

EXHIBIT 2

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO**

In re:

A&C AUTOWORKS INC.,

Debtor.

Case No. 26-14422-MER
Chapter 11, Subchapter V

**INTERIM ORDER GRANTING MOTION FOR AUTHORITY TO USE CASH
COLLATERAL ON AN INTERIM AND FINAL BASIS AND GRANTING ADEQUATE
PROTECTION**

This Interim Order (the “Interim Order”) is before the Court pursuant to the Motion for Authority to Use Cash Collateral on an Interim and Final Basis and Granting Adequate Protection (the “Motion”) [Doc. __] filed by A&C Autoworks Inc. (“Debtor”); this Court having considered the Motion and being fully advised; notice of the Motion having been given; it appearing that the relief requested in the Motion is in the best interest of Debtor and its bankruptcy estate, creditors and other parties in interest and that all objections to the entry of this Order have been withdrawn or are overruled. Accordingly, this Court grants the relief requested in the Motion to prevent immediate and irreparable harm to the Debtor’s estate and to facilitate the reorganization of the Debtor’s businesses, and subject to the following findings of fact, and conclusions of law:

1. On June 18, 2026 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Colorado (the “Court”) and elected to proceed under subchapter V of the Bankruptcy Code.

2. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A).

3. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory predicates for the relief requested in this Motion are sections 105 and 363 of title 11 of the United States Code and the Federal Rules of Bankruptcy Procedure and the local rules of bankruptcy procedure of this Court.

5. Adequate and sufficient notice of the hearing and the relief requested in the Motion, as evidenced by the applicable certificates of service filed with the Court and as stated on the record, have been given in accordance with the provisions of §§ 102(1), 363, 364(c) and (d) of the Bankruptcy Code and Rules 2002, 4001(c), and 4001(d), and the Local Rules. Further, adequate and sufficient notice of the Interim Order has been provided to interested parties. Under the circumstances, no further notice is required.

6. In 2020, the United States Small Business Administration (“SBA”) made a \$500,000 loan to Debtor secured by substantially all of Debtor’s personal property.

7. In 2022, VelocitySBA LLC (“VelocitySBA”) made a \$1,600,000 loan to Debtor secured by substantially all personal property and the real property and improvements located at 12590 First Street, Thornton, Colorado.

8. Debtor asserts it failed to remit sales taxes to the Colorado Department of Revenue (“CDOR”) in 2025 for which CDOR has or may have a statutory lien pursuant to Colo. Rev. Stat. § 39-26-117, in addition to such other rights as CDOR may assert. Debtor asserts it failed to remit sales taxes to the City of Thornton (“Thornton”), which has or may have a lien pursuant to City of Thornton Municipal Code 26-399(a).

9. In 2025, Debtor entered into a transaction with the predecessor in interest to United Capital Experts LLC (“United Capital”), for which it may assert a lien in accounts and receivables.

10. In 2026, Debtor entered into a transaction with Westwood Funding Solutions LLC (“Westwood”), for which it may assert a lien in substantially all of Debtor’s personal property.

11. SBA, VelocitySBA, the CDOR, Thornton, United Capital, and Westwood are collectively defined as the “Cash Collateral Creditors.” As of the Petition Date, all of the Debtor’s cash, including but not limited to any cash in deposit accounts, inventory and amounts generated by the collection of accounts receivable, and proceeds of any of the foregoing, constitutes “cash collateral” subject to prepetition liens of the Cash Collateral Creditors under 11 U.S.C. § 363(a) (the “Cash Collateral”).

12. Replacement Lien as Adequate Protection. In accordance with 11 U.S.C. §§ 363 and 361, as adequate protection to the Cash Collateral Creditors for the Debtor’s interim use of the Cash Collateral as set forth herein, and solely to the extent of the diminution in value of the Cash Collateral Creditors’ respective interest in the Debtor’s’ portion of the Cash Collateral including without limitation, any such diminution resulting from the sale, lease or use by the Debtor (or other decline in value) of Debtor’s portion of the Cash Collateral and the imposition of the automatic stay pursuant to Section 362 of the Bankruptcy Code, the Cash Collateral Creditors shall have post-petition security interests and replacement liens to the same validity, extent and priority in Cash Collateral, after the commencement of this Bankruptcy Case. The post-petition security interest and replacement liens granted to the Cash Collateral Creditors includes all proceeds, products, replacements, substitutions, additions, and accessions relating to the collateral. Such replacement liens and security interests shall be deemed valid, automatically perfected, continuing, unavoidable, and enforceable, not subject to subordination, impairment, or avoidance, without any additional action by the Cash Collateral Creditors, who are entitled to all of the rights and benefits of section 552(b) of the Bankruptcy Code.

13. No Surcharge. No consent shall be implied from any action, inaction, or acquiescence by the Cash Collateral Creditors; and nothing contained in this Interim Order shall

be deemed to be a consent by the Cash Collateral Creditors to any charge, lien, assessment, or claim against the Collateral under 11 U.S.C. § 506(c) or otherwise.

14. Need for Cash Collateral. The Debtor has an immediate, continuing, and critical need to use the Cash Collateral on an interim basis to avoid immediate and irreparable harm to the estate pending a final hearing, and to pay, on an interim basis the Debtor's ordinary post-petition operational expense, in order to permit, among other things, the orderly continuation of the operation of the businesses, all toward the goal of a successful reorganization.

15. Use of Cash Collateral. Based on the Motion, the terms set forth herein, the Interim Order, and the record before the Court, the Debtor is authorized to use Cash Collateral as set forth in this Interim Order and any other pending or additional orders by the Court.

16. Conditions for Use of Cash Collateral. The Debtor's interim use of the Cash Collateral, which expires upon the earlier of July 23, 2026, the entry of an order for final use of Cash Collateral, or the occurrence of an Event of Default as set forth below, is conditioned upon:

(a) the Debtor operating within the budget (the "Budget") attached to the Interim Order as Exhibit 1, subject to increase by no more than ten percent (10%) per line item per week, with any unused portion to carry over week-to-week(the "Permitted Variances);

(b) the Debtor not selling, transferring, leasing, encumbering, or otherwise disposing of any assets other than in the ordinary course of business consistent with past practice;

(c) the Debtor's continued compliance with any other Orders of this Court;

(d) the Debtor shall provide to VelocitySBA, and other of the Cash Collateral Creditors who request it from Debtor's counsel in writing, a budget-to-actual report for the

prior two week's receipts and expenses no later than the Friday of the week following such period;

(e) Debtor shall timely collect and remit all sales taxes coming due from and after the Petition Date and timely file sales tax returns; and

(f) Debtor shall continue to maintain appropriate insurance coverage for its business and property.

17. Event of Default. It shall constitute an Event of Default and terminate the right of the Debtor to use Cash Collateral if there occurs:

(a) a failure of the Debtor to: (i) observe or perform any of the material terms or provisions contained in this Interim Order or any other Court Orders; or (ii) comply with any covenant or agreement in this Interim Order or any other Court Orders in any material respect;

(b) an order converting to a case under chapter 7 of the Bankruptcy Code or dismissing this Chapter 11 Case;

(c) the general cessation of the day-to-day operations of the Debtor; and/or

(d) the entry of any order granting any relief from the automatic stay so as to allow a third party to proceed against any material asset or assets of the estate.

18. Term. This Interim Order shall constitute findings of fact and conclusions of law in accordance with Bankruptcy Rule 7052 and shall take effect and be fully enforceable immediately upon entry hereof. Notwithstanding Bankruptcy Rules 4001(a)(3), 6004(h), 6006(d), 7062, or 9014 of the Bankruptcy Rules or any Local Bankruptcy Rule, or Rule 62(a) of the Federal Rules of Civil Procedure, this Interim Order shall be immediately effective and enforceable upon its entry and there shall be no stay of execution or effectiveness of this Interim Order.

19. Continued Jurisdiction. The Court shall retain jurisdiction to enforce the provisions of this Interim Order, and this retention of jurisdiction shall survive the confirmation and consummation of any chapter 11 plan.

20. Final Hearing. The hearing on the Debtor's final use of Cash Collateral is scheduled for July 23, 2026, at 3:00 P.M., before this Court.

21. Service. The Debtor shall promptly serve copies of this Interim Order (which shall constitute adequate notice of the Final Hearing) to the parties having been given notice of the Interim Hearing and to any party that has filed a request for notice with this Court.

Dated: June 25, 2026

UNITED STATES BANKRUPTCY COURT



Honorable Michael E. Romero
United States Bankruptcy Court Judge