UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re: ATW Health Solutions, Inc.	)	Case Number: 26-06364
	)	Chapter: 11
	)	Honorable Deborah L. Thorne
	)	SELECT IF OUTLYING AREA
Debtor(s)	)	

Order Authorizing Interim Use of Cash Collateral and Granting of Related Relief

THIS CASE is before the Court upon Motion of ATW Health Solutions, Inc, an Illinois corporation, Debtor/Debtor-in-Possession herein ("Debtor"), for Authority to Use Cash Collateral;

IT IS ORDERED:

A. The Debtor is authorized to use cash collateral to pay post-petition expenses to third parties during the period of August 11, 2026, through September 30, 2026, to the extent set forth on Exhibits A and Bplus ten percent (10%) of the Budgeted total amount, if necessary, and only for necessary expenses consistent with the expenses set forth in the Budget;

B. As adequate protection for the Debtor's continued use of cash collateral equivalents, including the Debtor's cash and accounts receivable, among other collateral (the "Collateral"), are granted the following:

1. The Debtor shall, upon reasonable request, make available to Unique Funding Solutions, Inc, the SBA, Bayfirst 7008 and Bayfirst 9105, evidence of that which purportedly constitutes their collateral or proceeds.

2. Unique funding Solutions, Inc., the SBA, Bayfirst 7008 and Bayfirst 9105 are granted replacement liens, attaching to the collateral, but only to the extent of their pre-petition liens, if any, and attaching to the same assets of the Debtor in which asserted pre-petition liens;

3. Debtor shall continue to pay $1,000.00 monthly to Unique Funding Solutions, Inc. as adequate protection payments. .

4. Debtor shall pay the SBA, Bayfirst 7008 and Bayfirst 9105, as adequate protection payments, the monthly payments required in accordance with the loan agreements.

5. A further hearing on the Motion is scheduled for September 29, 2026 at 11:15 a.m.

Any budget to be reviewed as a further request is to be filed on or before September 22, 2026.

Enter:



Dated: August 10, 2026

United States Bankruptcy Judge

Prepared by:

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Joseph Wrobel, Ltd.
Attorneys for Debtor
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ATW Health Solutions Inc.
Estimated Monthly Budget August 2026

		Total
Income		
4100 Consulting Income		120,000.00
4110 Consulting Income - Federal 8a		
4120 Consulting Income Federal Other		
4130 Consulting Income - Commercial		
4140 Consulting Income - Other		
4160 Consulting Income - Federal GSA		
Total Consulting Income	**$**	**120,000.00**
Total Income	**$**	**120,000.00**
Expenses		
Wages		51,044.21
Subconsultants		34,000.00
Rent	$	289.00
Utilities	$	415.00
Telecommunications/Internet	$	685.00
Sotware, Apps, Online Platforms Subscriptions	$	5,285.00
Transportation	$	1,975.00
Supplies	$	3,400.00
Legal	$	1,000.00
Travel	$	5,800.00
Adequate Protection Payments	$	9,900.00
Vehicle Loan	$	850.00
Total Expenses	**$**	**114,643.21**
Net Profit or Loss	**$**	**5,356.79**

Estimated Monthly Budget September 2026

		Total
Income		
4100 Consulting Income		115,000.00
4110 Consulting Income - Federal 8a		
4120 Consulting Income Federal Other		
4130 Consulting Income - Commercial		
4140 Consulting Income - Other		
4160 Consulting Income - Federal GSA		
Total Consulting Income	**$**	**115,000.00**
Total Income	**$**	**115,000.00**
Expenses		
Wages		51,044.21
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Supplies	$	3,400.00
Legal	$	1,000.00
Travel	$	5,800.00
Adequate Protection Payments	$	9,900.00
Vehicle Loan	$	850.00
Total Expenses	**$**	**114,643.21**
Net Profit or Loss	**$**	**356.79**

Debtpr has applied for a grant with the Cook County Bureau of Economic Development and anticipates receving $60,000.00. The use of said grant is restricted to new business which includes expenses in obtaining contracts, marketing, etc.