,348) (1,147,400) (3,614,038)			\$				\$		\$	
Receipts 1,234,375 Disbursements (50,000) (860,348) (1,147,400) (3,614,038)				55,500	Ψ_	000,040	Ψ	1,147,400	Ψ	3,014,000
Receipts 1,234,375 Disbursements (50,000) (860,348) (1,147,400) (3,614,038)	Cash	Beginning Balance	\$	23.600.816	\$	23.550.816	\$	22.690.468	\$	21.543.068
Disbursements (50,000) (860,348) (1,147,400) (3,614,038)			•	-5,000,510	Ψ	-	Ψ	,000,.00	•	
		•		(50,000)	(860,348)		(1,147,400)		(3,614,038)
		Ending Balance	\$	23,550,816	\$	22,690,468	\$			19,163,405