

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF ILLINOIS

Eastern Division

In Re:

ALLBOUND CARRIER, INC.,

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BK No.: 26-06532

Chapter: 11

Honorable Nancy A. Peterman

Debtor(s)

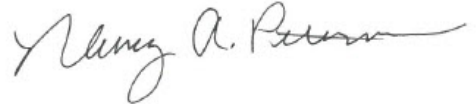
**INTERIM ORDER AUTHORIZING THE DEBTOR TO USE CASH COLLATERAL AND
GRANTING ADEQUATE PROTECTION TO THE U.S. SMALL BUSINESS
ADMINISTRATION AND SHORTENING NOTICE**

This matter came to be heard on the Motion ("Motion") of Allbound Carrier, Inc., Debtor and Debtor in Possession (the "Debtor"), for Entry of Interim and Final Orders Authorizing the Debtor to Use Cash Collateral and Granting Adequate Protection to the U.S. Small Business Administration (the "SBA") (the "Motion"); due and proper notice having been given; the Court having reviewed the Motion and the related Budget; and the Court being duly advised in the premises;

IT IS HEREBY ORDERED that:

1. The Motion is granted on an interim basis as set forth herein.
2. Capitalized terms used but not defined herein shall have the meanings given to them in the Motion.
3. The Debtor is authorized to use Cash Collateral in accordance with the Budget attached hereto as Exhibit A for the period from June 1, 2026 through June 30, 2026 (the "Interim Period"), subject to a variance of no more than fifteen percent (15%) on a line-item basis and twenty percent (20%) on a cumulative basis for the Interim Period.
4. As adequate protection for the Debtor's use of Cash Collateral during the Interim Period, the Debtor shall continue to make its regular monthly payments on the SBA Loan in the ordinary course, as and when due under the SBA Note, in the approximate amount of \$731 per month.
5. As additional adequate protection, the SBA is hereby granted valid, perfected, and enforceable replacement liens on all post-petition property of the Debtor of the same type as the SBA Collateral, with the same priority, validity, and enforceability as the SBA's prepetition lien, to the extent of any diminution in the value of the SBA's interest in the SBA Collateral resulting from the Debtor's use of Cash Collateral during the Interim Period. Such replacement liens shall be deemed perfected without the necessity of filing any UCC financing statement or other document.
6. The Debtor shall provide the SBA with copies of Debtor's monthly operating reports as filed with the Court.
7. Unless extended by the Court, this Interim Order, and Debtor's authorization to use Cash Collateral, will immediately terminate on June 30, 2026.
8. This matter is set for further hearing on June 26, 2026 at 10:30 a.m. without further notice.

9. This Court shall retain jurisdiction over all matters arising from or related to the implementation or interpretation of this Interim Order.

Enter: 

Honorable Nancy A. Peterman

United States Bankruptcy Judge

Dated: May 29, 2026

Prepared by:

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Allbound Carrier, Inc.**June 2026***Operating Budget*

Line Item	Amount
REVENUE	
Sales — Freight Revenue	\$185,000
Total Revenue	\$185,000
COST OF GOODS SOLD	
Owner-Operator Settlements ("Trip" in QBO)	\$58,136
Fuel for Hired Vehicles	\$60,000
Total Cost of Goods Sold	\$118,136
GROSS PROFIT	\$66,864
SALES & GENERAL ADMINISTRATIVE EXPENSES	
Payroll Expenses/Tax	\$13,500
Payroll Tax Expense	\$1,850
Insurance(Expense ALL)	\$14,550
SBA Loan	\$731
Sub V Trustee	\$1,000
Insurance Medical	\$1,016
Insurance Occupational/Accidental	\$1,201
Repairs & Maintenance	\$2,410
Dispatch Services	\$5,500
Equipment Loan	\$8,346
Licenses & Permits	\$1,238
Equipment Rental (E)	\$1,200
Rent Expense	\$750
Dues and Subscriptions	\$883
Automobile Expense	\$400
Telephone Expense	\$337
License Plates Process Fees	\$788
Advertising / Consulting	\$278
Drug/Alcohol Test	\$196
Office Expenses	\$90
Tolls	\$108
IFTA - Highway Use Tax	\$667
Bank Service Charges	\$52
PSP Check	\$50
Internet/Software/Web/Email/Storage	\$195
ADP Service Charge	\$45
MVR Record/Background Check	\$44
Hiring/Medstop	\$186
Parking	\$1,400
Total Operating Expenses	\$59,011
NET OPERATING INCOME	\$7,853