

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
WILMINGTON DIVISION**

**In the Matter of:
BATE LAND & TIMBER, LLC
Debtor**

**Chapter 11
Case No.: 13-04665-8-SWH**

**AMENDMENTS TO FORM 7 - STATEMENT OF FINANCIAL AFFAIRS AND SUMMARY
OF SCHEDULES**

Pursuant to the provisions of Rule 1009 of the Bankruptcy Rules, the Debtor hereby amends Form 7 - Statement of Financial Affairs to add the following:

9. Payments related to debt counseling or bankruptcy

Northern Blue, L.L.P.	January 2013	\$7,500.00	by: MAS Properties, LLC
	March 2013	\$7,500.00	by: MAS Properties, LLC

Pursuant to General Order – Filing of Amended Form B6 dated April 30, 2009, the Debtor hereby amends Form 6. Summary of Schedules as attached on Exhibit “A” attached hereto.

This the 11th day of March, 2014.

s/George Mason Oliver
GEORGE MASON OLIVER
NC Bar No. 26587
OLIVER FRIESEN CHEEK, PLLC
405 Middle Street
PO Box 1548
New Bern, NC 28563
TEL: (252) 633-1930
FAX: (252) 633-1950
Email: gmo@ofc-law.com

I, Brad Cheers, Manager of the Debtor, declare under penalty of perjury that the foregoing is true and correct.

DATE: 03/13/14

s/Brad Cheers
Brad Cheers, Manager

EXHIBIT "A"

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re **Bate Land & Timber, LLC**
Debtor

Case No. **13-04665-8**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	47,032,125.00		
B - Personal Property	Yes	3	6,445,499.56		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	2		38,301.27	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		33,334.28	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		74,090,575.51	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		18			
			Total Assets		
				53,477,624.56	
			Total Liabilities		
				74,162,211.06	

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Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

CERTIFICATE OF SERVICE

I, George Mason Oliver, Post Office Box 1548, New Bern, North Carolina 28563, certify:

That I am, and at all times hereinafter mentioned was, more than eighteen (18) years of age;

That on the 19th day of March, 2014, I served a copy of this pleading on the parties listed below by depositing a copy of the same in the United States mail bearing sufficient postage or electronically as indicated.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: 03/19/14

s/George Mason Oliver
GEORGE MASON OLIVER
NC Bar No. 26587
OLIVER FRIESEN CHEEK, PLLC
405 Middle Street
PO Box 1548
New Bern, NC 28563
TEL: (252) 633-1930
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cc:

Bankruptcy Administrator

(via CM/ECF)

Internal Revenue Service
Attn: CIO
P.O. Box 7317
Philadelphia, PA 19101-7317

Secretary of Treasury
Attn: Managing Agent
1500 Pennsylvania Ave NW
Washington, DC 20220

US Securities and Exchange Commission
Securities & Exchange
950 East Paces Ferry Road, NE, Suite 900
Atlanta, GA 30326-1382

Bate Land & Timber, LLC
c/o Brad Cheers, Manager (via email transmission)