

**Fill in this information to identify the case:**

Debtor name Atna Resources, Inc.  
 United States Bankruptcy Court for the: District of Colorado  
 Case number (if known): 15-22848(SBB)

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**1 2 51**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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**2.1 Creditor's name**

Caterpillar Financial Commercial

**Describe debtor's property that is subject to a lien**

Equipment lease

\$ 96,072.30

\$ Unknown

**Creditor's mailing address**

2120 West End Avenue  
Nashville, TN 37203

**Describe the lien**

Other consensual lien

**Creditor's email address, if known**

**Is the creditor an insider or related party?**

- No
- Yes

**Date debt was incurred**

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

SSSSSSSSSS

**2.2 Creditor's name**

CCA Financial Services, LLC.

**Describe debtor's property that is subject to a lien**

Equipment lease

\$ 93,365.62

\$ Unknown

**Creditor's mailing address**

7275 Glen Forest Drive, Suite 100  
Richmond, VA 23226

**Describe the lien**

Other consensual lien

**Creditor's email address, if known**

**Is the creditor an insider or related party?**

- No
- Yes

**Date debt was incurred**

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

- Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 19,532,727.40

Debtor Atna Resources, Inc.  
Name

Case number (if known) 15-22848 (SBB)

Part 1: Additional Page

Column A	Column B
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3

**Creditor's name**  
Ford Motor Credit

**Creditor's mailing address**  
2800 American Legion Blvd.  
Mountain Home, ID 83647

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Describe debtor's property that is subject to a lien**  
Financing lease

**Describe the lien**  
Other consensual lien

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

\$ 29,381.34      \$ Unknown

2.4

**Creditor's name**  
Waterton Precious Metals Fund II Cayman, L

**Creditor's mailing address**  
Suite 5050  
199 Bay Street  
Toronto, ON M5L 1E2  
CA

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Describe debtor's property that is subject to a lien**  
Senior Secured Credit Agreement

**Describe the lien**  
Other consensual lien

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

\$ 19,313,908.14      \$ Unknown