

SCHEDULE "II"

Party-In-Interest	Relationship to USHA
INTERNAL REVENUE SERVICE	All USHA professionals have a relationship with this entity pertaining to matters unrelated to this Bankruptcy Case.
CHARTER COMMUNICATIONS	Certain USHA professionals utilize this entity to provide household services. This entity provides ordinary business services to USHA.
CITY OF AUSTIN	One USHA professional resides in the City of Austin and thus, pays taxes to and utilizes services provided by this entity.
ATMOS ENERGY	Certain USHA professionals utilize this entity to provide household services. This entity provides ordinary business services to USHA.
COMCAST CABLE	Certain USHA professionals utilize this entity to provide household services.
AT&T	Certain USHA professionals utilize this entity to provide household services. This entity provides ordinary business services to USHA.
DENTON COUNTY	Certain USHA professionals reside in Denton County and thus, pay taxes to and utilize services provided by this entity. The headquarters office of USHA is located in Denton County and thus, the company pays taxes to and utilizes services provided by this entity.
QUEST	Certain USHA professionals utilize this entity to provide household services. This entity provides ordinary business services to USHA.
TIME WARNER CABLE	Certain USHA professionals utilize this entity to provide household services.
VERIZON	Certain USHA professionals utilize this entity to provide household services. This entity provides ordinary business services to USHA.
FEDEX	Certain USHA professionals utilize this entity to provide household services. This entity provides ordinary business services to USHA.