ORDERED in the Southern District of Florida on March 23, 2026.

Robert A. Mark, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION

IN RE: Case No.: 25-22422-RAM

ASCENCION MEDICAL CENTER, INC., Chapter 11 (Subchapter V)

Debtor.
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FINAL ORDER GRANTING DEBTOR'S EXPEDITED MOTION TO USE CASH COLLATERAL AND PROVIDE ADEQUATE PROTECTION

THIS CAUSE came on before the Court for a final hearing on March 23, 2026 at 9:30 a.m. upon the *Debtor's Expedited Motion to Use Cash Collateral and Provide Adequate Protection* [ECF No. 30] (the "Motion"), *Second Interim Order Granting Debtor's Expedited Motion to Use Cash Collateral and Provide Adequate Protection* [ECF No. 65] ("Second Interim Order"), and *Interim Order Granting Debtor's Expedited Motion to Use Cash Collateral and Provide Adequate Protection* [ECF No. 49] ("Original Order"). Having reviewed the Motion, hearing arguments of counsel, noting no party objected to the Debtor's continued use of cash collateral as requested in the Motion, and the Court being otherwise fully advised in the premises, it is:

ORDERED AND ADJUDGED as follows:

1. The Motion is GRANTED on a final basis, as set forth below.

2. Use of Cash Collateral. The Debtor is authorized to use cash collateral, as defined in 11 U.S.C. § 363(a), on a final basis, to pay in the ordinary course of its business for the purposes contained in the budget filed with the Court [ECF No. 40] ("Budget"), through and including the Confirmation Hearing set in this matter by separate Order to May 19, 2026. *See* [ECF No. 89].[1] The Cash Collateral shall not be used for any purpose except to pay the ordinary, necessary and reasonable post-petition operating expenses (collectively, the "Operating Expenses"), as set forth in the Debtor's Budget (which Budget represents Debtor's best estimate of the monthly Operating Expenses to be incurred through the Confirmation Hearing). All Operating Expenses shall be paid as and when the same become due and payable. The Debtor is also authorized: (i) to exceed any line item on the Budget by an amount equal to ten (10) percent of each such line item; or (ii) to exceed any line item by more than ten (10) percent so long as the total of all amounts in excess of all line items for the Budget do not exceed ten (10) percent in the aggregate of the total Budget.

3. Adequate Protection to Secured Lenders.[2] The Secured Lenders shall have, in their order of priority, a perfected post-petition lien against cash collateral to the same extent and with the same validity and priority as the

[1] The Budget filed by the Debtor will be used on a going forward basis each month until the Confirmation Hearing.

[2] Any capitalized terms not otherwise defined herein shall have the same definition and meaning as set forth in the Motion.

prepetition liens, without the need to file or execute any document as may otherwise be required under applicable non bankruptcy law.

4. No Novation. This Order shall not cause a novation of the Secured Lenders; secured documentation

5. Creditor Not Deemed Owner or Operator. Solely by agreeing to the use of cash collateral by the Debtor, the Secured Lenders shall not be deemed to have assumed any liability to any third person, and shall not be deemed to be in control of the operations of the Debtor or to be acting as a "responsible person" or "owner or operator" with respect to the operation or management of the Debtor or its assets.

6. Non-Waiver of Rights and Remedies. This Order is not intended to and shall not prejudice, alter, affect or waive any rights and/or remedies of Debtor or the Secured Lender under the Bankruptcy Code or applicable non-bankruptcy law (including, but not limited to, all matters pertaining to cash and other collateral) and does not bind any subsequently appointed trustee or committee.

7. Notice of Order. The Debtor is directed to serve a copy of this Order on the U.S. Trustee, Subchapter V Trustee, and all creditors and parties-in-interest as set forth on the mailing matrix filed with the Court by the Debtor, and shall file a certificate of such service with the Court.

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Submitted by:
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(Attorney Sardi shall serve a copy of this Order upon all interested parties upon receipt and file a certificate of service.)