

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint, Inc.

Case No. 09-10691 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint, Inc.

Case No. 09-10691 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	39	\$463,865,993		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	5		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	10		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	57		\$763,497,300	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	270			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		386			
			Total Assets >	\$463,865,993	
				Total Liabilities >	\$1,170,821,902

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**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

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information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

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Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Schedule B-1 immediately following Schedule B	\$0
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$56,523,688
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Schedule B-3 immediately following Schedule B	\$401,793
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.		See Schedule B-5 immediately following Schedule B	\$316,350
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Schedule B-16 immediately following Schedule B	\$288,013,543
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.		See Schedule B-18 immediately following Schedule B	\$41,271
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

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If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Schedule B-22 immediately following Schedule B	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Schedule B-28 immediately following Schedule B	\$90,297,313
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Schedule B-35 immediately following Schedule B	\$28,022,035

Specific Notes

35 continuation sheets attached

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Exhibit B-1

Cash on Hand - Petty Cash

<u>Type of Cash & Location</u>	<u>Net Book Value</u>
VARIOUS LOCATIONS	\$0
	<hr/>
	\$0

Specific Notes

1. Cash on hand could be maintained at office locations in emerging markets that utilize imprest bank accounts. (See imprest bank accounts on Schedule B-2)

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Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
AFGHANISTAN INTERNATIONAL BANK; ACCOUNT # *****8414 (USD); IMPREST ACCOUNT: AFGHANISTAN	AIB HEAD OFFICE,1608 BEHIND AMANI HIGH SCHOOL,WAZIR AKBAR KHAN,P.O. BOX NO.2074,KABUL, AFGHANISTAN	KABUL, AFGHANISTAN	\$334,342
AFGHANISTAN INTERNATIONAL BANK; ACCOUNT # *****8417 (AFN); IMPREST ACCOUNT: AFGHANISTAN	AIB HEAD OFFICE,1608 BEHIND AMANI HIGH SCHOOL,WAZIR AKBAR KHAN,P.O. BOX NO.2074,KABUL, AFGHANISTAN	KABUL, AFGHANISTAN	\$334,342
AFGHANISTAN INTERNATIONAL BANK; ACCOUNT # *****8422 (USD); IMPREST ACCOUNT: AFGHANISTAN	AIB HEAD OFFICE,1608 BEHIND AMANI HIGH SCHOOL,WAZIR AKBAR KHAN,P.O. BOX NO.2074,KABUL, AFGHANISTAN	KABUL, AFGHANISTAN	\$120,242
AFGHANISTAN INTERNATIONAL BANK; ACCOUNT # *****8425 (AFN); IMPREST ACCOUNT: AFGHANISTAN	AIB HEAD OFFICE,1608 BEHIND AMANI HIGH SCHOOL,WAZIR AKBAR KHAN,P.O. BOX NO.2074,KABUL, AFGHANISTAN	KABUL, AFGHANISTAN	
BANK OF AMERICA; ACCOUNT # *****5962	335 MADISON AVE., 4TH FL,	NEW YORK, NY 10017	\$0
BANK OF CYPRUS, CYPRUS; ACCOUNT # *****4806 (USD); IMPREST ACCOUNT: CYPRUS	86-88-90 PHANEROMENI STR, 1011 NICOSIA, CYPRUS	NICOSIA, CYPRUS 1011	
BANK OF CYPRUS, CYPRUS; ACCOUNT # *****6100 (EUR); IMPREST ACCOUNT: CYPRUS	86-88-90 PHANEROMENI STR, 1011 NICOSIA, CYPRUS	NICOSIA, CYPRUS 1011	
BANK OF NEW YORK ; ACCOUNT # **3100	500 ROSS ST	PITTSBURGH, PA 15262	\$5,913,456
BANK OF NEW YORK ; ACCOUNT # **3100	500 ROSS ST	PITTSBURGH, PA 15262	\$0
CITIBANK, AMMAN, JORDAN; ACCOUNT # *****9001 (JOD); IMPREST ACCOUNT: JORDAN	P.O. BOX NO. 5055,AMMAN, JORDAN	AMMAN, JORDAN	\$88,580
CITIBANK, AMMAN, JORDAN; ACCOUNT # *****9028 (JOD); IMPREST ACCOUNT: JORDAN	P.O. BOX NO. 5055,AMMAN, JORDAN	AMMAN, JORDAN	\$10

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
CITIBANK, AMMAN, JORDAN; ACCOUNT # ****9036 (JOD); IMPREST ACCOUNT: JORDAN	P.O. BOX NO. 5055,AMMAN, JORDAN	AMMAN, JORDAN	\$98,067
CITIBANK, AMMAN, JORDAN; ACCOUNT # ****9109 (USD); IMPREST ACCOUNT: JORDAN	P.O. BOX NO. 5055,AMMAN, JORDAN	AMMAN, JORDAN	\$32,561
CITIBANK, AMMAN, JORDAN; ACCOUNT # ****9206 (USD); IMPREST ACCOUNT: JORDAN	P.O. BOX NO. 5055,AMMAN, JORDAN	AMMAN, JORDAN	\$26,783
CITIBANK, AMMAN, JORDAN; ACCOUNT # ****9214 (USD); IMPREST ACCOUNT: JORDAN	P.O. BOX NO. 5055,AMMAN, JORDAN	AMMAN, JORDAN	\$102,337
CITIBANK, NEW YORK, NY; ACCOUNT # ****375 (USD); IMPREST ACCOUNT: CYPRUS	1400 BROADWAY	NEW YORK, NY 10018-2381	\$129,706
CITIBANK, NY; ACCOUNT # ****5944 (USD); IMPREST ACCOUNT: USA	1400 BROADWAY	NEW YORK, NY 10018-2381	\$208,804
CITIBANK-DELAWARE; ACCOUNT # ****3683	388 GREENWICH STREET	NEW YORK, NY 10013	\$2,101,521
CITIBANK-NEW YORK; ACCOUNT # ****2993	1400 BROADWAY	NEW YORK, NY 10018-2381	\$2,814
CITIBANK-NEW YORK; ACCOUNT # ****3048	1400 BROADWAY	NEW YORK, NY 10018-2381	\$16,300
CITIBANK-NEW YORK; ACCOUNT # ****3056	1400 BROADWAY	NEW YORK, NY 10018-2381	\$1,504
CITIBANK-NEW YORK; ACCOUNT # ****3072	1400 BROADWAY	NEW YORK, NY 10018-2381	\$527,051
CITIBANK-NEW YORK; ACCOUNT # ****3195	1400 BROADWAY	NEW YORK, NY 10018-2381	\$30,853
CITIBANK-NEW YORK; ACCOUNT # ****3232	1400 BROADWAY	NEW YORK, NY 10018-2381	\$8,426
CITIBANK-NEW YORK; ACCOUNT # ****3339	1400 BROADWAY	NEW YORK, NY 10018-2381	\$494

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
CITIBANK-NEW YORK; ACCOUNT # ****3480	PO BOX 19748	WASHINGTON, DC 20036	\$2,310
COMMERCIAL INTERNATIONAL BANK, CAIRO, EGYPT; ACCOUNT # *****0196 (EGP); IMPREST ACCOUNT: EGYPT	49,MUHAMMAD IZZ EL ARAB ST.GARDEN CITY,CAIRO, EGYPT	CAIRO, EGYPT	\$55,600
COMMERCIAL INTERNATIONAL BANK, CAIRO, EGYPT; ACCOUNT # *****0331 (USD); IMPREST ACCOUNT: EGYPT	49,MUHAMMAD IZZ EL ARAB ST.GARDEN CITY,CAIRO, EGYPT	CAIRO, EGYPT	\$102,489
DEMIRKYRGYSTAN INTERNATIONAL BANK, KYRGYSTAN; ACCOUNT # *****2057 (KGS); IMPREST ACCOUNT: KYRGYSTAN	KYRGYZ REPUBLIC, BISHKEK 720001, CHUI AVENUE 245, KYRGYSTAN	BISHKEK, KYRGYSTAN 720001	\$11,745
DEMIRKYRGYSTAN INTERNATIONAL BANK, KYRGYSTAN; ACCOUNT # *****2057 (USD); IMPREST ACCOUNT: KYRGYSTAN	KYRGYZ REPUBLIC, BISHKEK 720001, CHUI AVENUE 245, KYRGYSTAN	BISHKEK, KYRGYSTAN 720001	\$11,745
GOLDMAN SACHS; ACCOUNT # *****7238	71 SOUTH WACKER DRIVE, SUITE 500	CHICAGO, IL 60606	\$44,535,882
MELLON BANK; ACCOUNT # ***2172	500 ROSS ST	PITTSBURGH, PA 15262	\$15,101
MELLON BANK; ACCOUNT # ***3905	500 ROSS ST	PITTSBURGH, PA 15262	\$7,772
MELLON BANK; ACCOUNT # ***5760	500 ROSS ST	PITTSBURGH, PA 15262	\$1,236,835
MELLON BANK; ACCOUNT # ***9221	501 ROSS ST	PITTSBURGH, PA 15263	\$0
PNC BANK; ACCOUNT # *****2268	TWO TOWER CTR. BLVD, 23 FL	EAST BRUNSWICK, NJ 08816	\$5,155
PODGORICKA BANKA AD PODGORICA, SERBIA AND MONTENEGRO; ACCOUNT # *****0690; IMPREST ACCOUNT: MONTENEGRO	PODGORICKA BANKA, SOCIETE GENERALE GROUP, NOVAKA MILOŠEVA 8A, 81000 PODGORICA,MONTENEGRO	PODGORICA, MONTENEGRO 81000	\$64,113
RAIFFEISEN BANK OF KOSOVO, PRISTINE, KOSOVO; ACCOUNT # *****3203 (LOCAL); IMPREST ACCOUNT: KOSOVO	UCK STREET51, 10000 PRISTINA, KOSOVO	PRISTINA, KOSOVO 10000	\$151,553

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
RAIFFERISEN BANK DD BIH, SARAJEVO, BOSNIAHERZEGOVINA; ACCOUNT # *****1100; IMPREST ACCOUNT: BOSNIA	RAIFFEISEN BANK D.D. BIH, DANIJELA OZME 3, 71000 SARAJEVO, BIH	DANIJELA OZME, SARAJEVO, BIH 71000	\$237,621
RAIFFERISEN BANK DD BIH, SARAJEVO, BOSNIAHERZEGOVINA; ACCOUNT # *****1100; IMPREST ACCOUNT: BOSNIA	RAIFFEISEN BANK D.D. BIH, DANIJELA OZME 3, 71000 SARAJEVO, BIH	DANIJELA OZME, SARAJEVO, BIH 71000	\$0
SUNTRUST; ACCOUNT # *****9360	PO BOX 622227	ORLANDO, FL 32862-2227	\$7,557
UNINBANK COMMERCIAL BANK; ACCOUNT # *****3812USD01; IMPREST ACCOUNT: AZERBAIJAN			\$19
			\$56,523,688

Specific Notes

1. Bank of New York (Account No. ****00) was set up in February 2009.
2. For Citibank-New York (Account No. ****3480) the bank balance is as of 12/31/2008.
3. Uninbank Commercial Bank (Account # *****3812USD01) is legally owned by an employee of BearingPoint, Inc. due to the requirements of the country (Azerbaijan); however, the money in the account belongs to BearingPoint, Inc.
4. Bank balances were not readily available for the following imprest bank accounts: Afghanistan International Bank (Account # *****8425 (AFN)); Bank of Cyprus, Cyprus (Account #s *****6100 (EUR), *****4806 (USD)).
5. Bank balances for the following imprest bank accounts are presented as of 12/31/2008: Raifferisen Bank dd BIH, Sarajevo, BosniaHerzegovina (Account #s *****1100, *****1100).

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-3

Security deposits with public utilities, telephone companies, landlords, and others.

<u>Payee</u>	<u>Location</u>	<u>Net Book Value</u>
HINES CHARLOTTE PLAZA LP	CHARLOTTE	\$10,830
HQ GLOBAL WORKPLACES, INC	CLEVELAND	\$11,380
CAPITOL CENTER OFFICE SUITES, INC.	COLUMBIA, SC	\$600
HQ GLOBAL WORKPLACES, INC	COLUMBUS	\$7,691
CESC SKYLINE LLC: VORNADO/CHARLES E. SMITH	FALL CHURCH	\$14,011
CESC SKYLINE LLC: VORNADO/CHARLES E. SMITH	FALLS CHURCH 5111	\$13,691
BUSINESS CENTER INTERNATIONAL	GLEN ALLEN	\$121
BUSINESS CENTER INTERNATIONAL	GLEN ALLEN	\$3,490
BUSINESS CENTER INTERNATIONAL	GLEN ALLEN	\$217
THE PREMCOR REFINING GROUP, INC.	GREENWICH CT	\$177,817
HQ GLOBAL WORKPLACES, INC	GREENWOOD VILLAGE ESUITE	\$4,039
HQ GLOBAL WORKPLACES, INC	INDIANAPOLIS	\$11,220
GPI PLAZA LP	LAS COLINAS	\$36,730
GREENSBORO DRIVE PROPERTY LLC: BRANDYWINE GREENSBORO DRIVE, LP	MCLEAN GREENSBORO	\$39,570
HQ GLOBAL WORKPLACES, INC	MIAMI	\$11,088
HQ GLOBAL WORKPLACES, INC	MT LAUREL	\$7,500
CEO NASHUA, INC	NASHUA	\$8,840
ABBY OFFICE CENTERS, POYDRAS, INC	NEW ORLEANS ESUITE	\$3,478
ABBY OFFICE CENTERS, POYDRAS, INC	NEW ORLEANS ESUITE	\$125
BFP TOWER C CO. LLC: KPMG LLP	NYC APARTMENT (DAVID HUNTER)	\$8,500
HQ GLOBAL WORKPLACES, INC	PHOENIX EXECUTIVE	\$17,140
REGUS MANAGEMENT GROUP LLC	SACRAMENTO E-SUITE	\$6,338
REGUS MANAGEMENT GROUP LLC	SACRAMENTO- ROSEVILLE	\$7,378

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-3

Security deposits with public utilities, telephone companies, landlords, and others.

<u>Payee</u>	<u>Location</u>	<u>Net Book Value</u>
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\$401,793

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-5

Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.

<u>Description</u>	<u>Net Book Value</u>
PICTURES & ARTWORK	\$316,350
	<hr/> \$316,350

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-13

Stock and interests in incorporated and unincorporated business.

Entity

CASSAT CORPORATION

Description

EQUITY INVESTMENT IN
CORPORATION

Net Book Value

Undetermined

Specific Notes

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-16

Accounts receivable.

<u>Description</u>	<u>Net Book Value</u>
ACCOUNTS RECEIVABLE UNBILLED	\$161,503,248
ACCOUNTS RECEIVABLE BILLED	\$126,510,295
	\$288,013,543

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-18

Other Receivable Balances

<u>Name</u>	<u>Net Book Value</u>
RENT RECEIVABLE - MARSHALL & STEVENS, INC.	\$34,138
RENT RECEIVABLE - CELGENE CORPORATION	\$5,404
RENT RECEIVABLE - Au Bon Pain	\$1,729
TOTAL:	\$41,271

UNITED STATES BANKRUPTCY COURT

Case Number: 09-10691 (REG)

**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	BARENTS.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (12/1/2007); RENEW STATUS (MANUAL)
DOMAIN	BARINGPOINT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/15/2009); RENEW STATUS (AUTO)
DOMAIN	BARINGPOINTE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/15/2009); RENEW STATUS (AUTO)
DOMAIN	BARRENPOINT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/16/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGMETHODS.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (11/20/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.AT		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/6/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.BE		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (11/30/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/5/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.BZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/23/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.CA		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/5/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.CC*		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/30/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.CH		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/30/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.CN		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (3/27/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.CO.AT		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/6/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.CO.NZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/6/2009); RENEW STATUS (AUTO)

UNITED STATES BANKRUPTCY COURT

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**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	BEARINGPOINT.CO.UK		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/27/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (12/18/2009); RENEW STATUS (AUTO)
DOMAIN	BEARING-POINT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/15/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.COM.AU		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (10/3/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.COM.BR		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/5/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.COM.CN		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (1/5/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.COM.MX		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/6/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.COM.PR		EXPIRATION DATE (9/1/2009)
DOMAIN	BEARINGPOINT.COM.PT		EXPIRATION DATE (3/2/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.COM.RU		EXPIRATION DATE (9/16/1009)
DOMAIN	BEARINGPOINT.COM.SG		EXPIRATION DATE (9/24/2009)
DOMAIN	BEARINGPOINT.DE		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/6/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.DK		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/30/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.ES		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (11/15/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.EU		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (6/18/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.FI		EXPIRATION DATE (9/5/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.FR		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/29/2009); RENEW STATUS (AUTO)

UNITED STATES BANKRUPTCY COURT

Case Number: 09-10691 (REG)

**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	BEARINGPOINT.IE		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (7/25/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.INFO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/6/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.JOBS		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (10/17/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.JP		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/29/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.MOBI		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (6/26/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/30/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.NL		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/13/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.NO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (10/2/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.ORG.UK		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/30/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.RO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/27/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.RU		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/19/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.SE		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (12/22/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.TV		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/26/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINT.US		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (7/30/2009); RENEW STATUS (AUTO)

UNITED STATES BANKRUPTCY COURT

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**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	BEARINGPOINTCAREERS.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/22/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTCREATIVESERVICES.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/11/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/30/2009); RENEW STATUS (AUTO)
DOMAIN	BEARING-POINTE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/15/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTE.FI		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (9/4/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTINSTITUTE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/9/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTMUSIC.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (7/15/2009); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTS.INFO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/18/2010); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTS.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/18/2010); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTS.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/18/2010); RENEW STATUS (AUTO)
DOMAIN	BEARINGPOINTSUCKS.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (10/2/2009); RENEW STATUS (AUTO)
DOMAIN	BLUEPORCH.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/29/2009); RENEW STATUS (AUTO)
DOMAIN	BLUE-PORCH.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (11/12/2008); RENEW STATUS (AUTO)
DOMAIN	BLUEPORCH.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (11/12/2008); RENEW STATUS (AUTO)
DOMAIN	BSCDEV.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/23/2009); RENEW STATUS (AUTO)

UNITED STATES BANKRUPTCY COURT

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Exhibit B-22
Patents and Trademarks

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	BUSINESSEMPowered.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (7/21/2009); RENEW STATUS (AUTO)
DOMAIN	CLD41GD.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/8/2009)
DOMAIN	DELTAAGILITY.COM*		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (3/4/2009); RENEW STATUS (MANUAL)
DOMAIN	EXPLOREBEARINGPOINT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (6/4/2009); RENEW STATUS (AUTO)
DOMAIN	HIGHEREDBENCHMARKING.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/10/2009); RENEW STATUS (AUTO)
DOMAIN	HIGHEREDBENCHMARKING.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/10/2009); RENEW STATUS (AUTO)
DOMAIN	HIGHEREDUCATIONBENCHMARKING.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/10/2009); RENEW STATUS (AUTO)
DOMAIN	HIGHEREDUCATIONBENCHMARKING.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/10/2009); RENEW STATUS (AUTO)
DOMAIN	INSTITUTEFOREXECUTIVEINSIGHT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/9/2009); RENEW STATUS (AUTO)
DOMAIN	INSTITUTEFOREXECUTIVEINSIGHTS.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/9/2009); RENEW STATUS (AUTO)
DOMAIN	IPLLEDGEPROGRAM.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/30/2011); RENEW STATUS (AUTO)
DOMAIN	IPLLEDGEPROGRAM.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2011); RENEW STATUS (AUTO)
DOMAIN	IPLLEDGEPROGRAM.INFO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2011); RENEW STATUS (AUTO)
DOMAIN	IPLLEDGEPROGRAM.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2011); RENEW STATUS (AUTO)
DOMAIN	IPLLEDGEPROGRAM.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2011); RENEW STATUS (AUTO)
DOMAIN	IPLLEDGEPROGRAM.US		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/30/2011); RENEW STATUS (AUTO)

UNITED STATES BANKRUPTCY COURT

Case Number: 09-10691 (REG)

**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	ISOPLEDGE.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/30/2011); RENEW STATUS (AUTO)
DOMAIN	ISOPLEDGE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2011); RENEW STATUS (AUTO)
DOMAIN	ISOPLEDGE.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2011); RENEW STATUS (AUTO)
DOMAIN	ISOPLEDGE.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (5/31/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPP.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPP.INFO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPP.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPP.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPP.US		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/3/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPPROGRAM.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPPROGRAM.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPPROGRAM.INFO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPPROGRAM.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPPROGRAM.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPPROGRAM.US		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/3/2011); RENEW STATUS (AUTO)

UNITED STATES BANKRUPTCY COURT

Case Number: 09-10691 (REG)

**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	ISTOPPROGRAM.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPROGRAM.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPROGRAM.INFO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPROGRAM.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPROGRAM.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/1/2011); RENEW STATUS (AUTO)
DOMAIN	ISTOPPROGRAM.US		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (4/3/2011); RENEW STATUS (AUTO)
DOMAIN	JOINBEARINGPOINT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (7/8/2010); RENEW STATUS (AUTO)
DOMAIN	KSAAT.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (11/20/2009); RENEW STATUS (AUTO)
DOMAIN	METRIUS.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (8/13/2009); RENEW STATUS (AUTO)
DOMAIN	NEWTINKERSNEEDED.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (7/9/2010); RENEW STATUS (AUTO)
DOMAIN	PREVENTPROGRAM.BIZ		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/10/2011); RENEW STATUS (AUTO)
DOMAIN	PREVENTPROGRAM.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/11/2011); RENEW STATUS (AUTO)
DOMAIN	PREVENTPROGRAM.INFO		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/11/2011); RENEW STATUS (AUTO)
DOMAIN	PREVENTPROGRAM.NET		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/11/2011); RENEW STATUS (AUTO)
DOMAIN	PREVENTPROGRAM.ORG		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/11/2011); RENEW STATUS (AUTO)

UNITED STATES BANKRUPTCY COURT

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**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN	PREVENTPROGRAM.US		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (2/13/2011); RENEW STATUS (AUTO)
DOMAIN	PROVENCOURSE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (1/8/2010); RENEW STATUS (AUTO)
DOMAIN	VALUEVERGE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (1/8/2010); RENEW STATUS (AUTO)
DOMAIN	VALUEVERGE.COM		STATUS (REGISTERED (LOCKED)); EXPIRATION DATE (1/8/2009); RENEW STATUS (AUTO)
DOMAIN MODIFICATION - DNS UPDATE	BEARINGPOINT.COM.CN		STATUS (SUBMITTED); EXPIRATION DATE (1/5/2010); RENEW STATUS (N/A)
INTERNATIONAL PATENT APPLICATIONS	SYSTEM, METHOD AND SOFTWARE FOR A BUSINESS ACQUISITION MANAGEMENT SOLUTION	REGISTRATION NUMBER: U.S. 2007/011535	PROVISIONAL
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "A BRIDGE TO NOWHERE"	REGISTRATION NUMBER: PAU 3-360-911	EFFECTIVE DATE: SEPTEMBER 9, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "A NO STAR HOTEL IN DENVER"	REGISTRATION NUMBER: PAU 3-360-892	EFFECTIVE DATE: SEPTEMBER 15, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "FAKE IT 'TIL YOU MAKE IT"	REGISTRATION NUMBER: PAU 3-360-898	EFFECTIVE DATE: SEPTEMBER 15, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "FUNNY 'CAUSE IT'S TRUE"	REGISTRATION NUMBER: PAU 3-360-901	EFFECTIVE DATE: SEPTEMBER 15, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "NOBODY LIKES A TATTLE-MAIL"	REGISTRATION NUMBER: PAU 3-360-897	EFFECTIVE DATE: SEPTEMBER 9, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "PASSING ON THE Q"	REGISTRATION NUMBER: PAU 3-360-894	EFFECTIVE DATE: SEPTEMBER 15, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "PLEASE CALL ME (KEVIN)"	REGISTRATION NUMBER: PAU 3-360-906	EFFECTIVE DATE: SEPTEMBER 15, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "TAKE CARE (OF ME)"	REGISTRATION NUMBER: PAU 3-360-896	EFFECTIVE DATE: SEPTEMBER 9, 2008
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "THE SUSHI"	REGISTRATION NUMBER: PAU 3-360-889	EFFECTIVE DATE: SEPTEMBER 9, 2008

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**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
UNITED STATES COPYRIGHT REGISTRATIONS	AGGRIEVA TRAINING VIDEO: "YOU CAN'T SAIL IN JAIL"	REGISTRATION NUMBER: PAU 3-360-920	EFFECTIVE DATE: SEPTEMBER 15, 2008
UNITED STATES PATENT APPLICATIONS	COORDINATING ONE OR MORE SPONSORED PROMOTIONS PROGRAMS IN WHICH CARDHOLDERS USING GENERAL PURPOSE CARDS RECEIVE ONE OR MORE BENEFITS FOR PURCHASING SPONSORED ITEMS	REGISTRATION NUMBER: 10/079,734	
UNITED STATES PATENT APPLICATIONS	FACILITATING SOFTWARE ENGINEERING AND MANAGEMENT IN CONNECTION WITH A SOFTWARE DEVELOPMENT PROJECT ACCORDING TO A PROCESS THAT IS COMPLIANT WITH A QUALITATIVELY MEASURABLE STANDARD	REGISTRATION NUMBER: 20040093584	
UNITED STATES PATENT APPLICATIONS	MODULARIZED AUTOMATED TESTING OF AN INTERACTIVE APPLICATION	REGISTRATION NUMBER: 10/214,819	
UNITED STATES PATENT APPLICATIONS	MODULARIZED AUTOMATED TESTING OF INTERACTIVE APPLICATION	REGISTRATION NUMBER: 11/082,304	
UNITED STATES PATENT APPLICATIONS	SYSTEM AND METHOD FOR SEARCHING AMONG MULTIPLE ENTERPRISE APPLICATIONS	REGISTRATION NUMBER: 11/436,728	
UNITED STATES PATENT APPLICATIONS	SYSTEM, METHOD AND SOFTWARE FOR A BUSINESS ACQUISITION MANAGEMENT SOLUTION	REGISTRATION NUMBER: 60/800,565	
UNITED STATES PATENT REGISTRATIONS	METRICS-RELATED TESTING OF AN OPERATIONAL SUPPORT SYSTEM (OSS) OF AN INCUMBENT PROVIDER FOR COMPLIANCE WITH A REGULATORY SCHEME	REGISTRATION NUMBER: 6,636,585	
UNITED STATES PATENT REGISTRATIONS	TESTING AN OPERATIONAL SUPPORT SYSTEM (OSS) OF AN INCUMBENT PROVIDER FOR COMPLIANCE WITH A REGULATORY SCHEME	REGISTRATION NUMBER: 6,678,355	
UNITED STATES TRADEMARK REGISTRATIONS	CONFIGURE TO FIT	APPLICATION OR REGISTRATION NUMBER: 2552437; 2,552,436	

UNITED STATES BANKRUPTCY COURT

Case Number: 09-10691 (REG)

**Exhibit B-22
Patents and Trademarks**

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
UNITED STATES TRADEMARK REGISTRATIONS	CTF	APPLICATION OR REGISTRATION NUMBER: 2552438; 2,510,445	
UNITED STATES TRADEMARK REGISTRATIONS	CTF CONFIGURE TO FIT AND DESIGN	APPLICATION OR REGISTRATION NUMBER: 2,547,345; 2,547,346	
UNITED STATES TRADEMARK REGISTRATIONS	METRIUS	APPLICATION OR REGISTRATION NUMBER: 2,636,000	
UNITED STATES TRADEMARK REGISTRATIONS	PATH TO CONVERGENCE	APPLICATION OR REGISTRATION NUMBER: 2,634,870	
UNITED STATES TRADEMARK REGISTRATIONS	PMONLINE	APPLICATION OR REGISTRATION NUMBER: 2,880,472; 2,883,360	
UNITED STATES TRADEMARK REGISTRATIONS	POINT	APPLICATION OR REGISTRATION NUMBER: 2,749,423; 2,567,478	
UNITED STATES TRADEMARK REGISTRATIONS	QUICKSCAN	APPLICATION OR REGISTRATION NUMBER: 2,585,871	
UNITED STATES TRADEMARK REGISTRATIONS	R2I	APPLICATION OR REGISTRATION NUMBER: 2,547,347; 2,540,419; 2,576,004	
UNITED STATES TRADEMARK REGISTRATIONS	R2I RAPID RETURN ON INVESTMENT AND DESIGN	APPLICATION OR REGISTRATION NUMBER: 2,638,926; 2,642,270	

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-28

Office equipment, furnishings, and supplies.

<u>Category</u>	<u>Net Book Value</u>
COMPUTER EQUIPMENT	\$428,393
COMPUTER SOFTWARE	\$7,562,360
CONSTRUCTION IN PROGRESS	\$274,423
DELTEK PROJECT	\$38,636,814
EQUIPMENT	\$6,670,747
FURNITURE & FIXTURES	\$6,964,801
FURNITURE & FIXTURES FROM KPMG TRANSACTION	\$98,882
LEASEHOLD IMPROVEMENTS	\$15,038,926
MANAGED SERVICES SOFTWARE	\$607,406
TEXAS E-PORTAL (TOL)	\$14,014,562
Total:	\$90,297,313

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
INTEREST RECEIVABLE - INVESTMENT ACCOUNTS	\$147,642
OTHER RECEIVABLES - AMEX	\$308,015
PREPAID INSURANCE - AON	\$4,643,370
PREPAID INSURANCE - HARTFORD	\$162,958
PREPAID INSURANCE - LOCKTON	\$321,680
PREPAID INSURANCE - MARSH	\$6,514,769
PREPAID INSURANCE - MARSH CANADA	\$7,783
PREPAID INSURANCE - MINET (AON INVOICE)	\$1,667
PREPAID OTHER EXPENSES - AAMVA	\$1,800
PREPAID OTHER EXPENSES - ADR PARTNERS	\$50,000
PREPAID OTHER EXPENSES - ADVAMED	\$1,250
PREPAID OTHER EXPENSES - AGILQUEST	\$185,000
PREPAID OTHER EXPENSES - ALBERT LORD	\$3,333
PREPAID OTHER EXPENSES - ALIXPARTNERS, LLP	\$1,000,000
PREPAID OTHER EXPENSES - AMER SOCIETY OF MILITARY COMPTROLLERS	\$3,465
PREPAID OTHER EXPENSES - AMR RESEARCH	\$5,000
PREPAID OTHER EXPENSES - APQC	\$14,583
PREPAID OTHER EXPENSES - BAKER BOTTS	\$250,000
PREPAID OTHER EXPENSES - BARCLAYS CAPITAL	\$75,000
PREPAID OTHER EXPENSES - BETSY BERNARD	\$6,667
PREPAID OTHER EXPENSES - BRACEWELL & GIULIAN LLP	\$100,000
PREPAID OTHER EXPENSES - BRISK EDUCATION	\$1,583
PREPAID OTHER EXPENSES - CAREERXROADS	\$7,500
PREPAID OTHER EXPENSES - CARTUS COEP	\$1,446,518
PREPAID OTHER EXPENSES - CENTRAL BANKING PUBLICATIONS	\$6,146
PREPAID OTHER EXPENSES - CFO PUBLISHING CORP	\$13,500

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, Inc.

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Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID OTHER EXPENSES - CIGNA	\$391,307
PREPAID OTHER EXPENSES - COMPLINET LIMITED	\$12,295
PREPAID OTHER EXPENSES - CORPORATE EXECUTIVE BORAD	\$16,950
PREPAID OTHER EXPENSES - CVENT	\$4,086
PREPAID OTHER EXPENSES - DAVIS POLK & WARDELL	\$500,000
PREPAID OTHER EXPENSES - DIRECT EMPLOYERS ASSOC	\$12,500
PREPAID OTHER EXPENSES - DUNN & BRADSTREET	\$95,814
PREPAID OTHER EXPENSES - E HEALTH INITIATIVE	\$4,417
PREPAID OTHER EXPENSES - E REUBLIC	\$583
PREPAID OTHER EXPENSES - EDDIE R MUNSON	\$30,000
PREPAID OTHER EXPENSES - EDUCAUSE	\$1,030
PREPAID OTHER EXPENSES - EXPAT FEES	\$2,400
PREPAID OTHER EXPENSES - FISERV (FORMERLY WAUSAU)	\$343,000
PREPAID OTHER EXPENSES - FRAGOMEN	\$58,500
PREPAID OTHER EXPENSES - FXPRESS	\$18,671
PREPAID OTHER EXPENSES - FXPRESS CORPORATION	\$12,447
PREPAID OTHER EXPENSES - GALLAS NBD	\$46,500
PREPAID OTHER EXPENSES - GARTNER	\$43,208
PREPAID OTHER EXPENSES - HI TRUST	\$7,083
PREPAID OTHER EXPENSES - HIMSS ANALYTICS	\$22,000
PREPAID OTHER EXPENSES - INCENTIVE DEPOT	\$15,393
PREPAID OTHER EXPENSES - INDUSTRY ADVISORY BOARD	\$2,500
PREPAID OTHER EXPENSES - INFOUSA	\$4,413
PREPAID OTHER EXPENSES - INTERGRATED JUSTICE INFO SYSTEMS	\$292
PREPAID OTHER EXPENSES - INT'L SOS	\$9,770
PREPAID OTHER EXPENSES - ITSMA	\$5,000
PREPAID OTHER EXPENSES - J TERRY STRANGE	\$20,000

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, Inc.

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Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID OTHER EXPENSES - JILL KANIN-LOVERS	\$13,333
PREPAID OTHER EXPENSES - KENNEDY INFORMATION	\$3,695
PREPAID OTHER EXPENSES - LOCKTON COMPNAY	\$53,310
PREPAID OTHER EXPENSES - LUMENOS	\$130,022
PREPAID OTHER EXPENSES - MARINE CORP ASSOC	\$5,000
PREPAID OTHER EXPENSES - MARK MONITOR	\$22,500
PREPAID OTHER EXPENSES - MARKS ADR LLC	\$37,158
PREPAID OTHER EXPENSES - MCGRAW-HILL COMPANY	\$4,442
PREPAID OTHER EXPENSES - MCKOOL SMITH RETAINER	\$100,000
PREPAID OTHER EXPENSES - MICROSOFT	\$1,100,161
PREPAID OTHER EXPENSES - MOODY'S INVESTMENT	\$20,000
PREPAID OTHER EXPENSES - NCOIC	\$10,417
PREPAID OTHER EXPENSES - NCURA	\$4,167
PREPAID OTHER EXPENSES - NINTH HOUSE	\$17,875
PREPAID OTHER EXPENSES - NUSACC	\$4,167
PREPAID OTHER EXPENSES - ORACLE	\$110,294
PREPAID OTHER EXPENSES - PRE-PAID TSA	\$346,913
PREPAID OTHER EXPENSES - S FLEISCHER	\$20,000
PREPAID OTHER EXPENSES - SECURITY SERVICES & TEC	\$178
PREPAID OTHER EXPENSES - STANDARD AND POOR'S	\$8,564
PREPAID OTHER EXPENSES - STRATEGIC COMMUNICATION	\$11,813
PREPAID OTHER EXPENSES - SUSPENSE EM MEDEX GLOBAL	\$2,282
PREPAID OTHER EXPENSES - SUSPENSE EM XN FINANCIAL SERVICES	\$4,007
PREPAID OTHER EXPENSES - TEXAS ON-LINE	\$933,823
PREPAID OTHER EXPENSES - THOMSON	\$27,899
PREPAID OTHER EXPENSES - VARIOUS	\$19,035
PREPAID OTHER EXPENSES - VOCUS	\$16,161

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID OTHER EXPENSES - WARGO AND FRENCH RETAINER	\$75,000
PREPAID OTHER EXPENSES - WEIL GOTSHAL & MANGES LLP	\$750,000
PREPAID OTHER EXPENSES - WOLFGANG KEMNA	\$20,000
PREPAID PRODUCT MAINTENANCE - ADVANCED PRESENTATION PRODUCTS	\$2,884
PREPAID PRODUCT MAINTENANCE - ALARM POINT SYSTEMS	\$4,264
PREPAID PRODUCT MAINTENANCE - APPLICATION SECURITY	\$19,800
PREPAID PRODUCT MAINTENANCE - ATLASSAIN	\$2,625
PREPAID PRODUCT MAINTENANCE - AUDIMATION SERVICES	\$7,646
PREPAID PRODUCT MAINTENANCE - BEA SYSTEMS	\$2,100
PREPAID PRODUCT MAINTENANCE - BMC SOFTWARE	\$46,676
PREPAID PRODUCT MAINTENANCE - CISCO	\$1,000
PREPAID PRODUCT MAINTENANCE - CISCO SMARTNET	\$950,488
PREPAID PRODUCT MAINTENANCE - CITRIX SYSTEMS	\$1,875
PREPAID PRODUCT MAINTENANCE - COKINETIC	\$22,500
PREPAID PRODUCT MAINTENANCE - DIGITE	\$12,500
PREPAID PRODUCT MAINTENANCE - EMC CORP	\$263,948
PREPAID PRODUCT MAINTENANCE - EQUANT	\$46,400
PREPAID PRODUCT MAINTENANCE - GLIFFY	\$3,667
PREPAID PRODUCT MAINTENANCE - HEWLETT PACKARD	\$57,034
PREPAID PRODUCT MAINTENANCE - IGNITE	\$144,480
PREPAID PRODUCT MAINTENANCE - INFORMATICA	\$42,319
PREPAID PRODUCT MAINTENANCE - INFOSPECTRUM	\$66,293
PREPAID PRODUCT MAINTENANCE - INFOSPECTRUM CONSULTING	\$50,104
PREPAID PRODUCT MAINTENANCE - INSIGHT	\$33,981
PREPAID PRODUCT MAINTENANCE - INSITE	\$839
PREPAID PRODUCT MAINTENANCE - INTEGRIFY	\$6,810

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, Inc.

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Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID PRODUCT MAINTENANCE - KPMG LLP	\$58,333
PREPAID PRODUCT MAINTENANCE - LEE TECHNOLOGIES	\$6,677
PREPAID PRODUCT MAINTENANCE - MARSH	\$1,088
PREPAID PRODUCT MAINTENANCE - MCAFEE	\$5,642
PREPAID PRODUCT MAINTENANCE - MICRO FOCUS	\$305
PREPAID PRODUCT MAINTENANCE - MICROSOFT	\$29,278
PREPAID PRODUCT MAINTENANCE - MICROSTRATEGY	\$387,000
PREPAID PRODUCT MAINTENANCE - MINDJET	\$15,975
PREPAID PRODUCT MAINTENANCE - ORACLE	\$539,755
PREPAID PRODUCT MAINTENANCE - ORANGE BUSINESS	\$38,249
PREPAID PRODUCT MAINTENANCE - ORANGE BUSINESS SERVICES	\$73,113
PREPAID PRODUCT MAINTENANCE - P80127919 NET IQ	\$28,391
PREPAID PRODUCT MAINTENANCE - P80127919 VERISIGN INC	\$2,758
PREPAID PRODUCT MAINTENANCE - PLATEAU	\$4,200
PREPAID PRODUCT MAINTENANCE - PLATEAU SYSTEMS	\$3,344
PREPAID PRODUCT MAINTENANCE - QUALYS	\$31,464
PREPAID PRODUCT MAINTENANCE - QUEST SOFTWARE	\$12,100
PREPAID PRODUCT MAINTENANCE - RSA SECURITY	\$33,075
PREPAID PRODUCT MAINTENANCE - SAP AMERICA	\$19,688
PREPAID PRODUCT MAINTENANCE - SERENA SOFTWARE	\$6,315
PREPAID PRODUCT MAINTENANCE - SHAVLIK	\$3,333
PREPAID PRODUCT MAINTENANCE - SOFTWARE AG	\$67,500
PREPAID PRODUCT MAINTENANCE - SOFTWARE SPECTRUM	\$5,685
PREPAID PRODUCT MAINTENANCE - SOFTWARE SPECTRUM (INSIGHT)	\$163,930
PREPAID PRODUCT MAINTENANCE - SOLARWINDS	\$593
PREPAID PRODUCT MAINTENANCE - SUN MICROSYSTEMS	\$55,874

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID PRODUCT MAINTENANCE - SYMANTEC	\$7,124
PREPAID PRODUCT MAINTENANCE - TAXCIENT	\$2,833
PREPAID PRODUCT MAINTENANCE - TECHNOLOGY PATHWAYS	\$585
PREPAID PRODUCT MAINTENANCE - VERICEPT	\$90,081
PREPAID PRODUCT MAINTENANCE - VERISIGN INC	\$14,814
PREPAID PRODUCT MAINTENANCE - VIGNETTE	\$42,997
PREPAID PRODUCT MAINTENANCE - VOLPSHEILD	\$4,199
PREPAID PRODUCT MAINTENANCE - WEBSense	\$146,665
PREPAID RENT - ALBANY	\$5,695
PREPAID RENT - ALEXANDRIA	\$106,817
PREPAID RENT - ATLANTA PERIMETER	\$57,354
PREPAID RENT - ATLANTA SHARED SERVICES	\$53,813
PREPAID RENT - ATLANTA SUITE 600 (GARDENS) (KPMG)	\$55,241
PREPAID RENT - AUSTIN	\$39,206
PREPAID RENT - BERMUDA	\$3,052
PREPAID RENT - BOSTON (KPMG)	\$101,556
PREPAID RENT - CENTURY CITY LA (KPMG)	\$11,141
PREPAID RENT - CHANTILLY	\$13,812
PREPAID RENT - CHARLOTTE	\$10,830
PREPAID RENT - CHICAGO (KPMG)	\$3,640
PREPAID RENT - CHICAGO O'HARE	\$111,961
PREPAID RENT - CLEVELAND	\$7,018
PREPAID RENT - CLEVELAND SHARED (KPMG)	\$24,827
PREPAID RENT - COLUMBUS	\$4,828
PREPAID RENT - COLUMBUS SHARED (KPMG)	\$8,423
PREPAID RENT - D. HUNTER NYC APT JUL-MAY09	\$42,500
PREPAID RENT - DAHLGREN	\$7,405

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID RENT - DAHLGREN STORAGE	\$114
PREPAID RENT - DAYTON	\$60,934
PREPAID RENT - DC 2001 M (KPMG)	\$28,272
PREPAID RENT - DC 80 M	\$55,579
PREPAID RENT - FIDDLERS GREEN 6399	\$60,460
PREPAID RENT - FIDDLERS GREEN 6501	\$27,731
PREPAID RENT - FORT MEADE	\$19,514
PREPAID RENT - FOXBORO	\$71,162
PREPAID RENT - GLEN ALLEN	\$3,564
PREPAID RENT - GREENWICH	\$59,272
PREPAID RENT - HARRISBURG	\$16,376
PREPAID RENT - HARTFORD	\$8,829
PREPAID RENT - HARTFORD SHARED (KPMG)	\$5,092
PREPAID RENT - HATTIESBURG	\$30,004
PREPAID RENT - HOUSTON	\$8,997
PREPAID RENT - INDIANAPOLIS	\$6,242
PREPAID RENT - LAS COLINAS	\$70,006
PREPAID RENT - LEXINGTON PARK PAX	\$15,000
PREPAID RENT - LIBERTY CORNER	\$172,153
PREPAID RENT - LONG ISLAND (KPMG)	\$10,207
PREPAID RENT - LOS ANGELES (KPMG)	\$46,458
PREPAID RENT - MCLEAN 8200 GREENSBORO	\$22,159
PREPAID RENT - MCLEAN 8260 GREENSBORO	\$35,088
PREPAID RENT - MIAMI	\$3,629
PREPAID RENT - MINNEAPOLIS (KPMG)	\$24,330
PREPAID RENT - NASHUA	\$11,723
PREPAID RENT - NEW CARROLLTON	\$6,444

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID RENT - NEW ORLEANS E-SUITE	\$3,767
PREPAID RENT - NEW YORK	\$176,470
PREPAID RENT - NEW YORK 757 THIRD AVE (KPMG)	\$174,822
PREPAID RENT - O'FALLON	\$12,335
PREPAID RENT - OKLAHOMA CITY	\$2,411
PREPAID RENT - ORANGE COUNTY (KPMG)	\$29,625
PREPAID RENT - PANAMA CITY	\$2,270
PREPAID RENT - PENSACOLA	\$8,718
PREPAID RENT - PHOENIX EXECUTIVE	\$9,525
PREPAID RENT - QATAR	\$43,285
PREPAID RENT - RADNOR 1	\$106,202
PREPAID RENT - RADNOR 2	\$217,667
PREPAID RENT - RALEIGH	\$3,726
PREPAID RENT - REDMOND	\$13,343
PREPAID RENT - REDWOOD CITY	\$24,521
PREPAID RENT - SACRAMENTO EXECUTIVE	\$6,858
PREPAID RENT - SAN ANTONIO	\$11,812
PREPAID RENT - SAN DIEGO	\$4,026
PREPAID RENT - SAN DIEGO SHARED (KPMG)	\$13,025
PREPAID RENT - SAN JOSE SOFTLINE	\$118,661
PREPAID RENT - SILICON VALLEY (KPMG)	\$104,556
PREPAID RENT - SPRINGFIELD	\$96,368
PREPAID RENT - ST. PAUL	\$5,968
PREPAID RENT - STAMFORD (KPMG)	\$68,737
PREPAID RENT - TALLAHASSEE 2	\$28,635
PREPAID RENT - TYSONS SOLUTION CENTER (KPMG)	\$77,463
PREPAID RENT - TYSONS TOWER	\$562,941

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID RENT - VIRGINIA BEACH	\$4,996
PREPAID RENT - WARREN	\$16,040
	<u>\$28,022,035</u>

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
						\$407,324,602	Undetermined
Subtotal (Total of this page)							
Total (Use only last page)						\$407,324,602	Undetermined

4 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
CISCO SYSTEMS CAPITAL CORPORATION	170 WEST TASMAN DRIVE	SAN JOSE CA, 95134		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
DE LAGE LANDEN FINANCIAL SERVICES CORPORATION	1111 OLD EAGLE SCHOOL ROAD	WAYNE PA, 19087		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
GENERAL ELECTRIC CAPITAL CORPORATION – TRADE PAYABLES SERVICES DIVISION	10 RIVERVIEW DRIVE	DANBURY CT, 06810		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
GENERAL ELECTRIC CAPITAL CORPORATION – TRADE PAYABLES SERVICES DIVISION	10 RIVERVIEW DRIVE	DANBURY CT, 06810		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	420 MOUNTAIN AVENUE	MURRAY NJ, 07974		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10005		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim Amount</u>
<u>Specific Notes</u>					\$0

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

§ continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-1

Employees Holding Unsecured Priority Claims

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0
						\$0

Specific Notes

The Debtors believe that all of the employee claims entitled to priority under the Bankruptcy Code will be paid pursuant to certain first day orders that authorized the payment of such claims.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
CALIFORNIA BOARD OF EQUALIZATION	P O BOX 188268	SACRAMENTO, CA 95818-0268	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CALIFORNIA FRANCHISE TAX BOARD	P O BOX 942867	SACRAMENTO, CA 94267-0031	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CARROLLTON-FARMERS BRANCH I S D, CARROLLTON, TX	P O BOX 110611	CARROLLTON, TX 75011-6011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF ALEXANDRIA, VA	REVENUE ADMINISTRATION DIVISION, DEPARTMENT OF FINANCE, P O BOX 178	ALEXANDRIA, VA 22313-1500	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF ALLENTOWN, PA	TAX & UTILITY SYSTEMS, 215 CITY HALL, 435 HAMILTON STREET	ALLENTOWN, PA 18101-1699	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF ATLANTA, GA	CITY HALL SOUTH, 55 TRINITY AVE. S.W.	ATLANTA, GA 30303-0317	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF BELLEVUE, WA	POLICE DEPT-CRIME PREVENTION UNIT, PO BOX 90012	BELLEVUE, WA 98009-9012	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF CHICAGO, IL	OFFICE OF CITY COMPTROLLER, ROOM 501 CITY HALL, 121 N LASALLE STREET	CHICAGO, IL 60602	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF COLUMBUS, OH	DEPARTMENT L 1695, COLUMBUS INCOME TAX DIVISION	COLUMBUS, OH 43260-1695	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF COSTA MESA, CA	TREASURY MANAGEMENT SYSTEM, P O BOX 1200	COSTA MESA, CA 92628-1200	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF HARRISBURG, PA	CAPITAL TAX COLLECTION BUREAU, HARRISBURG DIVISION, P O BOX 60547	HARRISBURG, PA 17106-0547	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF HARRISBURG, PA	TAX AND ENFORCEMENT OFFICE, MARTIN LUTHER KING JR., CITY GOVERNMENT CENTER, STE 305A	HARRISBURG, PA 17101-1680	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF HARTFORD, CT	PO BOX 2719	HARTFORD, CT 06146-2719	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF HELENA, MT	ATTN ACCOUNTING DIVISION, 316 NORTH PARK AVENUE	HELENA, MT 59623	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF HUNTSVILLE, AL	P O BOX 040003	HUNTSVILLE, AL 35804-1003	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF IRVING, TX	825 W IRVING BLVD	IRVING, TX 75060	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF JACKSONVILLE, FL	MIKE HOGAN TAX COLLECTOR, 231 E FORSYTH STREET ROOM 130	JACKSONVILLE, FL 32202-3370	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF LOS ANGELES, CA	201 N. FIGUEROA STREET	LOS ANGELES, CA 90012	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF LOS ANGELES, CA	TAX & PERMIT DIVISION, P O BOX 60128	LOS ANGELES, CA 90060-0128	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF LOUISVILLE, KY	P O BOX 70400	LOUISVILLE, KY 40270-0400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
CITY OF MEMPHIS, TN	CITY TREASURERS OFFICE, 125 NORTH MAIN STREET SUITE 375	MEMPHIS, TN 38103-2080	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF MIAMI, MIAMI, FL	P.O. BOX 025441	MIAMI, FL 33102-5441	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF MILWAUKEE, WI	WAYNE F WHITTOW, CITY TREASURER, BOX 78776	MILWAUKEE, WI 53278-0776	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF MOUNTAIN VIEW, CA	500 CASTRO STREET	MOUNTAIN VIEW, CA 94041	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF NEW ORLEANS, LA	P O BOX 60047	NEW ORLEANS, LA 70160-0047	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF NEW YORK, NY	DEPARTMENT OF FINANCE, P O BOX 5150,	KINGSTON, NY 12402-5150	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF OAKLAND, CA	BUSINESS TAX SECTION, 250 FRANK H. OGAWA PLAZA, SUITE 1320	OAKLAND, CA 94612	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF PENSACOLA, FL	PO BOX 12910	PENSACOLA, FL 32521	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF PHILADELPHIA, PA	DEPARTMENT OF REVENUE, PO BOX 8040	PHILADELPHIA, PA 19101-8040	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF PHOENIX, AZ	CITY OF PHOENIX, ARIZONA, P O BOX 2005	PHOENIX, AZ 85001-2005	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF PHOENIX, AZ	POLICE DEPARTMENT, P.O. BOX 52681	PHOENIX, AZ 85072-2681	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF PITTSBURGH, PA	P.O. BOX 400031-W	PITTSBURGH, PA 15268-0131	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF PORTLAND, OR	1900 S.W. 4TH. AVE., STE. 40, BUREAU OF LICENSES	PORTLAND, OR 97201-5304	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF REDWOOD CITY, FRESNO, CA	BUSINESS LICENSE PROCESSING CTR, P O BOX 37947	FRESNO, CA 93729-7947	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF ROSEVILLE, ROSEVILLE, CA	DEPT OF FINANCE & LICENSING, 311 VEMON STREET	ROSEVILLE, CA 95678	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF SACRAMENTO, CA	915 I ST., CITY HALL ROOM #104	SACRAMENTO, CA 95814-2616	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF SAN DIEGO, CA	CITY OF SAN DIEGO, P.O. BOX 121536	SAN DIEGO, CA 92112	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF SAN FRANCISCO, CA	PO BOX 7425	SAN FRANCISCO, CA 94120-4426	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF SEATTLE, WA	600-4TH AVE. ROOM 103	SEATTLE, WA 98104-1893	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF STAMFORD, STAMFORD, CT	COLLECTOR OF TAXES, P.O. BOX 50	STAMFORD, CT 06904-0050	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF TACOMA, WA	TACOMA PUBLIC UTILITIES, P.O. BOX 11010	TACOMA, WA 98411-1010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF TROY, MI	500 WEST BIG BEAVER ROAD	TROY, MI 48084-5285	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
CITY OF VIRGINIA BEACH, VA	JENNIFER K ROMIG BILL#04024744775, JOHN T ATKINSON TREASURER, 2401 COURTHOUSE DRIVE BUILDING 1	VIRGINIA BEACH, VA 23456-9018	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF WILMINGTON, DE	EARNED INCOME TAX DIVISION, ROOM 535, CITY- COUNTY BLDG., 800 FRENCH STREET	WILMINGTON, DE 19801-3537	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COMMISSIONER OF REVENUE SERVICES, CONNECTICUT	STATE OF CT DEPT OF REVENUE, PO BOX 2980	HARTFORD, CT 06104-2980	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COMMONWEALTH OF MASSACHUSETTS	DIVISION OF INSURANCE, 470 ATLANTIC AVENUE	BOSTON, MA 2210	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COMMONWEALTH OF PENNSYLVANIA	DEPARTMENT OF REVENUE, DEPARTMENT 280415	HARRISBURG, PA 17128-0415	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COMMONWEALTH OF VIRGINIA	DEPT OF PROFESSIONAL AND OCCUPATIONAL, REGULATION, P O BOX 26792	RICHMOND, VA 23261	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COMPROLLER OF PUBLIC ACCOUNTS, AUSTIN, TX	111 E 17TH ST, LBJ STATE OFFICE BUILDING	AUSTIN, TX 78774-0100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF ANNE ARUNDEL, BALTIMORE, MD	OFFICE OF BUDGET & FINANCE, PO BOX 17492	BALTIMORE, MD 21297-0476	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF ARAPAHOE, LITTLETON, CO	PO BOX 571	LITTLETON, CO 80160-0571	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF ARLINGTON, ARLINGTON, VA	1425 NORTH COURTHOUSE ROAD	ARLINGTON, VA 22202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF BAY, PANAMA CITY, FL	P O BOX 2285	PANAMA CITY, FL 32402	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF BEXAR, SAN ANTONIO, TX	SYLVIA S ROMA CPA, P O BOX 839950	SAN ANTONIO, TX 78283-3950	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF CUYAHOGA COUNTY, CLEVELAND, OH	P O BOX 94541	CLEVELAND, OH 44101-4541	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF DALLAS, DALLAS, TX	TAX ASSESSOR-COLLECTOR, P O BOX 620088	DALLAS, TX 75262-0088	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF DEKALB, DECATUR, GA	DIVISION OF INTERNAL AUDIT AND LICENSING, P O BOX 100020	DECATUR, GA 30031-7020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF DEKALB, DECATUR, GA	COLLECTIONS DIVISION, P O BOX 100004	DECATUR, GA 30031-7004	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF ESCAMBIA, PENSACOLA, FL	P O BOX 1312	PENSACOLA, FL 32591-1312	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF FAIRFAX, ANNANDALE, VA	DEPT OF TAX ADMINISTRATION, P O BOX 10203	FAIRFAX, VA 22035-0203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF FORREST, HATTIESBURG, MS	P O BOX 1689, ATTN DELBERT W DEARMAN	HATTIESBURG, MS 39403	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF FRANKLIN, COLUMBUS, OH	EDWARD LEONARD, TREASURER, 373 SOUTH HIGH STREET, 17TH FLOOR	COLUMBUS, OH 43215-6306	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
COUNTY OF FULTON, ATLANTA, GA	PO BOX 15052	ATLANTA, GA 30348-5052	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF HARRIS, HOUSTON, TX	TAX ASSESSOR-COLLECTOR, P O BOX 4622	HOUSTON, TX 77210-4622	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF HENRICO VIRGINIA, RICHMOND, VA	DEPARTMENT OF FINANCE, P O BOX 27032	RICHMOND, VA 23273-7032	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF KING GEORGE, KING GEORGE, VA	COMMISSIONER OF REVENUE, 10459 COURTHOUSE DRIVE, SUITE 101	KING GEORGE, VA 22485-3862	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF KING, SEATTLE, WA	KING COUNTY WASHINGTON, ROOM 600 - 500 FOURTH AVENUE	SEATTLE, WA 98104-2387	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF LEON, TALLAHASSEE, FL	P O BOX 1835	TALLAHASSEE, FL 32303-1835	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF LOS ANGELES, LOS ANGELES, CA	P O BOX 54027	LOS ANGELES, CA 90054-0027	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF MARION, INDIANAPOLIS, IN	1060 CITY-COUNTY BLDG.	INDIANAPOLIS, IN 46204	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF MECKLENBURG, CHARLOTTE, NC	TAX COLLECTOR, P O BOX 32247	CHARLOTTE, NC 28232-2247	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF MIAMI DADE, MIAMI, FL	140 W FLAGLER STREET 14TH FLOOR	MIAMI, FL 33130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF MONTGOMERY, DAYTON, OH	CAROLYN RICE - TREASURER, 451 WEST THIRD STREET	DAYTON, OH 45422-0476	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF OKLAHOMA, OKLAHOMA CITY, OK	P O BOX 268875	OKLAHOMA CITY, OK 73126- 8875	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF ORANGE COUNTY, SANTA ANA, CA	PO BOX 1982	SANTA ANA, CA 92702	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF PLACER, AUBURN, CA	P O BOX 7790	AUBURN, CA 95604-7790	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF PRINCE GEORGES, BALTIMORE, MD	TREASURY DIVISION, P O BOX 1700	UPPER MARLBORO, MD 20772- 1700	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF RICHLAND, COLUMBIA, SC	P O BOX 8028	COLUMBIA, SC 29202-8028	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF SACRAMENTO, SACRAMENTO, CA	700 H STREET ROOM 1710	SACRAMENTO, CA 95814-1215	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF SAN DIEGO, SAN DIEGO, CA	1600 PACIFIC HIGHWAY, ROOM 152	SAN DIEGO, CA 92101	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF SAN MATEO, REDWOOD CITY, CA	TAX COLLECTOR, 555 COUNTY CENTER, 1ST FLOOR	REDWOOD CITY, CA 94063	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF SHELBY, MEMPHIS, TN	TRUSTEE, P O BOX 2751	MEMPHIS, TN 38101-2751	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF ST MARYS, LEONARDTOWN, MD	P O BOX 642	LEONARDTOWN, MD 20650	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF TRAVIS, AUSTIN, TX	TRAVIS COUNTY TAX COLLECTOR, P O BOX 970	AUSTIN, TX 78767-0970	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COUNTY OF WAKE, CHARLOTTE, NC	P O BOX 96084	CHARLOTTE, NC 28296-0084	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
DISTRICT OF COLUMBIA, WASHINGTON DC	DC TREASURER, GOVERNMENT OF DISTRICT OF COLUMBIA, PO BOX 96020	WASHINGTON, DC 20090-6020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
FRANCHISE TAX BOARD, CALIFORNIA	P O BOX 942867	SACRAMENTO, CA 94267-2021	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
GOVERNMENT OF THE DISTRICT OF COLUMBIA	DEPT OF CONS. & REGULATORY AFFAIRS, LICENSE AND CERTIFICATION DIVISION, P O BOX 36200	WASHINGTON, DC 20031-7200	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
INTERNAL REVENUE SERVICE	165 PASSAIC AVENUE, ATTN: MS. EDWARDS/2018	FAIRFIELD, NJ 07004-3586	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
MICHIGAN DEPT OF TREASURY	PO BOX 30199	LANSING, MI 48909-7699	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
NEW MEXICO TAXATION & REVENUE DEPARTMENT	PO BOX 25122	SANTA FE, NM 87504-5122	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
NYC DEPT OF FINANCE, NEW YORK	PO BOX 3917, CHURCH ST STATION	NEW YORK, NY 10008	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
RADNOR PENNSYLVANIA TOWNSHIP	P O BOX 155	WAYNE, PA 19087-0155	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE BOARD OF EQUALIZATION, CALIFORNIA	P.O. BOX 942879, CASHIER UNIT GENERAL CHECKING	SACRAMENTO, CA 94279-0013	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE COMPTROLLER (TEXAS)	P.O. BOX 13528, PROPERTY TAX DEPT.	AUSTIN, TX 78711-3528	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF ALABAMA	DEPT OF INDUSTRIAL RELATIONS, UNEMPLOYMENT COMPENSATION AGENCY, 649 MONROE STREET	MONTGOMERY, AL 36131-4420	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF ARIZONA	1600 WEST MONROE	PHOENIX, AZ 85007-2650	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF ARKANSAS	DEPT. OF FINANCE AND ADMIN., P.O. BOX 3861	LITTLE ROCK, AR 72203-3861	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF CALIFORNIA	450 N STREET, P.O. BOX 942879	SACRAMENTO, CA 94279-0001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF COLORADO	1375 SHERMAN STREET	DENVER, CO 80261	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF CONNECTICUT	P O BOX 30992, FLEET BANK-CSPPU, 040707829 MICHAEL FRIGO	HARTFORD, CT 06150-0992	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF DELAWARE	PO BOX 2340	WILMINGTON, DE 19899-2340	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF GEORGIA	DEPARTMENT OF REVENUE, P O BOX 740317	ATLANTA, GA 30374-0317	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF ILLINOIS	9730 S WESTERN AVE, ATTN FIELD COLLECTION, DIVISION RM 304	EVERGREEN PARK, IL 60805-2876	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF INDIANA	P O BOX 7097	INDIANAPOLIS, IN 46207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF KANSAS	SALES & EXCISE TAX, 915 SW HARRISON STREET	TOPEKA, KS 66625	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF KENTUCKY	CAPITOL BLDG, RM 154, 700 CAPITOL AVENUE	FRANKFORT, KY 40601	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF LOUISIANA	DEPARTMENT OF REVENUE, P O BOX 91017	BATON ROUGE, LA 70821-9017	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
STATE OF MARYLAND	DEPARTMENT OF LABOR LICENSING, AND REGULATION, 1100 N EUTAW STREET	BALTIMORE, MD 21201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF MICHIGAN	MICHIGAN UNEMPLOYMENT AGENCY, 7319 WOODWARD AVENUE	DETROIT, MI 48202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF MINNESOTA	PO BOX 64652	SAINT PAUL, MN 55164-0652	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF MISSISSIPPI	PO BOX 1033	JACKSON, MS 39215	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF NEBRASKA	P O BOX 98923	LINCOLN, NE 68509-8923	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF NEVADA	1665 HOT SPRINGS RD. #155, DEPARTMENT OF BUSINESS AND, INDUSTRY	CARSON CITY, NV 89706-0663	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF NEW HAMPSHIRE	STATE HOUSE ROOM 204	CONCORD, NH 03301-4989	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF NEW JERSEY	GROSS INCOME TAX, P O BOX 278	TRENTON, NJ 08646-0248	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF NEW YORK	UNITED STATES TREASURY	HOLTSVILLE, NY 501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF NORTH CAROLINA	PO BOX 25000	RALEIGH, NC 27640	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF OHIO	77 S HIGH STREET, 18TH FLOOR, ACCOUNTANCY BOARD	COLUMBUS, OH 43266-0301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF OKLAHOMA	INCOME TAX FORMS, 511 N E 31ST ST	OKLAHOMA CITY, OK 73105	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF OREGON	DEPARTMENT OF REVENUE, P O BOX 14800	SALEM, OR 97309	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF RHODE ISLAND	DIVISION OF TAXATION, ONE CAPITOL HILL, SUITE 4	PROVIDENCE, RI 02908-5802	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF SOUTH CAROLINA	SECRETARY OF STATES OFFICE, EDGAR BROWN BUILDING, 1205 PENDLETON STREET SUITE 525	COLUMBIA, SC 29201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF TENNESSEE	LEGAL OFFICE, 312 8TH AVENUE NORTH 27TH FLOOR	NASHVILLE, TN 37243	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF TEXAS	DEPT OF INFORMATION RESOURCES, P O BOX 13564	AUSTIN, TX 78711	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF UTAH	160 EAST 300 SOUTH	SALT LAKE CITY, UT 84134-0100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF VERMONT	DEPARTMENT OF TAXES, P O BOX 547	MONTPELIER, VT 05601-0547	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF VIRGINIA	DEPARTMENT OF TAXATION, P O BOX 1777	RICHMOND, VA 23214-1777	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF WASHINGTON	DEPARTMENT OF REVENUE, P O BOX 34054	SEATTLE, WA 98124-1054	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF WEST VIRGINIA	PUR DIV STATE CAPITOL COMPLEX, 2019 WASHINGTON ST E	CHARLESTON, WV 25305-0130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
TOWN OF FOXBOROUGH, MA	40 SOUTH STREET	FOXBOROUGH, MA 2035	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
TOWN OF GREENWICH, CT	TAX COLLECTOR, P O BOX 3002	GREENWICH, CT 06836-3002	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
UNITED STATES TREASURY	INTERNAL REVENUE SERVICE	AUSTIN, TX 73301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
VIRGIN ISLANDS BUREAU OF INTERNAL REVENUE	REVENUE, 9601 ESTATE THOMAS	ST THOMAS, VI 802	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
WISCONSIN, STATE OF	DEPARTMENT OF REVENUE, P O BOX 8902	MADISON, WI 53708	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO. See Schedule F-1 immediately following Schedule F		Unsecured Debt	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$697,927,307
ACCOUNT NO. See Schedule F-2 immediately following Schedule F		Trade Payables	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$36,180,391
ACCOUNT NO. See Schedule F-3 immediately following Schedule F		Litigation	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$0
ACCOUNT NO. See Schedule F-4 immediately following Schedule F		Deferred Compensation	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$277,479
ACCOUNT NO. See Schedule F-5 immediately following Schedule F		Other	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>	\$29,112,123
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

Specific Notes

56 total continuation sheets attached

Total

\$763,497,300

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-1

Unsecured Debt

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim</u>
THE BANK OF NEW YORK (TRUSTEE)	ATTENTION: CORPORATION TRUST DIVISION - CORPORATE FINANCE UNIT 101 BARCLAY STREET, 8W	NEW YORK, NY, 10286	\$250,000,000 2.5% SERIES A CONVERTIBLE SUBORDINATED	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$251,436,786
THE BANK OF NEW YORK (TRUSTEE)	ATTENTION: CORPORATION TRUST DIVISION - CORPORATE FINANCE UNIT 101 BARCLAY STREET, 8W	NEW YORK, NY, 10286	\$200,000,000 5.0% CONVERTIBLE SENIOR SUBORDINATED	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$203,426,388
THE BANK OF NEW YORK (TRUSTEE)	ATTENTION: CORPORATION TRUST DIVISION - CORPORATE FINANCE UNIT 101 BARCLAY STREET, 8W	NEW YORK, NY, 10286	\$200,000,000 2.75% SERIES B SUBORDINATED DEBENTURE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$201,416,095
FRIEDMAN FLEISHCER & LOWE CAPITAL PARTNERS II, L.P.	C/O FRIEDMAN FLEISCHER & LOWE, LLC ONE MARITIME PLAZA, SUITE 1000	SAN FRANCISCO, CA, 94111	\$40,000,000 0.5% CONVERTIBLE SENIOR SUBORDINATED D	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$37,886,652
FFL PARALLEL FUND II, L.P.	C/O FRIEDMAN FLEISCHER & LOWE, LLC ONE MARITIME PLAZA, SUITE 1000	SAN FRANCISCO, CA, 94111	\$40,000,000 0.5% CONVERTIBLE SENIOR SUBORDINATED D	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,418,141
FFL EXECUTIVE PARTNERS II, L.P.	C/O FRIEDMAN FLEISCHER & LOWE, LLC ONE MARITIME PLAZA, SUITE 1000	SAN FRANCISCO, CA, 94111	\$40,000,000 0.5% CONVERTIBLE SENIOR SUBORDINATED D	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$726,891
CISCO SYSTEMS CAPITAL CORPORATION	170 WEST TASMAN DRIVE	SAN JOSE, CA, 95134	UNSECURED LOAN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$675,997
IBM CREDIT LLC	NORTH CASTLE DRIVE	ARMONK, NY,	UNSECURED LOAN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$527,221
GPI PLAZA, LP	5601 GRANITE PARKWAY, SUITE 800	PLANO, TX, 75024	UNSECURED LOAN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$413,136
					\$697,927,307

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
10401 FERNWOOD LLC (LINCOLN PROPERTY COMPANY)	10401 FERNWOOD ROAD, SUITE 170	BETHESDA, MD 20817	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,880
3D LIGHTING (J AND H MAGERMAN)	235 COTTAGE STREET	FRANKLIN, MA 02038	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$348
3M HEALTH INFORMATION SYSTEMS	3M CENTER, REMITTANCE PROCESSING 224-5N-42	ST PAUL, MN 55144	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$107,367
ABOVENET COMMUNICATIONS INC	360 HAMILTON AVENUE	WHITE PLAINS, NY 10601	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,487
ACCELA INC	2633 CAMINO RAMON, SUITE 120	SAN RAMON, CA 94583	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$500
ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE, SUITE 1000	RESTON, VA 20190-5640	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$175,059
ACCEPT SOFTWARE CORPORATION	42840 CHRISTY STREET, SUITE 201	FREMONT, CA 94538	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,763
ACCESSDATA CORPORATION	384 SOUTH 400 WEST	LINDON, UT 84042	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$840
ACQUISITIONS PROGRAM PERFORMANCE SPECIALIST INC	1906 MANOR GROVE ROAD	ANNAPOLIS, MD 21401	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,037
ACSYS INC	P O BOX 277956	ATLANTA, GA 30384-7956	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$64,715
ADAM DAVIES	2 VANTAGE DRIVE	MAUMELLE, AR 72113	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$92
ADAMS AND REESE LLP	701 POYDRAS STREET, SUITE 4500	NEW ORLEANS, LA 70139	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,000
ADAPTIVE ENVIRONMENTS CENTER INC	180-200 PORTLAND STREET	BOSTON, MA 02114	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$53,605
ADC LTD (CORDOVA SUPPORT SERVICES LIMITED)	1927 SAN MATEO BOULEVARD NE	ALBUQUERQUE, NM 87110	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,672
ADECCO EMPLOYMENT SERVICES INC	P O BOX 371084	PITTSBURGH, PA 15250-7084	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$32,948
ADP INC	PO BOX 9001006	LOUISVILLE, KY 40290-1006	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$62,553

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
ADT ADVANCED INTEGRATION (ADT SECURITY SERVICES INC)	5875 BARCLAY DRIVE, SUITE 7	ALEXANDRIA, VA 22315	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,736
ADVANCED MEDICAL TECHNOLOGY ASSOCIATION (ADVAMED)	701 PENNSYLVANIA AVENUE NW, SUITE 800, ATTN ACCOUNTING DEPARTMENT	WASHINGTON, DC 20004-2654	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,000
ADVANCED PROFESSIONAL SOLUTIONS LTD	21358, 8 LION PLACE NEW MARKET	AUCKLAND NEW ZEALAND, NZL	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,790
AEPCO INC	ATTN: NINA CHOW, 15800 CRABBS BRANCH WAY, SUITE 300	ROCKVILLE, MD 20855	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$69,699
AFCEA INTERNATIONAL	4400 FAIR LAKES COURT	FAIRFAX, VA 22033-3899	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,000
AIR SYSTEMS INC	940 REMILLARD COURT	SAN JOSE, CA 95122	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$733
ALBAN TAY MAHTANI AND DE SILVA	39 ROBINSON ROAD - NO 7-01, ROBINSON POINT	68911 SGP	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,712
ALBERTO ABADIA	439 STANTON PLACE	ALEXANDRIA, VA 22304	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,970
ALCALDE AND FAY LTD	2111 WILSON BLVD 8TH FLOOR	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,037
ALGOMOD TECHNOLOGIES CORPORATION	116 JOHN STREET, SUITE 1406	NEW YORK, NY 10038	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,277
ALLEN & OVERY	AVENUE DE CORTENBERGH 60	BRUSSELS, B1000 BEL	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$100,148
ALLIED NETWORK SOLUTIONS INC	1358 BLUE OAKS BOULEVARD, SUITE 200	ROSEVILLE, CA 95678	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$124,669
ALLISE DICKSON	65 DURHAM ROAD	BRONXVILLE, NY 10708	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$450
ALPHANUMERIC SYSTEMS INC	3801 WAKE FOREST ROAD	RALEIGH, NC 27609	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$45,600
ALPHASOFT SERVICES CORPORATION	P O BOX 100458	PASADENA, CA 91189-0458	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,528

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
ALRASHID MICROCOMPUTERS (PVT) LIMITED	A-18 SHAHEEN VIEW, BLOCK 6 PECHS, SHAHRAH-E-FAISAL, KARACHI 75400	SINDH, 75400 PAK	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,260
ALTARUM INSTITUTE	P O BOX 633579	CINCINNATI, OH 45263- 3579	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$415,546
AMERICAN ASSOCIATION OF MOTOR VEHICLE (ADMINISTRATORS (AAMVA))	ATTN LOIS CAMPBELL, DEPARTMENT OF MOTOR VEHICLE, 2415 FIRST AVENUE M/S H850	SACRAMENTO, CA 95818	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,600
AMERICAN CADASTRE LLC (AMCAD DIGITAL CONVERSION)	220 SPRING STREET, SUITE 150	HERNDON, VA 20170	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,998
AMERICAN EXPRESS TRAVEL RELATED SERVICES	CASHIER OPERATIONS- AMERICAN,, EXPRESS CORP. QC, P O BOX 31558	SALT LAKE CITY, UT 84119	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$189,288
AMERICAN SYSTEMS CORPORATION	13990 PARKEAST CIRCLE	CHANTILLY, VA 20151- 2272	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,655
AMR RESEARCH INC	PO BOX 5961	BOSTON, MA 02284-5961	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$70,000
ANALEX CORPORATION	C/O COMGLOBAL SYSTEMS DIVISION, P O BOX 630817	BALTIMORE, MD 21263	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,942
ANALYTICAL SERVICES INC	350 VOYAGER WAY	HUNTSVILLE, AL 35806	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$45,896
ANGELO ARCHIVES AND SECURITY COMPANY INC	P O BOX 1352	SAN ANGELO, TX 76902	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$378
ANTEON CORPORATION	P O BOX 360152	PITTSBURGH, PA 15251- 6152	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,433
ANTICS ONLINE INC	1301 SHOREWAY ROAD, SUITE 330	BELMONT, CA 94002	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,644
APEX SYSTEMS INC	3750 COLLECTIONS CENTER DR	CHICAGO, IL 60693	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$261,807

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, Inc.

Case Number: 09-10691 (REG)

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ARAMARK CORPORATION	ARAMARK TOWER, 1101 MARKET STREET 22ND FLOOR, ATTN NATIONAL ACCOUNTS	PHILADELPHIA, PA 19107-2988	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$38,059
ARIA CONSULTING SERVICES LLC	12765 SIDNEY WAY	WOODBIDGE, VA 22192	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,502
ARK SOLUTIONS INC	14161-B ROBERT PARIS COURT, WESTFIELD CORPORATE PARK	CHANTILLY, VA 20151	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$29,865
ARTHUR J COLEMAN JR	4919 STONEY CREEK PARKWAY	CHESTER, VA 23831	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$45,210
ASHTON C HOBBS	400 FORREST DRIVE	REIDSVILLE, NC 27320	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,722
ASPEN PUBLISHERS INC	4829 INNOVATION WAY	CHICAGO, IL 60682-0048	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$314
ASSURETEC SYSTEMS INC	200 PERIMETER ROAD	MANCHESTER, NH 3103	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,192
AT&T CORPORATION	P O BOX 8212	FOX VALLEY, IL 60572- 8212	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$473,154
ATOS WORLDLINE	RUE DE LA POINTE ZI, 9139 NOYELLES LES SECLIN	59113 SECLIN, 59113 FRA	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,000
AUSTIN ADVERTISING	P O BOX 1688, CHARLOTTE AMALIE	ST THOMAS, VI 00804	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$43
AUTONOMY INC	1 MARKET ST, 19TH FLOOR, SPEAR STREET TOWER	SAN FRANCISCO, CA 94105	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$29,400
AUXILIARY ORGANIZATIONS ASSOCIATION	C/O CAL POLY STATE UNIVERSITY, CPC ADMIN BUILDING #15	SAN LUIS OBISPO, CA 93407-0707	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,250
AVMED	9400 SOUTH DADELAND BOULEVARD, SUITE 409	MIAMI, FL 33156	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,350
AWARE INC	40 MIDDLESEX TURNPIKE	BEDFORD, MA 01730	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$816
AZTEC SYSTEMS INC	1345 VALWOOD PARKWAY, SUITE #301	CARROLLTON, TX 75006	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$580

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BearingPoint, Inc.

Case Number: 09-10691 (REG)

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B L SEAMON CORPORATION	9001 EDMONSTON ROAD, NO 200	GREENBELT, MD 20770	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$45,389
B2B WORKFORCE	200 NORTH POINT CENTER EAST, SUITE 150	ALPHARETTA, GA 30022	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$144,272
BAGLEY RELATIONAL SYSTEMS INC	8770 BUTLER WARREN ROAD	MASON, OH 45040	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,360
BAIRD HOLM LLP	1500 WOODMEN TOWER	OMAHA, NE 68102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,118
BAKER & MCKENZIE CIS LIMITED	RENAISSANCE BUSINESS CENTER, 24 VOROVSKOHO STREET, 4TH FLOOR	KYIV, UR 1054 UKR	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,638
BANK OF AMERICA	525 SOUTH FLOWER ST.	LOS ANGELES, CA 90071	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,491
BARENTS GROUP LLC - KOSOVO	1676 INTERNATIONAL DRIVE	MCLEAN, VA 22102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$92,196
BASS BERRY AND SIMS PLC	LAW OFFICES, FIRST AMERICAN CENTER	NASHVILLE, TN 37238	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,970
BAUM ROMSTEDT TECHNOLOGY RESEARCH CORP	8260 WILLOW OAKS CORPORATE DRIVE, SUITE NO 800	FAIRFAX, VA 22031	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$34,101
BAYSIDE MEDIA	201 4TH STREET - NO 305	OAKLAND, CA 94607	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,000
BCN TELECOM INC	550 ROUTE 202/206	BEDMINSTER, NJ 07921	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,156
BEAN KINNEY & KORMAN PC	2000 NORTH 14TH STREET SUITE 100, SUITE 100	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$113
BEERS & CUTLER PLLC	8219 LEEBURG PIKE, SUITE 800	VIENNA, VA 22182	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$157,047
BELLATEK LLC (MICHAELAMIRABELLA)	804 PRINCETON PLACE	HATFIELD, PA 19440	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,872
BELLSOUTH	P.O. BOX 33009	CHARLOTTE, NC 28243- 0001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,883
BERMAN ASSOCIATES INC	7467 BLUFF VIEW DRIVE	FAIRLAWN, VA 24141	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36,564
BETTERCOM INC	200 FIFTH AVENUE 4TH FLOOR	WALTHAM, MA 02451	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,316

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BearingPoint, Inc.

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BF SAUL PROPERTY COMPANY (CROWN PLACE TYSONS CORNER)	1960 CHAIN BRIDGE ROAD	MCLEAN, VA 22102-4001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,906
BHW DEVELOPMENT LLC	9015 MOUNTAIN RIDGE ROAD, SUITE 240	AUSTIN, TX 78759	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$95,565
BIJAY KHANAL	94 GOLFVIEW DRIVE	GLENDAL HEIGHTS, IL 60139	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$80
BILLY C HAMILTON	1122 COLORADO, SUITE 200	AUSTIN, TX 78701	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,600
BLACK AND VEATCH CORPORATION	8400 WARD PARKWAY	KANSAS CITY, MO 64114	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$90,884
BLACK BOX NETWORK SERVICES	1625 WALLACE DRIVE, SUITE 120	CARROLLTON, TX 75006	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,438
BLANK ROME GOVERNMENT RELATIONS LLC	WATERGATE, 600 NEW HAMPSHIRE AVENUE NW	WASHINGTON, DC 20037	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,000
BLOOMBERG FINANCE LP	P O BOX 2525	HARTFORD, CT 06146-2525	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,340
BLUE WATER SOLUTIONS INC (BWSI)	2235 BENT CREEK MANOR	ALPHARETTA, GA 30005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,437
BOOZ ALLEN AND HAMILTON INC	P.O. BOX 8500 (S-2725)	PHILADELPHIA, PA 19178-2725	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$184,465
BORELLI INVESTMENT COMPANY (RN BORELLI INC)	1770 TECHNOLOGY DRIVE	SAN JOSE, CA 95110	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,120
BROADWING COMMUNICATIONS	P O BOX 790036	ST LOUIS, MO 63179-0036	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,902
BROWN MCMAHON AND WEINRAUB LLC	79 COLUMBIA STREET	ALBANY, NY 12210	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,000
BROWNING KALECZYC BERRY & HOVEN PC	P.O. BOX 1697	HELENA, MT 59624	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,616
BUCHANAN AND EDWARDS INC	1400 KEY BOULEVARD, SUITE 1000	ARLINGTON, VA 22209	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$66,550
BULLER GROUP LLC	12801 WORLDGATE DRIVE, SUITE 500	HERNDON, VA 20170	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,680

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BUSINESS INFORMATION TECHNOLOGY SOLUTIONS INCORPORATED	1934 OLD GALLOWS ROAD, SUITE 350	VIENNA, VA 22182	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,430
BUSINESS NETWORKS INTERNATIONAL INC	4984 DUNWOODY TERRACE COVE	ATLANTA, GA 30338	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,725
BUSINESS WIRE INC	44 MONTGOMERY STREET, SUITE 3900	SAN FRANCISCO, CA 94104	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,006
C W DAVIS AND ASSOCIATES	P O BOX 650745	STERLING, VA 20165	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,240
CACI CMS INFORMATION SYSTEMS INC	1100 NORTH GLEBE ROAD	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,585
CACI ENTERPRISE SOLUTIONS INC	1100 NORTH GLEBE ROAD	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$101,312
CACI-ISS INC	14151 PARK MEADOW DRIVE	CHANTILLY, VA 20151	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$46,132
CALIFORNIA COMMERCIAL SECURITY (TNG SECURITY INC)	4241 PONDEROSA AVENUE, SUITE D	SAN DIEGO, CA 92123	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,805
CALIFORNIA, STATE OF	450 N STREET, P.O. BOX 942879	SACRAMENTO, CA 94279-0001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$140
CANON BUSINESS SOLUTIONS INC	300 COMMERCE SQUARE BLVD	BURLINGTON, NJ 08016	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,189
CAPITOL HILL CLUB	300 FIRST STEET SE	WASHINGTON, DC 20003	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$185
CARDENAS & CARDENAS	CARRERE 7 NO. 71-52 TORRE B PISO 9	SANTA FE DE BOGOTA, D.C, COL	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$187
CARNEGIE MELLON UNIVERSITY	5000 FORBES AVENUE, 19 WARNER HALL	PITTSBURGH, PA 15213	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,580
CARTUS CORPORATION	LOCKBOX #21307, 21307 NETWORK PLACE	CHICAGO, IL 60673-1213	TRADE PAYABLES	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,164,842
CASE FILE XPRESS LP	316 WEST 12TH STREET, SUITE 316	AUSTIN, TX 78701	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$62,002
CASEWISE SYSTEMS INC	100 CENTURY PARKWAY, SUITE 150	MT LAUREL, NJ 08054	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,129

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CATALYST PLACEMENT LLC	21010 SOUTHBANK STREET, PMB 360	STERLING, VA 20165	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,400
CATHERINE NANNEY LLC	8756 E BEAR PAW PLACE	TUCSON, AZ 85749	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,305
CDW DIRECT LLC	200 NORTH MILWAUKEE AVENUE	VERNON HILLS, IL 60061	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,048
CENTRAL VIRGINIA TECHNOLOGY GROUP LLC	P O BOX 1021	LOUISA, VA 23093	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,821
CENTRIC CONSULTING LLC	1950 COMPOSITE DRIVE	KETTERING, OH 45420	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$82,943
CESAR A GUERRERO	3205 UPLANDS DRIVE, UNIT 17	OTTAWA, ON K1V 9T3 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,500
CHESAPEAKE SECURITY AND WIRING CO INC	P O BOX 1030	MECHANICSVILLE, MD 20659-1030	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$331
CHEVRON CORP-ACCT PAY NORTH AMERICA	ATTN DISBURSEMENT TEAM, DEBIT BALANCE DESK, P O BOX 9034	CONCORD, CA 94524- 1934	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$489
CHICAGO SYSTEMS GROUP	180 NORTH STETSON AVENUE, SUITE 3200	CHICAGO, IL 60601	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$93,825
CHOICEPOINT SERVICES INC	P O BOX 105186	ATLANTA, GA 30348	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,028
CHRISTOPHER PETERS	814 BROWN SQUIRREL LANE	GOLDEN, CO 80401	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$333
CHRISTY IVES	604 ISAIAH DRIVE	SEVERNA PARK, MD 21146	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,356
CIMA CONSULTING LLC	9233 CHARTERHOUSE ROAD	FREDERICK, MD 21704	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,500
CITIBANK N A	PERSONAL BANKING FOR OVERSEAS, EMPLOYEES PBOE,3800 CITIBANK CTR DR, BUILDING A-1ST FLOOR-ZONE 4	TAMPA, FL 33610	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,300
CITIZANT INC	14900 CONFERENCE CENTER DRIVE, SUITE 500	CHANTILLY, VA 20151- 3840	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$38,194

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CITRIX SYSTEMS INC	851 WEST CYPRESS CREEK RAOD	FORT LAUDERDALE, FL 33309	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,500
CITY OF BELLEVUE	POLICE DEPT-CRIME PREVENTION UNIT, PO BOX 90012	BELLEVUE, WA 98009- 9012	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$100
CITY OF PANAMA CITY BEACH	110 SOUTH ARNOLD ROAD	PANAMA CITY BEACH, FL 32413	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$68
CLARITY USA INC	234 HUDSON AVENUE, #6123	ALBANY, NY 12210	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,571
CLASSIC CLEANERS	P O BOX 6366	PENSACOLA, FL 32505	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,618
CLEMENS CONSULTING GROUP LLC	ATTN MARK KNEBEL, 4847 ROCKWOOD PARKWAY NW	WASHINGTON, DC 20016	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,726
CLEMENTS INTERNATIONAL	1660 L STREET NW 9TH FLOOR	WASHINGTON, DC 20036	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$159,594
CLOSER TO EDEN LLC (MARJORIE TRAGER)	1016 WEST CHURCH ROAD	WYNCOTE, PA 19095	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$898
CODEX SYSTEMS INC	3863 ALDER WOODS COURT	FAIRFAX, VA 22033-2442	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,230
COHEN MOHR LLP	1055 THOMAS JEFFERSON STREET NW, SUITE 504	WASHINGTON, DC 20007	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,393
COLLABORATIVE CONSULTING LLC	70 BLANCHARD ROAD, SUITE 500	BURLINGTON, MA 01803	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$124,740
COLONIAL PARKING	1050 THOMAS JEFFERSON STREET NW, SUITE 100	WASHINGTON, DC 20007	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,730
COMED	BILL PAYMENT CENTER	CHICAGO, IL 60668-0001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,268
COMMONWEALTH OF VIRGINIA	DEPT OF PROFESSIONAL AND OCCUPATIONAL REGULATION, P O BOX 26792	RICHMOND, VA 23261	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,484
COMPANION PROFESSIONAL SERVICES LLC (TM FLOYD AND COMPANY)	P O BOX 8263	COLUMBIA, SC 29202	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,024

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
COMPUTER ASSOCIATES	ONE COMPUTER ASSOCIATES PLAZA	ISLANDIA, NY 11788-7002	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,553
COMPUTER NETWORKING SERVICES (PRIMUS)	P O BOX 35055	AMMAN, 11180 JOR	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,503
COMPUTER PRODUCTS INC	11211 WAPLES MILL RD STE 310	FAIRFAX, VA 22030-7406	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,761
COMPUTERSHARE SHAREHOLDER SERVICES INC	250 ROYAL STREET	CANTON, MA 02021	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,042
CON EDISON	JAF STATION, P.O. BOX 1702	NEW YORK, NY 10116-1702	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$105
CONSULTING SOLUTIONS INTERNATIONAL	3512 MACLAY BOULEVARD, SUITE 100	TALLAHASSEE, FL 32312	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$274,628
CONTINUUM FINANCIAL	1651 OLD MEADOW ROAD, SUITE NO 600	MCLEAN, VA 22102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$275,992
CONVERGYS CMG	1450 SOLUTIONS CENTER	CHICAGO, IL 60677-1004	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$249,020
CONVIVUM PARTNERS LLC	16 SOUTH AVENUE WEST #120	CRANFORD, NJ 07016	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,456
CORPORATE EXECUTIVE BOARD	3393 COLLECTIONS CENTER DR	CHICAGO, IL 60693	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$72,500
CORPORATE FINANCE GROUP INC	P O BOX 846064	BOSTON, MA 02284-6064	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$376,021
CORPORATION SERVICE COMPANY (CSC)	P.O. BOX 13397	PHILADELPHIA, PA 19101-3397	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$943
CORT FURNITURE RENTAL	4904 CENTURY PLAZA ROAD	INDIANAPOLIS, IN 46254	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,594
COST CONTROL USA LLC	111 SOUTH CALVERT STREET, SUITE 2700	BALTIMORE, MD 21202	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,001
COUNSELOR RESOURCE GROUP LLC	1444 EYE STREET NW, LOWER LEVEL	WASHINGTON, DC 20005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,767
COUNTY ROAD SOFTWARE INC	12813 MAJESTIC OAKS DRIVE	AUSTIN, TX 78732	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,385
COX HALLETT WILKINSON	P O BOX 1561	HAMILTON, HMFY BMU	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,381

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BearingPoint, Inc.

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CREATIVE ASSOCIATES INTERNATIONAL INC	5301 WISCONSIN AVENUE, SUITE 700	WASHINGTON, DC 20015	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$62,953
CREATIVE OPTIONS OF DC INC	2000 NORTH 15TH STREET, SUITE G2-100	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,477
CREATIVE SOLUTIONS CONSULTING INC	11439 MUIRFIELD TRACE	FISHERS, IN 46037	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$90,790
CRIMSON CAPITAL CORPORATION	4322 CONWAY VALLEY COURT	ATLANTA, GA 30327	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$34,186
CROSS MATCH TECHNOLOGIES INC	3960 RCA BLVD, SUITE 6001	PALM BEACH GARDENS, FL 33410	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,805
CURPHEY & MALKIN ASSOCIATES INC	13011 WEST WASHINGTON BOULEVARD	LOS ANGELES, CA 90066	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,000
CUSTOM CLEAN (LORI ROMANECK)	P O BOX 54241	PHOENIX, AZ 85078	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$870
CUSTOM HARDWARE ENGINEERING AND CONSULTI (CHE CONSULTING INC)	1576 FENCORP DRIVE	FENTON, MO 63026	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,657
CYBERSOFT TECHNOLOGIES INC	1072 METHVEN COURT	HERNDON, VA 20170	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$53,680
CYBERTRUST INC	P O BOX 67000, DEPT #254901	DETROIT, MI 48267	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$67,784
CYPRESS COMMUNICATIONS INC	P O BOX 536796	ATLANTA, GA 30353-6796	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,271
CYRUSONE (CYRUS NETWORKS LLC)	4201 SOUTHWEST FREEWAY	HOUSTON, TX 77027	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,065
DATA FOUNDRY INC	1044 LIBERTY PARK DRIVE	AUSTIN, TX 78746	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,423
DATA RESOURCES ARCHITECTS	1896 DEERBROOK TRAIL	BEAVERCREEK, OH 45434	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$29,049
DAVID EVANS SIMS	C/O GTZ, 4D EL GEZIRA STREET, ZAMALEK	CAIRO, EG 0 EGY	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,160
DAVID M SOUTHALL LLC	10817 BRAEBURN ROAD	COLUMBIA, MD 21044	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,840

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BearingPoint, Inc.

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DEBS COMMERCIAL CLEANING INC (DEBORAH L MORLEY)	P O BOX 430	GREAT MILLS, MD 20634	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,015
DECATHLON DEVELOPMENT CORPORATION	10320 LITTLE PATUXENT PARKWAY, SUITE 606	COLUMBIA, MD 21044	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$18,360
DEEPAK CHAKRAVARTY	820 WEST 3RD STREET, APT 3112	AUSTIN, TX 78701	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$487
DEEPAK KAPOOR	KAPUR LODGE, 280/5 BLUNT SQUARE	LUCKNOW, II 226004 IND	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$23,675
DEEPMILE NETWORKS LLC	1220 NORTH FILLMORE STREET - SUITE 400	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$25,935
DEFENSE FINANCE AND ACCOUNTING SERVICE	DFAS, P.O. BOX 182267	COLUMBUS, OH 43218-2267	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$276
DELL MARKETING LP	C/O DELL USA LP, P O BOX 676021	DALLAS, TX 75267-6021	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$107
DELOITTE CONSULTING LLP	P O BOX 7247-6447	PHILADELPHIA, PA 19170	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$39,719
DELTA CONSULTING GROUP INC	11835 STABLE VIEW DRIVE	EADS, TN 38028	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,254
DELTA SOLUTIONS & TECHNOLOGIES INC	C/O POTOMAC BANK OF VIRGINIA, 414 MAPLE AVENUE EAST	VIENNA, VA 22180	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$4,225
DELTEK SYSTEMS	P O BOX 79581	BALTIMORE, MD 21279-0581	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$969,244
DENIS GARAND	1-1922 RETALLACK STREET	REGINA, SK S4T 2J9 CAN	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,160
DENYSYS CORPORATION	416 E HENNEPIN AVENUE, SUITE 210	MINNEAPOLIS, MN 55413	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$22,291
DEPARTMENT OF INFORMATION RESOURCES	DAILY ON SITE RECEIPTS, 300 W 15TH ST SUITE 1300, P O BOX 13564	AUSTIN, TX 78711-3564	TRADE PAYABLES	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$9,389

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BearingPoint, Inc.

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DEVELOPMENT ALTERNATIVES INC	7250 WOODMONT AVENUE	BETHESDA, MD 20814	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$221,957
DEVELOPMENT AND TRAINING SERVICES INC	4301 NORTH FAIRFAX DRIVE, SUITE 215	ARLINGTON, VA 22203	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$55,335
DEWBERRY AND DAVIS LLC	8401 ARLINGTON BOULEVARD	FAIRFAX, VA 22031	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,750
DFAS COLUMBUS CENTER	DFAS C/O SOUTH ENTITLEMENTS, 3990 E BROAD ST BLDG 21	COLUMBUS, OH 43213	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$95,298
DIAMOND DATA SYSTEMS INC	5732 SALMEN STREET, SUITE C	NEW ORLEANS, LA 70123	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,350
DIGITAL FOUNDATION CORPORATION (DIGITAL FOUNDATION COMPUTER CONSULTING)	3195 OLD WASHINGTON ROAD, SUITE 2108	WALDORF, MD 20602	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,261
DIGITAL FUEL TECHNOLOGY INC	951 MARINERS ISLAND BOULEVARD, SUITE 665	SAN MATEO, CA 94404- 1561	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,076
DIGITE INC	82 PIONEER WAY, SUITE 102	MOUNTAIN VIEW, CA 94041	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,640
DIMENSION DATA NORTH AMERICA INC	ATTN ACCOUNTS RECEIVABLES, 110 PARKWAY DRIVE SOUTH	HAUPPAUGE, NY 11788	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$54,546
DIODESTREAM INC	P O BOX 1081	VAN ALSTYNE, TX 75495	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,136
DIRECTIONS ON MICROSOFT	135 LAKE STREET, SUITE 155	KIRKLAND, WA 98033	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,000
DISNEY INSTITUTE (DISENY BUSINESS PRODUCTIONS LLC)	220 CELEBRATION PLACE, 3RD FLOOR	CELEBRATION, FL 34747	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,858
DIVERSE TECHNOLOGIES CORPORATION (DTC)	PROVIDENT BANK, ATTN: DANA CARROLL MC 213, 7210 AMBASSADOR ROAD	BALTIMORE, MD 21244	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,144
DLT SOLUTIONS INC	13861 SUNRISE VALLEY DRIVE, SUITE 400	HERNDON, VA 20171	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,539

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DOCS ON CALL LLC (MARK W HAMRA)	104 SAGAMORE	WILLIAMSBURG, VA 23188	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$33,763
DOCUDATA SOLUTIONS LLC	7777 JOHN CARPENTER FREEWAY	DALLAS, TX 75247	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$47,540
DOMINION VIRGINIA POWER	P.O. BOX 26543	RICHMOND, VA 23290- 0001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,971
DONNELLY MECHANICAL CORPORATION	96-59 222ND STREET	QUEENS VILLAGE, NY 11429	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,641
DORA C PLEASANT	24010 SUGAR CANE LANE	GAITHERSBURG, MD 20882	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36,209
DSD LABORATORIES INC	75 UNION AVENUE	SUDBURY, MA 01776	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$120,624
DTI ASSOCIATES INC	2920 GLEBE ROAD	ARLINGTON, VA 22206	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,779
DYAA AHMED KAMAL ABDOU	1005 SAN THOMAS STREET	DAVIS, CA 95616	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,145
E REPUBLIC INC	100 BLUE RAVINE ROAD	FOLSOM, CA 95630-4703	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,000
EBI MANAGEMENT GROUP INC	2851 INVERNESS COURT	PENSACOLA, FL 32503	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$33,720
EDS CORPORATION	ATTN: MARLENE ANDREWS, 5400 LEGACY, MAILSTOP 4-1-2C- 05	PLANO, TX 75024	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$62,510
EDWARD S RUBIN	1624 NORTH SPRINGS DRIVE	DUNWOODY, GA 30338	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,229
ELAWSERVICES.COM (CHANGE LINKS INC)	1301 CUSTER ROAD, SUITE 352- 2043	PLANO, TX 75075	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$802
ELECTRO RENT CORPORATION	6060 SEPULVEDO BLVD	VAN NUYS, CA 91411- 2525	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$576
ELECTRONIC DATA SYSTEMS CORPORATION	ATTN DAWN HIRSCH, 500 RENAISSANCE CENTER, MS 7A	DETROIT, MI 48265	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,609
ELLEN C FOREMAN	70 HIGH STREET	DAYTON, OH 45403	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$333

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EMC CORPORATION	4246 COLLECTIONS CENTER DRIVE	CHICAGO, IL 60693	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$41,440
EMERGING MARKETS GROUP LTD	2107 WILSON BOULEVARD, SUITE 800	ARLINGTON, VA 22201-3096	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,200
EMPLOYER SERVICES CORPORATION	P O BOX 16953	WASHINGTON, DC 20041	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,270
ENDEAVOR SYSTEMS INC	1420 SPRING HILL ROAD, SUITE 202	MCLEAN, VA 22102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$63,639
ENGINEERING MANAGEMENT & INTEGRATION INC	455 SPRING PARK PLACE, SUITE 350	HERNDON, VA 20170	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$203,174
ENTERPRISE ENGINEERING INC	7830 BACKLICK ROAD #200	SPRINGFIELD, VA 22150	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,822
ENTERPRISE PARTNERS LLC	11921 FREEDOM DRIVE, SUITE 550	RESTON, VA 20190	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$29,098
EQUANT INC	P O BOX 7247-7134	PHILADELPHIA, PA 19170-7134	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$870,905
EQUITY TRUST CO NV	SCHOUWBURGPLEIN 30-34	ROTTERDAM, NLD	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,397
ERNEST J LEONARDO	1356 STAGECOACH ROAD	OCEAN VIEW, NJ 08230	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,463
ERS GROUP (ECONOMIC RESEARCH SERVICES INC)	4901 TOWER COURT	TALLAHASSEE, FL 32303	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,270
ESTRELLA & ASSOCIATES (GAIL G ESTRELLA)	4415 RUTGERS WAY	SACRAMENTO, CA 95821	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$49,886
EVERGREEN REFRIGERATION LLC	727 S KENYON STREET	SEATTLE, WA 98108	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$294
EVOLVER INCORPORATED	1943 ISAAC NEWTON SQUARE, SUITE 260	RESTON, VA 20190	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$40,198
EXCENTIUM INC	5443 SERVICEBERRY STREET	CENTREVILLE, VA 20120	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,388
EXECUTIVE ADVISORS	2500 HUDSON TERRACE	FORT LEE, NJ 07024	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,703
EXECUTIVE BIZ	8230 OLD COURTHOUSE ROAD, #460	VIENNA, VA 22182	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,300

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FALCONWOOD INC	1235 SOUTH CLARK STREET, SUITE 308	ARLINGTON, VA 22202	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,791
FANNIE MAE	3900 WISCONSIN AVENUE, ATTN KRISTEN DEMENT- HARRISON	WASHINGTON, DC 20016	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,700
FAS123 SOLUTIONS LLC	P O BOX 626	POMONA, NY 10977	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
FASKEN MARTINEAU DUMOULIN LLP	66 WELLINGTON STREET WEST, SUITE 4200 TORONTO DOMINION BANK TOWER, BOX 20 TORONTO DOMINION CENTRE	TORONTO, ON M5K 1N6 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$633
FEDERAL BUSINESS COUNCIL INC	8975 HENKELS LANE, SUITE #700	ANNAPOLIS JUNCTION, MD 20701	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,000
FEDERAL MANAGEMENT SYSTEMS INC	462 K STREET NW	WASHINGTON, DC 20001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$588,652
FIDELITY ENGINEERING CORPORATION	25 LOVETON CIRCLE	SPARKS, MD 21152	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,117
FINANCE AND ACCOUNTING OFFICER DFAS-CO	DEFENSE CONTRACT MANAGEMENT AGENCY, ATTN CODE OCBP/K BLAUVELT, 495 SUMMER STREET	BOSTON, MA 02210	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$382
FINISH LINE SOLUTIONS INC	2443 FAIR OAKS BLVD, #232	SACRAMENTO, CA 95825	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,871
FIRST ADVANTAGE CORPORATION	FIRST ADVANTAGE RECRUITING SOLUTIONS, 10029 EAST 126TH STREET, SUITE D	FISHERS, IN 46038	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,345
FIRST BOOK	1319 F STREET NW, SUITE 1000	WASHINGTON, DC 20004-1155	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
FIRSTWAVE TECHNOLOGIES INC	7000 CENTRAL PARKWAY SUITE 330	ATLANTA, GA 30328	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$363
FISHNET SECURITY	1710 WALNUT	KANSAS CITY, MO 64108	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,567
FLCS LLC	317 ROYAL CREST CIRCLE	KATHLEEN, GA 31047	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,840

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
FLORIDA DEPARTMENT OF MANAGEMENT SERVICE	P O BOX 5438	TALLAHASSEE, FL 32399-5438	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,333
FOLEY AND LARDNER LLP	321 NORTH CLARK STREET - SUITE 2800	CHICAGO, IL 60610-4764	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,814
FORASTIERI ABOGADOS SC	PROL PASEO DE LA REFORMA NO 600-2001	SANTA FE PENA BLANCA, 1210 MEX	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,721
FORCE V TECHNOLOGIES LLC	4099 MCEWEN, SUITE 307	DALLAS, TX 75244	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,000
FORMAN PERRY WATKINS KRUTZ & TARDY LLP	200 SOUTH LAMAR STREET, SUITE 100	JACKSON, MS 39201-4099	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$210
FRAGOMEN DEL REY BERNSSEN & LOEWY	99 WOOD AVENUE SOUTH	ISELIN, NJ 08830	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,002
FRANKLIN HOPKINS ASSOCIATES LLC (PAUL WALTERS)	5117 LINNEAN AVENUE NW	WASHINGTON, DC 20008	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,950
FRANKLIN MAXWELL GROUP LLC	ATTN W F MALTBIE JR, 5836 COLFAX AVENUE	ALEXANDRIA, VA 22311- 1014	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$55,661
FRONT LINE SOLUTIONS INC	6165 LEHMAN DRIVE	COLORADO SPRINGS, CO 80918	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,650
FRONTIER SYSTEMS CONSULTING INC	2000 COMMONWEALTH AVENUE	NEWTON, MA 02466	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,377
G S PROCTOR AND ASSOCIATES INC	14408 OLD MILL ROAD SUITE #201	UPPER MARLBORO, MD 20772	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
GABRIEL KACARAB	534 GARFIELD ROAD	OSCEOLA, IN 46561	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$400
GATEWAY VENTURES	44 E MIFFLIN, SUITE 202	MADISON, WI 53703	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,000
GE CAPITAL	PO BOX 740434	ATLANTA, GA 30374- 0434	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$792
GENERAL BINDING CORPORATION	ATTN: DAVE DOUGLAS, 1 GBC PLAZA	NORTHBROOK, IL 60062- 9677	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,112

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GENERAL ELECTRIC CORPORATION	ATTN GE CLIENT BUSINESS SVCS-SMITHA VASUDEV, DEPARTMENT - 120 (KCF), P O BOX 402378	ATLANTA, GA 30384- 2378	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$980
GENTECH ASSOCIATES INC	8103 EAST US HIGHWAY 36, UNIT 166	AVON, IN 46123	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,156
GEORGE MUNOZ ESQUIRE	2111 WILSON BOULEVARD SUITE 850	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,000
GEORGIETTE NKPA	8905 MYRTLE AVENUE	BOWIE, MD 20720	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$55
GERREN TECHNOLOGIES LLC	11201 POPLAR GROVE COURT	LAUREL, MD 20708	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$255
GIBSON DUNN & CRUTCHER LLP	DEPARTMENT 0723	LOS ANGELES, CA 90084-0723	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$501
GIFFEN & KAMINSKI LLC	1717 EAST NINTH STREET, SUITE 2100	CLEVELAND, OH 44114	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$883
GLOBAL COMPLIANCE SERVICES INC	13950 BALLANTYNE CORPORATE PLACE, SUITE NO 300	CHARLOTTE, NC 28277- 2712	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,523
GLOBAL IT INC	1303 WEST WALNUT HILL LANE, SUITE 360	IRVING, TX 75038	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,820
GLOBAL STRATEGIES GROUP INC (INTEGRATED SECURITY)	1501 FARM CREDIT DRIVE, SUITE 2400	MCLEAN, VA 22102-5011	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$225,453
GLOBAL TECH PRO	8230 BOONE BOULEVARD, SUITE 450	VIENNA, VA 22182	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,840
GLOBE STORAGE & MOVING COMPANY INC	36 BLEECKER STREET	NEW YORK, NY 10012	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$252
GOAL GROUP INC (THE GOAL)	43241 AUGUSTINE PLACE	ASHBURN, VA 20147	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,046
GOOGLE INC	1600 AMPHITHEATRE PARKWAY, BUILDING 41	MOUNTAIN VIEW, CA 94043	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$831

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BearingPoint, Inc.

Case Number: 09-10691 (REG)

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GOVDOCS INC	380 JACKSON STREET, SUITE 550	SAINT PAUL, MN 55101	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30
GPS LLC (GLOBAL PAYMENTS INC)	PO BOX 101185	ATLANTA, GA 30392-1185	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,800
GRANT THORNTON LLP	ATTN:ROBIN HUBERT, 500 WASHINGTON AVE STE1200	ST LOUIS, MO 63101	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$121,078
GREENBERG TRAUIG	MET LIFE BUILDING, 200 PARK AVENUE, 15TH FLOOR	NEW YORK, NY 10166	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,000
GRETCHEN MELISSA BIERY	4106 DOE RIDGE DRIVE	FLOYDS KNOBS, IN 47119	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,589
GRIMEBUSTERS INC	11 JONATHON LEE DR	BELLEVILLE, IL 62223-4514	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$831
GROUP 360 LLC	509 7TH STREET NW, 2ND FLOOR	WASHINGTON, DC 20004	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,000
GTSI CORP	3901 STONECROFT BOULEVARD	CHANTILLY, VA 20151-1010	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$131,938
GULF POWER COMPANY	ONE ENERGY PLACE	PENSACOLA, FL 32520-0714	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,220
GW CONSULTING INC	5870 TRINITY PARKWAY, UNIT 300	CENTREVILLE, VA 20120	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$970,290
HALEY LIMITED	2101 WILSON BOULEVARD, SUITE 500	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,958
HANDYSOFT GLOBAL CORPORATION	P O BOX 630661	BALTIMORE, MD 21263-0661	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,500
HARTFORD LIFE INSURANCE COMPANY	200 HOPMEADOW STREET	SIMSBURY, CT 06089	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$222,961
HARTREY ADVISORS (JOHN L GOODMAN JR)	210 NORTH JACKSON STREET	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$450
HARVARD MAINTENANCE INC	570 SEVENTH AVENUE, 15TH FLOOR	NEW YORK, NY 10018	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,332

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HCL GLOBAL SYSTEMS INC	32721 GRAND RIVER AVENUE	FARMINGTON, MI 48336	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,840
HEINTZ CONSULTING LLC	58 WEBSTER ROAD	WESTON, MA 02493	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,000
HEWITT ASSOCIATES LLC	P. O. BOX 95135	CHICAGO, IL 60694	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$39,442
HEWLETT PACKARD	P.O. BOX 101149	ATLANTA, GA 30392-1149	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$789,826
HEWLETT PACKARD FINANCIAL SERVICES CO	420 MOUNTAIN AVENUE	MURRAY HILL, NJ 04974	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$209,089
HIGHER EDUCATION PROFESSIONAL SVCS LLC	357 CORAL DRIVE	CAPE CANAVERAL, FL 32920	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,500
HILTON WASHINGTON DULLES HOTEL	13869 PARK CENTER ROAD	HERNDON, VA 20171	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$118,902
HOMELAND SECURITY CONSULTING	1242 ST GOTTHARD STREET	ANCHORAGE, AK 99508	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$898
HORIZON STAFFING SERVICES	13706 RESEARCH BLVD, SUITE 201	AUSTIN, TX 78750	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,730
HURIX SYSTEMS PRIVATE LIMITED	555 REPUBLIC DRIVE, SUITE 200	PLANO, TX 75074	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,400
I360TECHNOLOGIES	13873 PARK CENTER ROAD, SUITE 400S	HERNDON, VA 20171	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,432
IBM CORPORATION (IBM CREDIT LLC)	P O BOX 643584, LOCKBOX 643584	PITTSBURG, PA 15264-3584	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$133,905
ICD CORPORATION	28 WHITMAN ROAD	WILLIAMSTOWN, MA 01267	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,607
ICI SERVICES LLC	3800 FETTLER PARK DRIVE, SUITE 202	DUMFRIES, VA 22025	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,350
IDENTIX INCORPORATED	5705 WEST OLD SHAKOPEE ROAD, SUITE 100	BLOOMINGTON, MN 55437-3107	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,001
IDW LLC (ID WHOLESALER)	1501 NW 163RD STREET	MIAMI, FL 33169	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$170

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IGATE MASTECH INC	PO BOX 642915	PITTSBURGH, PA 15264-2915	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$194,580
IMAGE LIGHTING INC	1 MADISON STREET, BUILDING B	EAST RUTHERFORD, NJ 07073	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$287
IM-ONTRACK INC	1125 COLONEL BY DRIVE, CTTC BUILDING SUITE 4400	OTTAWA, ON K1S 5R1 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,762
IMPAQ INTERNATIONAL LLC	10420 LITTLE PATUXENT PARKWAY, SUITE 300	COLUMBIA, MD 21044	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$51,824
INCREMENTAL TECHNOLOGY CONSULTANTS INC	6808 STONEYBROOKE LANE	ALEXANDRIA, VA 22306	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,376
INDOSOFT INC	P O BOX 590	SHREWSBURY, MA 01545	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,429
INFORMATION ANALYSIS INC	11240 WAPLES MILL ROAD, SUITE 201	FAIRFAX, VA 22030	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,661
INFORMATION EXPERTS	11425 ISAAC NEWTON SQUARE, SUITE F1	RESTON, VA 20190	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$616
INFORMATION GATEWAYS INC	30300 TELEGRAPH ROAD, SUITE 123	BINGHAM FARMS, MI 48025	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$64,012
INFORMATION PLANNING ASSOCIATES INC	5203 LEESBURG PIKE SUITE 505	FALLS CHURCH, VA 22041	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,798
INGENIX INC	9900 BREN ROAD EAST, MN009-T390	MINNETONKA, MN 55343	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,129
INNOVATIVE DECISIONS INC	P O BOX 231660	CENTREVILLE, VA 20120-1660	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,167
INNOVATIVE NETWORKING TECHNOLOGY (SULTAN YOUSUFZAI)	15317 BOWMANS FOLLY DRIVE	MANASSAS, VA 20112	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,456
INPUT	P.O. BOX 971187	DALLAS, TX 75397-1187	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$78,570
INSIGHT DIRECT USA INC (INSIGHT)	6820 SOUTH HARL AVENUE	TEMPE, AZ 85283	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$159,082

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INSIGHT EDUCATION SYSTEMS LLC	29 EAGLE ROCK WAY	MONTCLAIR, NJ 07042	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$165,000
INSTANT TECHNOLOGY LLC	200 WEST ADAMS STREET, SUITE 1220	CHICAGO, IL 60606	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$115,618
INTEGRATED PLANET INC	3565 LAS VEGAS BOULEVARD, SUITE 136	LAS VEGAS, NV 89109	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,532
INTEGRATED SECURITY INC	369 CENTRAL STREET, UNIT #9	FOXBOROUGH, MA 02035	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37
INTELLECT SOLUTIONS LLC	1013 WHITE PLACE SW	LEESBURG, VA 20175	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,054
INTELLIDYNE LLC	5203 LEESBURG PIKE, TWO SKYLINE PLACE, SUITE 400	FALLS CHURCH, VA 22041	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36,480
INTELLIGROUP INC	5 INDEPENDENCE WAY, SUITE 220	PRINCETON, NJ 08540	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,263
INTELLIPOINT CONSULTING INC	43505 LUCKETTS BRIDGE CIRCLE	ASHBURN, VA 20148	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$39,073
INTERIM MANAGEMENT SERVICES INC	18 ACADIA BAY	WINNIPEG, MB R3T 3H9 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,875
INTERNATIONAL BUSINESS LEGAL ASSOCIATES	P O BOX 9028	AMMAN, 111911 JOR	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$38,080
INTERNATIONAL SOS ASSISTANCE INC	P O BOX 11568	PHILADELPHIA, PA 19116	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36,709
INTERPARK INC	1920 L STREET NW, SUITE 300	WASHINGTON, DC 20036	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,570
INTERTEC CONSULTING LLC	ONE NORTH CENTRAL AVENUE, SUITE 880	PHOENIX, AZ 85004	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,312
INTERVOICE INC	17811 WATERVIEW	DALLAS, TX 75252	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$407
INTRALINKS INC	1372 BROADWAY, 11TH FLOOR	NEW YORK, NY 10018	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,000
INX INC	DEPT 523, P O BOX 4346	HOUSTON, TX 77210- 4346	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$33,935

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IPAYABLES INC	1 SPECTRUM POINTE, SUITE 125	LAKE FOREST, CA 92630	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,443
IRON MOUNTAIN RECORDS MANAGEMENT	DEPT. 780, PO BOX 60709	LOS ANGELES, CA 90060-0709	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$43,351
ISCONSILIUM INFORMATION SYSTEMS PLANNING	12 METRO PARK ROAD	ALBANY, NY 12205	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,038
J A WHITE AND ASSOCIATES INC	1341 GARNER LANE	COLUMBIA, SC 29210	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,489
J L MORGAN CO INC	P O BOX 12174	ATLANTA, GA 30355	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
J MARTIN GUILFOYLE	3284 JORDAN ROAD	OAKLAND, CA 94602- 3535	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,649
J SHAMP CONSULTING LLC (JAMES D SHAMP)	110 BONNET LANE	HATBORO, PA 19040	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,439
J2 GLOBAL COMMUNICATIONS INC	6922 HOLLYWOOD BLVD SUITE 500	HOLLYWOOD, CA 90028	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,798
JAMES TERRY STRANGE	700 LOUISIANA STREET SUITE 3000	HOUSTON, TX 77002	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,540
JEANE THORNE INC	2701 SE UNIVERISTY AVENUE, SUITE 200	MINNEAPOLIS, MN 55414	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,366
JEFF PARMET & ASSOCIATES LLC (JEFF PARMET)	9920 POTOMAC MANORS DRIVE	POTOMAC, MD 20854	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$145,018
JEFFERSON WELLS INTERNATIONAL INC	BOX 684031	MILWAUKEE, WI 53268- 4031	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,637
JENNIFER PROVUS	2199 BRICKTON CROSSING	BUFORD, GA 30518	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,685
JERRY N NEWMAN (ONE TOUCH CLEANING)	14292 KINGS HIGHWAY	MONTROSS, VA 22520	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,300
JERSEY CENTRAL POWER & LIGHT COMPANY	300 MADISON AVENUE, P O BOX 1911	MORRISTOWN, NJ 07962- 1911	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,504
JGH CONSULTING SERVICES INC	825 ASHMONT LANE	BOILING SPRINGS, SC 29316	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$92,264
JILL PERKINS	1579 DELANO DRIVE	DECATUR, GA 30032	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$400

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
JOHN JETT SUMMERSGILL	54 CORRY AVENUE	LANCASTER, PA 17601	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,379
JOHN SPENCE (DBA THE INTEGRITY GROUP)	6633 FERGUSON STREET	INDIANAPOLIS, IN 46220	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$38,439
JOHNSON CONTROLS SECURITY SYSTEMS LLC	910 CLOPPER ROAD	GAITHERSBURG, MD 20878	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$798
JOHNSON TECHNOLOGY SYSTEMS INC	3159 SCHRADER ROAD	DOVER, NJ 07801	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,672
JONES LANG LASALLE	1600 TYSONS BOULEVARD, SUITE 1000	MCLEAN, VA 22102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$127,708
JOSEPH L HANNA	6805 CLEAR SPRINGS CIRCLE	GARLAND, TX 75044	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,250
JOT ENTERPRISES LLC (JERRY O TUTTLE)	10680 MAIN STREET SUITE #170	FAIRFAX, VA 20136	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
JP MORGAN CHASE VASTERA PROFESSIONAL SERVICES INC	45025 AVIATION DRIVE, SUITE 150	DULLES, VA 20166	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,100
JUPITERIMAGES CORPORATION	23 OLD KINGS HIGHWAY SOUTH	DARIEN, CT 06820	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,999
JWS AND ASSOCIATES LLC	P O BOX 20322	TOWSON, MD 21284-0322	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,702
KAREN TWEDELL	4802 CONVENTRY LANE	ARLINGTON, TX 76017	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$763
KASTLE SYSTEMS LLC	1501 WILSON BLVD	ARLINGTON, VA 22209	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$104
KEANE FEDERAL SYSTEMS INC	1410 SPRING HILL ROAD SUITE 500	MCLEAN, VA 22102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$229,841
KENNETH J STEWART	59 LINDEN SQUARE	WELLESLEY, MA 02482	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,133
KFORCE.COM	P.O. BOX 277997	ATLANTA, GA 30384- 7997	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$131,291
KIMBERLY D WARD (CLEANING MAID EASY)	131 DEER RUN	HATTIESBURG, MS 39402	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,800
KIRK MARZOCK	1925 CHRISTIAN STREET UNIT A	PHILADELPHIA, PA 19146	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$265

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KPMG LLP - USA	THREE CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$460,678
KROLL ASSOCIATES INC	P O BOX 30835	NEWARK, NJ 07188-0835	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$72,245
KRONOS INCORPORATED	600 E JOHN CARPENTER FRWY 370	DALLAS, TX 75062	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$66,184
KS ASSOCIATES INC	260 BURNS ROAD - SUITE 100	ELYRIA, OH 44035	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,160
KS SOLUTIONS INC	42734 MIDDLE RIDGE PLACE	BROADLANDS, VA 20148	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,387
LADONNA WILLIAMS	301 PARK PL	NEWPORT NEWS, VA 23601	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$250
LAN WONG	75 ARDMORE ROAD	MILFORD, CT 06461	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$653
LAND SERVICES (LANDSCAPE CONTRACTORS INC)	901 BROWN ROAD	FREMONT, CA 94539-7089	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,635
LANGUAGE LINE SERVICES	P O BOX 16012	MONTEREY, CA 93942-6012	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,704
LANGUAGE PLUS INC	4110 RIO BRAVO, SUITE 202	EL PASO, TX 79902	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$665
LANTA TECHNOLOGY GROUP LLC	6000 LAKE FORREST DRIVE, SUITE 495	ATLANTA, GA 30328	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$107,338
LCM ARCHITECTS	819 SOUTH WABASH	CHICAGO, IL 60605	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,480
LEONARD CONSULTING SERVICES LLC	2039 DEARTH ROAD	KINGSTON, OH 45644	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,407
LEXIS-NEXIS DOCUMENT SOLUTIONS	DEPT. 4166	LOS ANGELES, CA 90096-4166	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,256
LIGHTWAVE SECURITY INC	1836 VANDERLYN DRIVE	ATLANTA, GA 30338	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,625
LINK2GOV CORPORATION	P O BOX 88310	MILWAUKEE, WI 53288-0310	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,276

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LISA BETH DESIGNS (LISA BETH HALLAHAN)	400 CRESTWOOD LANE	DOWNINGTOWN, PA 19335	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$490
LITTLER MENDELSON PC	650 CALIFORNIA STREET, 20TH FLOOR	SAN FRANCISCO, CA 94108	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,174
LOADSPRING SOLUTIONS INC	15 UNION STREET SUITE 401	LAWRENCE, MA 01840	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,870
LOCKHEED MARTIN	2339 RT 70 W	CHERRY HILL, NJ 08002- 3315	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$87,225
LOCKHEED MARTIN ASPEN SYS CORP	ATTN MS 8A, 2277 RESEARCH BOULEVARD	ROCKVILLE, MD 20850	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$640
LOIS PAUL AND PARTNERS LLC (A FLEISHMEN- HILLARD COMPANY)	150 PRESIDENTIAL WAY, SUITE 400	WOBURN, MA 01801	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,000
LOMBARDI SOFTWARE INC	ATTN JAY HARRY, 4516 SETON CENTER PARKWAY, SUITE 250	AUSTIN, TX 78759	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,100
LR GLOBAL LLC	827 NORTH TANCAHUA	CORPUS CHRISTI, TX 78401-2223	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,000
LUCE FORWARD HAMILTON & SCRIPPS LLP	600 WEST BROADWAY, SUITE 2600	SAN DIEGO, CA 92101	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,270
LUMEN LEGAL (AMERICLERK INC)	1025 NORTH CAMPBELL ROAD	ROYAL OAKS, MI 48067- 1519	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,551
LUND PEARSON MCLAUGHLIN (LUND PEARSON INC)	897 INDEPENDENCE AVENUE, BUILDING 1E	MOUNTAIN VIEW, CA 94043	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$125
LUTHER M BOGGS JR	16349 HENDERSON ROAD	ALPHARETTA, GA 30004	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,200
M & M TECHNICAL SERVICES INC	3122 GOLANSKY BOULEVARD, SUITE 202	WOODBIDGE, VA 22192	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,114
M A + ASSOCIATES	P O BOX 10745	SILVER SPRING, MD 20914	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,720

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M AND C SERVICES SDN BHD	LEVEL 7 SETIA 1, 15 LORONG DUNGUN, DAMANSARA HEIGHTS	KUALA LUMPUR, 50490 MYS	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$909
MAB INC	8607 WEST FAIRWAY WOODS DRIVE	NORTH CHARLESTON, SC 29420	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,738
MAGENIC TECHNOLOGIES INC	4150 OLSON MEMORIAL HIGHWAY, SUITE 400	GOLDEN VALLEY, MN 55422	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$32,917
MAINSTREAM GS LLC	4194 NORTH GARFIELD AVENUE	LOVELAND, CO 80538	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,013
MALALAI WASSIL	51 RIDGE CREST CIRCLE	WETHERSFIELD, CT 06109	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,760
MANATRON INC	510 EAST MILHAM AVENUE, P O BOX 2348	PORTAGE, MI 49002	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$66,446
MANATT PHELPS & PHILLIPS LLC	11355 WEST OLYMPIC BLVD.	LOS ANGELES, CA 90064-1614	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$98,644
MARKMONITOR INC	391 NORTH ANCESTOR PLACE	BOISE, ID 83704	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$196
MAXIMUS INC	P O BOX 791188	BALTIMORE, MD 21279-1188	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$256,290
MBO PARTNERS INC	13454 SUNRISE VALLEY DRIVE, SUITE 550	HERNDON, VA 20171	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$251,956
MCDOUGALL GAULEY	700 ROYAL BANK BUILDING, 2010-11TH AVENUE	REGINA, SK S4P 0J3 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$171
MCGUIRE WOODS LLP	ATTN ACCOUNTS RECEIVABLE, 901 E CARY STREET	RICHMOND, VA 23286-0645	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,095
MCI COMMUNICATIONS SERVICES INC (D/B/A VERIZON BUSINESS INC)	P O BOX 85053	LOUISVILLE, KY 40285-5053	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,342
MCKENNEY'S INC	1056 MORELAND INDUSTRIAL BLVD SE	ATLANTA, GA 30316-3296	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,600

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MEB CONSULTING LLC	420 NORTH PARK ROAD, SUITE 204	WYOMISSING, PA 19610	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,878
MEDEX GLOBAL GROUP INC (MEDEX ASSISTANCE CORPORATION)	P O BOX 19056	BALTIMORE, MD 21284	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,644
MEHUL PATEL	2700 NUECES STREET, APT 412	AUSTIN, TX 78705	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$398
MEI-LEI TSOU	9102 CALEB DRIVE	MECHANICSVILLE, VA 23116	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,720
MELLON INVESTORS SERVICES LLC	ACCOUNTING DEPARTMENT, P O BOX 360857	PITTSBURGH, PA 15250	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$38,662
MERCER HUMAN RESOURCE CONSULTING	P O BOX 730212	DALLAS, TX 75373-0212	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,500
MERLIN INTERNATIONAL INC (MERLIN TECHNICAL SOLUTIONS INC)	7730 E BELLEVIEW A306	GREENWOOD VILLAGE, CO 80111	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,520
METASTORM INC	26261 EVERGREEN ROAD, #200	SOUTHFIELD, MI 48076	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,000
METCOM	ST. MARY'S COUNTY METROPOLITAN COMMISSION, 43990 COMMERCE AVE.	HOLLYWOOD, MD 20636	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$70
MIAMI VALLEY RESEARCH FOUNDATION	3155 RESEARCH BLVD.,STE 200	DAYTON, OH 45420	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$230
MICHAEL JACKSON	16 MELROSE CRESCENT, MIDDLEWOOD, POYNTON	CHESHIRE, SK12 1UT GBR	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36,961
MICHAEL TOOMEY & ASSOCIATES (MICHAEL TOOMEY)	919 CONGRESS AVENUE, SUITE 1500	AUSTIN, TX 78701	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$45,479
MICRO FOCUS INC	701 E MIDDLEFIELD RD	MOUNTAIN VIEW, CA 94303	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,829
MICROLINK	8330 BOONE BOULEVARD, SUITE 300 - THIRD FLOOR	VIENNA, VA 22182	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$29,534
MICROSOFT CORPORATION	2118 WATER RIDGE PARKWAY	CHARLOTTE, NC 28217	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$100

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MICROSOFT CORPORATION	ONE MICROSOFT WAY	REDMOND, WA 98052-6393	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,472
MID ATLANTIC CONSTRUCTION SERVICES INC	3933 AVION PARK COURT, SUITE 200	CHANTILLY, VA 20151	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,206
MILLER ADVERTISING AGENCY INC	71 FIFTH AVENUE	NEW YORK, NY 10003	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,928
MILLETECH SYSTEMS INC	11539 PARK WOODS CIRCLE SUTIE 201	ALPHARETTA, GA 30005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$126,710
MISSISSIPPI POWER COMPANY	2992 WEST BEACH BOULEVARD	GULFPORT, MS 39501	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,204
MISSISSIPPI, STATE OF	PO BOX 1033	JACKSON, MS 39215	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10
MODERN TECHNOLOGIES INC	4032 LINDEN AVENUE	DAYTON, OH 45432-3015	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,362
MODIS	P O BOX 1020410	ATLANTA, GA 30368-0410	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$188,243
MODULAR TECH INC	9200 RUMSEY ROAD	COLUMBIA, MD 21045	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,200
MOREDIRECT INC	P O BOX 918588	ORLANDO, FL 32891-8588	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$227,839
MORGAN BUSINESS CONSULTING LLC	21377 SCARA PLACE	ASHBURN, VA 20148	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$778,916
MORGAN STANLEY & CO INC	1585 BROADWAY 9TH FLOOR	NEW YORK, NY 10036	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$43,975
MSGI CORPORATION (MULTI-SERVICES GROUP INTERNATIONAL)	5426 BAY CENTER DRIVE, SUITE 100	TAMPA, FL 33609	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$238,815
MSW CONSULTANTS INC (MICHELE S WILLIAMS)	12923 BRANDERMILLE COUNT	FAIRFAX, VA 22030	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$46,174
MURPHY & MILLER INC	600 W TAYLOR STREET	CHICAGO, IL 60607	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$306
MURPHY ROSEN AND MEYLAN LLP	100 WILSHIRE BOULEVARD, SUITE 1300	SANTA MONICA, CA 90401	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$77,576
NANCY WEINGER ASSOCIATES INC	1703 W. TERRA COTTA	CHICAGO, IL 60614	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,618

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NATHAN ASSOCIATES INC	2101 WILSON BOULEVARD, SUITE 1200	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$244,936
NATHAN NASH	1210 MASSACHUSETTES AVENUE NW, APT 512	WASHINGTON, DC 20005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$786
NATIONAL COUNCIL OF UNIVERSITY RESEARCH ADMINISTRATORS	ONE DUPONT CIRCLE NW, SUITE 220	WASHINGTON, DC 20036-1138	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,850
NATIONAL DEFENSE INDUSTRIAL ASSOCIATION (NDIA)	2111 WILSON BOULEVARD, SUITE 400	ARLINGTON, VA 22201- 3061	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,000
NATIONAL GRID (FORMERLY MASSACHUSETTS ELECTRIC COMPANY)	PROCESSING CENTER	WOBURN, MA 01807- 0005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,891
NATIONAL JOURNAL GROUP INC	600 NEW HAMPSHIRE AVENUE NW	WASHINGTON, DC 20037	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,997
NATIONAL STRATEGIES LLC	1100 H STREET NW, SUITE 1200	WASHINGTON, DC 20005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,727
NAVIGANT CONSULTING INCORPORATED	135 SOUTH LA SALLE, DEPARTMENT 4511	CHICAGO, IL 60674-4511	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$150,697
NETWORK MEDIA PARTNERS INC (NETWORK PUBLICATIONS INC)	EXECUTIVE PLAZA 1, 11350 MCCORMICK ROAD, SUITE 900	HUNT VALLEY, MD 21031	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
NETWORK PARKING CO LTD	848 TERMINAL TOWER, 50 PUBLIC SQUARE	CLEVELAND, OH 44113	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$918
NEW VISION COMMUNICATIONS CORP	1619 BROADWAY, SUITE 550	NEW YORK, NY 10019	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,714
NIHAR SHAH	2950 VAN NESS STREET NW #322	WASHINGTON, DC 20008	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$325
NIT INC	P O BOX 9732	BALDWIN, MD 21013	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,200
NOMADIC DISPLAY (NOMADIC STRUCTURES INC)	5617 INDUSTRIAL DRIVE, SUITE E	SPRINGFIELD, VA 22151	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$34
NOORULLAH DELAWARI	108 SAN MIGUEL ROAD	PASADENA, CA 91105	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,500

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
NOP 301 CONGRESS LP	2800 POST OAK BOULEVARD SUITE #4800	HOUSTON, TX 77056- 6118	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,247
NORTH AMERICAN DRIVER SAFETY FOUNDATION (NADSF)	26 HEMLOCK DRIVE	KILLINGWORTH, CT 06419	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,995
NUNO SG FERNANDES	500 EAST 77TH STREET, #1423	NEW YORK, NY 10021	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,000
NVISION GLOBAL TECHNOLOGY SOLUTIONS INC	1900 BRANNAN ROAD, SUITE 300	MCDONOUGH, GA 30253	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,588
O C TANNER COMPANY	1930 SOUTH STATE STREET	SALT LAKE CITY, UT 84115	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$210
OBJECTIVE INTEGRITY INC (DBA DAVID CONSULTING)	1770 E LANCASTER AVENUE, SUITE 15	PAOLI, PA 19301	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,769
OFFICEMAX INCORPORATED	3001 FROST ROAD	BRISTOL, PA 19007	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,050
ONESOURCE FACILITY SERVICES INC	PO BOX 198352	ATLANTA, GA 30384	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,800
ONEUPWEB (SODOIT LLC)	13561 S WEST BAYSHORE DRIVE, SUITE 3000	TRAVERSE CITY, MI 49684	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,300
ON-TIME SOFTWARE INC	44-155 MARIPOSA COURT	LA QUINTA, CA 92253	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,500
OPEN COMPLIANCE & ETHICS GROUP	6245 NORTH 24TH PARKWAY, SUITE 212	PHOENIX, AZ 85016	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,995
OPTI CANADA INC	555- 4TH AVENUE SW, SUITE 2100	CALGARY, AB T2P 3E7 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,695
ORACLE USA INC	DEPT CH10699	PALATINE, IL 60055-0699	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$176,553
ORASI SOFTWARE INC	P O BOX 56346	ATLANTA, GA 30343	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,143
OVERSEAS STRATEGIC CONSULTING LTD	1500 WALNUT ST. SUITE 1300	PHILADELPHIA, PA 19102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,015
PARSONS COMMERCIAL TECHNOLOGY GROUP INC	4701 HEDGEMORE DRIVE	CHARLOTTE, NC 28209	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$308,816

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PAS INC (VANGENT INC - ANALYTIC SOLUTIONS)	4250 NORTH FAIRFAX DRIVE, SUITE 1300	ARLINGTON, VA 22203	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$34,996
PATRICIA LEATHERWOOD INC	141 WILDBERRY COURT	AURORA, IL 60504	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,497
PAULINO MAMUDO FOI	AV KARL MARX 1609, 3 ANDAR, FLAT 6	MAPUTO, MQ 0 MOZ	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
PENN STATE	OFF. OF BURSAR/103 SHIELD BLDG, PENN STATE UNIV.	UNIVERSITY PARK, PA 16802-1227	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$42
PETER G STAUDER	11637 GRAND BAY BLVD	CLERMONT, FL 34711	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,746
PETGUARDIAN LLC	1484 POLLARD ROAD, SUITE 444	LOS GATOS, CA 95032	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,099
PHARMACEUTICAL SERVICES CORP	700 CORPORATE CENTER DRIVE, SUITE 201	POMONA, CA 91768	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,000
PHILIP MACKEY	7323 CHIMNEY BLUFF	SAN ANTONIO, TX 78250	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,950
PIKE AND FISHER	3 PARK AVENUE, 30TH FLOOR	NEW YORK, NY 10016- 5902	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,900
PITNEY BOWES GLOBAL FINANCIAL SVCS LLC	27 WATERVIEW DRIVE	SHELTON, CT 06484	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,157
PLANNING ALLIANCE INC	317 ADELAIDE STREET WEST, SUITE 205	TORONTO, ON M5V 1P9 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,452
PLATEAU SYSTEMS LTD	P O BOX 673186	DETROIT, MI 48267-3186	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,560
POCKET WATER INC	1793 NORTHUMBERLAND DRIVE	BRENTWOOD, TN 37027	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$65,920
PODTECH NET	530 HOWARD STREET, SUITE 210	SAN FRANCISCO, CA 94105	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
POINT OF REFERENCE INC	8050 EAST 24TH AVENUE	DENVER, CO 80238	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,950
POND & COMPANY	3500 PARKWAY LANE, SUITE 600	NORCROSS, GA 30092	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,885
POTOMACWAVE CONSULTING	107 SOUTH WEST STREET, SUITE 770	ALEXANDRIA, VA 22314	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,335

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POWERSTEERING SOFTWARE INC	141 PORTLAND STREET 10TH FLOOR	CAMBRIDGE, MA 02139	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
PREFERRED TECHNOLOGY SOLUTIONS INC	12516 VALLEY PINES DRIVE	REISTERSTOWN, MD 21136	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$74,679
PREMIER TRUST NV	SCHOUWBURGPLEIN 30-34	ROTTERDAM, 363 9999 AA NLD	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,904
PRESIDIO NETWORKED SOLUTIONS INC	7601 ORA GLEN DRIVE, SUITE 100	GREENBELT, MD 20770	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,630
PRICEWATERHOUSE COOPERS LLP	P O BOX 7247-8001	PHILADELPHIA, PA 19170-8001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,863
PRINCIPLE BASED CONSULTING LLC	331 MARKET STREET E - NO 152	GAITHERSBURG, MD 20878	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,720
PRODOC INC	962 CORONADO BOULEVARD	UNIVERSITY CITY, TX 78148-3228	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,596
PROFESSIONAL EDUCATION STRATEGIES GROUP	P O BOX 771278	LAKESWOOD, OH 44107	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,950
PROGRAMMER'S PARADISE INC	1157 SHREWSBURY AVENUE	SHREWSBURY, NJ 07702	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,215
PROJECT & TECHNOLOGY CONSULTING SVC INC	2317 BURCH CIRCLE NE	ATLANTA, GA 30319	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$60,779
PROMODEL CORPORATION	556 EAST TECHNOLOGY AVENUE	OREM, UT 84097	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,143
PROTEK CONSULTING INC	6775 MIMOSA CIRCLE	TUCKER, GA 30084	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,592
PSI INTERNATIONAL INC	4000 LEGATO ROAD, SUITE 850	FAIRFAX, VA 22033-4055	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$40,039
QBASE LLC	2619 COMMONS BOULEVARD, SUITE 120	DAYTON, OH 45431	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$61,376
QNET INFORMATION SERVICES (QNET INC)	P O BOX 550744	DALLAS, TX 75355-0744	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,710
QUINT WELLINGTON REDWOOD ACADEMY USA	407 LINCOLN ROAD, SUITE 11A	MIAMI BEACH, FL 33139	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,150

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QWEST	BUSINESS SERVICES, P O BOX 856169	LOUISVILLE, KY 40285-6169	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$672
RACKSPACE US INC (RACKSPACE MANAGED HOSTING)	P O BOX 671337	DALLAS, TX 75267-1337	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,424
RAMAN TECHNOLOGIES INC	15169 WINDY HOLLOW CIRCLE	GAINESVILLE, VA 20155	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$117,928
RAYA USA LLC	1660 INTERNATIONAL DRIVE, SUITE 400	MCLEAN, VA 22102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$639,811
RECALL TOTAL MANAGEMENT INC	180 TECHNOLOGY PARKWAY	NORCROSS, GA 30092	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000
REED SMITH LLP	435 SIXTH AVENUE	PITTSBURGH, PA 15219	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,044
RENEW DATA CORP	P O BOX 671142	DALLAS, TX 75267-1142	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,750
RESOURCES GLOBAL PROFESSIONALS (FORMERLY RESOURCES CONNECTION)	FILE 55221	LOS ANGELES, CA 90074-5221	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,635
REVELYTIX INC	9 SCHILLING ROAD, SUITE 210	HUNT VALLEY, MD 21031	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,000
REX ELECTRIC INC AND TECHNOLOGIES	920 NATIONAL AVENUE	ADDISON, IL 60101	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$842
RIA	33317 TREASURY CENTER	CHICAGO, IL 60694-3300	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,498
RICHARD BROS ELECTRIC	905 SOUTH MAIN STREET	MANSFIELD, MA 02048	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$364
RICHARD ROBINSON & ASSOCIATES INC	1121 L. STREET, SUITE 310	SACRAMENTO, CA 95814	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,522
RILEY POPE & LANEY LLC	P O BOX 11412 (29211), 2838 DEVINE STREET	COLUMBIA, SC 29205	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,500
RISK WATCH INC	2553 HOUSLEY ROAD, SUITE 100	ANNAPOLIS, MD 21401	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,120
RITA MYERS	131 SPRING STREET #401E	NEW YORK, NY 10012	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$840
RMK CONSULTING INC	223 ORCHARD WOODS DRIVE	SAUNDERSTOWN, RI 02874	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,899

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RNR CONSULTING	1111 SUPERIOR AVENUE, SUITE 1330	CLEVELAND, OH 44114	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$81,710
ROBBINS-GIOIA LLC	11 CANAL CENTER PLAZA, SUITE 200	ALEXANDRIA, VA 22314	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,777
ROBERT J AGRESTA	1055 NORTH PITT STREET	ALEXANDRIA, VA 22314	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,087
ROGER BASS	8 FOX DEN LANE	NORTH SALEM, NY 10560	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$436
ROMANYK CONSULTING CORPORATION	3308 PRESTON ROAD, SUITE 350-164	PLANO, TX 75093	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$132,455
ROY C SPEIGHT	11671 MELONES CIRCLE	GOLD RIVER, CA 95670	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,000
SALLY POWERS	258 HARVARD ST PMB 144	BROOKLINE, MA 02446-2904	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$582
SALT RIVER PROJECT AGRICULTURAL IMPROVEMENT AND POWER DISTRICT	IMPROVEMENT AND POWER DISTRICT, P O BOX 2950	PHOENIX, AZ 85062-2950	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$371
SAN JOSE SAFE AND LOCK INC	939 WEST SAN CARLOS STREET	SAN JOSE, CA 95216	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$177
SANATH CHANDRALAL JAYANETTI	50 VAJIRA ROAD	COLOMBO 5, LKA	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,592
SAP AMERICA INC	P O BOX 7780-4024	PHILADELPHIA, PA 19182-4024	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,000
SAP PUBLIC SERVICES INC	PO BOX 828795	PHILADELPHIA, PA 19182-8795	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$92,388
SAPPHIRE TECHNOLOGIES LP	60 HARVARD MILL SQUARE	WAKEFIELD, MA 01880-3208	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$63,498
SAS INSTITUTE INC	SAS CAMPUS DRIVE, BUILDING H	CARY, NC 27513	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,156
SAVVIS COMMUNICATIONS CORPORATION	2355 DULLES CORNER BOULEVARD	HERNDON, VA 20171	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$113,841

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SBC (SOUTHWESTERN BELL TELEPHONE)	P.O. BOX 940012	DALLAS, TX 75394	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$868
SCFOSTER	2 PENNS WAY, SUITE 305	NEW CASTLE, DE 19720	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,000
SEAL CONSULTING INC	105 FIELDCREST AVENUE, RARITAN PLAZA III	EDISON, NJ 08837	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,275
SECURITY SERVICES & TECHNOLOGIES VIRGINIA SECURITY & AUTOMATION INC	SOUTHERN MID ATLANTIC REGION, SUITE 7, 5875 BARCLAY DRIVE	ALEXANDRIA, VA 22315	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,466
SENSA SOLUTIONS INC	11180 SUNRISE VALLEY DRIVE, SUITE 100	RESTON, VA 20191	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$32,000
SENSIBLE SYSTEMS INC	36 INDUSTRIAL BOULEVARD, UNIT A	HANSON, MA 02341	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$177
SERVICE BY MEDALLION	2522 LEGHORN STREET	MOUNTAIN VIEW, CA 94043	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,200
SHARI L ERWIN	4442 NORTH WINCHESTER AVENUE	CHICAGO, IL 60640	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,393
SHARON BAKER	10715 OLD BRIDGE LANE	CHARLOTTE, NC 28269	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,490
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP	333 SOUTH HOPE STREET, 48TH FLOOR	LOS ANGELES, CA 90071-1448	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$125,556
SHEPRA INC	7900 CLEVELAND DRIVE	PUNTA GORDA, FL 33982-0512	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,224
SHERRY MATTHEWS INC	200 SOUTH CONGRESS AVENUE	AUSTIN, TX 78704	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,973
SHIFT COMMUNICATIONS LLC	20 GUEST STREET	BRIGHTON, MA 02135	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
SIEMENS GOVERNMENT SERVICES INC	1881 CAMPUS COMMONS DRIVE	RESTON, VA 20191	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$140,006
SIEMENS IT SOLUTIONS AND SERVICES INC	DEPT CH 14235	PALATINE, IL 60055-4235	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$644,518
SIGMA SOLUTIONS INC	P O BOX 792766	SAN ANTONIO, TX 78279	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,738

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SILAS KANAMUGIRE	TELFORD ESTATE, HSE NO 1, AMBOSELI ROAD, LAVINGTON	NAIROBI, KE 1044 KEN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,152
SIMMONS & SIMMONS	CITYPOINT, ONE ROPEMAKER ST	LONDON, EC2Y9SS GBR	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,793
SIMPLER CONSULTING INC	533 BURKES DRIVE	CORAPOLIS, PA 15108- 3479	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,587
SJH & COMPANY INC	8 FANEUIL HALL MARKETPLACE, 3RD FLOOR	BOSTON, MA 02109	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,500
SKADDEN ARPS SLATE MEAGHER & FLOM LLP	P O BOX 1764	WHITE PLAINS, NY 10602	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$57,760
SKILLSOFT CORPORATION	C/O BANK OF AMERICA, P O BOX 32193	HARTFORD, CT 06150- 2193	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$187,000
SKYLINE ADVANCED TECHNOLOGY SERVICES	490 DIVISION STREET	CAMPBELL, CA 95008	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,300
SKYPEAK VISIONS INC	206 DRAKEWOOD PLACE	CARY, NC 27518	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,720
SKYTEL (BELL INDUSTRIES INC)	P O BOX 70849	CHARLOTTE, NC 28272- 0849	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$350
SLOANE AND COMPANY LLC	7 TIMES SQUARE	NEW YORK, NY 10036	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,000
SMECO	P.O. BOX 2000	HUGHESVILLE, MD 20637-0200	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,420
SOCIAL IMPACT INC	2200 CLARENDON BOULEVARD #1204	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,994
SOCIETY OF RESEARCH ADMINISTRATORS INTERNATIONAL	1901 NORTH MOORE STREET, SUITE 1004	ARLINGTON, VA 22209	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$500
SOFTECH & ASSOCIATES	3554 BUSINESS PARK DRIVE, SUITE F	COSTA MESA, CA 92626	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$107,500
SOFTEK INTERNATIONAL INC	1974 STATE ROUTE 27	EDISON, NJ 08817	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,518

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
SOFTWARE ENGINEERING INSTITUTE	CARNEGIE MELLON	PITTSBURG, PA 15213-3890	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,320
SOLID COLOR INC	155 AVENUE OF THE AMERICAS, 4TH FLOOR	NEW YORK, NY 10013	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,082
SOUTHWEST STRATEGIES LLC	6050 SANTO ROAD, SUITE 270	SAN DIEGO, CA 92124	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
SPARKHOUND INC	9352 INTERLINE AVENUE	EAST BATON ROUGE, LA 70884	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,500
SPARKS PERSONNEL SERVICES INC	P O BOX 37256	BALTIMORE, MD 21297-3256	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$119,634
SPARTA CONSULTING INC	111 WOODMERE ROAD, SUITE 200	FOLSOM, CA 95630	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,068
SPECTRUM SOLUTIONS GROUP INC	UNITED BANK, ASSIGNEE FOR SPECTRUM SOLUTION GRP, P O BOX 872	FAIRFAX, VA 22038	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$41,232
SPERANZA SYSTEMS INC	217 COMMERCIAL STREET SUITE 404	PORTLAND, MA 04101	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,500
SPRINT PCS CUSTOMER CARE PAYMENT	P O BOX 4181	CAROL STREAM, IL 60197-4181	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,097
SPRINT SOLUTIONS INC	BOX 153000 M/C 4003	ALTAMONTE SPRING, FL 32715	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,124
SQUARE ONE RESOURCES LTD	EARL PLACE, 15 APPOLD STREET	LONDON, EC2A2AD GBR	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,000
ST CHARLES CONSULTING GROUP LLC	1121 EAST MAIN STREET, SUITE 220	ST CHARLES, IL 60174	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,619
ST MICHAEL'S INC	5171 WATERWAY DRIVE, #184	MONTCLAIR, VA 22025	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,831
STANLEY SECURITY SOLUTIONS INC	96 ROUNTE 173 WEST, SUITE 2	HAMPTON, NJ 08827	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,289

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

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STEVEN J ABRAHAM JR	28439 GREAT BEND PLACE	WESLEY CHAPEL, FL 33543	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$47,772
STINSON MORRISON HECKER LLP	230 W MCCARTY STREET	JEFFERSON CITY, MO 65101	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$300
STONE BRIDGE SOLUTIONS CORPORATION	PO BOX 777	PORTSMOUTH, RI 02871- 0777	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,931
STRATEGIC COMMUNICATIONS GROUP INC	1400 SPRING STREET, SUITE 330	SILVER SPRING, MD 20910	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,860
STRATEGIC OPERATIONAL SOLUTIONS INC	11431 HERITAGE OAK COURT	RESTON, VA 20194	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,963
STRATEGIC PARTNERSHIP INC	6034 W COURTYARD DRIVE SUITE 100	AUSTIN, TX 78730-5066	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,120
STRATIFY INC	DEPT CH 17564	PALATINE, IL 60055-7564	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$500
SULLIVAN AND WORCESTER LLP	ONE POST OFFICE SQUARE	BOSTON, MA 02109	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$720
SUMMIT CONSULTING LLC	927 15TH STREET NW, SUITE 600	WASHINGTON, DC 20005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,250
SUN MICROSYSTEMS INC	BANK OF AMERICA LOCKBOX SERVICE, 12120 COLLECTION CENTER DRIVE	CHICAGO, IL 60693-1212	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,964,000
SUPPORT GROUPS INC	5303 MANORFIELD ROAD	ROCKVILLE, MD 20853	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$156,121
SUSAN DAVIS INTERNATIONAL	1350 I STREET NW, SUITE 200	WASHINGTON, DC 20005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$86,594
SUSAN P DAVIS	738 SHARP MOUNTAIN CREEK	MARIETTA, GA 30067	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,714
SYMPHONY MANAGEMENT CONSULTING LLC	5950 FAIRVIEW ROAD, SUITE 619	CHARLOTTE, NC 28210	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$82,772
SYSTEMS INTEGRATION MODELING & SIMULATION INC	400 SW ATLANTIC STREET	TULLAHOMA, TN 37388	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,265
TAKE3 LLC	180 MARGUERITE AVENUE	MILL VALLEY, CA 94941	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,000

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

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TALENT FUSION (RADIKER INC)	343 HUNTINGTON ROAD	WORTHINGTON, MA 01098	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,200
TALEO CORPORATION	4140 DUBLIN BOULEVARD, SUITE 400	DUBLIN, CA 94568	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$125,744
TANGOE INC	1440 MAIN STREET	WALTHAM, MA 02451- 1631	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36,728
TARGET SYSTEMS	700 BENT CREEK BOULEVARD	MECHANICSBURG, PA 17050	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,383
TAYLOR-DEJONGH INC	1101 17TH STREET NW, SUITE 1220	WASHINGTON, DC 20036	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,217
TB LUCAS MECHANICAL LLC	13787 MEADOWBROOK RD	WOODBIDGE, VA 22193-4428	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$575
TEAM INTEGRATED ENGINEERING INC	10715 GULF DALE - SUITE 100	SAN ANTONIO, TX 78216	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,000
TEAMQUEST CORPORATION	ONE TEAMQUEST WAY	CLEAR LAKE, IA 50428	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$100,130
TECH TEAM GOVERNMENT SOLUTIONS INC	6439 ROCKLEDGE DRIVE, SUITE 450	BETHESDA, MD 20817	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$210,853
TECHNICAL QUALITY MANAGEMENT	6321 HIGHAM DRIVE	ALEXANDRIA, VA 22310	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,639
TECHNOLOGY ASSOCIATES INTERNATIONAL CORP	5962 LA PLACE COURT, SUITE 225	CARLSBAD, CA 92008	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$96,423
TECHNOLOGY AUTOMATION & MANAGEMENT INC	5113 LEESBURGH PIKE, SUITE 808	FALLS CHURCH, VA 22041-3225	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$69,058
TECHNOLOGY INDUSTRIES INC	4805 COURTHOUSE STREET, SUITE 202	WILLIAMSBURG, VA 23188	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,305
TECHNOLOGY SUPPORT CENTER INC	8133 LEESBURG PIKE, SUITE 730	VIENNA, VA 22182	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,916
TECHSOLVE INC	6705 STEGER DRIVE	CINCINNATI, OH 45237- 3097	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,907

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

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TECTONIC GROUP INC	932 ATLANTIC AVENUE 1ST FLOOR	BROOKLYN, NY 11238	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$455
TEKSYSTEMS INC	P O BOX 198568	ATLANTA, GA 30384	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$540,445
TELENETWORK PARTNERS LTD	P O BOX 2479	SAN MARCOS, TX 78667-2479	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$99,492
TERADATA OPERATIONS INC	2835 MIAMI VILLAGE DRIVE	MIAMISBURG, OH 45342	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,964
TEXAS ASSOCIATION OF COUNTIES TEXAS ASSOCIATION OF COUNTY OFFICIALS	1210 SAN ANTONIO STREET, SUITE 500	AUSTIN, TX 78701	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$600
TEXAS, STATE OF	DEPT OF INFORMATION RESOURCES, P O BOX 13564	AUSTIN, TX 78711	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,624
THE ALARM COMPANY (LAWRENCE WALKER)	256 EL CAYON WAY	LOS GATOS, CA 95032	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$135
THE BAS GROUP LLC (BRUCE W COTTERMAN)	4423 NORTHSIDE PARKWAY, SUITE 203	ATLANTA, GA 30327	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$105,780
THE CANTON GROUP LLC	2929 ODONNELL STREET, CANTON SQUARE	BALTIMORE, MD 21224	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$99,078
THE COLUMBIA GROUP INC	1201 M STREET SE	WASHINGTON, DC 20003	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,692
THE COMPUTER MERCHANT LTD	P O BOX 846099	BOSTON, MA 02284-6099	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,135
THE EDMISTEN & WEBB LAW FIRM	132 SOUTH SALISBURY STREET	RALEIGH, NC 27601	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
THE KAIZEN COMPANY LLC	1525 12TH STREET NW, SUITE #301	WASHINGTON, DC 20005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,250
THE LEGACY NETWORK LLC	3014 MAINSTONE DRIVE	FAIRFAX, VA 22031	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$33,481
THE MCGRAW-HILL COMPANIES INC	1221 AVENUE OF THE AMERICAS	NEW YORK, NY 10020	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$138
THE MITA GROUP LLC	8320 OLD COURTHOUSE ROAD, SUITE 200	VIENNA, VA 22182	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,000
THE MOORE GROUP (TMG INC)	345 WEST FREEMASON STREET	NORFOLK, VA 23510	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,888

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BearingPoint, Inc.

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THE RENAISSANCE GROUP LTD	2111 WILSON BOULEVARD, SUITE 700	ARLINGTON, VA 22201- 3001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,996
THE RHOADS GROUP	700 THIRTEENTH STREET NW SUITE 400	WASHINGTON, DC 20005	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$52,589
THE SERVICES GROUP INC	ATTN ACCOUNTS RECEIVABLE, 2300 CLARENDON BLVD SUITE 1110	ARLINGTON, VA 22201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$49,006
THE SHENTON GROUP INC	13458 MAPLE LAWN DRIVE	SHELBY TOWNSHIP, MI 48315	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$44,000
THE SUFFOLK GROUP LLC	ONE BOWDOIN SQUARE	BOSTON, MA 02114	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,500
THE WEST RIVER GROUP GS	P O BOX 376, 25610 CHANCE FARM COURT	ROYAL OAK, MD 21662- 0376	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$964,569
THOMPSON TECHNOLOGIES INC	114 TOWNPARK DRIVE, STE 100	KENNESAW, GA 30144	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$228,984
THOMSON FINANCIAL LLC	P O BOX 5136	CAROL STREAM, IL 60197-5136	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,600
THOUGHTFORM INC	3700 SOUTH WATER STREET, SUITE 300	PITTSBURG, PA 15203	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,436
TIBCO SOFTWARE INC	DEPT 33142, P.O. BOX 39000	SAN FRANCISCO, CA 94139-3142	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$266,765
TIGER WOODS CHARITY EVENT CORPORATION (AT&T NATIONAL)	121 INNOVATION DRIVE #150	IRVINE, CA 92617	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$275,000
TIME WARNER CABLE	118 JOHNSON ROAD, PO BOX 8180	PORTLAND, ME 04104- 8180	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$166
TIME WARNER TELECOM	JOE-NELL LABBIENTI OR VAL CLARK, 10475 PARK RIDGE DRIVE	LITTLETON, CO 80124	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,308
TITAN CONSULTING LLP	P O BOX 674051	DALLAS, TX 75267-4051	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$61,446

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TITAN CORPORATION	ATTN JAMES BLAIR 856-596-0590, FOUR GREENTREE CENTRE, 13000 ROUTE 73 SUITE 400	MARLTON, NJ 08053-3408	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,806
TKC TECHNOLOGY SOLUTIONS LLC	11320 RANDOM HILLS ROAD, SUITE 100	FAIRFAX, VA 22030	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$29,835
TKS SYSTEMS INC	389 PLANTATION LANDINGS DRIVE	HAINES CITY, FL 33844	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,000
TM PROFESSIONAL SERVICES LLC (MARY G THOMASSON)	P O BOX 85	EIGHTY FOUR, PA 15330-0085	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,375
TMG LLC (THE MARKETING GROUP)	13975 CONNECTICUT AVENUE, SUITE 205	SILVER SPRING, MD 20906	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,500
TMI SOLUTIONS INC	7404 EXECUTIVE PLACE, SUITE 430	LANHAM, MD 20706	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$64,212
TOTAL SYSTEMS DEVELOPMENT INC	1960 DEER HAVEN LANE	LEXINGTON, KY 40509	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,632
TRANSLATIONS INTERNATIONAL INC	2821 15TH AVENUE S	SAINT CLOUD, MN 56301	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,361
TRENT WATSON LLC (TRENT WATSON)	P O BOX 2221	JEFFERSON CITY, MO 65102	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000
TRINTECH INC	15851 DALLAS PARKWAY, SUITE 900	ADDISON, TX 75001	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$123,500
TRUSTWAVE HOLDINGS INC (TRUSTWAVE)	120 NORTH LASALLE STREET, SUITE 1250	CHICAGO, IL 60602	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,225
TS CROWN SOLUTIONS INC	2591 DALLAS PARKWAY, SUITE 300 PMB#33	FRISCO, TX 75034	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,388
TURNKEY ENTERPRISES INC	5211 AUTH ROAD, SUITE 100	SUITLAND, MD 20746	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,870
TWO DEGREES LLC	821 2ND AVENUE, SUITE 1900	SEATTLE, WA 98104	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$102,936

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UFFICIO ESAZIONE E CONDONI CANTONE TICINO	VIA GUISAN 5, 6500 BELLINZONA/SVIZZERA	SVIZZERA, SX 0 CHE	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,588
UNGARETTI AND HARRIS LLP	70 WEST MADISON SUITE #3500	CHICAGO, IL 60602-4224	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$55,031
UNISYS CORPORATION	11720 PLAZA AMERICA DRIVE	RESTON, VA 20190-4757	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$158,610
UNITED PARCEL SERVICE	LOCKBOX 577	CAROL STREAM, IL 60132-0577	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$33,383
UNITED STATES TREASURY	INTERNAL REVENUE SERVICE	AUSTIN, TX 73301	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,147
UNIVERSITY OF OKLAHOMA	1700 ASP AVENUE	NORMAN, OK 73072-6407	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,855
US AID	REGIONAL FINANCIAL MGMT CTR, AMERICAN EMBASSY BUDAPEST, US DEPT OF STATE	WASHINGTON, DC 20521	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$173
USAID/CAR	ATTN FINANCIAL MANAGEMENT OFFICE, PARK PLACE BUILDING, 41 KAZIBEK BI STREET	ALMATY, 480100 KAZ	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$32,591
UVERSA INTERNATIONAL INC	11266 FAIRWIND WAY	RESTON, VA 20190	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
V8 LOGISTICS SERVICES GROUP INC	88 SUNCHASE COURT	DEATSVILLE, AL 36022	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$44,578
VALDEZ INTERNATIONAL CORPORATION	1490 GARDEN OF THE GODS ROAD - SUITE B	COLORADO SPRINGS, CO 80907	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,307
VALYTICS LLC	10758 RIVERSCAPE RUN	GREAT FALLS, VA 22066	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$172,995
VEDIOR NORTH AMERICA LLC	16000 NORTH DALLAS PARKWAY #250	DALLAS, TX 75248-6683	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$113,912
VENCON RESEARCH INTERNATIONAL GMBH	BERLINER STRASSE 69	BERLIN, BE 13169 DEU	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,850
VENTYX INC	3301 WINDY RIDGE PARKWAY	ATLANTA, GA 30339	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$259,388
VEOTAG INC	1040 SIXTH AVENUE, 24TH FLOOR	NEW YORK, NY 10018	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,000

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-2

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
VERIFICATIONS INC	1425 MICKELSON DRIVE, SUITE 100	WATERTOWN, SD 57201	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$891
VERIO INC	PO BOX 650091	DALLAS, TX 75265-0091	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,978
VERIZON	P O BOX 4833	TRENTON, NJ 08650-4833	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$223,101
VERSA MANAGEMENT SYSTEMS INC	PO BOX 4134	OAK PARK, IL 60301-4134	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,950
VICTORY MEDIA INC	P O BOX 26	SEWICKLEY, PA 15143-0026	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,109
VIGNON CORPORATION	1920 ABRAMS PARKWAY, #432	DALLAS, TX 75214	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$92,531
VINSON & ELKINS	ATTORNEY'S AT LAW, P.O. BOX 200113	HOUSTON, TX 77216-0113	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,370
VIRTUAL CORPORATION	98 ROUTE 46, SUITE 12	BUDD LAKE, NJ 07828	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,174
VITAL MEDIA SECURITY INC	P O BOX 116139	CARROLLTON, TX 75011-6139	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,920
VOLLMER PUBLIC RELATIONS INC	808 TRAVIS STREET, SUITE 501	HOUSTON, TX 77002	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,448
WAGNER 2000 (DAVID ALLEN WAGNER)	3020 MARCH CROSSING DRIVE	LAUREL, MD 20724	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,469
WALKER AND COMPANY LLP	4200 WISCONSIN AVENUE NW, SUITE 300	WASHINGTON, DC 20016	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,028
WALTERS GROUP CONSULTING LLC (THE WALTERS GROUP)	95 COLUMBIA STREET	ALBANY, NY 12210-2707	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,000
WARGO AND FRENCH LLP	1170 PEACHTREE STREET NE, SUITE 2020	ATLANTA, GA 30309	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,563
WARREN TRICE	430 GRIFFIN ROAD	LOOKOUT MOUNTAIN, GA 30750	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$448
WASHINGTON CONSULTING INC	4879 PAYSHERE CIRCLE	CHICAGO, IL 60674	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$55,917

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

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Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
WATSON WYATT WORLDWIDE	P.O. BOX 277665	ATLANTA, GA 30384-7665	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,000
WEATHER MASTERS INC	430 NORTH CANAL STREET, UNIT NO 1	SOUTH SAN FRANCISCO, CA 94080	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$165
WEBER STATE UNIVERSITY	OFFICE OF SPONSORED PROJECTS, 1027 UNIVERSITY CIRCLE	OGDEN, UT 84408-1027	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$45,747
WEBEX COMMUNICATIONS INC	P O BOX 49216	SAN JOSE, CA 95161-4926	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$48,038
WEBSURVEYOR CORPORATION (D/B/A VOVICI CORPORATION)	45365 VINTAGE PARK PLAZA, SUITE 250	DULLES, VA 20166	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,745
WEST GROUP PAYMENT CTR	P O BOX 6292	CAROL STREAM, IL 60197-6292	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$399
WHITNEY BRADLEY & BROWN INC	11790 SUNRISE VALLEY DRIVE	RESTON, VA 20191	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,574
WILBUR SANDERS	4211 KINCAID CT.	CHANTILLY, VA 20151-2728	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,575
WILEY REIN LLP	1776 K STREET NW	WASHINGTON, DC 20006	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$72,592
WILLIAM M ROBINSON JR	357 PRESTWICK COURT	SUMMERVILLE, SC 29483	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,872
WILLIAM RADBURN	100 FRASER ROAD, UNIT 402	GATINEAU, QC J9H 7S9 CAN	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$580
WINDMILL INTERNATIONAL INC	2 ROBINSON ROAD	NASHUA, NH 03060-5830	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,679
WORLD LEARNING INC	1990 M STREET NW	WASHINGTON, DC 20036-3426	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$407,410
WORLD WIDE TECHNOLOGY INC	58 WELDON PARKWAY	MARYLAND HEIGHTS, MO 63043	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$147,431
WYLE LABORATORIES	WACHOVIA BANK, C/O WYLE LABORATORIES, P O BOX 75507	BALTIMORE, MD 21275-5507	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,250

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Trade Payables

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XEROX CORPORATION	P.O. BOX 827598	PHILADELPHIA, PA 19182-7598	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$688
XTREME XHIBITS BY SKYLINE INC	9201 METRIC BOULEVARD, SUITE A	AUSTIN, TX 78758	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,104
Yael DRESdNER	123 W 93RD STREET, SUITE 7D	NEW YORK, NY 10025	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,754
ZEN INFOTECH LLC	5949 NIEMAN ROAD, SUITE B	SHAWNEE, KS 66203	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,881
ZOGBY INTERNATIONAL INC	901 BROAD STREET	UTICA, NY 13501-1500	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,259
							\$36,180,391

Specific Notes

**UNITED STATES BANKRUPTCY COURT
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Litigation

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
ANTHONY DESOMMA	6603 RAPIDAN RIVER ROAD	HIXSON, TN 37343	DESOMMA V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CHARLES KLAUSEN	2 HEYTHROP DRIVE, ICKENHAM	MIDDLESEX UB108DT, UNITED KINGDOM	KLAUSEN V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
CHERYL GUTIERREZ	332 VINEYARD DRIVE	SAN JOSE, CA 95119	GUTIERREZ V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
DELAINE CAMPBELL	501 SLATERS LANE , APT. 910	ALEXANDRIA, VA 22314	CAMPBELL V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
EQUAL EMPLOYMENT OPPORTUNITY COMMISSION	33 WHITEHALL STREET	NEW YORK, NY 10004	EEOC V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ERIN DANIEL	534 NORTH IMBODEN ST., APT. NO. 204	ALEXANDRIA, VA 22304	DANIEL V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GAURI NERURKAR	2104 EAST SOMERSET ST.	PHILADELPHIA, PA 19134	NERURKAR V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
GSTP BANKRUPTCY ESTATE	BÜRGI NÄGELI RECHTSANWÄLTE, GROSSMÜNSTERPLATZ 9	8001 ZÜRICH, SWITZERLAND	GSTP V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
HARRY L. YOU	427 BELMONT STREET	MANCHESTER, NH 03103	YOU V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
IMG WORLDWIDE, INC.	IMG CENTER, SUITE 100, 1360 EAST 9TH ST.	CLEVELAND, OH 44114	IMG V. BEARINGPOINT, INC. V. HARRY YOU	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
JOHN MUMMA	1172 260TH AVENUE	GRANADA, MN 56039	MUMMA V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
JUDY GLATZ F.K.A. JUDY ETHELL	ONE METROPOLITAN SQUARE, 211 NORTH BROADWAY, SUITE 3600	ST. LOUIS, MO 63102- 2750	GLATZ V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KARLA ENGLUND	720 QUEBEC PLACE, NW	WASHINGTON, DC 20010	ENGLUND V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

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<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
KATHLEEN PICKARD	419 NORTH GRANADA ST.	ARLINGTON, VA 22203	PICKARD V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
KENNETH C. CHRISTENBURY	3019 SEVEN OAKS PLACE	FALLS CHURCH, VA 22402	CHRISTENBURY V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
LARRY ENGLE	4199 FOX FERN CT.	BEAVERCREEK, OH 45432	ENGLE V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MARY J. CRAIG	4695 NORTH CHURCH LANE, S.E.	SMYRNA, GA 30080	CRAIG V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MATRIX CAPITAL MANAGEMENT FUND (OFFSHORE) LTD.	NOT AVAILABLE	NOT AVAILABLE	BEARINGPOINT, INC. SECURITIES LITIGATION II	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MATRIX CAPITAL MANAGEMENT FUND II, L.P.	NOT AVAILABLE	NOT AVAILABLE	BEARINGPOINT, INC. SECURITIES LITIGATION II	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
MATRIX CAPITAL MANAGEMENT FUND, L.P.	NOT AVAILABLE	NOT AVAILABLE	BEARINGPOINT, INC. SECURITIES LITIGATION II	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
METROPOLITAN LIFE INSURANCE COMPANY	501 US HIGHWAY 22 , PO BOX 6891	BRIDGEWATER, NJ 08807-0891	METLIFE V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
NATALIE MCCLEAF	7408 WINDY HILL CT.	MCLEAN, VA 22102	MCCLEAF V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
OFFICE OF FEDERAL CONTRACT COMPLIANCE PROGRAMS	400 NORTH 8TH STREET – SUITE 552	RICHMOND, VA 23219- 4822	OFCCP V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PETER KNOLL	NOT AVAILABLE	NOT AVAILABLE	KNOLL V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
PHILLIPE GREENFILED	SCP LE FOYER DE COSTIL & GUILLARD; 17 BIS RUE LEGENDRE	75017 PARIS	GREENFILED V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
RAED TAWIL	5320 N SHERIDAN RD, APT. 1902,	CHICAGO, IL 60640	TAWIL V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
REGAN KIRK	1636 SPOTTSWOOD PLACE	LYNCHBURG, VA 24503	KIRK V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

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BearingPoint, Inc.

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Litigation

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
RICHARD DOUGHERTY	3848 ORCHARD WAY	POWELL, OH 43065	DOUGHERTY V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
STATE OF CALIFORNIA (DEPARTMENT OF GENERAL SERVICES - STATE CONTROLLER'S OFFICE)	707 THIRD STREET	WEST SACRAMENTO, CA 95605	STATE OF CALIFORNIA V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
SUSAN DAVIS	738 SHARP MOUNTAIN CREEK	MARIETTA, GA 30067	DAVIS V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TENNESSEE DEPARTMENT OF REVENUE	500 DEADERICK STREET, ANDREW JACKSON BUILDING	NASHVILLE, TN 37242	TENNESSEE DEPARTMENT OF REVENUE V. BEARINGPOINT, I	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
THE LORAN GROUP (DAVID LEVY, LEIGHTON POWELL, DAVID SCHENKEL, JOHN VIRDEN, CONRAD WILLEMSE, BILL HOLMAN, BOB BENESKO, MICHAEL SLAVITCH, RICHARD MAHEU, MARK ROLLINS)	NOT AVAILABLE	NOT AVAILABLE	LORAN GROUP V. MOORES	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
THE UNITED STATES OF AMERICA	FEDERAL BUILDING , 300 NORTH LOS ANGELES STREET, SUITE 7615	LOS ANGELES, CA 90012	LOS ANGELES SUBPOENAS MATTER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
THOMAS MCKELVEY	806 INDEPENDENCE	SOUTHLAKE, TX 76092	MCKELVEY V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
TRACIE TAYLOR	827 VALEMOUNT TERRACE	LEESBURG, VA 20176	TAYLOR V. BEARINGPOINT, INC.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
							Undetermined

Specific Notes

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-4

Deferred Compensation

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
EMPLOYEE #01			MANAGING DIRECTOR DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,634
EMPLOYEE #02			MANAGING DIRECTOR DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,062
EMPLOYEE #03			MANAGING DIRECTOR DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$318
EMPLOYEE #04			MANAGING DIRECTOR DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$96,325
EMPLOYEE #05			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,050
EMPLOYEE #06			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,463
EMPLOYEE #07			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$61,505
EMPLOYEE #08			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,342
EMPLOYEE #09			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,128
EMPLOYEE #10			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,521
EMPLOYEE #11			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,973

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Deferred Compensation

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
EMPLOYEE #12			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,024
EMPLOYEE #13			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,403
EMPLOYEE #14			DEFERRED COMPENSATION PLAN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,731
Total							<u>\$277,479</u>

Specific Notes

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Exhibit F-5

Other

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
AT&T	ONE AT&T WAY	BEDMINSTER, NJ, 07921-0752	LEGAL LIABILITY SETTLEMENTS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,810,852
CGI TECHNOLOGIES AND SOLUTIONS INC.	1130 SHERBROOKE STREET WEST, 7TH FLOOR	MONTREAL, QUEBEC, H3A 2M8	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$44,393
CISCO SYSTEMS, INC.	170 WEST TASMAN DRIVE	SAN JOSE, CA, 95134	DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71,678
CLARIX LLC	151 SOUTH WARNER ROAD, SUITE 316	WAYNE, PA, 19087	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$40,653
COMPUTER ASOCIATES	ONE CA PLAZA	ISLANDIA, NY, 11749	DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$57,513
DEFENSE CONTRACT AUDIT AGENCY	8725 JOHN J KINGMAN RD # 2135	FORT BELVOIR, VA, 22060	DISPUTED UNALLOWED PROJECT COSTS	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	\$309,380
DOCUFORCE, INC	270 PEACHTREE STREET, NW, 10TH FLOOR	ATLANTA, GA, 30303	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,848
DREYER EDMONDS & ROBBINS	355 SOUTH GRAND AVENUE SUITE 1710	LOS ANGELES, CA, 90071	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,036
FILENET CORPORATION	3565 HARBOR BLVD	COSTA MESA, CA, 92626-1420	DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$115,964
GLOBAL LEADERSHIP CONF			DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$121,383
HEALTHAXIS, LTD	7301 NORTH STATE HIGHWAY 161 3RD FL	IRVING, TX, 75039	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,884
HEWLETT PACKARD COMPANY	3000 HANOVER STREET	PALO ALTO, CA, 94304	DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$107,158
IBM CORPORATION	1 NEW ORCHARD ROAD	ARMONK, NY, 10504-1722	DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,016,139
JEFFERSON HOME CARE	#400 100 MATSONFORD ROAD	RADNOR, PA, 19087	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$56,424

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Other

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JUDY ETHELL	823 FAIRFIELD LAKE DRIVE	CHESTERFIELD, MO 63017	TERMINATION AGREEMENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,740,000
KPMG LLP	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ, 07645-0436	LEGAL LIABILITY SETTLEMENTS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,873,698
MAIN LINE HEALTH	937 E. HAVERFORD ROAD, SUITE 201	BRYN MAWR, PA, 19010	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$52,672
MARSHALL & STEVENS, INC.	355 SOUTH GRAND AVENUE, 17TH FLOOR	LOS ANGELES, CA, 90071-1560	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$32,016
MICROSOFT CORPORATION	1 MICROSOFT WAY	REDMOND, WA, 98052-6399	DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$44,007
NEW YORK STATE URBAN DEVELOPMENT CORPORATION	EMPIRE STATE DEVELOPMENT 30 SOUTH PEARL STREET	ALBANY, NY, 12245	LEASE HEADCOUNT GRANT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,941,504
O.S.T., INC	2001 M STREET, NW SUITE 300	WASHINGTON, DC, 20036	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,470
OTHER LEGAL LIABILITY (PGA)	112 PGA TOUR BOULEVARD	PONTE VERDRA BEACH, FL 32092	LEGAL LIABILITY SETTLEMENTS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,543,938
QUESTEX MEDIA GROUP, INC.	275 GROVE STREET	NEWTON, MA, 02466-	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$142,644
SCHAWK, INC.	8725 W HIGGINS ROAD 8TH FLOOR	CHICAGO, IL, 60631	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,080
SPRINT	6200 SPRINT PARKWAY	OVERLAND PARK, KS, 66251	LEGAL LIABILITY SETTLEMENTS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$262,000
SUMMIT REALTY GROUP, LTD	191 WEST NATIONWIDE BOULEVARD SUITE 200	COLUMBUS, OH, 43215	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,527
SUN MICROSYSTEMS	4150 NETWORK CIRCLE	SANTA CLARA, CA, 995054	DEFERRED MARKETING DEVELOPMENT FUNDS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,184
UBS AG, STAMFORD BRANCH	677 WASHINGTON BOULEVARD	STAMFORD, CT 06901	OTHER	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,500,000

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit F-5

Other

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim Amount</u>
UPLAND REAL ESTATE GROUP	90 SOUTH 7TH STREET, 38TH FLOOR	MINNEAPOLIS, MN, 55402	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,875
WOLF & COMPANY	99 HIGH STREET 21ST FLOOR	BOSTON, MA, 02110	SECURITY DEPOSITS FROM SUBTENANTS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$64,203
					\$29,112,123

Specific Notes

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Contracts - ALLIANCE AGREEMENTS	See Schedule G-1 immediately following Schedule G
Contracts - CONFIDENTIALITY AGREEMENTS	See Schedule G-2 immediately following Schedule G
Contracts - EMPLOYMENT CONTRACTS	See Schedule G-3 immediately following Schedule G
Contracts - FACILITIES AGREEMENTS	See Schedule G-4 immediately following Schedule G
Contracts - GUARANTEES	See Schedule G-5 immediately following Schedule G
Contracts - HR CONTRACTS	See Schedule G-6 immediately following Schedule G
Contracts - INSURANCE CONTRACTS	See Schedule G-7 immediately following Schedule G
Contracts - MARKETING AGREEMENTS	See Schedule G-8 immediately following Schedule G
Contracts - VENDOR AGREEMENTS	See Schedule G-9 immediately following Schedule G
Contracts - PURCHASE/SALE AGREEMENTS	See Schedule G-10 immediately following Schedule G
Contracts - REAL ESTATE LEASES	See Schedule G-11 immediately following Schedule G
Contracts - SERVICE AGREEMENTS	See Schedule G-12 immediately following Schedule G
Contracts - SUB-CONTRACTOR AGREEMENTS	See Schedule G-13 immediately following Schedule G
Contracts - OTHER	See Schedule G-14 immediately following Schedule G
Contracts - CUSTOMER	See Schedule G-15 immediately following Schedule G

269 total continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit G-1

Contracts - ALLIANCE AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	COGNOS CORPORATION	ATTN: LEGAL DEPARTMENT; 15 WAYSIDE ROAD	BURLINGTON, MA 1803	ALLIANCE AGREEMENT
	COGNOS CORPORATION	ATTN: LEGAL DEPARTMENT; 15 WAYSIDE ROAD	BURLINGTON, MA 1803	REFERRAL FEE AGREEMENT
	COGNOS CORPORATION	ATTN: LEGAL DEPARTMENT; 15 WAYSIDE ROAD	BURLINGTON, MA 1803	WORKING AGREEMENT
	COMPUTER ASSOCIATES INTERNATIONAL, INC.	ATTN: BEARINGPOINT ALLIANCE DIRECTOR; ONE COMPUTER ASSOCIATES PLAZA	ISLANDIA, NY 11749	ALLIANCE AGREEMENT
	EMC CORPORATION	171 SOUTH STREET	HOPKINTON, MA 01748-9103	REFERRAL FEE AGREEMENT
	HEWLETT-PACKARD COMPANY	3000 HANOVER STREET	PALO ALTO, CA 94304	EXTENSION LETTER
	HEWLETT-PACKARD COMPANY, INC.	ATTN: GLOBAL ALLIANCE COUNSEL/LEGAL DEPT; 20555 TOMBALL PARKWAY	HOUSTON, TX 77070	GLOBAL ALLIANCE AGREEMENT
	INTERNATIONAL BUSINESS MACHINES CORPORATION	ATTN: CRAIG HEATH; 4111 NORTH SIDE PARKWAY	ATLANTA, GA 30327	IBM GLOBAL SOFTWARE INITIATIVE AGREEMENT
	INTERNATIONAL BUSINESS MACHINES CORPORATION	ATTN: SHURLEY D. LURLAY; 4111 NORTH SIDE PARKWAY	ATLANTA, GA 30327	IBM CUSTOMER AGREEMENT
	INTERNATIONAL BUSINESS MACHINES CORPORATION	ATTN: SHURLEY D. LURLAY; 4111 NORTH SIDE PARKWAY	ATLANTA, GA 30327	IBM BUSINESS PARTNER AGREEMENT SYSTEMS INTEGRATOR PROFILE
	INTERNATIONAL BUSINESS MACHINES CORPORATION	ATTN: REX PETERS; 2720 DUPONT COMMERCE COURT	FORT WAYNE, IN 46825	IBM GLOBAL SOFTWARE INITIATIVE AGREEMENT
	MICROSOFT CORPORATION	ATTN: SHANNE NOBLE; ONE MICROSOFT WAY	REDMOND, WA 98052	SOLUTION DEVELOPMENT AGREEMENT

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BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit G-1

Contracts - ALLIANCE AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	MICROSOFT CORPORATION	ATTN: SONJAY PARTHASAVATHY; ONE MICROSOFT WAY	REDMOND, WA 98052- 6399	MICROSOFT CORPORATION NON-DISCLOSURE AGREEMENT
	ORACLE USA, INC.	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	AMENDMENT ONE TO THE ORACLE PARTNER NETWORK FULL USE PROGRAM DISTRIBUTION AGREEMENT
	ORACLE USA, INC.	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	AMENDMENT THREE TO THE FULL USE PROGRAM DISTRIBUTION AGREEMENT
	ORACLE USA, INC.	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	AMENDMENT TWO TO THE FULL USE PROGRAM DISTRIBUTION AGREEMENT
	ORACLE USA, INC.	500 ORACLE PARKWAY	REDWOOD CITY, CA 94065	ORACLE PARTNER NETWORK WORLDWIDE AGREEMENT
	ORACLE USA, INC.	ATTN: GENERAL COUNSEL, LEGAL DEPARTMENT; 500 ORACLE PARKWAY	REDWOOD CITY, CA 94065	ORACLE PARTNER NETWORK FULL USE PROGRAM DISTRIBUTION AGREEMENT
	SAP AG	ATTN: LEGAL DEPARTMENT; NEUROTSTRASSE 16	69190 WALDORF GERMANY	SAP GLOBAL PARTNER - SERVICES AGREEMENT
	SAP AG	ATTN: STEPHAN ROSSIUS; DIETMAR-HOPP- ALLEY 16	69190 WALDORF GERMANY	LETTER OF EXTENSION OF GLOBAL PARTNER - SERVICES AGREEMENT

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BearingPoint, Inc.

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Exhibit G-2

Contracts - CONFIDENTIALITY AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
REDACTED	REDACTED	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
4033469	EMPLOYEE 001	REDACTED	REDACTED
1296963	EMPLOYEE 002	REDACTED	REDACTED
1952185	EMPLOYEE 003	REDACTED	REDACTED
1516494	EMPLOYEE 004	REDACTED	REDACTED
1876529	EMPLOYEE 005	REDACTED	REDACTED
4018879	EMPLOYEE 006	REDACTED	REDACTED
4013170	EMPLOYEE 007	REDACTED	REDACTED
1236418	EMPLOYEE 008	REDACTED	REDACTED
1494650	EMPLOYEE 009	REDACTED	REDACTED
1238088	EMPLOYEE 010	REDACTED	REDACTED
4003315	EMPLOYEE 011	REDACTED	REDACTED
4010305	EMPLOYEE 012	REDACTED	REDACTED
1494464	EMPLOYEE 013	REDACTED	REDACTED
1996733	EMPLOYEE 014	REDACTED	REDACTED
4033973	EMPLOYEE 015	REDACTED	REDACTED
1736264	EMPLOYEE 016	REDACTED	REDACTED
1236777	EMPLOYEE 017	REDACTED	REDACTED
1492658	EMPLOYEE 018	REDACTED	REDACTED
4012522	EMPLOYEE 019	REDACTED	REDACTED
4023871	EMPLOYEE 020	REDACTED	REDACTED
4002709	EMPLOYEE 021	REDACTED	REDACTED
1211222	EMPLOYEE 022	REDACTED	REDACTED
4026424	EMPLOYEE 023	REDACTED	REDACTED

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BearingPoint, Inc.

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1224160	EMPLOYEE 024	REDACTED	REDACTED
1520320	EMPLOYEE 025	REDACTED	REDACTED
4009623	EMPLOYEE 026	REDACTED	REDACTED
1466770	EMPLOYEE 027	REDACTED	REDACTED
1705950	EMPLOYEE 028	REDACTED	REDACTED
1738773	EMPLOYEE 029	REDACTED	REDACTED
1209063	EMPLOYEE 030	REDACTED	REDACTED
1870620	EMPLOYEE 031	REDACTED	REDACTED
1849077	EMPLOYEE 032	REDACTED	REDACTED
1942893	EMPLOYEE 033	REDACTED	REDACTED
1604582	EMPLOYEE 034	REDACTED	REDACTED
4003610	EMPLOYEE 035	REDACTED	REDACTED
1324481	EMPLOYEE 036	REDACTED	REDACTED
1262786	EMPLOYEE 037	REDACTED	REDACTED
1517301	EMPLOYEE 038	REDACTED	REDACTED
1223423	EMPLOYEE 039	REDACTED	REDACTED
1262663	EMPLOYEE 040	REDACTED	REDACTED
4029835	EMPLOYEE 041	REDACTED	REDACTED
1877828	EMPLOYEE 042	REDACTED	REDACTED
1986196	EMPLOYEE 043	REDACTED	REDACTED
1223635	EMPLOYEE 044	REDACTED	REDACTED
1274814	EMPLOYEE 045	REDACTED	REDACTED
1214296	EMPLOYEE 046	REDACTED	REDACTED

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BearingPoint, Inc.

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1774907	EMPLOYEE 047	REDACTED	REDACTED
1220221	EMPLOYEE 048	REDACTED	REDACTED
1211971	EMPLOYEE 049	REDACTED	REDACTED
1219848	EMPLOYEE 050	REDACTED	REDACTED
4034336	EMPLOYEE 051	REDACTED	REDACTED
1520508	EMPLOYEE 052	REDACTED	REDACTED
1598599	EMPLOYEE 053	REDACTED	REDACTED
1486267	EMPLOYEE 054	REDACTED	REDACTED
1222671	EMPLOYEE 055	REDACTED	REDACTED
1315864	EMPLOYEE 056	REDACTED	REDACTED
4009152	EMPLOYEE 057	REDACTED	REDACTED
4032698	EMPLOYEE 058	REDACTED	REDACTED
4030016	EMPLOYEE 059	REDACTED	REDACTED
1224398	EMPLOYEE 060	REDACTED	REDACTED
1317997	EMPLOYEE 061	REDACTED	REDACTED
4032103	EMPLOYEE 062	REDACTED	REDACTED
4022503	EMPLOYEE 063	REDACTED	REDACTED
1891814	EMPLOYEE 064	REDACTED	REDACTED
4030517	EMPLOYEE 065	REDACTED	REDACTED
1221950	EMPLOYEE 066	REDACTED	REDACTED
1689192	EMPLOYEE 067	REDACTED	REDACTED
1324520	EMPLOYEE 068	REDACTED	REDACTED
1220158	EMPLOYEE 069	REDACTED	REDACTED

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BearingPoint, Inc.

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
4022585	EMPLOYEE 070	REDACTED	REDACTED
4024104	EMPLOYEE 071	REDACTED	REDACTED
4032389	EMPLOYEE 072	REDACTED	REDACTED
1220459	EMPLOYEE 073	REDACTED	REDACTED
1231515	EMPLOYEE 074	REDACTED	REDACTED
1937773	EMPLOYEE 075	REDACTED	REDACTED
1221269	EMPLOYEE 076	REDACTED	REDACTED
1733662	EMPLOYEE 077	REDACTED	REDACTED
1944641	EMPLOYEE 078	REDACTED	REDACTED
1228091	EMPLOYEE 079	REDACTED	REDACTED
1227689	EMPLOYEE 080	REDACTED	REDACTED
1791078	EMPLOYEE 081	REDACTED	REDACTED
1764710	EMPLOYEE 082	REDACTED	REDACTED
1240108	EMPLOYEE 083	REDACTED	REDACTED
1333838	EMPLOYEE 084	REDACTED	REDACTED
1215276	EMPLOYEE 085	REDACTED	REDACTED
1765675	EMPLOYEE 086	REDACTED	REDACTED
4011678	EMPLOYEE 087	REDACTED	REDACTED
1946661	EMPLOYEE 088	REDACTED	REDACTED
1784005	EMPLOYEE 089	REDACTED	REDACTED
4030422	EMPLOYEE 090	REDACTED	REDACTED
1707136	EMPLOYEE 091	REDACTED	REDACTED
1635963	EMPLOYEE 092	REDACTED	REDACTED

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BearingPoint, Inc.

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1220580	EMPLOYEE 093	REDACTED	REDACTED
1086889	EMPLOYEE 094	REDACTED	REDACTED
4039217	EMPLOYEE 095	REDACTED	REDACTED
4014765	EMPLOYEE 096	REDACTED	REDACTED
1701621	EMPLOYEE 097	REDACTED	REDACTED
4012156	EMPLOYEE 098	REDACTED	REDACTED
1623017	EMPLOYEE 099	REDACTED	REDACTED
1824621	EMPLOYEE 100	REDACTED	REDACTED
1221926	EMPLOYEE 101	REDACTED	REDACTED
1611183	EMPLOYEE 102	REDACTED	REDACTED
1215713	EMPLOYEE 103	REDACTED	REDACTED
1274432	EMPLOYEE 104	REDACTED	REDACTED
1463887	EMPLOYEE 105	REDACTED	REDACTED
4003333	EMPLOYEE 106	REDACTED	REDACTED
4023985	EMPLOYEE 107	REDACTED	REDACTED
1476979	EMPLOYEE 108	REDACTED	REDACTED
1218795	EMPLOYEE 109	REDACTED	REDACTED
1227126	EMPLOYEE 110	REDACTED	REDACTED
1938000	EMPLOYEE 111	REDACTED	REDACTED
4013023	EMPLOYEE 112	REDACTED	REDACTED
1223253	EMPLOYEE 113	REDACTED	REDACTED
1214848	EMPLOYEE 114	REDACTED	REDACTED
1465041	EMPLOYEE 115	REDACTED	REDACTED

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1466801	EMPLOYEE 116	REDACTED	REDACTED
1239157	EMPLOYEE 117	REDACTED	REDACTED
4014064	EMPLOYEE 118	REDACTED	REDACTED
1695250	EMPLOYEE 119	REDACTED	REDACTED
4015609	EMPLOYEE 120	REDACTED	REDACTED
1319062	EMPLOYEE 121	REDACTED	REDACTED
1221219	EMPLOYEE 122	REDACTED	REDACTED
1463895	EMPLOYEE 123	REDACTED	REDACTED
4025517	EMPLOYEE 124	REDACTED	REDACTED
4018439	EMPLOYEE 125	REDACTED	REDACTED
1224136	EMPLOYEE 126	REDACTED	REDACTED
4030429	EMPLOYEE 127	REDACTED	REDACTED
1264712	EMPLOYEE 128	REDACTED	REDACTED
1211206	EMPLOYEE 129	REDACTED	REDACTED
1520401	EMPLOYEE 130	REDACTED	REDACTED
1737779	EMPLOYEE 131	REDACTED	REDACTED
1634919	EMPLOYEE 132	REDACTED	REDACTED
4010715	EMPLOYEE 133	REDACTED	REDACTED
1793626	EMPLOYEE 134	REDACTED	REDACTED
1322887	EMPLOYEE 135	REDACTED	REDACTED
1648229	EMPLOYEE 136	REDACTED	REDACTED
1240077	EMPLOYEE 137	REDACTED	REDACTED
1283546	EMPLOYEE 138	REDACTED	REDACTED

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BearingPoint, Inc.

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1210983	EMPLOYEE 139	REDACTED	REDACTED
1322625	EMPLOYEE 140	REDACTED	REDACTED
4029974	EMPLOYEE 141	REDACTED	REDACTED
1227778	EMPLOYEE 142	REDACTED	REDACTED
1323451	EMPLOYEE 143	REDACTED	REDACTED
1687972	EMPLOYEE 144	REDACTED	REDACTED
1222354	EMPLOYEE 145	REDACTED	REDACTED
1226065	EMPLOYEE 146	REDACTED	REDACTED
1227095	EMPLOYEE 147	REDACTED	REDACTED
1223334	EMPLOYEE 148	REDACTED	REDACTED
1219351	EMPLOYEE 149	REDACTED	REDACTED
1746817	EMPLOYEE 150	REDACTED	REDACTED
1214018	EMPLOYEE 151	REDACTED	REDACTED
1768211	EMPLOYEE 152	REDACTED	REDACTED
1630157	EMPLOYEE 153	REDACTED	REDACTED
1614630	EMPLOYEE 154	REDACTED	REDACTED
1086839	EMPLOYEE 155	REDACTED	REDACTED
1261463	EMPLOYEE 156	REDACTED	REDACTED
1938044	EMPLOYEE 157	REDACTED	REDACTED
1320097	EMPLOYEE 158	REDACTED	REDACTED
1492080	EMPLOYEE 159	REDACTED	REDACTED
4013254	EMPLOYEE 160	REDACTED	REDACTED
1090333	EMPLOYEE 161	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1271206	EMPLOYEE 162	REDACTED	REDACTED
1225491	EMPLOYEE 163	REDACTED	REDACTED
1607873	EMPLOYEE 164	REDACTED	REDACTED
1826702	EMPLOYEE 165	REDACTED	REDACTED
1649851	EMPLOYEE 166	REDACTED	REDACTED
1222362	EMPLOYEE 167	REDACTED	REDACTED
1494600	EMPLOYEE 168	REDACTED	REDACTED
1490177	EMPLOYEE 169	REDACTED	REDACTED
1116252	EMPLOYEE 170	REDACTED	REDACTED
4035831	EMPLOYEE 171	REDACTED	REDACTED
1483413	EMPLOYEE 172	REDACTED	REDACTED
1937723	EMPLOYEE 173	REDACTED	REDACTED
1451157	EMPLOYEE 174	REDACTED	REDACTED
1261502	EMPLOYEE 175	REDACTED	REDACTED
1486380	EMPLOYEE 176	REDACTED	REDACTED
1984710	EMPLOYEE 177	REDACTED	REDACTED
1473450	EMPLOYEE 178	REDACTED	REDACTED
1481275	EMPLOYEE 179	REDACTED	REDACTED
4017196	EMPLOYEE 180	REDACTED	REDACTED
1489825	EMPLOYEE 181	REDACTED	REDACTED
1218020	EMPLOYEE 182	REDACTED	REDACTED
4010117	EMPLOYEE 183	REDACTED	REDACTED
1494715	EMPLOYEE 184	REDACTED	REDACTED

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BearingPoint, Inc.

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1221007	EMPLOYEE 185	REDACTED	REDACTED
1223774	EMPLOYEE 186	REDACTED	REDACTED
1951531	EMPLOYEE 187	REDACTED	REDACTED
1261471	EMPLOYEE 188	REDACTED	REDACTED
1999713	EMPLOYEE 189	REDACTED	REDACTED
1218290	EMPLOYEE 190	REDACTED	REDACTED
4023613	EMPLOYEE 191	REDACTED	REDACTED
1318773	EMPLOYEE 192	REDACTED	REDACTED
1468675	EMPLOYEE 193	REDACTED	REDACTED
1703946	EMPLOYEE 194	REDACTED	REDACTED
1213761	EMPLOYEE 195	REDACTED	REDACTED
4034335	EMPLOYEE 196	REDACTED	REDACTED
1938399	EMPLOYEE 197	REDACTED	REDACTED
4031875	EMPLOYEE 198	REDACTED	REDACTED
1489891	EMPLOYEE 199	REDACTED	REDACTED
1213193	EMPLOYEE 200	REDACTED	REDACTED
1325275	EMPLOYEE 201	REDACTED	REDACTED
4014150	EMPLOYEE 202	REDACTED	REDACTED
1264584	EMPLOYEE 203	REDACTED	REDACTED
1320283	EMPLOYEE 204	REDACTED	REDACTED
4012443	EMPLOYEE 205	REDACTED	REDACTED
1325762	EMPLOYEE 206	REDACTED	REDACTED
1785259	EMPLOYEE 207	REDACTED	REDACTED

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BearingPoint, Inc.

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Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1485211	EMPLOYEE 208	REDACTED	REDACTED
4013570	EMPLOYEE 209	REDACTED	REDACTED
1235501	EMPLOYEE 210	REDACTED	REDACTED
1235496	EMPLOYEE 211	REDACTED	REDACTED
1273567	EMPLOYEE 212	REDACTED	REDACTED
1485465	EMPLOYEE 213	REDACTED	REDACTED
1212058	EMPLOYEE 214	REDACTED	REDACTED
1998814	EMPLOYEE 215	REDACTED	REDACTED
1777010	EMPLOYEE 216	REDACTED	REDACTED
1212503	EMPLOYEE 217	REDACTED	REDACTED
4003614	EMPLOYEE 218	REDACTED	REDACTED
1240734	EMPLOYEE 219	REDACTED	REDACTED
4010095	EMPLOYEE 220	REDACTED	REDACTED
1704106	EMPLOYEE 221	REDACTED	REDACTED
1630579	EMPLOYEE 222	REDACTED	REDACTED
4031372	EMPLOYEE 223	REDACTED	REDACTED
1263596	EMPLOYEE 224	REDACTED	REDACTED
1234068	EMPLOYEE 225	REDACTED	REDACTED
4024352	EMPLOYEE 226	REDACTED	REDACTED
1210454	EMPLOYEE 227	REDACTED	REDACTED
1223457	EMPLOYEE 228	REDACTED	REDACTED
4019348	EMPLOYEE 229	REDACTED	REDACTED
1492844	EMPLOYEE 230	REDACTED	REDACTED

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BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit G-3

Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1211264	EMPLOYEE 231	REDACTED	REDACTED
1217626	EMPLOYEE 232	REDACTED	REDACTED
1864417	EMPLOYEE 233	REDACTED	REDACTED
4022724	EMPLOYEE 234	REDACTED	REDACTED
1690888	EMPLOYEE 235	REDACTED	REDACTED
1630846	EMPLOYEE 236	REDACTED	REDACTED
1324960	EMPLOYEE 237	REDACTED	REDACTED
1737418	EMPLOYEE 238	REDACTED	REDACTED
4011077	EMPLOYEE 239	REDACTED	REDACTED
4031303	EMPLOYEE 240	REDACTED	REDACTED
1476660	EMPLOYEE 241	REDACTED	REDACTED
1237846	EMPLOYEE 242	REDACTED	REDACTED
1666188	EMPLOYEE 243	REDACTED	REDACTED
4009928	EMPLOYEE 244	REDACTED	REDACTED
4027372	EMPLOYEE 245	REDACTED	REDACTED
1217448	EMPLOYEE 246	REDACTED	REDACTED
1215771	EMPLOYEE 247	REDACTED	REDACTED
1485627	EMPLOYEE 248	REDACTED	REDACTED
1320801	EMPLOYEE 249	REDACTED	REDACTED
1220750	EMPLOYEE 250	REDACTED	REDACTED
1484906	EMPLOYEE 251	REDACTED	REDACTED
4009266	EMPLOYEE 252	REDACTED	REDACTED
1236565	EMPLOYEE 253	REDACTED	REDACTED

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Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1106451	EMPLOYEE 254	REDACTED	REDACTED
1671692	EMPLOYEE 255	REDACTED	REDACTED
1223342	EMPLOYEE 256	REDACTED	REDACTED
1221780	EMPLOYEE 257	REDACTED	REDACTED
1238305	EMPLOYEE 258	REDACTED	REDACTED
4023353	EMPLOYEE 259	REDACTED	REDACTED
1793509	EMPLOYEE 260	REDACTED	REDACTED
1811210	EMPLOYEE 261	REDACTED	REDACTED
1234115	EMPLOYEE 262	REDACTED	REDACTED
1212804	EMPLOYEE 263	REDACTED	REDACTED
1322950	EMPLOYEE 264	REDACTED	REDACTED
1997232	EMPLOYEE 265	REDACTED	REDACTED
1725940	EMPLOYEE 266	REDACTED	REDACTED
1263821	EMPLOYEE 267	REDACTED	REDACTED
1997793	EMPLOYEE 268	REDACTED	REDACTED
4013902	EMPLOYEE 269	REDACTED	REDACTED
1679050	EMPLOYEE 270	REDACTED	REDACTED
4013942	EMPLOYEE 271	REDACTED	REDACTED
1221285	EMPLOYEE 272	REDACTED	REDACTED
4017623	EMPLOYEE 273	REDACTED	REDACTED
1214432	EMPLOYEE 274	REDACTED	REDACTED
4033674	EMPLOYEE 275	REDACTED	REDACTED
4010891	EMPLOYEE 276	REDACTED	REDACTED

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Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1224241	EMPLOYEE 277	REDACTED	REDACTED
1945623	EMPLOYEE 278	REDACTED	REDACTED
1657589	EMPLOYEE 279	REDACTED	REDACTED
1215195	EMPLOYEE 280	REDACTED	REDACTED
1463900	EMPLOYEE 281	REDACTED	REDACTED
4029955	EMPLOYEE 282	REDACTED	REDACTED
1278745	EMPLOYEE 283	REDACTED	REDACTED
1275624	EMPLOYEE 284	REDACTED	REDACTED
1726350	EMPLOYEE 285	REDACTED	REDACTED
1224704	EMPLOYEE 286	REDACTED	REDACTED
1236662	EMPLOYEE 287	REDACTED	REDACTED
1211248	EMPLOYEE 288	REDACTED	REDACTED
1942821	EMPLOYEE 289	REDACTED	REDACTED
1212383	EMPLOYEE 290	REDACTED	REDACTED
1236858	EMPLOYEE 291	REDACTED	REDACTED
1238575	EMPLOYEE 292	REDACTED	REDACTED
4011554	EMPLOYEE 293	REDACTED	REDACTED
1748760	EMPLOYEE 294	REDACTED	REDACTED
1703657	EMPLOYEE 295	REDACTED	REDACTED
1224039	EMPLOYEE 296	REDACTED	REDACTED
1215153	EMPLOYEE 297	REDACTED	REDACTED
1676575	EMPLOYEE 298	REDACTED	REDACTED
1223766	EMPLOYEE 299	REDACTED	REDACTED

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Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
4011729	EMPLOYEE 300	REDACTED	REDACTED
1473654	EMPLOYEE 301	REDACTED	REDACTED
1938472	EMPLOYEE 302	REDACTED	REDACTED
1222396	EMPLOYEE 303	REDACTED	REDACTED
1998975	EMPLOYEE 304	REDACTED	REDACTED
1220823	EMPLOYEE 305	REDACTED	REDACTED
1485407	EMPLOYEE 306	REDACTED	REDACTED
4038047	EMPLOYEE 307	REDACTED	REDACTED
1484605	EMPLOYEE 308	REDACTED	REDACTED
1264411	EMPLOYEE 309	REDACTED	REDACTED
1271159	EMPLOYEE 310	REDACTED	REDACTED
1237383	EMPLOYEE 311	REDACTED	REDACTED
4015031	EMPLOYEE 312	REDACTED	REDACTED
1227841	EMPLOYEE 313	REDACTED	REDACTED
1786986	EMPLOYEE 314	REDACTED	REDACTED
1892896	EMPLOYEE 315	REDACTED	REDACTED
4036843	EMPLOYEE 316	REDACTED	REDACTED
1220475	EMPLOYEE 317	REDACTED	REDACTED
4015151	EMPLOYEE 318	REDACTED	REDACTED
1690749	EMPLOYEE 319	REDACTED	REDACTED
1233672	EMPLOYEE 320	REDACTED	REDACTED
4014951	EMPLOYEE 321	REDACTED	REDACTED
1264178	EMPLOYEE 322	REDACTED	REDACTED

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Contracts - EMPLOYMENT CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
1720540	EMPLOYEE 323	REDACTED	REDACTED
1220849	EMPLOYEE 324	REDACTED	REDACTED
1222883	EMPLOYEE 325	REDACTED	REDACTED
1222948	EMPLOYEE 326	REDACTED	REDACTED
1278355	EMPLOYEE 327	REDACTED	REDACTED
1520516	EMPLOYEE 328	REDACTED	REDACTED
1316593	EMPLOYEE 329	REDACTED	REDACTED
1217634	EMPLOYEE 330	REDACTED	REDACTED
4024611	EMPLOYEE 331	REDACTED	REDACTED
1952979	EMPLOYEE 332	REDACTED	REDACTED
1237252	EMPLOYEE 333	REDACTED	REDACTED
1484655	EMPLOYEE 334	REDACTED	REDACTED
1215404	EMPLOYEE 335	REDACTED	REDACTED
1218729	EMPLOYEE 336	REDACTED	REDACTED
1216109	EMPLOYEE 337	REDACTED	REDACTED
1223889	EMPLOYEE 338	REDACTED	REDACTED
1216670	EMPLOYEE 339	REDACTED	REDACTED
1223813	EMPLOYEE 340	REDACTED	REDACTED
1781308	EMPLOYEE 341	REDACTED	REDACTED
1237202	EMPLOYEE 342	REDACTED	REDACTED
1471953	EMPLOYEE 343	REDACTED	REDACTED

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Exhibit G-4

Contracts - FACILITIES AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	ABM SYSTEMS INC.	54 CHERRY LN.	FLORAL PARK, NY 11001 USA	AUTOMATED BUILDING MANAGEMENT SYSTEMS INC SERVICE MAINTENANCE AGREEMENT
	AGILQUEST CORPORATION	9407 HULL STREET	RICHMOND, VA 23236 USA	INFORMATION TECHNOLOGY SERVICES AGREEMENT
	ASSOCIATED FIRE PROTECTION	100 JACKSON ST.	PATERSON, NJ 7501 USA	INVOICE FOR FM 200 SYSTEM AND PRECAUTION SPRINKLER SYSTEM
	CANON BUSINESS SOLUTIONS-EAST, INC.	300 COMMERCE BOULEVARD	BURLINGTON, NJ 8016 USA	COPIER AND FLEET EQUIPMENT AND MAINTENANCE AGREEMENT
	CGL ELECTRONIC SECURITY, INC.	1400 PROVIDENCE HIGHWAY SUITE 220	NORWOOD, MA 2062 USA	ESTIMATE FOR MONITORING AND MAINTENANCE
	CHESAPEAKE SECURITY & WIRING COMPANY, INC.	P.O. BOX 1030	MECHANICSVILLE, MD 20659 USA	ALARM MONITORING AGREEMENT
	CLASSIC CLEANERS	P.O. BOX 6366	PENSACOLA , FL 32503 USA	CLEANING PROPOSAL
	CUMMINS POWER SYSTEMS	2727 FORD RD.	BRISTOL, PA 19007-6895 USA	EMERGENCY POWER GENERATOR SYSTEM PLANNED MAINTENANCE AGREEMENT
	DEB'S COMMERCIAL CLEANING INC.	P.O. BOX 430	GREAT MILLS, MD 20634 USA	COST SUMMARY, CHESAPEAKE PROFESSIONAL BUILDING, JANITORIAL SERVICE AGREEMENT AND TERMS, PROPOSAL, AND REFERENCES

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Exhibit G-4

Contracts - FACILITIES AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	DONNELLY MECHANICAL CORP.	96-59 222ND STREET	QUEENS VILLAGE, NY 11429-1313 USA	HVAC MAINTENANCE AGREEMENT
	ELLIOTT-LEWIS	2900 BLACK LAKE PLACE	PHILADELPHIA, PA 19154 USA	CAPITAL ASSET PROTECTION
	FIDELITY ENGINEERING CORP.	19955 HIGHLAND VISTA DR.	ASHBURN, VA 20147 USA	INSPECTION AND PREVENTIVE MAINTENANCE SERVICE AGREEMENT LOCATED IN MCLEAN, VA
80130943	GENERAL BINDING CORPORATION	ONE GBC PLAZA	NORTHBROOK, IL 60062 USA	MASTER SUPPLY AGREEMENT
	GEORGE BRESLAW AND SONS, INC.	559 WEST 45TH STREET	NEW YORK, NY 10036 USA	PROPOSAL #007963 TO REMOVE 2 EXISTING FILTER CARTRIDGES AND REPLACE W/ NEW AT 2 LOCATIONS
	GRIMEBUSTERS, INC.	11 JONATHON LEE DR.	BELLEVILLE, IL 62223-4514 USA	GRIMEBUSTERS, INC. CLEANING SERVICE MAINTENANCE SERVICE AGREEMENT
	H.B. MCCLURE COMPANY	600 S. 17TH ST.; P.O. BOX 1745	HARRISBURG, PA 17105-1745 USA	QUOTE TO INSTALL CONDENSATE PUMP AND DISCONNECT TO UNIT #2
	HARVARD MAINTENANCE, INC.	570 SEVENTH AVENUE	NEW YORK, NY 10018 USA	UPDATED CONTRACT FOR THE PROVISION OF SPECIALTY JANITORIAL SERVICES
	IRON MOUNTAIN IRELAND LIMITED	3RD FLOOR COTTONS CENTRE TOOLEY STREET	LONDON, SE1 2TT EUROPE	RECORDS MANAGEMENT AND SERVICE AGREEMENT
	J2 GLOBAL COMMUNICATIONS, INC.	6922 HOLLYWOOD BLVD. 5TH FLOOR	LOS ANGELES, CA 90028 USA	CORPORATE SERVICES AGREEMENT

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Exhibit G-4

Contracts - FACILITIES AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	JONES LANG LASALLE AMERICAS, INC.	200 EAST RANDOLPH DR	CHICAGO, IL 60603 USA	REAL ESTATE SERVICES AGREEMENT
	MCKENNEY'S, INC.	303 PEACHTREE STREET SUITE 2000	ATLANTA, GA 30328 USA	CONTRACT NO. C000393/S000537 - 115 PERIMETER CENTER PLACE ATLANTA, GA; TO UPDATED MAINTENANCE CONTRACT AMT
	MURPHY & MILLER, INC.	600 WEST TAYLOR	CHICAGO, IL 60607-4429 USA	PREVENTIVE MAINTENANCE AGREEMENT
	ONESOURCE FACILITY SERVICES, INC.	8521 RAINSWOOD DRIVE SUITE1	LONDOVER, MD 20785 USA	PROPOSAL FOR CLEANING SERVICES
	SENTRY SECURITY SYSTEMS, INC	121 HARVY STREET	GREENVILLE, MS 38701 USA	ALARM SYSTEM MONITORING AGREEMENT
	SERVICE BY MEDALLION, INC.	2522 LEGHORN	MOUNTAIN VIEW, CA 94043 USA	JANITORIAL SERVICE AGREEMENT
	SERVICEMASTER	1428 BECK AVE	PANAMA CITY, FL 32401 USA	CONTRACT SERVICES AGREEMENT
	UNALITE ELECTRIC & LIGHTING CORP.	58-18 37TH AVENUE	WOODSIDE, NY 11377-2405 USA	LIGHTING MAINTENANCE CONTRACT (14TH FLOOR)

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Exhibit G-5

Contracts - GUARANTEES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	FEDERAL COMMUNICATIONS COMMISSION	445 12TH STREET, SW	WASHINGTON, DC 20554	PARENT COMPANY GUARANTEE
	AAPT LIMITED	9 LANG STREET	SYDNEY, NSW 2000	PARENT COMPANY GUARANTEE
	MINISTERIO DE HACIENDA COSTA RICA	CALLE 3	SAN JOSE, COSTA RICA 516-1000	PARENT COMPANY GUARANTEE
	NEXTEL OPERATIONS, INC.	2001 EDMUND HALLEY DR	RESTON, VA 20191-3436	PARENT COMPANY GUARANTEE
	NORWAY POST	ATTN: MARIANNE REIMING	NO-0001 OSLO NORWAY	PARENT COMPANY GUARANTEE
	SCRAS	ATTN: CLAIRE GIRAUT; 42, RUE DU DOCTEUR BLANCHE	75016 PARIS FRANCE	PARENT COMPANY GUARANTEE
	SCRAS (IPSEN)	ATTN: CLAIRE GIRAUT; 42, RUE DU DOCTEUR BLANCHE	75016 PARIS FRANCE	PARENT COMPANY GUARANTEE
	TELEvisa, S.A. DE C.V.	AV. VASCO DE QUIROGA 2000 COL. SANTA FE CP		PARENT COMPANY GUARANTEE
	THE SECRETARY OF STATE FOR DEFENCE	MOD MINISTERIAL CORRESPONDENCE UNIT; 5TH FLOOR, ZONE A MAIN BUILDING	WHITEHALL, LONDON SW1A 2HB	PARENT COMPANY GUARANTEE
	UK MINISTRY OF DEFENCE	MOD MINISTERIAL CORRESPONDENCE UNIT; 5TH FLOOR, ZONE A MAIN BUILDING	WHITEHALL, LONDON SW1A 2HB	PARENT COMPANY GUARANTEE

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Exhibit G-6

Contracts - HR CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	AETNA LIFE INSURANCE COMPANY	151 FARMINGTON AVENUE	HARTFORD, CT 6156 USA	ADMINISTRATIVE SERVICES AGREEMENT
	AMERICAN EXPRESS FINANCIAL ADVISORS, INC	1159 AXP FINANCIAL CENTER	MINNEAPOLIS, MN 55474 USA	AMERICAN EXPRESS FINANCIAL EDUCATION AND PLANNING SERVICES AGREEMENT
	BRIGHT HORIZONS CHILDREN'S CENTERS, INC.	200 TALCOTT AVENUE SOUTH	WATERTOWN, MA 2472 USA	MASTER CHILD DEVELOPMENT PROGRAM DEVELOPMENT AND MANAGEMENT AGREEMENT
	CLEAREDJOBS.NET	1069 W. BROAD STREET; SUITE 775	FALLS CHURCH , VA 22046 USA	COMMUTER BENEFITS SERVICE AGREEMENT
	CONVERGYS CUSTOMER MANAGEMENT GROUP, INC.	201 EAST FOURTH STREET	CINCINNATI, OH 45202 USA	CHANGE ORDER NO.3 TO WORK ORDER NO. 3
	CREIDIAN CORPORATION	3111 EAST OLD SHAKOPEE ROAD	MINNEAPOLIS, MN 55425-1640 USA	SERVICES AGREEMENT
	FIRST ADVANTAGE	805 EXECUTIVE CENTER DRIVE WEST; SUITE 300	ST. PETERSBURG, FL 33702-2407 USA	NEW CLIENT CHECKLIST
	GAIL STEINEL	250 HUDSON TERRACE; APT 4N	FORT LEE, NJ 7024 USA	INDEPENDENT CONTRACTOR AGREEMENT
	HARVARD BUSINESS PUBLISHING	300 NORTH BEACON STREET	WATERTOWN , MA 2472 USA	MASTER SUPPLIER AGREEMENT
	HEWITT ASSOCIATES	25 SHEPPARD AVE WEST	TORONTO, ONTARIO M2N 6T1 CANADA	SOW NO.1
	HEWITT ASSOCIATES, LLC	100 HALF DAY ROAD	LINCOLNSHIRE, IL 60069 USA	MASTER SERVICES AGREEMENT
	HEWITT ASSOCIATES, LLC	100 HALF DAY ROAD	LINCOLNSHIRE, IL 60069 USA	ADMINISTRATIVE SERVICES AGREEMENT
	INCENTIVE DEPOT, INC.	201G-2435 MANSFIELD DRIVE	COURTENAY, BRITISH COLUMBIA V9M 2M2 CANADA	INCENTIVE PROGRAM SERVICES AGREEMENT
	MELLON INVESTOR SERVICES, LLC	85 CHALLENGER ROAD	RIDGEFIELD PARK, NJ 7660 USA	SERVICE AGREEMENT FOR ADMINISTRATION AGENT SERVICES

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Exhibit G-6

Contracts - HR CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE	NEW YORK, NY 10116-0188 USA	METLIFE POLICY INFORMATION
	MONSTER.COM	5 CLOCK TOWER PLACE	MAYNARD, MA 1754 USA	FIRST ADVANTAGE RECRUITING SOLUTIONS AGENCY INSERTION ORDER FORM
	MORGAN STANLEY	HARBORSIDE FINANCIAL CENTER; PLAZA III, 1ST FLOOR	JERSEY CITY, NJ 7311 USA	MORGAN STANLEY TO MERGE TWO BROKER-DEALERS
	PARAGON LIFE INSURANCE COMPANY	190 CARONDELET PAZA	ST LOUIS, MO 63105 USA	FLEXIBLE PREMIUM VARIABLE LIFE INSURANCE TO AGE 65
	PLATEAU SYSTEMS, LTD	671 N. GLEBE RD.; SUITE 700	ARLINGTON, VA 22203 USA	SOFTWARE LICENSE AND MAINTENANCE AGREEMENT
	SKILLSOFT CORPORATION	108 NORTHEASTERN BLVD.	NASHUA, NH 3063 USA	ORDER FORM NO. 13
	TOWERS PERRIN, FORESTER & CROSBY, INC	ONE STAMFORD PLAZA, 263 TRESSER BLVD.	STAMFORD, CT 6901 USA	ADDENDUM TO THE TOWERS PERRIN COMP/BENEFITS ONLINE SUBSCRIPTION AGREEMENT WITH BEARING POINT
	WAGeworks	TWO WATERS PARK; SUITE 250	SAN MATEO , CA 94403-1148 USA	COMMUTER BENEFITS SERVICE AGREEMENT
	YALE UNIVERSITY	PO BOX208229	NEW HAVEN, CT 06520-8229 USA	SECOND AMENDMENT

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Exhibit G-7

Contracts - INSURANCE CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	A.I. MANAGEMENT AND PROFESSIONAL LIABILITY CLAIMS ADJUSTERS	PO BOX 1000	NEW YORK, NY 10268	EXCESS INSURANCE POLICY
	ACE USA, PROFESSIONAL RISK	CLAIMS UNIT; 140 BROADWAY, 40TH FLOOR	NEW YORK, NY 10005	EXCESS PROFESSIONAL INDEMNITY POLICY
	AFFILIATED FM	MATTHEW GRADY		INSURANCE BINDER FOR BEARINGPOINT, INC.
	AIG WORLDSOURCE	PROPERTY DEPARTMENT; 1700 MARKET STREET, SUITE 2000	PHILADELPHIA, PA 19103	BINDDCER FOR INSURANCE *****8922
	AIG WORLDSOURCE	AIG WORLDRISK; 1700 MARKET STREET, SUITE 2000	PHILADELPHIA, PA 19103	INSURANCE BINDER (POLICY NO. *****0940)
	AIG WORLDSOURCE	1700 MARKET STREET; SUITE 2000	PHILADELPHIA, PA 19102	BINDER LETTER
	ALLIED WORLD ASSURANCE COMPANY, LTD.	27 RICHMOND ROAD; PEMBROKE HM 08	BERMUDA, BERMUDA	EXCESS PROFESSIONAL INDEMNITY POLICY
	AMERICAN INTERNATIONAL - SPECIALITY LINES INSURANCE COMPANY	175 WATER STREET	NEW YORK, NY 10038	CUSTOM PROFESSIONAL LIABILITY POLICY
	AMERICAN INTERNATIONAL COMPANIES	1700 MARKET STREET; #2000	PHILADELPHIA, PA 19103	UMBRELLA LIABILITY BINDER FOR BEARINGPOINT, INC.
	AMERICAN INTERNATIONAL SPECIALTY LINES INSURANCE COMPANY	175 WATER STREET	NEW YORK, NY 10038	CUSTOM PROFESSIONAL LIABILITY POLICY
	AMERICAN INTERNATIONAL SPECIALTY LINES INSURANCE COMPANY	175 WATER STREET	NEW YORK, NY 10038	EXCESS INSURANCE POLICY
	AON	400 RENAISSANCE CENTER; SUITE 1500	DETROIT, MI 48243	BEARINGPOINT, INC. PROFESSIONAL LIBAILITY INSURANCE PROGRAM STRUCTURE APRIL 30, 2008 TO APRIL 30, 2009

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Exhibit G-7

Contracts - INSURANCE CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	ARCH SPECIALTY INSURANCE COMPANY	ONE LIBERTY PLAZA; 53RD FLOOR	NEW YORK, NY 10006	EXCESS PROFESSIONAL INDEMNITY POLICY
	CHUBB	15 MOUNTAIN VIEW ROAD	WARREN, NJ 7059	EXECUTIVE PROTECTION
	CHUBB GROUP OF INSURANCE COMPANIES	12 VREELAND ROAD ; PO BOX 981	FLORHAM PARK, NJ 07932-0981	LETTERE RE CLAIM
	CHUBB SPECIALITY INSURANCE	THOMAS GORMLEY		LETTER WITH EXECUTIVE PROTECTION ENDORSEMENT AGREEMENT ATTACHED
	CHUBB SPECIALITY INSURANCE	55 WATER STREET; 28TH FLOOR	NEW YORK, NY 10041	BINDER LETTER
	COLUMBIA CASUALTY COMPANY	40 WALL STREET	NEW YORK, NY 10005	PROFESSIONAL INDEMNITY DECLARATIONS
	CORPORATE RISK INTERNATIONAL	11440 COMMERCE PARK DRIVE; SUITE 501	RESTON, VA 20191	SPECIAL COVERAGES POLICY - DECLARATIONS (POLICY NO. *****-017)
	ENDURANCE SPECIALITY INSURANCE LTD.	WELLESLEY HOUSE; 90 PITTS BAY ROAD, PEMBROKE HM 08		EXCESS PROFESSIONAL INDEMNITY POLICY
	EXECUTIVE RISK INDEMNITY INC.	82 HOPEMEADOW STREET	SIMSBURY, CT 06070-7683	EXCESS INDEMNITY POLICY
	FACTORY MUTUAL INSURANCE COMPANY	P.O. BOX 7500	JOHNSTON, RI 2919	MUTUAL CORPORATION NON-ASSESSABLE POLICY
	FM GLOBAL	1301 ATWOOD AVENUE	JOHNSTON, RI 2919	INSURANCE CONTRACT: ACCOUNT NO. ***4218, POLICY NO. ***51
	GREAT AMERICAN INSURANCE GROUP	GREAT AMERICAN PROFESSIONAL RISK INSURANCE SERVICES; 11325 N. COMMUNITY HOUSE ROAD, SUITE 200	CHARLOTTE, NC 28277	LETTER RE BINDER COVERAGE
	ILLINOIS NATIONAL INSURANCE COMPANY	175 WATER STREET	NEW YORK, NY 10038	CORPORATE COUNSEL PREMIER: PROFESSIONAL LIABILITY INSURANCE FOR CORPORATE COUNSEL (POLICY NO. *****9-69)

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Exhibit G-7

Contracts - INSURANCE CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	LEXINGTON INSURANCE COMPANY	200 STATE STREET	BOSTON, MA 2109	CONFIRMATION OF BINDER
	LEXINGTON INSURANCE COMPANY	100 SUMMER STREET	BOSTON, MA 02110-2103	EXCESS PROFESSIONAL INDEMNITY POLICY
	LIBERTY AGENCY UNDERWRITERS	EXCESS CASUALTY; 9450 SEWARD ROAD	FAIRFIELD, OH 45014	CONFIRMATION OF COVERAGE
	LIBERTY SURPLUS INSURANCE CORPORATION	55 WATER STREET; 18TH FLOOR	NEW YORK, NY 10041	PROFESSIONAL INDEMNITY DECLARATIONS
	LLOYD'S LONDON	1 LIME STREET	LONDON EC3M 7HA	LLOYD'S POLICY
	LLOYD'S SYNDICATE SFB 623/2623	ONE ALDGATE	LONDON EC3N 1AA ENGLAND	LLOYD'S POLICY NUMBER: *****1395
	MARSH	1255 NW 23RD STREET	WASHINGTON, DC 20037	DIRECTORS & OFFICERS LIABILITY: JUNE 2, 2007 - JUNE 2, 1008 RENEWAL PROPOSAL
	MARSH USA	REBECCA HINKOUSE; 1255 23RD STREET, NW, SUITE 4000	WASHINGTON, DC 20037	BINDER LETTER
	MARSH USA	1255 23RD STREET, NW; SUITE 400	WASHINGTON, DC 20037	INSURANCE BINDER (POLICY NO. *****0940)
	MARSH USA INC.	DENNIS W. KRAFT; 1255 23RD STREET NW, SUITE 400	WASHINGTON, DC 20037	CLIENT SERVICE AGREEMENT
	MARSH USA INC.	DENNIS W. KRAFT; 1255 23RD STREET NW, SUITE 400	WASHINGTON, DC 20037	AMENDMENT TO AGREEMENT
	MARSH USA, INC.	1255 NW 23RD STREET	WASHINGTON, DC 20037	EXECUTIVE PROTECTION (POLICY NUMBER *****6544)
	MARSH USA, INC.	1166 AVENUE OF THE AMERICAS	NEW YORK, NY 10036-3712	BLANKET CRIME POLICY (POLICY NO. *****6-78)
	MARSH USA, INC.	1255 23RD STREET, NW	WASHINGTON, DC 20037	DELIVERY INVOICE

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Contracts - INSURANCE CONTRACTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	MARSH USA, INC.	1255 23RD STREET, NW; SUITE 400	WASHINGTON, DC 20037	INSURANCE POLICY
	MARSH USA, INC.	1255 23RD STREET, NW; SUITE 400	WASHINGTON, DC 20037	INSURANCE POLICY - INFORMATION PAGE
	MARSH USA, INC.	1255 NW 23RD STREET	WASHINGTON, DC 20037	DELIVERY INVOICE - INSURANCE POLICY (POLICY NUMBER *****1734)
	MARSH USA, INC.	1255 23RD STREET, NW; SUITE 400	WASHINGTON, DC 20037	UMBRELLA LIABILITY BINDER FOR BEARINGPOINT, INC.
	MAX BERMUDA LTD.	MAX HOUSE; 2 FRONT STREET, PO BOX HM 2565	HAMILTON HM 11 BERMUDA	EXCESS PROFESSIONAL INDEMNITY POLICY
	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.	175 WATER STREET	NEW YORK, NY 10038	TEMPORARY AND CONDITIONAL BINDER OF INSURANCE CONFIRMATION LETTER
	NUTMET INSURANCE COMPANY	THE HARTFORD; 2 PARK AVENUE, 5TH FLOOR	NEW YORK, NY 10016	EXCESS PROFESSIONAL INDEMNITY POLICY
	SR INTERNATIONAL BUSINESS INSURANCE COMPANY SE	DIRECT INSURANCE CLAIMS P&C; 30 ST. MARY AXE	LONDON EC3A 8EP ENGLAND	EXCESS PROFESSIONAL INDEMNITY POLICY NO: *****784.1
	ST. PAUL TRAVELERS	MARKETING AT ONE TOWER SQUARE; 2GSA	HARTFORD, CT 6183	DELIVERY INVOICE
	STARR EXCESS INTERNATIONAL	AMERICAN INTERNATIONAL BUILDING; 29 RICHMOND ROAD	PEMBROKE HM 08 BERMUDA	EXCESS PROFESSIONAL INDEMNITY POLICY
	SYNDICATE 33 AT LLOYD'S	1 GREAT ST. HELEN'S	LONDON EC3A 6HX	TMT WORDING - TMT EXCESS LAYER INDEMNITY WORDING 2004
	THE HARTFORD	690 ASYLUM AVENUE	HARTFORD, CT 6115	INSURANCE AGREEMENT
	THE HARTFORD	HARTFORD PLAZA	HARTFORD, CT 6115	INSURANCE POLICY
	THE HARTFORD	HARTFORD PLAZA	HARTFORD, CT 6115	INSURANCE POLICY - INFORMATION PAGE (POLICY NO. *****3441)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	THE HARTFORD FIRE INSURANCE CO.	HARTFORD PLAZA; 690 ASYLUM AVENUE	HARTFORD, CT 6115	COMMERCIAL GENERAL LIABILITY INSURANCE POLICY
	THE HARTFORD FIRE INSURANCE CO.	HARTFORD PLAZA; 690 ASYLUM AVENUE	HARTFORD, CT 6115	COMMON POLICY DECLARATIONS

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Contracts - MARKETING AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	ABERNATHY MACGREGOR GROUP, INC	501 MADISON AVE	NEW YORK, NY 10022 USA	MARKETING SERVICES AGREEMENT
	ADVANCED MEDICAL TECHNOLOGY ASSOCIATION	701 PENNSYLVANIA AVE, NW; SUITE 800	WASHINGTON, DC 20004-2654 USA	INVOICE NO.: INV-14856-RKB13G
	AFCEA INTERNATIONAL	4400 FAIR LAKES COURT	FAIRFAX, VA 22033 USA	APPLICATION AND CONTRACT FOR EXHIBIT SPACE
	AGA	2208 MOUNT VERNON AVE	ALEXANDRIA, VA 22301 USA	2008 CORPORATE PARTNER RENEWAL INVOICE
	ALLISE DICKSON	212 N. 8TH STREET; 4L	BROOKLYN, NY 11211 USA	MARKETING SERVICES AGREEMENT
	AMERICAN ASSOCIATION OF MOTOR VEHICLE ADMINISTRATORS	4301 WILSON BLVD; SUITE 400	ARLINGTON, VA 22203-1867 USA	INVOICE NUMBER 38873
	AMERICAN ASSOCIATION OF MOTOR VEHICLE ADMINISTRATORS INDUSTRY ADVISORY BOARD	3066 WEST DONAHUE DRIVE	SIOUX FALLS, SD 57105 USA	INVOICE NUMBER 183
	AMERICAN COUNCIL FOR TECHNOLOGY INDUSTRY ADVISORY COUNCIL	3040 WILLIAMS DRIVE; SUITE 610	FAIRFAX, VA 22031 USA	2008 MEMBERSHIP DUES JANUARY - DECEMBER: P.O. NUMBER IACD0131-350
	AMERICAN SOCIETY OF MILITARY COMPTROLLERS	415 N. ALFRED STREET	ALEXANDRIA, VA 22314 USA	CORPORATE MEMBERSHIP DUES
	AMR RESEARCH	125 SUMMER STREET; 4TH FLOOR	BOSTON, MA 2110 USA	MEMBERSHIP AGREEMENT SCHEDULE/RESEARCH ADVISORY SERVICES - 12/15/2006
	ANTICS ONLINE, INC	1301 SHOREWAY RD; SUITE 330	BELMONT, CA 94002 USA	AMENDMENT NO. 1 TO STATEMENT OF WORK
80138730	ANTICS ONLINE, INC	1301 SHOREWAY RD; SUITE 330	BELMONT, CA 94002 USA	MARKETING SUPPLIER AGREEMENT "EXHIBIT A" CONTRACTOR SERVICES AND WORK
	ANTICS ONLINE, INC	1301 SHOREWAY RD; SUITE 330	BELMONT, CA 94002 USA	MARKETING SERVICES AGREEMENT "EXHIBIT A" CONTRACTOR SERVICES AND WORK: SOW #30

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	APRIMO, INC.	900 EAST 96TH STREET; SUITE 400	INDIANAPOLIS, IN 46240 USA	EXHIBIT A-3 CONTRACT NUMBER 19-9-0706-003
	AQUENT, LLC	711 BOYLSTON STREET	BOSTON, MA 2116 USA	MARKETING SERVICES AGREEMENT "EXHIBIT A" SOW #2, CONTRACTOR SERVICES AND WORKS
	ASSOCIATION OF THE UNITED STATES ARMY	2425 WILSON BLVD	ARLINGTON, VA 22201 USA	AUSA MEMBERSHIP DUES 2008-2009 (DB#14410) FOR MARKETING APPROVAL
	BAYSIDE MEDIA, LLC	201 FOURTH STREET; #305	OAKLAND, CA 94607 USA	MARKETING SERVICES AGREEMENT
	CENTER FOR DIGITAL GOVERNMENT, DBA E.REPUBLIC INC	100 BLUE RAVINE ROAD	FOLSOM, CA 95630 USA	MEMBERSHIP RENEWAL OF THE CENTER FOR DIGITAL GOVERNMENT
	CLOVIS	ONE NORTH LASALLE STREET; SUITE 1940	CHICAGO, IL 60602 USA	AMEDMENT NO. 1 TO STATEMENT OF WORK
	COMCAST	ONE COMCAST CENTER	PHILADELPHIA, PA 19103 USA	BUSINESS CLASS SERVICE ORDER AGREEMENT
	COMPLINET LIMITED	68 UPPER THAMES STREET ; THIRD FLOOR, VINTNERS PLACE		COMPLINET SPONORSHIP AGREEMENT
	EDUCASE	1150 18TH STREET, NW	WASHINGTON, DC 20036-3816 USA	CORPORATE PARTICIPATION OPPORTUNITIES: EDUCASE TERMS AND CONDITIONS FOR CORPORATE PARTICIPATION
	FACTIVA, INC.	PO BOX 300	PRINCETON, NJ 08543-0300 USA	FACTIVA SUBSCRIPTION AGREEMENT
	FACTIVA, INC.	PO BOX 300	PRINCETON, NJ 8543 USA	FSA AMENDMENT - CHANGE TO EXISTING SERVICE
	FEDERAL BUSINESS COUNCIL	8975 HENKLES LANE; SUITE 700	ANNAPOLIS JUNCTION, MD 20701 USA	AFCEA BELVOIR INDUSTRY DAYS 2009, SPONSORSHIP CONTRACT
80138697	FIRSTWAVE TECHNOLOGIES, INC	7000 CENTRAL PARKWAY; SUITE 330	ATLANTA, GA 30328 USA	ADDENDUM #4
	FIRSTWAVE TECHNOLOGIES, INC	7000 CENTRAL PARKWAY; SUITE 330	ATLANTA, GA 30328 USA	END USER HOSTED SERVICES AGREEMENT

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	FORRESTER RESEARCH, INC.	400 TECHNOLOGY SQUARE	CAMBRIDGE, MA 2139 USA	MASTER AGREEMENT
	FORRESTER RESEARCH, INC.	400 TECHNOLOGY SQUARE	CAMBRIDGE, MA 2139 USA	PURCHASE AGREEMENT
	GOOGLE, INC	1600 AMPHITHEATRE PARKWAY	MOUNTAIN VIEW, CA 94043 USA	GOOGLE ADVERTISING SERVICE AGREEMENT
	GOOGLE, INC	1600 AMPHITHEATRE PARKWAY	MOUNTAIN VIEW, CA 94043 USA	GOOGLE INC. ADVERTISING PROGRAM TERMS
	HARVARD BUSINESS SCHOOL PUBLISHING	SOLDIERS FIELD	BOSTON, MA 2163 USA	CHAPTER LETTER AGREEMENT
	HEINTZ CONSULTING, LLC	58 WEBSTER ROAD	WESTON , MA 02193-2017 USA	STATEMENT OF WORK #2: CONTRACTOR SERVICES AND WORKS
	IJIS INSTITUTE	44983 KNOLL SQUARE	ASHBURN , VA 20147 USA	IJIS INSTITUTE TRAINING & TECHNOLOGY ASSISTANCE PROGRAM PARTICIPATING MEMBER LETTER OF AGREEMENT
	JUPITER IMAGES UNLIMITED	23 OLD KINGS HIGHWAY SOUTH	DARIEN, CT 6820 USA	2009 RENEWAL CONTRACT (ID# 21541) FOR BETSY SIGNATURE
	LISA HALLAHAN OF LISA BETH DESIGNS	400 CRESTWOOD LANE	DOWNINGTOWN, PA 19335 USA	MARKETING SERVICES AGREEMENT
	LOIS PAUL & PARTNERS, LLC, A FLEISHMAN-HILLARD COMPANY	150 PRESIDENTIAL WAY	WOBURN, MA 1801 USA	MASTER SERVICES AGREEMENT: PROFESSIONAL SERVICES
	LUTHER M. BOGGS, JR.	PO BOX 931	ALPHARETTA, GA 30009 USA	MARKETING SERVICES AGREEMENT
	LUTHER M. BOGGS, JR.	PO BOX 931	ALPHARETTA, GA 30009 USA	MARKETING SERVICES AGREEMENT "EXHIBIT A" CONTRACTOR SERVICES AND WORKS

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	MADISON SQUARE GARDEN MEDIA	TWO PENNSYLVANIA PLAZA	NEW YORK, NY 10121-0091 USA	TERMS AND CONDITIONS OF AGREEMENT TO PURCHASE TICKETS AND OTHER BENEFITS
	MARGARETMARY MCGEE	49-30 166TH STREET	FLUSHING, NY 11365	MARKETING SERVICES AGREEMENT
	MARINE CORPS AVIATION ASSOCIATION	715 BROADWAY STREET	QUANTICO, VA 22134 USA	2008 CORPORATE MEMBERSHIP APPLICATION
	MARJORIE TRAGER	REDACTED	REDACTED	MARKETING SERVICES AGREEMENT
	MARKMONITOR, INC.	391 N. ANCESTOR PLACE	BOISE, ID 83704 USA	MARKETING SERVICE AGREEMENT
	NASCIO	201 EAST MAINT ST; SUITE 1405	LEXINGTON, KY 40507 USA	ANNUAL SPONSORHIP FORM
	NATIONAL ASSOCIATION OF STATE RETIREMENT ADMINISTRATORS	PO BOX 14117	BATON ROUGE, LA 70808 USA	2008 ANNUAL MEMBERSHIP DUES
	NATIONAL CONFERENCE SERVICES, INC.	PO BOX 64466	BALTIMORE, MD 21267-4466 USA	EXHIBITOR INFORMATION
	NATIONAL DEFENSE INDUSTRIAL ASSOCIATION	2111 WILSON BOULEVARD; SUITE 400	ARLINGTON, VA 22201-3061 USA	20TH ANNUAL SO/LIC SYMPOSIUM & EXHIBITION
	NATIONAL DEFENSE INDUSTRIAL ASSOCIATION	2111 WILSON BOULEVARD; SUITE 400	ARLINGTON, VA 22201-3061 USA	NDIA CORPORATE MEMBERSHIP RENEWAL NOTICE
	NCOIC	1301 DOVE STREET; SUITE 400	NEWPORT BEACH, CA 92660 USA	INVOICE NO. 10286
	NCURA	1225 19TH STREET, NW; SUITE 850	WASHINGTON, DC 20036 USA	NCURA NATIONAL PARTNERSHIP OPPORTUNITIES
	NICHOLAS MUSOLINO, JR.	151 RIDGE STREET #4A	NEW YORK, NY 10002	MARKETING SERVICES AGREEMENT
	NOMADIC DISPLAY CAPITAOL, INC.	5617 INDUSTRIAL DRIVE; SUITE E	SPRINGFIELD, VA 22151 USA	EXHIBIT MANAGEMENT PROGRAM AGREEMENT AND TERMS

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	OFFICETIGER, LLC	475 FIFTH AVE; 16TH FLOOR	NEW YORK, NY 10017-7233 USA	STATEMENT OF WORK NUMBER 3
	OFFICETIGER, LLC	475 FIFTH AVE; 16TH FLOOR	NEW YORK, NY 10017-7233 USA	STATEMENT OF WORK NUMBER 4
	OFFICETIGER, LLC	475 FIFTH AVE; 16TH FLOOR	NEW YORK, NY 10017-7233 USA	OFFICETIGER LLC SERVICE AGREEMENT
	ONEUPWEB	13561 S. WEST BAY SHORE DRIVE	TRAVERSE CITY, MI 49684 USA	MARKETING SERVICES AGREEMENT
	ORACLE, USA	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	ORACLE OPENWORLD SAN FRANCISCO 2009 EXHIBIT SPACE APPLICATION AND CONTRACT
80138439	PETGUADRIAN, LLC	1484 POLLARD RD. #444	LOS GATOS, CA 95032 USA	MARKETING SERVICES AGREEMENT
	PETROS CONSULTING, LLC	27 PROSPECT PARK WEST ; SUITE 3B	BROOKLYN, NY 11215 USA	MARKETING SERVICES AGREEMENT
	PGA TOUR	100 PGA TOUR BOULEVARD	PONTE VERDA BEACH, FL 32082 USA	TWO PARTY AGREEMENT
	PGA TOUR	100 PGA TOUR BOULEVARD	PONTE VERDA BEACH, FL 32082 USA	PGATOUR.COM 2009 INSERTION ORDER AND DEAL OVERVIEW
	PODTECH.NET, INC	1801 PAGE MILL ROAD	PALO ALTO, CA 94301 USA	MARKETING SERVICES AGREEMENT
	PRENZLER OUTDOOR ADVERTISING, LLC	712 E. EMPIRE ST	BLOOMINGTON, IL 61701 USA	BILLBOARD LEASE AGREEMENT
	RITA MYERS GRAPHIC DESIGN	131 SPRING STREET; #401E	NEW YORK, NY 10012 USA	MARKETING SERVICES AGREEMENT
	SATMETRIX SYSTEMS, INC.	950 TOWER LANE ; SUITE 500	FOSTER CITY, CA 94404 USA	SOFTWARE LICENSE AND SERVICE AGREEMENT
	SELECTMINDS	149 FIFTH AVE ; 6TH FLOOR	NEW YORK, NY 10010 USA	ADDENDUM TO SELECTMINDS SITE ACCESS AGREEMENT

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	SELECTMINDS	149 FIFTH AVE ; 6TH FLOOR	NEW YORK, NY 10010 USA	MATTER DETAILS/ SITE ACCESS AGREEMENT, TERMS OF SERVICE AGREEMENT
	SHARON L. BAKER D/B/A SLB EDITORIAL SERVICES	10715 OLD BRIDGE LANE	CHARLOTTE , NC 28269 USA	MARKETING SERVICES AGREEMENT "EXHIBT A" SOW CONTRACTOR SERVICES AND WORKS
	SHARON L. BAKER D/B/A SLB EDITORIAL SERVICES	10715 OLD BRIDGE LANE	CHARLOTTE, NC 28269 USA	MARKETING SERVICES AGREEMENT, "EXHIBIT A"
	SHIFT COMMUNICATIONS, LLC	20 GUEST STREET	BRIGHTON, MA 2135 USA	MARKETING SERVICES AGREEMENT
	SLOANE & COMPANY, LLC	7 TIMES SQUARE	NEW YORK, NY 10036-6524 USA	STATEMENT OF WORK NO. 2
	STEVE PARRINO	9264 CLIFFMERE DR	DALLAS, TX 75238 USA	MUTUAL NON-DISCLOSURE AGREEMENT
	STRATEGIC COMMUNICATIONS GROUP, INC.	1400 SPRING STREET; SUITE 330	SILVER SPRING, MD 20910 USA	MARKETING SERVICES AGREEMENT, "EXHIBIT A", STATEMENT OF WORK NUMBER 2
	STRATEGIC COMMUNICATIONS GROUP, INC.	1400 SPRING STREET; SUITE 330	SILVER SPRING, MD 20910 USA	MARKETING SERVICES AGREEMENT
	VEOTAG, INC.	1040 AVENUE OF THE AMERICAS; 24TH FLOOR	NEW YORK, NY 10018 USA	RENEWAL OF THE VEOTAG SUBSCRIPTION LICENSE AND SERVICES
	VEOTAG, INC.	1040 SIXTH AVE; 24TH FLOOR	NEW YORK, NY 10018 USA	MARKETING SERVICES AGREEMENT, "EXHIBIT A", VEOTAG SOFTWARE LICENSE AGREEMENT #2
	VOCUS, INC.	4296 FORBES BOULEVARD	LANHAM, MD 20706 USA	CUSTOMER AGREEMENT
	VOCUS, INC.	4296 FORBES BOULEVARD	LANHAM, MD 20706 USA	SUBSCRIPTION AGREEMENT
	VOLLMER PUBLIC RELATIONS, INC	801 TRAVIS; SUITE 501	HOUSTON, TX 77002 USA	MASTER SUPPLIER AGREEMENT
	WEBTRENDS	851 SW 6TH AVE; STE 1600	PORTLAND , OR 97204 USA	QUOTE - QUOTE ID: 0064000009M3VM-1
	YAEL DRESDNER	123 WEST 93RD STREET; 7D	NEW YORK, NY 10025 USA	MARKETING SERVICES AGREEMENT

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	YOAV PALATNIK	10 ROUND POND RD	WESTPORT, CT 6880 USA	MARKETING SERVICES AGREEMENT

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Contracts - VENDOR AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	ABERNATHY MACGREGOR GROUP, INC.	ATTN: LEX SUVANTO; 501 MADISON AVENUE	NEW YORK, NY 10022	MARKETING SERVICES AGREEMENT
	ALPHASOFT SERVICES CORPORATION	ATTN: VP AND GENERAL COUNSEL; 2121 N. CALIFORNIA BLVD, SUITE 350	WALNUT CREEK, CA 94596	AMENDMENT NUMBER 1 TO THE MASTER SUBCONTRACTOR AGREEMENT
	ALPHASOFT SERVICES CORPORATION	ATTN: VP AND GENERAL COUNSEL; 2121 N. CALIFORNIA BLVD, SUITE 350	WALNUT CREEK, CA 94596	AMENDMENT NUMBER TWO TO THE MASTER SUBCONTRACTOR AGREEMENT
	ALPHASOFT SERVICES CORPORATION	ATTN: VP AND GENERAL COUNSEL; 2121 N. CALIFORNIA BLVD, SUITE 500	WALNUT CREEK, CA 94596	MASTER SUBCONTRACTOR AGREEMENT
	AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC.	ATTN: CORPORATE CARD UNIT; TRAVEL GROUP SERVICE CENTER, 20022 NORTH 31ST STREET, PO BOX 53800	PHOENIX, AZ 85027	GLOBAL CORPORATE CARD ACCOUNT AGREEMENT
	AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC.	ATTN: LAWRENCE RESTIANO; 5000 ATRIUM WAY	MOUNT LAUREL, NJ 8054	MULTINATIONAL BUSINESS TRAVEL SERVICES AGREEMENT
	AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC.	ATTN: CORPORATE CARD UNIT; TRAVEL GROUP SERVICE CENTER, 20022 NORTH 31ST STREET, PO BOX 53800	PHOENIX, AZ 85027	AMENDMENT TO THE GLOBAL CORPORATE CARD ACCOUNT AGREEMENT
	AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC.	AESC-P; 20022 NORTH 31ST AVE, MAIL CODE AZ-08-03-11	PHOENIX, AZ 85027	CORPORATE SERVICES COMMERCIAL ACCOUNT AGREEMENT
	APEX SYSTEMS, INC.	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	AMENDMENT NUMBER 1 TO THE MASTER SUBCONTRACTOR AGREEMENT
	APEX SYSTEMS, INC.	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	AMENDMENT NUMBER TWO TO THE MASTER SUBCONTRACTOR AGREEMENT
	APEX SYSTEMS, INC.	ATTN: DAVID LEE/WIN SHERIDAN; 2235 STAPLES MILL ROAD, SUITE 200	RICHMOND, VA 23230	MASTER SUBCONTRACTOR AGREEMENT
	APRIMO, INCORPORATED	ATTN: WILLIAM H. GODFREY; 900 EAST 96TH STREET, SUITE 400	INDIANAPOLIS, IN 46240	APPLICATION SERVICE PROVIDER MASTER AGREEMENT
	B2B WORKFORCE, INC.	ATTN: TED JUSTISS; 200 NORTHPOINT CENTER EAST, SUITE 150	ALPHARETTA, GA 30022	PREFERRED VENDOR AGREEMENT

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	CANON BUSINESS SOLUTIONS-EAST, INC.	ATTN: PRESIDENT; 300 COMMERCE SQUARE BOULEVARD	BURLINGTON , NJ 8016	COPIER AND FLEET EQUIPMENT AND MAINTENANCE AGREEMENT
	CARLSON MARKETING WORLWIDE, INC.	1405 XENIUM LANE	PLYMOUTH, MN 55441-8284	MASTER MEETING SERVICES AGREEMENT
	CARLSON MARKETING WORLWIDE, INC.	ATTN: CMW LEGAL DEPARTMENT; 1405 XENIUM LANE	PLYMOUTH, MN 55441-8284	AMENDMENT NO. 1 TO MASTER MEETING SERVICES AGREEMENT
	COMSYS SERVICES LLC	ATTN: MELINDA BLANCHFIELD; 4400 POST OAK PARKWAY, SUITE 1800	HOUSTON, TX 77027	AMENDMENT NUMBER TWO TO PREFERRED VENDER AGREEMENT
	DOREMUS AND COMPANY, INC.	ATTN: HOWARD SHERMAN; 200 VARICK STREET		MARKETING SERVICES AGREEMENT
	EJIVA, INC.	ATTN: FRED ARNOLD; 246 ALPHA DRIVE	PITTSBURGH, PA 15238	MASTER SUBCONTRACTOR AGREEMENT
	FEDERAL EXPRESS CORPORATION AND FEDEX GROUND PACKAGING SYSTEM, INC.	3680 HACKS CROSS ROAD; BUILDING H, 3RD FLOOR	MEMPHIS, TN 38125	FED EX PRICING AGREEMENT
	FEDEX	1144 WEST GRIFFIN ROAD	LAKELAND , FL 33805 USA	FEDEX PRICING AGREEMENT
	FEDEX KINKO'S	13155 NOEL ROAD; SUITE 1600	DALLAS, TX 75240 USA	CORPORATE ACCOUNTS PROGRAM AGREEMENT
	FIDDLERS BUSINESS IMPROVEMENT DISTRICT	6501 S. FIDDLERS GREEN CIRCLE; SUITE 110	GREENWOOD VILLAGE, CO 80111	ABSTRACT REPORT -MAIN LEASE
	IGATE MASTECH, INC.	1000 COMMERCE STREET	PITTSBURGH, PA 15275	ADDENDUM TO MASTER SUBCONTRACTOR AGREEMENT
	IGATE MASTECH, INC.	1000 COMMERCE STREET	PITTSBURGH, PA 15275	MASTER SUBCONTRACTOR AGREEMENT
	IGATE MASTECH, INC.	1000 COMMERCE STREET	PITTSBURGH, PA 15275	ADDENDUM NUMBER TWO TO MASTER SUBCONTRACTOR AGREEMENT
	INTERTEC CONSULTING, LLC	ATTN: KENT FEUERHELM; ONE NORTH CENTRAL AVENUE, SUITE 1010	PHOENIX, AZ 85004	PREFERRED VENDOR AGREEMENT
	IQNAVIGATOR, INC.	4600 S. ULSTER STREET, SUITE 680	DENVER, CO 80237	MASTER SERVICES AND LICENSING

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	IRON MOUNTAIN CANADA CORPORATION	ATTN: PIERRE MATTEAU; 195 SUMMERLEA ROAD	BRAMPTON, ONTARIO L6T 4PC	RECORDS MANAGEMENT AND SERVICE AGREEMENT
	IRON MOUNTAIN IRELAND LIMITED	3RD FLOOR COTTONS CENTRE TOOLEY STREET	LONDON, SE1 2TT EUROPE	RECORDS MANAGEMENT AND SERVICE AGREEMENT
	J2 GLOBAL COMMUNICATIONS, INC.	ATTN: LEGAL DEPT; 6922 HOLLYWOOD BLVD., 5TH FLOOR	LOS ANGELES, CA 90028	CORPORATE SERVICES AGREEMENT
	K2 PARTNERING SOLUTIONS, INC.	ATTN: TOM LEONARD; 39 PIKE STREET	PROVIDENCE, RI 2903	PREFERRED VENDOR AGREEMENT
	K2 PARTNERING SOLUTIONS, INC.	39 PIKE STREET	PROVIDENCE, RI 2903	AMENDMENT NUMBER ONE TO PREFERRED VENDER AGREEMENT
	K2 PARTNERING SOLUTIONS, INC.	39 PIKE STREET	PROVIDENCE, RI 2903	AMENDMENT NUMBER TWO TO PREFERRED VENDER AGREEMENT
	KFORCE, INC.	ATTN: CONTRACTS MANAGEMENT; 1001 EAST PALM AVENUE	TAMPA, FL 33605	MASTER CONTRACTOR AGREEMENT
	KP MANAGEMENT GROUP LLC	1935 S. ARLINGTON RIDGE ROAD ; ATTENTION: SARAH S. MARTIN	ARLINGTON, VA 22202	INDEPENDENT CONTRACT AGREEMENT
	MODIS, INC.	ATTN: RICHARD J. FOZZARD; 400 SOUTHPOINTE BLVD., BLDG 1, SUITE 200	CANONSBURG, PA 15317	AMENDMENT NUMBER ONE TO PREFERRED VENDER AGREEMENT
	MODIS, INC.	ATTN: RICHARD J. FOZZARD; 400 SOUTHPOINTE BLVD., BLDG 1, SUITE 200	CANONSBURG, PA 15317	AMENDMENT NUMBER TWO TO PREFERRED VENDER AGREEMENT
	MODIS, INC.	ATTN: RICHARD J. FOZZARD; 400 SOUTHPOINTE BLVD., BLDG 1, SUITE 200	CANONSBURG, PA 15317	PREFERRED VENDOR AGREEMENT
	MYITGROUP, LTD	2500 CITY WEST BLVD. SUITE 800	HOUSTON, TX 77042	AMENDMENT NUMBER TWO TO PREFERRED VENDER AGREEMENT
	MYITGROUP, LTD	2500 CITY WEST BLVD. SUITE 800	HOUSTON, TX 77042	PREFERRED VENDOR AGREEMENT
	MYITGROUP, LTD	2500 CITY WEST BLVD. SUITE 800	HOUSTON, TX 77042	AMENDMENT NUMBER ONE TO PREFERRED VENDER AGREEMENT

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Exhibit G-9

Contracts - VENDOR AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	NOTN PARTNERS, INC. DBA POINT OF REFERENCE, INC.	ATTN: DARREN SMITH; 8050 EAST 24TH AVENUE	DENVER, CO 80238	ADDENDUM TO CUSTOMER REFERENCES SERVICES AGREEMENT
	PLATAEU SYSTEMS, LTD.	671 N. GLEBE RD.; SUITE 700	ARLINGTON, VA 22203 USA	PLATAEU HOSTING AGREEMENT
	RIBBONS EXPRESS, INC	1980 OLD CUTHBERT ROAD	CHERRY HILL , NJ 8034 USA	MASTER SUPPLY AGREEMENT
	SATMETRIX SYSTEMS, INC.	ATTN: BILL HARRIS; 950 TOWER LANE, SUITE 500	FOSTER CITY, CA 94404	SOFTWARE LICENSE AND SERVICES AGREEMENT
	SIEMENS IT SOLUTIONS AND SERVICES, INC.	101 MERRITT 7	NORWALK, CT 6851	PROCUREMENT SUPPORT SERVICES
	SLOANE & COMPANY, LLC	7 TIMES SQUARE	NEW YORK, NY 10036-6524 USA	STATEMENT OF WORK NO. 2
	SLOANE & COMPANY, LLC	ATTN: ANTON NICHOLAS; 7 TIMES SQUARE, FLOOR 17	NEW YORK, NY 10036	MASTER SERVICES AGREEMENT
	STRATEGIC COMMUNICATIONS GROUP, INC.	ATTN: MARC HAUMANN; 8737 COLESVILLE ROAD, SUITE 710	SILVER SPRING, MD 30910	MARKETING SERVICES AGREEMENT
	TEKSYSTEMS, INC.	7437 RACE ROAD	HANOVER, MD 21076	AMENDMENT NUMBER TWO TO MASTER SUBCONTRACTOR AGREEMENT
	TEKSYSTEMS, INC.	ATTN: MICHAEL J. BURKE; 6990 COLUMBIA GATEWAY DRIVE		MASTER SUBCONTRACTOR AGREEMENT
	THE COMPUTER MERCHANT, LTD.	ATTN: STEVE PETCHEL; 95 LONGWATER CIRCLE	NORWELL, MA 2061	AMENDMENT NUMBER ONE TO PREFERRED VENDER AGREEMENT
	THE COMPUTER MERCHANT, LTD.	ATTN: STEVE PETCHEL; 95 LONGWATER CIRCLE	NORWELL, MA 2061	AMENDMENT NUMBER TWO TO PREFERRED VENDER AGREEMENT
	THE COMPUTER MERCHANT, LTD.	ATTN: STEVE PETCHEL; 95 LONGWATER CIRCLE	NORWELL, MA 2061	PREFERRED VENDOR AGREEMENT
	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DRIVE; SUITE 1000	KENNESAW, GA 30144	AMENDMENT NUMBER 1 TO THE MASTER SUBCONTRACTOR AGREEMENT
	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DRIVE; SUITE 1000	KENNESAW, GA 30144	AMENDMENT NUMBER TO THE MASTER SUBCONTRACTOR AGREEMENT

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Contracts - VENDOR AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	THOMPSON TECHNOLOGIES, INC.	ATTN: DAVID I. THOMPSON; 225 TOWN PARK DRIVE, SUITE 195	KENNESAW, GA 30144	MASTER SUBCONTRACTOR AGREEMENT
	TIGER WOODS CHARITY EVENT CORPORATION	121 INNOVATION DRIVE, SUITE 150	IRVINE, CA 92617	SPONSORSHIP LETTER AGREEMENT
	TITAN CONSULTING, LLP	3411 PRESTON ROAD, SUITE C13; PMB 205	FRISCO, TX 75034	AMENDMENT NUMBER ONE TO PREFERRED VENDER AGREEMENT
	TITAN CONSULTING, LLP	ATTN: WARREN NORRIS; 3411 PRESTON ROAD, SUITE C13, PMB 205	FRISCO, TX 75034	PREFERRED VENDOR AGREEMENT
	UNIVERSAL VENDING MANAGEMENT, LLC	425 NORTH AVENUE EAST	WESTFIELD, NJ 7090 USA	MASTER SERVICES AND SUPPLY AGREEMENT
	VENTURI TECHNOLOGY PARTNERS, LLC	5 LAKEPOINT PLAZA; 2709 WATERRIDGE PARKWAY	CHARLOTTE, NC 28217	PREFERRED VENDOR AGREEMENT
	VENTURI TECHNOLOGY PARTNERS, LLC	ATTN: DAVID OSBORNE; 400 INTERSTATE N. PARKWAY, SUITE 1000	ATLANTA, GA 30339	AMENDMENT NUMBER ONE TO PREFERRED VENDER AGREEMENT
	VENTURI TECHNOLOGY PARTNERS, LLC	ATTN: DAVID OSBORNE; 400 INTERSTATE N. PARKWAY, SUITE 1000	ATLANTA, GA 30339	PREFERRED VENDOR AGREEMENT

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Exhibit G-10

Contracts - PURCHASE/SALE AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	PRICEWATERHOUSECOOPERS ASERORES NE NEGOCIOS, S.L.	CASTELLANA, 53	MADRID 28046 SPAIN	LETTER
	PRICEWATERHOUSECOOPERS ASERORES NE NEGOCIOS, S.L.	PASEO DE LA CASTELLANA, 53	MADRID 28046 SPAIN	LETTER
	PRICEWATERHOUSECOOPERS ASERORES NE NEGOCIOS, S.L.	PASEO DE LA CASTELLANA, 53	MADRID 28046 SPAIN	LETTER TRANSLATED INTO ENGLISH (UNSIGNED)
	PRICEWATERHOUSECOOPERS ASERORES NE NEGOCIOS, S.L.	PASEO DE LA CASTELLANA, NUMERO 43; MADRID		CONTRACT (IN SPANISH)

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Exhibit G-11

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
101 PARK LLC		101 PARK AVENUE; DEBBIE A. WHITACRE	OKLAHOMA CITY, OK 73102	OFFICE LEASE (OKLAHOMA CITY)
270, LP		C/O RB MANAGEMENT SERVICES; 260 PEACHTREE STREET, SUITE 2501	ATLANTA, GA 30303	ABSTRACT REPORT (ATLANTA SHARED SERVICES)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	STORAGE SPACE RENTAL AGREEMENT (AUSTIN)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	SIXTH AMENDMENT TO OFFICE LEASE AGREEMENT (AUSTIN)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	SEVENTH AMENDMENT TO OFFICE LEASE AGREEMENT (AUSTIN)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	NOTICE OF CANCELLATION (AUSTIN)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	FIFTH AMENDMENT TO OFFICE LEASE AGREEMENT (AUSTIN)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	THIRD AMENDMENT TO OFFICE LEASE AGREEMENT (AUSTIN)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	FOURTH AMENDMENT TO OFFICE LEASE AGREEMENT (AUSTIN)
301 CONGRESS AVENUE, LP		P O BOX 844116	DALLAS, TX 75284-4116	SECOND AMENDMENT TO OFFICE LEASE AGREEMENT (AUSTIN)
7510 HAZARD, LLC		C/O PRINCIPAL REAL ESTATE INVESTORS, ATTN: TROY A. KOERSELMAN; CRE EQUITIES - WESTERN STATES REGION, 801 GRAND AVENUE	DES MOINES, IA 50392-1370	OFFICE LEASE (SAN DIEGO)
7510 HAZARD, LLC		C/O PRINCIPAL REAL ESTATE INVESTORS, ATTN: TROY A. KOERSELMAN; CRE EQUITIES - WESTERN STATES REGION, 801 GRAND AVENUE	DES MOINES, IA 50392-1370	FIRST AMENDMENT TO LEASE (SAN DIEGO)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	7510 HAZARD, LLC	C/O PM REALTY GROUP; 7676 HAZARD CENTER DRIVE, SUITE 845	SAN DIEGO, CA 92108	NOTICE OF LEASE TERM DATES (SAN DIEGO)
	AMB PROPERTY, L.P.,	C/O AMB PROPERTY CORPORATION; 60 STATE STREET, SUITE 3700	BOSTON, MA 02109-	OFFICE LEASE (FOXBORO)
	AMERICAN EXPRESS COMPANY	NO ADDRESS...NEED "TIC" AGREEMENT		LEASE (NEW YORK)
	ANTEON CORPORATION	3211 JERMANTOWN ROAD; ATTN: LEASE ADMINISTRATOR	FAIRFAX, VA 22030	OFFICE SPACE SUBLEASE (DC 80 M2)
	AP-KNIGHT, LP	1301 AVENUE OF THE AMERICAS	NEW YORK, NY 10019	LEASE (SAN ANTONIO)
	ARI- COMMERCIAL PROPERTIES, INC.	150 FAYETTEVILLE STREET MALL; SUITE 1300	RALEIGH, NC 27601	FIRST AMENDMENT TO LEASE (RALEIGH)
	AXIOM RESOURCE MANAGEMENT, INC.	ATTN: GERALD MCCOWN; 5203 LEESBURG PIKE, SUITE 300	FALLS CHURCH, VA 22041	SUBLEASE AGREEMENT (FALLS CHRUCH)
	BFP TOWER C CO. LLC	ATTENTION: SENIOR VICE PRESIDENT - DIRECTOR OF LEASING; C/O BROOKFIELD FINANCIAL PROPERTIES, L.P., THREE WORLD FINANCIAL CENTER	NEW YORK, NY 10281-1021	LEASE (NEW YORK)
	BRANDYWINE GREENSBORO DRIVE, L.P.	BRANDYWINE REALTY TRUST; FAIRVIEW PARK, 3141 FAIRVIEW PARK DRIVE, SUITE 200	FALLS CHURCH, VA 22042	FIRST AMENDMENT TO DEED OF LEASE (MCLEAN 8260)
	BRANDYWINE GREENSBORO DRIVE, L.P.	3141 FAIRVIEW DRIVE; SUITE 200, ATTENTION: ASSET MANAGER	FALLS CHURCH, VA 22042	DEED OF LEASE (MCLEAN 8260)
	BRANDYWINE REALTY TRUST	GENISE COURSEY; 555 EAST LANCASTER AVENUE, SUITE 100	RADNOR, PA 19087	ABSTRACT REPORT - MAIN LEASE (RADNOR STORAGE)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	BUSINESS CENTER INTERNATIONAL	ATTN: BETTY BEAM; 4860 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	OFFICE SERVICES AGREEMENT (GLEN ALLEN)
	C/O OLYMPIA DEVELOPMENT CORPORATION	295 BENDIX ROAD, SUITE 100	VIRGINIA BEACH, VA 23452	DEED OF LEASE (VIRGINIA BEACH)
	C/O OLYMPIA DEVELOPMENT CORPORATION	295 BENDIX ROAD, SUITE 100; ATTN: SHIRLANNE BAZEMORE AND TAZ REINHART	VIRGINIA BEACH, VA 23452	ABSTRACT REPORT - LEASE (VIRGINIA BEACH)
	CALIBRE SYSTEMS INC	ATTN: JOHN C MUTARELLI; 6354 WALKER LANE, METRO PARK, SUITE 300	ALEXANDRIA, VA 22310	FIRST AMENDEMENT TO AGREEMENT OF SUBLEASE (ALEXANDRIA WALKER)
	CALIBRE SYSTEMS INC	ATTN: JOHN C MUTARELLI; 6354 WALKER LANE, METRO PARK, SUITE 300	ALEXANDRIA, VA 22310	CONSENT TO SUBLEASE (ALEXANDRIA WALKER)
	CALIBRE SYSTEMS INC	ATTN: JOHN C MUTARELLI; 6354 WALKER LANE, METRO PARK, SUITE 300	ALEXANDRIA, VA 22310	AGREEMENT OF SUBLEASE (ALEXANDRIA WALKER)
	CALIBRE SYSTEMS, INC.	6354 WALKER LANE; METRO PARK, SUITE 300	ALEXANDRIA, VA 22310	AGREEMENT OF LEASE (ALEXANDRIA WALKER)
	CAPITOL CENTER ACQUISITIONS LLC	150 FAYETTEVILLE STREET MALL; SUITE 1300	RALEIGH, NC 27601	MEMORANDUM W/LEASE AGREEMENT ATTACHED (RALEIGH)
	CAPITOL CENTER OFFICE SUITES, INC.	CAPITOL CENTER TOWER; 1201 MAIN STREET, SUITE 1980	COLUMBIA, SC 29201	LETTER OF EXTENSION SECOND AMENDMENT TO LEASE AGREEMENT (COLUMBIA)
	CAPITOL CENTER OFFICE SUITES, INC.	CAPITOL CENTER TOWER; 1201 MAIN STREET, SUITE 1980	COLUMBIA, SC 29201	ADDENDUM TO LEASE AGREEMENT (COLUMBIA)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	CAPITOL CENTER OFFICE SUITES, INC.	CAPITOL CENTER TOWER; 1201 MAIN STREET, SUITE 1980	COLUMBIA, SC 29201	LEASE AGREEMENT (COLUMBIA)
	CAPITOL CENTER OFFICE SUITES, INC.	CAPITOL CENTER TOWER; 1201 MAIN STREET, SUITE 1980	COLUMBIA, SC 29201	SECOND AMENDMENT TO LEASE AGREEMENT (COLUMBIA)
	CAPITOL CENTER OFFICE SUITES, INC.	CAPITOL CENTER TOWER; 1201 MAIN STREET, SUITE 1980	COLUMBIA, SC 29201	VIRTUAL OFFICE AGREEMENT (COLUMBIA)
	CELGENE	86 MORRIS AVENUE; ATTN: VINCE BARILLA, FACILITIES DEPARTMENT HEAD	SUMMIT, NJ 7901	SUBLEASE AGREEMENT (LIBERTY CORNER)
	CELGENE	86 MORRIS AVENUE	SUMMIT, NJ 7901	CONSENT TO SUBLET (LIBERTY CORNER)
	CELGENE	86 MORRIS AVENUE; ATTN: LEGAL DEPARTMENT	SUMMIT, NJ 7901	SUBLEASE AGREEMENT (LIBERTY CORNER)
	CELGENE CORPORATION	86 MORRIS AVENUE	SUMMIT, NJ 7901	FIRST AMENDMENT TO SUBLEASE AGREEMENT (LIBERTY CORNER)
	CEO NASHUA, INC.	20 TRAFALGAR SQUARE; SUITE 453	NASHUA, NH 3063	ADDENDUM (NASHUA)
	CEO NASHUA, INC.	20 TRAFALGAR SQUARE; SUITE 453	NASHUA, NH 3063	LEASE AND SERVICE AGREEMENT (NASHUA)
	CESC SKYLINE LLC	C/O VORNADO/CHARLES E. SMITH LP; 2345 CRYSTAL DRIVE, SUITE 1000	ARLINGTON, VA 22202	OFFICE BUILDING LEASE (FALLS CHURCH)
	CGI TECHNOLOGIES AND SOLUTIONS INC.	ATTN: CORPORATE REAL ESTATE; 1130 SHERBROOKE STREET WEST, 7TH FLOOR	MONTREAL, QUEBEC H3A 2M8 CANADA	ABSTRACT REPORT - SUBLEASE (TALAHASSEE ESPLANADE)
	CHESAPEAKE PROFESSIONAL BUILDING, LLC	21881 MILLISON LANE	LEXINGTON PARK, MD 20653	THIRD ADDENDUM TO LEASE AGREEMENT (LEXINGTON PARK)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	CLARIX LLC	151 SOUTH WARNER ROAD; SUITE 316	WAYNE, PA 19087	SUBLEASE AGREEMENT (RADNOR 1)
	CLOVERLEAF MALL, LTD	5912 U S HIGHWAY 49	HATTIESBURG, MS 39401	LEASE AGREEMENT (HATTIESBURG)
	COMMUNITY STORAGE OF DAHLGREN	17168 OWENS DRIVE	KING GEORGE, VA 22485	ABSTRACT REPORT - MAIN LEASE (DAHLGREEN STORAGE)
	COMMUNITY STORAGE OF DAHLGREN	17168 OWENS DRIVE	KING GEORGE, VA 22485	ABSTRACT REPORT (DAHLGREEN STORAGE)
	COMPASS GROUP RAYTHEON ONSITE SUPPORT SERVICES, LLC	COMPASS GROUP USA, INC.; ATTN: JOAN WEDEKIND, 3903 WASHINGTON BOULEVARD	BALTIMORE, MD 21227	SUBLEASE AGREEMENT (TYSONS TOWER)
	COPT CHANTILLY LLC	C/O CORPORATE OFFICE PROPERTIES, LP; ATTN: GENERAL COUNSEL, 8815 CENTRE PARK DRIVE, SUITE 400	COLUMBIA, MD 21045	DEED OF LEASE (CHANTILLY)
	COPT CHANTILLY LLC	C/O CORPORATE OFFICE PROPERTIES TRUST; ATTN: GENERAL COUNSEL, 6711 COLUMBIA GATEWAY DRIVE, SUITE 300	COLUMBIA, MD 21046	CHANGE OF LANDLORD'S ADDRESS (CHANTILLY)
	CORPORATE WOODS SIX, LLC	2024 MAGNOLIA AVENUE	PENSACOLA, FL 32503	ASSIGNMENT AND ASSUMPTION AGREEMENT (PENSACOLA)
	CORPORATE WOODS SIX, LLC	2024 MAGNOLIA AVENUE	PENSACOLA, FL 32503	FOURTH AMENDMENT TO SERVICE CENTER LEASE (PENSACOLA)
	CSHV METRO PARK, LLC	C/O ING REAL ESTATE; ATTENTION: ASSET DIRECTOR, 601 THIRTEENTH STREET, NW, SUITE 700 NORTH	WASHINGTON, DC 20005	CONSENT TO SUBLEASE (ALEXANDRIA WALKER)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	CULLEN ALLEN HOLDINGS, LP	C/O BROOKFIELD PROPERTIES; ATTN: PROPERTY MANAGER, 1200 SMITH STREET, SUITE 1200	HOUSTON, TX 77002	OFFICE LEASE (HOUSTON)
	DOCUFORCE, INC	270 PEACHTREE STREET, NW; 10TH FLOOR	ATLANTA, GA 30303	SUBLEASE AGREEMENT (ATLANTA SHARED SERVICES)
	DOUGLAS-MICHAELS COMPANY, LP	6564 LOISDALE COURT; 6TH FLOOR	SPRINGFIELD , VA 22150	LETTER (SPRINGFIELD 4TH FLOOR)
	DOUGLAS-MICHAELS COMPANY, LP	ATTENTION: CATHY BENNETT; 6564 LOISDALE COURT, 6TH FLOOR	SPRINGFIELD , VA 22150	SUBLEASE AGREEMENT (SPRINGFILED)
	F5 NETWORKS, INC.	401 ELLIOT AVENUE W; ATTENTIO: JOANN REITER	SEATTLE, WA 98119	SUBLEASE AGREEMENT (MCLEAN 8260)
	F5 NETWORKS, INC.	401 ELLIOT AVENUE W; ATTENTIO: JOANN REITER	SEATTLE, WA 98119	SUBLEASE AGREEMENT (MCLEAN 8260)
	GLENBOROUGH FUND IX, LLC	P.O. BOX 6022	HICKSVILLE, NY 11802-6022	LEASE (LIBERTY CORNER)
	GPI PLAZA, LP	ATTN.: JAMES KIRCHOFF; 5800 GRANITE PARKWAY, SUITE 750	PLANO, TX 75024	CONSENT TO SUBLEASE (LAS COLINAS)
	GREENSBORO DRIVE PROPERTY LLC	CLO BROADWAY PARTNERS; 375 PARK AVENUE, 29TH FLOOR	NEW YORK, NY 10152	FIRST AMENDMENT TO LEASE AGREEMENT AND TERMINATION OF LEASE AGREEMENT (TYSONS TOWER)
	HEALTHAXIS, LTD.	ATTN.: GENERAL COUNSEL; 7301 NORTH STATE HIGHWAY 161	IRVING, TX 75039	CONSENT TO SUBLEASE (LAS COLINAS)
	HEALTHAXIS, LTD.	ATTN.: GENERAL COUNSEL; 7301 NORTH STATE HIGHWAY 161	IRVING, TX 75039	SUBLEASE AGREEMENT (LAS COLINAS)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	HINES CHARLOTTE PLAZA LP	C/O HINES INTERESTS LIMITED PARTNERSHIP; ATTN: KURT A HARTMAN, FIVE RAVINA DRIVE	ATLANTA, GA 30346	OFFICE BUILDING LEASE AGREEMENT (CHARLOTTE)
	HOWARD DEVELOPMENT, INC.	ATTN: PETER J. HOWARD; 233 PEACHTREE STREET, NE, SUITE 2705 HARRIS TOWER	ATLANTA, GA 30303	LEASE AGREEMENT (HATTIESBURG)
	HQ GLOBAL WORKPLACES	15305 DALLAS PARKWAY; SUITE 1400	ADDISON, TX 75001	REGUS/HQ/STRATIS BUSINESS CENTER/BUSNESS MEETING PLACES CONTRACT (MIAMI)
	HQ GLOBAL WORKPLACES	15305 DALLAS PARKWAY; SUITE 1400	ADDISON, TX 75001	REGUS/HQ/STRATIS BUSINESS CENTER/BUSNESS MEETING PLACES CONTRACT (PHOENIX)
	HQ GLOBAL WORKPLACES, INC	15305 DALLAS PARKWAY, SUITE 1400, LB 20	ADDISON, TX 75001	ABSTRACT REPORT (INDIANAPOLIS)
	ISTAR FINANCIAL INC.	3480 PRESTON RIDGE ROAD; SUITE 575, ATTN: SVP ASSET MANAGEMENT	ALPHARETTA, GA 30005	LEASE (NEW ORLEANS)
	JEFFERSON HOME CARE	BRYN MAWR HOSPITAL; ATTENTION: JOANN MAGNATTA, 89 SUMMIT GROVE AVENUE	BRYN MAWR, PA 19010	SUBLEASE AGREEMENT (RADNOR 1)
	KEEP YOUR DAY JOB LLC	C/O NATIONAL DEVELOPMENT OF NEW ENGLAND; 2310 WASHINGTON STREET	NEWTON LOWER FALLS, MA 2420	OFFICE LEASE (FOXBORO)
	KEEP YOUR DAY JOB LLC	C/O NATIONAL DEVELOPMENT OF NEW ENGLAND; 2310 WASHINGTON STREET	NEWTON LOWER FALLS, MA 2420	FIRST AMENDMENT TO OFFICE LEASE (FOXBORO)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	FIRST AMENDMENT TO SUBLEASE AGREEMENT (BOSTON)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	KPMG CONSULTING, LLC	KPMG TOWER; 1676 INTERNATIONAL DRIVE	MCLEAN, VA 22102-4828	ASSIGNMENT AND ASSUMPTION AGREEMENT (BOSTON)
	KPMG LLP	ATTN CHRISTOPHER P. GALLO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SECOND AMENDMENT TO SUBLEASE AGREEMENT (BOSTON)
	KRUKOFT REALTY PARTNERSHIP	2870 UPTON STREET, NW	WASHINGTON, DC 20008	LEASE (DAHLGREEN)
	LAWYER'S TITLE INSURANCE CORPORATION	ATTN: CORPORATE REAL ESTATE; 101 GATEWAY CENTER PARKWAY	RICHMOND, VA 23235	SUBLEASE AGREEMENT (FIDDLERS GREEN 6399)
	LUCAS GALLEGOS AND EARLENE GALLEGOS	TBD		ADDENDUM 4 TO LEASE AGREEMENT (DAHLGREEN)
	MAIN LINE HEALTH	ATTENTION: JOANN MAGNATTA; 937 E. HAVERFORD ROAD, SUITE 201	BRYN MAWR, PA 19010	SUBLEASE AGREEMENT (RADNOR 1)
	MAIN LINE HOSPITALS, INC.	ATTENTION: JOANN MAGNATTA; 937 E. HAVERFORD ROAD, SUITE 201	BRYN MAWR, PA 19010	BILL OF SALE AND ASSIGNMENT AND ASSUMPTION OF INTERESTS (RADNOR 1)
	MAIN LINE HOSPITALS, INC.	ATTENTION: JOANN MAGNATTA; 937 E. HAVERFORD ROAD, SUITE 201	BRYN MAWR, PA 19010	SUBLEASE AGREEMENT (RADNOR 1)
	NAVAL DISTRICT WASHINGTON AND NAVFAC WASHINGTON AT PAX RIVER NAVAL AIR STATION	ATTN: SHARON FROST; 22445 PEARY ROAD, NASPW	PATUXENT RIVER, MD 20670	LETTER NOT TO RENEW LEASE (LEXINGTON PARK)
	NBP 135, LLC	C/O CORPORATE OFFICE PROPERTIES, LP; ATTN: GENERAL COUNSEL, 8815 CENTRE PARK DRIVE, SUITE 400	COLUMBIA, MD 21045	COMMENCEMENT DATE AGREEMENT (FORT MEADE)
	NBP 135, LLC	C/O CORPORATE OFFICE PROPERTIES, LP; ATTN: GENERAL COUNSEL, 8815 CENTRE PARK DRIVE, SUITE 400	COLUMBIA, MD 21045	FIRST AMENDEMENT TO AGREEMENT OF LEASE (FORT MEADE)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	NBP 135, LLC	C/O CORPORATE OFFICE PROPERTIES, LP; ATTN: GENERAL COUNSEL, 8815 CENTRE PARK DRIVE, SUITE 400	COLUMBIA, MD 21045	AGREEMENT OF LEASE (FORT MEADE)
	NOP 301 CONGRESS LP	C/O HINES INTERESTS LP; 301 CONGRESS AVENUE, SUITE 250	AUSTIN, TX 78701	ABSTRACT REPORT - MAIN LEASE (AUSTIN)
	NORMANDY 25 INDEPENDENCE	C/O NORMANDY REAL ESTATE MANAGEMENT; CENTERPOINTE IV, 1140 ROUTE 22	EAST BRIDGEWATER, NJ 8807	ABSTRACT REPORT - MAIN LEASE (WARREN)
	OGS BEL-RED LLC	JOHN ODEGARD; 1239 120TH AVENUE NE, SUITE J	BELLEVUE, WA 98005	ABSTRACT REPORT - MAIN LEASE (REDMOND)
	O'HARE PLAZA I, LLC	ATTN: THOMAS MCCLAYTON; C/O FULCRUM OPERATING COMPANY LLC, 1250 S. GROVE AVE., SUITE 200	BARRINGTON, IL 60010	CONSENT OF LANDLORD (CHICAGO O'HARE)
	POYDRAS PROPERTIES LLC	C/O PROPERTY MANAGER; 1250 POYDRAS STREET, SUITE 200	NEW ORLEANS, LA 70113	SECOND AMENDMENT TO LEASE (NEW ORLEANS)
	POYDRAS PROPERTIES LLC	C/O PROPERTY MANAGER; 1250 POYDRAS STREET, SUITE 200	NEW ORLEANS, LA 70113	1ST AMENDMENT TO LEASE (NEW ORLEANS)
	QUINCY FOXBORO. LLC	QUINCY MUTUAL FIRE INSURANCE COMPANY; 57 WASHINGTON STREET	QUINCY, MA 02169-	SECOND AMENDMENT TO OFFICE LEASE (FOXBORO)
	REGUS	15305 DALLAS PARKWAY, SUITE 1400	ADDISON, TX 75001	REGUS BUSINESS CENTRES GLOBAL AGREEMENT (GREENWOOD)
	REGUS BUSINESS CENTRE CORP	201 SOUTH BISCAYNE BOULEVARD; 28TH FLOOR	MIAMI, FL 33131	REGUS BUSINESS CENTER GLOBAL AGREEMENT (INDIANAPOLIS)
	REGUS BUSINESS CENTRE CORP	201 SOUTH BISCAYNE BOULEVARD; 28TH FLOOR	MIAMI, FL 33131	REGUS BUSINESS CENTER GLOBAL AGREEMENT (SACRAMENTO EXECUTIVE)

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Exhibit G-11

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	RUBICON MADDEN HOLDINGS I, LLC	C/O FIRST NATIONAL BANK ARAPAHOE; PO BOX 3404	LITTLETON, CO 80161	SUB-SUBLEASE AGREEMENT (FIDDLERS GREEN 6501)
	SCME MORTGAGE BANKERS	6265 GREENWICH DRIVE, SUITE 200	SAN DIEGO, CA 92122	SUB-SUBLEASE AGREEMENT (FIDDLERS GREEN 6501)
	SOUTH PALM INVESTMENTS, LLC	C/O NORMANDALE PROPERTIES SOUTH CORPORATION; 4200 WEST CYPRESS STREET, SUITE 445	TAMPA, FL 33607	ASSIGNMENT AND ASSUMPTION AGREEMENT (PENSACOLA)
	SOUTH PALM INVESTMENTS, LLC	C/O NORMANDALE PROPERTIES SOUTH CORPORATION; 4200 WEST CYPRESS STREET, SUITE 445	TAMPA, FL 33607	OPUS SERVICE CENTER LEASE - CORPORATE WOODS III (PENSACOLA)
	SPP REAL ESTATE (SYMPHONY TOWERS), INC.	ATTN HORACE W. DIETRICH; 750 B STREET, SUITE 1060	SAN DIEGO, CA 92101	ABSTRACT REPORT - MAIN LEASE (SAN DIEGO SHARED)
	SPRINGFIELD OFFICE CENTER, LLC	LOCK BOX DIRECT; P.O. BOX 791198	BALTIMORE, MD 21279- 1198	LEASE AMENDMENT NO. 2 (SPRINGFIELD 4TH FLOOR)
	STATE HOUSE FINANCIAL ASSOCIATES, LLC	C/O HARBOR GROUP MANAGEMENT CO.; 10-90 STATE HOUSE SQUARE	HARTFORD , CT 6103	OFFICE LEASE (HARTFORD)
	STATE HOUSE FINANCIAL ASSOCIATES, LLC	C/O HARBOR GROUP MANAGEMENT CO.; 10-90 STATE HOUSE SQUARE	HARTFORD , CT 6103	COMMENCEMENT DATE AGREEMENT (HARTFORD)
	STEVE FLOYD PROPERTIES, INC.	ATTN: STEVE FLOYD; 5912 HIGHWAY 49	HATTIESBURG, MS 39401	LEASE AGREEMENT (HATTIESBURG)
	SWD OWNER LLC	C/O EOLA CAPITAL LLC; ATTN: LEASE ADMINISTRATION, ONE INDEPENDENT DRIVE, SUITE 1850	JACKSONVILLE, FL 32202	ABSTRACT REPORT - MAIN LEASE (TALAHASSEE ESPLANADE)
	TECHNIP BIOPHARM, INC.	106 ALLEN ROAD; SUITE 300	LIBERTY CORNER, NJ 7938	BILL OF SALE AND ASSIGNMENT AND ASSUMPTION OF INTERESTS (LIBERTY CORNER)

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Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	THE EQUITABLE LIFE INSURANCE SOCIETY OF THE UNITED STATES	LENDLEASE REAL ESTATE INVESTMENTS, INC; ATTN: KING III INVESTMENT MANAGER, 8TH FLOOR, 909 THIRD AVENUE	NEW YORK, NY 10019	OFFICE LEASE AGREEMENT (ALEXANDRIA)
	THE PREMCOR REFINING GROUP, INC	ATTENTION: VICE PRESIDENT - CORPORATE SERVICES; C/O VALERO CORPORATE SERVICES COMPANY, ONE VALERO WAY	SAN ANTONIO, TX 78249	COMMENCEMENT DATE AGREEMENT (GREENWICH)
	THE PREMCOR REFINING GROUP, INC	ATTENTION: VICE PRESIDENT - CORPORATE SERVICES; C/O VALERO CORPORATE SERVICES COMPANY, ONE VALERO WAY	SAN ANTONIO, TX 78249	SUBLEASE AGREEMENT (GREENWICH)
	THE REGUS GROUP NETWORK	KEYSTONE CROSSING CENTER; 201 SOUTH BISCAYNE BLVD, 8888 KEYSTONE CROSSING, SUITE 1300	INDIANAPOLIS, IN 46240	ONESTEP RENEWAL-REVISED QUOTE (INDIANAPOLIS)
	THREE COLONY SQUARE LAND TRUST	C/O COMMERCIAL PROPERTY MANAGEMENT, LLC; 7 EAGLE CENTER, SUITE 2E	O'FALLON, IL 62269	AMENDMENT NUMBER 3 TO LEASE AGREEMENT (SCOTT AFB)
	UBID, INC	ATTN: MIGUEL MARTINEZ, JR; 8725 WEST HIGGINS ROAD	CHICAGO, IL 60631	SUB SUBLEASE AGREEMENT (CHICAGO O'HARE)
	VII PAC SHORES INVESTORS, LLC	FILE 50785	LOS ANGELES, CA 90074	OFFICE LEASE (REDWOOD CITY)
	WALNUT & THIRD, INC.	PENNSYLVANIA MANAGEMENT INC.; ATTN: PROPERTY MANAGER, 30 NORTH THIRD STREET	HARRISBURG, PA 17101	ABSTRACT REPORT (HARRISBURG)
	WELLS REIT II - 80 M STREET, LLC	6200 THE CORNERS PARKWAY; SUITE 250, ATTN: DIRECTOT - ASSET MANAGER EAST REGION	NORCROSS, GA 30092-2295	SECOND AMENDMENT TO LEASE (DC 80 M)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	WEST HURON JOINT VENTURE	ATTN: ASSETT MANAGEMENT; 720 EAST WISCONSIN AVENUE	MILWAUKEE, WI 53202	ABSTRACT REPORT - MAIN LEASE (TROY)
	ZELLER REALTY GROUP	WELLS FARGO PLACE; 30 E 7TH STREET, SUITE 110	ST. PAUL, MN 55101	ABSTRACT REPORT - MAIN LEASE (ST PAUL)

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Contracts - SERVICE AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	6FIGUREJOBS.COM, A WORKSTREAM COMPANY	CHRISTOPHER SILVESTRI; DIRECTOR, SALES, 25 3RD STREET, SUITE 230	STAMFORD, CT 6905	JOB BOARD AGREEMENT RIDER
	AT&T	ONE AT&T WAY	BEDMINSTER, NJ 07921-0752	AT&T ENTERPRISE HOSTING SERVICE CHANGE ORDER CONFIRMATION
	AT&T CORP	ONE AT&T WAY	BEDMINSTER, NJ 07921-0752	AT&T VOICE/DATE SERVICE - SERVICE ORDER ATTACHMENT, AND ADDENDUM TO THE SERVICE ORDER ATTACHMENT
	AT&T CORP	3033 CHAIN BRIDGE ROAD; RANDY RABIC	OAKTON, VA 22185	AT&T ATTACHMENT FOR CONSOLIDATED STATEMENT SERVICE
	AT&T CORP	55 CORPORATE DRIVE	BRIDGEWATER, NJ 8807	HOSTING SERVICES AGREEMENT
	AT&T CORP	M.E. MAHAN		RELEASE AND SETTLEMENT AGREEMENT
	AT&T CORP	MARGARET SAUBETH; FOR KATHLEEN WESTOVER, EXECUTIVE DIRECTOR		AMENDMENT TO ATTACHMENT NO. 25009 BY AND BETWEEN BEARING POINT, INC. AND AT&T CORP.
	AT&T CORP	ONE AT&T WAY	BEDMINSTER, NJ 07921-0752	AT&T INTRASTATE SERVICES PRICING SCHEDULE
	AT&T CORP.	3405 W. DR. MARTIN LUTHER KING JR. BLVD.; CHRISTOPHER MACKEY	TAMPA, FL 33607	AT&T BUSINESS INTERNET SERVICE - SERVICE ORDER ATTACHMENT - SUPPLEMENT CUSTOM SOLUTION
	AT&T CORP.	3033 CHAIN BRIDGE ROAD; JENNIFER JONES, BRANCH MANAGER	OAKTON, VA 22185	AT&T BUSINESS INTERNET SERVICE - SERVICE ORDER ATTACHMENT
	AT&T CORP.	ONE AT&T WAY	BEDMINSTER, NJ 07921-0752	AMENDMENT NO. 2 TO SERVICE ORDER ATTACHEMENT - VOICE/DATA SERVICES NO. 25009 BY AND BETWEEN BEARINGPOINT, INC. AND AT&T CORP.
	AT&T CORP.	55 CORPORATE DRIVE	BRIDGEWATER, NJ 8807	AT&T BUSINESS INTERNET SERVICE - SERVICE ORDER ATTACHMENT
	AT&T CORP.	55 CORPORATE DRIVE	BRIDGEWATER, NJ 8807	AT&T MASTER AGREEMENT
	AT&T CORP.	55 CORPORATE DRIVE	BRIDGEWATER, NJ 8807	AT&T VOICE/DATA SERVICE SERVICE ORDER ATTACHMENT

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	AT&T CORP.	55 CORPORATE DRIVE	BRIDGEWATER, NJ 8807	BEARINGPOINT SERVICE ORDER ATTACHMENT FOR AT&T ENTERPRISE HOSTING SERVICES
	AT&T CORP.	55 CORPORATE DRIVE	BRIDGEWATER, NJ 8807	HOSTING SERVICES AGREEMENT
	AT&T CORP.	ONE AT&T WAY	BEDMINSTER, NJ 07921-0752	AT&T ENTERPRISE HOSTING PRIVING ADDENDUM
	AT&T CORP.	ONE AT&T WAY	BEDMINSTER, NJ 07921-0752	AMENDMENT NO. 1 TO SERVICE ORDER ATTACHEMENT - VOICE/DATA SERVICES NO. 25009 BY AND BETWEEN BEARINGPOINT, INC. AND AT&T CORP.
	AT&T CORP.	3033 CHAIN BRIDGE ROAD	OAKTON, VA 22185	BEARINGPOINT SERVICE ORDER ATTACHMENT FOR AT&T ENTERPRISE HOSTING SERVICES
	CAREERBUILDER	11495 SUNSET HILLS RD; SUITE 210	RESTON, VA 20190	JOB BOARD AGREEMENT RIDER
	CEDANT MOBILITY	83 WOOSTER HEIGHTS ROAD; ATTENTION: CONTRACT ADMINISTRATION	DANBURY , CT 06810-5100	RELOCATION MANAGEMENT AGREEMENT
	CISCO SYSTEMS CAPITAL CORPORATION	170 WEST TASMAN DRIVE	SAN JOSE, CA 95134	SOFTWARE/SERVICES PAYMENT REIMBURSEMENT AGREEMENT
	CISCO SYSTEMS, INC.	170 WEST TASMAN DRIVE	SAN JOSE, CA 95134	DEVELOPER SERVICES PROGRAM AGREEMENT (U.S.) - CISCO SYSTEMS, INC.
	CLEAREDJOBS.NET, INC.	1069 BROAD STREET; SUITE 775, ATTN: JOHN NIXON,, DIRECTOR OF OPERATIONS	FALLS CHURCH, VA 22046	JOB BOARD AGREEMENT RIDER
	COMPAQ COMPUTER CORPORATION	40 OLD BOLTON ROAD; GEORGE STEPHATON	STOW, MA	OUTSOURCING AGREEMENT
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	ANDREW MORRIS; SENIOR DIRECTOR CLIENT SERVICES		WORK ORDER NUMBER 1 (RESTATED)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	ART JOHNSON, DIRECTOR OF OPERATIONS		WORK ORDER NUMBER 3
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	ATTENTION: KAREN BOWMAN; PRESIDENT, EMPLOYEE CARE, 8000 BAYMEADOWS WAY	JACKSONVILLE, FL 32256	FAX OF EMPLOYEE CRARE MASTER SERVICES AGREEMENT
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	DEB LICKHALTER, FINANCE DIRECTOR		WORK ORDER NUMBER 3
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	JOHN GIBSON; SVP OF CLIENT SERVICES, EMPLOYEE CARE		CHANGE ORDER NO. 2 TO WORK ORDER NO. 3 (NORTH AMERICA ACCOUNTING-RELATED CUSTOMER SERVICES)
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	JOHN GIBSON; SVP OF CLIENT SERVICES, EMPLOYEE CARE		WORK ORDER NUMBER 1 (RESTATED)
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	ATTENTION: KAREN BOWMAN; PRESIDENT, EMPLOYEE CARE, 8000 BAYMEADOWS WAY	JACKSONVILLE, FL 32256	EMPLOYEE CARE MASTER SERVICES AGREEMENT
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	ANDREW MORRIS; SENIOR DIRECTOR CLIENT SERVICES		CHANGE ORDER NO. 2 TO WORK ORDER NO. 3 (NORTH AMERICA ACCOUNTING-RELATED CUSTOMER SERVICES)
	CREATIVE SYSTEM SOLUTIONS INC.	213 6TH AVENUE NORTH	JACKSONVILLE BEACH, FL 33250	SOFTWARE LICENSE AGREEMENT
	DELTEK SYSTEMS, INC.	13880 DULLES CORNER LANE	HERNDON, VA 20171-4600	ADDENDUM TO THE DELTEK LICENSE - ADDITION OF DELTEK COSTPOINT SOFTWARE
	DELTEK SYSTEMS, INC.	13880 DULLES CORNER LANE	HERNDON, VA 20171-4600	LICENSE AND SERVICES AGREEMENT (REV. 6/03)
	DELTEK SYSTEMS, INC.	13880 DULLES CORNER LANE	HERNDON, VA 20171-4600	WORK ORDER #1 BETWEEN DELTEK, INC. AND BEARINGPOINT, INC.
	DELTEK SYSTEMS, INC.	13880 DULLES CORNER LANE	HERNDON, VA 20171-4600	CHANGE ORDER NO.3 TO WORK ORDER #1 DATED NOVEMBER 10, 2006 BETWEEN DELTEK SYSTEMS, INC. AND BEARINGPOINT, INC.

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	DELTEK SYSTEMS, INC.	JAMES C.. REAGAN, CHIEF FINANCIAL OFFICER		CHANGE ORDER #3 TO WORK ORDER #1 DATED MARCH 14, 2007
	DELTEK SYSTEMS, INC.	13880 DULLES CORNER LANE	HERNDON, VA 20171-4600	WORK ORDER #2 BETWEEN DELTEK, INC. AND BEARINGPOINT, INC.
	DELTEK SYSTEMS, INC.	13880 DULLES CORNER LANE	HERNDON, VA 20171-4600	CHANGE ORDER NO. 1 TO WORK ORDER #1 DATED NOVEMBER 10, 2006
	DELTEK, INC.	13880 DULLES CORNER LANE	HERNDON, VA 20171-4600	WORK ORDER #2
	DICE	4101 NW URBANDALE DR	DES MOINES, IA 50322	JOB BOARD AGREEMENT RIDER
	EFAX	6922 HOLLYWOOD BLVD. 5TH FLOOR	LOS ANGELES, CA 90028 USA	CORPORATE SERVICES AGREEMENT
	EQUANT INC.	400 GALLERIA PARKWAY; REGIONAL COUNSEL, LAW DEPARTMENT	ATLANTA, GA 30339	MASTER AGREEMENT
	EQUANT INC.	MICHAEL ESCOE, VICE PRESIDENT		AMENDMENT NUMBER ONE TO MASTER AGREEMENT NO. TM-4265
	EQUANT INC.	400 GALLERIA PARKWAY	ATLANTA, GA 30339	AMENDMENT NUMBER ONE TO MASTER AGREEMENT NO. TM-4265
	EQUANT INC/ORANGE BUSINESS SERVICES INC.	400 GALLERIA PARKWAY	ATLANTA, GA 30339	STATEMENT OF WORK NO. 1 BEARING POINT ARCHITECTURE AUGUMENTATION BEWTEEN EQUANT INC. AND BEARINGPOINT, INC.
	FIRST ADVANTAGE CORPORATION	ONE PROGRESS PLAZA; SUITE 2400	ST. PETERSBURG, FL 33701	MASTER SERVICE AGREEMENT
	FIRST ADVANTAGE RECRUITING SOLUTIONS	10029 E. 126TH STREET; SUITE D	FISHERS, IN 46038	SERVICE AGREEMENT
	HEWLETT PACKARD	MICHAEL SCHNECK, DIRECTOR OF OUTSOURCING		PRODUCTION SERVER MANAGEMENT/HOSTING AND MESSAGING SOW

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	STATEMENT OF WORK FOR GLOBAL SERVICE DESK SERVICES FOR BEARINGPOINT
	HEWLETT PACKARD COMPANY	301 RICKRIMMON BLVD. S.	COLORADO SPRINGS, CO 80919	STATEMENT OF WORK FOR HP BUSINESS CONTINUITY & RECOVERY SERVICES
	HEWLETT PACKARD COMPANY	CHARLEEN REINHOLD, ESQ.; HP LEGAL DEPARTMENT, 1124 TOWER ROAD	SCHAUMBERG, IL 60173	OUTSOURCING AGREEMENT
	HEWLETT PACKARD COMPANY	3000 HANOVER STREET	PALO ALTO, CA 94304	AMENDMENT NO. 1 TO THE MASTER PURCHASE AGREEMENT
	HEWLETT-PACKARD	RICK KUMPP; 22468 MARTELLA AVENUE	BOCA RATON, FL 33433	ADDENDUM TO PRODUCTION SERVER MANAGEMENT/HOSTING AND MESSAGING SOW
	HEWLETT-PACKARD COMPANY	301 RICKRIMMON BLVD. S.	COLORADO SPRINGS, CO 80919	STATEMENT OF WORK FOR HP BUSINESS CONTINUITY & RECOVERY SERVICES
	HEWLETT-PACKARD COMPANY	3000 HANOVER STREET	PALO ALTO, CA 94304	STATEMENT OF WORK FOR GLOBAL SERVICE DESK SERVICES FOR BEARINGPOINT
	IBM NORTH SAN JOSE AND CORIO INC.	IBM NORTH SAN JOSE; 4400 NORTH FIRST STREET, SUITE 100	SAN JOSE, CA 95134	LETTER AGREEMENT
	IGNITE TECHNOLOGIES, INC.	LEE CONSTANTINO, CFO		STATEMENT OF WORK - DUPLICATE COMPUTER RECORD CLEANUP V5
	IGNITE TECHNOLOGIES, INC.	5910 N. CENTRAL EXPWY.; SUITE 300	DALLAS, TX 75206	IGNITE TECHNOLOGIES, INC. LICENSE AGREEMENT
	INTERNATIONAL BUSINESS MACHINES CORPORATION AND CORIO, INC.	4400 NORTH FIRST STREET; SUITE 100	SAN JOSE, CA 95134	AMENDMENT NO. 3062Q0-SS-PS-00-15
	INTERNATIONAL BUSINESS MACHINES CORPORATION AND CORIO, INC.	4400 NORTH FIRST STREET; SUITE 100	SAN JOSE, CA 95134	AMENDMENT NO. 3062Q0-SS-PS-00-14

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	INTERNATIONAL BUSINESS MACHINES CORPORATION AND CORIO, INC.	4400 NORTH FIRST STREET; SUITE 100	SAN JOSE, CA 95134	LETTER RE SERVICE AGREEMENTS - NOTICE OF TERMINATION
	INTERNATIONAL BUSINESS MACHINES CORPORATION AND CORIO, INC.	4400 NORTH FIRST STREET; SUITE 100	SAN JOSE, CA 95134	LETTER RE SERVICE AGREEMENTS - NOTICE OF EXTENSION
	LEROS POINT TO POINT, INC	16 SKYLINE DRIVE	HAWTHORNE, NY 10532 USA	MASTER SUPPLIER AGREEMENT
	M.J. MURTAUGH ASSOCIATES, INC	15914 INDIANOLA DRIVE	ROCKVILLE, MD 20855 USA	MASTER SERVICES AGREEMENT
	MICROSOFT	1 MICROSOFT WAY	REDMOND, WA 98052 USA	SELECT AGREEMENT AMENDMENT ID CTX
	MICROSOFT	1 MICROSOFT WAY	REDMOND, WA 98052 USA	BUSINESS AND SERVICES AGREEMENT AMENDMENT ID CTM
	MICROSOFT	1 MICROSOFT WAY	REDMOND, WA 98052 USA	BUSINESS AND SERVICES AGREEMENT
	MICROSOFT (CHINA) CO., LTD.	JENNI CHEN, CHANNEL OPERATIONS MANAGER; 19TH FLOOR, 38 XIAO YUN ROAD, HYUNDAI MOTOR TOWER, CHAOYANG DISTRICT	BEIJING 10027 PEOPLE'S REPUBLIC OF CHINA	SELECT ENROLLMENT FORM
	MICROSOFT CORPORATION	LEGAL AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	BUSINESS SERVICES AGREEMENT
	MICROSOFT CORPORATION	LAW AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	SELECT SIGNATURE FORM
	MICROSOFT CORPORATION	LEGAL AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	ENTERPRISE AGREEMENT

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	MICROSOFT CORPORATION	LEGAL AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	SELECT SIGNATURE FORM
	MICROSOFT CORPORATION	LAW AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	SELECT AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210	RENO , NV 89511-1137	MICROSOFT BUSINESS AGREEMENT
	MICROSOFT LICENSING, GP	ILENE EVANS, CONTRACT ADMINISTRATOR; DEPT. 551, VOLUME LICENSING, 6100 NEIL ROAD, SUITE 210	RENO , NV 89511-1137	LETTER WITH FOLLOWING ATTACHMENT: MICROSOFT ENTERPRISE ENROLLMENT (DIRECT) AMENDMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210, PAUL NELSON, CONTRACT ADMINISTRATOR	RENO , NV 89511-1137	MICROSOFT SELECT AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210, PAUL NELSON, CONTRACT ADMINISTRATOR	RENO , NV 89511-1137	MICROSOFT ENTERPRISE AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210, PAUL NELSON, CONTRACT ADMINISTRATOR	RENO , NV 89511-1137	MICROSOFT BUSINESS AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210, PAUL NELSON, CONTRACT ADMINISTRATOR	RENO , NV 89511-1137	MICROSOFT BUSINESS AGREEMENT AMENDMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210, PAUL NELSON, CONTRACT ADMINISTRATOR	RENO , NV 89511-1137	MICROSOFT BUSINESS AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210, JEFF PARIS, CONTRACT ADMINISTRATOR	RENO, NV 89511-1137	BUSINESS AND SERVICES AGREEMENT AMENDMENT ID CTM

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	MICROSOFT LICENSING, GP	LAW AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	MICROSOFT BUSINESS AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210	RENO , NV 89511-1137	MICROSOFT ENTERPRISE AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210	RENO, NV 89511-1137	SELECT SIGNATURE FORM
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210	RENO , NV 89511-1137	MICROSOFT BUSINESS AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210, JEFF PARIS, CONTRACT ADMINISTRATOR	RENO, NV 89511-1137	ENTERPRISE SIGNATURE FORM
	MICROSOFT LICENSING, GP	ILENE EVANS, CONTRACT ADMINISTRATOR; DEPT. 551, VOLUME LICENSING, 6100 NEIL ROAD, SUITE 210	RENO , NV 89511-1137	MICROSOFT ENTERPRISE ENROLLMENT (DIRECT) AMENDMENT
	MICROSOFT LICENSING, GP	LAW AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	MICROSOFT BUSINESS AGREEMENT
	MICROSOFT LICENSING, GP	LAW AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 989052	SELECT SIGNATURE FORM
	MICROSOFT LICENSING, GP	LAW AND CORPORATE AFFAIRS; VOLUME LICENSING GROUP, ONE MICROSOFT WAY	REDMOND, WA 98052	MICROSOFT ENTERPRISE AGREEMENT
	MICROSOFT LICENSING, GP	DEPT. 551, VOLUME LICENSING; 6100 NEIL ROAD, SUITE 210	RENO , NV 89511-1137	MICROSOFT SELECT AGREEMENT
	MICROSTRATEGY	1861 INTERNATIONAL DRIVE	MCLEAN, VA 22102	EXHIBIT A - MICROSTRATEGY PRICE QUOTATION

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	MONSTER	5 CLOCK TOWER PLACE	MAYNARD, MA 1754 USA	JOB BOARD AGREEMENT RIDER
	ORACLE	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	ORDERING DOCUMENT
	ORACLE	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	AMENDMENT ONE - ORACLE CONTRACT INFORMATION
	ORACLE	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	ORACLE LICENSE AND SERVICES AGREEMENT
	ORACLE CREDIT CORPORATION	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	PAYMENT SCHEDULE (ORACLE PRODUCT) NO. 6137
	ORACLE USA , INC.	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	ORDERING DOCUMENT
	PEOPLESOFT USA, INC.	FRANCIS J. DUNN, JR.; VICE PRESIDENT		AMENDMENT ONE TO THE INSTALLMENT PAYMENT AGREEMENT DATED ...BETWEEN KPMG LLP AND PEOPLESOFT USA, INC.
	PEOPLESOFT USA, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	LETTER WITH AMENDMENT TO THE SOFTWARE LICENSE AND SERVICES AGREEMENT ATTACHED
	PEOPLESOFT USA, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	LETTER WITH AGREEMENT AMENDMENT ATTACHED
	PEOPLESOFT USA, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	AMENDMENT ONE TO THE INSTALLMENT PAYMENT AGREEMENT DATED ...BETWEEN KPMG LLP AND PEOPLESOFT USA, INC.
	PEOPLESOFT USA, INC.	300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	LETTER WITH SOFTWARE LICENSE AND SERVICE AGREEMENT ATTACHED
	PEOPLESOFT USA, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	LETTER WITH SCHEDULE TO THE SOFTWARE LICENSE AND SERVICE AGREEMENT ATTACHED

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	PEOPLESOFT USA, INC.	MITCHELL G. ALCON; DIRECTOR OF FINANCING SERVICES		AMENDMENT ONE TO THE INSTALLMENT PAYMENT AGREEMENT DATED ...BETWEEN KPMG LLP AND PEOPLESOFT USA, INC.
	PEOPLESOFT USA, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	AMENDMENT TO THE SOFTWARE LICENSE AND SERVICES AGREEMENT BETWEEN KPMG CONSULTING, INC.
	PEOPLESOFT, INC.	4305 HACIENDA DRIVE; PO BOX 9085	PLEASANTON, CA 94566	SOFTWARE LICENSE AND SERVICES AGREEMENT
	PEOPLESOFT, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	LETTER WITH SCHEDULE TO THE SOFTWARE LICENSE AND SERVICE AGREEMENT ATTACHED
	PEOPLESOFT, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	LETTER WITH AGREEMENT AMENDMENT ATTACHED
	PEOPLESOFT, INC.	GLENPOINTE CENTRE EAST; 300 FRANK BURR BOULEVARD	TEANECK, NJ 07666-6703	LETTER WITH ORIGINAL SOFTWARE LICENSE AND SERVICES AGREEMENT AND SCHEDULE ATTACHED
	QWEST CYBER SOLUTIONS	1899 WYNKOOP; 3RD FLOOR	DENVER, CO 80202	QWEST CYBER.SOLUTIONS APPLICATION SERVICES AGREEMENT ASA
	QWEST CYBER SOLUTIONS	1899 WYNKOOP; 3RD FLOOR	DENVER, CO 80202	ADDENDUM 2 - SCHEDULE B
	QWEST CYBER SOLUTIONS, LLC	1899 WYNKOOP; 3RD FLOOR	DENVER , CO 80202	QWEST CYBER.SOLUTIONS APPLICATION SERVICES AGREEMENT ASA-202
	RECRUITMAX	TIM GUNTER; DIRECTOR, GLOBAL SERVICES		AMENDMENT NO. 1 TO SOFTWARE LICENSE AGREEMENT
	SAP AMERICA, INC.	CONTRACTS DEPARTMENT; ATTENTION: DIRECTOR OF CONTRACTS (IN CARE OF HOWARD TIDWELL), 1001 PERIMETER SUMMIT BLVD., 20TH FLOOR	ATLANTA, GA 30319	APPENDIX 5 - SOFTWARE END-USER LICENSE AGREEMENT
	SAP AMERICA, INC.	CONTRACTS DEPARTMENT; ATTENTION: CONTRACT MANAGER, 3999 WEST CHESTER PIKE	NEWTOWN SQUARE, PA 19073	SOFTWARE END-USER LICENSE AGREEMENT

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	SAP AMERICA, INC.	3999 WEST CHESTER PIKE	NEWTOWN SQUARE, PA 19073	SOFTWARE END-USER LICENSE AGREEMENT
	SAP AMERICA, INC.	CONTRACTS DEPARTMENT; ATTENTION: CONTRACT MANAGER, 3999 WEST CHESTER PIKE	NEWTOWN SQUARE, PA 19073	APPENDIX 1 - SOFTWARE END-USER LIVENSE AGREEMENT
	SIEBEL SYSTEMS, INC.	JEFFREY T. AMANN, VICE PRESIDENT, LEGAL AFFAIRS		EXHIBIT A - ORDER FORM
	SIEBEL SYSTEMS, INC.	2207 BRIDGEPOINTE PARKWAY	SAN MATEO, CA 94404	SOFTWARE LICENSE AND SERVICES AGREEMENT
	SIEBEL SYSTEMS, INC.	RAJA KAUL, DIRECTOR, LEGAL AFFAIRS		EXHIBIT A1 - ORDER FORM
	SIEBEL SYSTEMS, INC.	RAJA KAUL, DIRECTOR, LEGAL AFFAIRS		EXHIBIT A5 - ORDER FORM
	SIEBEL SYSTEMS, INC.	RAJA KAUL, DIRECTOR, LEGAL AFFAIRS		EXHIBIT A2 - ORDER FORM
	SIEBEL SYSTEMS, INC.	PAMELA WATTS, DIRECTION, LEGAL AFFAIRS		ORDER FORM
	SIEBEL SYSTEMS, INC.	RAJA KAUL, DIRECTOR, LEGAL AFFAIRS		EXHIBIT A - ORDER FORM
	SIEBEL SYSTEMS, INC.	PAMELA WATTS, SENIOR CORPORATE COUNSEL		EXHIBIT A5 - ORDER FORM
	SIEMENS IT SOLUTIONS AND SERVICES, INC.	101 MERRITT 7; 6TH FLOOR	NORWALK, CT 6851 USA	SIEMENS - DESKSIDE/IT STAFF AUGMENTATION AND DISPATCH SERVICES - STATEMENT OF WORK BETWEEN BEARINGPOINT, INC. AND SIEMENS IT SOLUTIONS AND SERVICES, INC.
	SIEMENS IT SOLUTIONS AND SERVICES, INC.	101 MERRITT 7; 6TH FLOOR	NORWALK, CT 6851 USA	ADDENDUM NO. 1 TO GLOBAL MASTER SERVICES AGREEMENT - ARRANGEMENTS FOR CERTAIN COUNTRIES

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	SIEMENS IT SOLUTIONS AND SERVICES, INC.	101 MERRITT 7; 6TH FLOOR	NORWALK, CT 6851 USA	ADDENDUM NO. 2 TO GLOBAL MASTER SERVICES AGREEMENT - INTERIM ARRANGEMENTS FOR EXECUTION OF LOCAL SERVICE AGREEMENTS
	SIEMENS IT SOLUTIONS AND SERVICES, INC.	101 MERRITT 7; 6TH FLOOR	NORWALK, CT 6851	GLOBAL MASTER SERVICES AGREEMENT
	SIEMENS IT SOLUTIONS AND SERVICES, INC.	101 MERRITT 7	NORWALK, CT 6851	LOCAL SERVICE AGREEMENT
	SIEMENS IT SOLUTIONS AND SERVICES, INC.; FIJITSU SIEMENS COMPUTERS GMBK	101 MERRITT 7; 6TH FLOOR	NORWALK, CT 6851 USA	SIEMENS - MANAGED DESKTOP SERVICES - GLOBAL STATEMENT OF WORK - NON-NORTH AMERICAN LOCATION
	SIEMENS IT SOLUTIONS AND SERVICES, INC.; FIJITSU SIEMENS COMPUTERS GMBK	101 MERRITT 7; 6TH FLOOR	NORWALK, CT 6851 USA	SIEMENS MANAGED DESKTOP SERVICES - GLOBAL STATEMENT OF WORK - NON-NORTH AMERICAN LOCATIONS
	SKILLSOFT CORPORATION	107 NORTHEASTERN BLVD.	NASHUA, NH 3062	COURSE CUSTOMIZING TOOLKIT AND COURSE SOURCE CODE ADDENDUM TO ORDER FORM NO. 6 TO THE MASTER LICENSE AGREEMENT DATED SEPTEMBER 30,2005
	SKILLSOFT CORPORATION	107 NORTHEASTERN BLVD.	NASHUA, NH 3062	BEARINGPOINT AGRMNT EXTRANET HOST CUST CONTENT.PDF
	SKILLSOFT CORPORATION	107 NORTHEASTERN BLVD.; THOMAS J. MCDONALD, CHIEF FINANCIAL OFFICER	NASHUA, NH 3062	MASTER LICENSE AGREEMENT
	SOFTWARE SPECTRUM	3480 LOTUS DRIVE	PLANO, TX 75075	SELECT ENROLLMENT
	SOFTWARE SPECTRUM	3480 LOTUS DRIVE	PLANO, TX 75075	BUSINESS AND SERVICES AGREEMENT AMENDMENT ID CTM
	SOFTWARE SPECTRUM	3480 LOTUS DRIVE	PLANO, TX 75075	SELECT SIGNATURE FORM
	SOFTWARE SPECTRUM, INC.	3480 LOTUS DRIVE	PLANO, TX 75075	BUSINESS SERVICES AGREEMENT
	SOFTWARE SPECTRUM, INC.	3480 LOTUS DRIVE	PLANO, TX 75075	ENTERPRISE AGREEMENT

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	ZOOM INFORMATION, INC.	MICHAEL SOUZA; VP SALES, 307 WAVERLY OAKS ROAD, #405	WALTHAM, MA 2452	JOB BOARD AGREEMENT RIDER

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80141561	360 TECHNOLOGIES, INC.	15401 DEBBA DRIVE	AUSTIN, TX 78734 USA	SUBCONTRACTOR AGREEMENT
80043694	3M COMPANY	9000 EAST NICHOLS AVE.; SUITE 200	ENGLEWOOD, CO 80112 USA	SUBCONTRACTOR AGREEMENT
80137446	3M COMPANY	9000 EAST NICHOLS AVE.; SUITE 200	ENGLEWOOD, CO 80112 USA	SUBCONTRACTOR AGREEMENT
80135570	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80120069	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80140667	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80141840	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80140768	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80135569	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80141679	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80140767	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80139165	3M HEALTH INFORMATION SYSTEMS	100 ASHFORD CENTER NORTH; SUITE 200	ATLANTA, GA 30338 USA	SUBCONTRACTOR AGREEMENT
80107453	7S CONSULTING INC	8210 SOUTH FILLMORE CIRCLE	CENTENNIAL, CO 80122	SUBCONTRACTOR AGREEMENT

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80010882	ABDELADIM AND ASSOCIATES	17918 HOLDERNESS LANE	PFLUGERVILLE, TX 78660	SUBCONTRACTOR AGREEMENT
80131397	ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE; SUITE 1000	RESTON, VA 20190-5640	SUBCONTRACTOR AGREEMENT
80128801	ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE; SUITE 1000	RESTON, VA 20190-5640	SUBCONTRACTOR AGREEMENT
80135254	ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE; SUITE 1000	RESTON, VA 20190-5640	SUBCONTRACTOR AGREEMENT
80131164	ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE; SUITE 1000	RESTON, VA 20190-5640	SUBCONTRACTOR AGREEMENT
80137131	ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE; SUITE 1000	RESTON, VA 20190-5640	SUBCONTRACTOR AGREEMENT
80128802	ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE; SUITE 1000	RESTON, VA 20190-5640	SUBCONTRACTOR AGREEMENT
80128791	ACCENTURE NATIONAL SECURITY SERVICES LLP	11951 FREEDOM DRIVE; SUITE 1000	RESTON, VA 20190-5640	SUBCONTRACTOR AGREEMENT
80141318	ACCENTURE NATIONAL SECURITY SERVICES, LLC	11951 FREEDOM SQUARE	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80043694	ACCEPT SOFTWARE CORPORATION	42840 CHRISTY STREET; SUITE 201	FREMONT, CA 94538	SUBCONTRACTOR AGREEMENT
	ACCESSDATA CORPORATION	1317 EAST 750 NORTH	OREM, UT 84097	SUBCONTRACTOR AGREEMENT
80141690	ACQUISITIONS PROGRAM PERFORMANCE	1906 MANOR GROVE ROAD	ANNAPOLIS, MN 21401	SUBCONTRACTOR AGREEMENT
80128415	ACQUISITIONS PROGRAM PERFORMANCE	1906 MANOR GROVE ROAD	ANNAPOLIS, MN 21401	SUBCONTRACTOR AGREEMENT
80129841	ACTUATE SOFTWARE CORPORATION	P.O. BOX 39000; DEPT. 05875	SAN FRANCISCO, CA 94139	SUBCONTRACTOR AGREEMENT

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80089038	ADAMS & REESE	1 SHELL SQUARE; SUITE 2400	NEW ORLEANS, LA 70113 USA	SUBCONTRACTOR AGREEMENT
80124097	ADECCO EMPLOYMENT SERVICES INC	150 AIRPORT EXEC PARK	NANUET, NY 10954 USA	SUBCONTRACTOR AGREEMENT
80141768	ADECCO USA, INC.	150 AIRPORT EXEC PARK	NANUET, NY 10954 USA	SUBCONTRACTOR AGREEMENT
80010882	ADJACENT TECHNOLOGIES INC	8303 NORTH MOPAC EXPRESSWAY; SUITE 260-C	AUSTIN, TX 78759	SUBCONTRACTOR AGREEMENT
80130767	ADOBE SYSTEMS INCORPORATED	345 PARK AVENUE	SAN JOSE, CA 95110-2704 USA	SUBCONTRACTOR AGREEMENT
80139939	AEPCO, INC.	15800 CRABBS BRANCH WAY SUITE 300	ROCKVILLE, MD 20855 USA	SUBCONTRACTOR AGREEMENT
80140518	AFFORDABLE CREATIVE SERVICE	3554 CHAIN BRIDGE RD.; SUITE 306	FAIRFAX, VA 22030 USA	SUBCONTRACTOR AGREEMENT
80129824	AFRICA EXPEDITIONS, LTD.	PO BOX 24598		SUBCONTRACTOR AGREEMENT
80050788	AJILON LLC	210 WEST PENNSYLVANIA AVENUE; SUITE 650	TOWSON, MD 21204-5348	SUBCONTRACTOR AGREEMENT
80043694	AJILON LLC	210 WEST PENNSYLVANIA AVENUE; SUITE 650	TOWSON, MD 21204-5348	SUBCONTRACTOR AGREEMENT
80097389	ALAIN PIERRE BERNARD	TBD		SUBCONTRACTOR AGREEMENT
80125179	ALARMPPOINT SYSTEMS INC	4457 WILLOW ROAD; SUITE 220	PLEASANTON, CA 94588	SUBCONTRACTOR AGREEMENT
80140576	ALBERTO ABADIA	439 STANTON PLACE	ALEXANDRIA, VA 22304	SUBCONTRACTOR AGREEMENT
80089038	ALCALDE & FAY	2111 WILSON BLVD.; 8TH FLOOR	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80141126	ALGOMOD TECHNOLOGIES, INC.	116 JOHN STREET, 14TH FLOOR	NEW YORK, NY 10038 USA	SUBCONTRACTOR AGREEMENT

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80136674	ALLIED NETWORK SOLUTIONS	1358 BLUE OAKS BLVD.; SUITE 200	ROSEVILLE, CA 95678 USA	SUBCONTRACTOR AGREEMENT
80128501	ALLIED NETWORK SOLUTIONS INC	1358 BLUE OAKS BLVD.; SUITE 200	ROSEVILLE, CA 95678	SUBCONTRACTOR AGREEMENT
80137843	ALPHANUMERIC SYSTEMS, INC.	3801 WAKE FOREST ROAD	RALEIGH, NC 27609 USA	SUBCONTRACTOR AGREEMENT
80130010	ALPHASOFT SERVICES CORPORATION	2121 N. CALIFORNIA BLVD; STE 500	WALNUT CREEK , CA 94596 USA	SUBCONTRACTOR AGREEMENT
80137388	ALPHASOFT SERVICES CORPORATION	2121 N. CALIFORNIA BLVD; STE 500	WALNUT CREEK , CA 94596 USA	SUBCONTRACTOR AGREEMENT
80141556	ALTARUM INSTITUTE	3520 GREEN COURT; SUITE 300	ANN ARBOR, MI 48105 USA	SUBCONTRACTOR AGREEMENT
80050788	AMBIRON LLC	120 NORTH LASALLE STREET; SUITE #1250	CHICAGO, IL 60602	SUBCONTRACTOR AGREEMENT
80043694	AMBIRON LLC	120 NORTH LASALLE STREET; SUITE #1250	CHICAGO, IL 60602	SUBCONTRACTOR AGREEMENT
80141268	AMBREEN MIRZA	11760 SUNRISE VALLEY DRIVE	RESTON, VA 20191 USA	SUBCONTRACTOR AGREEMENT
80050788	AMERICAN CADASTRE LLC	15867 NORTH MOUNTAIN ROAD	BROADWAY, VA 22815	SUBCONTRACTOR AGREEMENT
80130236	AMERICAN NURSES CREDENTIALING CENTER	8515 GEORGIA AVE ; SUITE 400	SILVER SPRING, MD 20910 USA	SUBCONTRACTOR AGREEMENT
80097389	AMERICASMART REAL ESTATE LLC	240 PEACHTREE STREET NW; SUITE 2200	ATLANTA, GA 30303	SUBCONTRACTOR AGREEMENT
80133431	AMR RESEARCH	125 SUMMER STREET; 4TH FLOOR	BOSTON, MA 2110 USA	SUBCONTRACTOR AGREEMENT
80136424	AMR RESEARCH INC	125 SUMMER STREET; 4TH FLOOR	BOSTON, MA 2110 USA	SUBCONTRACTOR AGREEMENT
80133118	ANALYSTS INTERNATIONAL CORPORATION	3601 WEST 76TH STREET	MINNEAPOLIS, MN 55435 USA	SUBCONTRACTOR AGREEMENT

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80139939	ANALYTICAL SERVICES, INC.	689 DISCOVERY DR. SUITE 300	HUNTSVILLE, AL 35806 USA	SUBCONTRACTOR AGREEMENT
80139496	ANAUTICS INC	25 SOUTH OKLAHOMA AVENUE; SUITE 300	OKLAHOMA CITY, OK 73104	SUBCONTRACTOR AGREEMENT
80134452	ANTICS ONLINE INC	1301 SHOREWAY RD; SUITE 330	BELMONT, CA 94002 USA	SUBCONTRACTOR AGREEMENT
80134473	ANTICS ONLINE INC	1301 SHOREWAY RD; SUITE 330	BELMONT, CA 94002 USA	SUBCONTRACTOR AGREEMENT
80129836	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
80043694	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
80129841	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
80129840	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
80140128	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
80010882	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
80050788	APEX SYSTEMS INC	4400 COX ROAD, SUITE 200	GLEN ALLEN, VA 23060	SUBCONTRACTOR AGREEMENT
80130010	APEX SYSTEMS, INC.	4400 COX ROAD; SUITE 100	GLENN ALLEN, VA 23060 USA	SUBCONTRACTOR AGREEMENT
80129100	APEX SYSTEMS, INC.	2235 STAPLES MILL ROAD	RICHMOND, VA 23230 USA	SUBCONTRACTOR AGREEMENT
80141032	APEX SYSTEMS, INC.	2235 STAPLES MILL ROAD	RICHMOND, VA 23230 USA	SUBCONTRACTOR AGREEMENT
80139875	APEX SYSTEMS, INC.	2235 STAPLES MILL ROAD	RICHMOND, VA 23230 USA	SUBCONTRACTOR AGREEMENT
80133196	APPLE COMPUTER, INC.	1 INFINITE LOOP; MAIL STOP 36-CF	CUPERTINO, CA 95014 USA	SUBCONTRACTOR AGREEMENT

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80050811	APPLIED INFORMATION SCIENCES INC	11400 COMMERCE PARK DRIVE; SUITE 600	RESTON, VA 20191	SUBCONTRACTOR AGREEMENT
80139109	APQC	123 N POST OAK LN STE 430	HOUSTON, TX 77024-7760	SUBCONTRACTOR AGREEMENT
80140372	ARK SOLUTIONS, INC.	12856 FAIR HEIGHTS	FAIRFAX, VA 22033 USA	SUBCONTRACTOR AGREEMENT
80139105	ARTHUR J COLEMAN	4919 STONEY CREEK PARKWAY	CHESTER, VA 23831 USA	SUBCONTRACTOR AGREEMENT
80132486	ARTHUR J. COLEMAN	4919 STONEY CREEK PARKWAY	CHESTER, VA 23831 USA	SUBCONTRACTOR AGREEMENT
80132498	ARTHUR J. COLEMAN	4919 STONEY CREEK PARKWAY	CHESTER, VA 23831 USA	SUBCONTRACTOR AGREEMENT
80139626	ASHTON HOBBS	400 FORREST DR.	REIDSVILLE, NC 22320 USA	SUBCONTRACTOR AGREEMENT
	AT&T COMMUNICATION SVCS MALAYSIA SDN BH	22ND FLOOR WISMO CYCLECARRI; 228 JALAN RAJA LAUT	KUALA LUMPUR MYS	SUBCONTRACTOR AGREEMENT
80141512	AT&T CORPORATION	PO BOX 8212	FOX VALLEY, IL 60572-8212 USA	SUBCONTRACTOR AGREEMENT
	AT&T CORPORATION	ONE AT&T WAY	BEDMINSTER, NJ 07921-0752	SUBCONTRACTOR AGREEMENT
	AT&T GLOBAL NETWORK SERVICES AUSTRALIA	LEVEL 8 76 BERRY STREET	NORTH SYDNEY, NSW MSW2060 AUS	SUBCONTRACTOR AGREEMENT
	AT&T GLOBAL SERVICES CANADA CO	P O BOX 87649 THORNHILL SQUARE; 300 JOHN STREET	THORNHILL, ON L3T 7R3 CAN	SUBCONTRACTOR AGREEMENT
80050788	AUTONOMY INC	1 MARKET PLZ FL 19	SAN FRANCISCO, CA 94105	SUBCONTRACTOR AGREEMENT
80010882	AUTONOMY INC	1 MARKET PLZ FL 19	SAN FRANCISCO, CA 94105	SUBCONTRACTOR AGREEMENT
80133196	AVITECTURE, INC.	1 EXPORT DRIVE	STERLING, VA 20164 USA	SUBCONTRACTOR AGREEMENT

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Exhibit G-13

Contracts - SUB-CONTRACTOR AGREEMENTS

<u>ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80043694	AZTEC SYSTEMS INC	1345 VALWOOD PARKWAY; SUITE #301	CARROLLTON, TX 75006	SUBCONTRACTOR AGREEMENT
80135668	B L SEAMON CORPORATION	9001 EDMONSTON ROAD; NO 200	GREENBELT, MD 20770	SUBCONTRACTOR AGREEMENT
80137491	B2B WORKFORCE	200 NORTHPOINT CENTER EAST; SUITE 150	ALPHARETTA, GA 30022 USA	SUBCONTRACTOR AGREEMENT
80135681	B2B WORKFORCE	200 NORTHPOINT CENTER EAST; SUITE 150	ALPHARETTA, GA 30022 USA	SUBCONTRACTOR AGREEMENT
80128501	B2B WORKFORCE	200 NORTHPOINT CENTER EAST; SUITE 150	ALPHARETTA, GA 30022 USA	SUBCONTRACTOR AGREEMENT
80137466	B2B WORKFORCE	200 NORTHPOINT CENTER EAST; SUITE 150	ALPHARETTA, GA 30022 USA	SUBCONTRACTOR AGREEMENT
80137843	B2B WORKFORCE, INC.	200 NORTHPOINT CENTER EAST; SUITE 150	ALPHARETTA, GA 30022 USA	SUBCONTRACTOR AGREEMENT
80128492	B2B WORKFORCE, INC.	200 NORTH POINT CENTER EAST SUITE 150	ALPHARETTA, GA 30022 USA	SUBCONTRACTOR AGREEMENT
80136958	B2B WORKFORCE, INC.	200 NORTHPOINT CENTER EAST; SUITE 150	ALPHARETTA, GA 30022 USA	SUBCONTRACTOR AGREEMENT
80140725	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141525	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141320	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141418	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80140719	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141640	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT

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80140316	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141822	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141422	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141546	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80141640	BAGLEY RELATIONAL SYSTEMS, INC.	8770 BUTLER WARREN ROAD	MASON, OH 45040 USA	SUBCONTRACTOR AGREEMENT
80133688	BAIRD HOLM, LLP	1500 WOODMEN TOWER	OMAHA, NE 68102 USA	SUBCONTRACTOR AGREEMENT
80137949	BAUM ROMSTEDT TECHNOLOGY RESEARCH CORP	8260 WILLOW OAKS CORPORATE DRIVE; SUITE NO 800	FAIRFAX, VA 22031	SUBCONTRACTOR AGREEMENT
80137843	BAYFORCE TECHNOLOGY SOLUTIONS, INC.	5100 W. KENNEDY BLVD.; SUITE 425	TAMPA, FL 33609 USA	SUBCONTRACTOR AGREEMENT
80043693	BCN TELECOM INC	550 ROUTE 202/206	BEDMINSTER, NJ 7921	SUBCONTRACTOR AGREEMENT
80139730	BEA SYSTEMS INC	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80129841	BEA SYSTEMS INC	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80043694	BEA SYSTEMS, INC.	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80139655	BELL CANADA	1000 RUE DE LA GAUCHETI RE O S	MONTREAL, QC H3B 4Y7 CAN	SUBCONTRACTOR AGREEMENT
80125879	BHW GROUP	12708 RIATA VISTA CIRCLE; SUITE B-105	AUSTIN, TX 78727 USA	SUBCONTRACTOR AGREEMENT
80133118	BIG WIG CONSULTING, LLC	2929 SOUTH PONTE VERDA BLVD	PONTE VERDA BEACH , FL 32082 USA	SUBCONTRACTOR AGREEMENT

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80138080	BIG WIG CONSULTING, LLC	830-13 A1A NORTH #262	PONTE VERDA, FL 32082 USA	SUBCONTRACTOR AGREEMENT
80043694	BILLY C HAMILTON	5906 FRONT ROYAL DRIVE	AUSTIN, TX 78746	SUBCONTRACTOR AGREEMENT
80137467	BLACK AND VEATCH CORPORATION	11401 LAMAR AVENUE	OVERLAND PARK, KS 66211 USA	SUBCONTRACTOR AGREEMENT
80139525	BLACK AND VEATCH CORPORATION	11401 LAMAR AVENUE	OVERLAND PARK, KS 66211 USA	SUBCONTRACTOR AGREEMENT
80135946	BLACK AND VEATCH CORPORATION	11401 LAMAR AVENUE	OVERLAND PARK, KS 66211 USA	SUBCONTRACTOR AGREEMENT
80129149	BLACK BOX NETWORK SERVICES	1625 WALLACE DRIVE; SUITE 120	CARROLLTON, TX 75006	SUBCONTRACTOR AGREEMENT
80089038	BLANK ROME GOVERNMENT RELATIONS, LLC	600 NEW HAMPSHIRE AVE. N.W.	WASHINGTON, DV 20037 USA	SUBCONTRACTOR AGREEMENT
80139391	BLOOMBERG FIANANCE LP	731 LEXINGTON AVE	NEW YORK, NY 10022 USA	SUBCONTRACTOR AGREEMENT
80124555	BMC SOFTWARE DISTRIBUTION, INC. (BMC)	2101 CITY WEST BLVD.	HOUSTON, TX 77042 USA	SUBCONTRACTOR AGREEMENT
80075379	BMC SOFTWARE, INC.	2101 CITY WEST BLVD.	HOUSTON, TX 77042 USA	SUBCONTRACTOR AGREEMENT
80136876	BOOZ ALLEN AND HAMILTON INC	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80141391	BOOZ ALLEN AND HAMILTON INC	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80136878	BOOZ ALLEN AND HAMILTON INC	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80136656	BOOZ ALLEN HAMILTON, INC.	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80137066	BOOZ ALLEN HAMILTON, INC.	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80141637	BOOZ ALLEN HAMILTON, INC.	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT

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80130249	BOOZ ALLEN HAMILTON, INC.	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80141561	BOOZ ALLEN HAMILTON, INC.	1615 MURRAY CANYON ROAD	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
	BORELLI INVESTMENT COMPANY	1770 TECHNOLOGY DR	SAN JOSE, CA 95110	SUBCONTRACTOR AGREEMENT
80133196	BROADWING COMMUNICATIONS	PO BOX 790036	ST. LOUIS, MO 63179-0036 USA	SUBCONTRACTOR AGREEMENT
80117774	BROWN MCMAHON & WEINRAUB, LLC.	79 COLUMBIA ST.	ALBANY , NY 12210 USA	SUBCONTRACTOR AGREEMENT
80117774	BROWNING, KALECZYC, BERRY, AND HOVEN, P.C.	139 NORTH LAST CHANCE GULCH	HELENA, MT 59601 USA	SUBCONTRACTOR AGREEMENT
80141372	BUCHANAN & EDWARDS	1340 BRADDOCK PLACE; #400	ALEXANDRIA , VA 22314 USA	SUBCONTRACTOR AGREEMENT
80126282	BUSINESS INSTITUTE FOR POLITICAL ANALYSI	888 16TH STREET NW	WASHINGTON, DC 20006	SUBCONTRACTOR AGREEMENT
80129600	BUSINESS NETWORKS INTERNATIONAL INC	4984 DUNWOODY TERRACE COVE	ATLANTA, GA 30338	SUBCONTRACTOR AGREEMENT
80123439	BUSINESS WIRE	44 MONTGOMERY STREET; 39TH FLOOR	SAN FRANCISCO, CA 94104 USA	SUBCONTRACTOR AGREEMENT
80127795	C W DAVIS AND ASSOCIATES	P O BOX 650745	STERLING, VA 20165	SUBCONTRACTOR AGREEMENT
80138109	CA, INC.	ONE CA PLAZA	ISLANDIA, NY 11749 USA	SUBCONTRACTOR AGREEMENT
80129849	CACI ENTERPRISE SOLUTIONS INC	1100 NORTH GLEBE ROAD	ARLINGTON, VA 22201	SUBCONTRACTOR AGREEMENT
80141206	CACI ENTERPRISE SOLUTIONS INC	1100 NORTH GLEBE ROAD	ARLINGTON, VA 22201	SUBCONTRACTOR AGREEMENT
80127795	CACI ENTERPRISE SOLUTIONS INC	1100 NORTH GLEBE ROAD	ARLINGTON, VA 22201	SUBCONTRACTOR AGREEMENT

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80130371	CACI ENTERPRISE SOLUTIONS INC	1100 NORTH GLEBE ROAD	ARLINGTON, VA 22201	SUBCONTRACTOR AGREEMENT
80141289	CACI-CMS INFORMATION SYSTEMS, INC.	14151 PARK MEADOW DRIVE	CHANTILLY, VA 20151-1221 USA	SUBCONTRACTOR AGREEMENT
80141289	CACI-CMS INFORMATION SYSTEMS, INC.	14151 PARK MEADOW DRIVE	CHANTILLY, VA 20151-1221 USA	SUBCONTRACTOR AGREEMENT
80136820	CACI-CMS INFORMATION SYSTEMS, INC.	14151 PARK MEADOW DRIVE	CHANTILLY, VA 20151-1221 USA	SUBCONTRACTOR AGREEMENT
80141289	CACI-CMS INFORMATION SYSTEMS, INC.	14151 PARK MEADOW DRIVE	CHANTILLY, VA 20151-1221 USA	SUBCONTRACTOR AGREEMENT
80119122	CALIBRE SYSTEMS INC	ATTN: JOHN C MUTARELLI; 6354 WALKER LANE, METRO PARK, SUITE 300	ALEXANDRIA, VA 22310	SUBCONTRACTOR AGREEMENT
80119122	CALIBRE SYSTEMS, INC.	6354 WALKER LANE; METRO PARK, SUITE 300	ALEXANDRIA, VA 22310 USA	SUBCONTRACTOR AGREEMENT
80097389	CARLOS WOOLGAR	CALLE JUNIN NO 154	SANTA CRUZ BOL	SUBCONTRACTOR AGREEMENT
80132950	CARNEGIE MELLON UNIVERSITY SOFTWARE ENGINEERING INSTITUTE	CARNEGIE MELLON UNIVERSITY	PITTSBURGH, PA 15213-3890 USA	SUBCONTRACTOR AGREEMENT
80132945	CARNEGIE MELLON UNIVERSITY SOFTWARE ENGINEERING INSTITUTE	CARNEGIE MELLON UNIVERSITY	PITTSBURGH, PA 15213-3890 USA	SUBCONTRACTOR AGREEMENT
80097389	CARPOPHORE NTAGUNGIRA	BENJAMIN STREET 56; GACURIRO ESTATE 2020, KIGALI	KIGALI RWA	SUBCONTRACTOR AGREEMENT
80050788	CASE FILE XPRESS LP	316 W 12TH ST STE 316	AUSTIN, TX 78701	SUBCONTRACTOR AGREEMENT
80043694	CASE FILE XPRESS LP	316 W 12TH ST STE 316	AUSTIN, TX 78701	SUBCONTRACTOR AGREEMENT
80050811	CASE FILE XPRESS LP	316 W 12TH ST STE 316	AUSTIN, TX 78701	SUBCONTRACTOR AGREEMENT

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80142520	CASEWISE	100 CENTURY PARKWAY; SUITE 150	MOUNT LAUREL, NJ 8054	SUBCONTRACTOR AGREEMENT
80123439	CDW COMPUTER CENTERS, INC	200 N MILWAUKEE AVE	VERNON HILLS, IL 60061 USA	SUBCONTRACTOR AGREEMENT
80136544	CDW GOVERNMENT INC	75 REMITTANCE DR # 1515	CHICAGO, IL 60675	SUBCONTRACTOR AGREEMENT
80134826	CENTRAL VIRGINIA TECHNOLOGY GROUP, LLC	202 NORTH MAIN STREET	GORDONSVILLE, VA 22942 USA	SUBCONTRACTOR AGREEMENT
80135946	CENTRIC CONSULTING, LLC	1950 COMPOSITE DRIVE	KETTERING, OH 45420 USA	SUBCONTRACTOR AGREEMENT
80140178	CEVA FREIGHT, LLC	350A WINMEYER AVE	ODENTON, MD 21113 USA	SUBCONTRACTOR AGREEMENT
80139109	CFO PUBLISHING CORPORATION	253 SUMMER STREET	BOSTON, MA 2210	SUBCONTRACTOR AGREEMENT
80139938	CHECKPOINT CONSULTING LLC	5706 APPLEWOOD CIRCLE	CARMEL, NY 10512	SUBCONTRACTOR AGREEMENT
80135619	CHICAGO SYSTEMS GROUP	180 NORTH STETSON AVENUE; SUITE 3200	CHICAGO, IL 60601	SUBCONTRACTOR AGREEMENT
80116161	CHOICEPOINT GOVERNMENT SERVICES, INC.	1430 SPRING HILL ROAD; SUITE 600	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT
80050788	CHOICEPOINT SERVICES INC	1000 ALDERMAN DR	ALPHARETTA, GA 30005	SUBCONTRACTOR AGREEMENT
80119722	CHRISTY IVES	2712 FRESH WATER WAY	ODENTON, MD 21113	SUBCONTRACTOR AGREEMENT
80140288	CHRISTY IVES	2712 FRESH WATER WAY	ODENTON, MD 21113	SUBCONTRACTOR AGREEMENT
80136315	CITIZANT, INC.	14900 CONFERENCE CENTER DR; SUITE 500	CHANTILLY, VA 20151 USA	SUBCONTRACTOR AGREEMENT
80139938	CLARITY USA INC	234 HUDSON AVENUE; #6123	ALBANY, NY 12210	SUBCONTRACTOR AGREEMENT
80120569	CLEMENS CONSULTING GROUP LLC	4847 ROCKWOOD PARKWAY NW	WASHINGTON, DC 20016	SUBCONTRACTOR AGREEMENT

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80050788	CLIFTON GUNDERSON LLP	4250 N FAIRFAX DRIVE; SUITE 1020	FAIRFAX, VA 22203	SUBCONTRACTOR AGREEMENT
80122599	CNS-PRIMUS	P.O. BOX 2147	TLAA'EL-ALI 11953 JORDAN	SUBCONTRACTOR AGREEMENT
80139407	COGNOS CORPORATION	3755 RIVERSIDE DRIVE; PO BOX 9707, STATION T	OTTAWA, ON KIG 4K9 CANADA	SUBCONTRACTOR AGREEMENT
80141318	COGNOS, AN IBM COMPANY	12012 SUNSET HILLS ROAD; SUITE 500	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80141318	COGNOS, AN IBM COMPANY	12012 SUNSET HILLS ROAD; SUITE 500	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80135619	COLLABORATIVE CONSULTING LLC	70 BLANCHARD ROAD; SUITE 500	BURLINGTON, MA 1803	SUBCONTRACTOR AGREEMENT
80137066	COMGLOBAL SYSTEMS, INC A SUBSIDIARY OF ANALEX CORPORATION	4250 PACIFIC HIGHWAY; SUITE 111	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80130249	COMGLOBAL SYSTEMS, INC A SUBSIDIARY OF ANALEX CORPORATION	4250 PACIFIC HIGHWAY; SUITE 111	SAN DIEGO, CA 92108 USA	SUBCONTRACTOR AGREEMENT
80127036	COMPTRONICS, INC	1311 VINCENT PLACE	MCLEAN, VA 22101 USA	SUBCONTRACTOR AGREEMENT
80127000	COMPTRONICS, INC	1311 VINCENT PLACE	MCLEAN, VA 22101 USA	SUBCONTRACTOR AGREEMENT
80127012	COMPTRONICS, INC	1311 VINCENT PLACE	MCLEAN, VA 22101 USA	SUBCONTRACTOR AGREEMENT
80127021	COMPTRONICS, INC	1311 VINCENT PLACE	MCLEAN, VA 22101 USA	SUBCONTRACTOR AGREEMENT
80135039	COMPUTER ASSOCIATES	ONE COMPUTER ASSOCIATES PLAZA	ISLANDIA, NY 11788	SUBCONTRACTOR AGREEMENT
80139939	COMPUTER PRODUCTS, INC	11211 WAPLES MILL RD. SUITE 310	FAIRFAX, VA 22030-7406 USA	SUBCONTRACTOR AGREEMENT
80139109	CONFERENCE BOARD INC	845 THIRD AVENUE	NEW YORK, NY 10022	SUBCONTRACTOR AGREEMENT

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80135452	CONSULTING SOLUTIONS INTERNATIONAL	3513 MACLAY BLVD.	TALLAHASSEE, FL 32312 USA	SUBCONTRACTOR AGREEMENT
80135183	CONSULTING SOLUTIONS INTERNATIONAL, INC	3512 MACLAY BLVD	TALLAHASSEE, FL 32312 USA	SUBCONTRACTOR AGREEMENT
80140859	CONSULTING SOLUTIONS INTERNATIONAL, INC	3512 MACLAY BLVD	TALLAHASSEE, FL 32312 USA	SUBCONTRACTOR AGREEMENT
80139245	CONSULTING SOLUTIONS INTERNATIONAL, INC.	3512 MACLAY BLVD SOUTH	TALLAHASSEE, FL 32312 USA	SUBCONTRACTOR AGREEMENT
80139134	CONSULTING SOLUTIONS INTERNATIONAL, INC.	3513 MACLAY BLVD.	TALLAHASSEE, FL 32312 USA	SUBCONTRACTOR AGREEMENT
	CORPORATE FINANCE GROUP INC	33 MARSH ROAD	NEEDHAM, MA 2492	SUBCONTRACTOR AGREEMENT
80050788	COUNTY ROAD SOFTWARE INC	12813 MAJESTIC OAKS DR	AUSTIN, TX 78732-2003	SUBCONTRACTOR AGREEMENT
80050788	COURT FILE AMERICA INC	720 WEST 6TH STREET	HOUSTON, TX 77007	SUBCONTRACTOR AGREEMENT
	COVANSYS CORPORATION	3170 FAIRVIEW PARK DRIVE	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80137767	COXEX SYSTEMS INC.	3863 ALDER WOODS CT.	FAIRFAX, VA 22033 USA	SUBCONTRACTOR AGREEMENT
80137776	COXEX SYSTEMS INC.	3863 ALDER WOODS CT.	FAIRFAX, VA 22033 USA	SUBCONTRACTOR AGREEMENT
80140222	COXEX SYSTEMS INC.	3863 ALDER WOODS CT.	FAIRFAX, VA 22033 USA	SUBCONTRACTOR AGREEMENT
80141801	COXEX SYSTEMS INC.	3863 ALDER WOODS CT.	FAIRFAX, VA 22033 USA	SUBCONTRACTOR AGREEMENT
80133947	CREATIVE ASSOCIATES INTERANTIONAL, INC.	5301 WISCONSIN AVE NW; SUITE 700	WASHINGTON, DC 20015 USA	SUBCONTRACTOR AGREEMENT
80136381	CREATIVE OPTIONS	1902 PENNSYLVANIA AVE, NW; SUITE 207	WASHINGTON, DC 20006 USA	SUBCONTRACTOR AGREEMENT

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80124814	CREATIVE SOLUTIONS CONSULTING, INC.	11439 MUIRFIELD TRACE	FISHERS, IN 46037 USA	SUBCONTRACTOR AGREEMENT
80141687	CREATIVE SOLUTIONS, LLC	1 HARRIS COURT	LAWRENCEVILLE, NJ 8648 USA	SUBCONTRACTOR AGREEMENT
80133196	CROSS MATCH TECHNOLOGIES, INC.	3960 RCA BLVD; SUITE 6001	PALM BEACH GARDENS, FL 33410 USA	SUBCONTRACTOR AGREEMENT
80136490	CYBERSOFT TECHNOLOGIES, INC	1072 METHVEN COURT	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80137036	CYBERTRUST, INC.	13650 DULLES TECHNOLOGY DRIVE ; SUITE 500	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80050788	CYRUSONE	4201 SOUTHWEST FREEWAY	HOUSTON, TX 77027	SUBCONTRACTOR AGREEMENT
80129841	CYRUSONE	4201 SOUTHWEST FREEWAY	HOUSTON, TX 77027	SUBCONTRACTOR AGREEMENT
80043694	CYRUSONE	4201 SOUTHWEST FREEWAY	HOUSTON, TX 77027	SUBCONTRACTOR AGREEMENT
80129114	DAINE CROMER	1321 GALLATIN STREET NW	WASHINGTON DC 20011 USA	SUBCONTRACTOR AGREEMENT
80129114	DALE YAMAMOTO	20606 WALLINGFORD LANE	DEER PARK, IL 60010 USA	SUBCONTRACTOR AGREEMENT
80135134	DANIA JAMAL GHARAIBEH	1405 DULLES PALCE	HERNDON, VA 20170 USA	SUBCONTRACTOR AGREEMENT
80043694	DATA FOUNDRY INC	1044 LIBERTY PARK DRIVE	AUSTIN, TX 78746	SUBCONTRACTOR AGREEMENT
80141512	DATA NETWORKS CORPORATION	1840 MICHAEL FARADAY DR.; SUITE 300	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80124560	DATA RESOURCES ARCHITECTS	1896 DEERBROOK TRAIL	BEAVERCREEK, OH 45434	SUBCONTRACTOR AGREEMENT
80133196	DATACARD GROUP	36134 TREASURY CENTER	CHICAGO, IL 60694-6100 USA	SUBCONTRACTOR AGREEMENT
	DATA CARE SOFTWARE GROUP INC	445 PARK AVENUE; 10TH FLOOR	NEW YORK, NY 10022	SUBCONTRACTOR AGREEMENT

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80141459	DECATHLON DEVELOPMENT COPORATION	10320 LITTLE PATUXENT PARKWAY; SUITE 606	COLUMBIA, MD 21044 USA	SUBCONTRACTOR AGREEMENT
80136894	DECATHLON DEVELOPMENT COPORATION	10320 LITTLE PATUXENT PARKWAY; SUITE 606	COLUMBIA, MD 21044 USA	SUBCONTRACTOR AGREEMENT
80140587	DEEPAK KAPOOR	KAPUR LODGE, 280/5, BLUNT SQUARE	LUCKNOW 226004 INDIA	SUBCONTRACTOR AGREEMENT
80140245	DEEPMILE NETWORKS LLC	1220 NORTH FILLMORE STREET - SUITE 400	ARLINGTON, VA 22201	SUBCONTRACTOR AGREEMENT
80139407	DEFENCE SECURITY COOPERATION AGENCY (DSCA)	2800 DEFENSE PENTAGON	WASHINGTON DC 20301 USA	SUBCONTRACTOR AGREEMENT
80133196	DELL INC	DEPT. AT 40228	ATLANTA, GA 31192-0001 USA	SUBCONTRACTOR AGREEMENT
80133196	DELL INC	DEPT. AT 40228	ATLANTA, GA 31192-0001 USA	SUBCONTRACTOR AGREEMENT
80133196	DELL INC	DEPT. AT 40228	ATLANTA, GA 31192-0001 USA	SUBCONTRACTOR AGREEMENT
80050809	DELL MARKETING LP	P.O. BOX 120001, DEPT. 0680	DALLAS, TX 75312-0680	SUBCONTRACTOR AGREEMENT
80136544	DELL MARKETING LP	P.O. BOX 120001, DEPT. 0680	DALLAS, TX 75312-0680	SUBCONTRACTOR AGREEMENT
80139862	DELOITTE CONSULTING LLP	1001 G. STREET NW; SUITE 900 WEST	WASHINGTON , DC 20001 USA	SUBCONTRACTOR AGREEMENT
80139862	DELOITTE CONSULTING LLP	1001 G STREET NW; SUITE 900 WEST	WASHINGTON, DC 20001 USA	SUBCONTRACTOR AGREEMENT
80136490	DELTA SOLUTIONS & TECHNOLOGIES, INC.	13800 COPPERMINE ROAD	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80132945	DELTEK, INC.	13880 DULLES CORNER LN.	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT

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80131873	DELTEK, INC.	13880 DULLES CORNER LN.	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80140756	DENYSYS CORPORATIOM	416 HENNEPIN AVENUE, SUITE 210	MINNEAPOLIS, MN 55414 USA	SUBCONTRACTOR AGREEMENT
80133947	DEVELOPMENT & TRAINING SERVICES, INC	1100 NORTH GLEBE RD. SUITE 1070	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80130236	DEVELOPMENT & TRAINING SERVICES, INC	1100 NORTH GLEBE RD. SUITE 1070	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80127036	DEVELOPMENT ALTERNATIVES INC	7600 WISCONSIN AVE. SUITE 200	BETHESDA, MD 20814 USA	SUBCONTRACTOR AGREEMENT
80124851	DEVELOPMENT ALTERNATIVES INC	7600 WISCONSIN AVE. SUITE 200	BETHESDA, MD 20814 USA	SUBCONTRACTOR AGREEMENT
80133947	DEVELOPMENT ALTERNATIVES, INC	7600 WISCONSIN AVE. SUITE 200	BETHESDA, MD 20814 USA	SUBCONTRACTOR AGREEMENT
80129158	DEVELOPMENT AND TRAINING SERVICES, INC.	THREE BALLSTON PLAZA ; 1100 N. GLEBE RD, SUITE 1070	ARLINGTON, VA 22203 USA	SUBCONTRACTOR AGREEMENT
80124555	DIGEX INCORPORATED	ONE DIGEX PLAZA	BELTSVILLE, MD 20705 USA	SUBCONTRACTOR AGREEMENT
80075379	DIGEX INCORPORATED	ONE DIGEX PLAZA	BELTSVILLE, MD 20705 USA	SUBCONTRACTOR AGREEMENT
80139882	DIGITAL FOUNDATION CORPORATION	3195 OLD WASHINGTON ROAD; SUITE 2108	WALDORF, MD 20602	SUBCONTRACTOR AGREEMENT
	DIGITE INC	82 PIONEER WAY STE 102	MOUNTAIN VIEW, CA 94041-1526	SUBCONTRACTOR AGREEMENT
80129824	DILIPKUMAR M. PATEL	LYNTON HOUSE; 304 BENSAM LANE, THORNTON HEATH	SURREY 77YR GBR	SUBCONTRACTOR AGREEMENT
80136544	DIMENSION DATA NORTH AMERICA INC	110 PARKWAY DR S	HAUPPAUGE, NY 11788-2012	SUBCONTRACTOR AGREEMENT

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80129114	DINAH HEYBOURN	18A ESMOND GARDENS	LONDON W4 UT UK	SUBCONTRACTOR AGREEMENT
80133688	DIVERSITY DYNAMICS, LLC	8835 CHATEAU DRIVE	PICKERINGTON, OH 43147 USA	SUBCONTRACTOR AGREEMENT
80123439	DORA C. PLEASANT	24010 SUGAR CANE LANE	GAITHERSBURG, MD 20882 USA	SUBCONTRACTOR AGREEMENT
80140345	DOUGHERTY & ASSOCIATES INC	1199 NORTH FAIRFAX STREET; SUITE 800	ALEXANDRIA, VA 22314- 1442	SUBCONTRACTOR AGREEMENT
80129114	DOUGLAS ANDREWS	65 LAURELWOOD CRESCENT	ETOBICOKE, ONTARIO M9P 1L6 CANADA	SUBCONTRACTOR AGREEMENT
80140587	DR. DYAA ABDOU	P.O. BOX 2223	CARIO, EGYPT 11511 EGYPT	SUBCONTRACTOR AGREEMENT
80141993	DSD LABORATORIES INC	STERLING PLACE, 2005 COBBS FORD ROAD; SUITE 404	PRATTVILLE, AL 36066 USA	SUBCONTRACTOR AGREEMENT
80139496	DSD LABORATORIES INC	STERLING PLACE, 2005 COBBS FORD ROAD; SUITE 404	PRATTVILLE, AL 36066 USA	SUBCONTRACTOR AGREEMENT
80140388	DSD LABORATORIES, INC	STERLING PLACE, 2005 COBBS FORD ROAD; SUITE 404	PRATTVILLE, AL 36066 USA	SUBCONTRACTOR AGREEMENT
80136894	DTI ASSOCIATES	2920 GLEBE ROAD	ARLINGTON, VA 22206 USA	SUBCONTRACTOR AGREEMENT
80141459	DTI ASSOCIATES	2920 GLEBE ROAD	ARLINGTON, VA 22206 USA	SUBCONTRACTOR AGREEMENT
80125827	DUN AND BRADSTREET	THREE SYLVAN WAY	PARSIPPANY, NJ 7054	SUBCONTRACTOR AGREEMENT
80141887	EBI MANAGEMENT GROUP, INC.	2851 INVERNESS COURT	PENSACOLA, FL 32503 USA	SUBCONTRACTOR AGREEMENT

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80137949	EDC CONSULTING LLC	1104 GOOD HOPE ROAD SE	WASHINGTON, DC 20020	SUBCONTRACTOR AGREEMENT
80117774	EDMISTEN & WEBB LAW FIRM	132 S. SALISBURY ST.	RALEIGH, NC 27601 USA	SUBCONTRACTOR AGREEMENT
80050788	EFILE4COURT LLC	9716 PASATIEMPO DRIVE	AUSTIN, TX 78717	SUBCONTRACTOR AGREEMENT
80050788	ELAWSERVICES.COM	4800 SUGAR GROVE BOULEVARD; #320	STAFFORD, TX 77477	SUBCONTRACTOR AGREEMENT
80043693	EMC CORPORATION	171 SOUTH STREET	HOPKINTON, MA 01748-9103	SUBCONTRACTOR AGREEMENT
80129840	EMC CORPORATION	171 SOUTH STREET	HOPKINTON, MA 01748-9103	SUBCONTRACTOR AGREEMENT
80050788	EMC CORPORATION	171 SOUTH STREET	HOPKINTON, MA 01748-9103	SUBCONTRACTOR AGREEMENT
80137497	EMC CORPORATION	176 SOUTH STREET	HOPKINTON, MA 1748 USA	SUBCONTRACTOR AGREEMENT
80050809	EMC CORPORATION	171 SOUTH STREET	HOPKINTON, MA 01748-9103	SUBCONTRACTOR AGREEMENT
80130236	EMERGING MARKETS GROUP, LTD	2107 WILSON BOULEVARD; SUITE 800	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80135888	ENDEAVOR SYSTEMS, INC.	1420 SPRING HILL RD.; SUITE 202	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT
	ENGINEERED COOLING SERVICES INC	2442 EXECUTIVE PLAZA	PENSACOLA, FL 32504	SUBCONTRACTOR AGREEMENT
80136894	ENTERPRISE DATA SOLUTIONS, INC.	15163 DAHLGREEN RD	KING GEORGE, VA 22485 USA	SUBCONTRACTOR AGREEMENT
80137466	ENTERPRISE PARTNERS LLC	11921 FREEDOM DR STE 550	RESTON, VA 20190	SUBCONTRACTOR AGREEMENT
80137546	ENTERPRISE PARTNERS LLC	11921 FREEDOM DR STE 550	RESTON, VA 20190	SUBCONTRACTOR AGREEMENT

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80130010	ENTERPRISES SOLUTIONS	EXECUTIVE TOWERS WEST III; 1400 OPUS PLACE, SUITE 650	DOWNERS GROVE, IL 60515 USA	SUBCONTRACTOR AGREEMENT
80128501	EPI USE AMERICA INC	5 INDEPENDENCE WAY; SUITE 220	PRINCETON, NJ 8540	SUBCONTRACTOR AGREEMENT
80129114	ERIK HUITFELDT	4709 BLAGDEN TERRACE, NW	WASHINGTON DC 20011 USA	SUBCONTRACTOR AGREEMENT
80126708	ESTRELLA & ASSOCIATES	4415 RUTGERS WAY	SACRAMENTO, CA 95821 USA	SUBCONTRACTOR AGREEMENT
80128492	ETTECH SERVICES INC	915 RAMSDEN RUN	ALPHARETTA, GA 30022	SUBCONTRACTOR AGREEMENT
80137542	EVOLVER INCORPORATED	11150 SUNSET HILL ROAD SUITE 120	RESTON, VA 20190	SUBCONTRACTOR AGREEMENT
80030476	EXPERT CHOICE INC	1501 LEE HWY STE 302	ARLINGTON, VA 22209	SUBCONTRACTOR AGREEMENT
80043694	EXPRESS INFORMATION SYSTEMS INC	4115 MEDICAL DR STE 604	SAN ANTONIO, TX 78229	SUBCONTRACTOR AGREEMENT
80130249	FALCONWOOD INC	2461 SOUTH CLARK STREET; SUITE 506	ARLINGTON, VA 22202 USA	SUBCONTRACTOR AGREEMENT
80141561	FALCONWOOD INC	2461 SOUTH CLARK STREET; STE 506	ARLINGTON, VA 22202 USA	SUBCONTRACTOR AGREEMENT
80136656	FALCONWOOD INC	2461 SOUTH CLARK STREET; SUITE 506	ARLINGTON, VA 22202 USA	SUBCONTRACTOR AGREEMENT
80141637	FALCONWOOD INC	2461 SOUTH CLARK STREET; SUITE 506	ARLINGTON, VA 22202 USA	SUBCONTRACTOR AGREEMENT
80137066	FALCONWOOD INC	2461 SOUTH CLARK STREET; SUITE 506	ARLINGTON, VA 22202 USA	SUBCONTRACTOR AGREEMENT
80140576	FASH ASSOCIATES	20 MINGULAY STREET	GLASGOW, UK G22 7DR GBR	SUBCONTRACTOR AGREEMENT

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80139416	FASH ASSOCIATES	20 MINGULAY STREET	GLASGOW, UK G22 7DR GBR	SUBCONTRACTOR AGREEMENT
80140587	FERNANDO COSSIO MUNOZ	ED. TORRE KETAL #318	CALLE 15, CALACOTO LA PAZ BOLIVIA	SUBCONTRACTOR AGREEMENT
	FIRSTWAVE TECHNOLOGIES INC	7000 CENTRAL PARKWAY; SUITE 330	ATLANTA, GA 30328 USA	SUBCONTRACTOR AGREEMENT
80141561	FLAGGSHIPP, INC	2588 LOWER GREENS PLACE	VIRGINIA BEACH, VA 23456 USA	SUBCONTRACTOR AGREEMENT
80141625	FLCS LLC	317 ROYAL CREST CIRCLE	KATHLEEN, GA 31047	SUBCONTRACTOR AGREEMENT
80140832	FRAGOMEN DEL REY BERNSEN & LOEWY	99 WOOD AVE S FL 10	ISELIN, NJ 8830	SUBCONTRACTOR AGREEMENT
80137442	FRAGOMEN DEL REY BERNSEN & LOEWY	99 WOOD AVE S FL 10	ISELIN, NJ 8830	SUBCONTRACTOR AGREEMENT
80135116	FRANKLIN MAXWELL GROUP LLC	5836 COLFAX AVENUE	ALEXANDRIA, VA 22311 USA	SUBCONTRACTOR AGREEMENT
80141474	FRANKLIN MAXWELL GROUP, LLC	5836 COLFAX AVENUE	ALEXANDRIA, VA 22311 USA	SUBCONTRACTOR AGREEMENT
80137017	FRANKLIN MAXWELL GROUP, LLC	5836 COLFAX AVENUE	ALEXANDRIA, VA 22311 USA	SUBCONTRACTOR AGREEMENT
80139878	FRANKLIN MAXWELL GROUP, LLC	5836 COLFAX AVENUE	ALEXANDRIA, VA 22311 USA	SUBCONTRACTOR AGREEMENT
80141893	FRANKLIN-HOPKINS ASSOCIATES, LLC	5117 LINNEAN AVE., NW	WASHINGTON DC 20008 USA	SUBCONTRACTOR AGREEMENT
80119756	FREDERICK J. EGGERS	4718 TARA DR	FAIRFAX, VA 22032-2037 USA	SUBCONTRACTOR AGREEMENT

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80122599	FREEBALANCE, INC.	1101 PRINCE OF WALES DR. SUITE 210	OTTAWA, ONTARIO K2C 3W7 CANADA	SUBCONTRACTOR AGREEMENT
80141821	FRONT LINE SOLUTIONS, LLC	15605 E. MAIN STREET	SUMMER, WA 98390 USA	SUBCONTRACTOR AGREEMENT
80123439	FULFILLMENT SOLUTIONS INC	22713 COMMERCE CENTER COURT	STERLING, VA 20166	SUBCONTRACTOR AGREEMENT
80139279	FUSEGLOBAL PARTNERS, INC.	1 SUTTER STREET; SUITE 809	SAN FRANCISCO, CA 94104 USA	SUBCONTRACTOR AGREEMENT
80140690	FUSEGLOBAL PARTNERS, INC.	1 SUTTER STREET; SUITE 809	SAN FRANCISCO, CA 94104 USA	SUBCONTRACTOR AGREEMENT
80136139	FUSEGLOBAL PARTNERS, INC.	1 SUTTER STREET; SUITE 809	SAN FRANCISCO, CA 94104 USA	SUBCONTRACTOR AGREEMENT
80117774	G.S. PROCTOR AND ASSOCIATES	14408 OLD MILL RD.	UPPER MALBORO, MD 20772 USA	SUBCONTRACTOR AGREEMENT
80122599	GARDAWORLD, INC.	1390 BARRE STREET		SUBCONTRACTOR AGREEMENT
80139416	GARY M KELLY	305 WEST 55TH STREET; APARTMENT 1- B	NEW YORK, NY 10019	SUBCONTRACTOR AGREEMENT
80135796	GCI LIVE LLC	1617 MCGOVERN ST.	HIGHLAND PARK, IL 60035 USA	SUBCONTRACTOR AGREEMENT
80136986	GENERAL DYNAMICS INFORMATION TECHNOLOGY, INC.	2941 FAIRVIEW PARK DRIVE; SUITE 100	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80141284	GENERAL DYNAMICS INFORMATION TECHNOLOGY, INC.	2941 FAIRVIEW PARK DRIVE; SUITE 100	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80010882	GENESIS SYSTEMS INC	3601 NORTH PROGRESS AVENUE; SUITE 200	HARRISBURG, PA 17110	SUBCONTRACTOR AGREEMENT
80141513	GENTECH ASSOCIATES, INC	8103 EAST US HWY 36, #166	AVON, IN 46123 USA	SUBCONTRACTOR AGREEMENT

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80133921	GERREN TECHNOLOGIES, LLC	11201 POPLAR GROVE COURT	LAUREL, MD 20708 USA	SUBCONTRACTOR AGREEMENT
80097389	GILBERT R WINHAM	708 SHORE DRIVE	BEDFORD, NS B4A 2E1 CAN	SUBCONTRACTOR AGREEMENT
80139134	GLOBAL IT INC	1303 WEST WALNUT HILL LANE; SUITE 360	IRVING, TX 75038	SUBCONTRACTOR AGREEMENT
80123439	GLOBAL SECURITIZATION SERVICES, LLC	445 BROAD HOLLOW ROAD; SUITE 239	MELVILLE, NY 11747 USA	SUBCONTRACTOR AGREEMENT
80124898	GLOBAL STRATEGIES GROUP (MIDDLE EAST) FZE	LOUD METHA TOWER, 12TH FLOOR 303 SHEIKH RASHID RD	DUBAI, UAE DUBAI	SUBCONTRACTOR AGREEMENT
80139289	GLOBAL STRATEGY GROUP	895 BROADWAY	NEW YORK, NY 10003 USA	SUBCONTRACTOR AGREEMENT
80137542	GLOBAL TECH PRO	8230 BOONE BLVD STE 450	VIENNA, VA 22182	SUBCONTRACTOR AGREEMENT
80137464	GLOBAL TECH PRO	8230 BOONE BLVD STE 450	VIENNA, VA 22182	SUBCONTRACTOR AGREEMENT
80132348	GOLDRATTS MARKETING LTD	230 N. MILWAUKEE AVENUE	VERNON HILLS, IL 60061	SUBCONTRACTOR AGREEMENT
	GOOGLE INC	1600 AMPHITHEATRE PARKWAY	MOUNTAIN VIEW, CA 94043 USA	SUBCONTRACTOR AGREEMENT
80131821	GOVERNMENTEXECUTIVE.COM BY NATIONAL JOURNAL GROUP, INC.	THE WATERGATE, 600 NEW HEMPSHIRE AVE, NW	WASHINGTON, DC 20037 USA	SUBCONTRACTOR AGREEMENT
80140795	GRANT THORNTON LLP	605 THIRD AVENUE	NEW YORK, NY 10158	SUBCONTRACTOR AGREEMENT
80117774	GREENBERG TRAURIG	200 PARK AVE.; 15TH FLOOR	NEW YORK, NY 10166 USA	SUBCONTRACTOR AGREEMENT
80124898	GRETCHEN MELISSA BIERY	4106 DOE RIDGE DR.	FLOYDS KNOBS, IN 47119 USA	SUBCONTRACTOR AGREEMENT
80117774	GROUP 360 LLC	718 7TH ST NW; #310	WASHINGTON, DC 20001 USA	SUBCONTRACTOR AGREEMENT

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80141932	GUIDEWIRE	2211 BRIDGEPOINTE PKWY; STE 200	SAN MATEO, CA 94404 USA	SUBCONTRACTOR AGREEMENT
80141774	GUIDEWIRE	2211 BRIDGEPOINTE PKWY; STE 200	SAN MATEO, CA 94404 USA	SUBCONTRACTOR AGREEMENT
80125879	HALEY, LTD.	2101 WILSON BOULEVARD; SUITE 500	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80129114	HARRY PANJER OF PANJER COYLE INC	RR 1	ELMIRA, ONTARIO N3B 2Z1 CANADA	SUBCONTRACTOR AGREEMENT
	HARTFORD LIFE INSURANCE COMPANY	200 HOPMEADOW STREET	SIMSBURY, CT 6089	SUBCONTRACTOR AGREEMENT
80140739	HCL GLOBAL SYSTEMS, INC.	32721 GARND RIVER AVE	FARMINGTON, MI 48336 USA	SUBCONTRACTOR AGREEMENT
80135968	HEWLETT PACKARD	3000 HANOVER STREET	PALO ALTO, CA 94304	SUBCONTRACTOR AGREEMENT
80137131	HEWLETT PACKARD	3000 HANOVER STREET	PALO ALTO, CA 94304	SUBCONTRACTOR AGREEMENT
80010882	HEWLETT PACKARD	3000 HANOVER STREET	PALO ALTO, CA 94304	SUBCONTRACTOR AGREEMENT
80129836	HEWLETT PACKARD	3000 HANOVER STREET	PALO ALTO, CA 94304	SUBCONTRACTOR AGREEMENT
80050788	HEWLETT PACKARD	3000 HANOVER STREET	PALO ALTO, CA 94304	SUBCONTRACTOR AGREEMENT
80129836	HEWLETT PACKARD FINANCIAL SERVICES CO	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	SUBCONTRACTOR AGREEMENT
80140093	HIGHLAND DATA SERVICES CO INC	1 BLUE GRASS SQUARE; P O BOX 300	BLUE GRASS, VA 24413	SUBCONTRACTOR AGREEMENT
80136674	HOFFMAN TECHNOLOGIES, INC	500 GIUSEPPE COURT; STE 3	ROSEVILLE, CA 95678 USA	SUBCONTRACTOR AGREEMENT
80129114	HOLLY BAKKE	1904 FARLEY ROAD	WHITEHOUSE STATION, NJ 08889 USA	SUBCONTRACTOR AGREEMENT

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80010882	HORIZON STAFFING SERVICES	13706 RESEARCH BLVD; SUITE 201	AUSTIN, TX 78750	SUBCONTRACTOR AGREEMENT
80050788	HORIZON STAFFING SERVICES	13706 RESEARCH BLVD; SUITE 201	AUSTIN, TX 78750	SUBCONTRACTOR AGREEMENT
80097389	HPP WORLDWIDE	SAXEN WEIMARLAAN 54TH; CE AMSTERDAM	AMSTERDAM NLD	SUBCONTRACTOR AGREEMENT
80136688	HURIX SYSTEM PRV. LTD	4064 N. LINCOLN AVE; SUITE 282	CHICAGO, IL 60618 USA	SUBCONTRACTOR AGREEMENT
80140847	HURON CONSULTING SERVICES LLC	550 W. VAN BUREN STREET	CHICAGO , IL 60607 USA	SUBCONTRACTOR AGREEMENT
80141587	IBIS AMERICA, LLC.	4336 SANDHURST WAY	ROOKLIN, CA 95677 USA	SUBCONTRACTOR AGREEMENT
80139884	IBM CORPORATION	ATTN: MARY ANNE BUTTIGIEG; 3600 STEELS AVENUE EAST, DEPT 826, MODULE A, LEVEL 2	MARKHAM, ONTARIO L3R 9Z7	SUBCONTRACTOR AGREEMENT
80010882	IBM CORPORATION	ATTN: MARY ANNE BUTTIGIEG; 3600 STEELS AVENUE EAST, DEPT 826, MODULE A, LEVEL 2	MARKHAM, ONTARIO L3R 9Z7	SUBCONTRACTOR AGREEMENT
80129841	IBM CORPORATION	ATTN: MARY ANNE BUTTIGIEG; 3600 STEELS AVENUE EAST, DEPT 826, MODULE A, LEVEL 2	MARKHAM, ONTARIO L3R 9Z7	SUBCONTRACTOR AGREEMENT
80043693	IBM CORPORATION	ATTN: MARY ANNE BUTTIGIEG; 3600 STEELS AVENUE EAST, DEPT 826, MODULE A, LEVEL 2	MARKHAM, ONTARIO L3R 9Z7	SUBCONTRACTOR AGREEMENT
80050788	IBM CORPORATION	ATTN: MARY ANNE BUTTIGIEG; 3600 STEELS AVENUE EAST, DEPT 826, MODULE A, LEVEL 2	MARKHAM, ONTARIO L3R 9Z7	SUBCONTRACTOR AGREEMENT
80139218	IBM CORPORATION	ATTN: MARY ANNE BUTTIGIEG; 3600 STEELS AVENUE EAST, DEPT 826, MODULE A, LEVEL 2	MARKHAM, ONTARIO L3R 9Z7	SUBCONTRACTOR AGREEMENT

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80136674	IBM, CORP.	103 COLONIAL SQUARE	COLLEYVILLE, TX 76034 USA	SUBCONTRACTOR AGREEMENT
80137066	ICI SERVICES, LLC	17491 JEFFERSON DAVIS HIGHWAY	DUMFRIES, VA 22026 USA	SUBCONTRACTOR AGREEMENT
80141637	ICI SERVICES, LLC	17491 JEFFERSON DAVIS HIGHWAY	DUMFRIES, VA 22026 USA	SUBCONTRACTOR AGREEMENT
80141561	ICI SERVICES, LLC	17491 JEFFERSON DAVIS HIGHWAY	DUMFRIES, VA 22026 USA	SUBCONTRACTOR AGREEMENT
80140859	IGATE MASTECH	1000 COMMERCE DRIVE	PITTSBURG, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80123333	IGATE MASTECH	1000 COMMERCE DRIVE	PITTSBURG, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80140133	IGATE MASTECH INC	1000 COMMERCE DRIVE	PITTSBURG, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80129739	IGATE MASTECH INC	1000 COMMERCE DRIVE	PITTSBURG, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80141390	IGATE MASTECH INC	1000 COMMERCE DRIVE	PITTSBURG, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80139134	IGATE MASTECH INC	1000 COMMERCE DRIVE	PITTSBURG, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80130767	IGATE MASTECH, INC.	1000 COMMERCE DRIVE	PITTSBURGH, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80140859	IGATE MASTECH, INC.	1000 COMMERCE DRIVE; SUITE 500	PITTSBURGH, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80117347	IGATE MASTECH, INC.	1000 COMMERCE DRIVE; SUITE 500	PITTSBURGH, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80139416	IGNACIO DE LEON DELGADO	CALLE 15; EDIF PUERTA DE HIERRO, #C- 14, URB SAMANES	CARACAS 1080 VEN	SUBCONTRACTOR AGREEMENT
80140587	IGNATIUS PERAH	P.O. BOX TN 666	TESHI NUNGUA, ACCRA GHANA	SUBCONTRACTOR AGREEMENT

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80130767	ILOG, INC	1195 W. FREMONT AVE	SUNNYVALE, CA 94807 USA	SUBCONTRACTOR AGREEMENT
80124847	INDOSOFT INC	14 LEIGHTON PLACE	MAHWAH, NJ 7430 USA	SUBCONTRACTOR AGREEMENT
80013269	INDOSOFT, INC	14 LEIGHTON PLACE	MAHWAH, NJ 7430 USA	SUBCONTRACTOR AGREEMENT
80093621	INDOSOFT, INC.	P.O. BOX 590	SHREWSBURY, MA 1545 USA	SUBCONTRACTOR AGREEMENT
80123439	INFORMATION EXPERTS, INC.	11425 ISAAC NEWTON SQUARE; #F1	RESTON , VA 20191 USA	SUBCONTRACTOR AGREEMENT
80135142	INFORMATION GATEWAYS INC	30300 TELEGRAPH ROAD; SUITE 123	BINGHAM FARMS, MI 48025	SUBCONTRACTOR AGREEMENT
80141674	INFORMATION PLANNING ASSOCIATES, INC.	5203 LEESBURG PIKE; 6TH FLOOR	FALLAS CHURCH, VA 22041 USA	SUBCONTRACTOR AGREEMENT
80134184	INFORMATION PLANNING ASSOCIATES, INC.	5203 LEESBURG PIKE; 6TH FLOOR	FALLAS CHURCH, VA 22041 USA	SUBCONTRACTOR AGREEMENT
80137481	INFORMATION PLANNING ASSOCIATES, INC.	5203 LEESBURG PIKE; 6TH FLOOR	FALLAS CHURCH, VA 22041 USA	SUBCONTRACTOR AGREEMENT
80139121	INFORMATION PLANNING ASSOCIATES, INC.	5203 LEESBURG PIKE; 6TH FLOOR	FALLAS CHURCH, VA 22041 USA	SUBCONTRACTOR AGREEMENT
80139153	INFRASTRUCT SECURITY	40 NE 46TH ST.	OKLAHOMA CITY, OK 73105 USA	SUBCONTRACTOR AGREEMENT
80132187	INGENIX, INC.	12125 TECHNOLOGY DR.	EDEN PRAIRIE, MN 55344 USA	SUBCONTRACTOR AGREEMENT
80141939	INNOVATIVE DECISIONS INC	1945 OLD GALLOWS ROAD; SUITE 207	VIENNA, VA 22182 USA	SUBCONTRACTOR AGREEMENT
80043694	INSIGHT DIRECT USA INC	6820 SOUTH HARL AVENUE	TEMPE, AZ 85283	SUBCONTRACTOR AGREEMENT

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80129835	INSIGHT DIRECT USA INC	6820 SOUTH HARL AVENUE	TEMPE, AZ 85283	SUBCONTRACTOR AGREEMENT
80129836	INSIGHT DIRECT USA INC	6820 SOUTH HARL AVENUE	TEMPE, AZ 85283	SUBCONTRACTOR AGREEMENT
80129841	INSIGHT DIRECT USA INC	6820 SOUTH HARL AVENUE	TEMPE, AZ 85283	SUBCONTRACTOR AGREEMENT
80137464	INSTANT TECHNOLOGY LLC	200 W. ADAMS; SUITE 1220	CHICAGO, IL 60606 USA	SUBCONTRACTOR AGREEMENT
80137466	INSTANT TECHNOLOGY LLC	200 W. ADAMS; SUITE 1220	CHICAGO, IL 60606 USA	SUBCONTRACTOR AGREEMENT
80137542	INSTANT TECHNOLOGY LLC	200 W. ADAMS; SUITE 1220	CHICAGO, IL 60606 USA	SUBCONTRACTOR AGREEMENT
80140214	INSTANT TECHNOLOGY, INC	200 W. ADAMS; SUITE 1220	CHICAGO, IL 60606 USA	SUBCONTRACTOR AGREEMENT
80141637	INTEGRATED PLANET INC	3565 LAS VEGAS BOULEVARD; SUITE 136	LAS VEGAS, NV 89109	SUBCONTRACTOR AGREEMENT
80137910	INTELLECT SOLUTIONS, INC.	1013 WHITE PLAE, SW	LEESBURG, VA 20175 USA	SUBCONTRACTOR AGREEMENT
80141424	INTELLIDYNE, LLC	5203 LEESBURG PIKE; SUITE 400	FALLS CHURCH, VA 22041 USA	SUBCONTRACTOR AGREEMENT
80128501	INTELLIGROUP INC	5 INDEPENDENCE WAY; SUITE 220	PRINCETON, NJ 8540	SUBCONTRACTOR AGREEMENT
80129623	INTELLIPOINT CONSULTING, INC.	43505 LUCKETTS BRIDGE CIRCLE	ASHBURN, VA 20148 USA	SUBCONTRACTOR AGREEMENT
80141545	INTELLIPOINT CONSULTING, INC.	43505 LUCKETTS BRIDGE CIRCLE	ASHBURN, VA 20148 USA	SUBCONTRACTOR AGREEMENT
80136343	INTELLISOFT TECHNOLOGIES INC	1425 GREENWAY DRIVE SUITE #580	IRVING, TX 75038	SUBCONTRACTOR AGREEMENT
80122599	INTERNATION SOS	3600 HORIZON BLVD. #300	TREVOSE,, PA 19053 USA	SUBCONTRACTOR AGREEMENT
80133196	INTERNATIONAL ASSOCIATION OF PRIVACY	170 CIDER HILL ROAD	YORK, ME 3909 USA	SUBCONTRACTOR AGREEMENT

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80129869	INTERNATIONAL BUSINESS MACHINES CORPORATION	590 MADISON AVE	NEW YORK, NY 10022 USA	SUBCONTRACTOR AGREEMENT
80135142	INTERNATIONAL COMPUTER SOLUTIONS INC	20250 CENTURY BOULEVARD	GERMANTOWN, MD 20874	SUBCONTRACTOR AGREEMENT
80097389	INTERNATIONAL EXECUTIVE SERVICE CORPS	333 LUDLOW ST STE 7	STAMFORD, CT 6902	SUBCONTRACTOR AGREEMENT
80043693	INTERNET SECURITY SYSTEMS INC	6303 BARFIELD RD NE	ATLANTA, GA 30328	SUBCONTRACTOR AGREEMENT
80129841	INTERVOICE INC	17811 WATERVIEW	DALLAS, TX 75252	SUBCONTRACTOR AGREEMENT
80129824	IRIS CENTER OF UNIVERSITY RESEARCH CORPORATION, INTERNATIONAL	3106 MORRILL HALL	COLLEGE PARK, MD 20742 USA	SUBCONTRACTOR AGREEMENT
80140842	IRIS PARTNERS LLP	1231 MADISON STREET	ALEXANDRIA, VA 22314	SUBCONTRACTOR AGREEMENT
80135668	IRIS PARTNERS LLP	1231 MADISON STREET	ALEXANDRIA, VA 22314	SUBCONTRACTOR AGREEMENT
80138331	IS CONSILIUM, INC.	12 METRO PARK RD.	ALBANY, NY 12205 USA	SUBCONTRACTOR AGREEMENT
80106152	IS CONSILIUM, INC.	16 COMPUTER DR. WEST SUITE 101	ALBANY, NY 12205 USA	SUBCONTRACTOR AGREEMENT
80133196	ISC2	2494 BAYSHORE BLVD; SUITE 201	DUNEDIN, FL 34698 USA	SUBCONTRACTOR AGREEMENT
80139261	J.E. AUSTIN AND ASSOCIATES	2101 WILSON BOULEVARD; SUITE 1100	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80123255	J.E. AUSTIN AND ASSOCIATES	2101 WILSON BOULEVARD; SUITE 1100	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80127036	J.E. AUSTIN AND ASSOCIATES	TWO COLONIAL PLACE; 2101 WILSON BLVD, SUITE 1100	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80117774	J.L. MORGAN CO., INC.	P.O. BOX 12174	ATLANTA, GA 30355 USA	SUBCONTRACTOR AGREEMENT

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80132439	J.O.T. ENTERPRISES, LLC	10680 MAIN STREET; SUITE 170	FAIRFAX, VA 22030-3810 USA	SUBCONTRACTOR AGREEMENT
80130236	JACOBS AND ASSOCIATES, INC.	1300 PENNSYLVANIA AVE, NW; THE INTERNATIONAL TRADE CENTER, SUITE 700	WASHINGTON, DC 20004 USA	SUBCONTRACTOR AGREEMENT
80129114	JAMES GIANNETTO OF STRATTON FINANCIAL LLC	2710 THOMAS AVENUE; SUITE 211	CHEYENNE, WY 82001 USA	SUBCONTRACTOR AGREEMENT
80124898	JAMES WILLIAM FRANK CROISHLEY	1 ABERGELDIE ST.	DULWICH HILL, NSW 2203 AUSTRALIA	SUBCONTRACTOR AGREEMENT
80141833	JAMS	1920 MAIN STREET; SUITE 300	IRVINE , CA 92614 USA	SUBCONTRACTOR AGREEMENT
80130236	JE. AUSTIN ASSOCIATES	2101 WILSON BLVD; SUITE 1100	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80124785	JEFFREY EPSTEIN	144 BRAEDFORD ST EXTENSION	PROVINCETOWN, MA 2657 USA	SUBCONTRACTOR AGREEMENT
80129114	JEREMY CRIPPS	PO BOX 323	SAFAT 13034 KUWAIT	SUBCONTRACTOR AGREEMENT
	JERRY N NEWMAN	14292 KINGS HIGHWAY	MONTROSS, VA 22520	SUBCONTRACTOR AGREEMENT
80124785	JETT SUMMERSGILL	54 CORRY AVE.	LANCASTER, PA 17601 USA	SUBCONTRACTOR AGREEMENT
80139157	JGH CONSULTING SERVICES INC	825 ASHMONT LANE	BOILING SPRINGS, SC 29316	SUBCONTRACTOR AGREEMENT
80123439	JOE HANNA	8633 SOUTHWESTERN BLVD; #337	DALLAS, TX 75206 USA	SUBCONTRACTOR AGREEMENT
80097389	JOHANNES JOOP DE VOEST	62 ST ANNES LANE	IRENE 62 ZAF	SUBCONTRACTOR AGREEMENT
80120115	JOHNSON CONTROLS SECURITY SYSTEMS LLC	910 CLOPPER ROAD	GAITHERSBURG, MD 20878	SUBCONTRACTOR AGREEMENT

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80139882	JOHNSON TECHNOLOGY SYSTEMS INC	3159 SCHRADER ROAD	DOVER, NJ 7801	SUBCONTRACTOR AGREEMENT
80130236	JONATHAN LANE	19 WEBSTER COURT	NEWTON CENTRE, MA 02459-1730 USA	SUBCONTRACTOR AGREEMENT
80136343	K2 PARTNERING SOLUTIONS INC	39 PIKE STREET	PROVIDENCE, RI 2903	SUBCONTRACTOR AGREEMENT
80135273	K2 PARTNERING SOLUTIONS INC	39 PIKE STREET	PROVIDENCE, RI 2903	SUBCONTRACTOR AGREEMENT
80137388	K2 PARTNERING SOLUTIONS INC	39 PIKE STREET	PROVIDENCE, RI 2903	SUBCONTRACTOR AGREEMENT
80137569	K2 PARTNERING SOLUTIONS INC	39 PIKE STREET	PROVIDENCE, RI 2903	SUBCONTRACTOR AGREEMENT
80136674	KAPOW TECHNOLOGIES	260 SHERIDAN AVE.	PALO ALTO, CA 94306 USA	SUBCONTRACTOR AGREEMENT
80140067	KEANE FEDERAL SYSTEMS INC	1410 SPRING HILL RD, SUITE 500	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT
80136844	KFORCE GLOBAL SOLUTIONS, INC.	PO BOX 277997	ATLANTA, GA 30384-7997	SUBCONTRACTOR AGREEMENT
80137897	KFORCE GLOBAL SOLUTIONS, INC.	P.O. BOX 277997	ATLANTA, GA 30384-7997 USA	SUBCONTRACTOR AGREEMENT
80130010	KFORCE, INC.	2603 MAIN STREET ; #1100	IRVINE , CA 92614 USA	SUBCONTRACTOR AGREEMENT
80136419	KFORCE, INC.	2 PRESTIGE PLACE	MIAMISBURG, OH 45342 USA	SUBCONTRACTOR AGREEMENT
80129255	KFORCE, INC.	2 PRESTIGE PLACE	MIAMISBURG, OH 45342 USA	SUBCONTRACTOR AGREEMENT
80141974	KFORCE, INC.	1001 EAST PALM AVE	TAMPA, FL 33605 USA	SUBCONTRACTOR AGREEMENT
80140887	KFORCE, INC.	2 PRESTIGE PLACE	MIAMISBURG, OH 45342 USA	SUBCONTRACTOR AGREEMENT

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80129841	KFORCE.COM	2 PRESTIGE PLACE	MIAMISBURG, OH 45342 USA	SUBCONTRACTOR AGREEMENT
80050811	KFORCE.COM	2 PRESTIGE PLACE	MIAMISBURG, OH 45342 USA	SUBCONTRACTOR AGREEMENT
80010882	KFORCE.COM	2 PRESTIGE PLACE	MIAMISBURG, OH 45342 USA	SUBCONTRACTOR AGREEMENT
80050788	KFORCE.COM	2 PRESTIGE PLACE	MIAMISBURG, OH 45342 USA	SUBCONTRACTOR AGREEMENT
	KIMBERLY D WARD	131 DEER RUN	HATTIESBURG, MS 39402	SUBCONTRACTOR AGREEMENT
80136381	KNT NETWORK SERVICES, INC.	5616 STATE STREET	VIRGINIA BEACH , VA 23455 USA	SUBCONTRACTOR AGREEMENT
80130264	KPMG LLP - USA	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	SUBCONTRACTOR AGREEMENT
80137949	KPMG LLP - USA	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	SUBCONTRACTOR AGREEMENT
80140222	KPMG, LLC	2001 M STREET, NW	WASHINGTON, DC 20036 USA	SUBCONTRACTOR AGREEMENT
80137776	KPMG, LLC	2001 M STREET, NW	WASHINGTON, DC 20036 USA	SUBCONTRACTOR AGREEMENT
80118913	KROLL GOVERNMENT SERVICES, INC	11411 ISAAC NEWTON SQUARE SOUTH	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80140503	KRONOS INCORPORATED	600 E JOHN CARPENTER FRWY 370	DALLAS, TX 75062	SUBCONTRACTOR AGREEMENT
80136269	LAGAN TECHNOLOGIES, INC.	6903 ROCKLEDGE DR.; SUTE 920	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80138925	LAKEFRONT CAPITAL LLC	28175 HAGGERTY ROAD; SUITE 143	NOVI, MI 48377 USA	SUBCONTRACTOR AGREEMENT
80133862	LAKEFRONT CAPITAL, LLC	28175 HAGGERTY ROAD; SUITE 143	NOVI, MI 48377 USA	SUBCONTRACTOR AGREEMENT

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80139644	LAKEFRONT CAPITAL, LLC	28175 HAGGERTY ROAD; SUITE 143	NOVI, MI 48377 USA	SUBCONTRACTOR AGREEMENT
80140627	LAKEFRONT CAPITAL, LLC	28175 HAGGERTY ROAD; SUITE 143	NOVI, MI 48377 USA	SUBCONTRACTOR AGREEMENT
80140842	LANTA TECHNOLOGY GROUP LLC	950 E PACES FERRY RD NE # 2860	ATLANTA, GA 30326	SUBCONTRACTOR AGREEMENT
80135668	LANTA TECHNOLOGY GROUP LLC	950 E PACES FERRY RD NE # 2860	ATLANTA, GA 30326	SUBCONTRACTOR AGREEMENT
80141149	LARRY CHADWICK	6021 KINGSBRIDGE DRIVE	OKLAHOMA CITY, OK 73162-3208 USA	SUBCONTRACTOR AGREEMENT
80136544	LARRY CHADWICK	6021 KINGSBRIDGE DRIVE	OKLAHOMA CITY, OK 73162-3208 USA	SUBCONTRACTOR AGREEMENT
80133688	LCM ARCHITECTS	819 S. WABASH; SUITE 509	CHICAGO, IL 60605 USA	SUBCONTRACTOR AGREEMENT
80133196	LEADERSHIP FORWARD INC.	3162 JOHNSON FERRY ROAD; SUITE 260- 905	MARIETTA, GA 30062 USA	SUBCONTRACTOR AGREEMENT
80132744	LEARNING TREE INTERNATIONAL USA, INC	PO BOX 930756	ATLANTA, GA 31193-0756 USA	SUBCONTRACTOR AGREEMENT
80139939	LEONARD CONUSULTING SERVICES	2039 DEARTH RD.	KINGSTON, OH 45644 USA	SUBCONTRACTOR AGREEMENT
80129600	LIGHTWAVE SECURITY INC	1836 VANDERLYN DRIVE	ATLANTA, GA 30338	SUBCONTRACTOR AGREEMENT
80123437	LIGHTWAVE SECURITY INC	1836 VANDERLYN DRIVE	ATLANTA, GA 30338	SUBCONTRACTOR AGREEMENT
80050788	LINK2GOV CORPORATION	1 BURTON HILLS BOULEVARD; SUITE 300	NASHVILLE, TN 37215	SUBCONTRACTOR AGREEMENT
80136820	LOCKHEED MARTIN	6801 ROCKLEDGE DRIVE	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80141289	LOCKHEED MARTIN	6801 ROCKLEDGE DRIVE	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80136986	LOCKHEED MARTIN, INC.	6801 ROCKLEDGE DRIVE	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT

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80130267	LOCKHEED MARTIN, INC.	6801 ROCKLEDGE DRIVE	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80141284	LOCKHEED MARTIN, INC.	6801 ROCKLEDGE DRIVE	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80133196	LOGICAL SECURITY, LLC	9901 I-10 WEST; SUITE 800	SAN ANTONIO, TX 78230 USA	SUBCONTRACTOR AGREEMENT
80129435	LOGTEC, INC.	1825 COMMERCE CENTER BLVD	FAIRBORN, OH 45324 USA	SUBCONTRACTOR AGREEMENT
	LOIS PAUL AND PARTNERS LLC	150 PRESIDENTIAL WAY	WOBURN, MA 1801 USA	SUBCONTRACTOR AGREEMENT
80134473	LOIS PAUL AND PARTNERS LLC	150 PRESIDENTIAL WAY	WOBURN, MA 1801 USA	SUBCONTRACTOR AGREEMENT
80129836	LONE STAR DIRECT	2111 KRAMER LN	AUSTIN, TX 78758	SUBCONTRACTOR AGREEMENT
80122599	LUNASAT	1801 AVE. OF STARTS, SUITE 1107	LOS ANGELES, CA 90067 USA	SUBCONTRACTOR AGREEMENT
80097389	MAGIC/ADVANSTAR COMMUNICATIONS INC	131 WEST 1ST STREET; ATTN CASH CONTROL DEPARTMENT	DULUTH, MN 55802	SUBCONTRACTOR AGREEMENT
80124898	MALALAI WASSIL	51 RIDGE CREST CIRCLE	WETHERSFIELD, CT 6109 USA	SUBCONTRACTOR AGREEMENT
80132169	MANAGEMENT CONCEPTS	8230 LEESBURG PIKE ; SUITE 800	VIENNA, VA 22182 USA	SUBCONTRACTOR AGREEMENT
80117774	MANATT PHELPS & PHILLIPS LLC	11355 W OLYMPIC BLVD	LOS ANGELES, CA 90064	SUBCONTRACTOR AGREEMENT
80136657	MARIA GREGG	36 FAIRWAY WINDS PLACE	HILTON HEAD ISLAND, SC 29928 USA	SUBCONTRACTOR AGREEMENT
80141751	MASTECH	1000 COMMERCE DRIVE; SUITE 500	PITTSBURG, PA 15275 USA	SUBCONTRACTOR AGREEMENT
80141663	MASTECH, INC.	1000 COMMERCE DRIVE; SUITE 500	PITTSBURGH, PA 15275 USA	SUBCONTRACTOR AGREEMENT

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80058671	MAXIMUS, INC	5399 LAUBY RD.	NORTH CANTON, OH 44720 USA	SUBCONTRACTOR AGREEMENT
80141424	MBO PARTNERS	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80136343	MBO PARTNERS INC	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80139141	MBO PARTNERS INC	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80139654	MBO PARTNERS INC	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80134713	MBO PARTNERS INC	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80139218	MBO PARTNERS INC	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80128492	MBOPARTNERS, INC	13454 SUNRISE VALLEY DR. SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80138080	MCCORMACK GLOBAL SYSTEMS CONSULTING SERVICES	687 CUMBERLAND AVENUE	CHAMBERSBURG, PA 17201 USA	SUBCONTRACTOR AGREEMENT
80138834	MCKOOL SMITH, APC	300 CRESCENT COURT; STE 1500	DALLAS, TX 75201 USA	SUBCONTRACTOR AGREEMENT
80137742	MEB CONSULTING, LLC	28 SYCAMORE DRIVE	READING, PA 19606 USA	SUBCONTRACTOR AGREEMENT
80017590	MEI-LEI TSOU	9102 CALEB DR.	MECHANICSVILLE, VA 23116 USA	SUBCONTRACTOR AGREEMENT
80141307	MERLIN INTERNATIONAL, INC.	4B INVERNESS COURT EAST, SUITE 100	ENGLEWOOD, CO 80112 USA	SUBCONTRACTOR AGREEMENT

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80139730	MERLIN INTERNATIONAL INC	4B INVERNESS COURT EAST, SUITE 100	ENGLEWOOD, CO 80112 USA	SUBCONTRACTOR AGREEMENT
80140372	METASTORM, INC.	500 EAST PRATT STREET; SUITE 1250	BALTIMORE, MD 21202 USA	SUBCONTRACTOR AGREEMENT
80124898	MICHAEL JACKSON	16 MELROSE CRESCENT	MIDDLEWOOD, POYNTON SK 12 1UT CHESHIRE	SUBCONTRACTOR AGREEMENT
80140177	MICHAEL UNGER	311 NORTH PITT ST	ALEXANDRIA , VA 22314 USA	SUBCONTRACTOR AGREEMENT
80128786	MICROKNOWLEDGE, INCE	21 BRITISH AMERICAN BLVD.	LATHAM, NY 12110 USA	SUBCONTRACTOR AGREEMENT
80141466	MICROLINK, LLC	8330 BOONE BLVD; SUITE 300	VIENNA, VA 22181 USA	SUBCONTRACTOR AGREEMENT
80130767	MICROSOFT CORP.	1 MICROSOFT WAY	REDMOND, WA 98052 USA	SUBCONTRACTOR AGREEMENT
80043694	MICROSOFT CORPORATION	1 MICROSOFT WAY	REDMOND, WA 98052 USA	SUBCONTRACTOR AGREEMENT
80135619	MICROSOFT CORPORATION	1 MICROSOFT WAY	REDMOND, WA 98052 USA	SUBCONTRACTOR AGREEMENT
80123439	MICROSOFT LIVE MEETING	ONE MICROSOFT WAY	REDMOND, WA 98052 USA	SUBCONTRACTOR AGREEMENT
80133196	MILLERS OFFICE PRODUCTS, INC.	PO BOX 1335; GOVERNMENT SALES DIVISION	NEWINGTON, VA 22122 USA	SUBCONTRACTOR AGREEMENT
80133947	MINA SHERZOY	11709 REGIO DR.	DUBLIN, CA 94568 USA	SUBCONTRACTOR AGREEMENT
80136343	MODIS	400 SOUTHPOINTE BLVD., SUITE 200	CANONSBURG, PA 15317 USA	SUBCONTRACTOR AGREEMENT
80137497	MODIS	400 SOUTHPOINTE BLVD., SUITE 200	CANONSBURG, PA 15317 USA	SUBCONTRACTOR AGREEMENT
80137388	MODIS	400 SOUTHPOINTE BLVD., SUITE 200	CANONSBURG, PA 15317 USA	SUBCONTRACTOR AGREEMENT

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80141126	MODIS, INC.	400 SOUTHPOINTE BLVD., SUITE 200	CANNONSBURG, PA 15317 USA	SUBCONTRACTOR AGREEMENT
80137467	MODIS, INC.	400 SOUTHPOINTE BLVD., SUITE 200	CANNONSBURG, PA 15317 USA	SUBCONTRACTOR AGREEMENT
80130010	MODIS, INC.	400 SOUTHPOINTE BLVD., SUITE 200	CANNONSBURG, PA 15317 USA	SUBCONTRACTOR AGREEMENT
80010882	MOMENTUM SOFTWARE INC	4515 SETON CENTER PKWY # 175	AUSTIN, TX 78759	SUBCONTRACTOR AGREEMENT
80141545	MOORE GROUP (TMG)	345 W. FREEMASON STREET	NORFOLK, VA 23510 USA	SUBCONTRACTOR AGREEMENT
80140388	MORGAN BORSZEZ CONSULTING	21377 SCARA PLACE	ASHBURN , VA 20148 USA	SUBCONTRACTOR AGREEMENT
80141164	MORGAN BORSZEZ CONSULTING	21377 SCARA PLACE	ASHBURN , VA 20148 USA	SUBCONTRACTOR AGREEMENT
80141993	MORGAN BUSINESS CONSULTING LLC	21377 SCARA PLACE	ASHBURN, VA 20148	SUBCONTRACTOR AGREEMENT
80139496	MORGAN BUSINESS CONSULTING LLC	21377 SCARA PLACE	ASHBURN, VA 20148	SUBCONTRACTOR AGREEMENT
80127795	MORGAN FRANKLIN CORPORATION	2325 DULLES CORNER BOULEVARD; SUITE 430	HERNDON, VA 20171	SUBCONTRACTOR AGREEMENT
80129114	MORRIS W. CHAMBERS	604 FOX MILL PLACE LONDON		SUBCONTRACTOR AGREEMENT
80131046	MORTENSEN AND ASSOCIATES, LLC	4534 GREY HERON COURT	SOUTHPORT, NC 28461 USA	SUBCONTRACTOR AGREEMENT
	MOVARIS INC	2033 GATEWAY PLACE; SUITE 300	SAN JOSE, CA 95110	SUBCONTRACTOR AGREEMENT
80139939	MTC TECHNOLOGIES, INC.	4032 LINDEN AVE.	DAYTON, OH 45432 USA	SUBCONTRACTOR AGREEMENT
80136958	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE ; SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT

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80141424	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80139141	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80139650	MYBIZOFFICE, INC.	PO BOX 17553; DEPARTMENT 595, N15, 4|20171	BALTIMORE, MD 20171 USA	SUBCONTRACTOR AGREEMENT
80140859	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80141778	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80141126	MYBIZOFFICE, INC.	PO BOX 17553; DEPARTMENT 595, N15, 4|20171	BALTIMORE, MD 20171 USA	SUBCONTRACTOR AGREEMENT
80137467	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE, SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80140943	MYBIZOFFICE, INC.	PO BOX 17553; DEPARTMENT 595, N15, 4|20171	BALTIMORE, MD 20171 USA	SUBCONTRACTOR AGREEMENT
80136764	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE, SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80123333	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80136381	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNODON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80123333	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE; SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80135946	MYBIZOFFICE, INC.	PO BOX 17553; DEPARTMENT 595, N15, 4 20171	BALTIMORE, MD 20171 USA	SUBCONTRACTOR AGREEMENT

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80140214	MYBIZOFFICE, INC.	13454 SUNRISE VALLEY DRIVE ; SUITE 550	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80126985	NATHAN ASSOCIATES, INC	2101 WILSON BOULEVARD; SUITE 1200	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80127083	NATHAN ASSOCIATES, INC	2101 WILSON BOULEVARD; SUITE 1200	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80127021	NATHAN ASSOCIATES, INC	2101 WILSON BOULEVARD; SUITE 1200	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80117774	NATIONAL STRATEGIES, LLC.	1100 H ST. NW; SUITE 1200	WASHINGTON, DC 20005 USA	SUBCONTRACTOR AGREEMENT
80129435	NCR GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80139938	NETWORK ENGINEERING	2731 WAIT ROAD	NAPERVILLE, IL 60564	SUBCONTRACTOR AGREEMENT
80135673	NETWORKING INSTITUTE OF TECHNOLOGIES, INC.	P.O. BOX 9732	BALDWIN, MD 21013 USA	SUBCONTRACTOR AGREEMENT
80136659	NEW VISION COMMUNICATIONS CORP	1619 BROADWAY; SUITE 550	NEW YORK, NY 10019	SUBCONTRACTOR AGREEMENT
80130236	NIHAL PITIGALA	P.O. BOX 94053	AMMAN 11194 JORDAN	SUBCONTRACTOR AGREEMENT
80140587	NIKFAN FEYXULLA	HAGANI STR.; 14/16 APT. 33, 34, 35	BAKU AZ1000 AZERBIJAN	SUBCONTRACTOR AGREEMENT
80131830	NOMADIC DISPLAY	5617 INDUSTRIAL DRIVE; SUITE E	SPRINGFIELD, VA 22151 USA	SUBCONTRACTOR AGREEMENT
	NOMADIC DISPLAY	5617 INDUSTRIAL DRIVE; SUITE E	SPRINGFIELD, VA 22151 USA	SUBCONTRACTOR AGREEMENT

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80134470	NOMADIC DISPLAY	5617 INDUSTRIAL DRIVE; SUITE E	SPRINGFIELD, VA 22151 USA	SUBCONTRACTOR AGREEMENT
80124898	NOORULLAH DELAWARI	108 SAN MIGUEL RD	PASADENA, CA 91105 USA	SUBCONTRACTOR AGREEMENT
80050788	NORTHROP GRUMMAN	9314 W. JEFFERSON BLVD.; MS 1-30	DALLAS, TX 75211	SUBCONTRACTOR AGREEMENT
80139552	OBJECTBUILDERS, INC	20134 WEST VALLEY FORGE CIRCLE	KING OF PRUSSIA, PA 19406 USA	SUBCONTRACTOR AGREEMENT
80133238	ONESOURCE INFORMATION SERVICES INC	P O BOX 2559	OMAHA, NE 68103	SUBCONTRACTOR AGREEMENT
80137131	ORACLE USA INC	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80129841	ORACLE USA INC	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80050788	ORACLE USA INC	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80043694	ORACLE USA INC	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80010882	ORACLE USA INC	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80137779	ORACLE USA, INC.	500 ORACLE PARKWAY	REDWOOD CITY, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80137897	ORACLE USA, INC.	DEPT CHH 10699	PALATINE, IL 60055-0699 USA	SUBCONTRACTOR AGREEMENT
80137897	ORACLE USA, INC.	500 ORACLE PARKWAY	REDWOOD CITY, CA 94065 USA	SUBCONTRACTOR AGREEMENT

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80135733	ORACLE USA, INC.	500 ORACLE PARKWAY	REDWOOD CITY, CA 94065 USA	SUBCONTRACTOR AGREEMENT
80139898	OTIS EDUCATION SYSTEMS, INC.	3845 POWDER SPRINGS ROAD; SUITE 202, PO BOX 520	POWDER SPRINGS, GA 30127 USA	SUBCONTRACTOR AGREEMENT
80129824	OVERSEAS STRATEGIC CONSULTING	1500 WALNUT STREET; SUITE 1300	PHILADELPHIA, PA 19102 USA	SUBCONTRACTOR AGREEMENT
80139417	OVERSEAS STRATEGIC CONSULTING LTD	1500 WALNUT STREET; SUITE 1300	PHILADELPHIA, PA 19102 USA	SUBCONTRACTOR AGREEMENT
80139418	OVERSEAS STRATEGIC CONSULTING LTD	1500 WALNUT STREET; SUITE 1300	PHILADELPHIA, PA 19102 USA	SUBCONTRACTOR AGREEMENT
80129158	OVERSEAS STRATEGIC CONSULTING, LTD	1500 WALNUT STREET; SUITE 1300	PHILADELPHIA, PA 19102 USA	SUBCONTRACTOR AGREEMENT
80129841	PARSONS COMMERCIAL TECHNOLOGY GROUP INC	4701 HEDGEMORE DRIVE	CHARLOTTE, NC 28209	SUBCONTRACTOR AGREEMENT
80117846	PAS, INC	4250 NORTH FAIRFAX DRIVE; SUITE 1300	ARLINGTON, VA 22203 USA	SUBCONTRACTOR AGREEMENT
80124244	PAS, INC	4250 NORTH FAIRFAX DRIVE; SUITE 1300	ARLINGTON, VA 22203 USA	SUBCONTRACTOR AGREEMENT
80127012	PATRICIA LEATHERWOOD INC	141 WILDBERRY COURT	AURORA, IL 60504	SUBCONTRACTOR AGREEMENT
80137471	PERCEPTIVE SOFTWARE, INC	22701 WEST 68TH TERRACE	SHAWNEE, KS 66226 USA	SUBCONTRACTOR AGREEMENT
80010882	PERFICIENT INC	2401 PORTSMOUTH ST # 280	HOUSTON, TX 77098	SUBCONTRACTOR AGREEMENT
80132835	PERINI-GRAPEVINE INC	1800 STATE HWY 26 E	GRAPEVINE, TX 76051	SUBCONTRACTOR AGREEMENT
80136545	PETER G STAUDER	7323 CHIMNEY BLUFF	SAN ANTONIO, TX 78250	SUBCONTRACTOR AGREEMENT

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80136544	PETER G STAUDER	7323 CHIMNEY BLUFF	SAN ANTONIO, TX 78250	SUBCONTRACTOR AGREEMENT
80130236	PHARMACEUTICAL SERVICES CORPORTATION	700 CORPORATE CENTER DR.; SUITE201	PONAMA, CA 91768 USA	SUBCONTRACTOR AGREEMENT
80136544	PHILIP MACKEY	7323 CHIMNEY BLUFF	SAN ANTONIO, TX 78250 USA	SUBCONTRACTOR AGREEMENT
80141149	PHILIP T. MACKEY	7323 CHIMNEY BLUFF	SAN ANTONIO, TX 78250 USA	SUBCONTRACTOR AGREEMENT
80118989	PIMUS - A DIVISION OF COMPUTER NETWORKING SERVICES	PO BOX 35055		SUBCONTRACTOR AGREEMENT
80050788	PITNEY BOWES MANAGEMENT SERVICES INC	1 ELMCROFT ROAD	STAMFORD, CT 6926	SUBCONTRACTOR AGREEMENT
80050788	PLANVIEW INC	8300 NORTH MOPAC; SUITE 100	AUSTIN, TX 78759	SUBCONTRACTOR AGREEMENT
80130236	PLEXUS CONUSLTING GROUP	1620 EYE ST. NW; SUITE 210	WASHINGTON, DC 20006 USA	SUBCONTRACTOR AGREEMENT
80140498	POND AND COMPANY	603 N. FRANKLIN ST; PO BOX 134	ALBERS, IL 62215 USA	SUBCONTRACTOR AGREEMENT
80127795	POTOMACWAVE CONSULTING	107 SOUTH WEST STREET; SUITE 770	ALEXANDRIA, VA 22314	SUBCONTRACTOR AGREEMENT
80097389	POWER PLANNING ASSOCIATES LIMITED	NO 1 FREDERICK SANGER ROAD; SURREY RESEARCH PARK	GUILDFORD, SURREY GU10 1QA GBR	SUBCONTRACTOR AGREEMENT
80137131	PRAXIS ENGINEERING TECHNOLOGIES INC	135 NATIONAL BUSINESS PARKWAY; SUITE 310	ANNAPOLIS JUNCTION, MD 20701	SUBCONTRACTOR AGREEMENT
80136355	PREFERRED TECHNOLOGY SOLUTIONS, INC.	12516 VALLEY PINES DRIVE	REISTERSTOWN, MD 21136 USA	SUBCONTRACTOR AGREEMENT
80140178	PRESIDIO NETWORKED SOLUTIONS, INC.	7601 ORA GLEN DRIVE; SUITE 100	GREENBELT, MD 20770 USA	SUBCONTRACTOR AGREEMENT

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80140330	PRICEWATERHOUSECOOPERS, LLP	1800 TYSONS BLVD	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT
80136644	PRINCIPLE BASED CONSULTING LLC	331 MARKET STREET E - NO 152	GAITHERSBURG, MD 20878	SUBCONTRACTOR AGREEMENT
80050788	PRODOC INC	962 CORONADO BLVD	UNIVERSAL CITY, TX 78148	SUBCONTRACTOR AGREEMENT
80125206	PROJECT & TECHNOLOGY CONSULTING SERVICES, INC	2317 BURCH CIRCLE	ATLANTA, GA 30319 USA	SUBCONTRACTOR AGREEMENT
80140498	PROMODEL CORPORATION	811 OPIE STREET	STAUNTON, VA 24401 USA	SUBCONTRACTOR AGREEMENT
80136275	PROTEK CONSULTING, INC.	6775 MIMOSA CIRCLE	TUCKER , GA 30084 USA	SUBCONTRACTOR AGREEMENT
80141349	PSI INTERNATIONAL, INC.	4000 LEGATO RD. SUITE 850	FAIRFAX, VA 22033 USA	SUBCONTRACTOR AGREEMENT
80140388	QBASE, INC.	3610 PENTAGON BOULEVARD	DAYTON, OH 45431 USA	SUBCONTRACTOR AGREEMENT
80043693	QNET INFORMATION SERVICES	11325 PEGASUS ST STE W126	DALLAS, TX 75238	SUBCONTRACTOR AGREEMENT
80010882	QNET INFORMATION SERVICES	11325 PEGASUS ST STE W126	DALLAS, TX 75238	SUBCONTRACTOR AGREEMENT
80050811	QNET INFORMATION SERVICES	11325 PEGASUS ST STE W126	DALLAS, TX 75238	SUBCONTRACTOR AGREEMENT
80050788	QNET INFORMATION SERVICES	11325 PEGASUS ST STE W126	DALLAS, TX 75238	SUBCONTRACTOR AGREEMENT
80043694	QNET INFORMATION SERVICES	11325 PEGASUS ST STE W126	DALLAS, TX 75238	SUBCONTRACTOR AGREEMENT
80130010	QUEST AMERICA, INC	2900 LAKESIDE DRIVE; SUITE 103	SANTA CLARA, CA 95054 USA	SUBCONTRACTOR AGREEMENT
80132744	QUINT WELLINGTON REDWOOD	407 LINCOLN ROAD; SUITE 701	MIAMI BEACH , FL 33139 USA	SUBCONTRACTOR AGREEMENT
80141561	QWEST	1801 CALIFORNIA STREET	DENVER, CO 80202 USA	SUBCONTRACTOR AGREEMENT

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80135659	QWEST GOVERNMENT SERVICES	4250 N. FAIRFAX DR.; SUITE 400	ARLINGTON, VA 22203 USA	SUBCONTRACTOR AGREEMENT
80140728	R&K ENGINEERING, INC.	1700 BLUE HILLS DR. STE. B	ROANOKE, VA 24012-8601 USA	SUBCONTRACTOR AGREEMENT
80139534	RACKSPACE INC	9725 DATAPOINT DRIVE; SUITE 100	SAN ANTONIO, TX 78229 USA	SUBCONTRACTOR AGREEMENT
80123439	RACKSPCE	9725 DATAPOINT DRIVE; SUITE 100	SAN ANTONIO, TX 78229 USA	SUBCONTRACTOR AGREEMENT
80140060	RAMAN TECHNOLOGIES, INC.	1 EAST CHASE STREET; SUITE 215	BALTIMORE, MD 21202 USA	SUBCONTRACTOR AGREEMENT
80130901	RAMAN TECHNOLOGIES, INC.	1 EAST CHASE STREET; SUITE 215	BALTIMORE, MD 21202 USA	SUBCONTRACTOR AGREEMENT
80128820	RAMAN TECHNOLOGIES, INC.	1 EAST CHASE STREET; SUITE 215	BALTIMORE, MD 21202 USA	SUBCONTRACTOR AGREEMENT
80140060	RAMAN TECHNOLOGIES, INC.	1 EAST CHASE STREET; SUITE 215	BALTIMORE, MD 21202 USA	SUBCONTRACTOR AGREEMENT
80140419	RAMAN TECHNOLOGIES, INC.	1 EAST CHASE STREET; SUITE 215	BALTIMORE, MD 21202 USA	SUBCONTRACTOR AGREEMENT
80127012	RAYA USA LLC	1660 INTERNATIONAL DRIVE ; SUITE 400	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT
80126985	RAYA USA, LLC	1660 INTERNATIONAL DRIVE ; SUITE 400	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT
80136544	RAYTHEON PROFESSIONAL SERVICES LLC	1200 S. JUPITER RD; MAIL STOP LB-RPS	GARLAND, TX 75042 USA	SUBCONTRACTOR AGREEMENT
80141149	RAYTHEON PROFESSIONAL SERVICES, LLC	1200 S. JUPITER RD; MAIL STOP LB-RPS	GARLAND, TX 75042 USA	SUBCONTRACTOR AGREEMENT

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80130603	REDAPT SYSTEMS, INC.	12226 134TH CT NE	REDMOND, WA 98052 USA	SUBCONTRACTOR AGREEMENT
80089038	REED SMITH LLP	3110 FAIRVIEW PARK DR.; SUITE 1400	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80097389	RESOURCE MOBILIZATION ADVISORS	700 12TH STREET NW; SUITE 700	WASHINGTON, DC 20005	SUBCONTRACTOR AGREEMENT
80133118	RESOURCE TECHNOLOGIES CORPORATION	431 STEPHENSON HIGHWAY	TROY, MI 48083 USA	SUBCONTRACTOR AGREEMENT
80138080	RESOURCE TECHNOLOGIES CORPORATION	431 STEPHENSON HIGHWAY	TROY, MI 48083 USA	SUBCONTRACTOR AGREEMENT
	RESOURCES GLOBAL PROFESSIONALS	695 TOWN CENTER DR.; SUITE 600	COSTA MESA, CA 92626 USA	SUBCONTRACTOR AGREEMENT
80139416	RICHARD CHEWNING	3731 YUMA STREET NW	WASHINGTON, DC 20016	SUBCONTRACTOR AGREEMENT
80117774	RIELY POPE & LANEY, LLC	2838 DEVINE ST.	COLUMBIA, SC 29205 USA	SUBCONTRACTOR AGREEMENT
80136844	RNR CONSULTING	1111 SUPERIOR AVENUE; SUITE 1330	CLEVELAND, OH 44114	SUBCONTRACTOR AGREEMENT
80140171	ROBBINS_GIOIA, LLC	2661 COMMONS BLVD; STE 247	BEAVERCREEK, OH 45431 USA	SUBCONTRACTOR AGREEMENT
80141584	ROBERT AGRESTA	1055 NORTH PITT STREET	ALEXANDRIA, VA 22314 USA	SUBCONTRACTOR AGREEMENT
80127942	ROBERT AGRESTA	1055 NORTH PITT ST.	ALEXANDRIA, VA 22314	SUBCONTRACTOR AGREEMENT
80127908	ROBERT AGRESTA	1055 NORTH PITT STREET	ALEXANDRIA, VA 22314 USA	SUBCONTRACTOR AGREEMENT
80129114	ROBERT BROWN	UNIVERSITY OF WATERLOO; DEPT. OF STATISTICS & ACTUARIAL SCIENCE, 200 UNIVERSITY AVE. WEST	WATERLOO, ONTARIO N2L 3G1 CANADA	SUBCONTRACTOR AGREEMENT

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80129114	ROBERT STRAHOTA	5510 GROVE STREET	CHEVY CHASE, MD 20815 USA	SUBCONTRACTOR AGREEMENT
80129824	ROCKSHIELD INTERNATIONAL	10 GOWERS ROAD		SUBCONTRACTOR AGREEMENT
80132498	ROY SPEIGHT	11671 MELONES CT	GOLD RIVER, CA 95670 USA	SUBCONTRACTOR AGREEMENT
80141561	RRB ASSOCIATES, INC	37418 BIG SPRINGS ROAD	CALIENTE, CA 93518	SUBCONTRACTOR AGREEMENT
80124814	RYAN CONSULTING GROUP	361 RIDGE POINT DRIVE	CARMEL, IN 46032 USA	SUBCONTRACTOR AGREEMENT
80124898	SANATH JAYANETTI	50 VAJIRA RD.	COLOMBO 5, SRI LANKA SRI LANKA	SUBCONTRACTOR AGREEMENT
80138499	SAP AG	ATTN: LEGAL DEPARTMENT; NEUROTTSTRASSE 16	69190 WALDORF GERMANY	SUBCONTRACTOR AGREEMENT
80130335	SAP AMERICA INC	P O BOX 7780-4024	PHILADELPHIA, PA 19182- 4024 USA	SUBCONTRACTOR AGREEMENT
80137467	SAP AMERICA, INC.	P O BOX 7780-4024	PHILADELPHIA, PA 19182- 4024 USA	SUBCONTRACTOR AGREEMENT
80132643	SAP AMERICA, INC.	P O BOX 7780-4024	PHILADELPHIA, PA 19182- 4024 USA	SUBCONTRACTOR AGREEMENT
80128501	SAP PUBLIC SERVICES INC	P O BOX 7780-4024	PHILADELPHIA, PA 19182- 4024 USA	SUBCONTRACTOR AGREEMENT
80139884	SAP, INC.	39999 WEST CHESTER PIKE	NEWTOWN SQUARE, PN 19073 USA	SUBCONTRACTOR AGREEMENT
80129739	SAPERIOR SOFTWARE CONSULTING INC	1111 LEXINGTON AVENUE APT#1611	FLOWER MOUND, TX 75028	SUBCONTRACTOR AGREEMENT

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80137471	SAPHIRE TECHNOLOGIES, LLC	4516 SETON CENTER PARKWAY; SUITE 1100	AUSTIN, TX 78759 USA	SUBCONTRACTOR AGREEMENT
80050788	SAPPHIRE TECHNOLOGIES INC	4516 SETON CENTER PARKWAY; SUITE 1100	AUSTIN, TX 78759 USA	SUBCONTRACTOR AGREEMENT
80010882	SAPPHIRE TECHNOLOGIES INC	4516 SETON CENTER PARKWAY; SUITE 1100	AUSTIN, TX 78759 USA	SUBCONTRACTOR AGREEMENT
80043694	SAPPHIRE TECHNOLOGIES INC	4516 SETON CENTER PARKWAY; SUITE 1100	AUSTIN, TX 78759 USA	SUBCONTRACTOR AGREEMENT
80097389	SARAH W HARGROVE	504 SPRING LN	GLENSIDE, PA 19038	SUBCONTRACTOR AGREEMENT
	SATMETRIX SYSTEMS	ATTN: BILL HARRIS; 950 TOWER LANE, SUITE 500	FOSTER CITY, CA 94404	SUBCONTRACTOR AGREEMENT
80127603	SATYAM COMPUTER SYSTEM LTD.	1003 HOLBROOKE DRIVE	CANTON, MI 48187 USA	SUBCONTRACTOR AGREEMENT
80123439	SAVVION, INC.	5104 OLD IRONSIDES DRIVE; SUITE 205	SANTA CLARA, CA 95054 USA	SUBCONTRACTOR AGREEMENT
80137779	SAVVIS COMMUNICATIONS CORPORATION	12851 WORLDGATE DRIVE	HEMDON, VA 20170 USA	SUBCONTRACTOR AGREEMENT
80124814	SCOTT CUPACH	3147 PAXTON DRIVE	BRUNSWICK, OH 44212 USA	SUBCONTRACTOR AGREEMENT
80129149	SECURITY SERVICES & TECHNOLOGIES	5875 BARCLAY DRIVE; SUITE 7	ALEXANDRIA, VA 22315 USA	SUBCONTRACTOR AGREEMENT
80133196	SECURITY SERVICES AND TECHNOLOGIES - SOUTHERN MID ATLANTIC REGION	5875 BARCLAY DRIVE; SUITE 7	ALEXANDRIA, VA 22315 USA	SUBCONTRACTOR AGREEMENT
80140345	SENSA SOLUTIONS INC	11180 SUNRISE VALLEY DRIVE; SUITE 100	RESTON, VA 20191	SUBCONTRACTOR AGREEMENT

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80141910	SERCO, INC.	1818 LIBRARY ST.; SUITE 1000	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80133285	SEYFARTH SHAW LLP	815 CONNECTICUT AVENUE NW; SUITE 500	WASHINGTON, DC 20006	SUBCONTRACTOR AGREEMENT
80139496	SIEMENS GOVERNMENT SERVICES INC	1010 EAST APAPAHO; SUITE 300	RICHARDSON, TX 75081	SUBCONTRACTOR AGREEMENT
80097389	SILAS KANAMUGIRE	P O BOX 1044 00502	NAIROBI, KE 502 KEN	SUBCONTRACTOR AGREEMENT
80136658	SIMPLER CONSULTING INC	2814 OAK MEADOW DRIVE; SUITE 201	OTTUMWA, IA 52501	SUBCONTRACTOR AGREEMENT
80136470	SIMPLER CONSULTING INC	2814 OAK MEADOW DRIVE; SUITE 201	OTTUMWA, IA 52501	SUBCONTRACTOR AGREEMENT
80136659	SIMPLER CONSULTING INC	2814 OAK MEADOW DRIVE; SUITE 201	OTTUMWA, IA 52501	SUBCONTRACTOR AGREEMENT
80136471	SIMPLER CONSULTING INC	2814 OAK MEADOW DRIVE; SUITE 201	OTTUMWA, IA 52501	SUBCONTRACTOR AGREEMENT
80139385	SIMPLER CONSULTING INC	2814 OAK MEADOW DRIVE; SUITE 201	OTTUMWA, IA 52501	SUBCONTRACTOR AGREEMENT
80140850	SIMPLER CONSULTING INC	2814 OAK MEADOW DRIVE; SUITE 201	OTTUMWA, IA 52501	SUBCONTRACTOR AGREEMENT
80139637	SIMPLER CONSULTING INC	2814 OAK MEADOW DRIVE; SUITE 201	OTTUMWA, IA 52501	SUBCONTRACTOR AGREEMENT
80140726	SJH & COMPANY, INC.	8 FANEUIL HALL MARKETPLACE ; 3RD FLOOR	BOSTON, MA 2109 USA	SUBCONTRACTOR AGREEMENT
80117347	SKYPEAK VISIONS	206 DRAKEWOOD PLACE	CARY, NC 27518 USA	SUBCONTRACTOR AGREEMENT
80130767	SKYPEAK VISIONS, INC	206 DRAKEWOOD PLACE	CARY , NC 27518 USA	SUBCONTRACTOR AGREEMENT
80133947	SOCIAL IMPCAT, INC	2200 CLARENDON BLVD. SUITE 1204	ARLINGTON, PA 22201 USA	SUBCONTRACTOR AGREEMENT
80130767	SOFTECH AND ASSOCIATES	1570 CORPORATE DRIVE; SUITE B	COSTA MESA, CA 92626 USA	SUBCONTRACTOR AGREEMENT

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80139882	SOFTEK INTERNATIONAL INC	1974 STATE ROUTE 27	EDISON, NJ 8817	SUBCONTRACTOR AGREEMENT
80139407	SOFTWARE MEDIDA.COM	916 SOUTH MAIN STREET	SALT LAKE CITY, UT 84101 USA	SUBCONTRACTOR AGREEMENT
80133847	SOLID COLOR, INC.	155 SIXTH AVE; 4TH FLOOR	NEW YORK, NY 10013 USA	SUBCONTRACTOR AGREEMENT
80118380	SPARKHOUND	9352 INTERLINE DR.	BATON ROUGE, LA 70809 USA	SUBCONTRACTOR AGREEMENT
80136899	SPARKS PERSONNEL SERVICES INC	700 KING FARM BLVD # 100	ROCKVILLE, MD 20850	SUBCONTRACTOR AGREEMENT
80141423	SPARKS PERSONNEL SERVICES INC	700 KING FARM BLVD # 100	ROCKVILLE, MD 20850	SUBCONTRACTOR AGREEMENT
80128501	SPARTA CONSULTING INC	111 WOODMERE ROAD; SUITE 200	FOLSOM, CA 95630	SUBCONTRACTOR AGREEMENT
80133946	SQUARE ONE ARMORING	12370 SW 130 ST	MIAMI, FL 33186 USA	SUBCONTRACTOR AGREEMENT
80136474	SQUARE ONE RESOURCES, LTD	15 APPOLD STREET	EC2A, 2AD LONDON	SUBCONTRACTOR AGREEMENT
80139939	ST. MICHAELS'S, INC.	5171 WATERWAY DR. #184	MONTCLAIR, VA 22025 USA	SUBCONTRACTOR AGREEMENT
80124708	STANLEY SYSTEMS INTEGRATIONS	3101 WILSON BLVD; SUITE 700	ALRINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80139626	STEVEN ABRAHAM	28439 GREAT BEND PLACE	WESLEY CHAPEL, FL 33543 USA	SUBCONTRACTOR AGREEMENT
80139626	STEVEN ABRAHAM	28439 GREAT BEND PLACE	WESLEY CHAPEL, FL 33543 USA	SUBCONTRACTOR AGREEMENT
80138709	STIG LANESSKOG	902 WEST CHURCH ST.	CHAMPAIGN, IL 61821	SUBCONTRACTOR AGREEMENT
80124560	STONE BRIDGE SOLUTIONS CORPORATION	PO BOX 777	PORTSMOUTH, RI 2871	SUBCONTRACTOR AGREEMENT

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80133848	STRATEGIC COMMUNICATIONS GROUP, INC.	8737 COLESVILLE ROAD ; SUITE 710	SILVER SPRING, MD 20910 USA	SUBCONTRACTOR AGREEMENT
80139416	STRATTON FINANCIAL LLC	2710 THOMES AVENUE; SUITE 211	CHEYENNE, WY 82001	SUBCONTRACTOR AGREEMENT
80119756	SUMMIT CONSULTING LLC	1310 12TH ST. N.W.; SUITE 1	WASHINGTON, DC 20005 USA	SUBCONTRACTOR AGREEMENT
80130010	SUMTOTAL SYSTEMS, INC.	1808 N SHORELINE BLVD	MOUNTAIN VIEW, CA 94043 USA	SUBCONTRACTOR AGREEMENT
80141402	SUN MICROSYSTEMS	4150 NETWORK CIR	SANTA CLARA, CA 95054-1778 USA	SUBCONTRACTOR AGREEMENT
80050788	SUN MICROSYSTEMS INC	4150 NETWORK CIR	SANTA CLARA, CA 95054-1778 USA	SUBCONTRACTOR AGREEMENT
80010882	SUN MICROSYSTEMS INC	4150 NETWORK CIR	SANTA CLARA, CA 95054-1778 USA	SUBCONTRACTOR AGREEMENT
80141556	SUSAN DAVIS INTERNATIONAL	1350 I STREET, NW; SUITE 200	WASHINGTON DC 20005 USA	SUBCONTRACTOR AGREEMENT
80128501	SYMPHONY MANAGEMENT CONSULTING LLC	5950 FAIRVIEW ROAD; SUITE 619	CHARLOTTE, NC 28210	SUBCONTRACTOR AGREEMENT
80140795	SYSTEMS INTEGRATION	400 SW ATLANTIC STREET	TULLAHOMA, TN 37388	SUBCONTRACTOR AGREEMENT
80134824	T. CURTIS & COMPANY, P.C.	8957P EDMONSTON RD.	GREENBELT, MD 20770 USA	SUBCONTRACTOR AGREEMENT
	TALEO CORPORATION	4140 DUBLIN BOULEVARD; SUITE 400	DUBLIN, CA 94568	SUBCONTRACTOR AGREEMENT
80136820	TARGET MEDIA MID ATLANTIC DBA TARGET SYSTEMS	700 BENT CREEK BLVD.	MECHANICSBURG, PA 17050-7933 USA	SUBCONTRACTOR AGREEMENT

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80141289	TARGET MEDIA MID ATLANTIC DBA TARGET SYSTEMS	700 BENT CREEK BLVD.	MECHANICSBURG, PA 17050-7933 USA	SUBCONTRACTOR AGREEMENT
80141289	TARGET MEDIA MID ATLANTIC DBA TARGET SYSTEMS	700 BENT CREEK BLVD.	MECHANICSBURG, PA 17050-7933 USA	SUBCONTRACTOR AGREEMENT
80141289	TARGET MEDIA MID ATLANTIC DBA TARGET SYSTEMS	700 BENT CREEK BLVD.	MECHANICSBURG, PA 17050-7933 USA	SUBCONTRACTOR AGREEMENT
80136470	TECH TEAM GOVERNMENT SOLUTIONS INC	6430 ROCKLEDGE DRIVE ; #450	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80136471	TECH TEAM GOVERNMENT SOLUTIONS INC	6430 ROCKLEDGE DRIVE ; #450	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80137951	TECH TEAM GOVERNMENT SOLUTIONS, INC.	6430 ROCKLEDGE DRIVE ; #450	BETHESDA, MD 20817 USA	SUBCONTRACTOR AGREEMENT
80136381	TECHNICAL QUALITY MANAGEMENT	6369 WATERWAY DRIVE	FALLS CHURCH , VA 22044 USA	SUBCONTRACTOR AGREEMENT
80137066	TECHNOLOGY ASSOCIATES INTERNATIONAL CORPORATION (TAIC)	5962 LA PLACE COURT; SUITE 225	CARLSBAD, CA 92008 USA	SUBCONTRACTOR AGREEMENT
80136656	TECHNOLOGY ASSOCIATES INTERNATIONAL CORPORATION (TAIC)	5962 LA PLACE COURT; SUITE 225	CARLSBAD, CA 92008 USA	SUBCONTRACTOR AGREEMENT
80141637	TECHNOLOGY ASSOCIATES INTERNATIONAL CORPORATION (TAIC)	5962 LA PLACE COURT; SUITE 225	CARLSBAD, CA 92008 USA	SUBCONTRACTOR AGREEMENT
80130249	TECHNOLOGY ASSOCIATES INTERNATIONAL CORPORATION (TAIC)	5962 LA PLACE COURT; SUITE 225	CARLSBAD, CA 92008 USA	SUBCONTRACTOR AGREEMENT

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80140135	TECHNOLOGY AUTOMATION & MANAGEMENT INC	5113 LEESBURGH PIKE; SUITE 808	FALLS CHURCH, VA 22041	SUBCONTRACTOR AGREEMENT
80135250	TECHNOLOGY LANE, INC.	1900 WEST CHANDLER BLVD. #15-407	CHANDLER, AZ 85224 USA	SUBCONTRACTOR AGREEMENT
80135134	TEKNOLOGIX INC	1525 WEST WT HARRIS BOULEVARD	CHARLOTTE, NC 28262	SUBCONTRACTOR AGREEMENT
80128501	TEKSYSTEMS INC	7437 RACE ROAD	HANOVER, MD 21076	SUBCONTRACTOR AGREEMENT
80141067	TEKSYSTEMS INC	7437 RACE ROAD	HANOVER, MD 21076	SUBCONTRACTOR AGREEMENT
80137466	TEKSYSTEMS INC	7437 RACE ROAD	HANOVER, MD 21076	SUBCONTRACTOR AGREEMENT
80137542	TEKSYSTEMS INC	7437 RACE ROAD	HANOVER, MD 21076	SUBCONTRACTOR AGREEMENT
80139882	TEKSYSTEMS INC	7437 RACE ROAD	HANOVER, MD 21076	SUBCONTRACTOR AGREEMENT
80125879	TEKSYSTMES, INC	7437 RACE RD.	HANOVER, MD 21076 USA	SUBCONTRACTOR AGREEMENT
80136269	TEKSYSTMES, INC	7437 RACE RD.	HANOVER, MD 21076 USA	SUBCONTRACTOR AGREEMENT
80130010	TEKSYSTMES, INC	7437 RACE RD.	HANOVER, MD 21076 USA	SUBCONTRACTOR AGREEMENT
80125879	TEKSYSTMES, INC	7437 RACE RD.	HANOVER, MD 21076 USA	SUBCONTRACTOR AGREEMENT
80050788	TELENETWORK PARTNERS LTD	PO BOX 2479	SAN MARCOS, TX 78667 USA	SUBCONTRACTOR AGREEMENT
80135733	TELENETWORK PARTNERS, LTD	PO BOX 2479	SAN MARCOS, TX 78667 USA	SUBCONTRACTOR AGREEMENT
80140945	TELENETWORK PARTNERS, LTD	PO BOX 2479	SAN MARCOS, TX 78667 USA	SUBCONTRACTOR AGREEMENT
80137779	TELENETWORK PARTNERS, LTD	PO BOX 2479	SAN MARCOS, TX 78667 USA	SUBCONTRACTOR AGREEMENT

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80140660	TELENETWORK PARTNERS, LTD	PO BOX 2479	SAN MARCOS, TX 78667 USA	SUBCONTRACTOR AGREEMENT
80136430	TELENETWORK PARTNERS, LTD	PO BOX 2479	SAN MARCOS, TX 78667 USA	SUBCONTRACTOR AGREEMENT
80129100	TELENETWORK PARTNERS, LTD.	PO BOX 2479	SAN MARCOS, TX 79867 USA	SUBCONTRACTOR AGREEMENT
80139142	TELENETWORKS, LTD	208 S. GUADALUPE ST.	SAN MARCOS , TX 78666 USA	SUBCONTRACTOR AGREEMENT
80116161	TEMPLAR CORPORATION	2800 EISENHOWER AVE; SUITE 400	ALEXANDRIA, VA 22314 USA	SUBCONTRACTOR AGREEMENT
80141856	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80141320	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80141524	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80140719	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80136419	TERADATA GOVERNMENT SYSTEMS, LLC	20378 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80141481	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80141418	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80141822	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT

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80141526	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80141546	TERADATA GOVERNMENT SYSTEMS, LLC	20370 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80140316	TERADATA GOVERNMENT SYSTEMS, LLC	20378 SENECA MEADOWS PARKWAY	GERMANTOWN, MD 20876 USA	SUBCONTRACTOR AGREEMENT
80135142	THE BRANDON GROUP INC	3759 US ROUTE 1 SOUTH; SUITE 203	MONMOUTH JUNCTION, NJ 8852	SUBCONTRACTOR AGREEMENT
80126708	THE CANTON GROUP LLC	2920 O'DONNELL STREET	BALITMORE, MD 21224 USA	SUBCONTRACTOR AGREEMENT
80135895	THE CANTON GROUP, LLC	2920 O'DONELL STREET	BALTIMORE, MD 21224 USA	SUBCONTRACTOR AGREEMENT
80128820	THE CANTON GROUP, LLC	2920 O'DONNELL STREET	BALTIMORE, MD 21224 USA	SUBCONTRACTOR AGREEMENT
80130246	THE CANTON GROUP, LLC	2920 O'DONELL STREET	BALTIMORE, MD 21224 USA	SUBCONTRACTOR AGREEMENT
	THE CLEAN MACHINE LLC	6760 BRONZE POST ROAD	CENTREVILLE, VA 20121	SUBCONTRACTOR AGREEMENT
80140223	THE COLUMBIA GROUP	1201 M STREET SE SUITE 020	WASHINGTON, DC 20003 USA	SUBCONTRACTOR AGREEMENT
80136313	THE COLUMBIA GROUP	1201 M STREET SE SUITE 020	WASHINGTON, DC 20003 USA	SUBCONTRACTOR AGREEMENT
80136334	THE COLUMBIA GROUP, INC.	1201 M. STREET, SE; SUITE 010	WASHINGTON DC 20003 USA	SUBCONTRACTOR AGREEMENT
80140169	THE GOAL, INC.	43241 AUGUSTINE PLACE	ASHBURN, VA 20147 USA	SUBCONTRACTOR AGREEMENT

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80124814	THE INTEGRITY GROUP	6633 FERGUSON ST.	INDIANAPOLIS, IN 46220 USA	SUBCONTRACTOR AGREEMENT
80130236	THE KAIZEN COMPANY	1525 12TH ST; SUITE 301	WASHINGTON, DC 20005 USA	SUBCONTRACTOR AGREEMENT
80140350	THE LEGACY NETWORK LLC	6917 BONHEIM COURT	MCLEAN, VA 22101	SUBCONTRACTOR AGREEMENT
80139200	THE LEGACY NETWORK LLC	6917 BONHEIM COURT	MCLEAN, VA 22101	SUBCONTRACTOR AGREEMENT
80140345	THE LEGACY NETWORK LLC	6917 BONHEIM COURT	MCLEAN, VA 22101	SUBCONTRACTOR AGREEMENT
80135116	THE LEGACY NETWORK LLC	6917 BONHEIM COURT	MCLEAN, VA 22101	SUBCONTRACTOR AGREEMENT
80139933	THE MCGRAW-HILL COMPANIES INC	1221 AVENUE OF THE AMERICAS	NEW YORK, NY 10020	SUBCONTRACTOR AGREEMENT
80089038	THE MITA GROUP	8320 OLD COURTHOUSE RD; SUITE 501	VIENNA, VA 22182 USA	SUBCONTRACTOR AGREEMENT
80089038	THE MUNOZ GROUP	2111 WILSON BLVD.; SUITE 850	ARLINGTON, VA 22201 USA	SUBCONTRACTOR AGREEMENT
80089038	THE RHOADS GROUP	700 13TH ST. NW; SUITE 350	WASHINGTON, DC 20005 USA	SUBCONTRACTOR AGREEMENT
80136544	THE SHENTON GROUP INC	13458 MAPLE LAWN DRIVE	SHELBY TWP, MI 48135 USA	SUBCONTRACTOR AGREEMENT
80136545	THE SHENTON GROUP INC	13458 MAPLE LAWN DRIVE	SHELBY TWP, MI 48135 USA	SUBCONTRACTOR AGREEMENT
80141149	THE SHENTON GROUP, LLC	13458 MAPLE LAWN DRIVE	SHELBY TWP, MI 48135 USA	SUBCONTRACTOR AGREEMENT
80117774	THE SUFFOLK GROUP	1 BOWDOIN SQUARE	BOSTON, MA 2110 USA	SUBCONTRACTOR AGREEMENT
80140412	THE WALTERS GROUP	95 COLUMBIA ST.	ALBANY, NY 12210 USA	SUBCONTRACTOR AGREEMENT

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80130321	THE WEST RIVER GROUP, G.S>	P.O. BOX 160	NEWCOMB, MD 21653 USA	SUBCONTRACTOR AGREEMENT
80139261	THE WILLIAM DAVID INSTITUTE	724 EAST UNIVERSITY AVENUE; WYLIE HALL, FIRST FLOOR	ANN ARBOR, MI 48109 USA	SUBCONTRACTOR AGREEMENT
	THI IV BETHESDA LESSEE	8120 WISCONSIN AVENUE	BETHESDA, MD 20814	SUBCONTRACTOR AGREEMENT
80050788	THINKSTREET	3601 SOUTH CONGRESS; SUITE B-300	AUSTIN, TX 78704	SUBCONTRACTOR AGREEMENT
80117774	THOMPSON SMITCH CONSULTING GROUP	112 SOUTH 8TH ST	TACOMA, WA 98402 USA	SUBCONTRACTOR AGREEMENT
80129739	THOMPSON TECHNOLOGIES INC	114 TOWNPARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80141390	THOMPSON TECHNOLOGIES INC	114 TOWNPARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80136939	THOMPSON TECHNOLOGIES INC	114 TOWNPARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80141974	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80123333	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80139134	THOMPSON TECHNOLOGIES, INC.	114 TOWNPARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80123333	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DR; SUITE 100		SUBCONTRACTOR AGREEMENT
80123333	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80139671	THOMPSON TECHNOLOGIES, INC.	114 TOWNPARK DRIVE; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80140859	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DRIVE; SUITE 100	KENNESAW , GA 30144 USA	SUBCONTRACTOR AGREEMENT
80123437	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DR; SUITE 100		SUBCONTRACTOR AGREEMENT
80140859	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DR; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT

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80140859	THOMPSON TECHNOLOGIES, INC.	114 TOWN PARK DR; SUITE 100	KENNESAW, GA 30144 USA	SUBCONTRACTOR AGREEMENT
80133005	THOMSON FINANCIAL LLC	3 TIMES SQUARE	NEW YORK, NY 10036 USA	SUBCONTRACTOR AGREEMENT
80131828	THOUGHTFORM INC.	3700 SOUTH WATER STREET; SUITE 300	PITTSBURGH, PA 15203 USA	SUBCONTRACTOR AGREEMENT
80043694	TIBCO SOFTWARE INC	3141 FAIRVIEW PARK DRIVE; SUITE 600	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80137926	TIBCO SOFTWARE INC	3141 FAIRVIEW PARK DRIVE; SUITE 600	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80050788	TIBCO SOFTWARE INC	3141 FAIRVIEW PARK DRIVE; SUITE 600	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80136674	TIBCO SOFTWARE INC.	3141 FAIRVIEW PARK DRIVE; SUITE 600	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT
80050788	TIME WARNER CABLE	118 JOHNSON RD	PORTLAND, ME 4102	SUBCONTRACTOR AGREEMENT
80122839	TIME WARNER CABLE	118 JOHNSON RD	PORTLAND, ME 4102	SUBCONTRACTOR AGREEMENT
80050788	TIME WARNER TELECOM	8115 INNOVATION WAY	CHICAGO, IL 60682	SUBCONTRACTOR AGREEMENT
80137464	TITAN CONSULTING LLP	3411 PRESTON ROAD, SUITE C13; PMB 205	FRISCO, TX 75034	SUBCONTRACTOR AGREEMENT
80136820	TKC TECHNOLOGY SOLUTIONS, LLC	3201 C STREET	ANCHORAGE, AK 99503 USA	SUBCONTRACTOR AGREEMENT
80141289	TKC TECHNOLOGY SOLUTIONS, LLC	3201 C STREET	ANCHORAGE, AK 99503 USA	SUBCONTRACTOR AGREEMENT
80141289	TKC TECHNOLOGY SOLUTIONS, LLC	3201 C STREET	ANCHORAGE, AK 99503 USA	SUBCONTRACTOR AGREEMENT

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80134102	TKS SYSTEMS, INC.	190 VICTORIA STREET NORTH	KITCHENER, ONTARIO N2H 5C6 CANADA	SUBCONTRACTOR AGREEMENT
80126708	TMI SOULTIONS, LLC	1100 MERCANTILE LN SUITE 115A	LARGO, MD 20774 USA	SUBCONTRACTOR AGREEMENT
80136471	TOTAL SYSTEMS DEVELOPMENT INC	1960 DEER HAVEN LN	LEXINGTON, KY 40509	SUBCONTRACTOR AGREEMENT
80136470	TOTAL SYSTEMS DEVELOPMENT INC	1960 DEER HAVEN LN	LEXINGTON, KY 40509	SUBCONTRACTOR AGREEMENT
80140850	TOTAL SYSTEMS DEVELOPMENT INC	1960 DEER HAVEN LN	LEXINGTON, KY 40509	SUBCONTRACTOR AGREEMENT
80140340	TOTAL SYSTEMS DEVELOPMENT INC	1960 DEER HAVEN LN	LEXINGTON, KY 40509	SUBCONTRACTOR AGREEMENT
80138792	TOWERS SOFTWARE	12012 SUNSET HILLS ROAD; SUITE 510	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80141613	TRANSLATIONS.COM, INC.	3 PARK AVENUE; 40TH FLOOR	NEW YORK, NY 10016 USA	SUBCONTRACTOR AGREEMENT
80117774	TRENT WATSON CONSULTING	P.O. BOX 2221	JEFFERSON CITY, MO 65102 USA	SUBCONTRACTOR AGREEMENT
80141289	TRUESTONE, LLC	3201 C STREET	ANCHORAGE, AK 99503 USA	SUBCONTRACTOR AGREEMENT
80043694	TRUSTWAVE HOLDINGS INC	120 NORTH LASALLE STREET; SUITE 1250	CHICAGO, IL 60602	SUBCONTRACTOR AGREEMENT
80043693	TRUSTWAVE HOLDINGS INC	120 NORTH LASALLE STREET; SUITE 1250	CHICAGO, IL 60602	SUBCONTRACTOR AGREEMENT
80050788	TRUSTWAVE HOLDINGS INC	120 NORTH LASALLE STREET; SUITE 1250	CHICAGO, IL 60602	SUBCONTRACTOR AGREEMENT
80136939	TS CROWN SOLUTIONS INC	2591 DALLAS PARKWAY, SUITE 300	FRISCO, TX 75034 USA	SUBCONTRACTOR AGREEMENT
80137569	TS CROWN SOLUTIONS INC	2591 DALLAS PARKWAY, SUITE 300	FRISCO, TX 75034 USA	SUBCONTRACTOR AGREEMENT
80138793	TS CROWN SOLUTIONS INC	2591 DALLAS PARKWAY, SUITE 300	FRISCO, TX 75034 USA	SUBCONTRACTOR AGREEMENT

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80137467	TS CROWN SOULTIONS, INC.	2591 DALLAS PARKWAY, SUITE 300	FRISCO, TX 75034 USA	SUBCONTRACTOR AGREEMENT
80120522	TURNKEY ENTERPRISES, INC.	5211 AUTH ROAD; SUITE 100	SUITLAND, MD 20746 USA	SUBCONTRACTOR AGREEMENT
80133196	TURNKEY ENTERPRISES, INC.	5211 AUTH ROAD; SUITE 100	SUITLAND, MD 20746 USA	SUBCONTRACTOR AGREEMENT
80120522	TURNKEY ENTERPRISES, INC.	5211 AUTH ROAD; SUITE 100	SUITLAND, MD 20746 USA	SUBCONTRACTOR AGREEMENT
80140943	TWO DEGREES, LLC D/B/A SLALOM CONSULTING	1595D NORTH DALLAS PARKWAY, SUITE 400; TOWER II	DALLAS, TX 75248 USA	SUBCONTRACTOR AGREEMENT
	UMR	1800 WEST BRIDGE STREET	WAUSAU, WI 54401	SUBCONTRACTOR AGREEMENT
80140675	UNISYS CORPORATION	20 MASS. AVE., NW; SUITE 600	WASHINGTON, DC 20005 USA	SUBCONTRACTOR AGREEMENT
80129836	UNITED PARCEL SERVICE	1620 VALWOOD PARKWAY; SUITE #115	CARROLLTON, TX 75006	SUBCONTRACTOR AGREEMENT
80136544	UNIVERSITY OF OKLAHOMA	1700 ASO AVE; SUITE 202	NORMAN, OK 73072 USA	SUBCONTRACTOR AGREEMENT
80141149	UNIVERSITY OF OKLAHOMA	1700 ASO AVE; SUITE 202	NORMAN, OK 73072 USA	SUBCONTRACTOR AGREEMENT
80136545	UNIVERSITY OF OKLAHOMA	1700 ASO AVE; SUITE 202	NORMAN, OK 73072 USA	SUBCONTRACTOR AGREEMENT
80141149	V8 LOGISTICS SERVICES COMPANY, LLC	88 SUNCHASE COURT	DEATSVILLE, AL 36022 USA	SUBCONTRACTOR AGREEMENT
80136545	V8 LOGISTICS SERVICES GROUP INC	88 SUNCHASE COURT	DEATSVILLE, AL 36022 USA	SUBCONTRACTOR AGREEMENT
80136544	V8 LOGISTICS SERVICES GROUP INC	88 SUNCHASE COURT	DEATSVILLE, AL 36022 USA	SUBCONTRACTOR AGREEMENT
80141584	VALERIE WRIGHT	13455 NOEL RD.; TWO GALLERIA TOWER, SUITE 1200	DALLAS, TX 75240 USA	SUBCONTRACTOR AGREEMENT

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Contracts - SUB-CONTRACTOR AGREEMENTS

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80141556	VALYTICS	10758 RIVERSCAPE RUN	GREAT FALLS, VA 22066 USA	SUBCONTRACTOR AGREEMENT
80141151	VEDIOR	60 HARVARD MILL SQUARE	WAKEFIELD, MA 01880 USA	SUBCONTRACTOR AGREEMENT
80137466	VEDIOR NORTH AMERICA LLC	60 HARVARD MILL SQUARE	WAKEFIELD, MA 01880 USA	SUBCONTRACTOR AGREEMENT
80135946	VENTYX INC.	3301 WINDY RIDGE PARKWAY	ATLANTA, GA 30339 USA	SUBCONTRACTOR AGREEMENT
80138926	VERIO, INC.	8005 SOUTH CHESTER ST. SUITE 200	CENTENNIAL, CO 80112 USA	SUBCONTRACTOR AGREEMENT
80141561	VERIO, INC.	8005 SOUTH CHESTER ST. SUITE 200	ENGLEWOOD, CO 80112 USA	SUBCONTRACTOR AGREEMENT
80124555	VERIZON	22001 LOUDON CONTY PKW	ASHBURN, VA 20147 USA	SUBCONTRACTOR AGREEMENT
80075379	VERIZON	22001 LOUDON CONTY PKW	ASHBURN, VA 20147 USA	SUBCONTRACTOR AGREEMENT
80122599	VERIZON BUSINESS	22001 LOUDON CONTY PKW	ASHBURN, VA 20147 USA	SUBCONTRACTOR AGREEMENT
80139163	VERSATA SOFTWARE, INC.	6011 W COURTYARD DRIVE	AUSTIN, TX 78730 USA	SUBCONTRACTOR AGREEMENT
80137446	VIGNON CORPORATION	1920 ABRAMS PARKWAY; #432	DALLAS, TX 75214-6218 USA	SUBCONTRACTOR AGREEMENT
80043693	VIGNON CORPORATION	1920 ABRAMS PARKWAY; #432	DALLAS, TX 75214-6218 USA	SUBCONTRACTOR AGREEMENT
80122575	VIGNON CORPORATION	1920 ABRAMS PARKWAY; #432	DALLAS, TX 75214-6218 USA	SUBCONTRACTOR AGREEMENT
80130236	VIKTOR GRINBERG	226 SLATER BLVD.	STATEN ISLAND, NY 10305 USA	SUBCONTRACTOR AGREEMENT

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80010882	VINIMAYA INC	4 ARMSTRONG ROAD	SHELTON, CT 6484	SUBCONTRACTOR AGREEMENT
80050788	VINSON & ELKINS	ATTORNEY'S AT LAW; P.O. BOX 200113	HOUSTON, TX 77216	SUBCONTRACTOR AGREEMENT
80139882	VIRTUAL CORPORATION	VILLAGE GREEN ANNEX; 98 ROUTE 46	BUDD LAKE, NJ 7828	SUBCONTRACTOR AGREEMENT
80124373	VIRTUAL IT INC	25 CHURCH AVENUE SW	ROANOKE, VA 24011	SUBCONTRACTOR AGREEMENT
80139882	VIRTUAL IT INC	25 CHURCH AVENUE SW	ROANOKE, VA 24011	SUBCONTRACTOR AGREEMENT
80043694	VITAL MEDIA SECURITY INC	P O BOX 116139	CARROLLTON, TX 75011	SUBCONTRACTOR AGREEMENT
80126282	VOCUS, INC.	4296 FORBES BLVD.	LANHAM, MD 20706 USA	SUBCONTRACTOR AGREEMENT
	VURV TECHNOLOGY INC	240 PONTE VEDRA PARK DRIVE 2ND FLR	PONTE VEDRA BEACH, FL 32082	SUBCONTRACTOR AGREEMENT
80140382	WAGNER2000	3040 MARSH CROSSING DR.	LAUREL, MD 20704 USA	SUBCONTRACTOR AGREEMENT
80136352	WALKER AND COMPANY LLP	4200 WISCONSIN AVE, NW; SUITE 300	WASHINGTON, DC 20016	SUBCONTRACTOR AGREEMENT
80140927	WALKER AND COMPANY LLP	4200 WISCONSIN AVE, NW; SUITE 300	WASHINGTON, DC 20016	SUBCONTRACTOR AGREEMENT
80136353	WALKER AND COMPANY LLP	4200 WISCONSIN AVE, NW; SUITE 300	WASHINGTON, DC 20016	SUBCONTRACTOR AGREEMENT
80140926	WALKER AND COMPANY LLP	4200 WISCONSIN AVE, NW; SUITE 300	WASHINGTON, DC 20016	SUBCONTRACTOR AGREEMENT
80137466	WASHINGTON CONSULTING INC	1577 SPRING HILL ROAD; SUITE 450	VIENNA, VA 22182	SUBCONTRACTOR AGREEMENT
80136544	WEBER STATE UNIVERSITY	4050 UNIVERSITY CIRCLE	OGDEN, UT 84408	SUBCONTRACTOR AGREEMENT
80136545	WEBER STATE UNIVERSITY	4050 UNIVERSITY CIRCLE	OGDEN, UT 84408	SUBCONTRACTOR AGREEMENT
80124267	WEBER STATE UNIVERSITY	4050 UNIVERSITY CIRCLE	OGDEN, UT 84408	SUBCONTRACTOR AGREEMENT

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80141149	WEBER STATE UNIVERSITY	4050 UNIVERSITY CIRCLE	OGDEN, UT 84408-4054 USA	SUBCONTRACTOR AGREEMENT
80125073	WEBMETHODS	3930 PENDER DRIVE	FAIRFAX, VA 22030 USA	SUBCONTRACTOR AGREEMENT
80135968	WFI GOVERNMENT SERVICES INC	4810 EASTGATE MALL	SAN DIEGO, CA 92121	SUBCONTRACTOR AGREEMENT
80129149	WHITAKER BROTHERS BUSINESS MACHINES INC	12410 WASHINGTON AVE	ROCKVILLE, MD 20852	SUBCONTRACTOR AGREEMENT
80127795	WILBUR SANDERS	4211 KINCAID CT.	CHANTILLY, VA 20151	SUBCONTRACTOR AGREEMENT
80139417	WILLIAM RADBURN	100 FRASER ROAD; UNIT 402	GATINEAU, QC J9H 7S9 CAN	SUBCONTRACTOR AGREEMENT
80140576	WILLIAM RADBURN	100 FRASER ROAD; UNIT 402	GATINEAU, QC J9H 7S9 CAN	SUBCONTRACTOR AGREEMENT
80141423	WINDMILL INTERNATIONAL INC	2 ROBINSON ROAD	NASHUA, NH 3060	SUBCONTRACTOR AGREEMENT
80133948	WORLD LEARNING	1015 15TH STREET SUITE 750	WASHINGTON, DC 20005 USA	SUBCONTRACTOR AGREEMENT
80141402	WORLD WIDE TECHNOLOGY INC	58 WELDON PARKWAY	MARYLAND HEIGHTS, MO 63043	SUBCONTRACTOR AGREEMENT
80141561	WYLE LABORATORIES, INC.	22309 EXPLORATION DRIVE	LEXINGTON PARK, MD 20653 USA	SUBCONTRACTOR AGREEMENT
80130249	WYLE LABORATORIES, INC.	22309 EXPLORATION DRIVE	LEXINGTON PARK, MD 20653 USA	SUBCONTRACTOR AGREEMENT
80137066	WYLE LABORATORIES, INC.	22309 EXPLORATION DRIVE	LEXINGTON PARK, MD 20653 USA	SUBCONTRACTOR AGREEMENT
80050788	XTREME XHIBITS BY SKYLINE INC	2120 DENTON DR STE 109	AUSTIN, TX 78758	SUBCONTRACTOR AGREEMENT

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80139417	YURIY DZHYGYR	54A PIVNICHNA STREET; APT 86	KYIV, UR 4213 UKR	SUBCONTRACTOR AGREEMENT
80139418	YURIY DZHYGYR	54A PIVNICHNA STREET; APT 86	KYIV, UR 4213 UKR	SUBCONTRACTOR AGREEMENT
80126708	ZENINFOTECH LLC	5949 NIEMAN ROAD, SUITE B	SHAWNEE, KS 66203 USA	SUBCONTRACTOR AGREEMENT
80126708	ZENINFOTECH LLC	5949 NIEMAN ROAD, SUITE B	SHAWNEE, KS 66203 USA	SUBCONTRACTOR AGREEMENT
80141370	ZOGBY INCORPORATED	901 BROAD STREET	UTICA, NY 13501 USA	SUBCONTRACTOR AGREEMENT

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80125179	ABOVENET COMMUNICATIONS, INC.	360 HAMILTON AVENUE	WHITE PLAINS, NY 10601 USA	CUSTOMER DELIVERY DOCUMENT WAVE DIVISION MULTIPLEXING (WDM) PRODUCT ORDER # ABV07-045376-01-001-00
	ACSYS	111 ANZA BOULEVARD; SUITE 400	BURLINGAME, CA 94010 USA	CHANGE ORDER NO. 1
	ADP, INC.	5800 WINDWARD PARKWAY	ALPHARETTA, GA 30005 USA	FIRST AMENDMENT TO NATIONAL ACCOUNT SERVICES MASTER SERVICES AGREEMENT BETWEEN ADP, INC AND BEARINGPOINT, INC.
	ADVANCE PROFESSIONAL SOLUTIONS, LTD.	8 LION PLACE	NEWMARKET, AUCKLAND NEW ZEALAND	DELTEK LEGACY SYSTEM DEV - CAP
	AKA GROUP, LLC	819 NORTHWINDS DR.	BRYN MAWR, PA 19010 USA	IT PROJECT: BACKWEB_CAP
80125179	ALBAN TRACTOR CO. INC. D/B/A ALBAN ENGINE POWER SYSTEMS	1201 SEVERN WAY	STERLING, VA 20166 USA	ALBAN ENGINE POWER SYSTEMS PREVENTATIVE MAINTENANEC AGREEMENT
	ALPHATRUST CORPORATION	8226 DOUGLAS AVE.	DALLAS, TX 75225 USA	IT - GVM VURV
	ANTICS ONLINE, INC	1301 SHOREWAY RD; SUITE 330	BELMONT, CA 94002 USA	MARKETING SERVICES AGREEMENT "EXHIBIT A" SOW #23
	APEX SYSTEMS, INC.	2235 STAPLES MILL ROAD; SUITE 200	RICHMOND, VA 23230 USA	MASTER SERVICES AGREEMENT
	APPLICATION SECURITY, INC.	575 EIGHTH AVE.; SUITE 1220	NEW YORK , NY 10018 USA	IT: GVM - SOFTWARE MAINTENANCE
	AT&T CORP	55 CORPORATE DR.	BRIDGEWATER, NJ 8807 USA	IT-GVM:TEL-PRIS ANALOG DSLS
	AT&T CORP	55 CORPORATE DR.	BRIDGEWATER, NJ 8807 USA	IT-GVM:APPLICATION HOSTING
	AT&T TELEHOLDINGS, INC.	ATTN: JOHN LENAHAN; 225 WEST RANDOLPH STREET	CHICAGO, IL 60606	SETTLEMENT AGREEMENT BETWEEN AT&T AND BEARINGPOINT

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	BACKWEB TECHNOLOGIES, INC.	2077 GATEWAY PLACE; SUITE 500	SAN JOSE, CA 95110 USA	IT PROJECT: BACKWEB NONCAP
	BARRY CHATZ, CHAPTER 7 TRUSTEE	BANKRUPTCY ESTATE OF NANOVATION TECHNOLOGIES, INC. AND NANOVATION TECHNOLOGIES OF MICHIGAN, INC.		SETTLEMENT AGREEMENT
	BEARINGPOINT INTERNATIONAL BERMUDA HOLDINGS, LTD	1676 INTERNATIONAL DRIVE	MCLEAN, VA 22102	CONSENT TO EXTEND THE TIME TO ASSESS TAX UNDER SECTION 367-GAIN RECOGNITION AGREEMENT
80125179	BFPE INTERNATIONAL, INC	7512 CONNELLEY DRIVE	HANOVER, MD 21076 USA	TEST, INSPECTION AND MONITORING AGREEMENT
	BLOOMBERG, INC.	499 PARK AVE.	NEW YORK , NY 10022 USA	IT - APPLICATIONS: ONEGLOBE
	BMC SOFTWARE DISTRIBUTION, INC.	2101 CITY WEST BLVD.	HOUSTON, TX 77042-2827 USA	IT - GVM APPLICATION SUPPORT USA
80125179	BMC SOFTWARE	2101 CITYWEST BLVD.	HOUSTON, TX 77042 USA	GSA QUOTATION
80125179	BROADWING MANAGED HOSTING, A DIVISION OF ZOOM TOWN.COM, INC	1122 CAPITAL OF TEXAS HIGHWAY SOUTH	AUSTIN, TX 78746 USA	KPMG CONSULTING, INC AND BROADWING MANAGED HOSTING SERVICE AGREEMENT
	CARLSON MARKETING WORLDWIDE, INC.	1405 XENIUM LN.	PLYMOUTH, MN 55441- 8284 USA	MASTER MEETING SERVICES AGREEMENT
	CBIZ VALUATION GROUP, LLC	1 SOUTH WACKER DR.; 17TH FLOOR	CHICAGO, IL 60606 USA	MASTER SERVICES AGREEMENT PROFESSIONAL SERVICES
80125179	CHE CONSULTING CORP.	1576 FENCORP DR.	FENTON, MO 63026 USA	COMPUTER HARDWARE MAINTENANCE AGREEMENT ADDENUM #1
	CHUBB & SON	ATTN: TRACY S. TKAC		LETTER ACKNOWLEDGING RECEIPT OF COMPLAINT
	CISCO SYSTEMS, INC.	170 WEST TASMAN DR.	SAN JOSE, CA 95134 USA	IT: GVM - SOFTWARE MAINTENANCE
	CITRIX SYSTEMS, INC.	6400 NW 6TH WAY	FOR LAUDERDALE, FL 33309 USA	IT: GVM - SOFTWARE MAINTENANCE

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	CLEANING MAID EASY (CME)	131 DEER RUN RD.	HATTIESBURG, MS 39402 USA	MAINTENANCE AGREEMENT
	COKINETIC SYSTEMS, CORP.	41 W. PUTNAM AVE.	GREENWICH, CT 6830 USA	IT: GVM - SOFTWARE MAINTENANCE
	COMPUTERSHARE GOVERNANCE SERVICES, INC.	45 PARK AVENUE; 10TH FLOOR	NEW YORK, NY 10022 USA	IT: GVM - SOFTWARE MAINTENANCE
	CONTEGIX, LLC	900 WALNUT ST.; SUITE 700	ST. LOUIS, MO 63102 USA	IT: GVM - HOSTING
	CONVERGYS CUSTOMER MANAGEMENT GROUP INC.	201 EAST FOURTH ST.	CINCINNATI, OH 45202 USA	CHANGE ORDER NO.3 TO WORK ORDER NO.3 (NORTH AMERICA ACCOUNTING - RELATED CUSTOMER SERVICES) BEARINGPOINT, INC.
	CONVERGYS CUSTOMER MANAGEMENT GROUP, INC.	8000 BAYMEADOWS WAY	JACKSONVILLE, FL 32256 USA	IT: GVM - HOSTING
	CUSTOMWARE ASIA PACIFIC PTY LTD.	LEVEL 13; 8-20 NAPIER ST	NORTH SDNEY, NSW 2060 AUSTRALIA	IT: GVM - SUPPORT
	D. LUIS TREDICCE	TBD		LETTERS (IN SPANISH)
	DELTEK SYSTEMS, INC.	13880 DULLES CORNER LN.	HERNDON, VA 20171-4600 USA	IT-GVM:SW LICENSES & MAINT.
80130564	DIGITAL FUEL TECHNOLOGIES, INC.	951 MARINER'S ISLAND BVLVD. SUITE 665	SAN MATEO, CA 94404 USA	DIGITAL FUEL SERVICE FLOW MASTER SOFTWARE LICENSE AND SERVICES AGREEMENT
80142402	DSD LABORATORIES, INC	STERLING PLACE, 2005 COBBS FORD ROAD; SUITE 404	PRATTVILLE, AL 36066 USA	SUBCONTRACTOR AGREEMENT MODIFICATION
	EMBARQ FLORIDA, INC.	900 SPRINGMILL RD.; MAILSTOP : OHMANJ0101	MANSFIELD, OH 44906 USA	IT: GVM - TELECOM
	EMBARQ FLORIDA, INC.	900 SPRINGMILL RD.; MAILSTOP : OHMANJ0101	MANSFIELD, OH 44906 USA	IT-GVM:TELEPHONY

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	EMC COPROATION	171 SOUTH ST.	HOPKINS, MA 1748 USA	IT: GVM - SOFTWARE MAINTENANCE
	EMC COPROATION	171 SOUTH ST.	HOPKINS, MA 1748 USA	IT - APPLICATIONS
	EMC COPROATION	171 SOUTH ST.	HOPKINS, MA 1748 USA	IT: GVM - SUPPORT
	EMC COPROATION	171 SOUTH ST.	HOPKINS, MA 1748 USA	NAFS - IT CAPITAL
	EQUANT NETWORK SERVICES, INC.	TOWER 400; 400 GALLERIA PARKWAY	ATLANTA, GA 30339 USA	IT: GVM - HOSTING
	ERNST AND YOUNG LLP	8484 WESTPARK DR	MCLEAN, VA 22102 USA	INTERGRATED AUDIT RESPONSIBILTIES
80125179	ESI TOTAL FUEL MANAGEMENT	4200 LAFAYETTE CENTER DR. SUITE B	CHANTILLY, VA 20151-1208 USA	QUOATION BEARINGPOINT ATTACHMENT A FUEL SUPPLY SERVICES 2008
	FAS123 SOULTIONS, LLC	1415 QUEEN ANNE RD.; TEANECK CORPORATE PLAZA	TEANECK, NJ 7666 USA	AGREEMENT DESCRIPTION OF ENGAGEMENT
	FRAGOMEN LLP	KINGSWAY HOUSE, 103 KINGSWAY		CONVERSION OF FRAGOMEN LIMITED TO AN ENGLISH LIABILITY PARTNERSHIP
	FRX SOFTWARE CORPORATION	4700 S. SYRACUSE PKWY; SUITE 700	DENVER , CO 80237 USA	FRX SOFTWARE CORPORATION - A MICROSOFT SUBSIDIARY ORDER FORM
80138672	GLOBIC ADVISORS	ONE LIBERTY PLAZA; 23RD FLOOR	NEW YORK, NY 10006 USA	\$250.0 MILLION 2.50% SERIES A CONVERTIBLE SUBORDINATED DEBENTURES DUE 2024
	GREENHILL & CO., LLC	ATTN: SCOTT L. BOK; 300 PARK AVENUE	NEW YORK, NY 10022	CONFIRMATION LETTER OF AGREEMENT
	HARTREY ADVISORS	210 NORTH JACKSON ST.	ALRINGTON, VA 22201 USA	U.S. DEPARTMENT OF HOUSING & URBAN DEVELOPMENT, MF-FASS ASSESSMENT SUBSYSTEM PROJECT
	HAWAIIAN TELCOM, INC.	ATTN: DAVID TORLINE; 1177 BISHOP STREET	HONOLULU, HI 96813	SETTLEMENT AGREEMENT

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	HAWAIIAN TELCOM, INC.	ATTN: DAVID TORLINE; 1177 BISHOP STREET	HONOLULU, HI 96813	TRANSITION AGREEMENT
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT-GVM:HP HOSTING
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT-GVM:APPLICATIONS SUPPORT
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT-GVM:GLOBAL HELPDESK
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	DELTEK-TEST MANAGEMENT TRACK
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT: GVM - HARDWARE
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT: GVM - HOSTING
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT: GVM - SOFTWARE MAINTENANCE
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	NAFS - IT CAPITAL
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT: GVM - SERVICE
	HEWLETT PACKARD COMPANY	22468 MARTELLA AVE.	BOCA RATON, FL 33433 USA	IT-GVM:SW LICENSES & MAINT.
80125179	HEWLETT-PACKARD	8000 FOOTHILLS BLVD R5(ALF)	ROSEVILLE, CA 95747 USA	SUPPORT ACCOUNT OVERVIEW
	HEWLETT-PACKARD COMPANY	JACKLYN M. WHITE; VICE PRESIDENT, BUSINESS OPERATIONS		PRODUCTION SERVER MANAGEMENT/HOSTING AND MESSAGING SOW

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	IGNITE TECHNOLOGIES, INC.	5910 N. CENTRAL EXPWY; SUITE 300	DALLAS, TX 75206 USA	IT: GVM - SOFTWARE MAINTENANCE
	INDOSOFT, INC.	14 LEIGHTON PLACE	MAHWAH, NJ 7430 USA	AMENDMENT 6 TO THE SUBCONTRACTOR AGREEMENT DATED OCT 29, 2003 BETWEEN BEARINGPOINT ,INC. AND INDOSOFT, INC.
	INFORMATICA CORPORATION	100 CARDINAL WAY	REDWOOD CITY, CA 94063 USA	IT: GVM - SOFTWARE MAINTENANCE
	INFORMATICA CORPORATION	100 CARDINAL WAY	REDWOOD CITY, CA 94063 USA	NAFS - PMO NON-CAP
	INFORMATICA CORPORATION	100 CARDINAL WAY	REDWOOD CITY, CA 94063 USA	NAFS - IT CAPITAL
	INFOSPECTRUM CONSULTING, INC.	1699 WALL STREET; SUITE 201	MT. PROSPECT, IL 60056 USA	IT PROJ: HOSTING CONSOLIDATION
	INTERNATIONAL BUSINESS MACHINES CORPORATION	1 NEW ORCHARD RD.	ARMONK, NY 10504-1722 USA	IT-GVM:HR APPLICATION HOSTING
	INTERNATIONAL BUSINESS MACHINES CORPORATION	1 ROGERS ST	CAMBRIDGE, MA 2142 USA	PROOF OF ENTITLEMENT
	INTERNATIONAL SOS ASSISTANCE, INC.	3600 HORIZON BLVD. SUITE 300	TREVOSE, PA 19053-6956 USA	FIRST AMENDMENT TO CORPORATE MEDICAL ACCESS PROGRAM CONTRACT TERMS AND CONDITIONS
	INTERNODED INC.	1440 MAIN ST.	WALTHAM, MA 2451 USA	IT-GVM:BLACKBERRY SUPPORT
	IPAYABLES	1 SPECTRUM POINTE DR.; SUITE 125	LAKE FOREST, CA 92630 USA	MASTER SERVICES AGREEMENT
	IPAYABLES	1 SPECTRUM POINT DR.; SUITE 125	LAKE FOREST, CA 92630 USA	DELTEK LEGACY SYSTEM DEV - CAP
80139543	J.A. WHITE & ASSOCIATES, INC	1341 GARNER LN; SUITE 104	COLUMBIA, SC 29210 USA	MASTER SUPPLIER AGREEMENT

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80138448	JEFFERSON WELLS INTERNATIONAL, INC.	99 PARK AVE., PENTHOUSE	NEW YORK, NY 10016 USA	MASTER SERVICE AGREEMENT STANDARD TERMS AND CONDITIONS
80125820	KENNETH J. STEWART	59 LINDEN SQUARE	WELLSLEY, MA 2482 USA	CONTRACTOR REQUEST FORM
	KMPG LLC	BURGEMEESTER RIJINDERSLAAN 10		LINK ENTERPRISE PHASE I_CAP
	KPMG LLP	WASHINGTON NATIONAL TAX; 2001 M STREET	WASHINGTON, DC 20036	LETTER AGREEMENT
	KPMG, LLP	WASHINGTON NATIONAL TAX, 2001 M STREET NW	WASHINGTON, DC 20036 USA	INTERNAL EXECUTIVE SERVICES
	KROLL ASSOCIATES, INC.	900 THIRD AVENUE	NEW YORK, NY 10022 USA	MASTER SERVICES AGREEMENT
	LANGUAGE LINE SERVICES, INC.	1 LOWER RAGSDALE DR.; BUILDING 2	MONTEREY, CA 93940 USA	IT-GVM:GLOBAL HELPDESK
	MAGENIC TECHNOLOGIES, INC.	4150 OLSON MEMORIAL HIGHWAY; SUITE 400	GOLDEN VALLEY, MN 55422 USA	IT: GVM - SUPPORT
	MICROSTRATEGY SERVICES CORPORATION	1861 INTERNATIONAL DR.	MCLEAN, VA 22102 USA	IT: GVM - SOFTWARE MAINTENANCE
	MICROSOFT CORPORATION	DEPT. 551, VOLUME LICENSING; 6100 NEIL RD.	RENO, NV 89511-1137 USA	SOFTWARE MAINTENANCE
	MICROSOFT CORPORATION	DEPT. 551, VOLUME LICENSING; 6100 NEIL RD.	RENO, NV 89511-1137 USA	IT-GVM:SW LIC.& MAINT.-TRUE-UP
	MICROSOFT CORPORATION	DEPT. 551, VOLUME LICENSING; 6100 NEIL RD.	RENO, NV 89511-1137 USA	IT: GVM - SOFTWARE MAINTENANCE
	MINDJET LLC	1160 BATTERY ST. EAST; 4TH FLOOR	SAN FRANCISCO, CA 94111 USA	IT: GVM - SOFTWARE MAINTENANCE
	MODIS, INC.	400 SOUTHPOINTE BLVD., SUITE 200	CANONSBURG, PA 1537 USA	MASTER SUBCONTRACTOR AGREEMENT

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	MORGAN STANLEY	ATTN: CHARLES A. SMITH; INVESTMENT BANKING DIVISION, 1585 BROADWAY	NEW YORK, NY 10036	TERMINATION OF ENGAGEMENT LETTER
	MORGAN STANLEY AND CO., INCORPORATED	ATTN: JAMES HEAD		ENGAGEMENT LETTER
	MORGAN STANLEY SENIOR FUNDING, INC.	ATTN: GAVIN BAIERA; 1585 BROADWAY	NEW YORK, NY 10036	AMENDED AND RESTATED CREDIT FACILITIES FEE LETTER
	MORGAN STANLEY SENIOR FUNDING, INC.	ATTN: GAVIN BAIERA; 1585 BROADWAY	NEW YORK, NY 10036	AMENDED AND RESTATED CREDIT FACILITIES COMMITMENT LETTER
	NEAL A. ROBERTS	RELATOR		RELEASE AND SETTLEMENT AGREEMENT
	NETIQ CORPORATION	3553 NORTH FIRST ST.	SAN JOSE, CA 95134 USA	IT: GVM - SOFTWARE MAINTENANCE
80138672	NEW YORK STOCK EXCHANGE, INC.	1 WALL STREET	NEW YORK, NY 10005 USA	LISTING FEE AGREEMENT
	OFFIEMAX	3001 FROST RD	BRISTOL , PA 19007 USA	PROCUREMENT AGREEMENT
	ONE TOUCH CLEANING	14292 KINGS HWY	MONTROSS, VA 22520 USA	CONTRACT AGREEMENT
	ONVANTAGE, INC.	3920 FREEDOM CIRCLE DR. SUITE 200	SANTA CLARA, CA 95054 USA	APPLICATION SERVICES AGREEMENT TERMS & CONDITIONS - MEETING VIEW PLANNER TOOLS
80130564	ORACLE	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	ORDERING DOCUMENT
	ORACLE	4500 ORACLE LN.	PLEASANTON, CA 94588 USA	IT: GVM - SOFTWARE MAINTENANCE
80141155	ORACLE CORPORATION	500 ORACLE PKWY	REDWOOD SHORES, CA 94065 USA	ORACLE USER ADOPTION SERVICES AGREEMENT
	PLATEAU SYSTEMS, LTD	671 N. GLEBE RD.; SUITE 700	ARLINGTON, VA 22203 USA	IT: GVM - SOFTWARE MAINTENANCE

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	PRICEWATERHOUSECOOPERS ASERORES NE NEGOCIOS, S.L.	PASEO DE LA CASTELLANA, 53	MADRID 28046 SPAIN	LETTER (IN SPANISH)
	PRIMUS-A DIVISION OF COMPUTER NETWORK SERVICES	P.O. BOX 2147	TLAA;EL-ALI 11953 JORDAN	IT-GVM:DESKSIDE SUPPORT
80142402	QBASE, INC.	3610 PENTAGON BOULEVARD	DAYTON, OH 45431 USA	SUBCONTRACTOR AGREEMENT MODIFICATION
	QUALYS, INC	1600 BRIDGE PARKWAY; SUITE 201	REDWOOD SHORES, CA 94065 USA	IT: GVM - SOFTWARE MAINTENANCE
	QUEST SOFTWARE, INC.	8001 IRVINE CENTER DR.	IRVINE, CA 92818 USA	IT: GVM - SOFTWARE MAINTENANCE
	QWEST COMMUNICATIONS CORPORATION	1801 CALIFORNIA ST.	DENVER, CO 80202 USA	IT-GVM:TELEPHONY
	RESOURCES GLOBAL PROFESSIONALS	695 TOWN CENTER DR.; SUITE 600	COSTA MESA, CA 92626 USA	PROFESSIONAL SERVICES AGREEMENT
	RSA SECURITY INC.	174 MIDDLESEX TURNPIKE	BEDFORD, MA 1730 USA	IT: GVM - SOFTWARE MAINTENANCE
	SAFEBOOT CORP.	2640 GOLDEN GATE PARKWAY; SUITE 101	NAPLES, FL 34105 USA	IT: GVM - SOFTWARE MAINTENANCE
	SAP AMERICA, INC.	3999 WEST CHESTER PIKE	NEWTOWN SQUARE, PA 19073 USA	IT: GVM - SOFTWARE MAINTENANCE
80133056	SAVVIS COMMUNICATIONS CORPORATIONS	12851 WORLDGATE DRIVE	HEMDON, VA 20170 USA	SAVVIS MASTER SERVICES AGREEMENT
80125179	SHAVLIK	2665 LONG LAKE ROAD SUITE 400	ROSEVILLE, MN 55113 USA	PRICE QUOTE
80138672	SHERATON PREMIERE AT TYSONS CORNER	8661 LEESBURG PIKE	VIENNA, VA 22182 USA	FACILITY CONTRACT ADDENDUM
	SIEMENS IT SOULTIONS AND SERVICES, INC.	101 MERRITT 7; 6TH FLOOR	NORWALK, CT 6851 USA	IT-GVM:DESKSIDE SUPPORT

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	SPRINT SOULTIONS, INC.	KSOPHT0101-Z2525; 6391 SPRINT PARKWAY	OVERLAND PARK, KS 66251-2525 USA	IT GVM: SPRINT/NEXTEL WIRELESS
	STANDFORD HILTON WASHINGTON DULLES AIRPORTS CORP, D/B/A HILTON WASHINGTON DULLES AIRPORT	13869 PARK CENTER RD.	HERNDON, VA 20171 USA	SALES GROUP CONTRACT
80125179	SYMANTEC	20300 STEVENS CREEK BLVD.	CUPERTINO, CA 95014 USA	SYMANTEC REWARDS BUYING PROGRAM
80130564	SYMANTEC	350 ELLIS STREET	MOUNTAIN VIEW, CA 94043 USA	SYMANTEC RENEWEL
80125179	TB LUCAS MECHANICAL	3075 PS BUSINESS CENTER DRIVE	WOODBIDGE, VA 22192 USA	SERVICE CONTRACT: PO # USA01-0000049696
	TELENETWORK PARTNERS, LTD.	350 BARNES DR.; SUITE 105	SAN MARCOS, TX 78666 USA	IT - GVM APPLICATION SUPPORT
	THAYER LODGING GROUP AS MANAGER OF THE DBEMC HOTEL COMMONALY KNOWN AS DOUBLETREE HOTEL & EXECUTIVE MEETING CENTER	8120 WISCONSIN AVE	BETHESDA, MD 20814 USA	EVENT AGREEMENT
	THE COMPUTER MERCHANT, LTD.	95 LONGWATER CIRLE	NORWELL, MA 2061 USA	MASTER SUBCONTRACTOR AGREEMENT
	THE CORPORATE FINANCE GROUP, INC.	33 MARSH ROAD; SUITE 101	NEEDHAM, MA 2492 USA	RESPONSIBILITIES AND LIMITATIONS
	THE NEW YORK TIMES COMPANY	ATTN: DAVID THURM; 620 EAST 8TH AVENUE	NEW YORK, NY 10018	TRANSITION AGREEMENT
	THE NEW YORK TIMES COMPANY	ATTN: GENERAL COUNSEL; 620 EAST 8TH AVENUE	NEW YORK, NY 10018	TRANSITION AGREEMENT
	THE RENAISSANCE GROUP LTD	2111 WILSON BLVD.; SUITE 700	ARLINTON, CA 22201 USA	PURCHASE ORDER

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80138672	THOMSON FINANCIAL LLC	3 TIMES SQUARE	NEW YORK, NY 10036 USA	CORPORATE ADDENDUM TO CLIENT AGREEMENT
	TRINTECH, INC	15851 DALLAS PKWY; SUITE 900	ADDISON, TX 75001 USA	IT PROJ: ONECLOSE_EXPENSE
	UBS LIMITED	ATTN: GILES BORTEN; 1 FINSBURY AVENUE	LONDON EC2M 2PP UNITED KINGDOM	PROJECT BERLIN – COMMITMENT LETTER
	UBS LIMITED	ATTN: JOHN SINIK; 1 FINSBURY AVENUE	LONDON EC2M 2PP UNITED KINGDOM	PROJECT BERLIN – COMMITMENT LETTER
	UBS LOAN FINANCE LLC	ATTN: KENNETH L. GAYRON; 677 WASHINGTON BOULEVARD	STAMFORD, CT 6901	AMENDED AND RESTATED CREDIT FACILITIES FEE LETTER
	UBS LOAN FINANCE LLC	ATTN: ERIC BOOTSMA; 677 WASHINGTON BOULEVARD	STAMFORD, CT 6901	AMENDED AND RESTATED CREDIT FACILITIES COMMITMENT LETTER
	UBS LOAN FINANCE LLC	ATTN: ERIC BOOTSMA; 677 WASHINGTON BOULEVARD	STAMFORD, CT 6901	AMENDED AND RESTATED CREDIT FACILITIES FEE LETTER
	UBS LOAN FINANCE LLC	ATTN: KENNETH L. GAYRON; 677 WASHINGTON BOULEVARD	STAMFORD, CT 6901	AMENDED AND RESTATED CREDIT FACILITIES COMMITMENT LETTER
	UBS SECURITIES LLC	ATTN: SETH FERGUSON; 299 PARK AVENUE	NEW YORK, NY 10171	UBS SECURITIES INDEMNIFICATION AGREEMENT
	UBS SECURITIES LLC	ATTN: ERIC BOOTSMA; 299 PARK AVENUE	NEW YORK, NY 10171	AMENDED AND RESTATED CREDIT FACILITIES FEE LETTER
	UBS SECURITIES LLC	ATTN: ERIC BOOTSMA; 299 PARK AVENUE	NEW YORK, NY 10171	AMENDED AND RESTATED CREDIT FACILITIES COMMITMENT LETTER
	UBS SECURITIES LLC	ATTN: BRIAN WEBBER		LETTER AGREEMENT
	UBS SECURITIES LLC	ATTN: JEFF GELLES		LETTER AGREEMENT
	UBS SECURITIES LLC	ATTN: JEFF GELLES; 299 PARK AVENUE	NEW YORK, NY 10171	UBS SECURITIES INDEMNIFICATION AGREEMENT

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	UBS SECURITIES LLC	ATTN: ERIC BOOTSMA; 299 PARK AVENUE	NEW YORK, NY 10171	COMMITMENT LETTER
	UBS SECURITIES LLC	ATTN: JEFF GELLES; 555 CALIFORNIA STREET, SUITE 3600	SAN FRANCISCO, CA 94104	LETTER AGREEMENT
	UBS SECURITIES LLC	ATTN: SETH FERGUSON; 555 CALIFORNIA STREET, SUITE 3600	SAN FRANCISCO, CA 94104	LETTER AGREEMENT
	UBS SECURITIES LLC	ATTN: KENNETH L. GAYRON; 299 PARK AVENUE	NEW YORK, NY 10171	AMENDED AND RESTATED CREDIT FACILITIES COMMITMENT LETTER
	UBS SECURITIES LLC	ATTN: KENNETH L. GAYRON; 299 PARK AVENUE	NEW YORK, NY 10171	AMENDED AND RESTATED CREDIT FACILITIES FEE LETTER
	UBS SECURITIES LLC	ATTN: KENNETH L. GAYRON; 299 PARK AVENUE	NEW YORK, NY 10171	COMMITMENT LETTER
	UBS SECURITIES LLC	ATTN: BRIAN WEBBER; 299 PARK AVENUE	NEW YORK, NY 10171	UBS SECURITIES INDEMNIFICATION AGREEMENT
	UNITED STATES OF AMERICA	ATTN: DONALD J. WILLIAMSON		RELEASE AND SETTLEMENT AGREEMENT
	US DHS, TRANSPORTATION SECURITY ADMINISTRATION	ATTN: SUSAN HONG; 701 SOUTH 12TH STREET	ARLINGTON, VA 22202	AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT
	UVERSA INTERNATIONAL, INC.	11266 FIARWIND WAY	RESTON, VA 20190 USA	HOSTED HOTEL DIRECTORY AGREEMENT
	VERICEPT CORPORATION	750 WEST HAMPDEN AVE; SUITE 550	ENGLEWOOD, CO 80110-2163 USA	IT GVM: VERICEPT
	VERICEPT CORPORATION	750 WEST HAMPDEN AVE; SUITE 550	ENGLEWOOD, CO 80110-2163 USA	IT: GVM - SOFTWARE MAINTENANCE
	VERICEPT CORPORATION	750 WEST HAMPDEN AVE; SUITE 550	ENGLEWOOD, CO 80110-2163 USA	IT-GVM:SECURITY

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	VIGNETTE CORPORATION	1301 SOUTH MOPAC EXPRESSWAY; SUITE 100	AUSTIN, TX 78745 USA	IT-GVM:SW LICENSES & MAINT.
	WEBEX COMMUNICATIONS, INC.	3979 FREEDOM CIRCLE	SANTA CLARA, CA 95054 USA	IT-GVM:SW LICENSES & MAINT.
	WEBSense, INC	10240 SORRENTO VALLEY RD.	SAN DIEGO, CA 92121 USA	IT GVM: VERICEPT
	YALE UNIVERITY	VICE PRESIDENT FOR DEVELOPMENT; 157 CHURCH STREET	NEW HAVEN, CT 06510- 2100	COMMITMENT AGREEMENT
	YALE UNIVERITY	DEAN; SCHOOL OF MANAGEMENT, PO BOX 208200	NEW HAVEN, CT 6511	EDUCATIONAL COLLABORATION AGREEMENT
	YALE UNIVERITY	GENERAL COUNSEL; PO BOX 208255	NEW HAVEN, CT 06520- 8255	COMMITMENT AGREEMENT
	YALE UNIVERITY	SENIOR ASSOCIATE DEAN, EXECUTIVE PROGRAMS; SCHOOL OF MANAGEMENT, PO BOX 208200	NEW HAVEN, CT 6511	EDUCATIONAL COLLABORATION AGREEMENT
	YALE UNIVERITY	VICE PRESIDENT AND GENERAL COUNSEL; PO BOX 208255	NEW HAVEN, CT 06520- 8255	EDUCATIONAL COLLABORATION AGREEMENT
	YALE UNIVERITY	VICE PRESIDENT AND GENERAL COUNSEL; PO BOX 208255	NEW HAVEN, CT 06520- 8255	SECOND AMENDMENT
	YALE UNIVERITY	VICE PRESIDENT FOR DEVELOPMENT		INDENTURE

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80139517	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80136430	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140630	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141883	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140682	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80142356	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80130493	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80130953	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139280	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139953	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139419	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80137995	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140462	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED

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80139181	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139516	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141766	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141768	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140503	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139668	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80137340	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139669	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80102056	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141751	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139949	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140408	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80133535	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED

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80141516	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140964	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141199	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80136266	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141217	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141138	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140943	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80139223	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80133174	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141157	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80136292	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140158	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141860	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED

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80137205	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140142	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141078	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80127603	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141360	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141276	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140375	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80141379	COMMERCIAL_SERVICES, COMMS_&_MEDIA	REDACTED	REDACTED	REDACTED
80140193	COMMERCIAL_SERVICES, CS_SOLUTIONS_SEGMENT	REDACTED	REDACTED	REDACTED
80138718	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139015	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139241	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139103	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED

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80137897	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80138793	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80138716	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140872	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80134102	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140948	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141083	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80133796	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140793	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80135666	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80135782	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80134970	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139525	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED

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80134997	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139650	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140858	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140878	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80137945	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140233	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139542	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80138454	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80137834	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80137822	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139666	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80134995	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80127405	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED

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80141988	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141984	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80130905	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141942	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80124942	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80133110	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80123551	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141844	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141835	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140235	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80125296	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80129399	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141382	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED

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80141390	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141126	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141125	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141425	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141107	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141236	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141194	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141385	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141302	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80137532	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80138854	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80137125	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140159	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED

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80140278	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80136939	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80136945	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140236	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80134051	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140234	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141676	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140274	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80130603	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80137690	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139897	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141720	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141699	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED

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80121476	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80118847	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141778	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141611	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80141090	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80139414	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140231	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80135946	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140403	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140579	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140601	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140417	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140661	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED

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80140502	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80136844	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80140606	COMMERCIAL_SERVICES, ENERGY_SEGMENT	REDACTED	REDACTED	REDACTED
80142289	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80135052	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140084	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80136765	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141870	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80142005	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80142369	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80137497	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141891	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140024	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED

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80141854	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139107	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80135796	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139218	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80127964	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80138764	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80135757	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140832	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141900	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80137713	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139408	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140532	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140106	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED

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80133129	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80137780	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141691	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140640	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141820	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139628	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139485	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139629	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141703	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80138310	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139655	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80137896	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141958	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED

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80141693	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140857	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141664	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139141	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139623	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141745	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141747	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80130669	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141994	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80136031	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80125251	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80130914	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80133992	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED

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80129383	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141427	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139001	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80133615	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80133588	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80133571	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141057	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141435	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141165	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141137	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141388	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141003	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80137214	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED

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80136764	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141196	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80136222	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80138845	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141510	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141523	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140192	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141563	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80134089	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141421	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141440	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139945	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80135627	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED

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80141491	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141258	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80136088	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80133570	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80136380	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141461	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141266	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80139466	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80141255	COMMERCIAL_SERVICES, LIFE_SCIENCES_SEG	REDACTED	REDACTED	REDACTED
80140186	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141733	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80097147	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140636	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80102611	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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80140188	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140633	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136058	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140639	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140157	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140190	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140141	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141829	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140191	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140624	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80120032	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137691	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141795	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141761	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140209	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80119182	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137732	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136966	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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80137486	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140077	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140124	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140237	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137517	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80105951	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80106253	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80106832	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80106870	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140387	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80113019	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139938	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141738	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139950	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140294	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141750	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140642	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136067	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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80140307	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141667	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140189	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137577	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141744	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136703	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140150	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80102969	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80125937	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141093	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141259	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141447	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141271	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141443	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141442	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141243	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129429	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80126348	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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80140621	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80125501	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80128524	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80127445	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141928	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80123614	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140529	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141846	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135905	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140533	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141477	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141490	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141577	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141575	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141571	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141562	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141559	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136256	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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80140586	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141412	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141554	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141366	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141115	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136343	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141156	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140510	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141166	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141398	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141350	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141890	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141171	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140650	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141861	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136050	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141685	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141686	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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80129101	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129100	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141597	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129956	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129417	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129948	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129418	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129946	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80128865	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141615	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80082197	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80075379	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80119179	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141694	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80117944	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129955	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136002	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80117907	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141940	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80124555	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140676	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80130240	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141945	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80128863	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141947	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129403	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139206	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140649	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141973	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141991	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80130562	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129475	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80129430	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80109456	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141836	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140212	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141948	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137872	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80134829	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136585	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139498	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80134034	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137935	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140879	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140739	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80134837	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139559	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139179	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135637	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80134810	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139134	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137837	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139656	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135215	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140925	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139271	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80138794	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136598	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80134695	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139427	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140693	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140968	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141007	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80138409	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136693	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139555	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139422	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136594	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137898	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139640	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80136694	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139203	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80135636	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139246	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139787	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141046	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135640	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141015	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135639	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140946	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135638	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141072	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140187	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140990	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135635	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137903	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80135528	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140749	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140984	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80138968	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141016	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140999	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80141014	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80138881	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139397	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140490	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140748	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80138080	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139396	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139394	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139816	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80140981	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139382	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139369	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80137744	COMMERCIAL_SERVICES, PRODUCTS	REDACTED	REDACTED	REDACTED
80139558	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141139	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80140446	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141141	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141416	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137929	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141663	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140481	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141775	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141774	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140614	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141105	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137779	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80136403	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139544	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80141620	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141613	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141617	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137899	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141393	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139497	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139499	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141609	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141608	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141602	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141183	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80129076	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139477	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80131391	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141911	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80123250	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80135897	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80124137	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141380	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80125412	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141912	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141936	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141934	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141932	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141930	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141929	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141927	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141322	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141913	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80133876	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141906	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141904	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140552	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80135733	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80125477	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80135731	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140762	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141304	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141300	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80140773	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141283	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80135576	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141589	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141347	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140660	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141414	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141972	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141971	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141059	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141136	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80142000	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141399	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80140882	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141963	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141777	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80142386	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141895	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80142370	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141859	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140681	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140905	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141392	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141351	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140924	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141858	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80140928	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140933	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140689	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140934	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80125028	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80136600	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141161	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80133202	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140183	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141557	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141576	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139193	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139288	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80139154	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140297	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137331	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139469	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137736	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141101	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137718	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80142412	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80136441	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80138852	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139902	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141579	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137697	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80140634	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140351	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141555	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137447	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139232	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141570	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141209	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140945	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141583	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139249	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140133	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137510	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139242	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80138948	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140078	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137487	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140069	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141223	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137499	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137703	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140008	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80121719	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141239	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140457	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137900	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141189	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80140991	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80136908	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139409	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140017	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141811	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139424	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80136401	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137369	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80136042	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139012	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139794	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141536	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140227	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80140392	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137653	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139671	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139460	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140381	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140224	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139984	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141507	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141237	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80139652	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137024	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141704	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80137876	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED

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80136273	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141701	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140974	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80141234	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80136963	FINANCIAL_SERVICES, BANKING_AND_INSURANC	REDACTED	REDACTED	REDACTED
80140714	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80135235	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80141368	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80141363	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80130272	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80140402	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80139391	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80140295	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED

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80134046	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80139603	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80140472	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80140496	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80139632	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80136474	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80137827	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80139608	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80142403	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80140840	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80140644	FINANCIAL_SERVICES, FS_SERVICES_IND_SEG	REDACTED	REDACTED	REDACTED
80137070	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141241	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED

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80141193	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80136062	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141614	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80136370	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140577	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80133558	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80124135	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140505	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141261	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140370	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141260	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140960	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141214	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED

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80140530	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140550	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80136692	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141033	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141800	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141799	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141760	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80117428	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80123333	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141770	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141793	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141426	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140994	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED

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80141012	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141899	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140947	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80137153	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140453	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80139149	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141547	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80139870	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80135183	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140859	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140445	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141242	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80134158	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED

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80140216	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80139625	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140540	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80140989	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141974	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80142067	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141211	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80139312	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80139151	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80130343	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80139956	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80142388	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80129252	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED

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80140281	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80129341	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80139147	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80137826	FINANCIAL_SERVICES, GLOBAL_MARKETS_SEG	REDACTED	REDACTED	REDACTED
80141924	N/A, N/A	REDACTED	REDACTED	REDACTED
80142408	N/A, N/A	REDACTED	REDACTED	REDACTED
80141079	N/A, N/A	REDACTED	REDACTED	REDACTED
80116458	N/A, N/A	REDACTED	REDACTED	REDACTED
80141749	N/A, N/A	REDACTED	REDACTED	REDACTED
80141682	N/A, N/A	REDACTED	REDACTED	REDACTED
80142411	N/A, N/A	REDACTED	REDACTED	REDACTED
80142404	N/A, N/A	REDACTED	REDACTED	REDACTED
80142410	N/A, N/A	REDACTED	REDACTED	REDACTED
80142399	N/A, N/A	REDACTED	REDACTED	REDACTED
80142398	N/A, N/A	REDACTED	REDACTED	REDACTED
80142390	N/A, N/A	REDACTED	REDACTED	REDACTED

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80142043	N/A, N/A	REDACTED	REDACTED	REDACTED
80142025	N/A, N/A	REDACTED	REDACTED	REDACTED
80142017	N/A, N/A	REDACTED	REDACTED	REDACTED
80141549	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141476	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141452	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80133542	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80133225	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141417	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134500	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141564	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141433	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141420	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141411	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141464	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141548	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141410	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141515	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80141479	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136315	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134824	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141467	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141424	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141389	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136347	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134833	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141573	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80133688	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80133547	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134032	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141553	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141454	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141457	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141463	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80133914	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136221	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80141572	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141453	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141558	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141403	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141475	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80119722	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80138677	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136842	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137402	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137403	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137408	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137464	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137466	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137542	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137356	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137491	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136490	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137892	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80133028	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136510	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136809	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80119756	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80120024	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80120034	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80120217	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80120390	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80120200	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137901	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136218	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136579	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80118376	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80058996	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80131178	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80120229	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136125	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137084	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80137063	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137096	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137030	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137105	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137131	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137134	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136752	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136716	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136715	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137202	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137212	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80138763	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136860	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141514	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136091	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136955	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136956	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137013	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80137007	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80138802	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136959	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136802	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137546	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137549	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141436	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137675	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137124	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80124250	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141540	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80124508	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135142	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80124708	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80125126	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80125130	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135909	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80122840	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136645	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80122902	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136689	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80124439	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130383	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134959	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130370	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135145	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80127795	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80133975	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128454	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128478	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128522	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128641	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128654	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80125417	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135673	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80126425	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80126405	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80124050	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137907	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80129849	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80129743	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80138413	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80138375	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128994	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80129164	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80129370	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137965	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130857	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130067	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136219	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130706	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80124899	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130474	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134825	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80130864	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135316	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135254	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135241	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80105232	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80131397	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80131508	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135171	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135161	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130080	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130297	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130333	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136038	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140342	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141677	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141684	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141901	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140220	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80140985	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140459	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140246	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140288	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141273	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140282	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141612	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139554	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140486	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140090	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139986	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141372	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140093	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140401	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141383	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141257	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140245	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141263	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80140243	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141272	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141318	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140358	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141279	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140350	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141839	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139961	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139505	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141070	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141880	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141881	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140937	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140881	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141876	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139862	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140708	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80142027	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80140843	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80142055	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140839	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80142110	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140837	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80142371	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140942	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140247	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139463	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139236	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139292	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141035	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139813	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141051	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141067	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139254	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141857	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141893	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80140801	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140790	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140726	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141029	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141724	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141340	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141186	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141538	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141764	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141511	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141319	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141251	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141537	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141506	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141206	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141736	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141187	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141732	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80141769	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141521	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141634	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140570	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141533	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141130	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140075	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140652	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141725	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141622	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141624	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140066	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141497	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140067	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141812	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141723	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140222	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141120	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80141500	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140068	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141502	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141494	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139142	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139260	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141822	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138688	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139253	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141823	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139157	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141588	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139231	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137881	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138735	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138792	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80119376	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130569	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80130529	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141651	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130083	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141653	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139121	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141518	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138107	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130249	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138115	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138312	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141944	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80119122	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141637	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139512	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139506	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80096624	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137967	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130130	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80139473	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137738	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139262	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137742	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137777	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80117846	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139812	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80122522	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139685	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141681	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139654	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141809	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139247	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139479	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141956	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139276	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141794	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136960	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136912	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137576	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80129668	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141640	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80129778	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140086	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140051	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136979	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80096623	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139946	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140228	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140229	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141757	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141752	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138926	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136986	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139937	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137481	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80137396	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140082	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137629	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139875	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139882	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140050	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137700	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138106	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139939	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137686	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137669	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137666	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140019	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137591	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139904	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140088	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80129867	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139299	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80137724	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80129176	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138965	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80104550	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139848	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138938	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137060	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141680	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138890	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141459	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139407	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141674	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139281	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139317	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137142	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80116387	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141730	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141606	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80098251	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140284	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141601	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140176	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140303	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80129435	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141492	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140169	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137004	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140195	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137066	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140280	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140290	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136405	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140365	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141446	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141449	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137958	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141254	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138111	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140378	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80125430	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136698	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141280	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141465	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141466	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140400	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141470	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141471	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141473	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141474	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141381	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80126843	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80125434	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136690	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136666	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140444	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140458	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140495	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141289	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136805	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80126841	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140356	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80126874	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80126895	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136545	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140498	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136438	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136415	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136820	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136087	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141284	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141526	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140511	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141226	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141550	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141219	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136253	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136252	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141561	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136299	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141541	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136334	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141525	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141524	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141517	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141578	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141546	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141586	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141481	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141482	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136235	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80135906	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141450	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141317	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141348	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140657	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136039	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141320	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141401	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141227	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141408	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141369	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140329	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140512	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141149	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141418	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141135	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140524	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141422	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140556	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141402	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80124244	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141849	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141042	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141868	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135674	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140316	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80133594	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135399	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80133573	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135568	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135766	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80124365	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141013	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139534	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135059	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137954	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80133593	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140808	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80124715	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140692	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80123737	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135250	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80124595	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140377	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80123860	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135367	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141935	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141937	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135348	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141856	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80123365	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130418	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130405	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140779	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80134451	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134992	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134871	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135797	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80128762	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140715	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80125096	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134160	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141898	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80128648	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141902	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141926	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141907	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140973	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80128303	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80127808	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134815	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137957	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141908	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80128458	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134816	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140725	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80133186	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80128614	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80133155	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137955	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140576	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140587	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100153	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100149	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80116477	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100174	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100175	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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80100171	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80101689	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100172	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100156	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100169	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118923	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118922	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118921	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118920	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118919	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118918	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118917	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118916	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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Case Number: 09-10691 (REG)

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Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80122599	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118913	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80119997	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140600	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118924	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80116483	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80116480	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80115399	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80122671	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118989	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80116474	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80120159	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80118915	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139996	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80136056	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139150	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133720	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133675	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139418	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133946	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139417	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139416	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133947	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141080	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80112197	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139989	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80105750	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80136984	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140140	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80137128	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80134155	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140983	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140178	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80135792	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140425	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133952	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133949	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141082	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80116469	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80100131	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80099470	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80099469	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80098973	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80098971	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80098969	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80098951	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80098569	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80097833	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80097389	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80137502	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80116472	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100151	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80115700	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133948	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80115180	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80114784	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80114781	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80116475	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80107152	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80107151	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80107150	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139261	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100152	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141344	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80080116	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80088959	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130171	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80088978	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80088979	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80088980	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087611	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80089860	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087811	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80128675	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087794	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083301	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80071876	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141949	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80074376	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130313	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80088981	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087708	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80063435	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087822	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80063418	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087642	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087648	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087650	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80088879	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087671	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80082598	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80087715	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087724	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130236	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087736	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087747	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087779	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087616	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087657	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80127036	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80078757	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80129781	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130645	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80129824	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80126985	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80127000	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087607	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80127021	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087602	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80129158	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80129131	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80127083	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80129114	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141688	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80124007	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80128979	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80127012	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80083317	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80100154	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80094342	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083297	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80087641	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083300	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80063421	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083299	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083303	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80088998	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083318	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083319	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083419	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80083422	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083437	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083438	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083439	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80083302	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80125158	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80128031	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80063415	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80063399	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80124898	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80125155	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80061676	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80061675	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80124454	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80125157	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80058575	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80125159	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80058574	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80124851	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80053568	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80046805	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80124361	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80123439	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80124095	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80125156	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80128119	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141997	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80128104	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130377	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141998	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130318	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130373	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80136640	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135370	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141306	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139222	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140782	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141297	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130611	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140792	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136571	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141647	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141298	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141892	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140439	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80138847	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141050	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140768	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139165	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139595	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136651	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141959	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139153	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130782	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140436	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140767	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141966	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141644	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135465	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141039	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141594	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140181	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140223	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141616	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140218	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141043	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136853	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80123437	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141032	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137044	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141852	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130244	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140952	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140827	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80138979	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135569	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135570	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141840	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140341	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136458	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141679	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141638	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141661	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140501	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139113	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141652	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137028	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140170	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141931	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137805	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137802	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139814	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130084	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135121	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80128684	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140757	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139832	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130208	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140923	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141965	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137737	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140987	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140883	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136812	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80124774	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135164	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140941	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140819	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136857	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140875	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80124707	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140848	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80124689	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140847	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130101	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139274	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139110	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80125250	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80128672	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135768	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135770	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140736	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136859	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139111	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140730	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130334	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140330	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80127463	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140833	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140982	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139735	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139060	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141914	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141960	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80133572	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80132257	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80128479	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140713	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141953	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139658	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140980	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137910	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140756	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141308	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137362	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135475	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136582	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141349	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141091	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135977	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140778	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141742	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141632	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140665	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136944	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141493	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136665	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141545	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136358	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135786	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137434	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140128	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140645	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141374	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140107	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141621	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141370	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137485	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140136	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140667	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80122699	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80133921	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129990	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141359	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80093723	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141396	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140658	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80109414	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80110558	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140651	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141238	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135668	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136373	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141789	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140558	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80057489	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80116777	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136858	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141104	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141133	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140573	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136313	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141233	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136290	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136275	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140588	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141387	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140566	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80124792	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129943	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129942	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140567	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129623	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129600	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80128259	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141108	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141792	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136057	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136675	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80120069	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141170	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141169	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141819	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141815	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141168	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80125206	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141428	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141444	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136758	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140002	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136974	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136728	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141386	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136712	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136991	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140359	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137001	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139999	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139997	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136713	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139995	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141618	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137578	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136987	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140565	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140353	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136822	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137154	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137197	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137200	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136813	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141605	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136798	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129931	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141642	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136873	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136885	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136887	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136906	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136907	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140134	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136975	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136306	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137611	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139903	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137518	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139943	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137613	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139940	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141375	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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80136799	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140395	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136710	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140127	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137874	PUBLIC_SERVICES_IND, PS_GENERAL_DEPTS	REDACTED	REDACTED	REDACTED
80136314	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80127167	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140352	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136320	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80134023	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80128501	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139279	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80134097	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136355	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141472	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80125478	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140993	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136595	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141058	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80126708	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141580	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140597	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141218	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80124087	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141044	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136250	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80141200	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141587	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141842	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136145	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141222	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140580	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141045	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136131	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140419	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141566	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141178	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140418	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80122835	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80136607	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140638	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136139	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80125582	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140478	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80134079	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140673	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136674	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136803	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80125907	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140409	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80125879	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136657	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80136020	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140690	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140379	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80128492	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141903	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140454	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80128820	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80134066	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80128098	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141068	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80134187	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80133530	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80133358	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80133331	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80133919	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141275	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141377	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141311	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136076	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136462	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140376	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140372	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140414	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80128786	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80135895	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141925	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80137471	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137600	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137601	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137476	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137384	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140132	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140123	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137430	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129084	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140108	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136993	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80080236	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80072377	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80072376	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137509	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140060	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137515	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137468	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80122838	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137446	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129842	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80131962	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129274	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129841	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130018	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130010	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80129952	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140277	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129920	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137594	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129505	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137656	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129840	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129838	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129837	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129836	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80136965	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129835	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129833	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80093621	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129869	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80043692	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80094041	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80117358	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80117407	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80050813	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141765	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80050809	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80050788	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80118380	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80116982	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80043693	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80116783	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80042956	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80017590	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80013269	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80010883	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80010882	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80004168	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80050811	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141635	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80043694	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80120569	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141672	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80106891	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80141743	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80116161	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141740	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141729	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141633	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141698	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80117347	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80050793	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80106152	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80121078	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80121909	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80122224	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80058671	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80122575	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80122624	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141786	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80055907	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80120119	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139514	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130246	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139622	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139609	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80142365	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138699	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139552	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80142389	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80140214	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141833	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140849	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138331	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130177	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130149	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130085	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137770	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137771	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141946	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139809	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80142397	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141864	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80124367	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80123733	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140938	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141855	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80123534	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80123047	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80135619	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80122841	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80124444	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80122839	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80135307	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80140747	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80125124	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80135001	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80135006	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80128901	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80124847	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80135392	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137843	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141863	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141678	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130767	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138725	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130626	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139217	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138770	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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80138771	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139252	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141648	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130636	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129250	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141645	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138923	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141683	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129594	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138960	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80129642	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139305	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141687	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139412	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138805	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139069	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80124014	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139661	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80137882	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139647	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139641	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80131981	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141955	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139034	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139226	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139057	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, Inc.

Case Number: 09-10691 (REG)

Exhibit G-15

Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139674	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141938	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80138982	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141975	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80141983	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139255	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130426	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80130747	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139168	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED
80139035	PUBLIC_SERVICES_IND, SLED_SEGMENT	REDACTED	REDACTED	REDACTED

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

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UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Chief Legal Officer and Assistant Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Softline Consulting and Integrators, Inc.

Case No. 09-10713 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Softline Consulting and Integrators, Inc.

Case No. 09-10713 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	9	\$7,270			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	2				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		23				
			Total Assets >	\$7,270		
			Total Liabilities >	\$407,324,602		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$7,270
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

5 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
UNION BANK OF CALIFORNIA; ACCOUNT # *****11688	2001 WILSHIRE DR.	SANTA MONICA, CA 90404	\$7,270

\$7,270

Specific Notes

1. For Union Bank of California (Account No. *****1688) the bank balance is as of 12/31/2008

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT, ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT.	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10005		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: Softline Consulting and Integrators, Inc.

Case No. 09-10713 (REG)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Contracts - REAL ESTATE LEASES	See Schedule G-1 immediately following Schedule G

1 total continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Consulting and Integrators, Inc.

Case Number: 09-10713 (REG)

Exhibit G-1

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	CRANITE SYSTEMS, INC	ATTN: KENNETH W SCHNEIDER; 6620 VIA DEL ORO	SAN JOSE, CA	CONSENT TO SUBLEASE (SAN JOSE)
	EDENVALE ASSOCIATES	ATTN: KEVIN BATES; 13331 OUTBACK TRAIL	SONORA, CA 95370	CONSENT TO SUBLEASE (SAN JOSE)
	EDENVALE ASSOCIATES LLC	ATTN: KEVIN BATES; 13331 OUTBACK TRAIL	SONORA, CA 95370	CONSENT TO SUBLEASE (SAN JOSE)
	EDENVALE ASSOCIATES LLC	C/O SHARP DEVELOPMENT COMPANY, INC; 900 HANSEN WAY, SUITE 250	PALO ALTO, CA 94304	LEASE (SAN JOSE)
	KAISER FOUNDATION HEALTH PLAN, INC.	ATTN: REAL ESTATE DEPARTMENT; 1800 HARRISON, 19TH FLOOR	OAKLAND, CA 94612	AMENDMENT ONE TO SUBLEASE (SAN JOSE)
	KAISER FOUNDATION HEALTH PLAN, INC.	ATTN: REAL ESTATE DEPARTMENT; 1800 HARRISON, 19TH FLOOR	OAKLAND, CA 94612	SUBLEASE (SAN JOSE)

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

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UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Softline Acquisition Corp.

Case No. 09-10712 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Softline Acquisition Corp.

Case No. 09-10712 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Acquisition Corp.

Case Number: 09-10712 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Acquisition Corp.

Case Number: 09-10712 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Acquisition Corp.

Case Number: 09-10712 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Acquisition Corp.

Case Number: 09-10712 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Acquisition Corp.

Case Number: 09-10712 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Softline Acquisition Corp.

Case Number: 09-10712 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Peloton Holdings, L.L.C.

Case No. 09-10711 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Peloton Holdings, L.L.C.

Case No. 09-10711 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	8	\$0		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		21			
			Total Assets >	\$0	
				Total Liabilities >	\$407,324,602

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Peloton Holdings, L.L.C.

Case Number: 09-10711 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Peloton Holdings, L.L.C.

Case Number: 09-10711 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Peloton Holdings, L.L.C.

Case Number: 09-10711 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bemuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

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BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Peloton Holdings, L.L.C.

Case Number: 09-10711 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Peloton Holdings, L.L.C.

Case Number: 09-10711 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$84,074,602
					\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Peloton Holdings, L.L.C.

Case Number: 09-10711 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

OAD Group, Inc.

Case No. 09-10710 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: OAD Group, Inc.

Case No. 09-10710 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Group, Inc.

Case Number: 09-10710 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Group, Inc.

Case Number: 09-10710 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Group, Inc.

Case Number: 09-10710 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Group, Inc.

Case Number: 09-10710 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Group, Inc.

Case Number: 09-10710 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Group, Inc.

Case Number: 09-10710 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT, ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10005		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

OAD Acquisition Corp.

Case No. 09-10709 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: OAD Acquisition Corp.

Case No. 09-10709 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	8	\$0		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		21			
			Total Assets >	\$0	
				Total Liabilities >	\$407,324,602

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Acquisition Corp.

Case Number: 09-10709 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Acquisition Corp.

Case Number: 09-10709 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Acquisition Corp.

Case Number: 09-10709 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
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Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Acquisition Corp.

Case Number: 09-10709 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Acquisition Corp.

Case Number: 09-10709 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

OAD Acquisition Corp.

Case Number: 09-10709 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: OAD Acquisition Corp.

Case No. 09-10709 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Metrius, Inc.

Case No. 09-10708 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Metrius, Inc.

Case No. 09-10708 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Metrius, Inc.

Case Number: 09-10708 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Metrius, Inc.

Case Number: 09-10708 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Metrius, Inc.

Case Number: 09-10708 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Metrius, Inc.

Case Number: 09-10708 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Metrius, Inc.

Case Number: 09-10708 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$84,074,602
					\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Metrius, Inc.

Case Number: 09-10708 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT, ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT.	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10005		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: Metrius, Inc.

Case No. 09-10708 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

i2 Northwest LLC

Case No. 09-10707 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: i2 Northwest LLC

Case No. 09-10707 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

i2 Northwest LLC

Case Number: 09-10707 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

i2 Northwest LLC

Case Number: 09-10707 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

i2 Northwest LLC

Case Number: 09-10707 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

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BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

i2 Northwest LLC

Case Number: 09-10707 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

i2 Northwest LLC

Case Number: 09-10707 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

i2 Northwest LLC

Case Number: 09-10707 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: **i2 Northwest LLC**

Case No. **09-10707 (REG)**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint USA, Inc.

Case No. 09-10705 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint USA, Inc.

Case No. 09-10705 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	9	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		22				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint USA, Inc.

Case Number: 09-10705 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint USA, Inc.

Case Number: 09-10705 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint USA, Inc.

Case Number: 09-10705 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$0
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

5 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint USA, Inc.

Case Number: 09-10705 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
MELLON BANK; ACCOUNT # ***2629	500 ROSS ST	PITTSBURGH, PA 15262	\$0

\$0

Specific Notes

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint USA, Inc.

Case Number: 09-10705 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint USA, Inc.

Case Number: 09-10705 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint USA, Inc.

Case Number: 09-10705 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: BearingPoint USA, Inc.

Case No. 09-10705 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR
BearingPoint Technology Procurement Services, LLC
Case No. 09-10704 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Technology Procurement Services, LLC

Case No. 09-10704 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	11	\$69,381		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	4		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	2		\$20,098	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	2			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		28			
			Total Assets >	\$69,381	
				Total Liabilities >	\$407,344,700

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

Debtor

(if known)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$0
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Schedule B-16 immediately following Schedule B	\$59,776
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Schedule B-28 immediately following Schedule B	\$9,606
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

7 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
CITIBANK - DELAWARE; ACCOUNT # ***9129	388 GREENWICH STREET	NEW YORK, NY 10013	\$0
MELLON BANK; ACCOUNT # ***5788	500 ROSS ST	PITTSBURGH, PA 15262	\$0
PNC BANK; ACCOUNT # *****9814	TWO TOWER CTR. BLVD, 23 FL	EAST BRUNSWICK, NJ 08816	\$0
			\$0

Specific Notes

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit B-16

Accounts receivable.

<u>Description</u>	<u>Net Book Value</u>
ACCOUNTS RECEIVABLE BILLED	\$59,776
	\$59,776

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit B-28

Office equipment, furnishings, and supplies.

<u>Category</u>	<u>Net Book Value</u>
COMPUTER EQUIPMENT	\$8,128
EQUIPMENT	\$1,478
	Total: \$9,606

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit E-1

Employees Holding Unsecured Priority Claims

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0
						<hr/> \$0

Specific Notes

The Debtors believe that all of the employee claims entitled to priority under the Bankruptcy Code will be paid pursuant to certain first day orders that authorized the payment of such claims.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit E-2

Tax Creditor's Holding Unsecured Priority Claims.

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
CALIFORNIA BOARD OF EQUALIZATION	P O BOX 188268	SACRAMENTO, CA 95818-0268	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COMMONWEALTH OF PENNSYLVANIA	DEPARTMENT OF REVENUE, DEPARTMENT 280415	HARRISBURG, PA 17128-0415	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
COMPTROLLER OF PUBLIC ACCOUNTS, AUSTIN, TX	111 E 17TH ST, LBJ STATE OFFICE BUILDING	AUSTIN, TX 78774-0100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF NEW JERSEY	GROSS INCOME TAX, P O BOX 278	TRENTON, NJ 08646-0248	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF TEXAS	DEPT OF INFORMATION RESOURCES, P O BOX 13564	AUSTIN, TX 78711	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF UTAH	160 EAST 300 SOUTH	SALT LAKE CITY, UT 84134-0100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF VIRGINIA	DEPARTMENT OF TAXATION, P O BOX 1777	RICHMOND, VA 23214-1777	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO. See Schedule F-1 immediately following Schedule F		Trade Payables	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$20,098
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

Specific Notes

1 total continuation sheets attached

Total

\$20,098

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit F-1

Trade Payables

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
CDW GOVERNMENT INC	75 REMITTANCE DRIVE SUITE 1515	CHICAGO, IL 60675-1515	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,780
STATE BOARD OF EQUALIZATION	P.O. BOX 942879, CASHIER UNIT GENERAL CHECKING	SACRAMENTO, CA 94279-0013	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,044
SYNNEX CORPORATION	44201 NOBEL DRIVE	FREMONT, CA 94538	TRADE PAYABLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,274
							\$20,098

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Contracts - ALLIANCE AGREEMENTS	See Schedule G-1 immediately following Schedule G

1 total continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Technology Procurement Services, LLC

Case Number: 09-10704 (REG)

Exhibit G-1

Contracts - ALLIANCE AGREEMENTS

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	COGNOS CORPORATION	ATTN: LEGAL DEPARTMENT; 15 WAYSIDE ROAD	BURLINGTON, MA 1803	RESELLER AGREEMENT
	COMPUTER ASSOCIATES INTERNATIONAL, INC.	ONE COMPUTER ASSOCIATES PLAZA	ISLANDIA, NY 11749	ONE TIER RESELLER AGREEMENT
	EMC CORPORATION	171 SOUTH STREET	HOPKINTON, MA 01748-9103	SYSTEM INTEGRATOR AGREEMENT
	HEWLETT-PACKARD COMPANY	10955 TANTAU ROAD; BLDG 45 NORTH-MIDDLE, MS 4383	CUPERTINO, CA 95014	HP U.S. BUSINESS DEVELOPMENT PARTNER AGREEMENT
	HEWLETT-PACKARD COMPANY	20555 SH 249	HOUSTON, TX 77070	HP GLOBAL INFLUENCER PROGRAM AGREEMENT
	HEWLETT-PACKARD COMPANY	3000 HANOVER STREET	PALO ALTO, CA 94304	ANNUAL GSI ALLIANCE INVESTMENT PROGRAM SERVICE LEVEL AGREEMENT
	IBM CORPORATION	ATTN: MARY ANNE BUTTIGIEG; 3600 STEELS AVENUE EAST, DEPT 826, MODULE A, LEVEL 2	MARKHAM, ONTARIO L3R 9Z7	LETTER AMENDMENT TO RENEW THE IBM GLOBAL SOFTWARE INITIATIVE AGREEMENT
	ORACLE CORPORATION	500 ORACLE PARKWAY	REDWOOD SHORES, CA 94065 USA	AMENDMENT THREE TO THE ORACLE PARTNERNETWORK FULL USE PROGRAM DISTRIBUTION AGREEMENT

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO Foothill, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO Foothill, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Southeast Asia LLC

Case No. 09-10703 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Southeast Asia LLC

Case No. 09-10703 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	9	\$276,403		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		22			
			Total Assets >	\$276,403	
				Total Liabilities >	\$407,324,602

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Southeast Asia LLC

Case Number: 09-10703 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Southeast Asia LLC

Case Number: 09-10703 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Southeast Asia LLC

Case Number: 09-10703 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$276,403
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

5 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Southeast Asia LLC

Case Number: 09-10703 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
BANK OF AMERICA, TAIPEI BRANCH; ACCOUNT # ****9019	43/F/48/F, TAIPEI 101 TOWER, NO. 7, XIN YI ROAD, SEC. 5, 11049, TAIWAN.	TAIPEI, TAIWAN 11049	\$31,387
BANK OF AMERICA, TAIPEI BRANCH; ACCOUNT # ****9035	43/F/48/F, TAIPEI 101 TOWER, NO. 7, XIN YI ROAD, SEC. 5, 11049, TAIWAN.	TAIPEI, TAIWAN 11049	\$245,017
			\$276,403

Specific Notes

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Southeast Asia LLC

Case Number: 09-10703 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Southeast Asia LLC

Case Number: 09-10703 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Southeast Asia LLC

Case Number: 09-10703 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: BearingPoint Southeast Asia LLC

Case No. 09-10703 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint South Pacific, LLC

Case No. 09-10702 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint South Pacific, LLC

Case No. 09-10702 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
			Total Liabilities >	\$407,324,602		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint South Pacific, LLC

Case Number: 09-10702 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint South Pacific, LLC

Case Number: 09-10702 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint South Pacific, LLC

Case Number: 09-10702 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint South Pacific, LLC

Case Number: 09-10702 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint South Pacific, LLC

Case Number: 09-10702 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint South Pacific, LLC

Case Number: 09-10702 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Russia, LLC

Case No. 09-10701 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Russia, LLC

Case No. 09-10701 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
			Total Liabilities >	\$407,324,602		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Russia, LLC

Case Number: 09-10701 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Russia, LLC

Case Number: 09-10701 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Russia, LLC

Case Number: 09-10701 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Russia, LLC

Case Number: 09-10701 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Russia, LLC

Case Number: 09-10701 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Russia, LLC

Case Number: 09-10701 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Puerto Rico, LLC

Case No. 09-10700 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Puerto Rico, LLC

Case No. 09-10700 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	10	\$511,880		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		23			
			Total Assets >	\$511,880	
				Total Liabilities >	\$407,324,602

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC
Case Number: 09-10700 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC

Case Number: 09-10700 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC

Case Number: 09-10700 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$409,139
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Schedule B-35 immediately following Schedule B	\$102,741

Specific Notes

6 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC

Case Number: 09-10700 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
CITIBANK-NEW YORK; ACCOUNT # ****3224	1400 BROADWAY NEW YORK,	NEW YORK, NY 10018-2381	\$409,139

\$409,139

Specific Notes

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDDFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC

Case Number: 09-10700 (REG)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Description</u>	<u>Net Book Value</u>
PREPAID SALES, USES, VAT, GST TAXES	\$102,741
	<hr/> \$102,741

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC

Case Number: 09-10700 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC

Case Number: 09-10700 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Puerto Rico, LLC

Case Number: 09-10700 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

Specific Notes

0 total continuation sheets attached

Total

\$0

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Israel, LLC

Case No. 09-10699 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Israel, LLC

Case No. 09-10699 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	10	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		23				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Schedule B-1 immediately following Schedule B	\$0
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$0
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

6 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

Exhibit B-1

Cash on Hand - Petty Cash

<u>Type of Cash & Location</u>	<u>Net Book Value</u>
VARIOUS LOCATIONS	\$0
	<hr/>
	\$0

Specific Notes

1. Cash on hand could be maintained at office locations in emerging markets that utilize imprest bank accounts. (See imprest bank accounts on Schedule B-2)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
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U BANK, ISREAL; ACCOUNT # UNKNOWN; IMPREST ACCOUNT: RUSSIA			
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Specific Notes

1. Bank balance were not readily available for U Bank, Isreal (Account # Unknown).

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	U	D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$84,074,602
					\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Israel, LLC

Case Number: 09-10699 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: BearingPoint Israel, LLC

Case No. 09-10699 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO Foothill, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO Foothill, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint International I, Inc.

Case No. 09-10698 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint International I, Inc.

Case No. 09-10698 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint International I, Inc.

Case Number: 09-10698 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint International I, Inc.

Case Number: 09-10698 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint International I, Inc.

Case Number: 09-10698 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint International I, Inc.

Case Number: 09-10698 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint International I, Inc.

Case Number: 09-10698 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint International I, Inc.

Case Number: 09-10698 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
ACCOUNT NO.			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

Specific Notes

0 total continuation sheets attached

Total

\$0

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO Foothill, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO Foothill, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Global Operations, Inc.

Case No. 09-10697 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Global Operations, Inc.

Case No. 09-10697 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	10	\$129,105		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		23			
			Total Assets >	\$129,105	
				Total Liabilities >	\$407,324,602

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Schedule B-1 immediately following Schedule B	\$0
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$129,105
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

6 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

Exhibit B-1

Cash on Hand - Petty Cash

<u>Type of Cash & Location</u>	<u>Net Book Value</u>
VARIOUS LOCATIONS	\$0
	<hr/>
	\$0

Specific Notes

1. Cash on hand could be maintained at office locations in emerging markets that utilize imprest bank accounts. (See imprest bank accounts on Schedule B-2)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
HDFC BANK LTD., NEW DELHI,1 INDIA; ACCOUNT # *****0179 (INR); IMPREST ACCOUNT: INDIA	H-69, OUTER CIRCLE,CONNAUGHT PLACE, NEW DELHI-110 001	NEW DELHI, INDIA 110 001	\$1,713
JSC SB "RBS (KAZAKHSTAN)"; ACCOUNT # ***5893 (KZT); IMPREST ACCOUNT: KAZAKHSTAN	JSC -45KHADZHY MUKAN STREET, 050059 ALMATY,REPUBLIC OF KAZAKHSTAN	ALMATY, REPUBLIC OF KAZAKHSTAN 50059	\$61,347
JSC SB "RBS (KAZAKHSTAN)"; ACCOUNT # ***5893 (USD); IMPREST ACCOUNT: KAZAKHSTAN	JSC -45KHADZHY MUKAN STREET, 050059 ALMATY,REPUBLIC OF KAZAKHSTAN	ALMATY, REPUBLIC OF KAZAKHSTAN 50059	\$168
OJSC "TAJKSODIROTBONK", DUSHANBE, TAJIKISTAN; ACCOUNT # *****1288 (TAJIK); IMPREST ACCOUNT: TAJIKISTAN	REPUBLIC OF TAJIKISTAN,734013, DUSHANBE, BEKHZOD 47 STR	BEKHZOD, TAJIKISTAN 734013	\$5
OJSC "TAJKSODIROTBONK", DUSHANBE, TAJIKISTAN; ACCOUNT # *****1288 (USD); IMPREST ACCOUNT: TAJIKISTAN	REPUBLIC OF TAJIKISTAN,734013, DUSHANBE, BEKHZOD 47 STR	BEKHZOD, TAJIKISTAN 734013	\$17,336
RAIFFESEN BANK, BELGRADE, SERBIA; ACCOUNT # *****1105; IMPREST ACCOUNT: SERBIA	BULEVAR ZORANA DJINDJICA 64A, 11070, BELGRADE, SERBIA	BELGRADE, SERBIA 11071	\$43
RAIFFESEN BANK, BELGRADE, SERBIA; ACCOUNT # *****1538; IMPREST ACCOUNT: SERBIA	BULEVAR ZORANA DJINDJICA 64A, 11070, BELGRADE, SERBIA	BELGRADE, SERBIA 11070	\$48,492
UNINBANK COMMERCIAL BANK; ACCOUNT # *****3803AZN63 (AZN); IMPREST ACCOUNT: AZERBAIJAN			\$0
UNINBANK COMMERCIAL BANK; ACCOUNT # *****3813USD63 (USD); IMPREST ACCOUNT: AZERBAIJAN			\$0
			\$129,105

Specific Notes

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global Operations, Inc.

Case Number: 09-10697 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: BearingPoint Global Operations, Inc.

Case No. 09-10697 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Global, Inc.

Case No. 09-10696 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Global, Inc.

Case No. 09-10696 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global, Inc.

Case Number: 09-10696 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global, Inc.

Case Number: 09-10696 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global, Inc.

Case Number: 09-10696 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bemuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global, Inc.

Case Number: 09-10696 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global, Inc.

Case Number: 09-10696 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Global, Inc.

Case Number: 09-10696 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: BearingPoint Global, Inc.

Case No. 09-10696 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

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Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Enterprise Holdings, LLC

Case No. 09-10695 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Enterprise Holdings, LLC

Case No. 09-10695 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
			Total Liabilities >	\$407,324,602		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Enterprise Holdings, LLC

Case Number: 09-10695 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Enterprise Holdings, LLC

Case Number: 09-10695 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Enterprise Holdings, LLC

Case Number: 09-10695 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

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If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

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BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
						\$407,324,602	Undetermined
Subtotal (Total of this page)							
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Enterprise Holdings, LLC

Case Number: 09-10695 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Enterprise Holdings, LLC

Case Number: 09-10695 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Enterprise Holdings, LLC

Case Number: 09-10695 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint BG, LLC

Case No. 09-10694 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint BG, LLC

Case No. 09-10694 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	9	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	4				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		25				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Schedule B-1 immediately following Schedule B	\$0
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

5 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

Exhibit B-1

Cash on Hand - Petty Cash

Type of Cash & Location

Net Book Value

VARIOUS LOCATIONS

\$0

\$0

Specific Notes

1. Cash on hand could be maintained at office locations in emerging markets that utilize imprest bank accounts. (See imprest bank accounts on Schedule B-2)

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C)Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Contracts - SUB-CONTRACTOR AGREEMENTS	See Schedule G-1 immediately following Schedule G

3 total continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

Exhibit G-1

Contracts - SUB-CONTRACTOR AGREEMENTS

<u>ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80133688	ADAPTIVE ENVIRONMENTS CENTER, INC	200 PORTLAND STREET; 1ST FLOOR	BOSTON, MA 02114 USA	SUBCONTRACTOR AGREEMENT
80133225	CIMA CONSULTING, LLC	9233 CHARTERHOUSE ROAD	FREDERICK, MD 21704 USA	SUBCONTRACTOR AGREEMENT
80140437	CREATIVE SOLUTIONS CONSULTING, INC.	11439 MUIRFIELD TRACE	FISHERS, IN 46037 USA	SUBCONTRACTOR AGREEMENT
80139105	CREATIVE SOLUTIONS CONSULTING, INC., (CSCI)	11439 MUIRFIELD TRACE	FISHERS, IN 46037 USA	SUBCONTRACTOR AGREEMENT
80125206	DANIEL FRIEDMAN	12 GORHAM AVENUE	BROOKLINE, MA 02445-6825	SUBCONTRACTOR AGREEMENT
80139883	FEDERAL MANAGEMENT SYSTEMS, INC. (FMS)	462 K STREET NW	WASHINGTON DC 20001 USA	SUBCONTRACTOR AGREEMENT
80141512	GAIA CORPORATION	8630 FENTON STREET; SUITE 226	SILVER SPRING, MD 20910 USA	SUBCONTRACTOR AGREEMENT
80129623	HANDYSOFT GLOBAL CORPORATION	1952 GALLOWS ROAD	VIENNA, VA 22182 USA	SUBCONTRACTOR AGREEMENT
80139105	I360TECHNOLOGIES, INC.	13873 PARK CENTER ROAD; SUITE 400S	HERNDON, VA 20171 USA	SUBCONTRACTOR AGREEMENT
80129114	JOEL HEFTY	PO BOX 3199	BLAINE, WA 98231 USA	SUBCONTRACTOR AGREEMENT
80141548	KEANE FEDERAL SYSTEMS, INC.	1410 SPRING HILL RD, SUITE 500	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT
80139476	MSW CONSULTANTS, INC.	12923 BRANDERMILL COURT	FAIRFAX, VA 22030 USA	SUBCONTRACTOR AGREEMENT
80130857	NORTHE AMERICAN DRIVER SAFETY FOUNDATION (NADSF)	26 HEMLOCK DR.	KILLINGWORTH, CT 06419 USA	SUBCONTRACTOR AGREEMENT
80141821	PRAGMATICS, INC.	7926 JONES BRANCH DRIVE; SUITE 711	MCLEAN, VA 22102 USA	SUBCONTRACTOR AGREEMENT

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

Exhibit G-1

Contracts - SUB-CONTRACTOR AGREEMENTS

<u>ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80129945	PROJECT & TECHNOLOGY CONSULTING SERVOCES, INC	2317 BURCH CIRCLE	ATLANTA, GA 30341 USA	SUBCONTRACTOR AGREEMENT
80136885	ROMANYK CONSULTING CORP	3308 PRESTON RD SUITE 300	PLANO, TX 75093 USA	SUBCONTRACTOR AGREEMENT
80129114	RONALD BERGERON	15 RIVERVIEW	GATINEAU, QUEBEC J9H 4S7 CANADA	SUBCONTRACTOR AGREEMENT
80125206	ROY GIBSON PARRISH, AN INDIVIDUAL	480 BAYLEY HAZEN ROAD	PEACHAM, VT 05862 USA	SUBCONTRACTOR AGREEMENT
80139105	SCIENCE APPLICATIONS INTERNATIONAL CORPORATION, (SAIC)	6723 ODYSSEY DRIVE	HUNTSVILLE, AL 35806 USA	SUBCONTRACTOR AGREEMENT
80139522	SHEPRA, INC.	7900 CLEVELAND DRIVE	PUNTA GORDA, FL 33982 USA	SUBCONTRACTOR AGREEMENT
80139523	SHEPRA, INC.	7900 CLEVELAND DRIVE	PUNTA GORDA, FL 33982 USA	SUBCONTRACTOR AGREEMENT
80137607	SOFTWARE AG, INC.	11700 PLAZA AMERICA DRIVE; SUITE 700	RESTON, VA 20190 USA	SUBCONTRACTOR AGREEMENT
80125552	STANLEY SECURITY SOULTIONS, INC.	6161 EAST 75TH ST.; LAW DEPARTMENT	INDIANAPOLIS, IN 46250 USA	SUBCONTRACTOR AGREEMENT
80125227	STANLEY SECURITY SOULTIONS, INC.	6161 EAST 75TH ST.; LAW DEPARTMENT	INDIANAPOLIS, IN 46250 USA	SUBCONTRACTOR AGREEMENT
80139476	STRATEGIC OPERATION SOLUTIONS, INC.	11431 HERITAGE OAK CT.	RESTON, VA 20194 USA	SUBCONTRACTOR AGREEMENT
80125097	STANLEY SECURITY SOLUTIONS, INC.	6161 EAST 75TH ST.; LAW DEPARTMENT	INDIANAPOLIS, IN 46250 USA	SUBCONTRACTOR AGREEMENT
80139476	TECHNOLOGY INDUSTRIES, INC.	4401 FORD AVENUE	ALEXANDRIA , VA 22302 USA	SUBCONTRACTOR AGREEMENT

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint BG, LLC

Case Number: 09-10694 (REG)

Exhibit G-1

Contracts - SUB-CONTRACTOR AGREEMENTS

<u>ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139523	TECHSOLVE, INC.	6705 STEGER DRIVE	CINCINNATI, OH 45237 USA	SUBCONTRACTOR AGREEMENT
80137926	TIBCO SOFTWARE INC.	3141 FAIRVIEW PARK DRIVE; SUITE 600	FALLS CHURCH, VA 22042 USA	SUBCONTRACTOR AGREEMENT

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint Americas, Inc.

Case No. 09-10693 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint Americas, Inc.

Case No. 09-10693 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	9	\$317,791		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		22			
			Total Assets >	\$317,791	
				Total Liabilities >	\$407,324,602

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Americas, Inc.

Case Number: 09-10693 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Americas, Inc.

Case Number: 09-10693 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Americas, Inc.

Case Number: 09-10693 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$317,791
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

5 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Americas, Inc.

Case Number: 09-10693 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
BANCO DE BOGOTÁ; ACCOUNT # 49084510	CALLE 36 NO. 7 - 47 PISO 12 - BOGOTA - COLOMBIA	BOGOTA, COLOMBIA	\$317,791

\$317,791

Specific Notes

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
						\$407,324,602	Undetermined
						\$407,324,602	Undetermined

3 continuation sheets attached

Subtotal
(Total of this page)
Total
(Use only last page)

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Americas, Inc.

Case Number: 09-10693 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Americas, Inc.

Case Number: 09-10693 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint Americas, Inc.

Case Number: 09-10693 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

In re: BearingPoint Americas, Inc.

Case No. 09-10693 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

0 total continuation sheets attached

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BearingPoint, LLC

Case No. 09-10692 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BearingPoint, LLC

Case No. 09-10692 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	12	\$5,104,525		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4		\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	31			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		55			
			Total Assets >	\$5,104,525	
				Total Liabilities >	\$407,324,602

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Schedule B-1 immediately following Schedule B	\$0
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B-2 immediately following Schedule B	\$5,104,525
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

8 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit B-1

Cash on Hand - Petty Cash

<u>Type of Cash & Location</u>	<u>Net Book Value</u>
VARIOUS LOCATIONS	\$0
	<hr/>
	\$0

Specific Notes

1. Cash on hand could be maintained at office locations in emerging markets that utilize imprest bank accounts. (See imprest bank accounts on Schedule B-2)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
CITIBANK, MOSCOW, RUSSIA; ACCOUNT # *****2006 (USD); IMPREST ACCOUNT: RUSSIA			
CITIBANK, MOSCOW, RUSSIA; ACCOUNT # *****2014 (RUB); IMPREST ACCOUNT: RUSSIA			
CITIBANK, MOSCOW, RUSSIA; ACCOUNT # *****8008 (USD); IMPREST ACCOUNT: RUSSIA			\$134,856
CITIBANK, MOSCOW, RUSSIA; ACCOUNT # *****8016 (RUB); IMPREST ACCOUNT: RUSSIA			
CITIBANK, MOSCOW, RUSSIA; ACCOUNT # *****8024 (KTYPE); IMPREST ACCOUNT: RUSSIA			
CITIBANK, NAIROBI, KENYA; ACCOUNT # *****1001 (KES); IMPREST ACCOUNT: KENYA	P.O.BOX NO - 30711 00100CITIBANK HOUSE , UPPER HILLS ROAD, NAIROBI KENYA	NAIROBI, KENYA	\$40
CITIBANK, NAIROBI, KENYA; ACCOUNT # *****1015 (USD); IMPREST ACCOUNT: KENYA	P.O.BOX NO - 30711 00100CITIBANK HOUSE , UPPER HILLS ROAD, NAIROBI KENYA	NAIROBI, KENYA	\$106,725
CITIBANK, NAIROBI, KENYA; ACCOUNT # *****1023 (KES); IMPREST ACCOUNT: SUDAN	P.O.BOX NO - 30711 00100CITIBANK HOUSE , UPPER HILLS ROAD, NAIROBI KENYA	NAIROBI, KENYA	\$36,372
CITIBANK, NAIROBI, KENYA; ACCOUNT # *****1031 (USD); IMPREST ACCOUNT: SUDAN	P.O.BOX NO - 30711 00100CITIBANK HOUSE , UPPER HILLS ROAD, NAIROBI KENYA	NAIROBI, KENYA	\$61,838
CITIBANK-NEW YORK; ACCOUNT # ****3187	1400 BROADWAY	NEW YORK, NY 10018-2381	\$159,233
CITIBANK-NEW YORK; ACCOUNT # ****3275	1400 BROADWAY	NEW YORK, NY 10018-2381	\$163,389
CITIBANK-NEW YORK; ACCOUNT # ****3363	1400 BROADWAY	NEW YORK, NY 10018-2381	\$779,920

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
KENYA COMMERCIAL BANK KENYA; ACCOUNT # *****0925 (USD); IMPREST ACCOUNT: SUDAN	SUDAN LIAISON MANAGER, KENCOM HOUSE 4TH FLOOR, NAIROBI, KENYA.	NAIROBI, KENYA	\$36,426
KENYA COMMERCIAL BANK SUDAN; ACCOUNT # *****3972 (SDG); IMPREST ACCOUNT: SUDAN	P.O.BOX 47 JUBA, SOUTHERN SUDAN	SOUTHER SUDAN, SUDAN	
KENYA COMMERCIAL BANK SUDAN; ACCOUNT # *****9710 (USD); IMPREST ACCOUNT: SUDAN	P.O.BOX 47 JUBA, SOUTHERN SUDAN	SOUTHER SUDAN, SUDAN	
PNC BANK; ACCOUNT # *****0453	TWO TOWER CTR. BLVD, 23 FL	EAST BRUNSWICK, NJ 08816	\$2,508,303
PNC BANK; ACCOUNT # *****2977	TWO TOWER CTR. BLVD, 23 FL	EAST BRUNSWICK, NJ 08816	\$1,094,953
PNC BANK; ACCOUNT # *****5672	TWO TOWER CENTER BOULEVARD	EAST BRUNSWICK, NJ 08816	\$586
TURKISH BANK; ACCOUNT # ***1029 (USD); IMPREST ACCOUNT: CYPRUS	92 GIRNE CADDESI, NICOSIA, MERSIN 10 TURKEY	NICOSIA, TURKEY 10	\$20,261
TURKISH BANK; ACCOUNT # ***1048 (YTL); IMPREST ACCOUNT: CYPRUS	92 GIRNE CADDESI, NICOSIA, MERSIN 10 TURKEY	NICOSIA, TURKEY 10	\$2
TURKISH BANK; ACCOUNT # ***2365 (EURO); IMPREST ACCOUNT: CYPRUS	92 GIRNE CADDESI, NICOSIA, MERSIN 10 TURKEY	NICOSIA, TURKEY 10	
TURKIYE IS BANKASI A.S., ISTANBUL, TURKEY; ACCOUNT # *****8090; IMPREST ACCOUNT: TURKEY			
TURKIYE IS BANKASI A.S., ISTANBUL, TURKEY; ACCOUNT # *****8400; IMPREST ACCOUNT: TURKEY			
TURKIYE IS BANKASI A.S., ISTANBUL, TURKEY; ACCOUNT # *****1645 (USD); IMPREST ACCOUNT: TURKEY			
TURKIYE IS BANKASI A.S., ISTANBUL, TURKEY; ACCOUNT # *****0509 (USD); IMPREST ACCOUNT: TURKEY			\$1,621

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State and Zip Code</u>	<u>1/31/2009 Bank Balance</u>
TURKIYE IS BANKASI A.S., ISTANBUL, TURKEY; ACCOUNT # *****4220 (TL); IMPREST ACCOUNT: TURKEY			

\$5,104,525

Specific Notes

1. For PNC Bank (Account No.*****5672), BearingPoint, LLC assigns any money due or becoming due under the unders a specific contract to PNC Bank. PNC Bank acting as Escrow Agent will facilitate payment under terms of the Contract to Team Members (BearingPoint, LLC; CACI Enterprises Solutions, Inc.; MTC Technologies, Inc.).
2. Bank balances were not readily available for the following imprest bank accounts: Turkish Bank (Account # ****365 (EURO)); Citibank, Moscow, Russia (Account #s *****8016 (RUB), *****8024 (Ktype), *****2006 (USD), *****2014 (RUB)); Kenya Commercial Bank Sudan (Account #s *****3972 (SDG), *****9710 (USD)); Turkiye IS Bankasi A.S., Istanbul, Turkey (Account #s *****8090, *****8400, *****1645 (USD), *****4220 (TL)).
3. Bank balance for Citibank, Moscow, Russia (Account # *****8008 (USD)) is presented as of 12/31/2008.

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bermuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			C	U	D		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
						\$407,324,602	Undetermined
						\$407,324,602	Undetermined

3 continuation sheets attached

Subtotal
(Total of this page)
Total
(Use only last page)

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,500,000
							\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602
							\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT, AS ASSIGNED TO WELLS FARGO BANK, N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
							\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Contracts - REAL ESTATE LEASES	See Schedule G-1 immediately following Schedule G
Contracts - CUSTOMER	See Schedule G-2 immediately following Schedule G

30 total continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-1

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	8100 PROFESSIONAL PLACE LLC	C/O THE ADVANCE GROUP, INC; ATTN: DAVID J FISCHER, 8400 CORPORATE DRIVE, SUITE 115	LANHAM, MD 20785	FIRST AMENDMENT TO OFFICE LEASE (NEW CAROLLTON)
	8100 PROFESSIONAL PLACE, LLC	C/O THE ADVANCE GROUP, INC; ATTN: DAVID J FISCHER, 8400 CORPORATE DRIVE, SUITE 115	LANHAM, MD 20785	OFFICE LEASE AGREEMENT (NEW CARROLLTON)
	8200 GREENSBORO, LLC	C/O CLOVER MANAGEMENT CORPORATION; 8200 GREENSBORO DRIVE, SUITE 1500, ATTENTION: DIRECTOR, PROPERTY MANAGEMENT	MCLEAN, VA 22102	LEASE AGREEMENT (MCLEAN 8200)
	8200 GREENSBORO, LLC	C/O CLOVER MANAGEMENT CORPORATION; 8200 GREENSBORO DRIVE, SUITE 1500, ATTENTION: DIRECTOR, PROPERTY MANAGEMENT	MCLEAN, VA 22102	LETTER AGREEMENT TO AMEND DEED OF LEASE (MCLEAN 8200)
	8200 GREENSBORO, LLC	C/O CLOVER MANAGEMENT CORPORATION; 8200 GREENSBORO DRIVE, SUITE 1500, ATTENTION: DIRECTOR, PROPERTY MANAGEMENT	MCLEAN, VA 22102	NEW OWNER NOTIFICATION (MCLEAN 8200)
	DREYER EDMONDS & ROBBINS	355 SOUTH GRAND AVENUE; SUITE 1750, ATTENTION: MICHAEL S. DREYER	LOS ANGELES, CA 90071	AGREEMENT RE: LANDLORD CONSENT TO SUB-SUBLEASE (LOS ANGELES)
	DREYER EDMONDS & ROBBINS	355 SOUTH GRAND AVENUE; SUITE 1750, ATTENTION: MICHAEL S. DREYER	LOS ANGELES, CA 90071	CERTIFICATE OF POSSESSION (LOS ANGELES)
	DREYER EDMONDS & ROBBINS	355 SOUTH GRAND AVENUE; SUITE 1750, ATTENTION: MICHAEL S. DREYER	LOS ANGELES, CA 90071	CONSENT TO SUB-SUBLEASE (LA GRAND AV.) (LOS ANGELES)
	DREYER EDMONDS & ROBBINS	355 SOUTH GRAND AVENUE; SUITE 1750, ATTENTION: MICHAEL S. DREYER	LOS ANGELES, CA 90071	SUBLEASE AGREEMENT (LOS ANGELES)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-1

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	EOP-PERIMETER CENTER, LLC	ATTN: REGIONAL GENERAL COUNSEL - SOUTHEAST; TWO RIVERSIDE PLAZA, SUITE 2100	CHICAGO, IL 60606	OFFICE LEASE AGREEMENT (ATLANTA PERIMETER)
	ESOP CAPITAL STRATEGIES	C/O MARSHALL & STEVENS, INC.; ATTENTION: PAUL W. CRAIG, 355 SOUTH GRAND AVENUE, 17TH FLOOR	LOS ANGELES, CA 90071-1560	SUB-SUBLEASE AGREEMENT (LOS ANGELES)
	HUGHES HUBBARD & REED LLP	ATTN: GEORGE A. FURST; 350 SOUTH GRAND AVENUE, SUITE 3600	LOS ANGELES, CA 90071-3442	SUBLEASE AGREEMENT (LOS ANGELES)
	KPMG LLP	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	CONSENT TO SUB-SUBLEASE (LA GRAND AV.) (LOS ANGELES)
	KPMG LLP	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (LONG ISLAND)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUB-SUBLEASE AGREEMENT (ATLANTA SUITE 360)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (LOS ANGELES)
	KPMG LLP	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	SUBLEASE MODIFICATION AGREEMENT (NEW YORK 757 THIRD)
	KPMG LLP	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	THIRD AMENDMENT TO SUBLEASE AGREEMENT (SILICON VALLEY)
	KPMG LLP	ATTN: CHRISTOPHER P GALLO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SECOND SUBLEASE MODIFICATION AGREEMENT (NEW YORK 757 THIRD)
	KPMG LLP	ATTN: CHRISTOPHER P GALLO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE MODIFICATION AGREEMENT (NEW YORK 757 THIRD)
	KPMG LLP	MR. CHRISTOPHER P. GANO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (CLEVELAND SHARED)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-1

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
KPMG LLP		MR. CHRISTOPHER P. GANO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (COLUMBUS SHARED)
KPMG LLP		MR. CHRISTOPHER P. GANO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (ORANGE COUNTY)
KPMG LLP		MR. CHRISTOPHER P. GANO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (STAMFORD)
KPMG LLP		THREE CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (MINNEAPOLIS)
KPMG LLP		THREE CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (COLUMBUS SHARED)
KPMG LLP		THREE CHESTNUT RIDGE ROAD; ATTN: CHRISTOPHER P. GALLO	MONTVALE, NJ 07645-0435	THIRD AMENDMENT TO AMENDED AND RESTATED SUBLEASE AGREEMENT (DC 2001 M)
KPMG LLP		3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	AGREEMENT RE: LANDLORD CONSENT TO SUB-SUBLEASE (LOS ANGELES)
KPMG LLP		THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (ATLANTA PERIMETER)
KPMG LLP		THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	ASSIGNMENT AND ASSUMPTION AGREEMENT (CHICAGO DOWNTOWN)
KPMG LLP		THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	ASSIGNMENT AND ASSUMPTION AGREEMENT (DAYTON)
KPMG LLP		THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	ASSIGNMENT AND ASSUMPTION AGREEMENT (RADNOR 2)
KPMG LLP		THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	BILL OF SALE AND ASSIGNMENT AND ASSUMPTION OF INTERESTS (CHICAGO DOWNTOWN)
KPMG LLP		THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	FIRST AMENDMENT TO SUBLEASE AGREEMENT (LOS ANGELES)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-1

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SECOND AMENDMENT TO SUBLEASE AGREEMENT (BOSTON)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SECOND AMENDMENT TO SUBLEASE AGREEMENT (HARTFORD SHARED)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUB SUBLEASE AGREEMENT (TYSONS SOLUTION CENTER)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (ATLANTA PERIMETER)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (CENTURY CITY LOS ANGELES)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (CLEVELAND)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (MINNEAPOLIS)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (ORANGE COUNTY)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (NEW YORK 757 THIRD)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	SUBLEASE MODIFICATION AGREEMENT (ATLANTA PERIMETER)
	KPMG LLP	3 CHESTNUT RIDGE ROAD	MONTVALE, NJ 07645-0435	SUBLEASE AGREEMENT (STAMFORD)
	KPMG LLP	THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (TYSONS SOLUTION CENTER)
	LOEB & LOEB LLP	ATTN: MICHAEL B. KINNEY; 345 PARK AVENUE	NEW YORK, NY 10154-1895	SUBLEASE MODIFICATION AGREEMENT (NEW YORK 757 THIRD)
	M&S ACQUISITION CORPORATION	C/O MARSHALL & STEVENS, INC.; ATTENTION: PAUL W. CRAIG, 355 SOUTH GRAND AVENUE, 17TH FLOOR	LOS ANGELES, CA 90071-1560	SUB-SUBLEASE AGREEMENT (LOS ANGELES)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-1

Contracts - REAL ESTATE LEASES

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
	MAGUIRE PARTNERS-355 S. GRAND, LLC	333 SOUTH GRAND AVENUE; SUITE 400	LOS ANGELES, CA 90071	LETTER OF CONSENT TO SUB SUBLEASE (LOS ANGELES)
	MARSHALL & STEVENS, INC.	ATTENTION: PAUL W. CRAIG; 355 SOUTH GRAND AVENUE, 17TH FLOOR	LOS ANGELES, CA 90071-1560	SUB-SUBLEASE AGREEMENT (LOS ANGELES)
	MIAMI VALLEY RESEARCH FOUNDATION	3155 RESEARCH BLVD.,STE 200	DAYTON, OH 45420	FIFTH AMENDMENT TO LEASE (DAYTON)
	MIAMI VALLEY RESEARCH FOUNDATION	3155 RESEARCH BLVD.,STE 200	DAYTON, OH 45420	SIXTH AMENDMENT TO LEASE (DAYTON)
	NANCY LP	1911 MCDADE LANE	CHATTANOOGA, TN 37405	BUILDING LEASE (PANAMA CITY)
	NANCY LP	1911 MCDADE LANE	CHATTANOOGA, TN 37405	SECOND AMENDMENT TO BUILDING LEASE (PANAMA CITY)
	OMNI MANAGEMENT GROUP, LTD.	MR. CHRISTOPHER P. GANO; THREE CHESTNUT ROAD	MONTVALE, NJ 07645-0435	AMENDMENT TO SUBLEASE AGREEMENT (ALBANY)
	THE ADVANCE GROUP, INC	8400 CORPORATE DRIVE, SUITE 115	LANHAM, MD 20785	CERTIFICATE AFFIRMING THE LEASE COMMENCEMENT DATE (NEW CARROLLTON)
	UPLAND REAL ESTATE GROUP INC.	ATTN.: KEITH STURM; 90 SOUTH 7TH STREET	MINNEAPOLIS, MN	SUBLEASE AGREEMENT (MINNEAPOLIS)

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80128606	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136152	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141734	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80138677	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141801	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141785	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137767	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141781	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140301	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141735	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134741	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141728	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141727	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141726	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141722	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141783	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141438	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137776	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141323	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140641	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141514	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140475	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141540	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80127994	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80120115	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80126353	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140731	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80125073	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140345	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80125097	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80125552	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128415	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141522	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141468	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134827	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141837	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141430	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141458	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141480	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141496	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141865	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141439	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130451	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141528	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141469	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141419	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141415	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141574	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141314	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141498	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128793	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128416	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80135651	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136026	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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80142379	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80134851	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128612	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130509	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80128623	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141690	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80129161	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141808	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80129529	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130241	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80131980	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80130371	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141990	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140935	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139883	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140855	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137363	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137209	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80137743	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140926	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139443	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139872	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136941	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136950	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137932	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141167	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140884	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139140	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80139445	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136364	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136804	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137401	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136381	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136162	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80140927	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136353	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136352	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136224	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80138840	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80137607	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80141034	PUBLIC_SERVICES_IND, CIVILIAN	REDACTED	REDACTED	REDACTED
80136470	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80129871	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80131883	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136878	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137110	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136391	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130311	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136392	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139476	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141513	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141519	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136786	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141551	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80136838	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141543	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141539	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136839	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136871	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80130278	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136890	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136972	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141512	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141499	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136697	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136658	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140887	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136781	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136917	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136148	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136876	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137151	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139264	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139385	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139389	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139392	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80124560	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137599	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141518	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137626	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136471	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137627	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139215	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137926	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137649	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137890	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137846	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137825	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137823	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137727	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80137949	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137748	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137650	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134101	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135795	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137152	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135458	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134873	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80123652	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136641	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137747	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136659	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136695	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141492	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80138105	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139257	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139068	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80134092	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80134076	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80135132	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140280	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140176	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139105	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80137111	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136419	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80136414	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80142113	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141897	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141205	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139637	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140781	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141737	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140795	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141910	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141832	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80142183	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80141821	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141993	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141987	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140850	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141980	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141274	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141625	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140551	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140615	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80142391	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140364	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141210	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140437	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141198	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141172	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141164	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140171	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141228	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80141696	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140340	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141939	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141240	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141244	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141112	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141110	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141103	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141277	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141281	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141746	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140172	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139522	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139724	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141071	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141456	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140939	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141894	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

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80140950	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141982	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141627	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139523	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141445	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141441	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140978	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141423	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141437	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141400	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80142402	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139926	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141888	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140718	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141887	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141869	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141376	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140168	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-2

Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139730	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141950	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141391	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139496	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139520	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141092	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80141847	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80140388	PUBLIC_SERVICES_IND, DEFENSE	REDACTED	REDACTED	REDACTED
80139633	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140265	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80137632	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140335	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80136094	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139630	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140382	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-2

Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80139626	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139600	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139593	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139275	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80117315	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80074697	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140732	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140471	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140059	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140728	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80139208	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141215	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141451	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC

Case Number: 09-10692 (REG)

Exhibit G-2

Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140838	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141256	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80130307	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80135353	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80140738	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80123255	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80133403	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80129928	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141759	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80135545	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141780	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141560	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141352	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED

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BearingPoint, LLC

Case Number: 09-10692 (REG)

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Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141066	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80141052	PUBLIC_SERVICES_IND, EMERGING_MARKETS	REDACTED	REDACTED	REDACTED
80137078	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80123437	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137047	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137036	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139467	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136954	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136973	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136877	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140877	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141049	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140995	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC
Case Number: 09-10692 (REG)
Exhibit G-2
Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140029	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136856	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140988	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136768	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137015	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136596	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80138747	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136682	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136681	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141151	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139170	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139171	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139187	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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SOUTHERN DISTRICT OF NEW YORK**

BearingPoint, LLC
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Exhibit G-2
Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141117	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141220	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139395	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141231	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140030	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136592	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140014	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139245	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141294	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136378	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140794	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139219	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140135	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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BearingPoint, LLC
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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80140846	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136644	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141658	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129945	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80128758	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141995	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135901	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135659	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141657	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140778	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130798	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130598	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141659	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141731	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80133994	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80133961	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80133664	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141755	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141091	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135452	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141455	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141610	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141556	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141429	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141529	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141462	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80141520	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141626	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130312	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141448	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141862	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141495	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141460	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130759	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130756	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130754	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80130722	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141771	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141501	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

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BearingPoint, LLC
Case Number: 09-10692 (REG)
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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80057669	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135786	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80124315	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80139448	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140431	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141478	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140139	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136582	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80107453	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80124792	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80020954	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141545	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140526	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, LLC

Case Number: 09-10692 (REG)

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Contracts - CUSTOMER

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80120445	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140709	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137951	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140160	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140438	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135668	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140128	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141307	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80137362	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136944	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136675	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80136665	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80118965	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED

**UNITED STATES BANKRUPTCY COURT
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BearingPoint, LLC
Case Number: 09-10692 (REG)
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<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
80136358	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80140012	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80135475	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80133921	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129943	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129942	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129623	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80129600	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80128259	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80125206	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141349	PUBLIC_SERVICES_IND, HEALTHCARE	REDACTED	REDACTED	REDACTED
80141397	PUBLIC_SERVICES_IND, PS_GENERAL_DEPTS	REDACTED	REDACTED	REDACTED

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BE NEW YORK HOLDINGS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>	)	Chapter 11 Case No.
)	
BEARINGPOINT, INC., <u>et al.</u>	)	09-10691 (REG)
)	
Debtors.	)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

BE New York Holdings, Inc.

Case No. 09-10690 (REG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: BE New York Holdings, Inc.

Case No. 09-10690 (REG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - REAL PROPERTY	YES	1	\$0			
B - PERSONAL PROPERTY	YES	8	\$0			
C - PROPERTY CLAIMED AS EXEMPT	NO	0				
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$407,324,602	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	1			\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1				
H - CODEBTORS	YES	4				
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0				N/A
Total number of sheets of all Schedules		21				
			Total Assets >	\$0		
				Total Liabilities >	\$407,324,602	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BE New York Holdings, Inc.

Case Number: 09-10690 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

GENERAL

On February 18, 2009 (the "Commencement Date"), BearingPoint, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors," and together with their non-debtor affiliates, "BearingPoint"), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Schedules of Assets and Liabilities and Statement of Financial Affairs, including all attachments thereto, (the "Schedules and Statements") have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors and are unaudited.

While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors.

The information provided herein, except as otherwise noted, is as of the close of business on Commencement Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements.

For financial reporting purposes, BearingPoint prepares consolidated financial statements, which are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the affiliates of BearingPoint have commenced a voluntary case under chapter 11 of title 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding BearingPoint and its affiliates that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). As such, the Schedules and Statements do not reflect the net equity value of any subsidiaries held by a particular Debtor. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by BearingPoint with the SEC.

The Debtors reserve their rights to amend the Schedules and Statements from time to time as may be necessary or appropriate.

These Global Notes regarding the Debtors' Schedules and Statements comprise an integral part of the Schedules and Statements filed by the Debtors, and should be referenced in connection with any review of the Schedules and Statements. Moreover, these Global Notes are in addition to any specific notes contained in each of the Debtors' Schedules or Statements. The fact that the Debtors have included notes with respect to any specific item in the Schedules or Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such a note to any other items in the remaining Schedules and Statements.

The Schedules and Statements have been signed by John DeGroote, Executive Vice President and Chief Legal Officer of BearingPoint, Inc. In reviewing and signing the Schedules and Statements, Mr. DeGroote has necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel of the Debtors and their advisors. Mr. DeGroote has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Basis of Presentation is Book Value.

Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records, rather than the current market values of such interests in property and/or liabilities. The Debtors reserves their right to amend or adjust the value of each asset or liability set forth herein.

Liabilities.

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

Excluded Liabilities.

Pursuant to Bankruptcy Court orders, the Debtors have been granted authority to pay certain priority prepetition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

Causes of Action.

The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Intellectual Property Rights.

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Executory Contracts.

The Debtors have not set forth executory contracts as assets in their Schedules and Statements. Instead, the Debtors have listed their executory contracts on Schedule G.

Confidential, Private, and Commercially Sensitive Information.

In certain instances, the Debtors have redacted names, addresses, and/or amounts because of confidentiality, concerns about individual privacy, or such

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BE New York Holdings, Inc.

Case Number: 09-10690 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

information is commercially sensitive information. If you would like to examine an unredacted version of the Schedules and Statements, the Debtors shall provide such a copy upon the execution of an appropriate confidentiality agreement.

Property and Equipment.

Unless otherwise noted, owned property and equipment are stated as net book value. In the ordinary course of their business, the Debtors may lease furniture, fixtures, and equipment from certain third party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all their rights with respect to any such issue.

Credits in the Ordinary Course of Business.

In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

Cash.

Cash is listed in the Schedules and Statements at bank balances as of January 31, 2009 unless otherwise noted on the Schedules.

Excluded Assets and Liabilities (including Goodwill).

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements including goodwill. In addition, certain immaterial assets and liabilities may have been excluded.

Currency.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Insiders.

In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers" (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of their employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of "officer") are not "officers" of the Debtors as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed by the Debtors' board of directors, and/or (iii) do not have or ever had any material inside information as a result of their employment with the Debtors.

The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Claim Description.

Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve the right to amend their Schedules and Statements as necessary and appropriate.

Undetermined Claim Amounts.

Claim amounts that could not be fairly quantified by the Debtors are scheduled as "undetermined", and with a C, U, and/or D notation, whichever are appropriate given the individual circumstances.

Asset and Liability Values.

Asset values listed are Net Book Value ("NBV") as of 12/31/2008 unless otherwise noted. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: goodwill, accrued liabilities including accrued salaries and employee benefits, tax accruals, accrued accounts payable and assets with a net book value of zero.

Intercompany Claims, Agreements, and Related Matters.

The Schedules and Statements do not generally include any intercompany claims, agreements, or other related matters between Debtors and between Debtors and non-Debtor affiliates.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A.

Schedule A lists the Debtors' real property.

Schedule B.

Schedule B lists the Debtors' personal property such as, among other things, office equipment, furnishings, and supplies.

Schedule C.

Because the Debtors do not claim any property as "exempt," they have not included a Schedule C that would otherwise list any "exempt" property.

Schedule D.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance, of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BE New York Holdings, Inc.

Case Number: 09-10690 (REG)

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' STATEMENTS AND SCHEDULES ("Global Notes")**

Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E.

As noted above, the Bankruptcy Court entered an order granting authority to the Debtors to pay certain prepetition employee wage and other obligations that would otherwise be entitled to priority status in the ordinary course (the "Employee Wages Order"). Accordingly, the Debtors may have not included such claims on Schedule E to the extent that the Debtors have satisfied such claims in full or anticipate satisfying such claims in full.

The Debtors have also filed a motion with the Bankruptcy Court requesting entry of an order granting authority to pay certain use and sale taxes. Pursuant to this motion, the Debtors requested authority to pay certain prepetition taxes and fees due and owing to taxing authorities consistent with the practices and policies in effect as of the Commencement Date. Claims of taxing authorities that would be satisfied pursuant to such authority may or may not be included on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtors that such claim is a prepetition tax claim. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F.

The Bankruptcy Court entered an order granting authority to honor certain prepetition customer programs. Accordingly, certain debts arising out of customer practices have not been included on the Debtors' Schedules and Statements.

Schedule F reflects the prepetition amounts owing to, among others, counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In addition, Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that have been or may be rejected. Schedule F reflects prepetition amounts owed to utility companies as of the Commencement Date according to the Debtors' books and records.

Pursuant to section 366(c)(4) of the Bankruptcy Code, certain utilities, however, may have set off prepetition deposits against prepetition amounts owed. Accordingly, the exact amounts owed to utility companies as of the Commencement Date may differ from the amounts reflected on the Debtors' books and records.

Schedule G.

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated.

Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

Further, certain of the guarantees reflected on Schedule H may have expired or may be no longer enforceable. Thus, the Debtors reserve their right to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

STATEMENTS OF FINANCIAL AFFAIRS

Question 13: Setoffs.

The Debtors routinely incur setoffs in the ordinary course of business. As such, it is impracticable for the Debtors to note such setoffs in the Schedules and Statements.

Further, as stated above, the Debtors believe that pursuant to section 366(c)(4) of the Bankruptcy Code, certain utility providers may have applied prepetition deposits to prepetition obligations. At this time, the Debtors do not have a list of all utility providers that have set off prepetition deposits.

Question 19d: Books, records and financial statements.

BearingPoint, Inc. is a public company registered with the United States Securities and Exchange Commission and, as such, in the ordinary course of conducting its business may have provided financial information, including financial statements to, among others, numerous parties including banks, customers, vendors, and landlords.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

0 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Schedule B-13 immediately following Schedule B	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Schedule B-14 immediately following Schedule B	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

Specific Notes

4 continuation sheets attached

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
X	BearingPoint, Inc.										
X	BearingPoint Global Operations, Inc.										100.00%
X	BearingPoint BG, LLC										100.00%
	BearingPoint Global Operations, Inc. (Armenia)										100.00%
	BearingPoint Global Operations, Inc. (Bulgaria)										100.00%
	BearingPoint Global Operations, Inc. (Croatia)										100.00%
	BearingPoint Global Operations, Inc. (Iraq)										100.00%
	BearingPoint Global Operations, Inc. (Almaty, Kazakhstan)										100.00%
	BearingPoint Global Operations, Inc. (Uzbekistan)										100.00%
	BearingPoint Economic Reform Project (Montenegro)										100.00%
	BearingPoint Global Operations, Inc. (Georgia)										100.00%
	BearingPoint (Asia Pacific) Limited (BVI)										100.00%
	BearingPoint (Asia Pacific) Pte. Limited (Singapore)										100.00%
	BearingPoint (ASPAC) Sdn. Bhd. (Malasia)										100.00%
	BearingPoint (Asia Pacific) Limited (Hong Kong)										100.00%
	BearingPoint (Asia Pacific) Limited (Taiwan)										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd.										100.00%
	BearingPoint Management Consulting (Shanghai) Ltd., Branch Office (Beijing, China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China)										100.00%
	BearingPoint Information Technologies (Shanghai) Limited (China), Branch Office (Dalian, China)										100.00%
	BearingPoint, Inc., Korea Branch (Korea)										100.00%
	BearingPoint New Zealand Limited (NZ)										100.00%
	BearingPoint Australia Pty Ltd. (Australia)										100.00%
	800 MHZ Transition Administrator, LLC (DE)										100.00%
	KCI Funding Corporation (DE)										100.00%
	BearingPoint Capital, LLC (DE) [Valuations Services Group]										100.00%
	BearingPoint Ltda (San Paulo,Brazil)										21.13%
	BearingPoint S.A. (Argentina)										5.00%
	BearingPoint Peru SRL (Peru)										0.10%
	BearingPoint Mexicana S.A de C.V. (Mexico)										0.10%
	BearingPoint Global Consulting Caymans II Limited (Caymans)										90.00%
	BearingPoint Global Consulting Caymans I Limited (Caymans)										90.00%
	BearingPoint Global Delaware, LLC (DE)										90.00%
	BearingPoint Global Consulting Netherlands B.V. (Netherlands)										90.00%
X	BearingPoint International I, Inc.										100.00%
	BearingPoint International Holdings I Limited (Bermuda)										100.00%
X	BearingPoint USA, Inc.										100.00%
X	BearingPoint Global, Inc.										100.00%
	BearingPoint Global Holdings Limited (Bermuda)										100.00%
	BearingPoint Spain Holdings Limited (England, UK)										100.00%
	BearingPoint (Hong Kong) Limited (BVI)										100.00%
	BearingPoint (Hong Kong) Limited (Hong Kong)										100.00%
	BearingPoint 2002 Singapore Pte. Ltd. (Singapore)										100.00%
X	BearingPoint, LLC										100.00%
	BearingPoint BG Australia Pty. Ltd. (Australia)										99.00%
	PT Barents Indonesia (Indonesia)										99.00%
	BearingPoint Hungary Consulting Limited Liability Company (Hungary)										99.00%
	Barents Group Egypt Ltd. (Egypt)										99.00%
X	BearingPoint Southeast Asia LLC										100.00%
	BearingPoint Southeast Asia LLC (Hong Kong)										100.00%
	BearingPoint Southeast Asia L.L.C. (Taiwan)										100.00%
	BearingPoint Pte. Ltd. (Singapore)										100.00%
	BearingPoint (Thailand) Ltd (Thailand)										99.90%
X	Softline Acquisition Corp.										100.00%
X	Softline Consulting and Integrators, Inc.										100.00%
X	i2 Mid Atlantic LLC										100.00%
X	i2 Northwest LLC										100.00%
	Education Information Management Systems, LLC (DE)										50.00%
X	OAD Acquisition Corp.										100.00%
X	OAD Group, Inc.										100.00%
X	Metrius, Inc.										100.00%
X	BE New York Holdings, Inc.										100.00%
	BearingPoint, Inc. (Korea)										100.00%
X	BearingPoint Israel, LLC										100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Israel LLC (Israel)	100.00%
X										BearingPoint Enterprises Holdings, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	1.00%
X										BearingPoint Technology Procurement Services, LLC	100.00%
X										BearingPoint South Pacific, LLC	100.00%
										BearingPoint Guam LLC (GUAM)	99.00%
X										BearingPoint Americas, Inc.	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	1.27%
										BearingPoint (Netherlands Americas) N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Curacao)	100.00%
										BearingPoint Management Consulting N.V. (Curacao)	100.00%
										BearingPoint Information Technology N.V. (Aruba)	100.00%
										BearingPoint Management Consulting N.V. (Aruba)	100.00%
										BearingPoint N.V. (Suriname)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Mexico)	100.00%
										BearingPoint Mexico S. de R.L. de C.V. (Costa Rica)	100.00%
										BearingPoint S.A. (Argentina)	95.00%
										BearingPoint S.A. Sucursal Uruguay (Uruguay)	100.00%
										BearingPoint Advisors Venezuela C.A. (Venezuela)	100.00%
										BearingPoint S.A. (Costa Rica)	100.00%
										BearingPoint Guatemala SA (Guatemala)	99.90%
										BearingPoint Peru SRL (Peru)	99.90%
										GDFFT Holding N.V. (Curacao)	100.00%
X										BearingPoint Puerto Rico, LLC	100.00%
										BearingPoint Puerto Rico, LLC (Puerto Rico)	100.00%
										BearingPoint Panama, Inc. (Panama)	100.00%
										Shijon N.V. (Curacao)	100.00%
										Paradawn N.V. (Curacao)	100.00%
										BearingPoint Americas, Inc. [Colombia] (Columbia)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	46.48%
										BearingPoint Ltda (Rio de Janeiro, Brazil)	100.00%
										BearingPoint Ltda (Brasilia City, Brazil)	100.00%
										BearingPoint Ltda (Macao City, Brazil)	100.00%
										BearingPoint Ltda (Vitoria City, Brazil)	100.00%
										BearingPoint Ltda (Belo Horizonte, Brazil)	100.00%
										BearingPoint LLC Turkiye Ankara Subesi (Turkey)	100.00%
										Barents Group, LLC (Armenia)	100.00%
										BearingPoint, LLC (Bulgaria)	100.00%
										Barents Group, LLC (Georgia)	100.00%
										BearingPoint, LLC Representative Office Skopie (Macedonia)	100.00%
										Barents Group, LLC (Barbados)	100.00%
										Barents Group, LLC (Philippines)	100.00%
										Barents Group, LLC (Russia)	100.00%
										Barents Group, LLC (Ukraine)	100.00%
X										BearingPoint Russia, LLC	100.00%
										Barents Group Russia, LLC (Russia)	100.00%
										BearingPoint Limitada (El Salvador)	1.00%
X										Peloton Holdings, L.L.C.	100.00%
										BearingPoint Limitada (El Salvador)	99.00%
										BearingPoint BG Australia Pty. Ltd. (Australia)	1.00%
										PT Barents Indonesia (Indonesia)	1.00%
										BearingPoint Hungary Consulting Limited Liability Company (Hungary)	1.00%
										Barents Group Egypt Ltd. (Egypt)	1.00%
										Echelon Holdings C.V. (Netherlands)	1.00%
										Echelon Holdings C.V. (Netherlands)	99.00%
										Caravane Holdings LLC	100.00%
										BE Holdings I C.V. (Netherlands)	1.00%
										BE Holdings I C.V. (Netherlands)	99.00%
										BearingPoint Europe Holdings B.V. (The Netherlands)	100.00%
										BearingPoint Germany GmbH (Germany)	100.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	0.00%
										BearingPoint Holdings GmbH & Co. KG (Germany)	100.00%
										BearingPoint Italy SRL (Italy)	95.00%
										BearingPoint GmbH (Germany)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Global Solutions Delivery GmbH, Korea Branch (Korea)	100.00%
										BearingPoint OOO (Moscow, Russia)	100.00%
										Metis Projekt + Vertriebs-GmbH (Frankfurt, Germany)	100.00%
										BearingPoint INFONOVA GmbH (Graz, Austria)	100.00%
										BearingPoint INFONOVA GmbH (Frankfurt, Germany)	100.00%
										Kompetenzzentrum für wissenschaftliche Anwendungen und System Forschungs-und Entwicklungs GmbH (Graz, Austria)	20.00%
										BearingPoint GmbH (Vienna, Austria)	100.00%
										BearingPoint Hungary No. 2 Services LLC (Hungary)	100.00%
										BearingPoint GmbH Germania Sucursala Romania (Romania)	100.00%
										BearingPoint Limited (UK, England)	100.00%
										BearingPoint Managed Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Global Solutions Danismanlik Ltd. Sirket (Ankara, Turkey)	50.00%
										BearingPoint Technology Procurement Services GmbH (Berlin, Germany)	100.00%
										BearingPoint Italy SRL (Italy)	5.00%
										BearingPoint Finland Oy (Finland)	100.00%
										BearingPoint Consulting 2002 Finland Ov (Finland)	100.00%
										BearingPoint Sweden AB (Sweden)	100.00%
										BearingPoint France SAS (France)	100.00%
										BearingPoint Norway AS (Norway)	100.00%
										BearingPoint Switzerland SA (Zurich, Switzerland)	99.90%
										BearingPoint Switzerland SA (Geneva, Switzerland)	100.00%
										BearingPoint Netherlands Holdings BV (Netherlands)	100.00%
										BearingPoint B.V. (Netherlands)	100.00%
										BearingPoint Denmark ApS (Denmark)	100.00%
										BearingPoint Ireland Limited (Bemuda)	100.00%
										BearingPoint Ireland Limited (Ireland)	100.00%
										BearingPoint Ireland Limited (UK, Northern Ireland)	100.00%
										BearingPoint International Bermuda Holdings Limited (Bermuda)	100.00%
										BearingPoint Global Consulting Caymans II Limited (Caymans)	10.00%
										BearingPoint Global Consulting Caymans I Limited (Caymans)	10.00%
										BearingPoint Global Delaware, LLC (DE)	10.00%
										BearingPoint Global Consulting Netherlands B.V. (Netherlands)	10.00%
										BearingPoint (Thailand) Ltd (Thailand)	0.10%
										KPMG Consultoria SA (Guatemala)	0.10%
										BearingPoint Europe Limited (England, UK)	100.00%
										BearingPoint Global Holdings II Limited (Bermuda)	100.00%
										BearingPoint Managed Services, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	99.90%
										BearingPoint Software Solutions, S.L. (Spain)	100.00%
										BearingPoint Business Consulting España S.L. (Spain)	0.10%
										BearingPoint International Holdings Limited (Bermuda)	100.00%
										BearingPoint S.I., Inc. (Korea)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Singapore)	100.00%
										BearingPoint Co., Ltd. (Shinjuku, -ku, Japan)	100.00%
										BearingPoint 2002 Asia Pacific Pte. Ltd. (Australia)	100.00%
										BearingPoint 2002 Australia Pte. Ltd. (Australia)	100.00%
										BearingPoint Americas Holdings Limited (Bermuda)	100.00%
										BearingPoint 2002 Peru SRL (Peru)	50.00%
										BearingPoint Mexicana S.A de C.V. (Mexico)	99.90%
										BearingPoint Technology Holdings Limited (Bermuda)	100.00%
										BearingPoint Technology Holdings Limited (Cyprus)	100.00%
										BearingPoint 2002 (Brasil) Ltda	99.90%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										BearingPoint International Holdings II Limited (Bermuda)	100.00%
										BearingPoint Jordan LLC. Co (Jordan)	50.00%
										Dallas Project Holdings Limited (Barbados)	100.00%
										BearingPoint Limited (Ireland)	100.00%
										BearingPoint Chile Limitada (Chile)	99.00%
										BearingPoint Middle East FZ-LLC (DIC, UAE)	100.00%
										BearingPoint Middle East FZ, LLC (Qatar)	100.00%
										BearingPoint Middle East FZ, LLC (KSA)	100.00%
										BearingPoint Ltda (San Paulo,Brazil)	31.12%

FOOTNOTES:

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BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

Debtor	Legal Entity Name1	Legal Entity Name2	Legal Entity Name3	Legal Entity Name4	Legal Entity Name5	Legal Entity Name6	Legal Entity Name7	Legal Entity Name8	Legal Entity Name9	Legal Entity Name10	% Ownership
										BearingPoint 2002 (Brasil) Ltda	0.10%
										BearingPoint KCA Holdings Limited (Bermuda)	100.00%
										BearingPoint ECA Limited (Kenya)	100.00%
										BearingPoint Co. Ltd. (Chiyoda-ku, Japan)	100.00%
										BearingPoint Pakistan (Private) Limited (Pakistan)	99.90%
										BearingPoint Business Consulting Pte. Ltd. (India)	99.90%
										BearingPoint USVI, LLC (US Virgin Islands)	100.00%
										BearingPoint Philippines Limited (Bermuda)	100.00%
										BearingPoint Philippines Limited (Philippines)	100.00%
										BearingPoint Canada Holding I Inc./ Holding I, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	99.99%
										BearingPoint LP (Vietnam)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	95.00%
										BearingPoint Technology Solutions, ULC (Nova Scotia, Canada)	100.00%
										BearingPoint Technology Solutions, ULC (British Columbia, Canada)	100.00%
										BearingPoint N.B. Inc./ Corporation BearingPoint N.B. (New Brunswick, Canada)	100.00%
										BearingPoint V, Inc. (New Brunswick, Canada)	100.00%
										KPMG-Versa Partnership (New Brunswick, Canada)	5.00%
										BearingPoint LP (Alberta, Canada)	100.00%
										BearingPoint LP (British Columbia, Canada)	100.00%
										BearingPoint LP (Manitoba, Canada)	100.00%
										BearingPoint LP (New Brunswick, Canada)	100.00%
										BearingPoint LP (Newfoundland, Canada)	100.00%
										BearingPoint LP (Northwest Territories, Canada)	100.00%
										BearingPoint LP (Nanavut, Canada)	100.00%
										BearingPoint LP (Nova Scotia, Canada)	100.00%
										BearingPoint LP (Prince Edward Island, Canada)	100.00%
										BearingPoint LP (Saskatchewan, Canada)	100.00%
										BearingPoint LP (Yukon, Canada)	100.00%
										BearingPoint LP (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc./ Holding II, BearingPoint Canada (New Brunswick, Canada)	100.00%
										BearingPoint LP/ BearingPoint S.E.C. (Ontario, Canada)	0.01%
										BearingPoint Canada Holding I, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding I, Inc. (Quebec, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Alberta, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (British Columbia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Manitoba, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (New Brunswick, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Newfoundland, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Northwest Territories, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nanavut, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Nova Scotia, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Prince Edward Island, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Saskatchewan, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Yukon, Canada)	100.00%
										BearingPoint Canada Holding II, Inc. (Quebec, Canada)	100.00%

FOOTNOTES:

*** Legal entity "BE New York Holdings, Inc." name changed from "Peatmarwick, Inc." in 2008

BearingPoint, Inc. owns an equity position in Cassat Corporation not reflected in the above structure

UNITED STATES BANKRUPTCY COURT

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
See Schedule D-1 immediately following Schedule D	X	Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$323,250,000	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-2 immediately following Schedule D	X	Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$84,074,602	Undetermined
ACCOUNT NO.		VALUE \$					
See Schedule D-3 immediately following Schedule D		UCC Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
ACCOUNT NO.		VALUE \$					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						\$407,324,602	Undetermined
Total (Use only last page)						\$407,324,602	Undetermined

3 continuation sheets attached

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BE New York Holdings, Inc.

Case Number: 09-10690 (REG)

Exhibit: D-1

Secured Debt

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	TERM LOANS: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$294,750,000
WELLS FARGO FOOTHILL, LLC	2450 Colorado Avenue Suite 3000 West Attention: Patrick McCormack	SANTA MONICA, CA 90404	LETTERS OF CREDIT - CONVERTED: \$500 million Senior Secured Credit Facility dated as of May 2007, as amended and restated in June 2007 (the "2007 Credit Facility")	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$28,500,000

\$323,250,000

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BE New York Holdings, Inc.

Case Number: 09-10690 (REG)

Exhibit D-2

Letters of Credit Outstanding

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim Amount</u>
WELLS FARGO FOOTHILL, LLC	2450 COLORADO AVENUE SUITE 3000 WEST ATTN: PATRICK MCCORMACK	SANTA MONICA, CA 90404	LETTERS OF CREDIT - OUTSTANDING: \$500 MILLION SENIOR SECURED CREDIT FACILITY DATED AS OF MAY 2007, AS AMENDED AND RESTATED IN JUNE 2007 (THE "2007 CREDIT FACILITY")	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$84,074,602
					\$84,074,602

Specific Notes

1. Interest is not included in the amounts above pursuant to the Interim Order Pursuant to Sections 105, 361,362,363, and 364 of the Bankruptcy Code (A) Authorizing the Debtors' use of Cash Collateral by Consent, (B) Authorizing Postpetition Letter of Credit Financing, (C) Granting Adequate Protection and (D) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 that permits the Debtor to continue to pay the interest on the 2007 Credit Facility.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

BE New York Holdings, Inc.

Case Number: 09-10690 (REG)

Exhibit D-3

UCC Liens

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06901		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	677 WASHINGTON BOULEVARD	STAMFORD CT, 06902		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
UBS AG STAMFORD BRANCH, AS ADMINISTRATIVE AGENT AS ASSIGNED TO WELLS FARGO BANK N.A., AS SUCCESSOR COLLATERAL AGENT	45 BROADWAY, 17TH FLOOR	NEW YORK NY, 10006		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0

\$0

Specific Notes

UNITED STATES BANKRUPTCY COURT**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$1,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

UNITED STATES BANKRUPTCY COURT

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

UNITED STATES BANKRUPTCY COURT

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C U D	AMOUNT OF CLAIM
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	
ACCOUNT NO.			□ □ □	

Specific Notes

0 total continuation sheets attached

Total

\$0

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT AMERICAS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT BG, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ENTERPRISE HOLDINGS, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL OPERATIONS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT GLOBAL, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT INTERNATIONAL I, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT ISRAEL, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT PUERTO RICO, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT RUSSIA, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTH PACIFIC, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT SOUTHEAST ASIA LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT TECHNOLOGY PROCUREMENT SERVICES, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT USA, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
BEARINGPOINT, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
BEARINGPOINT, LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 MID ATLANTIC LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
I2 NORTHWEST LLC 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
METRIUS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
OAD GROUP, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
PELTON HOLDINGS, L.L.C. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

UNITED STATES BANKRUPTCY COURT

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

<u>NAME AND ADDRESS OF CODEBTOR</u>	<u>NAME AND ADDRESS OF CREDITOR</u>	<u>NOTES</u>
SOFTLINE ACQUISITION CORP. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*
SOFTLINE CONSULTING AND INTEGRATORS, INC. 1676 INTERNATIONAL DRIVE MCLEAN, VA 22102 USA	WELLS FARGO FOOTHILL, LLC (ADMINISTRATIVE AGENT) ATTN PATRICK MCCORMACK 2450 COLORADO AVENUE, SUITE 3000 WEST SANTA MONICA, CA 90404	*

Specific Notes

Asterisk (*) denotes \$500,000,000 Senior Secured Credit Facility dated as of May 18th, 2007, as Amended and Restated on June 1, 2007 (the "2007 Credit Facility").

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/5/2009

Signature: /s/ John DeGroot

John DeGroot - Vice President and Secretary

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.