

## AYER HITAM TIN DREDGING MALAYSIA BERHAD

Table A

Lenders	Borrower	Type of Facility	Principal Sums (RM)	Interest (RM)	Principal Sums & Interest defaulted at 30 November 2005 (RM)
a) Alliance Bank Malaysia Berhad b) EON Bank Berhad c) Kewangan Bersatu Berhad d) Malayan Banking Berhad	Motif Harta Sdn Bhd ("MHSB") -100% owned subsidiary	Syndicated Term Loan	17,720,643.00	8,329,130.98	26,049,773.98
AmBank Berhad	Pembinaan AHT Sdn Bhd ("PAHT") -100% owned subsidiary	Term Loan	12,700,000.00	507,104.14	13,207,104.14
		TOTAL	30,420,643.00	8,836,235.12	39,256,878.12

Notes:

1) Syndicated Term Loan

As announced to the Exchange earlier, the Lenders had on 22 December 2004 served a Writ of Summons dated 29 November 2004 and Statement of Claim dated 26 November 2004 from the Kuala Lumpur High Court on MHSB and the Company, naming MHSB as the First Defendant and AHTIN as the Second Defendant for the amount claimed of RM23,870,518.32, which was in respect of principal sums due and interest accrued up to 30 September 2004.

On 18 February 2005, the Company received the sealed application for Summary Judgment. The hearing of the Summary Judgment which was fixed on 4 March 2005, was later adjourned to 11 April 2005, 25 April 2005 and 4 May 2005. On 4 May 2005, the Judge fixed the matter for decision on 9 May 2005. On 9 May 2005, the Court allowed the Plaintiffs' Application for Summary Judgment.

On 20 July 2005, the Lenders served a true copy of the sealed Originating Summons from the Melaka High Court dated 23 June 2005 and the affidavit of Saroja Devi A/P K. Gopalan affirmed on 23 June 2005 to MHSB. The Company is seeking legal advice on the matter.

On 17 August 2005, Avenue Securities Sdn Bhd ("Avenue") announced on behalf of the Company, a restructuring scheme with the intention to bring AHTIN back onto a stronger financial footing. Please refer to the said announcement dated

17 August 2005 for further details with regards to the proposed debt settlement with the Lenders of the Syndicated Term Loan.

On 14 October 2005, Avenue had on behalf of the Company, submitted the application in relation to the restructuring scheme (as announced on 17 August 2005) to the Securities Commission ("SC"). The restructuring scheme is pending approval from the SC, shareholders, creditors and other authorities.

2) Term Loan

The Company, as the corporate guarantor of both MHSB's and PAHT's loans, may have cross-defaulted PAHT's Term Loan. Hence, PAHT's Term Loan has been included in Table A.

3) Restraining Order

On 5 December 2005, AHTIN, PAHT and MHSB were granted a restraining order for a period of 90 days effective from 5 December 2005 to 4 March 2006 (both days inclusive) pursuant to Section 176 (10) of the Companies Act, 1965.