

9. To the best of my knowledge, based on the review procedures described above, Yetter Coleman does not have any “connection” to the Potential Parties in Interest in these chapter 11 cases except as described below, which are not, to my understanding, disqualifying or problematic under section 327(e) of the Bankruptcy Code:

- a. Yetter Coleman has represented and currently represents Debtor American Airlines in a number of significant litigation matters, including the American Matters.
- b. Yetter Coleman has not represented Chevron Products Company. Yetter Coleman does represent Chevron Phillips Chemical Company, which is partially and indirectly owned by Chevron Corporation, in a personal-injury matter related to alleged exposure to asbestos-containing products.
- c. Yetter Coleman has represented the United States Chamber of Commerce as *amicus curiae* in the United States Court of Appeals for the Fifth Circuit in a case involving the political-question doctrine and the act-of-state doctrine.
- d. Yetter Coleman represents an entity that is partially owned by KBC in a dispute regarding indemnification obligations related to the sale of a power plant. This same entity is also partially owned by Barclays Bank PLC. This same entity is also partially owned by ING Capital, which is indirectly related to ING Bank N.V. Amsterdam.
- e. Yetter Coleman represents Barclays Capital Inc., which is indirectly related to Barclays Bank PLC, in a dispute regarding the recovery of professional fees for services rendered to Asarco, LLC.
- f. Yetter Coleman has represented the City of Houston in a lawsuit by a group of property owners asserting takings and nuisance claims based on noise from overhead flights for planes taking off and landing from a new runway.
- g. Yetter Coleman has not represented Chartis Insurance Co. of Canada, Commerce and Industry Ins. Co., Lexington Insurance Co., National Union Fire Ins. Co., and New Hampshire Insurance Company. Yetter Coleman represents Chartis Insurance Company and/or its insureds in a number of personal-injury and wrongful-death cases. Chartis Insurance Company is related, directly or indirectly, to Chartis Insurance Co. of Canada, Commerce and Industry Ins. Co., Lexington Insurance Co., National Union Fire Ins. Co., and New Hampshire Insurance Company.

- h. Yetter Coleman has not represented CenterPoint Energy ARKL. Yetter Coleman represents and has represented a number of affiliates of CenterPoint Energy ARKL. Yetter Coleman has represented CenterPoint Energy, Inc. and several of its direct and indirect subsidiaries in regulatory matters involving the Public Utility Commission of Texas, construction litigation, personal-injury cases, property-damage cases, encroachment and easement disputes, and other commercial-litigation matters.
  - i. Yetter Coleman has represented Reliant Energy in a case asserting claims against numerous defendants based on alleged violations of the Driver's Privacy Protection Act.
  - j. Yetter Coleman represents and has represented Qwest in several matters. Most of these matters have involved disputes between Qwest and Voice over IP long-distance providers regarding whether the long-distance providers are required to pay access charges to Qwest under the Telecommunications Act and FCC regulations. Yetter Coleman has also represented Qwest Communications in a patent-infringement matter. Century Tel, Qwest Government Services, and Gallatin River Communications are both indirectly owned by CenturyLink, which also indirectly owns Qwest and Qwest Communications.
  - k. Yetter Coleman represents Oncor Electric Delivery Co. (f/k/a TXU Electric Delivery) in a personal-injury case.
  - l. Yetter Coleman has not represented GE Capital Aviation Services LLC, but represents and has represented General Electric Company and other subsidiaries, direct or indirect, of General Electric Company in a number of different litigation matters.
  - m. Yetter Coleman represents and has represented GECC (a/k/a General Electric Capital Corporation) in certain litigation matters.
10. Each of the connections described above are unrelated to the matters upon

which Yetter Coleman is to be retained.

11. Each of the entities and individuals described in this Declaration for whom Yetter Coleman has performed services accounted for less than 1% of Yetter Coleman's revenues for the year 2011, except for:

General Electric Company  
CenterPoint Energy, Inc.