

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
Axion International, Inc., <i>et al.</i>	:	Case No. 15-12415 (CSS)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS’ SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Axion International, Inc.; Axion International Holdings, Inc.; and Axion Recycled Plastics, Incorporated (collectively, the “Debtors”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “*Statements*”, and together with the Schedules, the “*Schedules and Statements*”) with the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”), pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*Global Notes*”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“*GAAP*”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Axion International, Inc. [1880], Axion International Holdings, Inc. [6389], Axion Recycled Plastics Incorporated [5048]. The address of the Debtors’ corporate headquarters is 4005 All American Way, Zanesville, OH 43701.

reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis, unlike in its normal format of a consolidated financial statement.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The Debtors, their officers, employees, agents and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents and attorneys expressly do not undertake any obligation to update, modify revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each Debtor. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable best efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("***Claim***") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the

Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule B, Schedule F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

2. **Description of Cases and "as of" Information Date.** On December 2, 2015 (the "*Petition Date*"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 4, 2015, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [D.I. 18]. On December 14, 2015, the Office of the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [D.I. 46].

The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of November 30, 2015, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of December 2, 2015.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of November 30, 2015, in the Debtors' books and records. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes do not appear in the Schedules and Statements as they have no net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or

appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Real Property and Personal Property–Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including vehicles, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease payments on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.

6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) equity holders holding in excess of 5% of the voting securities of the Debtor entities of who the Debtors were aware of; (c) Debtor/non-Debtor affiliates; and (d) relatives of any of the foregoing (to the extent known by the Debtors). Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether the Debtors or such individual could successfully argue that he or she is not an

“insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor or by an affiliate. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

9. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Moreover, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G. The Debtors’ rejection of executory contracts and unexpired leases may result in the assertion of rejection damage claims; the Schedules and Statements do not reflect any claims for rejection damages. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.

10. **Materialman’s/Mechanic’s Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman’s or mechanic’s liens.

11. **Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F Part 1 as “priority,” (c) Schedule E/F Part 2 as “unsecured,” or (d) on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

12. **Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally,

the Debtors expressly reserve all of their rights to subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

13. Causes of Action. Despite their reasonable best efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “*Causes of Action*”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

14. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual results could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

16. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

17. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of November 30, 2015 unless otherwise noted below.

Schedule A/B3. Cash values held in financial accounts are listed on Schedule A/B3 as of December 2, 2015. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Motion of the Debtors for Interim and Final Order (I) Authorizing Continued Use of Existing Bank Accounts; (II) Authorizing Continued Use of Existing Checks and Business Forms; and (III) Waiving Requirements of Section 345(B) of the Bankruptcy Code* [D.I. 6].

Schedule A/B7. The Bankruptcy Court, pursuant to the *Debtors' Motion for the Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services to, or Discriminating against, the Debtors, (II) Determining that the Utility Companies are adequately assured of Postpetition Payment and (III) Establishing Procedures for resolving requests for additional adequate assurance* [D.I. 9], has authorized the Debtors to provide adequate assurance of payment for future utility services, including a deposit in the amount of \$9,498.56. Such deposit is not listed on Schedule A/B7, which was prepared as of the Petition Date.

Schedules A/B15. Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedules A/B15 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedules A/B50. Gordon Brothers Asset Advisors, LLC appraised the value of certain of the machinery and equipment listed in Schedules A/B50 as of July 6, 2015 for financial decision making. The values of the machinery and equipment have not been adjusted to the appraised values and are reflected at net book values.

Schedule A/B26. The Debtors appraised the value for the inventory as of June 29, 2015 at liquidation value and accordingly, the book value of inventory was adjusted to the lower of cost or net realizable value.

Schedule A/B73. The Debtors maintain certain insurance policies. Additional information regarding the insurance policies listed on Schedule A/B73 is available in the *Motion for Entry of an Order Authorizing the Debtors to Maintain Existing Insurance Policies, Pay All Policy Premiums and Fees Arising Thereunder, and Renew or Enter into New Policies.* [D.I. 8].

Schedules A/B74 and A/B75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule A/B60, A/B61, A/B63, and A/B64. Patents, Trademarks, and other Intellectual Property listed in Schedules A/B60, A/B61, A/B63, and A/B64 has an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value. Nothing herein or in the Schedules and Statements shall be construed as an admission or acknowledgment by the Debtors that any particular intellectual property is not transferable either pursuant to its terms or pursuant to provisions of the Bankruptcy Code or has no market value, and the Debtors reserve all rights with respect to any such issues.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. The descriptions provided on Schedule D are solely intended to be a summary—and not an admission—of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date. Certain assets listed on Schedule A/B50 are collateral for the secured claims and were appraised by Gordon Brothers Asset Advisors, LLC as of July 6, 2015.

Schedule E. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis. The Debtors have listed certain taxing authorities with an undetermined amount. These claims do not constitute an admission of any taxes owing and are listed on Schedule E for the purpose of notice only.

Schedule F. The Debtors have used reasonable best efforts to report all general unsecured Claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date.

The Claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of inurrence of each Claim, determining the date upon which each Claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule F.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

The Debtors expressly incorporate by reference into Schedule F all parties to pending litigation listed in 4(a) of the Debtors' Statements as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule F.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on

Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. In the normal course of business, Debtors have reported income on a consolidated basis, and all amounts are reflected as of November 30, 2015.

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors except for those made to employees pursuant to *Order Granting Motion For Entry Of An Order (I) Authorizing Debtors To Pay Prepetition Wages, Salaries And Benefits; (II) Authorizing Debtors To Continue Employee Benefit And Insurance Programs In The Ordinary Course Of Business; And (III) Directing All Banks To Honor Prepetition Checks For Payment Of Prepetition Wage, Salary And Benefit Obligations* [D.I. 22]. All disbursements listed on Statement 3 are made through the Debtors' cash management system.

Statement 4 Debtors have included all consulting and payroll distributions and expense reimbursements, aggregated by date, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider" (as defined in section 101(31) of the Bankruptcy Code) when the Debtors have either made or been charged for such payments. To the extent that former officers did not qualify as Insiders at the time of the transfer, such benefits and payments are not included in the Schedules and Statements. The listing of a party as an Insider in the Schedules and Statements, however, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 7. Information provided in Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. Additionally, any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 11. Certain of the payments listed in Statement 11 to Greenberg Traurig, LLP were paid for services outside of debt consolidation, restructuring or bankruptcy relief.

Statement 23. Each of the Debtors' facilities has recycled plastic washing capabilities. The washing process involves the treatment of production water prior to its discharge from the facility. The treatment process conforms to regulations extant in each of the two cities in which the Debtors operates. The notifications received by the Debtors related to production waste water sample analysis with results in excess of the limits set by regulation. Each of the notifications has been met with a rapid response of both analysis of the issue and corrective action. Instances of notifications have been isolated and anomalous, and the company's response has been in conformance with and acceptable to the governmental units which issued the notifications.

Statement 26D. Axion International Holdings, Inc. was a registrant with the SEC and filed periodic consolidated financial reports that included financial statements that are available to the public. The Debtors have also provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 26D.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

* * *

Fill in this information to identify the case:

Debtor	<u>Axion International, Inc.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF DELAWARE</u>
Case number (if known)	<u>15-12415</u>

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/04/2015
MM / DD / YYYY

X /s/ Donald W. Fallon
Signature of individual signing on behalf of debtor

Donald W. Fallon
Printed name

Chief Financial Officer & Treasurer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor	Axion International, Inc.
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE
Case number (if known)	15-12415

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

UNKNOWN

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$12,653,120.87

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$12,653,120.87

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$9,609,296.97

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*

\$186,627.77

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+ \$6,769,335.68

4. **Total liabilities**

Lines 2 + 3a + 3b

\$16,565,260.42

Fill in this information to identify the case:

Debtor	Axion International, Inc.
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE
Case number (if known)	15-12415

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. PNC BANK	OPERATING ACCOUNT	7662	\$133,537.65
3.2. PNC BANK	PAYROLL ACCOUNT	7689	\$161,688.07

4. Other cash equivalents

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$295,225.72

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. ATMOS ENERGY	\$1,875.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current value of debtor's interest
8.1. CENTER FOR ADVANCED MATERIALS VIA IMMISCIBLE POLYMER PROCESSING	\$1,666.67
8.2. GBQ PARTNERS, LLC	\$6,500.00
8.3. HERZOG	\$13,268.83

(Name)

Current value of debtor's interest

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.4. PREPAID DIRECTORS AND OFFICERS LIABILITY POLICY	\$44,070.85
8.5. PREPAID EMPLOYMENT PRACTICES LIABILITY POLICY	\$9,434.04

9 Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$76,815.39

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

90 DAYS OLD OR LESS	\$2,034,171.96	-	\$0.00	= →	\$2,034,171.96
	face amount		doubtful or uncollectable accounts		
OVER 90 DAYS OLD	\$69,208.00	-	\$69,208.00	= →	\$0.00
	face amount		doubtful or uncollectable accounts		

12 Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,034,171.96

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
--	---

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

15.1. AXION RECYCLED PLASTICS INCORPORATED	UNKNOWN	UNKNOWN
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16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17 Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNKNOWN

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

19.1. VARIOUS RAW MATERIALS	11/30/15	\$238,159.10	LOWER OF COST OR NET REALIZABLE VALUE	\$238,159.10
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(Name)

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
20. Work in progress				
20.1. COMPONENT INVENTORY	11/30/15	\$210,383.50	LOWER OF COST OR NET REALIZABLE VALUE	\$210,383.50
20.2. MAT COMPONENTS	11/30/15	\$55,824.75	LOWER OF COST OR NET REALIZABLE VALUE	\$55,824.75
21. Finished goods, including goods held for resale				
21.1. VARIOUS FINISHED GOODS	11/30/15	\$1,299,037.32	LOWER OF COST OR NET REALIZABLE VALUE	\$1,299,037.32
22. Other inventory or supplies				
23 Total of Part 5. Add lines 19 through 22. Copy the total to line 84.				\$1,803,404.67
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Book value <u>\$84,094.58</u> Valuation method <u>LOWER OF COST OR NET REALIZABLE VALUE</u> Current value <u>\$84,094.58</u>				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested				
29. Farm animals Examples: Livestock, poultry, farm-raised fish <i>Examples: Livestock, poultry, farm-raised fish</i>				
30. Farm machinery and equipment (Other than titled motor vehicles) (Other than titled motor vehicles)				
31. Farm and fishing supplies, chemicals, and feed				
32. Other farming and fishing-related property not already listed in Part 6				
33 Total of Part 6. Add lines 28 through 32. Copy the total to line 85.				
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

(Name)

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. SEE ANSWER TO 41			
40. Office fixtures			
40.1. SEE ANSWER TO 41			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1. OFFICE EQUIPMENT	\$96,818.85	BOOK VALUE NET OF DEPRECIATION	\$96,818.85
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43 Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$96,818.85

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. LEASEHOLD IMPROVEMENTS	\$17,616.36	BOOK VALUE NET OF DEPRECIATION	\$17,616.36
50.2. PLANT PROPERTY AND EQUIPMENT	\$8,329,067.92	BOOK VALUE NET OF DEPRECIATION	\$8,329,067.92
51 Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$8,346,684.28

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

(Name)

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 4005 ALL AMERICAN WAY, ZANESVILLE OH 43701	LEASEHOLD INTEREST	UNKNOWN		UNKNOWN
55.2. 501 OLD HEWITT ROAD, WACO TX 76712	LEASEHOLD INTEREST	UNKNOWN		UNKNOWN

56 Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

UNKNOWN

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. ECOTRAX	UNKNOWN		UNKNOWN
60.2. STRUXURE	UNKNOWN		UNKNOWN

61. Internet domain names and websites

61.1. AXIH.COM	UNKNOWN		UNKNOWN
61.2. AXIH.INFO	UNKNOWN		UNKNOWN
61.3. AXIH.IT	UNKNOWN		UNKNOWN
61.4. AXIH.NET	UNKNOWN		UNKNOWN
61.5. AXIH.ORG	UNKNOWN		UNKNOWN
61.6. AXIH.TC	UNKNOWN		UNKNOWN
61.7. AXIH.US	UNKNOWN		UNKNOWN
61.8. AXION.AM	UNKNOWN		UNKNOWN
61.9. AXION.TC	UNKNOWN		UNKNOWN
61.10. AXIONINTERNATIONAL.CO	UNKNOWN		UNKNOWN
61.11. AXIONINTERNATIONAL.COM	UNKNOWN		UNKNOWN
61.12. AXIONINTERNATIONAL.INFO	UNKNOWN		UNKNOWN
61.13. AXIONINTERNATIONAL.NET	UNKNOWN		UNKNOWN
61.14. AXIONINTERNATIONAL.ORG	UNKNOWN		UNKNOWN
61.15. AXIONINTERNATIONAL.US	UNKNOWN		UNKNOWN
61.16. AXIONINTL.CO	UNKNOWN		UNKNOWN
61.17. AXIONINTL.COM	UNKNOWN		UNKNOWN
61.18. AXIONINTL.INFO	UNKNOWN		UNKNOWN

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
61. Internet domain names and websites			
61.19. AXIONINTL.NET	UNKNOWN		UNKNOWN
61.20. AXIONINTL.US	UNKNOWN		UNKNOWN
61.21. AXIONRECYCLEDPLASTICS.COM	UNKNOWN		UNKNOWN
61.22. AXIONRECYCLEDPLASTICS.INFO	UNKNOWN		UNKNOWN
61.23. AXIONRECYCLEDPLASTICS.NET	UNKNOWN		UNKNOWN
61.24. AXIONRECYCLEDPLASTICS.ORG	UNKNOWN		UNKNOWN
61.25. AXION-RU.COM	UNKNOWN		UNKNOWN
61.26. AXION-RUSSIA.COM	UNKNOWN		UNKNOWN
61.27. COMPOSX.COM	UNKNOWN		UNKNOWN
61.28. ECOTRAX.CO	UNKNOWN		UNKNOWN
61.29. ECOTRAX.COM	UNKNOWN		UNKNOWN
61.30. ECO-TRAX.COM	UNKNOWN		UNKNOWN
61.31. ECOTRAX.INFO	UNKNOWN		UNKNOWN
61.32. ECOTRAX.NET	UNKNOWN		UNKNOWN
61.33. ECOTRAX.ORG	UNKNOWN		UNKNOWN
61.34. ECOTRAX.RU	UNKNOWN		UNKNOWN
61.35. ECOTRAX.US	UNKNOWN		UNKNOWN
61.36. STRUXURE.CO	UNKNOWN		UNKNOWN
61.37. STRUXURE.INFO	UNKNOWN		UNKNOWN
61.38. STRUXURE.RU	UNKNOWN		UNKNOWN
61.39. STRUXURE.US	UNKNOWN		UNKNOWN
61.40. XOLENE.COM	UNKNOWN		UNKNOWN
61.41. YCITYRECYCLING.COM	UNKNOWN		UNKNOWN
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
63.1. CUSTOMER LIST	UNKNOWN		UNKNOWN
64. Other intangibles, or intellectual property			
64.1. PROPRIETARY APPLICATION KNOWLEDGE	UNKNOWN		UNKNOWN
64.2. PROPRIETARY COMMERCIAL KNOWLEDGE	UNKNOWN		UNKNOWN
64.3. PROPRIETARY OPERATIONAL KNOWLEDGE	UNKNOWN		UNKNOWN
65. Goodwill			
66 Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			UNKNOWN
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 11: All other assets

<p>70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.</p> <p><input type="checkbox"/> No. Go to Part 12.</p> <p><input checked="" type="checkbox"/> Yes. Fill in the information below.</p>	<p>Current value of debtor's interest</p>
71. Notes receivable	

(Name)

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

ACE FOREIGN CASUALTY - INTERNATIONAL LIABILITY COVERAGE	UNKNOWN
ADMIRAL INSURANCE COMPANY - ENVIRONMENTAL IMPAIRMENT LIABILITY	UNKNOWN
HARTFORD ACCIDENT AND INDEMNITY COMPANY - BUSINESS AUTO COVERAGE	UNKNOWN
ILLINOIS NATIONAL INSURANCE COMPANY - EMPLOYMENT PRACTICES TRAINING, LOSS PREVENTION AND RISK MANAGEMENT	UNKNOWN
NATIONAL UNION FIRE INSURANCE OF PITTSBURGH - DIRECTORS & OFFICERS LIABILITY - PRIMARY	UNKNOWN
NATIONAL UNION FIRE INSURANCE OF PITTSBURGH - DIRECTORS & OFFICERS LIABILITY - SIDE A - EDGE	UNKNOWN
OHIO WORKERS COMPENSATION FUND - WORKERS' COMPENSATION	UNKNOWN
THE HARTFORD - COMMERCIAL GENERAL LIABILITY	UNKNOWN
THE HARTFORD - WORKERS' COMPENSATION	UNKNOWN
TWIN CITY FIRE INSURANCE COMPANY - UMBRELLA LIABILITY INSURANCE	UNKNOWN
VERLAN FIRE INSURANCE COMPANY - COMPREHENSIVE PROPERTY DAMAGE	UNKNOWN

74. Causes of action against third parties (whether or not a lawsuit has been filed)

RUTGERS, THE STATE UNIVERSITY OF NEW JERSEY	UNKNOWN
Nature of claim POTENTIAL DAMAGES	
Amount requested UNDETERMINED	
SICUT ENTERPRISES LIMITED	UNKNOWN
Nature of claim POTENTIAL DAMAGES	
Amount requested UNDETERMINED	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

UNKNOWN

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$295,225.72	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$76,815.39	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,034,171.96	
83. Investments. <i>Copy line 17, Part 4.</i>	UNKNOWN	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,803,404.67	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		

(Name)

86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$96,818.85		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$8,346,684.28		
88. Real property. Copy line 56, Part 9. →			UNKNOWN
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNKNOWN		
90. All other assets. Copy line 78, Part 11.	UNKNOWN	+	
91. Total. Add lines 80 through 90 for each column. 91a.	\$12,653,120.87	+	91b UNKNOWN
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$12,653,120.87

Fill in this information to identify the case:

Debtor	Axion International, Inc.
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE
Case number (if known)	15-12415

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **1. Do any creditors have claims secured by debtor's property?**
 No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List All Creditors with PRIORITY Unsecured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i>	<i>Column B</i>
Amount of claim	Value of collateral that supports this claim
<i>Do not deduct the value of collateral.</i>	

<p>2.1</p> <p>Creditor's name THE COMMUNITY BANK</p> <p>Creditor's mailing address 113 N FIFTH STREET, #101 ZANESVILLE, OH 43701</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 11/15/2013</p> <p>Last 4 digits of account number: 2374</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. THE COMMUNITY BANK - 1 ALLEN KRONSTADT - 2</p>	<p>Describe debtor's property that is subject to a lien EQUIPMENT MACHINERY AND PERSONAL PROPERTY PROVIDED IN SECURITY AGREEMENT</p> <p>Describe the lien PURCHASE MONEY LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$3,425,000.00</p> <p>SEE GLOBAL NOTES</p>
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<p>2.2</p> <p>Creditor's name THE COMMUNITY BANK</p> <p>Creditor's mailing address 113 N FIFTH STREET, #101 ZANESVILLE, OH 43701</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 11/15/2013</p> <p>Last 4 digits of account number: 2398</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1</p>	<p>Describe debtor's property that is subject to a lien EQUIPMENT MACHINERY AND PERSONAL PROPERTY PROVIDED IN SECURITY AGREEMENT</p> <p>Describe the lien PURCHASE MONEY LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$975,000.00</p> <p>SEE GLOBAL NOTES</p>
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Part 1: Additional Page

		Column A	Column B	
		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.3	<p>Creditor's name ALLEN KRONSTADT</p> <p>Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 4/8/2014</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1</p>	<p>Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT</p> <p>Describe the lien NON PURCHASE MONEY LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$850,000.00	SEE GLOBAL NOTES
2.4	<p>Creditor's name ALLEN KRONSTADT</p> <p>Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 1/28/2013</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1</p>	<p>Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT</p> <p>Describe the lien NON PURCHASE MONEY LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$416,667.00	SEE GLOBAL NOTES
2.5	<p>Creditor's name ALLEN KRONSTADT</p> <p>Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 1/4/2013</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1</p>	<p>Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT</p> <p>Describe the lien NON PURCHASE MONEY LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$500,000.00	SEE GLOBAL NOTES

Part 1: Additional Page

			Column A	Column B
			Amount of claim	Value of collateral that supports this claim
			<i>Do not deduct the value of collateral.</i>	
2.6	Creditor's name ALLEN KRONSTADT Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852 Creditor's email address Date or dates debt was incurred 11/13/2013 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1	Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT Describe the lien NON PURCHASE MONEY LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,000,000.00	SEE GLOBAL NOTES
2.7	Creditor's name ALLEN KRONSTADT Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852 Creditor's email address Date or dates debt was incurred 10/21/2013 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1	Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT Describe the lien NON PURCHASE MONEY LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$201,002.40	SEE GLOBAL NOTES
2.8	Creditor's name ALLEN KRONSTADT Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852 Creditor's email address Date or dates debt was incurred 10/21/2013 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1	Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT Describe the lien NON PURCHASE MONEY LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$198,997.60	SEE GLOBAL NOTES

(Name)

Part 1: Additional Page

		Column A	Column B	
		Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim	
2.9	<p>Creditor's name ALLEN KRONSTADT</p> <p>Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 9/28/2012</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1</p>	<p>Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT</p> <p>Describe the lien NON PURCHASE MONEY LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$333,000.00	SEE GLOBAL NOTES
2.10	<p>Creditor's name ALLEN KRONSTADT</p> <p>Creditor's mailing address 5515 SECURITY LANE, SUITE 1115 ROCKVILLE, MD 20852</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 8/8/2012</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The relative priority of creditors is specified on lines 2.1</p>	<p>Describe debtor's property that is subject to a lien ALL ASSETS PER SECURITY AGREEMENT</p> <p>Describe the lien NON PURCHASE MONEY LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$1,709,629.97	SEE GLOBAL NOTES
2.11	<p>Creditor's name LIFT LEASE & FINANCE CORP. LTD</p> <p>Creditor's mailing address 56 MILFORD DRIVE SUITE 406 HUDSON, OH 44236</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 11/6/2015</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Describe debtor's property that is subject to a lien EQUIPMENT LEASE OF SEVERAL FORKLIFTS</p> <p>Describe the lien LEASE</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	UNKNOWN	UNKNOWN

(Name)

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Debtor Axion International, Inc.

Case Number (if known) 15-12415

Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
ALLEN KRONSTADT PILLSBURY WINTHROP SHAW PITTMAN LLP 1200 SEVENTEENTH ST N.W. WASHINGTON, DC 20036-3006	Line 2.3	
ALLEN KRONSTADT STEVENS & LEE, P.C. 919 NORTH MARKET STREET, SUITE 1300 WILMINGTON, DE 19801	Line 2.3	
THE COMMUNITY BANK ALLEN & BAUGHMAN C/O JAN ALLEN BAUGHMAN 58 NORTH 5TH STREET, SUITE 102 ZANESVILLE, OH 43701	Line 2.1	2398
THE COMMUNITY BANK CROSS & SIMON ATTN: CHRISTOPHER P. SIMON, KEVIN MANN 1105 MARKET STREET, SUITE 901 WILMINGTON, DE 19801	Line 2.1	2374

Fill in this information to identify the case:

Debtor Axion International, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12415

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address MCLENNAN COUNTY TAX OFFICE 215 N 5TH STREET STE 118 WACO, TX 76701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LE01</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$141,683.77	\$141,683.77
2.2	<p>Priority creditor's name and mailing address CALIFORNIA STATE BOARD OF EQUALIZATION 3321 POWER INN RD., STE. 130 SACRAMENTO, CA 95826-3893</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: SALES TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$23,697.00	\$23,697.00
2.3	<p>Priority creditor's name and mailing address NORTH CAROLINA DEPARTMENT OF REVENUE 501 N WILMINGTON ST RALEIGH, NC 27604</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: SALES TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$21,247.00	\$21,247.00

(Name)

Part 1: Additional Page

			Total claim	Priority amount
2.4	<p>Priority creditor's name and mailing address COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION DIVISION 110 CARROLL ST ANNAPOLIS, MD 21411-0001</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN	UNKNOWN
2.5	<p>Priority creditor's name and mailing address INTERNAL REVENUE SERVICE 550 MAIN STREET CINCINNATI, OH 45999-0150</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN	UNKNOWN
2.6	<p>Priority creditor's name and mailing address MICHIGAN DEPARTMENT OF TREASURY PO BOX 30805 LANSING, MI 48909</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN	UNKNOWN
2.7	<p>Priority creditor's name and mailing address NORTH CAROLINA DEPARTMENT OF REVENUE 501 N WILMINGTON ST RALEIGH, NC 27604</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN	UNKNOWN
2.8	<p>Priority creditor's name and mailing address OHIO DEPARTMENT OF TAXATION ATTN: BUSINESS COMPLIANCE DIVISION PO BOX 1090 COLUMBUS, OH 43216-1090</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN	UNKNOWN

(Name)

Part 1: Additional Page

			Total claim	Priority amount
2.9	Priority creditor's name and mailing address PA DEPARTMENT OF REVENUE BUREAU OF BUSINESS TRUST FUND TAXES PO BOX 280905 HARRISBURG, PA 17128-0905 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN	UNKNOWN
2.10	Priority creditor's name and mailing address STATE OF NJ - DIVISION OF TAXATION REVENUE PROCESSING CENTER PO BOX 666 TRENTON, NJ 08646-0666 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN	UNKNOWN
2.11	Priority creditor's name and mailing address TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 CAPITOL STATION AUSTIN, TX 78711-3528 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN	UNKNOWN

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 3E, INC. 7065 E. 8 MILE RD WARREN, MI 48091 Date or dates debt was incurred VARIOUS Last 4 digits of account number: IN01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,154.93

(Name)

Part 2: Additional Page

		Amount of claim
3.2	<p>Nonpriority creditor's name and mailing address ACTION SUPPLY PRODUCTS INC BILL MARTINI 1065 MONTOUR WEST IND PARK CORAOPOLIS, PA 15108</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: TI01</p>	<p>As of the petition filing date, the claim is: \$864.20 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3	<p>Nonpriority creditor's name and mailing address ADDAX TRADING LLC ALEJANDRO MUNOZ-LEDO 1127 ELDRIDGE PARKWAY SUITE 300 #214 HOUSTON, TX 77077</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DA01</p>	<p>As of the petition filing date, the claim is: \$183,662.28 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	<p>Nonpriority creditor's name and mailing address AGUSTIN M GARCIA DBA G S TRANSPORTATION AGUSTIN GARCIA 8214 WIND FOREST DRIVE HOUSTON, TX 77040</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: TR01</p>	<p>As of the petition filing date, the claim is: \$16,200.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address ALLEGRA 1326 BRANDYWINE BLVD ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LE01</p>	<p>As of the petition filing date, the claim is: \$86.15 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address AMBOLD'S 1125 FRANKLIN AVENUE WACO, TX 76701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: BO01</p>	<p>As of the petition filing date, the claim is: \$226.19 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

(Name)

Part 2: Additional Page

		Amount of claim
3.7	<p>Nonpriority creditor's name and mailing address AMERICAN ELECTRIC POWER WILL DAGPIN PO BOX 24002 CANTON, OH 44701-4002</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ER01</p>	<p>As of the petition filing date, the claim is: \$10,802.41 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	<p>Nonpriority creditor's name and mailing address AMERIGAS PO BOX 660288 DALLAS, TX 75266-0288</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ER02</p>	<p>As of the petition filing date, the claim is: \$1,054.45 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	<p>Nonpriority creditor's name and mailing address APPLIED INDUSTRIAL TECHNOLOGIES 22510 NETWORK PLACE CHICAGO, IL 60673-1225</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: PL02</p>	<p>As of the petition filing date, the claim is: \$4,492.83 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	<p>Nonpriority creditor's name and mailing address ARCHITECTURAL TESTING INC DENISE MUMPER 130 DERRY COURT YORK, PA 17406-8405</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: CH01</p>	<p>As of the petition filing date, the claim is: \$1,350.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.11	<p>Nonpriority creditor's name and mailing address ASTROPHYSICS INC. 21481 FERRERO PKWY CITY OF INDUSTRY, CA 91789</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: TR01</p>	<p>As of the petition filing date, the claim is: \$3,708.25 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

(Name)

Part 2: Additional Page

			Amount of claim
3.12	<p>Nonpriority creditor's name and mailing address BDO PO BOX 642743 PITTSBURGH, PA 15264-2743</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DO01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$25,400.00
3.13	<p>Nonpriority creditor's name and mailing address BERGA RECYCLING INC GAETAN DUMAS 266 RUE DE NAPLES ST EUSTACHE, QE J7P4X6</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RG01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$52,710.04
3.14	<p>Nonpriority creditor's name and mailing address BIG CHIEF, INC 5150 BIG CHIEF, INC CINCINNATI, OH 45227</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: GC01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,774.46
3.15	<p>Nonpriority creditor's name and mailing address BLACKBURN'S FABRICATION, INC. RANDY REYNOLDS 2467 JACKSON PIKE COLUMBUS, OH 43223</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AC02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,204.90
3.16	<p>Nonpriority creditor's name and mailing address BRICKER & ECKLER LLP LORAINE KOSZAINSKI 100 SOUTH THIRD STREET COLUMBUS, OH 43215-4291</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: IC01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,440.00

(Name)

Part 2: Additional Page

			Amount of claim
3.17	Nonpriority creditor's name and mailing address BROCK'S WELDING & REPAIR SERVICE INC. 3985 EAST PIKE ZANESVILLE, OH 43701 Date or dates debt was incurred VARIOUS Last 4 digits of account number: OC01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5.00
3.18	Nonpriority creditor's name and mailing address BRUSKE PRODUCTS DON REITHER PO BOX 669 TINLEY PARK, IL 60477-0669 Date or dates debt was incurred VARIOUS Last 4 digits of account number: US01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$263.30
3.19	Nonpriority creditor's name and mailing address CAMCODE CHRIS KACZOR 18531 SOUTH MILES ROAD CLEVELAND, OH 44128 Date or dates debt was incurred VARIOUS Last 4 digits of account number: MC01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,049.31
3.20	Nonpriority creditor's name and mailing address CARRIER ENTERPRISE, LLC. PO BOX 730246 DALLAS, TX 75373-0246 Date or dates debt was incurred VARIOUS Last 4 digits of account number: RR01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,547.04
3.21	Nonpriority creditor's name and mailing address CARTER DAY INTERNATIONAL, INC. 500 73RD AVENUE NE MINNEAPOLIS, MN 55432-3262 Date or dates debt was incurred VARIOUS Last 4 digits of account number: RT01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$892.47

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			Amount of claim
3.22	<p>Nonpriority creditor's name and mailing address CELLMARK RECYCLING INC. 80 WASHINGTON ST NORWALK, CT 06854</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LL01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$45,953.70
3.23	<p>Nonpriority creditor's name and mailing address CHARDON LABORATORIES INC SEAN ZIELINSKI 7300 TUSSING ROAD REYNOLDSBURG, OH 43068</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AR02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$508.50
3.24	<p>Nonpriority creditor's name and mailing address CHEM-AQUA, INC. ROSS BAKER PO BOX 152170 DALLAS, TX 75015-2170</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: EM01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,166.00
3.25	<p>Nonpriority creditor's name and mailing address CINTAS CORPORATION LOCATION 530 PO BOX 631025 CINCINNATI, OH 45263-1025</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: NT01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,898.11
3.26	<p>Nonpriority creditor's name and mailing address CM</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: CM01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$7,740.00

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			Amount of claim
3.27	<p>Nonpriority creditor's name and mailing address CO-ALLIANCE LLP TIM CLARK 975 MALINDA STREET ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AL01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$777.49
3.28	<p>Nonpriority creditor's name and mailing address COLUMBIA MACHINE COMPANY 961 HUGHES STREET ZANESVILLE, OH 43701-4300</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LU01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$495.00
3.29	<p>Nonpriority creditor's name and mailing address COMDOC 21146 NETWORK PLACE CHICAGO, IL 60673-1211</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: MD01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$196.53
3.30	<p>Nonpriority creditor's name and mailing address COMDOC, INC. PO BOX 932159 CLEVELAND, OH 44193</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: MD02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$372.27
3.31	<p>Nonpriority creditor's name and mailing address COMPUTERSHARE, INC DEPT CH 19228 PALATINE, IL 60055-9228</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: MP01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$521.93

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			Amount of claim
3.32	<p>Nonpriority creditor's name and mailing address CONFIDENTIAL MOBILE SHREDDING PO BOX 2952 ZANESVILLE, OH 43702-2952</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: NF01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$20.00
3.33	<p>Nonpriority creditor's name and mailing address COSHOCTON ENVIRONMENTAL TESTING LLC 709 MAIN STREET COSHOCTON, OH 43812</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: SH01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$180.00
3.34	<p>Nonpriority creditor's name and mailing address COYOTE LOGISTICS, LLC. KYLE SCHMIEG PO BOX 742636 ATLANTA, GA 30374 -2636</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: YO01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$142,711.52
3.35	<p>Nonpriority creditor's name and mailing address D.E. SHIPP BELTING CO. PO BOX 20035 WACO, TX 76702-0035</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: SH01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,047.75
3.36	<p>Nonpriority creditor's name and mailing address DAVIS STANDARD 1 EXTRUSION DRIVE PAWCATUCK, CT 06379-2313</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: VI01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$917.23

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			Amount of claim
3.37	<p>Nonpriority creditor's name and mailing address DEALERS ELECTRICAL SUPPLY CO C/O ANTHONY E SILAS PC PO BOX 2200 WHITNEY, TX 76692</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: POTENTIAL LITIGATION</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>UNDETERMINED</p>
3.38	<p>Nonpriority creditor's name and mailing address DELL MARKETING L.P. C/O DELL USA L.P. PO BOX 643561 PITTSBURGH, PA 15264-3561</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LL01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$1,677.27</p>
3.39	<p>Nonpriority creditor's name and mailing address DIRECT ENERGY BUSINESS PO BOX 70220 PHILADELPHIA, PA 19176-0220</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RE01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$25,158.07</p>
3.40	<p>Nonpriority creditor's name and mailing address DOVER HYDRAULICS INC. 2996 PROGRESS STREET DOVER, OH 44622</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: VE01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$3,553.13</p>
3.41	<p>Nonpriority creditor's name and mailing address DUPUY OXYGEN & SUPPLY 7201 IMPERIAL DRIVE PO BOX 7833 WACO, TX 76714-7833</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: PU01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$293.21</p>

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		Amount of claim
3.42	<p>Nonpriority creditor's name and mailing address EAGLE BANK 11961 TECH ROAD LOWER LEVEL SILVER SPRING, MD 20904</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: \$4,033,888.90 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: PROMISSORY NOTE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.43	<p>Nonpriority creditor's name and mailing address ECHO GLOBAL LOGISTICS BRYAN PRESTON 600 WEST CHICAGO AVE #275 CHICAGO, IL 60654</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: HO01</p>	<p>As of the petition filing date, the claim is: \$6,460.59 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.44	<p>Nonpriority creditor's name and mailing address EKMAN RECYCLING 1800 ROUTE 34 BUILDING 4, SUITE 401 WALL, NJ 07719</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: MA01</p>	<p>As of the petition filing date, the claim is: \$97,248.21 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.45	<p>Nonpriority creditor's name and mailing address ELECTRIC MOTOR & SERVICE CO. 218 ADAMS STREET ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: EC01</p>	<p>As of the petition filing date, the claim is: \$2,496.56 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.46	<p>Nonpriority creditor's name and mailing address ELLIOTT ELECTRIC SUPPLY PO BOX 630610 NACOGDOCHES, TX 75963</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LI01</p>	<p>As of the petition filing date, the claim is: \$3,109.52 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

(Name)

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			Amount of claim
3.47	<p>Nonpriority creditor's name and mailing address EMERALD PACIFIC RESOURCES 548 MARKET STREET SUITE 78529 SAN FRANCISCO, CA 94104</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ER01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$162,662.30
3.48	<p>Nonpriority creditor's name and mailing address EVANS ENTERPRISES INC DENNIS JONES 1536 S WESTERN AVENUE OKLAHOMA CITY, OK 73101</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AN01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$6,736.02
3.49	<p>Nonpriority creditor's name and mailing address FAIRBANKS SCALES INC 821 LOCUST KANSAS CITY, MO 64106</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: IR01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,265.92
3.50	<p>Nonpriority creditor's name and mailing address FASTENAL COMPANY 2001 THEURER BLVD WINONA, MN 55987</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ST01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$40,443.58
3.51	<p>Nonpriority creditor's name and mailing address FEDEX PO BOX 371461 PITTSBURGH, PA 15250-7461</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DE02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$36.77

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			Amount of claim
3.52	<p>Nonpriority creditor's name and mailing address GBQ PARTNERS, LLC 230 WEST STREET SUITE 700 COLUMBUS, OH 43215</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: QP01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$21,854.00
3.53	<p>Nonpriority creditor's name and mailing address GEODIS WILSON USA, INC. PO BOX 13757 NEWARK, NJ 07188-0757</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: OD01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$72,733.50
3.54	<p>Nonpriority creditor's name and mailing address GILBERT + TOBIN 2 PARK STREET, LVL 37 SYDNEY, NSW 2000 AUSTRALIA</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LB01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$497.79
3.55	<p>Nonpriority creditor's name and mailing address GM LOGISTICS LC 18281 EDISON AVENUE SUITE 60 CHESTERFIELD, MO 63005-3714</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LO01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,000.00
3.56	<p>Nonpriority creditor's name and mailing address GORDIAN GROUP, LLC 950 THIRD AVENUE 17TH FLOOR NEW YORK, NY 10022</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RD02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$250,000.00

(Name)

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			Amount of claim
3.57	<p>Nonpriority creditor's name and mailing address GOSS SUPPLY CO. PO BOX 2580 620 MARIETTA STREET ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: SS01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$7,016.97</p>
3.58	<p>Nonpriority creditor's name and mailing address GP HARMON RECYCLING LLC TWO JERICHO PLAZA JERICHO, NY 11753-1681</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: HA01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$106,442.11</p>
3.59	<p>Nonpriority creditor's name and mailing address GREENBERG TRAURIG, LLP 1750 TYSONS BOULEVARD SUITE 1000 MCLEAN, VA 22102</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: EE01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$150,758.69</p>
3.60	<p>Nonpriority creditor's name and mailing address HERZOG 203 NORTH BRITAIN ROAD IRVING, TX 75061</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RZ01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$36,076.30</p>
3.61	<p>Nonpriority creditor's name and mailing address HYDRO SUPPLY 3112 EAST PIKE ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DR01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$436.86</p>

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			Amount of claim
3.62	<p>Nonpriority creditor's name and mailing address IMR TEST LABS 131 WOODSEGE DRIVE LANSING, NY 14882</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RT01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,360.00
3.63	<p>Nonpriority creditor's name and mailing address INDUSTRIAL ELECTRIC REPAIR & SALES 212 OTIS DR WACO, TX 76712</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DU01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$390.00
3.64	<p>Nonpriority creditor's name and mailing address INDUSTRIAL RIGGING SERVICES OF CENTRAL TEXAS, INC. 401 MILTON STREET HEWITT, TX 76643</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DU02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$117,685.51
3.65	<p>Nonpriority creditor's name and mailing address INNERWORKINGS ACCOUNTS RECEIVABLE 7503 SOLUTION CENTER CHICAGO, IL 60677-7005</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: NE01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,122.29
3.66	<p>Nonpriority creditor's name and mailing address INT'L LEGAL COUNSELS PC DMITRI I. DUBOGRAEV 901 NORTH PITT STREET SUITE 325 ALEXANDRIA, VA 22314</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: TL01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$16,641.50

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Part 2: Additional Page

			Amount of claim
3.67	<p>Nonpriority creditor's name and mailing address IRTH COMMUNICATIONS, LLC 720 N. 4TH STREET MONTPELIER, ID 83254</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: TH01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$67,500.00
3.68	<p>Nonpriority creditor's name and mailing address JOB LINK PERSONNEL SERVICES, INC CHRISTI THARPE 510 N. VALLEY MILLS DRIVE SUITE 306 WACO, TX 76710</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: BL01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$79,361.70
3.69	<p>Nonpriority creditor's name and mailing address KOORSEN FIRE & SECURITY 2719 N. ARLINGTON AVENUE INDIANAPOLIS, IN 46218-3322</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: OR01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,810.32
3.70	<p>Nonpriority creditor's name and mailing address KRAMER, LEVIN, NAFTALIS & FRANKEL LLP ERICA KLEIN 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AM01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$205,951.29
3.71	<p>Nonpriority creditor's name and mailing address LIFT TRUCK SUPPLY, INC. PO BOX 507 TROY, TX 76579</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: FT01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$56,004.39

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		Amount of claim
3.72	<p>Nonpriority creditor's name and mailing address LINDEN LIGHTING & SUPPLY CO. 921 LINDEN AVENUE ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ND01</p>	<p>As of the petition filing date, the claim is: \$3,040.95 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.73	<p>Nonpriority creditor's name and mailing address MAAG AUTOMATIK INC 1500 CONTINENTAL BLVD SUITE Z CHARLOTTE, NC 28273</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AG01</p>	<p>As of the petition filing date, the claim is: \$44,573.31 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.74	<p>Nonpriority creditor's name and mailing address MARKETO INC ALLEN MAXWELL & SILVER INC 190 SYLVAN AVE ENGLEWOOD CLIFFS, NJ 07632</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: UNDETERMINED <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: POTENTIAL LITIGATION</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.75	<p>Nonpriority creditor's name and mailing address MASTERMANS SAFETY & INDUSTRIAL SUPPLIES 11 C STREET PO BOX 411 AUBURN, MA 01501</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ST01</p>	<p>As of the petition filing date, the claim is: \$534.06 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.76	<p>Nonpriority creditor's name and mailing address MCMaster-CARR PO BOX 7690 CHICAGO, IL 60680-7690</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: MA01</p>	<p>As of the petition filing date, the claim is: \$619.18 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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			Amount of claim
3.77	<p>Nonpriority creditor's name and mailing address MEDIANT COMMUNICATIONS, INC PO BOX 29976 NEW YORK, NY 10087-9976</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DI01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$57.20
3.78	<p>Nonpriority creditor's name and mailing address MH EQUIPMENT COMPANY #774469 4469 SOLUTIONS CENTER CHICAGO, IL 60677-4004</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: EQ01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$462.67
3.79	<p>Nonpriority creditor's name and mailing address MICROSOFT CORPORATION ONE MICROSOFT WAY REDMOND, WA 98052</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: CR01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,454.32
3.80	<p>Nonpriority creditor's name and mailing address MID STATE INDUSTRIAL, INC. MARK SOHALSKI 4125 WESTWARD AVENUE COLUMBUS, OH 43228</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DS01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$13.92
3.81	<p>Nonpriority creditor's name and mailing address MIDWEST AIR POWER LLC 106 W WALNUT STREET PLEASANTVILLE, OH 43148</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DW02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,993.55

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			Amount of claim
3.82	<p>Nonpriority creditor's name and mailing address MIDWEST KNIFE GRINDING, INC. 492 ELM RIDGE AVE CANAL FULTON, OH 44614</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DW01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,595.40
3.83	<p>Nonpriority creditor's name and mailing address MM INDUSTRIES, INC. CIRCULAR SCREEN INC. DIVISION PO BOX 720 SALEM, OH 44460</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RC02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$650.46
3.84	<p>Nonpriority creditor's name and mailing address MULTI-CRAFT CONTRACTORS INC. PO BOX 1760 2300 LOWELL ROAD PRINGDALE, AR 72765</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LT01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,141.00
3.85	<p>Nonpriority creditor's name and mailing address NILCO RANDY RIDDELL 489 ROSEMONT ROAD NORTH JACKSON, OH 44451</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LC01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$65,564.80
3.86	<p>Nonpriority creditor's name and mailing address OLD FORGE SERVICES PO BOX 67 MOGADORE, OH 44260</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DF01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,275.00

(Name)

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			Amount of claim
3.87	<p>Nonpriority creditor's name and mailing address OV SCALE CORPORATION PO BOX 6625 WHEELING, WV 26003</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: SC01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$782.20
3.88	<p>Nonpriority creditor's name and mailing address P.V.P INDUSTRIES INC. PO BOX 129 NORTH BLOOMFIELD, OH 44450</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: PI01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$172.39
3.89	<p>Nonpriority creditor's name and mailing address PARSONS OFFICE SYSTEMS, INC. PO BOX 7895 212 LAKE AIR DRIVE WACO, TX 76714-7895</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RS01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$35.53
3.90	<p>Nonpriority creditor's name and mailing address PENN COLOR INC MICHAEL CRESSWELL 400 OLD DUBLIN PIKE DOYLESTOWN, PA 18901</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: NN01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$47,780.00
3.91	<p>Nonpriority creditor's name and mailing address PERFECT PLASTIC RECYCLING VIRAL THAKKAR 10550 BEAUMONT HWY HOUSTON, TX 77078</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RF01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$37,402.60

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			Amount of claim
3.92	<p>Nonpriority creditor's name and mailing address PLASTIC PROCESS EQUIPMENT, INC. PO BOX 670425 NORTHFIELD, OH 44067-0425</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AS01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,538.10
3.93	<p>Nonpriority creditor's name and mailing address POINT TO POINT LOGISTICS LLC PAT PAYNE 489 ROSEMONT ROAD NORTH JACKSON, OH 44451</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: 2P01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,400.00
3.94	<p>Nonpriority creditor's name and mailing address POLY RECYCLE OF MARYLAND LLC 1113 RESERVE CHAMPION DRIVE ROCKVILLE, MD 20850</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LY02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$108,330.90
3.95	<p>Nonpriority creditor's name and mailing address PRESS-SEAL GASKET GARY JONES 2424 W STATE BLVD FORT WAYNE, IN 46808</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ES01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$53,997.50
3.96	<p>Nonpriority creditor's name and mailing address PROFESSIONAL MEDICAL EVALUATIONS INC TISCHA HERSICH PO BOX 770140 LAKEWOOD, OH 44107</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: OF02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$545.00

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			Amount of claim
3.97	Nonpriority creditor's name and mailing address QUINN SUPPLY LLC 4265 EAST PIKE ZANESVILLE, OH 43701 Date or dates debt was incurred VARIOUS Last 4 digits of account number: IN01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$183.19
3.98	Nonpriority creditor's name and mailing address RACK ENTERPRISES, LLC. FAR WEST CAPITAL PO BOX 30317 AUSTIN, TX 78755 Date or dates debt was incurred VARIOUS Last 4 digits of account number: CK01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,835.16
3.99	Nonpriority creditor's name and mailing address RICHARDS SUPPLY COMPANY PO BOX 1878 WACO, TX 76703 Date or dates debt was incurred VARIOUS Last 4 digits of account number: CH01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,678.22
3.100	Nonpriority creditor's name and mailing address RIVER RUN LOGISTICS INC PO BOX 576 TRENTON, GA 30752 Date or dates debt was incurred VARIOUS Last 4 digits of account number: VE01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,029.82
3.101	Nonpriority creditor's name and mailing address ROBERT HALF MANAGEMENT RESOURCES 12400 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number: LF01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,283.12

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Part 2: Additional Page

			Amount of claim
3.102	<p>Nonpriority creditor's name and mailing address RUTGERS, THE STATE UNIVERSITY OF NJ ABS ANNEX III 3 RUTGERS PLAZA, THIRD FL NEW BRUNSWICK, NJ 08901</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: ROYALTIES PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$49,604.95
3.103	<p>Nonpriority creditor's name and mailing address SHAW MECHANICAL, LLC MICHELE SHAW 161 DAYTON ROAD NEWARK, OH 43055</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AW01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$146.25
3.104	<p>Nonpriority creditor's name and mailing address SHORELINE EXPRESS DAVE KOSTER 20137 PROGRESS DRIVE STRONGSVILLE, OH 44149</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: OR01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,350.00
3.105	<p>Nonpriority creditor's name and mailing address SICUT ENTERPRISES LIMITED KEMP HOUSE 152-160 ITY ROAD LONDON EC1V 2DW UNITED KINGDOM</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: ROYALTIES PAYABLE</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNKNOWN
3.106	<p>Nonpriority creditor's name and mailing address SIDWELL MATERIALS, INC. PO BOX 192 WHITE COTTAGE, OH 43791</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: DW01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,387.68

(Name)

Part 2: Additional Page

			Amount of claim
3.107	<p>Nonpriority creditor's name and mailing address SMP ONLINE PO BOX 577 OGDENSBURG, NY 13669</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: PO01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$325.00
3.108	<p>Nonpriority creditor's name and mailing address SOUTHEASTERN FREIGHT LINES, INC. PO BOX 100104 COLUMBIA, SC 29202-3104</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: UT02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$93.01
3.109	<p>Nonpriority creditor's name and mailing address SP STUDIOS 42 VEBLEN CIRCLE PRINCETON, NJ 08540</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ST01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,500.00
3.110	<p>Nonpriority creditor's name and mailing address SPOONER INC. 28605 RANNEY PARKWAY WESTLAKE, OH 44145</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: OO01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$175.00
3.111	<p>Nonpriority creditor's name and mailing address ST JOSEPH PLASTICS RON MOORE 1102 5TH AVENUE ST JOSEPH, MO 64505</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: JO01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$58,083.12

(Name)

Part 2: Additional Page

			Amount of claim
3.112	Nonpriority creditor's name and mailing address SUNBELT RENTALS 7011 WOODWAY DRIVE WACO, TX 76712 Date or dates debt was incurred VARIOUS Last 4 digits of account number: NB03	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,602.34
3.113	Nonpriority creditor's name and mailing address SUNBRIGHT DISPOSAL SERVICES 701A TEXAS CENTRAL PKWY WACO, TX 76712 Date or dates debt was incurred VARIOUS Last 4 digits of account number: NB02	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$202.64
3.114	Nonpriority creditor's name and mailing address SUNBRIGHT PAPER RECYCLING, LLC 701 A TEXAS CENTRAL PARKWAY WACO, TX 76712 Date or dates debt was incurred VARIOUS Last 4 digits of account number: NB01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,500.00
3.115	Nonpriority creditor's name and mailing address SUPERIOR ENERGY RESOURCES 2691 ROUTE 219 BROCKWAY, PA 15824 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CUSTOMER DEPOSIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167,300.00
3.116	Nonpriority creditor's name and mailing address SYSPRO IMPACT SOFTWARE INC 959 SOUTH COAST DRIVE SUITE 100 COSTA MESA, CA 92626 Date or dates debt was incurred VARIOUS Last 4 digits of account number: SP01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,490.00

(Name)

Part 2: Additional Page

			Amount of claim
3.117	<p>Nonpriority creditor's name and mailing address TBS MAINTENANCE JIM AMATO 2770 ST RT 88 BRISTOLVILLE, OH 44402</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AM01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,231.66
3.118	<p>Nonpriority creditor's name and mailing address TERMINIX 2735 SONORA RD ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RM01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$96.52
3.119	<p>Nonpriority creditor's name and mailing address TERPCO INC. 99 16TH ST. S.W. BARBERTON, OH 44203</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RP01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,772.16
3.120	<p>Nonpriority creditor's name and mailing address THE PLASTICS PIPE INSTITUTE PO BOX 610343 DALLAS, TX 75261-0343</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AS02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,838.00
3.121	<p>Nonpriority creditor's name and mailing address THE REYNOLDS COMPANY PO BOX 671344 DALLAS, TX 75267-1344</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: YN01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4.07

(Name)

Part 2: Additional Page

			Amount of claim
3.122	<p>Nonpriority creditor's name and mailing address TIME WARNER CABLE PO BOX 60074 CITY OF INDUSTRY, CA 91716-0074</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ME02</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$801.38
3.123	<p>Nonpriority creditor's name and mailing address TOTAL QUALITY LOGISTICS JOHN TOWNES PO BOX 634558 CINCINNATI, OH 45263-4558</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: LO01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$6,650.00
3.124	<p>Nonpriority creditor's name and mailing address TRINITY LOGISTICS PO BOX 62702 BALTIMORE, MD 21264</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: IN01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,187.00
3.125	<p>Nonpriority creditor's name and mailing address TUBES N HOSES OF WACO DAVID ANDERSON 1501 FRANKLIN AVE WACO, TX 76701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: BE01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$50.42
3.126	<p>Nonpriority creditor's name and mailing address ULTRA-POLY CORPORATION 102 DEMI ROAD PO BOX 330 PORTLAND, PA 18351-0330</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: TR01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$13,988.36

Part 2: Additional Page

			Amount of claim
3.127	<p>Nonpriority creditor's name and mailing address VERIZON WIRELESS PO BOX 25505 LEHIGH VALLEY, PA 18002-5505</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: RI01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$431.28
3.128	<p>Nonpriority creditor's name and mailing address VINTAGE FILINGS 350 HUDSON STREET SUITE 300 NEW YORK, NY 10014</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: NT01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,837.00
3.129	<p>Nonpriority creditor's name and mailing address VISTA MACHINES INC. 19 MONARCH STREET LITTLESTOWN, PA 17340</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ST01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,421.57
3.130	<p>Nonpriority creditor's name and mailing address W.W. GRAINGER DEPT 885897712 PALATINE, IL 60038-0001</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: AI01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,973.90
3.131	<p>Nonpriority creditor's name and mailing address WESTWATER SUPPLY CORP. EI 31- 4427980 PO BOX 24490 COLUMBUS, OH 43224</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: ST01</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,482.95

Part 2: Additional Page

		Amount of claim
3.132	<p>Nonpriority creditor's name and mailing address XPO LOGISTICS ADAM SUDWEEKS 13777 BALLANTYNE CORPORATE PL CHARLOTTE, NC 28277</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: OL01</p>	<p>As of the petition filing date, the claim is: \$35,057.36 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.133	<p>Nonpriority creditor's name and mailing address ZANESVILLE MUSK CHAMBER OF COMMERCE 205 N FIFTH STREET ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: NE02</p>	<p>As of the petition filing date, the claim is: \$575.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.134	<p>Nonpriority creditor's name and mailing address ZANESVILLE PALLET INC. 2235 LICKING RD ZANESVILLE, OH 43701</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: NE01</p>	<p>As of the petition filing date, the claim is: \$1,440.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE DEBT</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	<u>\$186,627.77</u>
5b.	Total claims from Part 2	<u>\$6,936,635.68</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<div style="border: 1px solid black; padding: 5px;"><u>\$7,123,263.45</u></div>

Debtor Axion International, Inc.

Case Number (if known) 15-12415

Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 BLACKBURN'S FABRICATION, INC. C/O TUNNEY L. KING DAVE LACKEY SCHERNER 153 S LIBERTY ST POWELL, OH 43065	Line 3.15 <input type="checkbox"/> Not Listed. Explain	
4.2 INDUSTRIAL RIGGING SERVICES OF CENTRAL TEXAS, INC JON R. KER, PC PO BOX 1087 HEWITT, TX 76643	Line 3.64 <input type="checkbox"/> Not Listed. Explain	
4.3 MCLENNAN COUNTY TAX OFFICE LINEBARGER GOOGAN BLAIR & SAMPSON, LLP ATTN: DIANE WADE SANDERS P.O. BOX 17248 AUSTIN, TX 17428	Line 2.1 <input type="checkbox"/> Not Listed. Explain	
4.4 RUTGERS, THE STATE UNIVERSITY OF NEW JERSEY FOX ROTHCHILD, LLP 997 LENNOX DRIVE, BLDG. 3 LAWRENCEVILLE, NJ 08648	Line 3.102 <input type="checkbox"/> Not Listed. Explain	
4.5 SICUT ENTERPRISES LIMITED SULLIVAN HAZELTINE ALLINSON LLC 901 NORTH MARKET STREET, SUITE 1300 WILIMINGTON, DE 19801	Line 3.105 <input type="checkbox"/> Not Listed. Explain	

Fill in this information to identify the case:

Debtor	Axion International, Inc.
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE
Case number (if known)	15-12415

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?
- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FIXED ENERGY AGREEMENT DATED 6/9/2015</p> <p>State the term remaining TERM DATE: 6/9/2017</p> <p>List the contract number of any government contract</p>		<p>AEP ENERGY 2012 CORPORATE LANE, SUITE 108 NAPERVILLE, IL 60563</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT TO DISTRIBUTION AGREEMENT DATED 4/8/2015</p> <p>State the term remaining TERM DATE: 3/5/2019</p> <p>List the contract number of any government contract</p>		<p>ALCOA FASTENING SYSTEMS AUSTRALIA PTY LTD 1508 CENTRE RD CLAYTON, VIC 3168 AUSTRALIA</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DISTRIBUTION AGREEMENT DATED 3/5/2014</p> <p>State the term remaining TERM DATE: 3/5/2019</p> <p>List the contract number of any government contract</p>		<p>ALCOA FASTENING SYSTEMS AUSTRALIA PTY LTD 1508 CENTRE RD CLAYTON, VIC 3168 AUSTRALIA</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ENGAGEMENT LETTER LEGAL SERVICES DATED 12/31/2013</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>		<p>BRICKER & ECKLER 100 SOUTH THIRD STREET COLUMBUS, OH</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DOCUMENT MANAGEMENT COPIER AGREEMENT DATED 08/23/2013</p> <p>State the term remaining TERM DATE: 8/23/2018</p> <p>List the contract number of any government contract</p>		<p>COMDOC, INC. 220 ASCOT PARKWAY CUYAHOGA FALLS, OH</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>POWER SUPPLY COORDINATION AGREEMENT DATED 2/4/2014</p> <p>CURRENT</p>	<p>DIRECT ENERGY 1001 LIBERTY AVE PITTSBURGH, PA 15222</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLIER AGREEMENT DATED 2/18/2015</p> <p>TERM DATE: 12/31/2015</p>	<p>EOVATIONS, LLC 1645 MARQUETTE AVE., BAY CITY, MI 48706</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENGAGEMENT LETTER LEGAL SERVICES DATED 7/20/2011</p> <p>CURRENT</p>	<p>GREENBERG TRAURIG, LLP 1750 TYSONS BOULEVARD SUITE 1000 MCLEAN, VA 22102</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEGAL SERVICES AGREEMENT DATED 3/5/2014</p> <p>CURRENT</p>	<p>INTERNATIONAL LEGAL COUNSEL 901 NORTH PITT STRET STE 325 ALEXANDRIA, VA 22314</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER LEASE AGREEMENT FOR FORKLIFT 8FGU25 SERIAL 66528 & 66612 DATED 10/13/2015</p> <p>TERM DATE: 10/1/2019</p>	<p>LIFT LEASE & FINANCE CORP. LTD 56 MILFORD DR., STE 406 HUDSON, OH 44236</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER LEASE AGREEMENT FOR FORKLIFT 8FGU25 SERIAL 66533 & 66635 DATED 10/13/2015</p> <p>TERM DATE: 10/1/2019</p>	<p>LIFT LEASE & FINANCE CORP. LTD 56 MILFORD DR., STE 406 HUDSON, OH 44236</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER LEASE AGREEMENT FOR FORKLIFT 8FGU25 SERIAL 66599; 66665; 67538 & 8F645U SERIAL 10452 DATED 5/22/2015</p> <p>TERM DATE: 6/1/2019</p>	<p>LIFT LEASE & FINANCE CORP. LTD 56 MILFORD DR., STE 406 HUDSON, OH 44236</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER LEASE AGREEMENT FOR FORKLIFT 8FGU25 SERIAL 66668; 66671; 66569 & 8F645U SERIAL 10449 DATED 5/22/2015</p> <p>State the term remaining TERM DATE: 6/1/2019</p> <p>List the contract number of any government contract</p>		<p>LIFT LEASE & FINANCE CORP. LTD 56 MILFORD DR., STE 406 HUDSON, OH 44236</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT DATED 9/22/2014</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>		<p>MALCOLM MCGUIRE & ASSOC. LLC 7296 E. SAN ALFREDO DR. SCOTTSDALE, AZ 85258</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COOPERATION AGREEMENT FOR EXPANSION OF SALES TERRITORY DATED 8/19/2008</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>		<p>MICRON 97 BREWERY ROAD PLUMSTEAD UNITED KINGDOM</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GOODS & SERVICES PURCHASE AGREEMENT DATED 11/5/2015</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>		<p>NEW JERSEY TRANSIT CORPORATION ONE PENN PLAZA EAST NEWARK, NJ</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PAYROLL ADMINISTRATOR AGREEMENT</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>		<p>PAYCHEX RETIREMENT SERVICES 1175 JOHN STREET WEST HENRIETTA, NY</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT FOR TELEPHONE EQUIPMENT AND SERVICE DATED 9/30/2014</p> <p>State the term remaining TERM DATE: 9/30/16</p> <p>List the contract number of any government contract</p>		<p>RING CENTRAL 1400 FASHING ISLAND BLVD SUITE 700 SAN MATEO, CA</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PATENT LICENSE AGREEMENT DATED 02/01/2007; AS AMENDED BY MODIFICATIONS #1 THROUGH #6.</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>		<p>RUTGERS, THE STATE UNIVERSITY OF NJ RUTGERS, THE STATE UNIVERSITY OF NJ ABS ANNEX III NEW BRUNSWICK, NJ 8901</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUB-LICENSING AGREEMENT OF WALLMAX ENTERPRISES DATED 08/28/2008, SUB-LICENSE AGREEMENT SICUT HOLDING LIMITED DATED JUNE 2011</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>	<p>SICUT ENTERPRISES LTD KEMP HOUSE 1520160 CITY ROAD LONDON UNITED KINGDOM</p>	
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SALES REPRESENTATIVE AGREEMENT DATED 3/1/2011</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>	<p>SIR CHARLES DAHAN ASSET MANAGEMENT, LLC 9805 HALL ROAD POTOMAC, MD 20854</p>	
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FINANCIAL ADVISOR AGREEMENT DATED 10/14/2015</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>	<p>SOURCE CAPITAL GROUP 276 POST ROAD WEST WESTPORT, CT 6880</p>	
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DISTRIBUTION AGREEMENT DATED 02/16/2015</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>	<p>SUPERIOR ENERGY RESOURCES, LLC 2691 ROUTE 219 BROCKWAY, PA 15824</p>	
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CABLE SERVICES AGREEMENT FOR TEXAS PREMISES DATED 10/10/2013</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>	<p>TIME WARNER CABLE TEXAS, LLC 215 FACTORY DR WACO, TX</p>	
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FORKLIFT MAINTENANCE AGREEMENT DATED 09/29/2015</p> <p>State the term remaining CURRENT</p> <p>List the contract number of any government contract</p>	<p>TOYOTA MATERIAL HANDLING OHIO 7461 WORTHINGTON-GALENA RD COLUMBUS, OH 43085</p>	
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>REAL PROPERTY LEASE FOR 501 OLD HEWITT ROAD, WACO, TX DATED 10/10/2013, AS ASSIGNED BY COLL FINANCIAL HOLDINGS, LLC</p> <p>State the term remaining TERM DATE: 8/23/2023</p> <p>List the contract number of any government contract</p>	<p>WACO AMIGOS REAL ESTATE LLC SHREVE BOWERSOX, PC 10790 SYMPHONY PARK DRIVE N. BETHESDA, MD 20852</p>	

(Name)

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27

State what the contract or lease is for and the nature of the debtor's interest

SUB-LICENSING AGREEMENT OF WALLMAX ENTERPRISES DATED 08/28/2008

State the term remaining

CURRENT

List the contract number of any government contract

WALLMAX ENTERPRISES LTD
OMONLAS AVE, 12 ALEXIA COURT
OFFICE 2, PC 3052
LIMASSOL
CYPRUS

Fill in this information to identify the case:

Debtor Axion International, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 15-12415

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply
AXION INTERNATIONAL HOLDINGS, INC.	4005 ALL AMERICAN WAY ZANESVILLE, OH 43701	THE COMMUNITY BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
AXION RECYCLED PLASTICS, INCORPORATED	4005 ALL AMERICAN WAY ZANESVILLE, OH 43701	THE COMMUNITY BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
AXION INTERNATIONAL HOLDINGS, INC.	4005 ALL AMERICAN WAY ZANESVILLE, OH 43701	ALLEN KRONSTADT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
AXION RECYCLED PLASTICS, INCORPORATED	4005 ALL AMERICAN WAY ZANESVILLE, OH 43701	ALLEN KRONSTADT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G