

## AYER HITAM TIN DREDGING MALAYSIA BERHAD

Table A

Lenders	Borrower	Type of Facility	Principal Sums (RM)	Interest (RM)	Principal Sums & Interest defaulted at 30 June 2005 (RM)
a) Alliance Bank Malaysia Berhad b) EON Bank Berhad c) Kewangan Bersatu Berhad d) Malayan Banking Berhad	Motif Harta Sdn Bhd ("MHSB") -100% owned subsidiary	Syndicated Term Loan	17,720,643.00	7,553,554.14	25,274,197.14
AmBank Berhad	Pembinaan AHT Sdn Bhd ("PAHT") -100% owned subsidiary	Term Loan	14,031,412.00	1,533,017.96	15,564,429.96
		TOTAL	31,752,055.00	9,086,572.10	40,838,627.10

Notes:

1) Syndicated Term Loan

As announced to the Exchange earlier, the Lenders had on 22 December 2004 served a Writ of Summons dated 29 November 2004 and Statement of Claim dated 26 November 2004 from the Kuala Lumpur High Court on MHSB and the Company, naming MHSB as the First Defendant and AHTIN as the Second Defendant for the amount claimed of RM23,870,518.32, which was in respect of principal sums due and interest accrued up to 30 September 2004.

On 18 February 2005, the Company received the sealed application for Summary Judgment. The hearing of the Summary Judgment which was fixed on 4 March 2005, was later adjourned to 11 April 2005, 25 April 2005 and 4 May 2005. On 4 May 2005, the Judge fixed the matter for decision on 9 May 2005. On 9 May 2005, the Court

allowed the Plaintiffs' Application for Summary Judgment.

On 20 July 2005, the Lenders served a true copy of the sealed Originating Summons from the Melaka High Court dated 23 June 2005 and the affidavit of Saroja Devi A/P K. Gopalan affirmed on 23 June 2005 to MHSB.

## 2) Term Loan

The Company, as the corporate guarantor of both MHSB's and PAHT's loans, may have cross-defaulted PAHT's Term Loan. Hence, the full amount has been included in Table A.

AmBank Berhad had agreed in principle to reschedule and defer the interest repayment of PAHT's Term Loan amounting to approximately RM260,269.97 (due on 31 December 2004) and RM600,000.00 (due on 31 March 2005), both to 30 June 2005.

Today, PAHT has fully settled the interest repayment as abovementioned amount. In addition, PAHT has settled its semi-annual interest repayment (January 2005 to June 2005) amounting to approximately RM524,614.89. PAHT has also settled its semi-annual principal loan repayment amounting to approximately RM800,000.00 out of the total amount due on 25 July 2005 of RM1,239,167.00.