

AYER HITAM TIN DREDGING MALAYSIA BERHAD

Table A

Lenders	Borrower	Type of Facility	Principal Sums (RM)
a) Alliance Bank Malaysia Berhad b) EON Bank Berhad c) Kewangan Bersatu Berhad d) Malayan Banking Berhad	Motif Harta Sdn Bhd ("MHSB") -100% owned subsidiary	Syndicated Term Loan	17,720,643.00
AmBank Berhad	Pembinaan AHT Sdn Bhd ("PAHT") -100% owned subsidiary	Term Loan	12,700,000.00
		TOTAL	30,420,643.00

Notes:

1) Syndicated Term Loan

As announced to the Exchange earlier, the Lenders had on 22 December 2004 served a Writ of Statement of Claim dated 26 November 2004 from the Kuala Lumpur High Court on MHSB and the Defendant and AHTIN as the Second Defendant for the amount claimed of RM23,870,518.32, which and interest accrued up to 30 September 2004.

On 18 February 2005, the Company received the sealed application for Summary Judgment. The

was fixed on 4 March 2005, was later adjourned to 11 April 2005, 25 April 2005 and 4 May 2005. On 9 May 2005, the Court allowed the Plaintiffs' Application for summary judgment on the matter for decision on 9 May 2005. On 9 May 2005, the Court allowed the Plaintiffs' Application for summary judgment on the matter for decision on 9 May 2005.

On 20 July 2005, the Lenders served a true copy of the sealed Originating Summons from the Court with the affidavit of Saroja Devi A/P K. Gopalan affirmed on 23 June 2005 to MHSB. The hearing was held on 20 July 2006. The Company is seeking legal advice on the matter.

On 17 August 2005, Avenue Securities Sdn Bhd ("Avenue") announced on behalf of the Company its intention to bring AHTIN back onto a stronger financial footing. Please refer to the said announcement for further details with regards to the proposed debt settlement with the Lenders of the Syndicated Loan.

On 14 October 2005, Avenue had on behalf of the Company, submitted the application in relation to the proposed debt settlement (announced on 17 August 2005) to the Securities Commission ("SC"). The restructuring scheme was approved by the shareholders, creditors and other authorities.

2) Term Loan

The Company, as the corporate guarantor of both MHSB's and PAHT's loans, may have cross-defaulted its Term Loan has been included in Table A.

AmBank Berhad had vide their letter dated 9 January 2006 agreed in principle to defer and restructure the principal sums and interest of PAHT's Term Loan as follows:-

a) Interest Repayments

Due Date	Amount (RM)
30 June 2006	719,436.10
31 December 2006	510,000.00
Total	1,229,436.10*

* Estimates

b) Principal Repayments

Due Date	Amount (RM)
25 September 2006	1,000,000.00
25 January 2007	1,000,000.00
25 March 2007	1,000,000.00
25 July 2007	3,000,000.00
25 January 2008	3,000,000.00
25 June 2008	3,700,000.00
Total	12,700,000.00

The principal amount shall be repaid according to the above schedule; or by way of redemption of the Taman Juara Jaya project, Balakong, at 15.0% of the Sales and Purchase Price, whichever is the lesser.

3) Restraining Order

On 5 December 2005, AHTIN, PAHT and MHSB were granted a restraining order for a period of 4 months from 4 March 2006 (both days inclusive) pursuant to Section 176 (10) of the Companies Act, 1965.