

Calendar Weeks	1	2	3	4	5	6	7	8	9	10	11	12	13
Week Ending	1/14/10	1/16/10	1/23/10	1/30/10	2/6/10	2/13/10	2/20/10	2/27/10	3/6/10	3/13/10	3/20/10	3/27/10	4/3/10
HILCO Guarantee		-	-	-	313,449	2,294,738	-	-	-	-	-	-	
HILCO Reimbursement		-	-	-	-	560,371	483,178	434,807	182,690	21,410	(17,500)	-	
Sales		1,090,741	2,712,781	3,206,935	3,250,064	-	-	-	-	-	-	-	-
Other Sales		50,000	50,000	50,000	-	-	-	-	-	-	100,000	-	-
Cust. Dep Chg		(100,000)	(100,000)	(100,000)	-	-	-	-	-	-	-	-	-
Del Rcpts		34,222	82,883	97,708	106,905	87,076	46,474	-	-	-	-	-	-
Cash Receipts		1,074,963	2,745,664	3,254,643	3,670,419	2,942,185	529,652	434,807	182,690	21,410	82,500	-	-
Store Pay		-	147,698	181,295	181,295	181,295	155,396	120,863	17,266	-	-	-	-
DC Pay			17,675	17,675	17,675	14,495	14,495	14,495	14,495	-	-	-	-
Corp Pay			48,017	48,017	48,017	13,423	13,423	13,423	13,423	7,909	7,909	7,909	7,909
Total Pay		-	213,390	246,987	246,987	209,213	183,314	148,781	45,184	7,909	7,909	7,909	7,909
Payroll Taxes		-	22,406	25,934	25,934	21,967	19,248	15,622	4,744	830	830	830	830
Ben		-	28,808	33,343	33,343	28,244	24,747	20,085	6,100	1,068	1,068	1,068	1,068
Insurance Tail													225,000
Benefits		-	51,214	59,277	59,277	50,211	43,995	35,707	10,844	1,898	1,898	1,898	226,898
Total Pay and Ben, Net		-	264,604	306,264	306,264	259,424	227,309	184,488	56,028	9,807	9,807	9,807	234,807
Delivery Exp		34,222	82,883	97,708	106,905	87,076	46,474	-	-	-	-	-	-
Tender Costs		22,815	55,256	65,139	65,001	-	-	-	-	-	-	-	-
Store Exp		12,375	12,375	12,375	12,375	12,375	12,375	-	-	-	-	-	-
Store Occ		3,220	396,358	3,220	647,188	3,220	3,220	119,299	51,712	-	-	-	-
DC Rent			74,045		74,045				74,045				
DC Occ			14,185		14,185				14,185				
Corp Rent			26,557		26,557				26,557				
Corp Occ			14,918		14,918				14,918				
Occupancy		3,220	526,064	3,220	776,894	3,220	3,220	119,299	181,418	-	-	-	-
Advertising		-	-	-	85,345	73,153	56,897	8,128	-	-	-	-	-
DC Exp		14,040	39,040	39,040	10,860	10,860	10,860	10,860					
Other Exp		9,891	9,891	9,891	6,232	6,232	6,232	6,232	4,779	4,779	4,779	4,779	-
Total Other Expense		23,931	48,931	48,931	102,437	90,245	73,989	25,220	4,779	4,779	4,779	4,779	-
Total Operating Disbursements		96,564	990,113	533,638	1,369,877	452,341	363,368	329,007	242,225	14,586	14,586	14,586	234,807
Bankruptcy													200,000
Adequate Protection			978,399	1,755,551	2,721,005	2,300,541	2,489,845	366,284	105,800				165,809
Other Disbursements		-	978,399	1,755,551	2,721,005	2,300,541	2,489,845	366,284	105,800	-	-	-	365,809
Total Disbursements		96,564	1,968,513	2,289,189	4,090,883	2,752,882	2,853,213	695,292	348,025	14,586	14,586	14,586	600,616
Net Cash Flow		978,399	777,152	965,454	(420,464)	189,303	(2,323,561)	(260,484)	(165,335)	6,824	67,914	(14,586)	(600,616)
Cash Beginning Balance		800,000	1,778,399	2,555,551	3,521,005	3,100,541	3,289,845	966,284	705,800	540,465	547,289	615,203	600,617
Cash Ending Balance		800,000	1,778,399	2,555,551	3,521,005	3,100,541	3,289,845	966,284	705,800	540,465	547,289	615,203	0
Line Balance Beginning		10,255,000	10,255,000	9,276,601	7,521,049	4,800,044	2,499,503	9,658	(356,626)	(462,426)	(462,426)	(462,426)	(462,426)
Adequate Protection Pmts		-	-	(978,399)	(1,755,551)	(2,721,005)	(2,489,845)	(366,284)	(105,800)	-	-	-	(165,809)
Advances/Charges		0											
Line Balance Ending (Term Loan Pmt)		10,255,000	10,255,000	9,276,601	7,521,049	4,800,044	2,499,503	9,658	(356,626)	(462,426)	(462,426)	(462,426)	(628,235)
Beginning Inv		15,200,000	15,200,000	14,008,139	11,043,862	7,539,619	3,988,248	1,425,451	156,151	(0)	(0)	(0)	(0)
Product Sales		13,910,397	1,090,741	2,712,781	3,206,935	3,250,064	2,345,364	1,161,609	142,903				
Cost of Goods Sold @		91.5%	(1,191,861)	(2,964,277)	(3,504,243)	(3,551,370)	(2,562,798)	(1,269,299)	(156,151)	-	-	-	-
Net Inventory		15,200,000	14,008,139	11,043,862	7,539,619	3,988,248	1,425,451	156,151	(0)	(0)	(0)	(0)	(0)