

EXHIBIT B
BUDGET

BINDER & BINDER

DIP Budget

(thousands USD)

CONFIDENTIAL



week ending	3/21	3/28	4/4	4/11	4/18	4/25	5/2	5/9	5/16	5/23	5/30	6/6	6/13	6/20	Total
	wk 1	wk 2	wk 3	wk 4	wk 5	wk 6	wk 7	wk 8	wk 9	wk 10	wk 11	wk 12	wk 13	wk 14	
Total Cash Inflows	\$ 1,300	\$ 1,200	\$ 1,200	\$ 1,300	\$ 1,300	\$ 1,300	\$ 1,400	\$ 1,400	\$ 1,900	\$ 1,700	\$ 1,400	\$ 1,400	\$ 1,900	\$ 1,600	\$ 20,300
Cash Outflows:															
Operating Outflows															
Payroll, payroll taxes and benefits	1,825	-	1,467	13	1,632	163	1,455	-	1,590	163	1,400	-	1,565	165	11,438
Rents	18	-	465	-	-	-	-	465	-	-	-	465	-	-	1,413
Advertising	-	25	-	-	-	25	-	-	-	-	25	-	-	-	75
Capital Expenditure ¹	10	25	25	25	25	25	15	15	15	15	15	15	15	15	255
General and Administrative Costs	42	25	42	23	42	23	42	23	45	23	42	23	45	23	463
Hearing Related Costs	77	99	137	154	89	99	89	187	89	89	89	187	89	89	1,557
License Fees (Charles Binder)	25	-	25	-	25	-	25	-	25	-	25	-	25	-	175
Telephone and Communications	155	30	60	30	183	5	5	60	183	5	5	60	183	5	969
Other Operating Expenses	54	67	10	80	5	19	53	80	5	5	67	5	80	5	536
Total Operating Outflows	2,206	271	2,231	325	2,001	359	1,684	830	1,952	300	1,668	755	2,002	302	16,881
Net Cash from Operations	(906)	930	(1,031)	975	(701)	941	(284)	570	(52)	1,400	(268)	645	(102)	1,298	3,419
Non-Operating Outflows															
Chief Restructuring Officer	50	50	50	50	50	50	50	50	50	50	50	50	50	50	700
Company Counsel	50	50	50	50	50	50	50	50	50	50	50	50	50	50	700
Committee Advisors	80	25	25	25	25	25	25	25	20	15	15	15	15	15	350
Senior Lender Advisors ²	-	205	-	-	130	180	-	-	50	-	-	-	-	50	615
Senior Lender Interest	-	-	144	-	-	-	-	144	-	-	-	144	-	-	432
Senior Lender Principal payment	-	-	-	-	-	-	-	-	-	-	-	-	-	468	468
Stellus DIP Interest	-	-	45	-	-	-	-	50	-	-	-	48	-	-	143
Stellus Professional Fees	-	-	-	75	-	-	-	-	50	-	-	-	50	-	175
All Other Restructuring Costs	-	50	30	25	75	-	-	75	-	-	140	75	-	-	470
Total Non-Operating Outflows	180	380	344	225	330	305	125	394	220	115	255	382	165	633	4,053
Total Cash Outflows	2,386	651	2,575	550	2,331	664	1,809	1,224	2,172	415	1,923	1,136	2,167	935	20,934
Net Cashflow	(1,086)	550	(1,375)	750	(1,031)	636	(409)	176	(272)	1,285	(523)	264	(267)	665	(634)
Beginning Cash Balance	3,024	1,938	2,487	1,113	1,863	832	1,468	1,060	1,236	965	1,990	1,467	1,731	1,465	3,024
Net Cashflow	(1,086)	550	(1,375)	750	(1,031)	636	(409)	176	(272)	1,285	(523)	264	(267)	665	(634)
Operating Reserve Account	-	(1,500)	-	-	-	-	-	-	-	-	-	-	-	-	(1,500)
DIP Funding/(Paydown)	-	1,500	-	-	-	-	-	-	-	(260)	-	-	-	(240)	1,000
Ending Cash Balance	\$ 1,938	\$ 2,487	\$ 1,113	\$ 1,863	\$ 832	\$ 1,468	\$ 1,060	\$ 1,236	\$ 965	\$ 1,990	\$ 1,467	\$ 1,731	\$ 1,465	\$ 1,890	\$ 1,890
Debt Balances															
Senior Facility	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 23,000	\$ 22,532	\$ 22,532
DIP Balance	4,500	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	5,740	5,740	5,740	5,740	5,500	5,500
Total Secured Debt	\$ 27,500	\$ 29,000	\$ 29,000	\$ 29,000	\$ 29,000	\$ 29,000	\$ 29,000	\$ 29,000	\$ 29,000	\$ 28,740	\$ 28,740	\$ 28,740	\$ 28,740	\$ 28,032	\$ 28,032
Operating Reserve Account Balance	\$ -	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500

¹ - The Company is presently evaluating an information technology improvement project not provided for in this budget

² - Senior Lender Advisor fees assume no excess costs for litigation relative to Senior Lender liens or other matters subsequent to February 2015.