

**Current Fee Period: November 8, 2010 through February 28, 2011**

<i>Applicant</i>	<i>Date of Application &amp; Document No.</i>	<i>Interim Fees Requested</i>	<i>Interim Fees Approved<sup>3</sup></i>	<i>Fees To Be Paid for Current Fee Period<sup>4</sup></i>	<i>Fees To Be Paid for Prior Fee Period(s) (if any)</i>	<i>Total Fees To Be Paid</i>	<i>Holdback</i>	<i>Interim Expenses Requested</i>	<i>Interim Expenses Approved<sup>5</sup></i>	<i>Total Expenses To Be Paid</i>
<b>Dewey &amp; LeBoeuf LLP</b>	4/6/2011 Dkt. 239	\$4,779,990.00	\$4,616,755.35	\$4,155,079.81	\$0.00	\$4,155,079.81	\$461,675.54	\$149,492.58	\$141,717.78	\$141,717.78
<b>Blackstone Advisory Partners L.P.</b>	4/6/2011 Dkt. 237	\$753,333.33	\$753,333.33	\$678,000.00	\$0.00	\$678,000.00	\$75,333.33	\$4,894.03	\$4,894.03	\$4,894.03
<b>Cornerstone Research</b>	4/6/2011 Dkt. 236	\$44,863.50	\$44,863.50	\$40,377.15	\$0.00	\$40,377.15	\$4,486.35	\$0.00	\$0.00	\$0.00
<b>KPMG LLP</b>	4/6/2011 Dkt. 235	\$135,293.10	\$135,293.10	\$121,763.79	\$0.00	\$121,763.79	\$13,529.31	\$0.00	\$0.00	\$0.00
<b>Wachtell, Lipton, Rosen &amp; Katz</b>	4/6/2011 Dkt. 238	\$479,170.25	\$472,274.25	\$425,046.83	\$0.00	\$425,046.83	\$47,227.43	\$4,481.17	\$4,481.17	\$4,481.17
<b>Morrison &amp; Foerster LLP</b>	4/6/2011 Dkt. 241	\$1,648,833.00	\$1,639,451.50	\$1,475,506.35	\$0.00	\$1,475,506.35	\$163,945.15	\$35,532.65	\$35,532.65	\$35,532.65
<b>Lazard Frères &amp; Co. LLC</b>	4/6/2011 Dkt. 240	\$495,000.00	\$495,000.00	\$445,500.00	\$0.00	\$445,500.00	\$49,500.00	\$2,362.99	\$2,362.99	\$2,362.99

Date: April 27, 2011 Judge's Initials: SCC

<sup>3</sup> This column reflects amounts voluntarily waived by the Applicants pursuant to agreements with the United States Trustee for the Southern District of New York.

<sup>4</sup> This column reflects Interim Fees Approved less the ten percent (10%) Holdback to be retained by the Debtor until such time as the Court authorizes the Debtor to pay such amounts.

<sup>5</sup> This column reflects amounts voluntarily waived by the Applicants pursuant to agreements with the United States Trustee for the Southern District of New York.