

SCHEDULE 1
AMBAC FINANCIAL GROUP, INC
KPMG RELATIONSHIPS

DEBTORS & AFFILIATES (including non-debtor affiliates and former names)

AE Global Asset Funding, LLC
AE Global Holdings, LLC
AE Global Investments, LLC
AME Asset Funding, LLC
AME Holdings, LLC
AME Investments, LLC
Ambac Financial Group, Inc.
Ambac (Bermuda) Ltd.
Ambac Assurance Corporation
Ambac Conduit Funding LLC
Aleutian Investments LLC
Juneau Investments LLC
Ambac Capital Corporation
Ambac Capital Funding, Inc.
Ambac Asset Funding Corporation
Ambac Investments, Inc.
Ambac AII Corp.
Contingent Capital Company, LLC
SP Note Investor I, LLC
Ambac Private Holdings, LLC
Ambac Japan Co., Ltd.
Ambac Capital Services, LLC
Ambac Financial Services, LLC
Connie Lee Holdings, Inc.
Everspan Financial Guarantee Corp.
Ambac Credit Products, LLC
Ambac Credit Products Limited
SP Aircraft Holdings, LLC
SP Aircraft Owner I, LLC
SP Aircraft Owner II, LLC
SP Aircraft Owner III, LLC
Ambac Assurance UK Limited
Ambac Assurance Corporation Segregated Account

CURRENT DIRECTORS AND OFFICERS OF THE DEBTOR

David Trick
Kevin J. Doyle
Robert B. Eisman
Diana Adams (SMD)
Michael A. Callen
David W. Wallis

Philip N. Duff
Thomas C. Theobald
Laura S. Unger
Henry D.G. Wallace
Jill M. Considine
Paul R. DeRosa

FORMER DIRECTORS AND OFFICERS OF THE DEBTORS

Phillip B. Lassiter
William T. McKinnon
John Uhlein
Douglas Renfield-Miller
Sean Leonard
Robert Shoback
Gregg L. Bienstock
Robert S. Smith
Timothy J. Stevens
Gregory G. Raab

LEASE COUNTERPARTIES

None

CONTRACT COUNTERPARTIES

A.G. Edwards & Sons, Inc.
Acqua Wellington Opportunity, Ltd.
Advest, Inc.
Banc of America Securities LLC
Banco Bilbao Vizcaya
Banco Santander, S.A.
Barclays Bank PLC
Barclays Capital Inc.
Bear, Stearns & Co. Inc.
BNP Paribas
BNY Capital Markets Inc.
Canadian Imperial Bank of Commerce
Ceridian Benefits Services, Inc.
Charles Schwab & Co., Inc.
CIBC World Markets Corp.
Citibank, N.A. and Citigroup Global Markets
Citibank Ireland Financial Services PLC
Citigroup Global Markets, Inc.

Commerzbank AG London Branch
Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. “Rabobank International”,
Credit Agricole Corporate & Investment Bank
Credit Suisse First Boston Corporation
Credit Suisse Securities (USA) LLC
Dain Rauscher Incorporated
Deutsche Banc Alex Brown Inc.
Deutsche Bank AG London Branch and Deutsche Bank AG New York
Deutsche Bank Securities, Inc.
Dresdner Kleinwort Securities LLC
Fahnestock & Co. Inc.
Fifth Third Securities, Inc.
Fleet Securities, Inc.
Goldman Sachs & Co.
Gregg Bienstock
H&R Block Financial Advisers, Inc.
HSBC Securities (USA) Inc.
J.J.B. Hillard, W. L. Lyons, Inc.
J.P. Morgan Securities, Inc.
Janney Montgomery Scott LLC
JMB Capital Partners Master Fund, LP
JPMorgan Chase Bank, N.A.
Keefe, Bruyette & Woods, Inc.
Keefe, Bruyette & Woods, LLC
KeyBanc Capital Markets, A Division of McDonald Investments Inc.
Legg Mason, Inc.
Legg Mason Wood Walker, Incorporated
Lehman Brothers Inc.
McDonald Investments Inc.
Mellon Investor Services LLC
Merrill Lynch Government Securities Inc.
Merrill Lynch, Pierce, Fenner & Smith Incorporated
Morgan Keegan & Company, Inc.
Morgan Stanley & Co.
Morgan Stanley & Co. Incorporated
Natixis and Natixis Financial Products, Inc.
PNC Global Investment Servicing (Europe) Limited
Prudential Securities Incorporated
Quick & Reilly A Fleet Boston Financial Co.
RangeMark Capital Markets, Inc.
RangeMark Financial Services, Inc.
RangeMark Investment Management, Inc.
RangeMark Solutions, Inc.
Raymond James & Associates, Inc.

RBC Dain Rauscher Inc.
Robert W. Baird & Co. Incorporated
Robert S. Smith
Salomon Brothers
Salomon Smith Barney Inc.
Scotia Capital (USA) Inc.
Societe Generale
Spear, Leads & Kellogg
Sungard Advantgard LLC
TD Securities (USA)) Inc.
The Bank of New York
The Bank of New York Mellon
The Reserve Funds
The Royal Bank of Scotland
The Royal Bank of Scotland plc c/o RBS Securities Inc.
Timothy J. Stevens
U.S. Bancorp Piper Jaffray Inc.
UBS AG, London Branch
UBS Securities LLC
UBS Warburg LLC
Vanguard Wellington Fund Account
Wachovia Capital Markets, LLC
Wachovia Securities, Inc.
Wells Fargo Vann Kasper, LLC

THIRTY LARGEST UNSECURED CREDITORS

The Bank of New York Mellon (BNY Mellon)
ALGORITHMICS (US) INC
BLOOMBERG L.P.
Broadridge
Duff & Phelps LLC
New York City Department Of Finance
Newmark Knight Frank
BUSINESS WIRE
INTEX SOLUTIONS, INC
INTRALINKS INC
RR DONNELLEY RECEIVABLES
THOMSON FINANCIAL
WESTLAW BUSINESS PAYMENT CENTER

ADDITIONAL MAJOR CREDITORS

AFLAC NEW YORK

AMBAC ASSURANCE CORPORATION AND SUBS
BLACKSTONE ADVISORY SERVICES LP
COGNOS CORPORATION
DAVID TRICK
DAVID WALLIS
DELAWARE SECRETARY OF STATE
DIANA ADAMS
FIRST UNUM LIFE INSURANCE COMPANY
HENRY D.G. WALLACE
JILL M. CONSIDINE
LAURA S. UNGER
LAZARD FRERES & CO. LLC
MARSH USA, INC.
MICHAEL CALLEN
MOODY'S ANALYTICS INC.
MORRISON & FOERSTER LLP
New York City Tax Authority
NYSE MARKET INC
NYSHESC (NY State Higher Education Svc Corp)
PAUL R DEROSA
PAUL, WEISS, RIFKIND, WHARTON, & GARRISON
PETER POILLON
PHILIP DUFF
STANDARD & POOR'S
THOMAS C. THEOBALD
WACHTELL, LIPTON, ROSEN & KATZ

VENDORS

7City Learning LTD
Aflac
Aflac New York
AICPA
Algorithmics (US) Inc
Alliedbarton Security Services LLC
American Bar Association
American Express
American Heart Association
American Registry For Internet Number
Association of Certified Fraud Examiners
AT&T
AT&T Teleconferencing Services
AT&T Universal Biller
Axion LLC

Baker Botts
Bearingpoint Inc.
Black Rock Financial Management, Inc.
Blackstone Advisory Partners LP
Blackstone Advisory Services LP
Bloomberg L.P.
Bloomberg Portfolio Order Management (POM)
BNA
BNY Mellon Shareholder Services
Bottomline Technologies
BPP Professional Education
Broadridge
Bryan Cave
Bryan Cave LLP
Business Wire
CCH Incorporated
Central Law Training LTD
Citrix Systems Inc
Columbia University
Commissioner Of Rev Svcs
Computershare
Connecticut Business Systems, LLC.
Corbis Corporation
Cornerstone Research, Inc.
Corporate Coffee Systems
Corporate Training Group, Inc.
Cox Communications
CT Corporation
CT Corporation System
Delaware Secretary Of State
Dell Marketing LP
Depfa First Albany Securities LLC
Dewey & LeBoeuf LLP
DJ/Reuters Factiva
Duff & Phelps LLC
Eaton Electrical Inc.
Enabling Technologies Corp.
Eplus Technology Inc.
Ernst & Young
Esignal
Esquire Deposition Services
Eventus
Financial Accounting Standards Board
Financial Cad Corporation

FINRA
First UNUM Life Insurance
First Unum Life Insurance Company
Fishnet Security Inc.
Fitch Information Inc.
Foley & Lardner
FTI Consulting
Gartner Inc
GE Capital
Gibbs & Bruns, L.L.P.
Gordian Group LLC
Grant Thornton LLP
Guidance Software Inc
Hanleigh
Harvard Business School
Heidrick & Struggles
Hemsley Fraser Group Limited
Henry D.G. Wallace
Hewitt
Hewlett-Packard Company
IBM Corporation
IDC Muni Evaluations (Via Bloomberg)
Infinity Info Systems Corp
Information Systems Audit and Control Association
Infotech Solutions LLC
Institute of Internal Auditors
Intex Solutions, Inc.
Intralinks Inc
IPC Information Systems, Inc.
Ipswitch, Inc.
Iwave
James E Doherty
Jeffries Group, Inc.
Jill M. Considine
John Hancock Life New York
John T O'Rourke
Korn/Ferry International
Kroll Associates
Latham & Watkins
Laura S. Unger
Lazard Freres & Co. LLC
Learning Tree International
Lewtan Technologies, Inc.
Lightower Fiber Networks

London Stock Exchange
Marsh USA Inc
Masergy Communications Inc.
Medgar Evers College
Mellon Investor Services LLC
Metropolitan Life
Micro Strategies Inc
Microsoft Corp – Tech Ed 2006
Microsoft Corporation
Milliman, Inc.
MIS Training Institute
Moody's Analytics Inc - Ems
Moody's Investor Service Ratings Research
Morgan Lewis & Bockius
Morris, Nichols, Arsht & Tunnell
Morrison & Foerster LLP
New Horizons
New York State Bar Assn
NFMA
Nixon Peabody LLP
NTT America Inc
NuView
Nuware Technology Corporation
NY State Bar Assn
NYSE Market Inc
NYSHESC
Openpages Inc
Oracle Corporation
Osborne Maledon
Paetec Communications Inc.
Partners in Human Resources Intl
Patterson, Belknap, Webb & Tyler
Paul R Derosa
Paul, Weiss, Rifkind, Wharton, & Garrison
Peter Poillon
Philip Duff
Postmaster USPS
Premiere Global Services
Pricewaterhousecoopers LLP
Pricing Direct
Princeton Financial Systems (Pam)
Princeton Financial Systems Inc
Proskauer Rose
Protiviti – Knowledgeleader

Public Company Acct Oversight Board
Qualys Inc
Quest Software, Inc
Qwest
Rawlinson & Hunter
Reed Learning PLC
Regus Management Group LLC
Reliance Globalcom Services Inc.
Research In Motion Corporation
Ricoh Americas Corporation (formerly known as Ricoh Business Solutions)
Ring2 Communications
Risk Metrics
Rothstein Kass
RR Donnelley Receivables
Rutter Associates
Sap America, Inc
Savvis
Seamless Web Professional Solutions, LLC
Securities & Exchange Commission
Sensormatic Electronics Corp
Shearman & Sterling
Skadden Arps
Sms Systems Maintenance Services Inc.
SNL Financial Lc
Softchoice Corporation
Sprint
Standard & Poor's Rating Agency
Summit Systems, Inc.
Sungard
Sybase, Inc.
The Bank of New York
The Depository Trust Co.
Thinkinternational LLC
Thomas C. Theobald
Thomson Financial
Thomson Reuters Tax & Accounting Inc
T-Mobile
Unit4 Coda Financials
United States Treasury
Vedder Price Kaufman & Kammholz PC
Verisign, Inc.
Verizon
Verizon Business
Verizon Wireless

Versatech Inc
Wachtell, Lipton, Rosen & Katz
Westlaw Business Payment Center
Wharton School
Women in Business Network
Xerox Corporation
XO Communications LLC
Zantaz Inc

BONDHOLDERS (as of July 21, 2010)

Advantus Capital Management Inc.
Aegon USA Investment Management, Inc.
Aerotel Ltd.
AIG Global Investment Corporation
AIG Investments Japan Company, Ltd
Alesco
Ambac Financial Group, Inc.
American Underwriters Life Insurance Co.
Banc of America (Merrill Lynch Trade Desk)
Banc of America Securities LLC
Banco Bilbao Vizcaya
Barclays Capital Inc.
Barry A Williamson
Berkshire Hathaway, Inc.
Bernard J Smith
BLC Group Inc.
Bruce E Smith
Capital Research & Management Company
CCI State Of Tennessee
Cedar Grove Cem Assn
Centerbridge Partners, L.P.
Citadel Investment Group, LLC
Citibank, N.A.
Citigroup Global Markets, Inc. (U.S.)
Colonial Bank FSB
Cooperativa De Seguros Multiples De Puerto Rico
Credit Suisse Securities LLC
Cuddy Holdings LP
David A Segal
Delaware Charter Guarantee

Deutsche Bank Ag London
Deutsche Bank Securities, Inc. (Corp Bond Trading Acct.)
Euroclear Bank
Evergreen Investment Management Company
Fernando Rodriguez
Finter Bank Zurich
First Manhattan Company
First Trust Advisors, L.P.
First Western Trust Bank
Great Western Insurance Company
Halcyon Asset Management, LLC
Harbour Trust & Investment Mgmt Co.
Highbridge Capital Management, LLC
Homeshield Insurance Company
HSBC Trink & Burk (Intl) SA
J.P. Morgan Securities (U.S.)
Jefferies & Company (Trade Desk)
John Keogh
John W & Genette Wilson Family
Katherine Schneider
Kayne Anderson Rudnick Investment Management LLC
KBC Group NV
Leader Capital Corp
M&G Investment Management, LTD
Michael Callen
Navy Mutual
New York State Insurance Fund
OZ Management, LLC
Plainfield Asset Management, LLC
RBS Securities Inc.
RGA Reinsurance Company
Richard J Buxton
Romulus Holdings
Royal Bank of Canada
Royal Bank of Canada London
SBLI USA Mutual Life Insurance Company, Inc.
SCM Advisors LLC
Scottish Re (US) Inc
Steven Hill
Thomas C Palmer

Thomas P Smith
UBS AG London
UBS Securities LLC
Wells Fargo Securities, LLC
White Mountains Advisors LLC
Whitebox Advisors, LLC
Wolverine Asset Management, LLC
Workers Compensation Fund

AGENTS FOR THE PREPETITION LENDERS

Bank of New York Mellon, acts as custodian for certain cash balances and short term investments

INDENTURE TRUSTEES

The Bank of New York Mellon (BNY Mellon)

PARTIES TO SIGNIFICANT LITIGATION WITH THE DEBTORS

Arkansas Teacher Retirement System
Kevin Parker
Public Employees' Retirement Systems of Mississippi
Public School Teachers' Pension & Retirement Fund of Chicago
Edward Walton
Marilyn Clark
The Trustees of the Police and Fire Retirement System of the City of Detroit
City Of San Jose
City of Baltimore, Maryland
City of Los Angeles
City of Richmond
City of Riverside
County of Alameda
County of Contra Costa
County of San Diego
County of San Mateo
County of Tulare
East Bay Municipal Utility District
Fairfax County, Virginia
Fresno County Financing Authority

Los Angeles World Airports
Mayor and City Counsel of Baltimore
Mississippi Department of Transportation
Redevelopment Agency of the City of San Francisco
Sacramento Municipal Utility District
State of Mississippi
State of West Virginia
University of Mississippi
University of Mississippi Medical Center
University of Southern Mississippi
City of Phoenix, Arizona
Baylor College of Medicine
Michael W. Kelly
City of Los Angeles, California
City and County of San Francisco, California
County of San Mateo, California
City of Los Angeles Department of Water and Power
City of Sacramento, California
Sacramento Municipal Utility District
Los Angeles World Airports
City of Riverside, California
County of Alameda, California
Contra Costa County, California
Securities Division of the Office of the Commonwealth of Massachusetts
Office of the Attorney General, State of Connecticut
Office of the Attorney General, State of California
Trustees of the Police and Fire Retirement System of the City of Detroit

MAJOR INSURANCE CARRIERS, AGENTS, AND BROKERS

XL Specialty
Illinois National
US Specialty
Liberty Mutual
Hartford
Hudson
Greenwich Insurance
National Union
Westchester
XL Specialty
Great American

Great Northern
Federal Insurance
Ohio Casualty
Pacific Indemnity
Zurich International UK
Unum Provident
Aflac
Cigna
United Healthcare
Delta Dental
Hartford

EQUITY HOLDERS HOLDING MORE THAN 5% OF AMBAC FINANCIAL GROUP, INC.

Vanguard Group, Inc.
Vanguard Total Stock Market Index Fund
Vanguard Small-Cap Index Fund
Vanguard Small-Cap Growth Index Fund
Vanguard Extended Market Index Fund
Vanguard Institutional Total Stock Market Index Fund
Vanguard Balanced Index Fund
Vanguard Financials Index Fund

OTHER EQUITY HOLDERS

Adams, Diana N. (Senior Managing Director of International Offices, Gov't Relations HR, Corp. Administration, Communications & Branding)
Adirondack Trust Co., Asset Management Arm
AllianceBernstein L.P.
Allstate Investments, LLC
Alpine Woods Investments LLC
Amundi Asset Management
Atlas Capital Gestión SGIIC SA
Barclays PLC, Private Banking & Investment Banking
Bessemer Investment Management LLC
Bienstock Esq., Gregg L. (Former Senior Vice President of New Business Initiatives & Acquisitions)
BNP Paribas Arbitrage Sa, Asset Management Arm
BNY Mellon Asset Management
California Public Employees' Retirement System
Callen, Michael A. (Chairman)
Cambridge Investment Research Advisors, Inc.
Canadian Imperial Bank of Commerce, Private and Investment Banking Arm

Charles Schwab Investment Management, Inc.
CIBC Asset Management Inc.
Citadel Investment Group, L.L.C.
Citigroup Inc., Asset Management Arm
Columbia Management Investment Advisers, LLC
Commerzbank AG, Asset Management Arm
Concert Wealth Management Inc.
Considine, Jill M. (Presiding Director, Member of Audit & Risk Assessment Committee, Member of Governance Committee and Member of Compensation Committee)
Credit Suisse Asset Management (Switzerland)
Credit Suisse, Investment Banking and Securities Investments
Ctc Fund Management
DeRosa Ph.D., Paul Richard (Director, Member of Compensation Committee, Member of Governance Committee and Member of Audit & Risk Assessment Committee)
Deutsche Asset Management Group
Deutsche Bank, Private Banking and Investment Banking Investments
Dimensional Fund Advisors LP
Diversified Trust Co., Asset Management Arm
Doyle Esq., Kevin J. (Chief Legal Officer, Senior Vice President, General Counsel, Senior Vice President of Ambac Assurance UK Ltd and General Counsel of Ambac Assurance UK Ltd)
Duff, Philip Nicholas (Director, Chairman of Audit & Risk Assessment Committee, Member of Compensation Committee and Member of Governance Committee)
Eisman, Robert (Chief Accounting Officer and Senior Managing Director)
FAF Advisors, Inc.
Fifth Third Asset Management, Inc.
Florida State Board of Administration
Geode Capital Management, LLC
Goldman Sachs Asset Management, L.P.
Goldman Sachs Group, Investment Banking and Securities Investments
HBK Investments L.P.
Henderson Global Investors Limited
Hirtle, Callaghan & Co., LLC.
HSBC Global Asset Management (UK) Limited
Hudson Bay Capital Management LP
ING Investment Management LLC
Investors Capital Advisory Services
IQ Investment Advisors LLC
Jane Street Capital, LLC
JPMorgan Asset Management Holdings Inc.
JPMorgan Chase & Co, Private Banking and Investment Banking Investments
KBC Asset Management NV
Kinetics Asset Management, Inc.
Knight Capital Group Inc., Asset Management Arm

Legg Mason Investment Counsel & Trust Company, National Association
Leonard, Sean T. (Former Chief Financial Officer, Principal Accounting Officer and Senior Vice President)
Lincoln Investment Advisors Corporation
Lockwood Capital Management, Inc.
M&T Bank Corp, Asset Management Arm
Merrill Lynch & Co. Inc., Asset Management Arm
Metlife Investment Advisors Company, LLC
Metropolitan Life Insurance Company, Asset Management Arm
MFC Global Investment Management
Morgan Stanley, Investment Banking and Brokerage Investments
Nationwide Fund Advisors
New Jersey Division of Investment
New Zealand Superannuation Fund
Northern Trust Global Investments
Och-Ziff Capital Management Group LLC (NYSE:OZM)
Ohio Public Employees Retirement System
Old Mutual Asset Management US
OppenheimerFunds, Inc.
PADCO Advisors Inc.
PanAgora Asset Management Inc
PNC Capital Advisors, Inc.
Porter Orlin, LLC
Principal Global Investors, LLC
ProFund Advisors LLC
Promark Investment Advisors, Inc
ProShare Advisors LLC
Public Employees Retirement Association of Colorado
Pzena Investment Management, Inc (NYSE:PZN)
Quantitative Investment Management LLC
RBC Dain Rauscher Corp., Asset Management Arm
RBC Dominion Securities Inc., Asset Management Arm
Renfield-Miller, Douglas (Former Executive Vice President and Executive Vice President of Ambac Assurance Corporation)
Rodney Square Management Corporation
Royal Bank of Canada Trust Company (Bahamas) Limited, Asset Management Arm
Royal Bank of Canada, Banking Investments
Societe Generale Securities Division, Investment Arm
State Bank & Trust, Asset Management Arm
State Street Global Advisors, Inc.
Stevens CFA, Timothy J. (Former Senior Managing Director)
Summit Investment Partners
Swedbank Robur Kapitalförvaltning AB
T. Rowe Price Group, Inc. (NasdaqGS:TROW)

Teachers Insurance and Annuity Association College Retirement Equities Fund
The Bank of New York Mellon Corp, Private Banking & Securities Investments
The California State Teachers Employees' Retirement System
The Glenmede Trust Company, N.A.
The Royal Bank Of Scotland Plc, Asset Management Arm
The Vanguard Group, Inc.
Theobald, Thomas C. (Director, Chairman of Compensation Committee, Member of Audit & Risk Assessment Committee and Member of Governance Committee)
Third Avenue Management, LLC
Three Zero Three Capital Partners LLC
Trick, David (Chief Financial Officer, Senior Managing Director and Treasurer)
UBS Global Asset Management
Unger, Laura S. (Director, Chairman of Governance Committee, Member of Compensation Committee and Member of Audit & Risk Assessment Committee)
Universal-Investment-Gesellschaft mbH
USAA Investment Management Company
Variable Annuity Life Insurance Company, Asset Management Arm
Wallace, Henry D.G. (Director, Member of Audit & Risk Assessment Committee, Member of Compensation Committee and Member of Governance Committee)
Wallis, David W. (Chief Executive Officer, President, Director, Chief Executive Officer of Ambac Assurance Corporation and President of Ambac Assurance Corporation)
Wells Fargo & Company, Private Banking and Investment Banking Arm
Wilmington Trust Investment Management, LLC
Wilson, Kemp & Associates, Inc.
World Asset Management

OTHER PROFESSIONALS RETAINED BY THE DEBTORS AND CERTAIN PREPETITION LENDERS

Babson Capital Management LLC
Lazard Freres & Co. LLC
Wachtell, Lipton, Rosen & Katz
Morrison & Foerster LLP
Blackstone Partners L.P.
Dewey & LeBoeuf LLP

ORDINARY COURSE AND OTHER PROFESSIONALS

AFLAC NEW YORK
ALGORITHMICS (US) INC
BLOOMBERG L.P.
Broadridge
Broadridge Financial Solutions, Inc.
BUSINESS WIRE

COGNOS CORPORATION
DELAWARE SECRETARY OF STATE
DUFF & PHELPS, LLC
FIRST UNUM LIFE INSURANCE COMPANY
INTEX SOLUTIONS, INC
INTRALINKS INC
MARSH USA, INC.
MOODY'S ANALYTICS INC.
New York City Tax Authority
Newmark Knight Frank
NYSE MARKET INC
NYSHESC
PAUL, WEISS, RIFKIND, WHARTON, & GARRISON
RR DONNELLEY RECEIVABLES
STANDARD & POOR'S
The Bank of New York
The Bank of New York Mellon
THOMSON FINANCIAL
WACHTELL, LIPTON, ROSEN & KATZ
WESTLAW BUSINESS PAYMENT CENTER

TAXING AND REGULATORY AUTHORITIES AND OTHER GOVERNMENTAL
AUTHORITIES WITH CLAIMS

New York State Higher Education Services Corporation
Internal Revenue Service
New York State Department of Taxation and Finance
New York City Department of Finance
Securities Exchange Commission
New York Stock Exchange

KEY STAFF MEMBERS OF THE OFFICE OF THE UNITED STATES TRUSTEE
FOR THE SOUTHERN DISTRICT OF NEW YORK

None

MISCELLANEOUS PARTIES

None

AAC LIST

TRUSTEES

Banco Invex, S.A., Institucion de Banca Multiple
Bank of America, NA
CitiMortgage, Inc.
DB TRUSTEES (HK) LTD
Deutsche Mortgage Securities, Inc.
Global Securitization Services, LLC
HSBC Bank USA, NA
JPMorgan Chase Bank, N.A.
LaSalle Bank National Association
Manufacturers and Traders Trust Company
Nacional Financiera, S.N.C., Institucion de Banca de Desarrollo
Peoples United Bank
Perpetual Trustee Company Limited
The Bank of New York Trust Company, N.A.
U.S. Bank National Association
VT STUDENT ASSIST CORP STUD LN
Wachovia Securities, LLC
Wells Fargo Home Mortgage

STUDENT LOANS

Deutsche Mortgage Securities, Inc.
Global Securitization Services, LLC
IOWA STUDENT LOAN LIQ CRP 95
JPMorgan Chase Bank, N.A.
Keybank
Manufacturers and Traders Trust Company
MASS ED FIN AUTH EDUC REV E
NM EDL ASSIST FND 99, 00, & 01
Ohio State Treasurer
Pennsylvania Higher Education Assistance Agency
Peoples United Bank
RI STUDENT LN AUTH 2004 INDENT
SOUTH CAROLINA STUDENT LN CORP
The Bank of New York Trust Company, N.A.
The First Marblehead Corp
U.S. Bank National Association
USB AG
VT STUDENT ASSIST CORP STUD LN
Wells Fargo Home Mortgage

WILMINGTON TRUST COMPANY

REINSURERS

Assured Guaranty Corp
Financial Guaranty Insurance Company
MBIA Insurance Corporation
Radian Asset Assurance Inc.