



ANCOM BERHAD

(Company No: 8440-M)
(Incorporated in Malaysia)

NOTICE OF BOOK CLOSURE AND ENTITLEMENT / NOTICE TO WARRANT HOLDERS

Share Dividend Of One (1) Treasury Share For Every Twenty (20) Existing Ordinary Shares Of RM1.00 Each Held

NOTICE IS HEREBY GIVEN THAT subject to the approval by members of the Company for the payment of a final dividend by way of distribution of One (1) treasury share for every Twenty (20) existing ordinary shares of RM1.00 each held, fractions of treasury shares to be disregarded, for the financial year ended 31 May 2005 ("Share Dividend"), the Register of Members of the Company will be closed at 5.00 p.m. on 28 October 2005 to determine the members' entitlements for the Share Dividend. If approved, the Share Dividend will be distributed on 25 November 2005.

A Depositor shall qualify for entitlement only in respect of :

- a. Shares transferred to the Depositor's Securities Account before 4.00 p.m. on 28 October 2005 in respect of ordinary transfers ; and
- b. Shares bought on Bursa Malaysia Securities Berhad ("Bursa Securities") on cum entitlement basis according to the rules of Bursa Securities.

Warrant holders who wish to convert their existing 2005/2008 Warrants in the Company into new ordinary shares in the Company in order to be entitled for the Share Dividend are required to submit the exercise forms and subscription moneys to the Company's Registrars, PFA Registration Services Sdn Bhd of Level 13, Uptown 1, No. 1 Jalan SS21/58, Damansara Uptown, 47400 Petaling Jaya, Selangor Darul Ehsan, by 5.00 p.m. on 14 October 2005.

Existing Warrant Holders' Entitlement To The Adjustment To The Number Of Warrants Held And The Exercise Price Of The Warrants Pursuant To The Share Dividend

NOTICE IS HEREBY GIVEN THAT in relation to the Share Dividend, there is no adjustment to the number of 2005/2008 Warrants held and that the Exercise Price will remain unchanged at RM1.00 per ordinary share in accordance with the provisions of the Deed Poll dated 1 December 2004.

By order of the Board,

CHOO SE ENG
WONG WEI FONG
Secretaries

Petaling Jaya
3 October 2005