

MOR - I

CASH RECEIPTS AND DISBURSEMENTS

Bank	Account Description / Number	Beginning Balance	Receipts Credit	Disbursements (Debit)	Ending Balance	Note
1 Banco Popular de PR	Depository Account # 4015	-	-	-	-	(1)
2 Banco Popular de PR	Concentration Account # 4074	-	-	-	-	(1)
3 Banco Popular de PR	ATH DEBIT Clearing Account # 4023	-	0.00	0.00	-	(1)
4 CapitalOne Bank	Depository Account # 9062	-	0.00	0.00	-	(1)
5 JPMorgan Chase Bank	Depository Account # 2287	-	0.00	0.00	-	(1)
6 Union Bank of California	Controlled Disbursements Account # 3598	-	0.00	0.00	-	(1)
7 Union Bank of California	Concentration Account # 9771	(2,592.33)	2,592.33	0.00	-	(1)
8 Union Bank of California	Credit Card Receipts Account # 9847	(40.00)	40.00	0.00	-	(1)
9 Union Bank of California	Manual Payroll Account # 9888	-	0.00	0.00	-	(1)
10 Union Bank of California	Depository Account # 9912	(40.00)	40.00	0.00	-	(1)
11 Union Bank of California	LC Collateral Depository Account # 4936	(78.00)	78.00	0.00	-	(1)
12 Union Bank of California	Change Orders Account # 4754	(78.00)	78.00	0.00	-	(1)
13 Wells Fargo Bank	Depository Account # 3666	(29,807.12)	118,147.15	(88,340.03)	-	
14 Wells Fargo Bank	Depository Account # 7812	-	0.00	0.00	-	(1)
15 Wells Fargo Bank	Controlled Disbursements Account # 2830	-	25,999.58	(25,999.58)	-	
16 Wells Fargo Bank	Sales Tax Account # 1940	262,817.55	0.00	0.00	262,817.55	
17 Wells Fargo Bank	Concentration Account # 1924	101,910.77	0.00	(84,288.52)	17,622.25	
18 Wells Fargo Bank	Payroll Account# 1965	-	558.95	(558.95)	-	
19 Wells Fargo Bank	Unsecured Creditors# 5336	800,385.84	67.80	-	800,453.64	
20 Wells Fargo Bank	Letters of Credit Reserve # 1957	-	-	-	-	
21 Wells Fargo Bank	Taxing Authorities # 5104	390,188.09	33.05	-	390,221.14	
22 Wells Fargo Bank	Bid Protection # 5344	520,327.48	44.07	0.00	520,371.55	
23 Wells Fargo Bank	Debtor In Possession # 1932	35,000.00	-	0.00	35,000.00	
Total		2,077,994.28	147,678.93	(199,187.08)	2,026,486.13	

Refer to Appendix I and Appendix II for receipt and disbursement details for the period. Appendix I includes receipts and disbursements per the DIP budget. Appendix II includes bank reconciliations, detailed bank statements, and the general ledger balance.

Cash excludes collateral held at Salus Bank associated with the Cash Collateral agreement and also excludes all escrowed funds held at Greenberg Traurig, L.L.P. and Levene, Neal, Bender, Yoo and Brill L.L.P.

(1) Account closed. No activity.

MOR - II

STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due
SALUS CAPITAL PARTNERS, LLC	Daily	-	-	-
IINTHECLOUD, LLC	Monthly	3,100.00		3,100.00
REGUS CORPORATION	Monthly	1,082.28		1,082.28
Total		4,182.28		4,182.28

MOR - III

TAX LIABILITIES

FOR THE REPORTING PERIOD:

January 4, 2016 - January 31, 2016

Gross Sales Subject to Sales Tax: 0.0
 Total Wages Paid: 23,037.00

	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding (1)	0.00	0.00	N/A
State Withholding (1)	0.00	0.00	N/A
FICA- Employer's Share (1)	0.00	0.00	N/A
FICA- Employee's Share (1)	0.00	0.00	N/A
Federal Unemployment (1)	0.00	0.00	N/A
Sales and Use (2)	0.00	0.00	N/A
Real Property	0.00	0.00	N/A
Other:			
TOTAL:	0.00	0.00	

Notes:

- (1) All post-petition payroll related taxing authorities were paid in the ordinary course when due.
Payroll details available upon request.
- (2) All post-petition sales taxes were remitted in ordinary course when due.
Sales tax returns filed available upon request.
Post-petition sales taxes are collected and paid based on the GOB inventory liquidation sales conducted by the Gordon Brother / Hilco joint venture.

MOR - IV

AGING OF ACCOUNTS PAYABLE AND RECEIVABLE

	*Accounts Payable	Accounts Receivable	
	Post-Petition	Pre-Petition	Post-Petition
30 days or less	33,571.20	0.00	15,000.00
31 - 60 days	63,917.23	0.00	0.00
61 - 90 days	44,483.34	0.00	0.00
91 - 120 days	88,214.70	0.00	0.00
Over 120 days	785,708.78	0.00	0.00
TOTAL:	1,015,895.25	0.00	15,000.00

MOR - V

INSURANCE COVERAGE

Policy Period (unless otherwise indicated)	5/1/2015-2016	Insurance Company	Policy Number	Premium
General Liability				
General Liability, ea. Occurrence	\$1,000,000	Wausau U/W Ins Co.	TBJZ61065692-045	\$ 388,238
General Aggregate Limit	\$2,000,000	(Liberty)	Taxes & Fees	\$ 4,336.00
Deductible (per claim)	\$0	Sales of \$329,574,208		
Commercial Property				
Total Insured Value	\$153,564,337	Travelers	KTJCMB2174L37A15	\$ 485,263
Deductible	\$25,000		Taxes & Fees	\$ 561
Umbrella				
Limit of Liability	\$20,000,000	Liberty Mutual	TH7Z61065692-055	\$ 36,908
			Taxes & Fees	\$ 738
Business Auto				
Limit per accident	\$1,000,000	Liberty Mutual	ASJZ61065692-035	\$ 20,265
Deductible	\$1,000		Taxes & Fees	\$ 2
Ocean Cargo				
Limit per conveyance	\$1,000,000	Falvey (U/W at Lloyds)	MC10543WC10543	\$ 17,193
Deductible	\$1,000		Taxes & Fees	\$ 500
Fiduciary Liability				
Limit	\$3,000,000	Federal Ins. Co.(Chubb)	68030828	\$ 3,865
Deductible	\$5,000		Taxes & Fees	\$ -
Crime				
Limit	\$1,000,000	Federal Ins. Co.(Chubb)	82083283	\$ 22,552
Deductible	\$15,000		Taxes & Fees	\$ -
Foreign Package				
GL Aggregate	\$2,000,000	Ins. Co. of the State of PA	WS11004040	\$ 3,017
Auto Liability - H/NOA	\$1,000,000		Taxes & Fees	\$ -
Employers Liability	\$1,000,000			
Business Travel Property	\$25,000			
K&R - Per Loss Component	\$1,000,000			
K&R - Aggregate	\$10,000,000			
Foreign Travel Accident & Sickness Agg	\$1,000,000			
BB&T Fees				\$ 7,211
Total Package Policies				\$ 990,649
Workers Compensation (10/5/2014-2015)				
Limit	\$1,000,000	Hartford	72 WN S32300	\$ 371,904
Deductible	\$350,000			
WI Guaranteed Cost Policy				
Limit	\$1,000,000	Hartford	72 WBR S32301	\$ 3,709
Lockton Fees				\$ 70,000
Total Workers Comp				\$ 445,613

Note: The General Liability insurance policy was active through 1/03/2016. he policy was cancelled effective 01/11/2016.

Note: The Workers Compensation insurance policy was active through 10/4. The policy was cancelled effective 10/5/2015.

All other insurance policies were cancelled effective 9/22/2015.

MOR - VI

UNITED STATES TRUSTEE QUARTERLY FEES

Quarterly Period Ending (Date)	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
June 30, 2015	37,996,933	30,000.00	July 23, 2015	325.00	29,675.00
			August 10, 2015	30,000.00	(325.00)
September 30, 2015	104,350,456.48	30,000.00	October 23, 2015	30,000.00	(325.00)
December 31, 2015	12,319,243.09	30,000.00			29,675.00
		90,000.00		60,325.00	29,675.00

MOR - VII & VIII

**SCHEDULE OF COMPENSATION PAID TO
INSIDERS**

**SCHEDULE OF OTHER AMOUNTS PAID TO
INSIDERS**

Name of Insider	Date of Order Authorizing Compensation	Authorized Gross Compensation	Gross Compensation Paid During the Month
Bunka, J.E. Rick	6/15/2015	30,000.00	16,687.50

VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Name of Insider	Date of Order Authorizing Compensation	Description	Amount Paid During the Month
Bunka, J.E. Rick	6/15/2015	Software Transfer	90.00

MOR - IX

PROFIT AND LOSS STATEMENT

IX. PROFIT AND LOSS STATEMENT

	Current Month		CUMULATIVE POST-PETITION
	JAN 04, 2016 - JAN 31, 2016		JUN 15, 2015 - JAN 31, 2016
TOTAL SALES	\$	-	\$ 71,571,910
COST OF GOODS SOLD		-	65,591,396
GROSS MARGIN	\$	-	\$ 5,980,514
OCCUPANCY		(86,140)	(2,015,551)
PAYROLL & RELATED		-	182,838
OPERATING & UPKEEP		(42,681)	2,416,356
FINANCING		1,794	22,376
ADVERTISING		-	211,156
NEW STORE EXPENSES		-	-
TOTAL STORE EXPENSES	\$	(127,026)	\$ 817,175
TOTAL STORE CONTRIBUTION	\$	127,026	\$ 5,163,339
G & A PAYROLL & RELATED		23,670	(92,871)
G & A RENT		1,082	(225,540)
OFFICE EXPENSES		576,498	5,071,806
TOTAL GENERAL & ADMIN.	\$	601,250	\$ 4,753,395
OPERATING INCOME	\$	(474,224)	\$ 409,944
DEPRECIATION		-	-
STRAIGHT-LINE RENT STORES		-	-
INTEREST EXPENSE (INCOME)		(165)	635,275
STRAIGHT-LINE RENT CORP		-	-
STRAIGHT-LINE RENT 3PL		-	-
LOAN FEES-LINE OF CREDIT		-	121,163
OTHER EXPENSE (INCOME)		(34,794)	2,874,389
INCOME (LOSS) BEFORE TAX	\$	(439,265)	\$ (3,220,883)
INCOME TAXES		-	-
NET INCOME (LOSS)	\$	(439,265)	\$ (3,220,883)

MOR - X

BALANCE SHEET

X. BALANCE SHEET

	7/5/2015	8/2/2015	8/30/2015	10/4/2015	11/1/2015	11/29/2015	1/3/2016	1/31/2016
CASH	9,345,199	9,623,127	7,221,162	3,484,053	2,603,072	2,071,150	1,889,090	1,956,680
ACCOUNTS RECEIVABLE	-	22,170,124	3,813,960	390,704	322,644	39,506	39,506	15,000
MERCHANDISE INVENTORIES	48,114,841	-	-	-	-	-	-	-
PREPAID AND OTHER	1,612,155	2,364,166	896,471	855,322	764,535	800,079	199,433	199,433
DEFERRED INC TAX CURRENT	868,623	868,623	868,623	868,623	-	-	-	-
TOTAL CURRENT ASSETS	59,940,818	35,026,041	12,800,217	5,598,703	3,690,252	2,910,735	2,128,029	2,171,113
NET FURN, FIXTURES, EQPT	21,331,356	-	-	-	-	-	-	-
OTHER ASSETS	3,334,471	3,461,664	3,497,468	3,431,239	3,009,986	3,105,239	2,913,281	2,909,387
DEFERRED TAX ASSET - LT	57,244	57,244	57,244	57,244	57,244	57,244	-	-
GOODWILL	221,285	221,285	221,285	221,285	221,285	221,285	-	-
RESTRICTED CASH	5,094,874	5,094,874	5,094,874	4,958,490	211,874	666,868	631,274	219,614
TOTAL ASSETS	89,980,048	43,861,108	21,671,088	14,266,961	7,190,640	6,961,371	5,672,584	5,300,114
POST-PETITION REVOLVING LINE OF CREDIT	50,352,685	18,982,779	3,407,281	2,848,358	280,000	30,832	30,832	-
ACCOUNTS PAYABLES	2,055,141	1,895,023	1,369,800	1,580,254	1,035,910	1,349,433	779,848	1,015,895
ACCRUED EXPENSES	-	8,558,626	5,820,889	-	-	-	-	-
TOTAL POST-PETITION LIABILITIES	52,407,826	29,436,428	10,597,970	4,428,612	1,315,910	1,380,266	810,680	1,015,895
EXPENSE PAYABLES	14,872,932	14,631,849	14,661,119	14,661,119	14,663,384	13,669,420	14,154,960	14,174,176
TRADE ACCOUNTS PAYABLE	49,301,204	49,333,375	49,309,832	49,310,741	49,310,741	49,310,741	49,310,741	49,310,741
ACCRUED EXPENSES	6,675,330	8,805,013	8,805,309	8,528,890	3,883,437	4,033,692	5,759,324	5,570,856
DEFERRED RENT - CURRENT	968,849	968,849	968,849	968,849	-	-	-	-
TI REIMBURSEMENT-CURRENT	1,697,170	1,697,170	1,697,170	1,697,170	-	-	-	-
SENIOR DEBT - CURRENT	95,145	95,145	95,145	95,145	-	-	-	-
INCOME TAX PAYABLE	248,761	248,761	248,761	248,761	248,761	248,761	-	-
INSURANCE CONTRACT PAY	11,241	11,241	11,241	11,241	-	-	-	-
CAPITAL LEASES-ST	979,547	979,547	979,547	979,547	-	-	-	-
CAPITAL LEASES-LT	223,263	188,696	188,696	188,696	-	-	-	-
OTHER LIABILITIES-LT	5,175,199	5,175,199	5,175,199	5,175,199	5,125,000	5,125,000	5,125,000	5,125,000
DEFERRED COMP & LT W/C	5,082,552	5,065,766	5,065,766	5,065,766	2,105,328	2,228,811	-	-
UNRECOGNIZED TAX BENEF-LT	129,360	129,360	129,360	129,360	129,360	129,360	-	-
DEFERRED RENT	8,443,436	8,443,436	8,443,436	8,443,436	-	-	-	-
DEFERRED TAX LIAB	863,000	863,000	863,000	863,000	(5,623)	(5,623)	-	-
TOTAL LIABILITIES SUBJECT TO COMPROMISE	94,766,987	96,636,406	96,642,429	96,366,918	75,460,387	74,740,162	74,350,025	74,180,772
TOTAL LIABILITIES	147,174,813	126,072,834	107,240,399	100,795,530	76,776,297	76,120,428	75,160,706	75,196,667
COMMON STOCK	9,323	9,323	9,323	9,323	9,323	9,323	9,323	9,323
ADDITIONAL PAID IN CAPITAL	3,334,501	3,334,501	3,334,501	3,334,501	3,334,501	3,334,501	3,334,501	3,334,501
PREFERRED STOCK	25,000,520	25,000,520	25,000,520	25,000,520	25,000,520	25,000,520	25,000,520	25,000,520
STOCK REDEMPTIONS	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)	(12,631,616)
RETAINED EARNINGS	(72,907,493)	(97,924,453)	(101,282,039)	(102,241,297)	(85,298,384)	(84,871,785)	(85,200,850)	(85,609,282)
TOTAL STOCKHOLDERS' EQUITY	(57,194,765)	(82,211,726)	(85,569,311)	(86,528,569)	(69,585,656)	(69,159,057)	(69,488,122)	(69,896,554)
TOTAL LIAB & STHOLDS EQTY	89,980,048	43,861,108	21,671,088	14,266,961	7,190,641	6,961,371	5,672,584	5,300,114

MOR - XI

QUESTIONNAIRE

XI. QUESTIONNAIRE

- | | No | Yes |
|---|----|-------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | X | _____ |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | X | _____ |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization | | |
| <i>During the period January 03, 2016 through January 31, 2016, the Debtor continued to monetize assets and pursue activities related to the recovery of funds from litigation and avoidance actions. Also, the Debtor was reconciling all creditors' claims to ensure the accuracy of open claims.</i> | | |
| 4. Describe potential future developments which may have a significant impact on the case: | | |
| <i>Recoveries to the estate are driven by the successful pursuit and monetization of all residual assets of the Company.</i> | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. | | |
| <i>Please refer to the court docket.</i> | | |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | X | _____ |

I, Bunka, J.E. Rick, Chief Financial Officer declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.



 Bunka, J.E. Rick, Chief Financial Officer

MOR

APPENDIX-I
DIP BUDGET - RECEIPTS & DISBURSEMENTS

APPENDIX I - DIP BUDGET - RECEIPTS & DISBURSEMENTS

All numbers are in (\$000)

CURRENT MONTH

January 04, 2016 - January 31, 2016

Total Receipts	88
Trade Disbursements	-
Freight and DC Costs	-
Customs Fees	-
DC Rents	-
Total Trade & Freight Disbursements	-
Store Payroll	-
G&A Payroll	(23)
Benefits	-
Payroll & Benefits Disbursements	(23)
Store Rents	-
Sales Taxes	-
Credit Card Fees	-
Advertising	-
Store Operating Disbursements	-
Corporate Rent	-
Utilities	-
Other	(15)
Other Operating Disbursements	(15)
Net CF before Non-Operating Disbursements	51
Non-Operating Cash Flow	
Interest & Fees	-
CAPEX	-
Other	-
Total Non-Operating Disbursements	-
Restructuring	
CRO Compensation	(17)
Debtor Professional Fees	-
DIP Lender Professional Fees	(500)
UCC Professional Fees	-
DIP Closing Costs / Exit Fee	-
Pre-Petition Revolver Termination Costs	-
UST Fees	-
Critical Vendor Payments	-
503(b)(9) Claims	-
Adequate Assurance / Utility Deposit	-
Professional Fee Escrow	-
Other Restructuring Disbursements	-
Total Restructuring Disbursements	(517)
Net Receipts (Disbursements)- Book	(466)
Incr. (Decr.) in Outstanding Checks	0
Net Receipts (Disbursements)- Bank	(466)

MOR

APPENDIX-II
BANK RECONCILIATIONS, BANK STATEMENTS,
GENERAL LEDGER

**Statement
 of Accounts**

UNION BANK
 ORANGE COUNTY MID-CORP TS 0450 C
 P.O. BOX 513840
 LOS ANGELES CA 90051-3840

Page 1 of 1
 ANNA'S LINENS INC
 Statement Number: [REDACTED] 84936
 1/1/16 - 1/29/16
 Account Closed
 Customer Inquiries
 800-298-6466

Thank you for banking with us
 since 2007

CY30 0B0000

ANNA'S LINENS INC
 3550 HYLAND AVE
 COSTA MESA CA 92626

- Conveniently access account information and key online services with the Mobile Business Center from Union Bank. Go to m.unionbank.com on your smartphone to check balances, initiate transfers, and approve wires securely. You can also manage stops and returns as well as view and make decisions on Positive Pay exceptions. To learn more, call your treasury relationship manager or contact Treasury Management Sales at 800-883-0285.

Business Savings Summary

Account Number: [REDACTED] 84936

Days in statement period: 29

Balance on 1/1	\$	-78.00	Interest		
Total credits		78.00	Paid this period	\$	0.00
Other credits (2)		78.00	Paid year-to-date	\$	0.00
Total debits		<u>0.00</u>	Interest Rates		
Balance on 1/29	\$	0.00	1/1/15- 1/29/16		0.10 %

Credits

Other credits and adjustments

<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
1/4	MISC FEE REVERSAL	99351142 \$	45.00
1/4	OVERDRAFT FEE REVERSAL	99351141	<u>33.00</u>
	2 Other credits and adjustments	Total amount \$	78.00

Anna's Linens - Change Order Accounts
Union Bank - account# 4936
Jan 31, 2016 Reconciliation

G/L 100-066-999
Purpose - Control Account

Beginning balance	(78.00)
Daily debit schedule	0.00
Daily credit schedule	78.00
Ending bank balance on Jan 31, 2016	<u><u>0.00</u></u>
Beginning book balance	(78.00)
Sales deposits (Cash/Check)	0.00
Sale adjustments	
Transfer to 100-32-999	0.00
Bank Fees	78.00
Interest Income	0.00
Short/Over Expenses	
Ending G/L Balance on Jan 31, 2016	<u>0.00</u>
Correction in	
Adjust book balance	<u><u>0.00</u></u>
VARIANCE	0.00

Reviewed by _____

**Statement
of Accounts**

UNION BANK
ORANGE COUNTY MID-CORP TS 0450 C
P.O. BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 1
ANNA'S LINENS INC
Statement Number: [REDACTED] 4754
1/1/16 - 1/29/16
Account Closed
Customer Inquiries
800-298-6466

Thank you for banking with us
since 2007

CY30 0B0000

ANNA'S LINENS INC
3550 HYLAND AVE
COSTA MESA CA 92626

- Conveniently access account information and key online services with the Mobile Business Center from Union Bank. Go to m.unionbank.com on your smartphone to check balances, initiate transfers, and approve wires securely. You can also manage stops and returns as well as view and make decisions on Positive Pay exceptions. To learn more, call your treasury relationship manager or contact Treasury Management Sales at 800-883-0285.

Business Savings Summary

Account Number: [REDACTED] 64754

Days in statement period: 29

Balance on 1/1	\$	-78.00	Interest		
Total credits		78.00	Paid this period	\$	0.00
Other credits (2)		78.00	Paid year-to-date	\$	0.00
Total debits		0.00	Interest Rates		
Balance on 1/29	\$	0.00	1/1/15- 1/29/16		0.10 %

Credits

Other credits and adjustments

<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
1/4	MISC FEE REVERSAL	99351139 \$	45.00
1/4	OVERDRAFT FEE REVERSAL	99351140	33.00
	2 Other credits and adjustments	Total amount \$	78.00

Anna's Linens - Change Order Accounts
Union Bank - account# 4754
Jan 31, 2016 Reconciliation

G/L 100-067-999
Purpose - Depository

Beginning balance	(78.00)
Daily debit schedule	0.00
Daily credit schedule	78.00
Ending bank balance on Jan 31, 2016	<u><u>0.00</u></u>
Beginning book balance	(78.00)
Sales deposits (Cash/Check)	0.00
Sale adjustments	
Transfer to 100-32-999	0.00
Bank Fees	78.00
Interest Income	0.00
Short/Over Expenses	0.00
Ending G/L Balance on Jan 31, 2016	<u>0.00</u>
Correction in	
Adjust book balance	<u><u>0.00</u></u>
VARIANCE	0.00

Reviewed by _____



Account number: [REDACTED] 3666 ■ January 1, 2016 - January 29, 2016 ■ Page 1 of 3

ANNAS LINENS INC.
 DEPOSITORY ACCOUNT
 3550 HYLAND AVE
 COSTA MESA CA 92626-1438

W0

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 3666	-\$29,807.12	\$118,147.15	-\$88,340.03	\$0.00

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	01/06	29,798.79	Edeposit IN Branch/Store 01/06/16 03:28:13 PM 2700 N Main St Santa Ana CA 3666
	01/06	29,807.12	WT Seq146730 Anna's Linens /Org=Anna's Linens Srf# IN16010514315915 Trn#160105146730 Rfb# 000000115
	01/12	26,719.14	Edeposit IN Branch/Store 01/12/16 03:25:57 PM 2700 N Main St Santa Ana CA 3666
	01/15	31,822.10	Post Verify Deposit
		\$118,147.15	Total electronic deposits/bank credits
		\$118,147.15	Total credits

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	01/07	2,445.79	WT Fed#01935 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#160107026399 Rfb#
	01/08	27,353.00	WT Fed#02678 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#160108028615 Rfb#



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
	01/13	26,719.14	WT Fed#02085 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#160113024843 Rfb#
	01/19	31,822.10	WT Fed#03773 Santander Bank, N. /Ftr/Bnf=Salus Capital Partners, LLC Srf# Trn#160119062154 Rfb#
		\$88,340.03	Total electronic debits/bank debits
		\$88,340.03	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
12/31	-29,807.12	01/08	0.00	01/15	31,822.10
01/06	29,798.79	01/12	26,719.14	01/19	0.00
01/07	27,353.00	01/13	0.00		
Average daily ledger balance		\$2,142.19			

 **IMPORTANT ACCOUNT INFORMATION**

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If Company's account is a Commercial Deposit Account or an analyzed business deposit account, Company may arrange for Bank to adjust all discrepancies identified during any verification without regard to Bank's standard adjustment amount by contacting its relationship manager."

For questions, please contact your local banker or relationship manager or call the number listed on your account statement.

Anna's Linens - Depository Accounts
Wells Fargo Bank - account# 3666
Jan 31, 2016 Reconciliation

G/L 100-032-999
 Purpose - Depository

Beginning balance	Bank Bal	(29,807.12)	
Daily debit schedule	Bank Bal	(88,340.03)	
Daily credit schedule	Bank Bal	118,147.15	
Bank balance on Jan 31, 2016	Bank Bal	-	
- Deposit in transit/(advance)			
Transfer in advance/(transits)			
Bank balance on Jan 31, 2016		-	
- Deposit in transit/(advance)	WF/Trintech - OS - POS		(C)
-Outstanding Deposits	WF/Trintech - OS - POS		(A)
Transfer in advance/(transits)			
Bank adjusted-	WF/Trintech - OS - Bank		(B)
Ending bank balance on Jan 31, 2016		-	

Beginning book balance	Linked - GL	(29,807.12)
Sales deposits (Cash/Check)	Linked - GL	-
Recls Change Order 100-037-999	Linked - GL	-
Internet Sales		-
Transfer From 100-66-999	Linked - GL	-
Transfer From 100-58-999		29,807.12
Advance Funds to:		-
Petty Cash		-
Bank Fees	Linked - GL	-
Cash Receipts	Linked - GL	88,340.03
CASH DEPOSIT	Linked - GL	-
Salus Payment	Linked - GL	(88,340.03)

Ending G/L Balance on Jan 31, 2016 -

Un-identified variance -

Adjusted GL Balance -

VARIANCE -

Reviewed by _____

Account number: [REDACTED] 2830 ■ January 1, 2016 - January 29, 2016 ■ Page 1 of 3



ANNA'S LINENS, INC.
 ACCOUNTS PAYABLE ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

WO

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 2830	\$0.00	\$25,999.58	-\$25,999.58	\$0.00

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	01/07	1,082.28	ZBA Balance Account Transfer From [REDACTED] 1924
	01/08	2,240.28	ZBA Balance Account Transfer From [REDACTED] 1924
	01/11	6,387.77	ZBA Balance Account Transfer From [REDACTED] 1924
	01/15	5,583.05	ZBA Balance Account Transfer From [REDACTED] 1924
	01/21	2,111.60	ZBA Balance Account Transfer From [REDACTED] 1924
	01/22	3,575.28	ZBA Balance Account Transfer From [REDACTED] 1924
	01/25	4,719.32	ZBA Balance Account Transfer From [REDACTED] 71924
	01/26	300.00	ZBA Balance Account Transfer From [REDACTED] 1924
		\$25,999.58	Total electronic deposits/bank credits
		\$25,999.58	Total credits

Debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
255808	450.00	01/11	255817	1,772.77	01/11	255822	700.00	01/25
255813*	2,740.00	01/11	255818	1,082.28	01/07	255823	1,457.77	01/15
255814	1,425.00	01/11	255819	2,200.00	01/15	255825*	1,650.00	01/22
255815	2,240.28	01/08	255820	150.00	01/26	255826	150.00	01/26
255816	2,111.60	01/21	255821	1,925.28	01/15	255827	1,925.28	01/22



Checks paid (continued)

<u>Number</u>	<u>Amount</u>	<u>Date</u>	<u>Number</u>	<u>Amount</u>	<u>Date</u>	<u>Number</u>	<u>Amount</u>	<u>Date</u>
255828	2,561.55	01/25	255829	1,457.77	01/25			
\$25,999.58			Total checks paid					

* Gap in check sequence.

\$25,999.58 Total debits

Daily ledger balance summary

<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>
12/31	0.00	01/11	0.00	01/22	0.00
01/07	0.00	01/15	0.00	01/25	0.00
01/08	0.00	01/21	0.00	01/26	0.00
Average daily ledger balance		\$0.00			



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Anna's Linens, Inc-Controlled Disbursements

G/L 100-059-999

Wells Fargo Bank

Jan 31, 2016 Reconciliation

Account # 2830

Beginning balance		0.00
Daily debit schedule		(25,999.58)
Daily credit schedule		25,999.58

Bank balance on Jan 31, 2016 0.00

Outstanding Checks	Linked - BS	(56,073.42)
- AP Rent Checks held		
- AP Trade Checks held		
- Checks cleared in transit/(advance)		

Ending bank balance on Jan 31, 2016 (56,073.42)

Beginning Book balance (177,284.16)

Deposit (ZBA transfer) 25,999.58

Total of Void check 0.00

Transfer fund into account
A/P Checks (28,649.58)

Reclass: -AP Checks
-Rent prepaid
Void Check 123,860.74

Reclass Famer Insurance Claim-store 190

A/P Checks-discount

Write-Off Stale check

Rounding number

Transfer Fund 0.00

Ending book balance on Jan 31, 2016 (56,073.42)

Correction in

Book Adjustment (56,073.42)

Variance 0.00

Reviewed by _____



Account number: [REDACTED]1940 ■ January 1, 2016 - January 29, 2016 ■ Page 1 of 2

ANNA'S LINEN
 SALES TAX ACCOUNT
 DEBTOR IN POSSESSION
 CH11 CASE #15-13008 (CCA)
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]1940	\$262,817.55	\$0.00	\$0.00	\$262,817.55

Daily ledger balance summary

Date	Balance
12/31	262,817.55
Average daily ledger balance	\$262,817.55

 **IMPORTANT ACCOUNT INFORMATION**

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Anna's Linens, Inc-SALE TAXES

G/L 100-065-999

Wells Fargo Bank

Oct 02, 2015 Reconciliation

Account # 1940

Beginning Balance 262,817.55

Daily Debit Schedule 0.00

Daily Credit Schedule 0.00

ZBA credit

Bank balance on Jan 31, 2016 262,817.55

Beginning Book balance 262,817.55

Deposit (ZBA transfer) 0.00

Sale Taxes Payments 0.00

Ending G/L Balance on Jan 31, 2016 262,817.55

Book Adjustment 262,817.55

Variance 0.00

Reviewed by _____



Account number: [REDACTED]1924 ■ January 1, 2016 - January 29, 2016 ■ Page 1 of 3

ANNA'S LINENS
 CONCENTRATION ACCOUNT
 DEBTOR IN POSSESSION
 CH11 CASE #15-13008 (CCA)
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]1924	\$101,910.77	\$0.00	-\$84,288.52	\$17,622.25

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	01/06	29,807.12	WT Seq146730 Annas Linens Inc. /Bnf=Anna's Linens Inc. Srf# IN16010514315915 Trn#160105146730 Rfb# 000000115
	01/07	3,937.50	WT Fed#00690 Keybank National A /Ftr/Bnf=Point North LLC Srf# IN16010615185146 Trn#160106142257 Rfb# 000000116
	01/07	1,082.28	ZBA Funding Account Transfer to [REDACTED]
	01/08	2,240.28	ZBA Funding Account Transfer to [REDACTED]
	01/11	4,163.35	Client Analysis Srvc Chrg 160108 Svc Chge 1215 000004423671924
	01/11	6,387.77	ZBA Funding Account Transfer to [REDACTED]
	01/11	558.95	ZBA Funding Account Transfer to [REDACTED]
	01/15	5,583.05	ZBA Funding Account Transfer to [REDACTED]
	01/20	8,715.00	WT Fed#07336 Keybank National A /Ftr/Bnf=Point North LLC Srf# IN16012009252965 Trn#160120078312 Rfb# 000000117
	01/21	2,111.60	ZBA Funding Account Transfer to [REDACTED]
	01/22	3,575.28	ZBA Funding Account Transfer to [REDACTED]
	01/25	4,719.32	ZBA Funding Account Transfer to [REDACTED]
	01/26	300.00	ZBA Funding Account Transfer to [REDACTED]
	01/28	4,125.00	WT Fed#03407 Keybank National A /Ftr/Bnf=Point North LLC Srf# IN16012812291573 Trn#160128126267 Rfb# 000000118
	01/29	3,586.97	WT Fed#03370 Schoolsfirst Fcu /Ftr/Bnf=Carol M. Swisher/Joseph F. Swisher Srf# IN16012914055189 Trn#160129207813 Rfb# 000000121



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
	01/29	1,925.28	WT Seq207566 Huong T Bui /Bnf=Huong T. Bui Srf# IN16012914050500 Trn#160129207566 Rfb# 000000120
	01/29	1,469.77	WT Seq207331 Kathleen Marie Gunn /Bnf=Kathleen Marie Gunn Srf# IN16012914043277 Trn#160129207331 Rfb# 000000119
		\$84,288.52	Total electronic debits/bank debits
		\$84,288.52	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
12/31	101,910.77	01/15	48,150.47	01/25	29,029.27
01/06	72,103.65	01/20	39,435.47	01/26	28,729.27
01/07	67,083.87	01/21	37,323.87	01/28	24,604.27
01/08	64,843.59	01/22	33,748.59	01/29	17,622.25
01/11	53,733.52				
Average daily ledger balance		\$55,368.20			

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The Wells Fargo logo, consisting of the words "WELLS" and "FARGO" stacked vertically in a yellow, serif font, set against a red square background.

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For questions, please contact your local banker or relationship manager or call the number listed on your account statement.

Jan 31, 2016 Reconciliation

Beginning balance	101,910.77
Daily debit schedule	(84,288.52)
Daily credit schedule	0.00
Bank Ending balance on Jan 31, 2016	<u>17,622.25</u>
- Deposit in transit/(advance)-	
-Outstanding checks	
Investment Interest transit/(advance)	
Ending bank balance on Jan 31, 2016	<u>17,622.25</u>

Beginning book balance	101,910.77
Cash Receipts	0.00
Houlihan	0.00
Transfer From AP	0.00
Transfer From Sales Tax	0.00
Transfer From Retention Bonus	0.00
Transfer From LOC Reserve	0.00
Reclass : Credit Bal. in Cash	0.00
line of credit advances	0.00
Greenberg Traurig	0.00
Chase CC Reserve Refund	0.00
Interest Income	
Expense Libor	
Prime	

Unused Credit	
LC (Safety/Traveler/Liberty)	
Transfer to AP	(25,999.58)
Bank charge	(4,163.35)
Transfer to 100-052	0.00
Transfer to 100-092	0.00
Transfer to 100-073	(29,807.12)
Retention Bonus Transfer	0.00
P/R transfer	(558.95)
P/R tax	0.00
P/R processing fees	0.00
Salus Payment	0.00
	<u>(60,529.00)</u>

Expenses:	A & G Realty	
Transfers	Entergy	0.00
	Change Order	
	LOC Reserve Transfer	
	TASC Flex Claim	
	Discover Fees	
	Anthem - HRA	
	Ikon	
	Inte Q	
	Legal	
	Payment To Liquidation Team	(6,982.02)
	Point North	(16,777.50)
	Check Return -Party City	
	Runzheimer(Travel expenses)	
	RCS Realty - Lease - Party City	
	Stream Bank-Intellectual	
		<u>(23,759.52)</u>

Ending book balance on Jan 31, 2016	<u>17,622.25</u>
Correct in :	
Unidentified Variance	
Adjust book balance	<u><u>17,622.25</u></u>
VARIANCE	0.00
Reviewed by	_____

Account number: [REDACTED]1965 ■ January 1, 2016 - January 29, 2016 ■ Page 1 of 2



ANNA'S LINEN
 PAYROLL
 DEBTOR IN POSSESSION
 CH11 CASE #15-13008 (CCA)
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]1965	\$0.00	\$558.95	-\$558.95	\$0.00

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	01/11	558.95	ZBA Balance Account Transfer From [REDACTED]1924
		\$558.95	Total electronic deposits/bank credits
		\$558.95	Total credits

Debits

Checks paid

Number	Amount	Date
25086	558.95	01/11
		\$558.95
		Total checks paid
		\$558.95
		Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
12/31	0.00	01/11	0.00
Average daily ledger balance		\$0.00	



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G/L 100-054-999

42400 Reconciliation

Beginning balance	Linked - BS	0.00
Daily debit schedule	Linked - BS	(558.95)
Daily credit schedule	Linked - BS	558.95
Bank balance on 42400		0.00
- Deposit in transit/(advance)		
-Outstanding checks		(39,359.93)
Checks cleared in advance(ADP check issued not yet record in JDA)-see attached		25,625.86
Ending bank balance on 42400		(13,734.07)
Beginning book balance		(14,293.02)
ZBA transfer		558.95
Reclass Manual P/R Checks		0.00
Reclass Manual P/R Checks		
Manually Payroll checks		
		0.00
Unidentified Variance		
Ending G/L Balance on 42400		(13,734.07)
Correction		
Manual Checks to Payroll Clearing Account		0.00
Ending Book Adjustment		(13,734.07)
Variance		0.00

Reviewed by _____



ANNA'S LINENS, INC.
 UNSECURED CREDITORS ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 5336	\$800,385.84	\$67.80	\$0.00	\$800,453.64

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$67.80
Year to date interest and bonuses paid	\$67.80
Total interest and bonuses earned in 2015	\$385.84

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
01/31	01/29	67.80	Interest Payment
		\$67.80	Total electronic deposits/bank credits
		\$67.80	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
12/31	800,385.84	01/29	800,453.64
Average daily ledger balance		\$800,388.02	

 **IMPORTANT ACCOUNT INFORMATION**

Effective January 1, 2016, Wells Fargo is updating the descriptions of its procedures for verifying transactions in the existing agreements governing Company's deposit account. In the event of a conflict between this update and the existing agreements, this update will control.

The provisions in the existing agreements pertaining to verification of transactions are deleted and replaced with the following:

"Verification of Transactions.

All transactions are subject to Bank's verification. This includes cash, items, or other funds offered for deposit for which Bank has provided a receipt. Bank does not verify all transactions. Bank reserves the right to reverse or otherwise adjust, at any time without prior notice to Company, any debit or credit Bank believes Bank has erroneously made to Company's Account.

It is Company's responsibility, and Bank has no obligation, to make sure the declared amount of funds offered for deposit is accurate. If Bank determines a discrepancy exists between the declared and the actual amount of the funds, Bank is permitted to adjust (debit or credit) Company's Account. Bank is also permitted to use the declared amount as the correct amount to be deposited and to not adjust a discrepancy if it is less than Bank's standard adjustment amount. Bank is permitted to vary its standard adjustment amount from time to time without notice to Company and to use different amounts depending on account type.

If Company notifies Bank of an error in the amount of a deposit shown on Company's Account statement within 30 days of the date Bank mails or otherwise makes the account statement available to Company, Bank will review the deposit and make any adjustment Bank determines is appropriate, subject to any applicable fees. If Company fails to notify Bank during this timeframe, the deposit amount on Company's statement will be considered correct. This means that if the actual amount is less than the amount on the statement, the difference will become Company's property. If the actual amount is more than the amount shown on the statement, the difference will become Bank's property.

If Company's account is a Commercial Deposit Account or an analyzed business deposit account, Company may arrange for Bank to adjust all discrepancies identified during any verification without regard to Bank's standard adjustment amount by contacting its relationship manager."

For questions, please contact your local banker or relationship manager or call the number listed on your account statement.

UNSECURED CREDITORS ACCOUNT G/L 100-056-999
Wells Fargo Bank
Jan 31, 2016 Reconciliation
Account # 5336

Beginning balance	Linked - BS	800,385.84
Daily debit schedule	Linked - BS	0.00
Daily credit schedule	Linked - BS	67.80

Bank balance on Jan 31, 2016 800,453.64

Outstanding Checks 0.00

Ending bank balance on Jan 31, 2016 800,453.64

Beginning Book balance 800,385.84

Wire Transfer 0.00

Interest Payment 67.80

Transfer fund Out 0.00

Linked - GL

Ending book balance on Jan 31, 2016 800,453.64

Correction in

Book Adjustment 800,453.64

Variance 0.00

Reviewed by _____

Account number: [REDACTED]1957 ■ January 1, 2016 - January 29, 2016 ■ Page 1 of 2



ANNA'S LINENS INC
LETTERS OF CREDIT RESERVE
DEBTOR IN POSSESSION
CH11 CASE #15-13008 (CCA)
PO BOX 10075
SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]1957	\$0.00	\$0.00	\$0.00	\$0.00

Daily ledger balance summary

Date	Balance
12/31	0.00
Average daily ledger balance	\$0.00

IMPORTANT ACCOUNT INFORMATION

Effective January 1, 2016, Wells Fargo is updating the descriptions of its procedures for verifying transactions in the existing agreements governing Company's deposit account. In the event of a conflict between this update and the existing agreements, this update will control.

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If Company's account is a Commercial Deposit Account or an analyzed business deposit account, Company may arrange for Bank to adjust all discrepancies identified during any verification without regard to Bank's standard adjustment amount by contacting its relationship manager."

For questions, please contact your local banker or relationship manager or call the number listed on your account statement.

Anna's Linens - Letters of Credit Reserve
Wells Fargo Bank - account# 1957
Jan 31, 2016 Reconciliation

G/L 100-055-999
Purpose - Depository

Beginning balance	0.00
Daily debit schedule	0.00
Daily credit schedule	0.00

Ending bank balance on Jan 31, 2016	<u><u>0.00</u></u>
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Beginning book balance	0.00
Sales deposits (Cash/Check)	
Sale adjustments	
Transfers To Concentration	0.00
Bank Fees	
Bad Checks	
Short/Over Expenses	

Ending G/L Balance on Jan 31, 2016	<u>0.00</u>
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Correction in

Adjust book balance	<u><u>0.00</u></u>
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VARIANCE	0.00
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Reviewed by _____



ANNA'S LINENS, INC.
 TAXING AUTHORITIES ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 5104	\$390,188.09	\$33.05	\$0.00	\$390,221.14

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$33.05
Year to date interest and bonuses paid	\$33.05
Total interest and bonuses earned in 2015	\$188.09

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
01/31	01/29	33.05	Interest Payment
		\$33.05	Total electronic deposits/bank credits
		\$33.05	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
12/31	390,188.09	01/29	390,221.14
Average daily ledger balance		\$390,189.15	

 **IMPORTANT ACCOUNT INFORMATION**

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For questions, please contact your local banker or relationship manager or call the number listed on your account statement.

TAXING AUTHORITIES ACCOUNT

G/L 100-057-999

Wells Fargo Bank

Jan 31, 2016 Reconciliation

Account # 5104

Beginning balance	Linked - BS	390,188.09
Daily debit schedule	Linked - BS	0.00
Daily credit schedule	Linked - BS	33.05
Bank balance on Jan 31, 2016		390,221.14
Outstanding Checks		0.00
Ending bank balance on Jan 31, 2016		<u><u>390,221.14</u></u>
Beginning Book balance		390,188.09
Wire Transfer		
Interest Payment		33.05
		<hr/>
Transfer fund Out	Linked - GL	0.00
Ending book balance on Jan 31, 2016		<u><u>390,221.14</u></u>
Correction in		
Book Adjustment		<u><u>390,221.14</u></u>
Variance		0.00

Reviewed by _____

Account number: [REDACTED] 5344 ■ January 1, 2016 - January 31, 2016 ■ Page 1 of 2



ANNA'S LINENS, INC.
 BID PROTECTIONS ACCOUNT
 DEBTOR AND DEBTOR IN POSSESSION
 CASE NO. 8:15-BK-13008
 PO BOX 10075
 SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 5344	\$520,327.48	\$44.07	\$0.00	\$520,371.55

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$44.07
Year to date interest and bonuses paid	\$44.07
Total interest and bonuses earned in 2015	\$327.48

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
01/31	01/29	44.07	Interest Payment
		\$44.07	Total electronic deposits/bank credits
		\$44.07	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
12/31	520,327.48	01/29	520,371.55
Average daily ledger balance		\$520,328.90	

 **IMPORTANT ACCOUNT INFORMATION**

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For questions, please contact your local banker or relationship manager or call the number listed on your account statement.

BID PROTECTIONS ACCOUNT

G/L 100-053-999

Wells Fargo Bank

Jan 31, 2016 Reconciliation

Account # 5344

Beginning balance	520,327.48
Daily debit schedule	0.00
Daily credit schedule	44.07

Bank balance on Jan 31, 2016 520,371.55

Outstanding Checks 0.00

Ending bank balance on Jan 31, 2016 520,371.55

Beginning Book balance 520,327.48

Wire Transfer

Interest Payment 44.07

Transfer fund Out
 Professional Fees - Tiger 0.00

Ending book balance on Jan 31, 2016 520,371.55

Correction in

Book Adjustment 520,371.55

Variance 0.00

Reviewed by _____

Account number: [REDACTED]1932 ■ January 1, 2016 - January 29, 2016 ■ Page 1 of 2



ANNA'S LINENS
CREDIT CARD ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE #15-13008 (CCA)
PO BOX 10075
SANTA ANA CA 92711-0075

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne[®] Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]1932	\$35,000.00	\$0.00	\$0.00	\$35,000.00

Daily ledger balance summary

Date	Balance
12/31	35,000.00
Average daily ledger balance	\$35,000.00

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Anna's Linens - Debtor In Possession Accounts
Wells Fargo Bank - account# 1932
Jan 31, 2016 Reconciliation

G/L 100-052-999
Purpose - Depository

Beginning balance	35,000.00
Daily debit schedule	0.00
Daily credit schedule	0.00

Ending bank balance on Jan 31, 2016	<u><u>35,000.00</u></u>
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Beginning book balance	35,000.00
Sales deposits (Cash/Check)	0.00
Transfer From 100-058-999	0.00
Transfer From 100-053-999	0.00
Bank Fees	
Transfer To 100-058-999	

Ending G/L Balance on Jan 31, 2016	<u>35,000.00</u>
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Correction in

Adjust book balance	<u><u>35,000.00</u></u>
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VARIANCE	0.00
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Reviewed by _____