

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:	)	BK No.: 26-06364
ATW Health Solutions, Inc.	)	
	)	
	)	Chapter: 11
	)	Honorable Deborah L. Thorne
	)	
Debtor(s)	)	

Order Authorizing Interim Use of Cash Collateral and Granting of Related Relief

THIS CASE is before the Court upon Motion of ATW Health Solutions, Inc, an Illinois corporation, Debtor/Debtor-in-Possession herein ("Debtor"), for Authority to Use Cash Collateral;

IT IS ORDERED:

A. The Debtor is authorized to use cash collateral to pay post-petition expenses to third parties during the period of June 30, 2026, through August 8, 2026, to the extent set forth on Exhibit A plus ten percent (10%) of the Budgeted total amount, if necessary, and only for necessary expenses consistent with the expenses set forth in the Budget;

B. As adequate protection for the Debtor's continued use of cash collateral equivalents, including the Debtor's cash and accounts receivable, among other collateral (the "Collateral"), are granted the following:

1. The Debtor shall, upon reasonable request, make available to Unique Funding Solutions, Inc, the SBA, Bayfirst 7008 and Bayfirst 9105, evidence of that which purportedly constitutes their collateral or proceeds.
2. Unique funding Solutions, Inc., the SBA, Bayfirst 7008 and Bayfirst 9105 are granted replacement liens, attaching to the collateral, but only to the extent of their pre-petition liens, if any, and attaching to the same assets of the Debtor in which asserted pre-petition liens;
3. Debtor shall pay \$1,000.00 monthly to Unique Funding Solutions, Inc. as adequate protection payments beginning with April 12, 2026.
4. Debtor shall pay the SBA, Bayfirst 7008 and Bayfirst 9105, as adequate protection payments, the monthly payments required in accordance with the loan agreements.
5. A further hearing on the Motion is scheduled for August 4, 2026 at 9:30 a.m.

Enter:



Honorable Deborah L. Thorne
United States Bankruptcy Judge

Dated: June 30, 2026

Prepared by:

Joseph Wrobel, #3078256
Joseph Wrobel, Ltd.
Attorneys for Debtor
#206
1954 First Street
Highland Park, IL 60035
(312) 781-0996

EXHIBIT A

ATW Health Solutions Inc. - Estimated Monthly Budget

INCOME

CONSULTING INCOME

Federal 8a, Federal Other, Commercial, Other, Federal GSA	\$115,000.00
OTHER INCOME	\$0.00
TOTAL INCOME	\$115,000.00

EXPENSES

Wages	\$72,000.00
Subconsultants	\$19,500.00
Marketing/Business Development	\$4,400.00
Subscriptions and Dues	\$4,000.00
Insurance	\$1,600.00
Human resources/payroll	\$2,000.00
Proposed Adequate Protection Payments	
Unique Solutions	\$1,000.00
SBA	\$1,130.00
Bayfirst 7008	\$2,965.00
Bayfirst 9105	\$4,805.00
Vehicle Loan	\$850.00
TOTAL EXPENSES	\$114,250.00
Net Profit	\$750.00