## IN RE:

CASE NO. 17-50799

ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.<sup>1</sup> CHAPTER 11

#### DEBTORS

#### JOINTLY ADMINISTERED

#### MOTION TO SELL HOSPITAL EQUIPMENT

NOW INTO COURT through the undersigned counsel, comes Tulsa-AMG Specialty Hospital, LLC, debtor-in-possession in the above captioned case, who respectfully represents as follows:

1.

This Court has jurisdiction to consider this motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). The legal predicates for relief requested herein are 11 U.S.C. § 363.

2.

On June 23, 2017, the above captioned debtors filed petitions for relief under Chapter 11 of the Bankruptcy Code, as set forth in note 1, *supra*. The debtors continue to manage and operate their businesses as debtors-in-possession pursuant to 11 U.S.C. §§ 1107 and 1108. The debtors' Chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered. An

<sup>&</sup>lt;sup>1</sup> AMG Hospital Company, L.L.C., Case No. 17-50800; AMG Hospital Company II, L.L.C., Case No. 17-50801; Albuquerque - AMG Specialty Hospital, L.L.C., Case No. 17-50802; Central Indiana - AMG Specialty Hospital, L.L.C., Case No. 17-50803; Tulsa - AMG Specialty Hospital, L.L.C., Case No. 17-50804; LTAC Hospital of Louisiana - Denham Springs, L.L.C., Case No. 17-50805; Las Vegas - AMG Specialty Hospital, L.L.C., Case No. 17-50806; LTAC Hospital of Greenwood, L.L.C., Case No. 17-50807; LTAC of Louisiana, L.L.C., Case No. 17-50808; Houma - AMG Specialty Hospital, L.L.C., Case No. 17-50809; LTAC Hospital of Edmond, L.L.C., Case No. 17-50810; LTAC Hospital of Wichita, L.L.C., Case No. 17-50811; AMG Realty I, L.L.C., Case No. 17-50812; CHFG Albuquerque, L.L.C., Case No. 17-50813; and AMG Realty Youngsville, L.L.C., Case No. 17-50814

official committee of unsecured creditors has been appointed in the Chapter 11 cases. No trustee or examiner has been requested or appointed in the Chapter 11 cases.

3.

On November 22, 2017, Tulsa-AMG Specialty Hospital, LLC, filed a motion for general authority to close the Tulsa facility. Tulsa-AMG Specialty Hospital, LLC, owns various hospital equipment previously used at that facility, which it now wishes to sell to certain employees and professional entities for a total sale price of \$17,375.00. *See* Proposed Sale Chart attached hereto as "Exhibit A."

4.

BOKF, NA dba Bank of Oklahoma, Eastman National Bank, NBC Oklahoma and Trustmark National Bank herein holds a security interest in all of this debtor's assets.

## 5.

Debtor plans to deposit all proceeds of this equipment sale into the Tulsa-AMG Specialty Hospital, LLC, segregated account.

**WHEREFORE**, Tulsa-AMG Specialty Hospital, LLC, prays that this Court grant its motion to allow it to sell the enumerated hospital equipment under the terms and conditions outlined in this motion, and for such other and further relief as is justified in the premises.

Alexandria, Louisiana, this 15th day of December, 2017.

Respectfully submitted,

### GOLD, WEEMS. BRUSER, SUES & RUNDELL

## By: /s/Bradley L. Drell

Bradley L. Drell (Bar Roll #24387) Heather M. Mathews (Bar Roll # 29967) B. Gene Taylor, III (Bar Roll #33407) Chelsea M. Tanner (Bar Roll #37890) P. O. Box 6118 Alexandria, LA 71307-6118 Telephone: (318) 445-6471 Facsimile: (318) 445-6476 e-mail: bdrell@goldweems.com

# ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION: ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.

### IN RE:

## ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.<sup>1</sup> CASE NO. 17-50799

## **DEBTORS**

## CHAPTER 11

## **CERTIFICATE OF SERVICE**

This is to certify that I have this date served the foregoing Motion to Sell Hospital Equipment

on the following:

- 1. Debtor, Tulsa-AMG Specialty Hospital, LLC, 101 La Rue France, Ste. 500, Lafayette, LA 70508;
- 2. Office of the United States Trustee, Gail McCulloch, 300 Fannin Street, 3196 Federal Building, Shreveport, Louisiana 71101;
- 3. BOKF, NA dba Bank of Oklahoma, Rudy J. Cerone and Sarah Edwards, McGlinchey Stafford, PLLC, 601 Poydras Street, 12th Floor, New Orleans, LA 70130,
- 4. CHCT Louisiana, LLC, Jan M. Hayden and Lacey Rochester, BAKER, DONELSON, BEARMAN, CALDWELL & BERKOWITZ, P.C., 201 St. Charles Avenue, Suite 3600, New Orleans, Louisiana 70170;
- 5. CHCT Louisiana, LLC, Timothy M. Lupinacci, 420 20th Street North, Suite 1400, Birmingham, AL 35203;
- 6. Counsel for the Unsecured Creditor Committee, Tristan Manthey and the law firm of Heller, Draper, Patrick, Horn & Dabney, LLC, 650 Poydras Street, Ste. 2500, New Orleans, LA 70130; and
- 7. Any party requesting notice by CM/ECF,

<sup>&</sup>lt;sup>1</sup>AMG Hospital Company, L.L.C., Case No. 17-50800; AMG Hospital Company II, L.L.C., Case No. 17-50801; Albuquerque - AMG Specialty Hospital, L.L.C., Case No. 17-50802; Central Indiana - AMG Specialty Hospital, L.L.C., Case No. 17-50803; Tulsa - AMG Specialty Hospital, L.L.C., Case No. 17-50804; LTAC Hospital of Louisiana - Denham Springs, L.L.C., Case No. 17-50805; Las Vegas - AMG Specialty Hospital, L.L.C., Case No. 17-50806; LTAC Hospital of Greenwood, L.L.C., Case No. 17-50807; LTAC of Louisiana, L.L.C., Case No. 17-50808; Houma - AMG Specialty Hospital, L.L.C., Case No. 17-50809; LTAC Hospital of Edmond, L.L.C., Case No. 17-50810; LTAC Hospital of Wichita, L.L.C., Case No. 17-50811; AMG Realty I, L.L.C., Case No. 17-50812; CHFG Albuquerque, L.L.C., Case No. 17-50813; and AMG Realty Youngsville, L.L.C., Case No. 17-50814

placing a copy of same in the U. S. Mail, properly addressed, with prepaid postage affixed.

Alexandria, Louisiana, this 15<sup>th</sup> day of December, 2017.

/s/Bradley L. Drell OF COUNSEL

Oue-44	Itom Description	Price/ Each	Total Sale Price	Buyor A
Quantity	Item Description			Buyer A
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4	Drager Ventilators	\$1,000.00	\$4,000.00	Oklahoma Surgical Hospital
Multiple	Gym Equipment (weights, PT Table, tool chest etc.)	\$870.00	\$870.00	D. Armstrong
1	Floor machine	\$800.00	\$800.00	B. Eddy
15	Covidien Kangaroo ePump Enteral Feeding Pumps	\$50.00	\$750.00	US Med- Equip, Inc.
1	Hoshizaki Ice Maker	\$450.00	\$450.00	S. Witty
3	GE Mac 1200 EKG Machine	\$100.00	\$300.00	US Med-Equip, Inc.
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2	Insignia 32" Television	\$40.00	\$80.00	A. Parks
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1	Refrigerator	\$50.00	\$50.00	K. Rose
1	Insignia 32" Television	\$40.00	\$40.00	C. Edens
1	Insignia 32" Television	\$40.00	\$40.00	A. Breshears
1	Insignia 32" Television	\$40.00	\$40.00	S. Kirk
1	Insignia 32" Television	\$40.00	\$40.00	C. Edens
1	Insignia 32" Television	\$40.00	\$40.00	M. Stout
1	Insignia 32" Television	\$40.00	\$40.00	S. Lawson
2	Laundry Carts	\$20.00	\$40.00	Oklahoma Surgical Hospita

1	Insignia 32" Television	\$40.00	\$40.00	C. Dalmeida
1	Insignia 32" Television	\$40.00	\$40.00	K. Nickell
1	Insignia 32" Television	\$40.00	\$40.00	N. Cueto
2	Carts	\$20.00	\$40.00	L. Carner
Multiple	Janitorial Supplies	\$35.00	\$35.00	Complete Facility Services
1	Metal Wire Rack Shelf	\$20.00	\$20.00	S. Richard
1	Tool Cart (cart only)	\$20.00	\$20.00	J. Delaney
1	cart	\$20.00	\$20.00	P. Mitchell
1	Tool Cart (cart only)	\$20.00	\$20.00	K. Nickell
		Total	\$17,375.00	

## IN RE:

CASE NO. 17-50799

ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.<sup>1</sup> CHAPTER 11

#### **DEBTORS**

#### JOINTLY ADMINISTERED

#### **MOTION FOR EXPEDITED HEARING**

NOW INTO COURT, through the undersigned counsel, comes Tulsa- AMG Specialty

**Hospital, LLC**, ("Debtor"), debtor in possession in the above-captioned bankruptcy proceeding, who respectfully moves this Court for an expedited hearing on its *Motion to Sell Hospital Equipment* and respectfully represents as follows:

1.

The Debtor filed this Motion on December 15, 2017.

2.

The Debtor respectfully requests that this matter be set for an expedited hearing, as the Motion is critical to the Debtor's operations, and a failure to hear this Motion on an expedited basis may cause irreparable harm to the Debtor's business. Debtor currently has a buyer for its hospital equipment, however the window of opportunity for the sale is limited. Unless Debtor is permitted to consummate this sale quickly, it will likely lose this opportunity to obtain a reasonable sum for

<sup>&</sup>lt;sup>1</sup>AMG Hospital Company, L.L.C., Case No. 17-50800; AMG Hospital Company II, L.L.C., Case No. 17-50801; Albuquerque - AMG Specialty Hospital, L.L.C., Case No. 17-50802; Central Indiana - AMG Specialty Hospital, L.L.C., Case No. 17-50803; Tulsa - AMG Specialty Hospital, L.L.C., Case No. 17-50804; LTAC Hospital of Louisiana - Denham Springs, L.L.C., Case No. 17-50805; Las Vegas - AMG Specialty Hospital, L.L.C., Case No. 17-50806; LTAC Hospital of Greenwood, L.L.C., Case No. 17-50807; LTAC of Louisiana, L.L.C., Case No. 17-50808; Houma - AMG Specialty Hospital, L.L.C., Case No. 17-50809; LTAC Hospital of Edmond, L.L.C., Case No. 17-50810; LTAC Hospital of Wichita, L.L.C., Case No. 17-50811; AMG Realty I, L.L.C., Case No. 17-50812; CHFG Albuquerque, L.L.C., Case No. 17-50813; and AMG Realty Youngsville, L.L.C., Case No. 17-50814

its equipment. As such, prompt hearing on the Motion is necessary to mitigate further loss to Debtor and the estate.

3.

In compliance with Local Rule 9013-1(c), undersigned counsel for Debtor certifies that it is impracticable to obtain consent of opposing counsel given the emergency nature of the relief requested.

WHEREFORE, the debtor-in-possession prays that this Motion for Expedited Hearing be

granted, and that the Motion to Sell Hospital Equipment be set for December 19, 2017 at 10 a.m.

Alexandria, Louisiana, this 15<sup>th</sup> day of December, 2017.

Respectfully submitted:

### GOLD, WEEMS, BRUSER, SUES & RUNDELL

By: /s/Bradley L. Drell Bradley L. Drell (Bar Roll #24387) Heather M. Mathews (Bar Roll # 29967) B. Gene Taylor, III (Bar Roll #33407) Chelsea M. Tanner (Bar Roll #37890) P. O. Box 6118 Alexandria, LA 71307-6118 Telephone: (318) 445-6471 Facsimile: (318) 445-6476 e-mail: bdrell@goldweems.com

# ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION: ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.

## IN RE:

CASE NO. 17-50799

ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.<sup>1</sup> CHAPTER 11

### **DEBTORS**

## JOINTLY ADMINISTERED

## **CERTIFICATE OF SERVICE**

This is to certify that the Motion for Expedited Hearing on Debtor's Motion to Sell Hospital

Equipment was served on the following,

- 1. Debtor, Tulsa-AMG Specialty Hospital, LLC, 101 La Rue France, Ste. 500, Lafayette, LA 70508;
- 2. Office of the United States Trustee, Gail McCulloch, 300 Fannin Street, 3196 Federal Building, Shreveport, Louisiana 71101;
- 3. BOKF, NA dba Bank of Oklahoma, Rudy J. Cerone and Sarah Edwards, McGlinchey Stafford, PLLC, 601 Poydras Street, 12th Floor, New Orleans, LA 70130,
- 4. CHCT Louisiana, LLC, Jan M. Hayden and Lacey Rochester, BAKER, DONELSON, BEARMAN, CALDWELL & BERKOWITZ, P.C., 201 St. Charles Avenue, Suite 3600, New Orleans, Louisiana 70170;
- 5. CHCT Louisiana, LLC, Timothy M. Lupinacci, 420 20th Street North, Suite 1400, Birmingham, AL 35203;
- 6. Counsel for the Unsecured Creditor Committee, Tristan Manthey and the law firm of Heller, Draper, Patrick, Horn & Dabney, LLC, 650 Poydras Street, Ste. 2500, New Orleans, LA 70130; and

<sup>&</sup>lt;sup>1</sup>AMG Hospital Company, L.L.C., Case No. 17-50800; AMG Hospital Company II, L.L.C., Case No. 17-50801; Albuquerque - AMG Specialty Hospital, L.L.C., Case No. 17-50802; Central Indiana - AMG Specialty Hospital, L.L.C., Case No. 17-50803; Tulsa - AMG Specialty Hospital, L.L.C., Case No. 17-50804; LTAC Hospital of Louisiana - Denham Springs, L.L.C., Case No. 17-50805; Las Vegas - AMG Specialty Hospital, L.L.C., Case No. 17-50806; LTAC Hospital of Greenwood, L.L.C., Case No. 17-50807; LTAC of Louisiana, L.L.C., Case No. 17-50808; Houma - AMG Specialty Hospital, L.L.C., Case No. 17-50809; LTAC Hospital of Edmond, L.L.C., Case No. 17-50810; LTAC Hospital of Wichita, L.L.C., Case No. 17-50811; AMG Realty I, L.L.C., Case No. 17-50812; CHFG Albuquerque, L.L.C., Case No. 17-50813; and AMG Realty Youngsville, L.L.C., Case No. 17-50814

7. Any party requesting notice by CM/ECF,

placing a copy of same in the U. S. Mail, properly addressed, with prepaid postage affixed or CM/ECF notification.

Alexandria, Louisiana, this 15<sup>th</sup> day of December, 2017.

/s/Bradley L. Drell OF COUNSEL

IN RE:

CASE NO. 17-50799

ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.<sup>1</sup>

#### DEBTORS

CHAPTER 11

JOINTLY ADMINISTERED

### **NOTICE OF HEARING**

NOTICE is hereby given that a hearing on Motion to Sell Hospital Equipment will be held

on the 19th day of December, 2017 at 10:00 a.m. at the United States Courthouse, 214 Jefferson

Street, Lafayette, Louisiana 70501.

Alexandria, Louisiana, this 15<sup>th</sup> day of December, 2017.

Respectfully submitted, GOLD, WEEMS, BRUSER, SUES & RUNDELL

By: /s/Bradley L. Drell Bradley L. Drell (Bar Roll #24387) Heather M. Mathews (Bar Roll # 29967) B. Gene Taylor, III (Bar Roll #33407) Chelsea Tanner (Bar Roll #37890) P. O. Box 6118 Alexandria, LA 71307-6118 Telephone: (318) 445-6471 Facsimile: (318) 445-6476 e-mail: bdrell@goldweems.com ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION: ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.

17-50799 - #555 File 12/15/17 Enter 12/15/17 16:08:52 Main Document Pg 12 of 14

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IN RE:

### CASE NO. 17-50799

**CHAPTER 11** 

ACADIANA MANAGEMENT GROUP, L.L.C., ET AL.<sup>1</sup>

### DEBTORS

# JOINTLY ADMINISTERED

# **CERTIFICATE OF SERVICE**

I hereby certify that I have this date served a copy of the above and foregoing *Notice of* 

*Hearing* on the following:

- 1. Debtor, Tulsa-AMG Specialty Hospital, LLC, 101 La Rue France, Ste. 500, Lafayette, LA 70508;
- 2. Office of the United States Trustee, Gail McCulloch, 300 Fannin Street, 3196 Federal Building, Shreveport, Louisiana 71101;
- 3. BOKF, NA dba Bank of Oklahoma, Rudy J. Cerone and Sarah Edwards, McGlinchey Stafford, PLLC, 601 Poydras Street, 12th Floor, New Orleans, LA 70130,
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- 5. CHCT Louisiana, LLC, Timothy M. Lupinacci, 420 20th Street North, Suite 1400, Birmingham, AL 35203;
- 6. Counsel for the Unsecured Creditor Committee, Tristan Manthey and the law firm of Heller, Draper, Patrick, Horn & Dabney, LLC, 650 Poydras Street, Ste. 2500, New Orleans, LA 70130; and
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placing a copy of same in the U. S. Mail, properly addressed, with prepaid postage affixed or CM/ECF notification.

Alexandria, Louisiana, this 15<sup>th</sup> day of December, 2017.

/s/ Bradley L. Drell OF COUNSEL

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