

B6A (Official Form 6A) (12/07)

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
7.5 Acres Waxahachie JV 7.502 Acres on the west side of 1-35E at FM 664 in Waxahachie, Ellis County, Texas	10% Interest		\$20,000.00	\$0.00

**Total: \$20,000.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Preston National Bank xxx-131789 \$150 Preston National Bank xxx-786 \$770.31	\$940.81
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		1. M-Street Investments, Inc.- (100% Interest). - Great Southern Inv. Grp. Inc. 2. Avondale Shipyards, Inc. (100% Interest). 3. NIT Management, Inc. 100% Interest - NIT Management, Inc. owns 25% interest of M 4. Street Investments, Inc. - Cove Road Landfill in Pensacola Florida - Property 26 Acres+_ Pensacola Florida (\$2.6m) 5. Southland Waste Services Est. (75% Interest) 6. AGT Capital, LLC 7. Magal, USA 8. Paultson Holdings, dba Crisis Resources - (100% Interest) Debtor's Interest in Dispute 9. Arsole Holdings Inc. - (100% Interest) Debtor's Interest in Dispute 10. Industrial Fencing, Inc. (100% Interest) Debtor's Interest in Dispute 11. Southland Futures, USA (100% Interest) Debtor's Interest in Dispute 12. St. John Holdings, - Est. Value \$165,000.00 (50% Interest) Debtor's Interest in Dispute 13. St. John Enterprises, Inc. (100% Interest) Debtor's Interest in Dispute 14. 1311 Inc. - Est. Value \$25,000.00. (50% Interest). Debtor's Interest in Dispute	Unknown

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		- This entity owns land in Vicksburg MS 15. Meshtech Wireless- Est. Value \$240,000.00 (100% Interest) Debtor's Interest in Dispute 16. NIT Services, Inc. - Est. Value \$3,000,000.00 (50% Interest) Debtor's Interest in Dispute - This entity builds cell phone towers. 17. Pro Tech- Est. Value \$1,500,000.00 (50% Interest) Debtor's Interest in Dispute - This entity does Concrete Floor Polishing, Dallas, Texas 18. Southland Futures, USA, Inc. (100% Interest) Debtor's Interest in Dispute 19. NQTEL, Inc. - \$500,000.00 (100% Interest) Debtor's Interest in Dispute - NQTEL, Inc. is 100% owner of Southland Marine & Materials, Inc. which has an est. value \$500,000.00. 20. Desoto Island, Inc. - Est. Value \$250,000.00 (75% Interest) Debtor's Interest in Dispute	
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		AGT Capital, LLC v. Zurich, et al - Bad Faith Settlement Value is estimated.	\$400,000,000.00
		AGT Capital, LLC v. FNB of New Orleans, Pilger Title Company, Vicksburg Hotels, LLC, Lori Stewart & Charles Lambert, John Moore, M Street Investments, Great Southern, Jeffrey Parlin, Don Bailey, Ron Lewis, Don Hodge, Niki Weiss, Fran Bledsoe, BB&T Bank, Regions Bank, Hancock Bank, et al Estimated value of this Lawsuit and Zurich Lawsuit is \$650,000,000.00 combined	\$250,000,000.00
		Magal v. Jeffrey Parlin, Niki Weiss, BBT, Desoto Island for alleged conversion Value is estimated.	\$1,300,000.00
		AGT Capital, LLC v. NIT, Niki Weiss, Jeffrey Parlin, Don Hodge - Alleged Conversion of Cove Road Landfill in Pensacola Value is estimated.	\$2,600,000.00
		Alexandra Trust v. Jeff Parlin, Niki Weiss, BB&T Bank, Hancock Bank, Regions Bank, et al re. alleged conversion of various entities- Protech Designs, JG Communication, NIT Services, Inc., NQTEL, Southland Marine & Materials, Inc; Southland Waste Services,	\$200,000,000.00

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE B - PERSONAL PROPERTY**

*Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Paulston Holdings, dba Crisis Resources, Arsole Holdings, Inc.; Rapid Management; Industrial Fencing, Inc.; NIT Management Inc.; Southland Fixtures, USA, Southland USA, St. John Holdings, St. John Enterprises, Inc.; Meshtech Wireless Value is estimated.	
		Alexandra Trust v. Jeff Parlin, Don Hodge, Don Bailey, Sandra Bailey regarding Southland Marine & Materials, Inc; Southland Waste Services Value is estimated.	\$2,600,000.00
		Alexandra Trust v. Jeffrey Parlin, Niki Weiss, Don Hodge, BBT Bank, et al re. Alleged Conversion of NIT Management Inc. Value is estimated.	\$3,900,000.00
		Alexandra Trust v. Jeff Parlin, Niki Weiss, Don Bailey and Sandra Bailey re. Alleged Conversion of Southland Fixtures, USA, and Southland USA Value is estimated.	\$250,000.00
		Alexandra Trust v. Ron Lewis, Jeff Parlin, Don Hodge, Don Bailey and Sandra Bailey, et al re. alleged conversion of St. John Holdings, and St. John Enterprises, Inc. Value is estimated.	\$165,000.00
		Alexandra Trust v. Jeff Parlin re 1311 Inc. Value is estimated.	\$50,000.00
		Alexandra Trust v. Jeff Parlin and Niki Weiss re. Meshtech Wireless Value is estimated.	\$240,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>		
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		
28. Office equipment, furnishings, and supplies.	<b>X</b>		
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>		
30. Inventory.	<b>X</b>		
31. Animals.	<b>X</b>		
32. Crops - growing or harvested. Give particulars.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE B - PERSONAL PROPERTY**  
 Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Total > **\$861,105,940.81**

6 continuation sheets attached  
 (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)



B6C (Official Form 6C) (4/13)

In re **Alexandra Trust**

Case No. **14-35049**  
 (If known)

**AMENDED 1/5/2015**  
**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:  
 (Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675.\*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		<b>\$0.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)  
 In re **Alexandra Trust**

Case No. **14-35049**  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: <b>Ellis County CAD Box 878 Waxahachie, Texas 75165-0878</b>		DATE INCURRED: NATURE OF LIEN: <b>10% Interest</b> COLLATERAL: <b>7.5 Acres Waxahachie JV</b> REMARKS:  VALUE: <span style="float: right;"><b>\$20,000.00</b></span>				<b>Unknown</b>	<b>Unknown</b>
<b>Subtotal (Total of this Page) &gt;</b>						<b>\$0.00</b>	<b>\$0.00</b>
<b>Total (Use only on last page) &gt;</b>						<b>\$0.00</b>	<b>\$0.00</b>

    No     continuation sheets attached

(Report also on Summary of Schedules.)  
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re **Alexandra Trust**

Case No. 14-35049  
(If Known)

**AMENDED 1/5/2015**  
**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

**Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

No continuation sheets attached

B6F (Official Form 6F) (12/07)  
 In re **Alexandra Trust**

Case No. **14-35049**  
 (if known)

**AMENDED 1/5/2015**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>AGT Global Holding, LLC</b> c/o David Dafinoiu 3102 Oaklawn Suite 777 Dallas, TX 75219		DATE INCURRED: CONSIDERATION: <b>Services</b> REMARKS:				<b>\$75,000.00</b>
ACCT #: <b>Alex Vickers</b> 4101 Centurion Way Addison, TX 75001		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Avondale Shipyards, Inc.</b> 2421 Fulton Drive Garland, TX 75044		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Unknown</b>
ACCT #: <b>B.O.S. Consulting, LLC</b> 310 Calvary Drive Eules, TX 76040		DATE INCURRED: CONSIDERATION: <b>Consulting Services</b> REMARKS:				<b>Unknown</b>
ACCT #: <b>Chase Tabor</b> P.O. Box 1447 Sherman, TX 75091		DATE INCURRED: CONSIDERATION: <b>Consulting Services</b> REMARKS:				<b>\$50,000.00</b>
ACCT #: <b>Don A. Bailey</b> 6341 Stewart Avenue Suite 242 Galveston, TX 77551		DATE INCURRED: CONSIDERATION: <b>Disputed Shares of Stock of M Street</b> REMARKS:	X	X	X	<b>\$100,000.00</b>
<b>Subtotal &gt;</b>						<b>\$225,000.00</b>
<b>Total &gt;</b>						

5 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.  
 In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Don Hodge</b> 1477 E. Hill Park Road Lewisville, TX 75076		DATE INCURRED: CONSIDERATION: <b>Landfill Work</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Edward Roush</b> 2104 Underwood Road La Porte, TX 77571	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Services</b> REMARKS:				<b>\$19,000.00</b>
ACCT #: <b>Edward Roush</b> 2104 Underwood Road La Porte, TX 77571		DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				<b>\$50,000.00</b>
ACCT #: <b>Great Southern Investment Group</b> 1828 Dew Valley Carrollton, TX 75010		DATE INCURRED: CONSIDERATION: <b>Litigation</b> REMARKS:				<b>Unknown</b>
ACCT #: <b>Hunter Jochem</b> 4101 Centurion Way Addison, TX 75001		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>John Holaday</b> 586 Lakeland East Drive Suite C Flowood, MS 39232-9020		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:	<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>

Sheet no. 1 of 5 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >** **\$69,000.00**

**Total >**  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

<b>\$69,000.00</b>
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B6F (Official Form 6F) (12/07) - Cont.  
 In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>John Moore</b> <b>301 Highland Park Cove</b> <b>Suite B</b> <b>Ridgeland, MS 39158</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Unknown</b>
ACCT #: <b>M Street Investments, Inc.</b> <b>Attn: John Moore</b> <b>301 Highland Park Cove</b> <b>Suite B</b> <b>Ridgeland, MS 39158</b>		DATE INCURRED: CONSIDERATION: <b>Litigation</b> REMARKS:	X	X	X	<b>Unknown</b>
ACCT #: <b>Magal USA, Inc.</b> <b>4101 Centurion Way</b> <b>Addison, TX 75001</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Mike Starkweather, Atty at Law</b> <b>1983 East Everleigh Court</b> <b>Sandy, Utah 84093</b>		DATE INCURRED: CONSIDERATION: <b>Consulting and Legal Fees</b> REMARKS:				<b>\$180,000.00</b>
ACCT #: <b>Montague, Pittman &amp; Varnado, P.A.</b> <b>525 Main Street</b> <b>Hattisburg, MS 39401</b>		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:			X	<b>\$73,831.60</b>
ACCT #: <b>Nexus Holdings</b> <b>4101 Centurion Way</b> <b>Addison, TX 75001</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>

Sheet no. 2 of 5 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >** **\$253,831.60**

**Total >**  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

<b>\$253,831.60</b>
<b>Total &gt;</b>

B6F (Official Form 6F) (12/07) - Cont.  
 In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Niki Weiss</b> <b>1828 Dew Valley Lane</b> <b>Carrollton, TX 75010</b>		DATE INCURRED: CONSIDERATION: <b>Disputed Shares of Stock</b> REMARKS:				<b>Unknown</b>
ACCT #: <b>NIT Management</b> <b>1828 Dew Valley</b> <b>Carrollton, TX 75010</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Unknown</b>
ACCT #: <b>NQTEL, Inc.</b> <b>3102 Oakland</b> <b>Suite 777</b> <b>Dallas, TX 75219</b>		DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				<b>\$1,300,000.00</b>
ACCT #: <b>Pre-Late, Inc.</b> <b>5501 Stanford</b> <b>Dallas, TX 75309</b>		DATE INCURRED: CONSIDERATION: <b>Business Debt</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Rapid Management Company</b> <b>5501 Stanford</b> <b>Dallas, TX 75309</b>		DATE INCURRED: CONSIDERATION: <b>Land Transaction</b> REMARKS:				<b>\$2,600,000.00</b>
ACCT #: <b>Ron Lewis</b> <b>580 County Road 2</b> <b>Gallion, AL 36742</b>		DATE INCURRED: CONSIDERATION: <b>Disputed Shares of Stock of M Street</b> REMARKS:	X	X	X	<b>\$85,000.00</b>

Sheet no. 3 of 5 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >** **\$3,985,000.00**

**Total >**  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

**Total >**

B6F (Official Form 6F) (12/07) - Cont.  
 In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Tim Palmer</b> <b>13306 Goodland Place</b> <b>Suite C</b> <b>Farmers Branch, TX 75234</b>		DATE INCURRED: CONSIDERATION: <b>Services</b> REMARKS:	X	X	X	<b>\$20,000.00</b>
ACCT #: <b>Vicksburg Hotel, LLC</b> <b>c/o Charles Lambert</b> <b>680 Bay COve Drive</b> <b>Biloxi, MS 39532</b>		DATE INCURRED: CONSIDERATION: <b>Litigation</b> REMARKS:	X	X	X	<b>Unknown</b>
ACCT #: <b>William Johns</b> <b>518 Dauphine Street</b> <b>New Orleans, LA 70112</b>		DATE INCURRED: CONSIDERATION: <b>Services</b> REMARKS:				<b>\$20,000.00</b>
ACCT #: <b>William Little, Jr.</b> <b>Lentz &amp; Little, PA</b> <b>2012 23rd Avenue</b> <b>Gulfport, MS 39501</b>		DATE INCURRED: CONSIDERATION: <b>Lawsuit</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>William Walter</b> <b>525 Main Street</b> <b>Hattisburg, MS 39401</b>		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:	X	X	X	<b>Unknown</b>
ACCT #: <b>Attorney General of Texas</b> <b>Collections Division/Bankruptcy Division</b> <b>PO Box 12548</b> <b>Austin, TX 78711-2548</b>		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				

Sheet no. 4 of 5 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >** **\$40,000.00**

**Total >**  
 (Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

<b>Total &gt;</b>	
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B6F (Official Form 6F) (12/07) - Cont.  
 In re **Alexandra Trust**

Case No. 14-35049  
 (if known)

**AMENDED 1/5/2015**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM			
			CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCT #: <b>U. S. Attorney</b> <b>700 Nations Bank Tower</b> <b>110 N. College Ave.</b> <b>Tyler, TX 75702</b>		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
ACCT #: <b>United States Attorney</b> <b>1100 Commerce Street</b> <b>Dallas, TX 75202-0000</b>		DATE INCURRED: CONSIDERATION: <b>Required Notification</b> REMARKS:				
Sheet no. <u>5</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					<b>Subtotal &gt;</b>	<b>\$0.00</b>
					<b>Total &gt;</b>	<b>\$4,572,831.60</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6G (Official Form 6G) (12/07)

In re **Alexandra Trust**

Case No. 14-35049  
(if known)

**AMENDED 1/5/2015**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re **Alexandra Trust**

Case No. **14-35049**

(if known)

**AMENDED 1/5/2015**  
**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p><b>Richard Dale Sterritt Jr.</b>                      2421 Fulton Drive                      Garland, TX 75040</p>	<p><b>Edward Roush</b>                      2104 Underwood Road                      La Porte, TX 77571</p>

B 6 Summary (Official Form 6 - Summary) (12/13)

**UNITED STATES BANKRUPTCY COURT  
 NORTHERN DISTRICT OF TEXAS  
 DALLAS DIVISION**

In re **Alexandra Trust**

Case No. **14-35049**

Chapter **11**

*AMENDED 1/5/2015*

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$20,000.00			
B - Personal Property	Yes	7	\$861,105,940.81			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	1			\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6			\$4,572,831.60	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
	<b>TOTAL</b>	<b>18</b>	<b>\$861,125,940.81</b>	<b>\$4,572,831.60</b>		

B6 Declaration (Official Form 6 - Declaration) (12/07)  
In re **Alexandra Trust**

Case No. 14-35049  
(if known)

**AMENDED 1/5/2015**  
**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Co-Trustee of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
20 sheets, and that they are true and correct to the best of my knowledge, information, and belief.  
(Total shown on summary page plus 1.)

Date 1/5/2015

Signature /s/ Richard Dale Sterritt, Jr.  
**Richard Dale Sterritt, Jr.**  
**Co-Trustee**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*