UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)

In re: ALL CARE HOMECARE, LLC, Debtor.	Chapter 11 Case No. 26-11875-JEB

ORDER AUTHORIZING INTERIM USE OF CASH COLLATERAL AND FOR ADEQUATE PROTECTION THEREFOR

This matter came before the Court on the Debtor's Emergency Verified Motion for Authority to Use Cash Collateral ("Motion") filed by the within debtor, All Care Homecare, LLC ("Debtor"). Pursuant to the Motion, the Debtor seeks to use cash collateral as defined under Section 363 of the Code ("Cash Collateral") that is subject to asserted security liens of four companies, Credibly of Arizona LLC, Essentia Funding, Headway Capital, and Parkside Funding Group (collectively, together with any other entities that may have a lien on Cash Collateral, "Secured Creditors"). The Debtor also sought the immediate release of any restraint on the Debtor's accounts receivable. The Court scheduled an initial hearing on the Motion on August 6, 2026, and permitted objections to be raised at the hearing. Due notice of the Motion and hearing was given.

The Court held a hearing on August 6, 2026. Based on the Motion and the further representations by the Debtor at the hearing, the Court finds that the Debtor requires the use of Cash Collateral on an interim basis to avoid immediate and irreparable harm to the estate. Having considered the Motion, the arguments of counsel, and the record of the proceedings, good cause being shown,

IT IS ORDERED THAT:

1. The Motion is granted in part on an interim basis as provided in this Order.

2. The Debtor is authorized to use Cash Collateral on an interim basis through **September 1, 2026,** subject to the terms of this Order. The Debtor shall use such funds only for the expenses set forth in the budget attached to the Motion ("Budget") and only to the extent necessary to avoid immediate and irreparable harm to the Debtor's estate. The Debtor is limited to the foregoing expenses, subject to a variance of no more than 10% in the aggregate for the period.

3. As adequate protection to the Secured Creditors for the Debtor's use of Cash Collateral in which the Secured Creditors claim a security interest, to the extent a Secured Creditor is determined to have an allowed secured claim as of the petition date:

a. Each Secured Creditor shall have continuing replacement liens and security interests on post-petition property of the estate to the same validity, extent and priority that each would have had in the absence of the bankruptcy filing to secure, pro rata, any diminution in the value of cash collateral because of the Debtor's use, without the necessity of additional UCC filings or documentation other than this Order. Such liens shall be deemed valid, enforceable, and perfected only to the extent that a prepetition lien of the Secured Creditor is valid, enforceable, and perfected.

b. The Debtor shall remain within its Budget, subject to a variance of no more than 10%, as provided above.

4. The Debtor asserts that all prepetition and postpetition accounts receivable generated by the Debtor are property of the estate, which, if subject to valid liens, would

constitute Cash Collateral available for use by the Debtor on approval by the Court. If any Secured Creditor or other party asserts that any accounts receivable generated by the Debtor are not property of the estate and are not cash collateral, they must in addition to filing an objection to the Motion, file an adversary proceeding under Bankruptcy Rule 7001 on or before **September 8, 2026 ("Adversary Deadline")**. **If a Secured Creditor or other party fails to do so by the Adversary Deadline, their right to assert such a claim will be waived, and all prepetition and postpetition accounts receivable generated by the Debtor shall constitute property of the estate.**

5. In the event that the Court later determines that the Debtor's prepetition accounts receivable were purchased by a creditor and were not property of the estate or Cash Collateral, the amount of proceeds of any "sold" receivables used by the Debtor during the interim period shall be deemed a secured loan and such creditor shall each have a pro rata post-petition security interest in the Debtor's post-petition accounts receivable to secure those amounts.

6. The Secured Creditors are ordered to release any restraint on any prepetition and postpetition accounts receivable generated by the Debtor or proceeds thereof, and are ordered to remit any such funds to the Debtor.

7. Except as provided in paragraph 4, nothing herein shall preclude any creditor or party in interest from timely objecting to the Motion prior to a final hearing, or any party from objecting to the validity, perfection or enforceability of the prepetition security interests of the Secured Creditors. No such objection shall affect the grant of security for any Cash Collateral actually used prior to the final hearing, except to the extent it is subsequently determined that such creditor does not hold a valid, perfected, and enforceable prepetition security interest.

8. The Court will hold a further hearing on the Motion on **August 27, 2026, at 1:30 p.m.** The hearing will be held in person at John W. McCormack Post Office and Court House, 5 Post Office Square, 12th Floor, Courtroom #3, Boston, MA.

9. Any objections to the Motion shall be filed by **August 25, 2026, at 5:00 p.m.**

10. The hearing is scheduled as a Hybrid Hearing. Parties and counsel may participate in person in the Courtroom or by video conference using Zoomgov.com technology. Parties who wish to appear by video must request the link from the Courtroom Deputy Lisa Belanger, at lisa_belanger@mab.uscourts.gov no **later than 10:00 a.m. the business day before the hearing**. **Requests submitted after the deadline may not be accommodated and the Party should plan to attend in person in the Courtroom**. Appearance by video is limited to counsel and parties in interest. Public access will be in person only. A Hybrid Hearing is an official court proceeding and remote attendees are required to act and dress in the same manner as in person hearings. Parties attending remotely must be in a quiet setting and must not be walking, driving, or performing other activities while participating in the hearing. Failure to comply may result in termination of access, sanctions, or other action by the Court.

11. The Debtor is responsible for: (i) serving a copy of this Order upon all parties entitled to notice; and (ii) filing a certificate of such service by **August 10, 2026.** If the Debtor fails to serve this Order or file a certificate of service, the Court will take such action as is appropriate.

12. The Debtor shall by **August 26, 2026, at 5:00 p.m.,** file and serve a supplement to the Motion setting forth a reconciliation of budget to actual expenses paid for the period ending August 21, 2026, including actual amounts and variances both on a weekly basis and in the aggregate and including cash balances.

Dated: August 7, 2026

Janet E. Bostwick
United States Bankruptcy Judge