

**Almatis - Junior Lender Advisers Costs - Summary by Advisor**

Advisor	Total Fees in USD	Total fees in GBP	Total USD Equivalent
Schulte (US Legal Counsel)	\$4,716,776.60		\$4,716,776.60
Capstone (Independent Valuation Expert)	\$821,717.80		\$821,717.80
Freshfields (European Legal Counsel)		£884,308.76	\$1,323,103.14
Versatus (Financial Advisers)		£1,153,610.59	\$1,723,912.86
Simmons & Simmons (UK Legal Counsel to the Second Lien Lenders)		£115,278.04	\$172,584.47
FTI (Valuation Advisers)		£329,504.71	\$485,889.54
David Feldman Worldwide (Court reporters)	\$43,277.01		\$43,277.01
Merrill Communications (Court reporting)	\$6,785.14		\$6,785.14
LLS (Interpreters for German depositions)	\$1,000.00		\$1,000.00
FX Reconciliation/Rounding DIC Cap			-\$1,416.09
<b>TOTAL</b>	<b>\$5,589,556.55</b>	<b>£2,482,702.10</b>	<b>\$9,293,630.47</b>
- Of which already paid by DIC	\$4,091,822.12	£618,771.41	\$5,000,000.00
- Remainder Paid or Payable by Junior Lenders	\$1,497,734.43	£1,863,930.69	\$4,293,630.47

**Almatis - Junior Lender Advisers Costs - Overview of All Invoices Issued and Expected**

	Total Fees in USD	Total fees in GBP	Total USD Equivalent at GBP/USD 1.47
<b>Pre Ch 11 filing costs</b>			
Freshfields (Pre April 2010 work, paid by mezzanine lenders)		£229,000.00	\$343,500.00
Freshfields (Pre April 2010 work yet to be invoiced)		£213,843.26	\$320,764.89
Freshfields (April 2010 work, paid by junior lenders)		£67,465.50	\$101,198.25
Versatus (January 2010 invoice, paid by mezzanine lenders)		£59,843.00	\$89,764.50
Schulte (Ch 11 Preparation Costs, paid by Junior Lenders)	\$120,676.19		\$120,676.19
Simmons & Simmons		£20,191.79	\$30,287.69
FTI Initial Valuation (paid by Jr Lenders)		£64,587.14	\$96,880.71
<b>Total Pre Ch11 costs</b>	<b>\$120,676.19</b>	<b>£654,930.69</b>	<b>\$1,103,072.23</b>

**Post Ch11 filing costs paid by DIC (under agreed \$5m Fee Cap)**

Schulte (invoice 4/5/10)	\$247,266.76		\$247,266.76
Schulte (invoice 14/5/10)	\$332,728.86		\$332,728.86
Schulte (invoice 26/5/10)	\$538,406.38		\$538,406.38
Schulte (invoice 7/6/10)	\$618,581.84		\$618,581.84
Freshfields (May 2010)		£32,500.00	\$47,775.00
FTI (Invoice June)		£278,917.57	\$410,008.83
Versatus (Invoice May 2010)		£88,252.19	\$129,730.72
Schulte (invoice 14/06/10)	\$512,499.98		\$512,499.98
Schulte (invoice 22/6/10)	\$538,672.48		\$538,672.48
Capstone (Invoice June 14 - Valuation Services)	\$92,562.50		\$92,562.50
Capstone (Invoice June 14 - Advisory Services)	\$171,078.69		\$171,078.69
Schulte (invoice 28/06/10)	\$493,822.68		\$493,822.68
Versatus (Invoice June)		£75,176.94	\$110,510.10
Schulte (invoice 07/07/10)	\$443,387.94		\$443,387.94
Capstone (Invoice 09/07/10)	\$102,814.01		\$102,814.01
Freshfields (Invoice 19/07/10)		£79,500.00	\$116,865.00
Simmons & Simmons (invoice 30/06/10)		£11,086.25	\$16,296.79
Versatus (Invoice July 2010)		£53,338.46	\$78,407.54
FX Rate Reconciliation/Rounding			-\$1,416.09
<b>Total post Ch 11 filing costs paid by DIC</b>	<b>\$4,091,822.12</b>	<b>£618,771.41</b>	<b>\$5,000,000.00</b>

	Total Fees in USD	Total fees in GBP	Total USD Equivalent at GBP/USD 1.5
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**Further Ch11 Costs, not paid by DIC**

Capstone (23/6, invoice # 17135) Advisory	\$173,513.45		\$173,513.45
Capstone (23/6, invoice # 17136) Valuation	\$164,310.73		\$164,310.73
Capstone (4/8, invoices 17330 & 17331)	\$5,583.69		\$5,583.69
Court Reporter Costs Depositions (David Feldman Worldwide)	\$43,277.01		\$43,277.01
Court Reporter Costs Depositions (Merrill Communications)	\$6,785.14		\$6,785.14
Court Reporter Costs Depositions (Legal Language Services (LLS))	\$1,000.00		\$1,000.00
Capstone (invoice # 17185, July 15, Valuation)	\$111,854.73		\$111,854.73
Schulte invoice (19/07/10)	\$303,595.27		\$303,595.27
Schulte invoice (12/07/10)	\$442,773.36		\$442,773.36
Schulte Discount on invoices till 19 July 2010 (excl expenses)	-\$222,850.00		-\$222,850.00
Schulte Invoice (03/08/10)	\$68,062.05		\$68,062.05
Schulte Invoice (09/08/10)	\$69,846.98		\$69,846.98
Schulte Invoice (13/09/10)	\$63,998.99		\$63,998.99
Remainder of Schulte Fee Cap till end of Ch11 (\$300m cap post July 19)	\$98,091.98		\$98,091.98
Schulte Post July 19 Expenses/Disbursements	\$47,214.86		\$47,214.86
FTI Refund Stage II (to be confirmed)		-\$14,000.00	-\$21,000.00
Freshfields (Fee Cap Agreed to end of Ch11)		£262,000.00	\$393,000.00
Versatus Success Fee		£875,000.00	\$1,312,500.00
Versatus (Expenses)		£2,000.00	\$3,000.00
Simmons & Simmons (Fee Cap agreed till end of Ch11)		£84,000.00	\$126,000.00
<b>Total Further Ch 11 Costs</b>	<b>\$1,377,058.24</b>	<b>\$1,209,000.00</b>	<b>\$3,190,558.24</b>

**TOTAL PRE AND POST CH11 COST**

<b>\$5,589,556.55</b>	<b>£2,482,702.10</b>	<b>\$9,293,630.47</b>
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**PAID BY DIC**

<b>\$4,091,822.12</b>	<b>£618,771.41</b>	<b>\$5,000,000.00</b>
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**FEE CAPS AGREED WITH COMPANY (Equity Term Sheet Sched 8)**

<b>\$1,495,000.00</b>	<b>£1,884,000.00</b>	<b>\$4,321,000.00</b>
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**SURPLUS / SHORTFALL**

<b>-\$2,734.43</b>	<b>£20,069.31</b>	<b>\$27,369.54</b>
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