

DRAFT - SUBJECT TO CHANGE

Blockbuster Inc.
Cash Flow Forecast
(\$mm)

Week Ending:	1 Fcst 26-Sep	2 Fcst 03-Oct	3 Fcst 10-Oct	4 Fcst 17-Oct	5 Fcst 24-Oct	6 Fcst 31-Oct	7 Fcst 07-Nov	8 Fcst 14-Nov	9 Fcst 21-Nov	10 Fcst 28-Nov	11 Fcst 05-Dec	12 Fcst 12-Dec	13 Fcst 19-Dec	14 Fcst 26-Dec	15 Fcst 02-Jan	16 Fcst 09-Jan	Total
Receipts	\$34.1	\$33.4	\$34.8	\$34.6	\$35.2	\$35.4	\$36.6	\$38.5	\$37.8	\$43.6	\$45.6	\$40.1	\$42.5	\$50.3	\$56.2	\$50.9	\$649.6
Operating Disbursements	(\$34.9)	(\$53.6)	(\$47.2)	(\$21.3)	(\$46.7)	(\$38.2)	(\$45.6)	(\$38.6)	(\$41.5)	(\$28.7)	(\$63.8)	(\$35.8)	(\$37.2)	(\$21.9)	(\$54.6)	(\$36.7)	(\$646.4)
Cash Flow prior to Other Disbursements	(\$0.8)	(\$20.2)	(\$12.4)	\$13.3	(\$11.5)	(\$2.8)	(\$9.0)	(\$0.1)	(\$3.8)	\$14.9	(\$18.2)	\$4.3	\$5.3	\$28.4	\$1.5	\$14.2	\$3.2
Other Disbursements	(\$4.4)	(\$0.1)	(\$0.7)	(\$1.9)	\$0.0	\$0.0	(\$4.4)	\$0.0	\$0.0	\$0.0	(\$4.8)	(\$0.6)	(\$0.6)	(\$0.6)	(\$1.5)	\$2.2	(\$17.1)
Net Cash Flow	(\$5.1)	(\$20.3)	(\$13.0)	\$11.4	(\$11.5)	(\$2.8)	(\$13.3)	(\$0.1)	(\$3.8)	\$14.9	(\$23.0)	\$3.7	\$4.7	\$27.9	\$0.0	\$16.4	(\$13.9)
Beginning Cash Balance	\$17.4	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$17.4
Debt Borrowing / (Repayment)	7.8	20.3	13.0	(11.4)	11.5	2.8	13.3	0.1	3.8	(14.9)	23.0	(3.7)	(4.7)	(27.9)	(0.0)	(16.4)	16.5
Ending Cash Balance	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0	\$20.0
DIP Balance	\$7.8	\$28.0	\$41.0	\$29.7	\$41.1	\$44.0	\$57.3	\$57.4	\$61.2	\$46.2	\$69.2	\$65.5	\$60.8	\$32.9	\$32.9	\$16.5	\$16.5