

E-Filed 1/19/11

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**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re:  B.R. SUMMERLIN PROPERTY, LLC  Debtor.	Case No.: BK-S-11-10148-MKN Chapter 11  Date: Time:
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**AMENDMENT COVER SHEET**

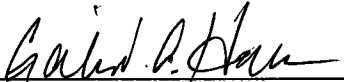
The following items have been amended in the above named bankruptcy proceeding (check all applicable boxes).

- 17  Voluntary Petition (specify reason for amendment): \_\_\_\_\_
- 18  Summary of Schedules
- 19  Schedule A – Real Property
- 20  Schedule B – Personal Property
- 21  Schedule C – Property Claimed as Exempt
- 22  Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
  - Add/delete creditor(s), change amount or classification of debt - **\$26.00 fee required.**
  - Add/change address of already listed creditor – **no fee**
- 23  Schedule G – Schedule of Executory Contracts & Expired Leases
- 24  Schedule H – Codebtors
- 25  Schedule I – Current Income of Individual Debtor(s)
- 26  Schedule J – Current Expenditures of Individual Debtor(s)
- 27  Declaration Regarding Schedules
- 28  Statement of Financial Affairs and/or Declaration
- Chapter 7 Individual Debtor’s Statement of Intention
- Disclosure of Compensation of Attorney for Debtor
- Statement of Current Monthly Income and Means Test Calculation (Form 22A, 22B, or 22C)
- Certificate of Credit Counseling
- Other: List of Equity Security Holders and Corporate Ownership Statement

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Amendment of debtors(s) Social Security Number requires the filer to follow the instructions provided by the Office of the U.S. Trustee, see link to the U.S. Trustee's website on our website: [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov).

DATED: January 19, 2011.

  
\_\_\_\_\_  
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Attorneys for Debtor

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re B.R. Summerlin Property, LLC

Debtor

Case No. 11-10148-MKNChapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	22,000,000.00		
B - Personal Property	Yes	3	1,066,150.62		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		14,928,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		486,103.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		13			
Total Assets			23,066,150.62		
			Total Liabilities	15,414,103.00	

**United States Bankruptcy Court  
District of Nevada**

In re **B.R. Summerlin Property, LLC**  
Debtor

Case No. 11-10148-MKN  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.  
Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **B.R. Summerlin Property, LLC**

Case No. 11-10148-MKN

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Property commonly known as The Heights of Summerlin, 10550 Park Run Drive, Las Vegas, Nevada, APN 137-36-413-005		-	22,000,000.00	14,928,000.00

Sub-Total > **22,000,000.00** (Total of this page)

Total > **22,000,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **B.R. Summerlin Property, LLC**

Case No. 11-10148-MKN

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Wells Fargo XXXXXX5382 21108 Ventura Boulevard Woodland Hills, CA</b>	-	<b>2,150.62</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **2,150.62**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **B.R. Summerlin Property, LLC**

Case No. 11-10148-MKN

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property



B6B (Official Form 6B) (12/07) - Cont.

In re B.R. Summerlin Property, LLC

Case No. 11-10148-MKN

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibits B-1 and B-2 attached hereto	-	1,064,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		proceeds resulting from the litigation entitled B.R. Summerlin Property, LLC vs. Vestin Fund I, LLC, Vesting Mortgage Inc., et al., Eighth Judicial District Court, District of Nevada, Case No. A513586	-	Unknown

Sub-Total > 1,064,000.00  
(Total of this page)  
Total > 1,066,150.62

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)



B.R. Summerlin Property, LLC  
Exhibit B-1

<b>Furniture/equipment inventory</b>			
<b>Date</b>	<b>Location</b>	<b>Room #/Name</b>	<b>Item/description</b>
5/28/2009	Vestibule	Outdoors	2 loveseat, wrought iron
5/28/2009	Reception/lobby	Administrator office	1 desk
			1 drawer center transitional
			1 chair executive
			1 credenza
			1 table
			1 lamp accent
			1 lamp table
			1 lamp desk
			2 chairs
			1 file
5/28/2009	Reception/lobby	waiting area	2 benches
			4 lounge chairs
			1 round table
			1 table console
			1 lamp
5/28/2009	Reception/lobby	admission office	1 chair
			1 desk
			1 drawer center transitional
			1 chair, conference
			1 credenza
5/28/2009	Reception/lobby	sales office	1 file
			2 chairs
			1 table
			1 desk lamp
			1 lamp, table
			1 lamp, accent
5/28/2009	Reception/lobby	D.O.C.R office	1 desk
			1 chair
			1 file
			2 chairs, occasional
			1 lamp, accent
			1 lamp, desk
5/28/2009	Reception/lobby	Manager's Office	1 desk
			1 chair
			1 credenza
			1 file lateral
			1 chair, occasional
			1 table
			1 lamp, desk
			1 lamp, accent
			1 lamp, table
			1 drawer center transitional
5/28/2009	Reception/lobby	Corridor	1 bench
			2 desks
			2 files
			2 chairs
5/28/2009	Reception/lobby	living room	1 loveseat

B.R. Summerlin Property, LLC  
Exhibit B-1

Date	Location	Room #/Name	Item/description
			1 ottoman
			1 table console
			2 table, ends
			3 table, round
			1 bookcase
			4 tables tops dining with bases
			12 arm chairs
			4 lamps
			12 chairs
5/28/2009	Reception/lobby	Accounting	1 desk
5/28/2009		Town Mall	2 loveseats
			1 ottoman
			2 tables
			2 regular chairs
5/28/2009		town mall covered porch	1 table
			3 charis
5/28/2009		sc manager	1 desk
			1 file
			2 chairs
			1 executive chair
			1 desk lamp
5/28/2009		sc office	1 desk
			1 drawer center transitional
			1 file
			2 chairs
			1 executive chair
			1 desk lamp
5/28/2009	First Floor	Wellness Center	2 chairs
			1 table
5/28/2009	First Floor	living room	2 loveseats
			2 chairs
			1 table
			3 transitional tables
			1 wall unit
			2 table lamps
5/28/2009		arts and crafts	1 desk
			1 cabinet
			2 bookcases
			1 folding table
			1 chair
			9 armless chairs
			1 end table
			2 rockers
			1 table dining
			3 chairs dining
5/28/2009		dining	2 table tops
			2 table bases
			6 chairs dining
5/28/2009		sc living	2 loveseats
			2 chairs
			4 tables

B.R. Summerlin Property, LLC  
Exhibit B-1

Date	Location	Room #/Name	Item/description
			2 table lamps
			1 wall unit
5/28/2009		Medical Records	1 desk
			1 chair
			1 guest chair
			1 file
5/28/2009		DON	1 desk
			1 file
			2 chairs
5/28/2009		Nurses Station	2 chairs
5/28/2009		Employee Lounge	3 table tops
			3 table bases
			12 stacking chairs
5/28/2009		Physical Therapy	1 table
			1 footstool
			1 stool
			1 table mat
			1 floor mat
			1 bars parallel
			1 staircase
			3 chairs
			1 file
5/28/2009		Activites	1 desk
			1 cabinet
			3 chairs
5/28/2009		Activites Covered Porch	1 table
			3 chairs
5/28/2009		Dining Room	1 buffet
			1 hutch
			23 table tops
			23 table bases
			69 arm chairs
5/28/2009		Private Dining	1 table
			1 sideboard
5/28/2009		Dining	1 buffet
			1 hutch
			13 table top
			8 table bases
			26 chair
5/28/2009		Dining Covered Porch	1 table
			3 chairs
5/28/2009		Activity Room	1 loveseat
			2 lounge chairs
			3 tables
			1 entertainment unit
			2 table tops
			2 base tables
			6 chairs
			1 table lamp
			1 accent lamp
5/28/2009		Patio	1 vestibule

B.R. Summerlin Property, LLC  
Exhibit B-1

Date	Location	Room #/Name	Item/description
5/28/2009		Social Services	1 desk
			1 file
			1 executive chair
			2 chairs
			1 desk lamp
5/28/2009		Staff Development	1 desk
			1 file
			1 chair
			1 chair transitional
			1 desk lamp
5/28/2009		Office	1 desk
			1 file
			1 chair
			2 chair occasional
			1 desk lamp
5/28/2009		Skilled Dining Area	2 table tops
			2 base tables
			4 chairs
5/28/2009		Nurses Station	2 chairs
5/28/2009		Skilled Multi Purpose Room	1 loveseat
			2 lounge chairs
			2 tables
			1 entertainment unit
			2 table lamps
5/28/2009		Skilled Dining Area	2 table tops
			2 base tables
			4 chairs
5/28/2009		Nurses Station	2 chairs
5/28/2009		beauty shop/barber	2 chairs
			2 dryer chairs
			1 dryer mobile
			1 manicure table
			2 chairs
			1 table
			1 stool
5/28/2009		kitchen office	1 chair
			1 guest chair
5/28/2009		resident rooms	cubicle curtain package
			bed
			table
			chair
			lamp

B.R. Summerlin Property, LLC  
Exhibit B-2

Room #	Electric Bed	Crank Bed	Night Stand	Over the Bed Table	Small Chair	Large Chair	Other
101		1	1	1			
102		2	2	2			
103		2	2	2			
104		2	2	2			
105		2	2	2			
106		2	2	2			
107		2	2	2			
108		2	2	2			
109		2	2	2			
110		1	1	1			
111		2	2	2			
112		2	2	2			
113		2	2	2			
114		2	2	2			
115		2	2	2			
116		2	2	2			
117		1	1	1			
118		1	1	1			
119		2	2	2			
120		2	2	2			
121		2	2	2			
122		2	2	2			
123		2	2	2			
124		2	2	2			
<b>Commonarea</b>							Entertainment center, TV, 2 tables 10 chairs
Room #	Electric Bed	Crank Bed	Night Stand	Over the Bed Table	Small Chair	Large Chair	Other
201			1	1			
202			2	2			
203			2	2			
204			2	2			
205			2	2			
206			2	2			
207			2	2			
208			2	2			
209			2	2			
210			1	1			
211			2	2			

B.R. Summerlin Property, LLC  
Exhibit B-2

Room #	Electric Bed	Crank Bed	Night Stand	Over the Bed Table	Small Chair	Large Chair	Other
212			2	2			
213			2	2			
214			2	2			
215			2	2			
216			2	2			
217			2	2			
218			2	2			
219			2	2			
220			1	1			
221			1	1			
222			2	2			
223			2	2			
224			2	2			
225			2	2			
226			2	2			
227			2	2			
							Entertainment center, TV, 3 tables, 10 chairs
Room #	Electric Bed	Crank Bed	Night Stand	Over the Bed Table	Small Chair	Large Chair	Other
301	1		1	1			1 TV
302	2		2	2			1 TV
303	2		2	2			1 TV
304	2		2	2			2 TV
305	2		2	2			2 TV
306	2		2	2			2 TV
307	2		2	2			2 TV
308	2		2	2			1 TV
309	2		2				1 TV
310	1		1	1			1 TV
no 311							
312	2		2	2			2 TV
313	2		2	2			2 TV
314	2		2	2			2 TV
315	1		1	1			1 TV
316	2		2	2			2 TV
317	2		2	2			2 TV
318	2		2	2			2 TV
319	2		2	2			2 TV
320	2		2	2			2 TV
321	2		2	2			2 TV
322	1		1	1			1 TV

B.R. Summerlin Property, LLC  
Exhibit B-2

Room #	Electric Bed	Crank Bed	Night Stand	Over the Bed Table	Small Chair	Large Chair	Other
323	1		1	1			1 TV
324	2		2	2			2 TV
325	2		2	2			2 TV
326	2		2	2			2 TV
327	2		2	2			2 TV
328	2		2	2			2 TV
329	2		2	2			2 TV
330	2		2	2			1 TV
331	2		2	2			1 TV
332	1		1	1			1 TV
333	2		2	2			1 TV
334							1 TV
Room #	Electric Bed	Crank Bed	Night Stand	Over the Bed Table	Small Chair	Large Chair	Other
401	1		1	1			1 TV
402	2		2	2			2 TV
403	2		2	2			2 TV
404	2		2	2			2 TV
405	2		2	2			2 TV
406	2		2	2			2 TV
407	2		2	2			2 TV
408	2		2	2			2 TV
409	2		2	2			2 TV
410	1		1	1			1 TV
411	2		2	2			2 TV
412	2		2	2			2 TV
413	1		1	1			1 TV
414	2		2	2			2 TV
415	2		2	2			1 TV
416	2		2	2			2 TV
417	2		2	2			1 TV
418	2		2	2			1 TV
419	2		2	2			1 TV
420	1		1	1			1 TV
421	1		1	1			1 TV
422	2		2	2			1 TV
423	2		2	2			2 TV
424	2		2	2			1 TV
425	2		2	2			1 TV
426	2		2	2			2 TV
427	2		2	2			1 TV
							2 soafas and a table and 4 chairs



B6C (Official Form 6C) (4/10)

In re B.R. Summerlin Property, LLC

Case No. 11-10148-MN

Debtor

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. *(Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)*

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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NONE.

B6D (Official Form 6D) (12/07)

In re **B.R. Summerlin Property, LLC**

Case No. 11-10148-MKN

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.  <b>Greystone Bank</b> <b>152 W. 57th St.</b> <b>New York, NY 10019</b>		-					
		<b>The Heights of Summerlin - real and personal property</b>					
		Value \$ <b>23,066,150.62</b>				<b>14,928,000.00</b>	<b>0.00</b>
Account No.							
		Value \$					
Account No.							
		Value \$					
Account No.							
		Value \$					
Subtotal (Total of this page)						<b>14,928,000.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)						<b>14,928,000.00</b>	<b>0.00</b>

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re B.R. Summerlin Property, LLCCase No. 11-10148-MKNDebtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **B.R. Summerlin Property, LLC**

Case No. 11-10148-MKN

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		Husband, Wife, Joint, or Community					
Account No.  <b>Esquire Deposition Solutions</b> <b>PO Box 79509</b> <b>City of Industry, CA 91716</b>		-	<b>Trade debt</b>				<b>1,477.65</b>
Account No.  <b>Gibbs, Giden, Locher, Turner &amp; Senet</b> <b>1880 Century Park East</b> <b>12th Floor</b> <b>Los Angeles, CA 90067</b>		-	<b>Legal Services</b>				<b>58,897.71</b>
Account No.  <b>JAMS</b> <b>P.O. Box 51285</b> <b>Los Angeles, CA 90051</b>		-	<b>Trade debt</b>				<b>5,727.64</b>
Account No.  <b>Leasehold Resource Group</b> <b>27442 Portola Pkwy., Ste. 200</b> <b>Foothill Ranch, CA 92610</b>		-	<b>Tenant Deposit</b>	X			<b>420,000.00</b>
Subtotal (Total of this page)							<b>486,103.00</b>

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re B.R. Summerlin Property, LLC

Case No. 11-10148-MKN

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.  <b>The Heights of Summerlin, LLC</b> <b>27442 Portola Pkwy, Ste. 200</b> <b>Foothill Ranch, CA 92610</b>							<b>0.00</b>
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **0.00**

Total (Report on Summary of Schedules) **486,103.00**

B6G (Official Form 6G) (12/07)

In re B.R. Summerlin Property, LLC

Case No. 11-10148-MKN

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,  
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.  
State whether lease is for nonresidential real property.  
State contract number of any government contract.

**Leasehold Resource Group  
27442 Portola Pkwy., Ste. 200  
Foothill Ranch, CA 92610**

**Commercial Lease**

0

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re B.R. Summerlin Property, LLC

Case No. 11-10148-MKN

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Bernard Rosenson</b> 22900 Ventura Blvd. Woodland Hills, CA 91364 Personal Guarantor	<b>Greystone Bank</b> 152 W. 57th St. New York, NY 10019
<b>Cynthia Rosenson</b> 22900 Ventura Blvd. Woodland Hills, CA 91364 Personal Guarantor	<b>Greystone Bank</b> 152 W. 57th St. New York, NY 10019

0 continuation sheets attached to Schedule of Codebtors



B6I (Official Form 6I) (12/07)

In re **B.R. Summerlin Property, LLC**

Debtor(s)

Case No. 11-10148-MKN

**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): <b>None.</b>	AGE(S):
<b>Employment:</b>	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ <u>0.00</u>	\$ <u>0.00</u>
2. Estimate monthly overtime	\$ <u>0.00</u>	\$ <u>0.00</u>
3. SUBTOTAL	\$ <u>0.00</u>	\$ <u>0.00</u>
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ <u>0.00</u>	\$ <u>0.00</u>
b. Insurance	\$ <u>0.00</u>	\$ <u>0.00</u>
c. Union dues	\$ <u>0.00</u>	\$ <u>0.00</u>
d. Other (Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ <u>0.00</u>	\$ <u>0.00</u>
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ <u>0.00</u>	\$ <u>0.00</u>
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ <u>0.00</u>	\$ <u>0.00</u>
8. Income from real property	\$ <u>0.00</u>	\$ <u>0.00</u>
9. Interest and dividends	\$ <u>0.00</u>	\$ <u>0.00</u>
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$ <u>0.00</u>	\$ <u>0.00</u>
11. Social security or government assistance (Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
12. Pension or retirement income	\$ <u>0.00</u>	\$ <u>0.00</u>
13. Other monthly income (Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ <u>0.00</u>	\$ <u>0.00</u>
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ <u>0.00</u>	\$ <u>0.00</u>
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)	\$ <u>0.00</u>	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6J (Official Form 6J) (12/07)

In re B.R. Summerlin Property, LLC

Debtor(s)

Case No. 11-10148-MKN

**SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>0.00</u>
a. Are real estate taxes included?	Yes <u>    </u> No <u>X</u>		
b. Is property insurance included?	Yes <u>    </u> No <u>X</u>		
2. Utilities:		\$	<u>0.00</u>
a. Electricity and heating fuel		\$	<u>0.00</u>
b. Water and sewer		\$	<u>0.00</u>
c. Telephone		\$	<u>0.00</u>
d. Other _____		\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>0.00</u>
4. Food		\$	<u>0.00</u>
5. Clothing		\$	<u>0.00</u>
6. Laundry and dry cleaning		\$	<u>0.00</u>
7. Medical and dental expenses		\$	<u>0.00</u>
8. Transportation (not including car payments)		\$	<u>0.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>0.00</u>
10. Charitable contributions		\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
a. Homeowner's or renter's		\$	<u>0.00</u>
b. Life		\$	<u>0.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other _____		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
(Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)			
a. Auto		\$	<u>0.00</u>
b. Other _____		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>

18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ 0.00

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

<b>20. STATEMENT OF MONTHLY NET INCOME</b>			
a. Average monthly income from Line 15 of Schedule I		\$	<u>0.00</u>
b. Average monthly expenses from Line 18 above		\$	<u>0.00</u>
c. Monthly net income (a. minus b.)		\$	<u>0.00</u>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re B.R. Summerlin Property, LLC

Debtor(s)

Case No.  
Chapter

11-10148-MKN  
11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

1/19/11

Signature



**Bernard Rosenson  
Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
District of Nevada**

In re B.R. Summerlin Property, LLC

Debtor(s)

Case No.  
Chapter

11-10148-MKN  
11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,260,382.44</b>	<b>Operations/Income Statement: 09-30-10</b>
<b>\$1,317,760.93</b>	<b>Operations/Income Statement: 12-31-09</b>
<b>\$1,325,463.16</b>	<b>Operations/Income Statement: 12-31-08</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$175,000.00</b>	<b>Proceeds from lawsuit</b>

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Christopher Hyldahl Marcus &amp; Millichap 12100 W. Olympic Boulevard Suite 350 Los Angeles, CA 90064</b>	<b>12/15/2010</b>	<b>\$1,000.00</b>	<b>\$0.00</b>
<b>Esquire Deposition Solutions PO Box 79509 City of Industry, CA 91716</b>	<b>10/07/2010</b>	<b>\$9,476.33</b>	<b>\$1,477.65</b>
<b>Gibbs Giden Locher &amp; Turner, LLP 3993 Howard Hughes Parkway Ninth Floor Las Vegas, NV 89169</b>	<b>11/02/2010 12/02/2010</b>	<b>\$30,000.00</b>	<b>\$58,897.71</b>
<b>Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169</b>	<b>01/05/2011</b>	<b>\$40,000.00</b>	<b>\$0.00</b>
<b>Harland Clarke Check Printing 10931 Laureate Drive San Antonio, TX 78249</b>		<b>\$28.74</b>	<b>\$0.00</b>
<b>JAMS P.O. Box 51285 Los Angeles, CA 90051</b>	<b>10/22/2010 11/16/2010 12/15/2010</b>	<b>\$1,500.00</b>	<b>\$5,727.64</b>

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Law Offices of Thomas J. Pabst</b> <b>3436 N. Verdugo Road</b> <b>Suiet 220</b> <b>Glendale, CA 91208</b>	<b>10/22/2010</b>	<b>\$315.00</b>	<b>\$0.00</b>
<b>Striegel Associates, LLC</b> <b>6720 East Camino Principal</b> <b>Suite 201</b> <b>Tucson, AZ 85715</b>	<b>10/22/2010</b> <b>11/16/2010</b> <b>11/26/2010</b>	<b>\$11,747.50</b>	<b>\$0.00</b>
<b>Wells Fargo</b> <b>21108 Ventura Boulevard</b> <b>Woodland Hills, CA 91364</b>	<b>11/30/2010</b> <b>12/31/2010</b>	<b>\$27.00</b>	<b>\$0.00</b>

- None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>See Exhibit SOFA 3C Attached</b>		<b>\$0.00</b>	<b>\$0.00</b>

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

- None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>B.R. Summerlin Property, LLC v. Vestin Fund I, LLC, et al., Case No. A513586</b>	<b>Complaint for Construction Defect</b>	<b>Department 19, Eighth Judicial District Court, District of Nevada, 200 Lewis Avenue, Las Vegas, Nevada 89155</b>	<b>Pending</b>

- None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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B.R. SUMMERLIN PROPERTY LLC  
Exhibit SOFA 3C

DATE	COMPANY	DESCRIPTION	MONEY PUT INTO BR SUMMERLIN BY INSIDERS	EXPENSES PAID ON BEHALF OF BR SUMMERLIN	MANAGEMENT FEES	FROM BR SUMMERLIN TO INSIDERS
1/5/2010	B.R. LAWDALE PLAZA	CHECK # 1455				\$ 83,000.00
1/5/2010	PINE STREET PROPERTY	CHECK #1457				\$ 5,000.00
1/5/2010	B.R. LOS OLIVOS	CHECK #1456				\$ 6,000.00
1/7/2010	B.R. VENTURA PROPERTY	CHECK # 1458				\$ 9,000.00
1/7/2010	BERNARD ROSENON	DEPOSIT INTO B.R. SUMMERLIN	\$ 110,000.00			
1/31/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,320.00	
2/1/2010	SIGN OF THE DOVE	CHECK #1462				\$ 39,000.00
2/4/2010	B.R. MIDLAND CENTER	CHECK # 1465				\$ 11,250.00
2/4/2010	B.R. MAYFAIR CENTER	CHECK # 1464				\$ 44,000.00
2/4/2010	B.R. MARKETPLACE	CHECK #1463				\$ 38,100.00
2/4/2010	B.R. LAWDALE PLAZA	CHECK # 1466				\$ 17,600.00
2/17/2010	THE SKY ROOM	DEPOSIT INTO B.R. SUMMERLIN	\$ 3,000.00			
2/19/2010	BERNARD'S GALLERY	DEPOSIT INTO B.R. SUMMERLIN	\$ 15,000.00			
2/19/2010	BERNARD'S	DEPOSIT INTO B.R. SUMMERLIN	\$ 6,000.00			
2/19/2010	B.R. MIDLAND CENTER	DEPOSIT INTO B.R. SUMMERLIN	\$ 1,000.00			
2/19/2010	B.R. MARKETPLACE	DEPOSIT INTO B.R. SUMMERLIN	\$ 4,500.00			
2/19/2010	B.R. KETTERING TOWNE CENTER	DEPOSIT INTO B.R. SUMMERLIN	\$ 6,000.00			
2/19/2010	B.R. LAWDALE PLAZA	DEPOSIT INTO B.R. SUMMERLIN	\$ 33,500.00			
2/28/2010	ROSENON- AMERICAN EXPRESS ACCOUNT	GIBBS, GIDEN, LOCHER, TURNER		\$ 10,000.00		
2/28/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,320.00	
3/31/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,320.00	
4/18/2010	SIGN OF THE DOVE	CHECK #1472				\$ 2,200.00
4/28/2010	B.R. VENTURA PROPERTY	CHECK # 1473				\$ 43,000.00
4/29/2010	THE SKY ROOM	CHECK # 1476				\$ 12,000.00
4/30/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
5/31/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
6/30/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
7/31/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
8/6/2010	ROSENON- AMERICAN EXPRESS ACCOUNT	GIBBS, GIDEN, LOCHER, TURNER		\$ 20,000.00		
8/31/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
9/7/2010	ROSENON- AMERICAN EXPRESS ACCOUNT	GIBBS, GIDEN, LOCHER, TURNER		\$ 18,212.50		
9/30/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
9/30/2010	SIGN OF THE DOVE	LEWIS & ROCA		\$ 10,000.00		
10/1/2010	ROSENON- AMERICAN EXPRESS ACCOUNT	GIBBS, GIDEN, LOCHER, TURNER		\$ 15,000.00		
10/7/2010	ESQUIRE	ROSENON- AMERICAN EXPRESS		\$ 9,476.33		
10/26/2010	B.R. KETTERING TOWNE CENTER	DEPOSIT INTO B.R. SUMMERLIN	\$ 3,000.00			
10/31/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
11/2/2010	ROSENON- AMERICAN EXPRESS ACCOUNT	GIBBS, GIDEN, LOCHER, TURNER		\$ 15,000.00		
11/16/2010	B.R. PLAZA REGENCY	DEPOSIT INTO B.R. SUMMERLIN	\$ 3,500.00			
11/29/2010	BERNARD'S	DEPOSIT INTO B.R. SUMMERLIN	\$ 2,200.00			
11/30/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
12/2/2010	ROSENON- AMERICAN EXPRESS ACCOUNT	GIBBS, GIDEN, LOCHER, TURNER		\$ 15,000.00		
12/20/2010	BERNARD'S	DEPOSIT INTO B.R. SUMMERLIN	\$ 2,500.00			
12/31/2010	SIGN OF THE DOVE	MANAGEMENT FEE			\$ 3,391.00	
1/5/2011	SIGN OF THE DOVE	GORDON & SILVER LTD		\$ 40,000.00		
	TOTAL		\$ 190,200.00	\$ 152,688.83	\$ 40,479.00	\$ 310,150.00
	NET TRANSFERS INTO B.R. SUMMERLIN	1/5/10-1/5/11	\$ 73,217.83			



**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Gordon Silver 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89169	01/05/2011. Payment made by affiliate of Debtor, Sign of the Dove.	\$4,955.00. \$35,045 is remaining on retainer.

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo 21108 Ventura Boulevard Woodland Hills, CA 91364	Checking account xxxxxx1580	\$2,150.62 transferred to DIP account on 01/14/2011.

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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#### 19. Books, records and financial statements

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>David Borovay</b> <b>22900 Ventura Boulevard</b> <b>Suite 200</b> <b>Woodland Hills, CA 91364</b>	<b>2007 - 2011</b>
<b>Gary Pollack</b> <b>22900 Ventura Boulevard</b> <b>Suite 255</b> <b>Woodland Hills, CA 91364</b>	<b>2004 - 2011</b>

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<b>David Borovay</b>	<b>22900 Ventura Boulevard</b> <b>Suite 200</b> <b>Woodland Hills, CA 91364</b>	<b>2007 - 2011</b>

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>David Borovay</b>	<b>22900 Ventura Boulevard</b> <b>Suite 200</b> <b>Woodland Hills, CA 91364</b>
<b>Gary Pollack</b>	<b>22900 Ventura Boulevard</b> <b>Woodland Hills, CA 91364</b>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Keystone Commercial Capital 2525 East Camelback Road Suite 570 Phoenix, AZ 85016	04/07/2010
Dominion Corporation 113355 West Olympic Boulevard Suite 210 Los Angeles, CA 90064	06/09/2010
Kennedy Mortgage Corp 2075 Hidden Hollow Lane Henderson, NV 89012	11/18/2010
CRC Inc. 23586 Calabasas Road Suite 100 Calabasas, CA 91302	07/09/2009
Marcus & Millichap Capital Corporation One World Trade Center Suite 2100 Long Beach, CA 90831	12/21/2009
Greystone Bank 152 W. 57th St. New York, NY 10019	03/10
Lender Resources 40 South River Road Suite 22 Bedford, NH 03100	09/23/2009
JJ Capital, Inc. 1613 Chelsea Road #178 San Marino, CA 91108	11/03/2010

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Bernard Rosenson</b> 22900 Ventura Boulevard Suite 200 Woodland Hills, CA 91364		<b>100% Membership</b>
<b>Cynthia Rosenson</b> 22900 Ventura Boulevard Suite 250 Woodland Hills, CA 91364		<b>100% Membership</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**


None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 1/19/11

Signature   
**Bernard Rosenson**  
**Managing Member**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*



**United States Bankruptcy Court  
District of Nevada**

In re B.R. Summerlin Property, LLC  
Debtor(s)

Case No. 11-10148-MKN  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>4,955.00</u>
Prior to the filing of this statement I have received .....	\$	<u>4,955.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor      Other (specify):     **Debtor's affiliate**

3. The source of compensation to be paid to me is:

Debtor      Other (specify):     **Debtor's affiliate(s) or members**

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. [Other provisions as needed]

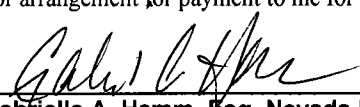
**Render services to the debtor-in-possession as more fully set forth in Gordon Silver's employment application.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 1/19/2011

  
\_\_\_\_\_  
**Gabrielle A. Hamm, Esq. Nevada Bar 11588**  
**Gordon Silver**  
**3960 Howard Hughes Parkway**  
**Ninth Floor**  
**Las Vegas, NV 89169**  
**(702) 796-5555**

**United States Bankruptcy Court  
District of Nevada**

In re B.R. Summerlin Property, LLC  
Debtor

Case No. 11-10148-MKN  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**


Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Bernard Rosenson 22900 Ventura Boulevard Suite 200 Woodland Hills, CA 91364</b>	<b>Member</b>	<b>100%</b>	<b>Membership</b>
<b>Cynthia Rosenson 22900 Ventura Boulevard Suite 200 Woodland Hills, CA 91364</b>	<b>Member</b>	<b>100%</b>	<b>Membership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 1/19/11

Signature   
**Bernard Rosenson  
Managing Member**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*

United States Bankruptcy Court  
District of Nevada

In re B.R. Summerlin Property, LLC  
Debtor(s)

Case No. 11-10148-MKN  
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for B.R. Summerlin Property, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

1/19/2011  
Date

Gabrielle A. Hamm  
Gabrielle A. Hamm, Esq. Nevada Bar 11588  
Signature of Attorney or Litigant  
Counsel for B.R. Summerlin Property, LLC  
Gordon Silver  
3960 Howard Hughes Parkway  
Ninth Floor  
Las Vegas, NV 89169  
(702) 796-5555