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Signed and Filed: July 15, 2026

HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

Proposed Attorneys for Debtor and
Debtor in Possession
Aletha Inc. dba Aletha Health

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA – SAN FRANCISCO DIVISION

In re
Aletha Inc. dba Aletha Health,

Debtor in Possession.

Case No. 26-40950 (HLB)

Chapter 11

**FINAL ORDER (A) AUTHORIZING USE OF
CASH COLLATERAL OF SETTLE
FUNDING, LLC PURSUANT TO
SECTIONS 105, 361, AND 363 OF THE
BANKRUPTCY CODE; (B) GRANTING
ADEQUATE PROTECTION; AND (C)
DIRECTING THIRD-PARTY ACCOUNT
DEBTORS TO RELEASE CASH AND
CASH COLLATERAL OF SETTLE
FUNDING, LLC TO DEBTOR UNDER
BANKRUPTCY CODE SECTION 542(b)**

DATE: June 11, 2026
TIME: 11:00 a.m.
PLACE: United States Bankruptcy Court
Courtroom 19
450 Golden Gate Avenue, 16th Fl.
San Francisco, California 94102
- or -
Via ZoomGov

A final hearing on the *Debtor's Emergency Motion for Entry of Interim and Final
Orders (A) Authorizing Use of Cash Collateral of Settle Funding, LLC Pursuant to
Sections 105, 361, and 363 of the Bankruptcy Code; (B) Granting Adequate Protection;
and (C) Directing Third-Party Account Debtors to Release Cash and Cash Collateral of*

1 *Settle Funding, LLC to Debtor Under Bankruptcy Code Section 542(b)* filed by debtor and
2 debtor in possession Aletha Inc. dba Aletha Health (the "Debtor") on May 5, 2026, as ECF
3 No. 4 (the "Motion")¹ was scheduled to be held on June 11, 2026, at 11 a.m. As no party
4 in interest opposed or otherwise responded to the Motion, the Court determined to grant it
5 without a hearing.

6 The Court, having reviewed and considered the Motion, the First Day Declaration,
7 the arguments and representation of counsel made at the emergency hearing on the
8 Motion held on May 11, 2026; the Court having found that notice given of the Motion and
9 the final hearing thereon was appropriate under the circumstances; and good cause
10 appearing to grant the relief requested by the Motion on final basis,

11 IT IS ORDERED that:

12 1. The Motion is GRANTED, on a final basis, as set forth herein.

13 2. The Debtor is authorized to use Settle's Cash Collateral, on a final basis, on
14 the terms and conditions approved by the Court's *Order Approving Stipulation Between*
15 *Debtor and Settle Funding, LLC Regarding Consent to Use of Cash Collateral* [ECF No.
16 37].

17 3. Account Debtors Amazon and Stripe shall release, turn over, and/or remit to
18 the Debtor immediately all funds currently held or collected on account or behalf of the
19 Debtor, and continue to do so in the ordinary course of business and dealings between the
20 Debtor and the Account Debtors.

21 4. Except as set forth in this final Order, the notice requirements under
22 Bankruptcy Rule 6004(a) and the fourteen-day stay of an order authorizing the use, sale, or
23 lease of property under Bankruptcy Rule 6004(h), are waived.

24 5. No Waiver of Rights and Remedies. This final Order is not intended to and
25 shall not prejudice, alter, affect or waive any rights and/or remedies of Settle (with respect
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28 ¹ Capitalized terms not otherwise defined in this Interim Order shall have the same meanings given to
them in the Motion.

1 to liens, claims, value determinations, and all other matters) under the Bankruptcy Code or
2 applicable non-bankruptcy law (including, but not limited to, all matters pertaining to cash
3 and other collateral). For the avoidance of doubt, all rights of Settle are hereby reserved in
4 connection with the Motion, and this final Order shall not deemed or construed to waive,
5 diminish, or otherwise impair, any rights of Settle in connection with the Motion and the relief
6 sought therein, including but not limited to the right to receive or obtain any adequate
7 protection or challenge any adequate protection granted hereunder.

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9 APPROVED AS TO FORM:

10 SEYFARTH SHAW LLP

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12 By: /s/ Nicholas R. Marcus
13 SCOTT OLSON
14 NICHOLAS R. MARCUS
Attorneys for Settle Funding, LLC

15 *** END OF ORDER ***
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Court Service List

Registered ECF Participants only.

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