

**United States Bankruptcy Court  
 District of Nevada**

**IN RE:**

Case No. 12-19780

**BRAFFITS CREEK ESTATES, LLC**  
 Debtor(s)

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 25,000,000.00		
B - Personal Property	Yes	3	\$ 3,800.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 29,160,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 1,702,734.70	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 3,096,405.54	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
<b>TOTAL</b>		<b>13</b>	<b>\$ 25,003,800.00</b>	<b>\$ 33,959,140.24</b>	

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
SUBDIVISION PROJECT(RAW LAND) Iron County, Utah (See Exhibit A)	100%		25,000,000.00	29,160,000.00

**TOTAL 25,000,000.00**

(Report also on Summary of Schedules)

**EXHIBIT "A"**

**PROPERTY DESCRIPTION**

**00553726**

Trust Deed B: 1090 P: 924 Fee \$435.00  
Patsy Cutler, Iron County Recorder Page 50 of 56  
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A-1

00553726

EXHIBIT "A" - LEC

Trust Deed B: 1090 P: 826 Fee \$435.00  
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PARCEL 1: (Numbered as such for reference purposes)

All of Lots 1 through 131 and 133 through 240, 3200 SUBDIVISION, PHASE II, according to the Official Plat thereof on file in the Office of the Iron County Recorder.

PARCEL 2:

All of the East One-Half of the East One-Half (E $\frac{1}{2}$ E $\frac{1}{2}$ ) and the Northwest Quarter of the Northeast Quarter (NW $\frac{1}{4}$ NE $\frac{1}{4}$ ) of Section 33, Township 35 South, Range 10 West, Salt Lake Base and Meridian.

PARCEL 3: (Numbered as such for reference purposes)

All of Section 34, Township 35 South, Range 10 West, Salt Lake Base and Meridian. Excepting therefrom that portion lying within 3200 SUBDIVISION, PHASE II. Also, excepting therefrom the South half of the Southwest Quarter of the Southwest Quarter (S $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$ ); The South Half of the Southwest Quarter of the Southeast Quarter (S $\frac{1}{2}$ SW $\frac{1}{4}$ SE $\frac{1}{4}$ ); And the South One-Half of the Southeast Quarter of the Southeast Quarter (S $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$ ), all in Section 34, Township 35 South, Range 10 West, Salt Lake Base and Meridian; Also excepting therefrom the following: Beginning at the Northeast Corner of Section 34, Township 35 South, Range 10 West, Salt Lake Base and Meridian, and running thence South 00°10'04" East along the Section line 2641.83 feet to the East Quarter Corner of said Section 34, thence South 79°27'50" West 1946.80 feet to the True Point of Beginning; thence South 00°00'00" West 208.71 feet; thence North 90°00'00" West 208.71 feet; thence North 00°00'00" West 208.71 feet; thence North 90°00'00" East 208.71 feet to the point of beginning.

PARCEL 4: (Numbered as such for reference purposes)

All of the Northwest Quarter (NW $\frac{1}{4}$ ), the Northwest Quarter of Northeast Quarter (NW $\frac{1}{4}$ NE $\frac{1}{4}$ ), and the North One-Half of the Southwest Quarter of the Southwest Quarter (N $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$ ) of Section 35, Township 35 South, Range 10 West, Salt Lake Base and Meridian.

PARCEL 5: (Numbered as such for reference purposes)

All of the East One-half of the Northeast Quarter (E $\frac{1}{2}$ NE $\frac{1}{4}$ ) of Section 4, Township 36 South, Range 10 West, Salt Lake Base and Meridian.

PARCEL 6: (Numbered as such for reference purposes)

All of Lots 2, 5, 11, 12, 13, 15, 18, 22, 24, 27, 28, 30, 34, 38, 39, 40, 59, 64, 65, 72, 73, 74, 75, 76, 77, 82, 86, 87, 92, 95, 96, 98, 99, 100, 106, 107, 110, 111, 112, 113, 114, 115, 117, 120, 122, 124, 134, 135, 137, 139 and 140, 3200 SUBDIVISION, according to the Official Plat thereof, on file in the Office of the Recorder of Iron County, State of Utah.

PARCEL 6A: (Numbered as such for reference purposes)

A Roadway Easement, as set forth in Instrument recorded April 8, 1983, in Book 301, at Pages 227-229, and as Entry No. 259635, in Book 331, at Pages 792-794, Official Iron County Records, described as follows: (Appurtenant to Lots 24, 25, 26, 27, 28 and 29, in 3200 SUBDIVISION)

Beginning at a point that is 563.78 feet North and 567.85 feet East from the Southwest Corner of Section 25, Township 35 South, Range 10 West, Salt Lake Base and Meridian; thence North 45°12'23" East, 59.57 feet; thence South 89°16'59" East, 11.26 feet to a point on a 186.32 foot radius curve (bearing to the center of curve bears North 00°43'01" East); thence 153.279 feet along the arc of said curve (chord bearing bears North 87°09'00" East); thence North 43°34'58" East, 348.31 feet; to a point on a 1082.60 foot radius curve (bearing to the center of curve bears South 46°25'02" East); thence 213.260 feet along the arc of said curve (chord bearing bears North 49°13'34" East); to a point on a 145.91 foot radius curve (bearing to the center of curve bears North 35°07'50" West); thence 105.764 feet along the arc of said curve (chord bearing bears North 34°06'12" East); thence North 13°20'13" East, 156.72 feet; to a point on a 89.34 foot radius curve (bearing to the center of curve bears South 76°39'47" East); thence 119.819 feet along the arc of said curve (chord bearing bears North 51°45'30" East); thence South 89°49'14" East, 103.24 feet; to a point on a 439.68 foot radius curve (bearing to the center of curve bears North 00°10'46" East); thence 151.521

feet along the arc of said curve (chord bearing bears North 80°18'25" East); thence North 70°26'04" East, 55.70 feet; to a point on a 92.09 foot radius curve (bearing to the center of curve bears North 19°33'56" West); thence 102.817 feet along the arc of said curve (chord bearing bears North 38°27'01" East); thence North 06°27'58" East, 84.51 feet; to a point on a 99.79 foot radius curve (bearing to the center of curve bears South 83°32'02" East); thence 60.599 feet along the arc of said curve (chord bearing bears North 23°51'45" East); thence North 41°15'31" East, 90.00 feet; to a point on a 196.72 foot radius curve (bearing to the center of curve bears North 48°44'29" West); thence 89.211 feet along the arc of said curve (chord bearing bears North 28°16'06" East); thence North 15°16'34" East, 73.11 feet; thence 74°43'26" East, 40.00 feet; thence South 15°16'34" West, 73.11 feet; to a point on a 236.72 foot radius curve (bearing to the center of curve bears North 74°43'26" West); thence 107.350 feet along the arc of said curve (chord bearing bears South 28°16'03" West); thence South 41°15'31" West, 90.00 feet; to a point on a 59.79 foot radius curve (bearing to the center of curve bears South 48°44'29" East); thence 36.309 feet along the arc of said curve (chord bearing bears South 23°51'45" West); thence South 06°27'58" West, 84.51 feet; to a point on a 132.09 foot radius curve (bearing to the center of curve bears North 83°32'02" West); thence 147.476 feet along the arc of said curve (chord bearing bears South 38°27'01" West); thence South 70°26'04" West, 55.70 feet; to a point on a 479.68 foot radius curve (bearing to the center of curve bears North 19°33'56" West); thence 165.306 feet along the arc of said curve (chord bearing bears South 80°18'25" West); thence North 89°49'14" West, 103.24 feet to a point on a 48.34 foot radius curve (bearing to the center of curve bears South 00°10'46" West); thence 66.172 feet along the arc of said curve (chord bearing bears South 51°45'30" West); thence South 13°20'13" West, 156.72 feet to a point on a 185.91 foot radius curve (bearing to the center of curve bears North 76°39'47" West); thence 134.759 feet along the arc of said curve (chord bearing bears South 34°06'12" West); to a point on a 1042.60 foot radius curve (bearing to the center of curve bears South 35°07'50" East); thence 205.381 feet along the arc of said curve (chord bearing bears South 49°13'34" West); thence South 43°34'58" West, 348.31 feet to a point on a 226.32 foot radius curve (bearing to the center of curve bears North 46°25'02" West); thence 186.105 feet along the arc of said curve (chord bearing bears South 67°09'00" West); thence North 89°16'59" West, 32.98 feet to a point on a 81.64 foot radius curve (bearing to the center of curve bears South 00°43'01" West); thence 20.235 feet along the arc of said curve (chord bearing bears South 83°37'00" West) to the point of beginning.

\* \* \*

**00553726**

Trust Deed B: 1090 P: 926 Fee \$435.00  
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 05/31/2007 04:26:14 PM By SD UTAH TITLE CO/CEDAR CITY



EXHIBIT 'A' Continued

Together with water rights evidenced by Water User's Claim Numbers:

73-2147	73-1586
71-1567	73-1554
73-2146	73-1568
73-1389	73-547
73-1576	73-1568
73-565	73-1552
73-1556	73-549
73-1585	73-1584
73-1603	73-1563
73-548	73-2046
73-2108	73-1565
73-1584	73-1489
73-2145	73-1587
73-549	73-1585
73-1582	73-2108
73-2109	73-1587
73-1662	73-1556
73-550	73-1603
73-1564	73-2147
73-1489	73-548

**00553726**

Trust Deed B: 1090 P: 827 Fee \$435.00  
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Parcel 1:

Tax Serial Numbers:

D-0223-0002-0001 through D-0223-0002-0131 Lots 1 through 131  
D-0223-0002-0133 through D-0223-0002-0240 Lots 133 through 240

Parcel 2:

Part of Tax Serial Number: D-0226-0228-0001

Parcel 3:

Tax Serial Number: D-0228-0000-0000

Parcel 4:

Part of Tax Serial Number: D-0226-0228-0001

Parcel 5:

Tax Serial Number D-0235-0000-0000

JAF

**00553726**

Trust Deed B: 1000 P: 828 Fee \$435.00  
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EXHIBIT 'A' continued

Parcel 6

Tax Serial Numbers:

- D-0223-0001-0002 as to Lot 2
- D-0223-0001-0005 as to Lot 5
- D-0223-0001-0011 through D-0223-0001-0013 as to Lots 11 through 13
- D-0223-0001-0015 as to Lot 15
- D-0223-0001-0018 as to Lot 18
- D-0223-0001-0022 as to Lot 22
- D-0223-0001-0024 as to Lot 24
- D-0223-0001-0027 as to Lot 27
- D-0223-0001-0028 as to Lot 28
- D-0223-0001-0030 as to Lot 30
- D-0223-0001-0034 as to Lot 34
- D-0223-0001-0038 through D-0223-0001-0040 as to Lots 38 through 40
- D-0223-0001-0059 as to Lot 59
- D-0223-0001-0064 as to Lot 64
- D-0223-0001-0065 as to Lot 65
- D-0223-0001-0072 through D-0223-0001-0077 as to Lots 72 through 77
- D-0223-0001-0082 as to Lot 82
- D-0223-0001-0086 as to Lot 86
- D-0223-0001-0087 as to Lot 87
- D-0223-0001-0092 as to Lot 92
- D-0223-0001-0095 as to Lot 95
- D-0223-0001-0096 as to Lot 96
- D-0223-0001-0098 through D-0223-0001-0100 as to Lots 98 through 100
- D-0223-0001-0106 as to Lot 106
- D-0223-0001-0107 as to Lot 107
- D-0223-0001-0110 through D-0223-0001-0115 as to Lots 110 through 115
- D-0223-0001-0117 as to Lot 117
- D-0223-0001-0120 as to Lot 120
- D-0223-0001-0122 as to Lot 122
- D-0223-0001-0124 as to Lot 124
- D-0223-0001-0134 as to Lot 134
- D-0223-0001-0135 as to Lot 135
- D-0223-0001-0137 as to Lot 137
- D-0223-0001-0139 as to Lot 139
- D-0223-0001-0140 as to Lot 140

JAF

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.		UTAH MOUNTAIN VISTAS, LLC (50% OWNERSHIP)	J	0.00



IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		ACCOUNTS RECEIVABLE FROM MONARCH MEADOW		3,000.00
		ACCOUNTS RECEIVABLE FROM 3200 HOA		800.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		LAND PLANS, BRANDING & MARKETING MATERIALS		unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			

B6B (Official Form 6B) (12/07) - Cont.

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<b>TOTAL</b>				<b>3,800.00</b>

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0 continuation sheets attached

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

B6C (Official Form 6C) (04/10)

**IN RE BRAFFITS CREEK ESTATES, LLC**

Case No. **12-19780**

Debtor(s)

(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:  
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. \*

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<b>Not Applicable</b>			

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\* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>GREGG WOOD</b> 4760 S HIGHLAND DR, STE 122 HOLLADAY, UT 84117		<b>PROMISSORY NOTE ON LAND IN IRON COUNTY</b>  VALUE \$ <b>25,000,000.00</b>				<b>300,000.00</b>	<b>300,000.00</b>
ACCOUNT NO. <b>KENNEDY FUNDING, INC.</b> 2 UNIVERSITY PLAZA, STE 402 HACKEN SACK, NJ 07601		<b>DEED OF TRUST ON LAND IN IRON COUNTY</b>  VALUE \$ <b>25,000,000.00</b>				<b>28,860,000.00</b>	<b>3,860,000.00</b>
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
<b>Subtotal (Total of this page)</b>						<b>\$ 29,160,000.00</b>	<b>\$ 4,160,000.00</b>
<b>Total (Use only on last page)</b>						<b>\$ 29,160,000.00</b>	<b>\$ 4,160,000.00</b>

0 continuation sheets attached

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

B6E (Official Form 6E) (04/10)

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**  
Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM			AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			CONTINGENT	UNLIQUIDATED DISPUTED			
ACCOUNT NO. IRON COUNTY TREASURER P.O. BOX 369 PAROWAN, UT 84761		PROPERTY TAXES			1,700,000.00	1,700,000.00	
ACCOUNT NO. IRS CINCINNATI, OH 45999-0150		2010 TAXES			2,734.70	2,734.70	
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							

Sheet no. 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page) \$ 1,702,734.70 \$ 1,702,734.70 \$

Total  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) \$ 1,702,734.70

Total  
(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.) \$ 1,702,734.70 \$

B6F (Official Form 6F) (12/07)

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AT ASPHALT PAVING INC 1575 E 1300 S WASHINGTON, UT 84780		SUBCONTRACTOR - PAVING SERVICES MECHANICS LIEN UTAH LAWSUIT - CASE 080500072				732,029.96
ACCOUNT NO. AT ASPHALT PAVING, INC. C/O LEWIS P. REECE, ESQ., BLDG B 912 W 1600 S, STE 200 ST GEORGE, UT 84771		Assignee or other notification for: AT ASPHALT PAVING INC				
ACCOUNT NO. BIG HORN BASIN 1575 DUNEVILLE STREET LAS VEGAS, NV 89146		BUY OUT AGREEMENT				330,821.00
ACCOUNT NO. BRIDGEWATER CONSULTING GROUP 6443 N BUSINESS LOOP PARK CITY, UT 84098		ARCHITECT/DESIGNER SERVICES				144,985.00

2 continuation sheets attached

Subtotal  
(Total of this page) \$ 1,207,835.96

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

B6F (Official Form 6F) (12/07) - Cont.

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GPC, INC. 4760 S HIGHLAND #122 HOLLADAY, UT 84117		BUY OUT AGREEMENT				300,000.00
ACCOUNT NO. GUIDO HOLDINGS, INC. 9101 W SAHARA #105 LAS VEGAS, NV 89117		BUY OUT AGREEMENT				660,164.00
ACCOUNT NO. KIM WALKER CPA 8908 SURF VIEW DRIVE LAS VEGAS, NV 89117		CPA SERVICES				2,200.00
ACCOUNT NO. MCKITTRICK PROPERTIES LLC 717 E COBBLE CREEK DR CEDAR CITY, UT 84721		BUY OUT AGREEMENT				417,583.00
ACCOUNT NO. OMNIA DEVELOPMENT INC PO BOX 487 ST GEORGE, UT 84771		GENERAL CONTRACTOR FEES/WAGES				unknown
ACCOUNT NO. PAROWAN FOOTHILLS PO BOX 980442 PARK CITY, UT 84098		BUSINESS LOAN				90,977.90
ACCOUNT NO. R & W EXCAVATING PO BOX 840830 HILLDALE, UT 84784		SUBCONTRACTOR - EXCAVATION MECHANICS LIEN				297,360.00

Sheet no. 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **1,768,284.90**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

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B6F (Official Form 6F) (12/07) - Cont.

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. <b>SURE HOLDINGS LLC</b> <b>PO BOX 487</b> <b>ST GEORGE, UT 84771</b>		<b>DEVELOPER FEES/WAGES</b>			<b>unknown</b>
ACCOUNT NO. <b>TEN HOSPITALITY</b> <b>10125 SOMERDALE CT</b> <b>LAS VEGAS, NV 89148</b>		<b>CONSULTING SERVICES</b>			<b>115,000.00</b>
ACCOUNT NO. <b>UTAH MOUNTAIN VISTAS, LLC</b> <b>15 PHILBROOK WAY</b> <b>THE WOODLANDS, TX 77382</b>		<b>BUSINESS LOAN</b>			<b>5,154.68</b>
ACCOUNT NO. <b>WALKER JV</b> <b>9735 W DIABLO DRIVE</b> <b>LAS VEGAS, NV 89148</b>		<b>BUSINESS LOAN</b>			<b>130.00</b>
ACCOUNT NO.					
ACCOUNT NO.					
ACCOUNT NO.					

Sheet no. 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **120,284.68**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$ **3,096,405.54**

B6G (Official Form 6G) (12/07)

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

**IN RE BRAFFITS CREEK ESTATES, LLC**

Case No. **12-19780**

Debtor(s)

(If known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration) (12/07)

IN RE BRAFFITS CREEK ESTATES, LLC

Case No. 12-19780

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_ Social Security No. (Required by 11 U.S.C. § 110.) \_\_\_\_\_

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_ Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the BRAFFITS CREEK ESTATES, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: November 2, 2012 Signature: /s/ James Fales, Manager

James Fales, Manager

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court  
District of Nevada

IN RE:

Case No. 12-19780

BRAFFITS CREEK ESTATES, LLC

Chapter 11

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: November 2, 2012

Signature: /s/ James Fales, Manager  
James Fales, Manager,

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

BRAFFITS CREEK ESTATES, LLC  
2451 S. Buffalo Drive #100  
Las Vegas, NV 89117

GUIDO HOLDINGS, INC.  
9101 W SAHARA #105  
LAS VEGAS, NV 89117

OMNIA DEVELOPMENT INC  
PO BOX 487  
ST GEORGE, UT 84771

DAVID J. WINTERTON & ASSOC., LTD.  
1140 TOWN CENTER DRIVE, STE 120  
LAS VEGAS, NV 89145

IRON COUNTY TREASURER  
P.O. BOX 369  
PAROWAN, UT 84761

PAROWAN FOOTHILLS  
PO BOX 980442  
PARK CITY, UT 84098

AT ASPHALT PAVING INC  
1575 E 1300 S  
WASHINGTON, UT 84780

IRS  
CENTRALIZED INSOLVENCY OPERATION  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

R & W EXCAVATING  
PO BOX 840830  
HILLDALE, UT 84784

AT ASPHALT PAVING, INC.  
C/O LEWIS P. REECE, ESQ., BLDG B  
912 W 1600 S, STE 200  
ST GEORGE, UT 84771

IRS  
CINCINNATI, OH 45999-0150

SURE HOLDINGS LLC  
PO BOX 487  
ST GEORGE, UT 84771

BIG HORN BASIN  
1575 DUNEVILLE STREET  
LAS VEGAS, NV 89146

JAMES FALES CORPORATION INC  
2451 S. Buffalo Drive, #100  
Las Vegas, NV 89117

TEN HOSPITALITY  
10125 SOMERDALE CT  
LAS VEGAS, NV 89148

BRIDGEWATER CONSULTING GROUP  
6443 N BUSINESS LOOP  
PARK CITY, UT 84098

KENNEDY FUNDING, INC.  
2 UNIVERSITY PLAZA, STE 402  
HACKEN SACK, NJ 07601

UTAH MOUNTAIN VISTAS, LLC  
15 PHILBROOK WAY  
THE WOODLANDS, TX 77382

CLARK COUNTY TREASURER  
PO BOX 551220  
500 SOUTH GRAND CENTRAL PKWY  
LAS VEGAS, NV 89155-1220

KIM WALKER CPA  
8908 SURF VIEW DRIVE  
LAS VEGAS, NV 89117

WALKER JV  
9735 W DIABLO DRIVE  
LAS VEGAS, NV 89148

DEPT OF MOTOR VEHICLES  
PUBLIC SAFETY RECORDS DIVISION  
555 WRIGHT WAY  
CARSON CITY, NV 89711-0001

MCKITTRICK PROPERTIES LLC  
717 E COBBLE CREEK DR  
CEDAR CITY, UT 84721

GPC, INC.  
4760 S HIGHLAND #122  
HOLLADAY, UT 84117

NEVADA DEPT OF TAXATION  
REVENUE DIVISION CAPITAL COMPLEX  
101 N CARSON STREET, STE 3  
CARSON CITY, NV 89701-6637

GREGG WOOD  
4760 S HIGHLAND DR, STE 122  
HOLLADAY, UT 84117

OFFICE OF U.S. TRUSTEE  
300 LAS VEGAS BLVD S #4300  
LAS VEGAS, NV 89101-6637