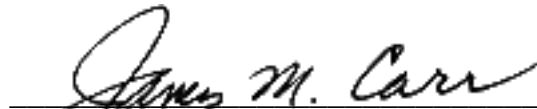


SO ORDERED: March 25, 2026.




James M. Carr
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ANOINTED TOUCH) CASE NO. 26-00922-JMC-11
RESIDENTIAL SERVICES LLC,) CHAPTER 11
)
DEBTOR.)

**FINAL ORDER AUTHORIZING USE OF CASH COLLATERAL
AND GRANTING REPLACEMENT LIENS**

This matter is before the Court on the *First Day Motion for Authority to Use Cash Collateral* filed by Anointed Touch Residential Services LLC, as debtor and debtor-in-possession (“Debtor”), on February 25, 2026 [Doc. 8] (the “Motion”). The Court, having reviewed the Motion and *United States Trustee’s Limited Objection to Debtor’s Motion to Use Cash Collateral* filed by Monica V. Kindt, Acting United States Attorney (“UST”), on February 26, 2026 [Doc. 11], having heard the representations of counsel for Debtor, counsel for UST and the Subchapter V Trustee and having considered the testimony of Ayries Bledsoe, Debtor’s sole member and president, and evidence admitted at the initial hearing held on March 2, 2026, having entered the *Interim Order Authorizing Use of Cash Collateral, Granting Replacement Liens and Scheduling Further Hearing for Final Approval* on March 2, 2026 [Doc. 17], having reviewed the *Notice of Filing Amended*

Budget for First Day Motion for Authority to Use Cash Collateral filed by Debtor on March 10, 2026 [Doc. 27], having considered the representations of Debtor's Counsel and the testimony of Ayries Bledsoe at the hearing held on March 11, 2026, having entered the *Second Interim Order Authorizing Use of Cash Collateral, Granting Replacement Liens and Scheduling Further Hearing for Final Approval* on March 12, 2026 [Doc. 30], having reviewed the *Notice of Filing Amended Budget for First Day Motion for Authority to Use Cash Collateral* filed by Debtor on March 22, 2026 [Doc. 33], having considered the representations of Debtor's Counsel, the testimony of Ayries Bledsoe and the evidence admitted at the hearing held on March 23, 2026, and being otherwise duly advised, now finds as follows:

Findings of Fact and Conclusions of Law

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A) and (M).
2. On February 24, 2026 (the "Petition Date"), Debtor filed a voluntary petition for relief under Subchapter V of Chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code").
3. Pursuant to 11 U.S.C. § 1181, Debtor continues to operate its business and manage its affairs as a debtor in possession. A Subchapter V Trustee has been appointed in this case.
4. Notice of the Motion has been provided in accordance with Bankruptcy Rule 4001.
5. "Cash Collateral," as used herein, is defined as Debtor's cash, accounts receivable, negotiable instruments, documents of title, securities, deposit accounts, inventory, rents and profits, and other cash equivalents in which Debtor has interest and includes proceeds thereof.

6. Debtor represented that several creditors may have an interest in cash collateral, and that collectively such interests exceed the value of cash collateral (the “Potential Prepetition Liens”).

7. Debtor has demonstrated an immediate need to use Cash Collateral, as defined by 11 U.S.C. § 363(a), to continue its business operations.

8. Absent authority to use Cash Collateral, Debtor will be unable to fund payroll and other ordinary course operating expenses, resulting in immediate and irreparable harm to the estate.

9. The relief requested in the Motion is necessary to preserve the value of Debtor’s business and maximize recoveries for all creditors.

10. Debtor contends that it requires use of cash collateral in order to continue to operate its business and to attempt a successful reorganization pursuant to the provisions of Chapter 11 of the Bankruptcy Code.

ACCORDINGLY, IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED that the Motion is granted on a final basis, and Debtor is expressly authorized to use the Cash Collateral in the ordinary course of business as set forth herein.

Use of Cash Collateral

11. Pursuant to 11 U.S.C. § 363(c)(2), Debtor is authorized to use Cash Collateral in the ordinary course of its business, including but not limited to the payment of payroll, insurance, rent, taxes, utilities, and other ordinary and necessary business expenses.

12. Debtor’s expenditures for any category of expenses included in the Amended Budget may not exceed the expenditures provided in the Amended Budget for that category by more than ten percent (10%), and Debtor’s net cash flow for any period provided in the Amended

Budget must be equal to or greater than ninety percent (90%) of the net projected cash flow for such period in the Projection.

13. Depository institutions are hereby ORDERED to release funds to Debtor to allow for Debtor's use of cash collateral.

14. Debtor is hereby required to effectuate the terms and agreements contained in this Final Order.

Adequate Protection

15. If and to the extent Debtor's use of Cash Collateral causes a Secured Creditor's secured position as it existed as of the Petition Date to diminish, such Secured Creditor is granted a replacement lien on all post-petition assets of Debtor of the same nature, to the same extent and in the same priority held in the Cash Collateral on the Petition Date. All rights, claims and arguments of Debtor, Secured Creditors, and all other interested parties regarding the extent, validity, and priority of liens in the Cash Collateral are preserved pending further order of the Court.

Termination of the Right to Use Cash Collateral

16. Unless extended by the Court upon the written agreement of Debtor and the Secured Creditors, Debtor's authorization to use the Cash Collateral will immediately terminate on the earlier to occur of: (a) the date on which any creditor provides, via facsimile, e-mail or overnight mail, written notice to Debtor or Debtor's counsel of the occurrence of an Event of Default, and the expiration of a five (5) business day cure period; or (b) such later date as the Court may order (the "Termination Date").

17. Each of the following shall constitute an Event of Default under the terms of this Final Order: (i) a trustee or examiner is appointed in this Chapter 11 case; (ii) Debtor's Chapter 11

case is converted to a Chapter 7 case or dismissed; (iii) Debtor fails to comply with any term of this Final Order, including but not limited to its payment obligations and compliance with the Amended Budget; (iv) Debtor makes any payment not set forth in the Amended Budget; or (v) Debtor fails to comply with any of the adequate protection or reporting obligations set forth herein (each an “Event of Default”).

Other Obligations of Debtor

18. Absent further Order of this Court, at all times while this Final Order is in effect, Debtor shall not (a) sell any of its collateral, (b) grant or allow the collateral to be subject to any lien, security interest, mortgage or other encumbrances of any nature or kind, or (c) make any payments or transfers of its assets except as set forth in the Amended Budget.

19. Debtor shall maintain and manage its business and operations in the ordinary course under the current circumstances, including without limitation the maintenance of adequate insurance coverage with respect to loss of or damage to all its property. Debtor shall make every reasonable effort to preserve, maintain and protect all its property and the proceeds thereof.

20. Debtor shall in good faith and in a reasonably prompt manner: (i) provide financial reports submitted to the UST’s Office, and such other information as the UST may from time to time request; (ii) answer inquiries and requests of creditors and their professionals for information, and/or documentation; (iii) provide full cooperation and information as to the value and description of the assets of Debtor and the sale or liquidation of those assets, and (iv) comply with all reporting requirements and financial disclosures.

21. This Final Order, entered pursuant to the Motion, is in a “core” proceeding as defined in 28 U.S.C. § 157, and is immediately valid and fully effective upon its entry.

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