

UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re *BTB CORPORATION, a Puerto Rico Corporation*

Case No. *15-03681 (MCF)*

Chapter *11*

/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	4	\$ 30,027,987.77		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 5,940,035.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	16		\$ 24,896,595.20	
G-Executory Contracts and Unexpired Leases	Yes	3			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
TOTAL		29	\$ 30,027,987.77	\$ 30,836,630.20	

UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re *BTB CORPORATION, a Puerto Rico Corporation*

Case No. *15-03681 (MCF)*
Chapter *11*

/ Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re BTB CORPORATION, a Puerto Rico Corporation
Debtor

Case No. 15-03681 (MCF)
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, SAMUEL LIZARDI, Interim President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 6/11/2015

Signature /s/ SAMUEL LIZARDI
Name: SAMUEL LIZARDI
Title: Interim President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11.U.S.C. § 110)

I certify that I am a bankruptcy preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Preparer:

Social security No. :

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

X _____

Date: _____

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re BTB CORPORATION,
Debtor(s)

Case No. 15-03681 (MCF)
(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
		Husband--H Wife--W Joint--J Community--C	
None			None

No continuation sheets attached

TOTAL \$
(Report also on Summary of Schedules.)

0.00

In re BTB CORPORATION

Debtor(s)

Case No. 15-03681 (MCF)

(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.		PETTY CASH <i>Location: In debtor's possession</i>		\$700.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CHECKING ACCOUNT #3004683187 AT BANCO SANTANDER <i>Location: In debtor's possession</i>		\$0.00
		CHECKING ACCOUNT #165318228 AT BANCO POPULAR <i>Location: In debtor's possession</i>		\$146,334.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars.	X			

In re BTB CORPORATION

Debtor(s)

Case No. 15-03681 (MCF)

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
<p>(File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)</p> <p>12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.</p> <p>13. Stock and interests in incorporated and unincorporated businesses. Itemize.</p>	X	<p>100% COMMON STOCK OF BTB MILLING & EQUIPMENT, LLC (BOOK VALUE) Location: In debtor's possession</p> <p>100% COMMON STOCK OF THE PLACCO COMPANY OF PUERTO RICO, INC. (BOOK VALUE) Location: In debtor's possession</p> <p>80% COMMON STOCK OF ASPHALT SOLUTIONS HATILLO, LLC (BOOK VALUE) Location: In debtor's possession</p>	<p>\$238,391.00</p> <p>\$11,253,760.00</p> <p>\$2,705,284.00</p>
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts Receivable.		<p>ACCOUNTS RECEIVABLE FROM SUPER ASPHALT PAVEMENT CORP. FROM THE SALE OF ASPHALT SOLUTIONS TOA ALTA, LLC Location: In debtor's possession</p> <p>TRADE ACCOUNTS RECEIVABLE (SEE ATTACHMENT) Location: In debtor's possession</p>	<p>\$2,580,000.00</p> <p>\$10,434,687.95</p>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

B6B (Official Form 6B) (12/07)

In re BTB CORPORATION

Debtor(s)

Case No. 15-03681 (MCF)

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.		VEHICLES AND TRUCKS (BOOK VALUE) (SEE ATTACHMENT) Location: In debtor's possession		\$423,928.17
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		OFFICE FURNITURE (BOOK VALUE) (SEE ATTACHMENT) Location: In debtor's possession		\$0.00
29. Machinery, fixtures, equipment and supplies used in business.		EQUIPMENT, HEAVY MACHINERY AND FIXED MACHINERY (BOOK VALUE) (SEE ATTACHMENT) Location: In debtor's possession		\$1,163,710.15
30. Inventory.		INVENTORY (BOOK VALUE) SEE ATTACHMENT		\$1,081,192.50

B6B (Official Form 6B) (12/07)

In re BTB CORPORATION

Debtor(s)

Case No. 15-03681 (MCF)

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
			Husband--H Wife--W Joint--J Community--C	
		<i>Location: In debtor's possession</i>		
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total ➡				\$30,027,987.77

Case No. 15-03681 (MCF)
(if known)

SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

☐ Check if debtor claims a homestead exemption that exceeds \$155,675.*

(Check one box)

☐ 11 U.S.C. § 522(b) (2)

☒ 11 U.S.C. § 522(b) (3)

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemptions
None			

Page No. 1 of 1

B6D (Official Form 6D) (12/07)

In re BTB CORPORATION

Debtor(s)

Case No. 15-03681 (MCF)

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:			X	X		\$ 5,940,035.00	\$ 5,940,035.00
Creditor # : 1 BANCO SANTANDER P.O. BOX 362589 SAN JUAN PR 00936-2589		Line of Credit					
		Value: \$ 0.00					
Account No:							
		Value:					
No continuation sheets attached			Subtotal \$ (Total of this page)			\$ 5,940,035.00	\$ 5,940,035.00
			Total \$ (Use only on last page)			\$ 5,940,035.00	\$ 5,940,035.00

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re BTB CORPORATION

Debtor(s)

Case No. 15-03681 (MCF)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re BTB CORPORATION,
Debtor(s)

Case No. 15-03681 (MCF)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 CRIM P.O. BOX 195387 SAN JUAN PR 00919-5387		TAXES, INTEREST & PENALTIES NOTICE ONLY				\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 2 DEPARTMENT OF LABOR OF PR BUREAU LEGAL AFFAIRS - 18 FL. P.O. BOX 71592 San Juan PR 00936-8692		TAXES, INTEREST & PENALTIES NOTICE ONLY				\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 3 DEPARTMENT OF TREASURY OF PR PO BOX 9022501 SAN JUAN PR 00902-2501		TAXES, INTEREST & PENALTIES NOTICE ONLY				\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 4 INTERNAL REVENUE SERVICE CITY VIEW PLAZA II 48 CARRETERA 165, STE 200 Guaynabo PR 00968		TAXES, INTEREST & PENALTIES NOTICE ONLY				\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 5 MUNICIPIO DE GUAYNABO P.O. BOX 7885 Guaynabo PR 00970		TAXES, INTEREST & PENALTIES NOTICE ONLY				\$ 0.00	\$ 0.00	\$ 0.00

Sheet No. 1 of 2 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotal \$
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also
on Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and

In re BTB CORPORATION,
Debtor(s)

Case No. 15-03681 (MCF)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: ***Taxes and Certain Other Debts Owed to Governmental Units***

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 6 MUNICIPIO DE PENUELAS APARTADO 10 Penuelas PR 00624		TAXES, INTEREST & PENALTIES NOTICE ONLY				\$ 0.00	\$ 0.00	\$ 0.00
Account No: Creditor # : 7 STATE INSURANCE FUND P.O. BOX 365028 SAN JUAN PR 00936-5028		TAXES, INTEREST & PENALTIES NOTICE ONLY				\$ 0.00	\$ 0.00	\$ 0.00
Account No: 								
Account No: 								
Account No: 								
Sheet No. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						Subtotal \$ (Total of this page) Total \$ 0.00 Total \$ 0.00 (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and	0.00	0.00

B6F (Official Form 6F) (12/07)

In re BTB CORPORATION,

Debtor(s)

Case No. 15-03681 (MCF)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 AGRO. CARMEN MILLAN HC 03, BOX 15532 Cabo Rojo PR 00623		2015 Professional Services				\$ 1,534.50
Account No: Creditor # : 2 ALTERNATE PRINTING SOLUTIONS PMB 228, CALLE 39, UU-1 SANTA JUANITA Bayamon PR 00956		2015 Printing Services				\$ 572.16
Account No: Creditor # : 3 AQUASPRING P.O. BOX 216 Guaynabo PR 00970-0216		2015 Water Supply				\$ 28.28
<div>15 continuation sheets attached</div> <div>Subtotal \$</div> <div>Total \$</div>						<div>\$ 2,134.94</div>

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 4 ARAMSCO, INC. LUCHETTI 418 CALLE C Bayamon PR 00961-7412		2015 Materials				\$ 135.96
Account No: Creditor # : 5 BANCO POPULAR, CREDIT CARD DIV. TARJETA DE CREDITO P.O. BOX 70100 SAN JUAN PR 00936-8100		2015 Purchases				\$ 17,749.48
Account No: Creditor # : 6 BANCO SANTANDER P.O. BOX 362589 SAN JUAN PR 00936-2589		2012 GUARANTOR GUARANTEES ON SUBSIDIARY'S LOANS	X	X		\$ 7,690,061.00
Account No: Creditor # : 7 BETA RESEARCH & DEVELOPMENT 12251 BERNARD PARKWAY SUITE 200 Gulfport MS 39503		2015 Lab Services				\$ 3,307.71
Account No: Creditor # : 8 BLACKLIDGE EMULSIONS, INC. P.O. BOX 678265 Dallas TX 75267-8265		2015 Royalty Fees				\$ 25,265.42

Sheet No. 1 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 7,736,519.57
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		2015				\$ 181.82
Creditor # : 9 CADILLAC UNIFORM & LINEN P.O. BOX 1893 Bayamon PR 00960-1893		Uniform Cleaning Services				
Account No:		2015				\$ 16,084.99
Creditor # : 10 CARIBBEAN SIGN SUPPLY 4 LAS BRISAS SABANA LLANA IND. PARK San Juan PR 00925		Materials				
Account No:		2013				\$ 0.00
Creditor # : 11 CATERPILLAR CREDITO, S.A. DE C.V. BLVD. DIAZ ORDAZ 140 PTE. TORRE 2, PISO 9 MONTERREY MEXICO 64650		Lease NOTICE ONLY				
Account No:		2015				\$ 300.00
Creditor # : 12 CBI AMERICAS LIMITED 2103 RESEARCH FOREST DR. THE WOODLANDS Spring TX 77380		Professional Services				
Account No:		2015				\$ 4,060.50
Creditor # : 13 CHAVES-CARABALLO LAW OFFICE P.O. BOX 362122 San Juan PR 00936-2122		Legal Services				

Sheet No. 2 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 20,627.31
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 14 COA INTERNATIONAL, CORP. P.O. BOX 2557 Guaynabo PR 00970-2558		2015 Materials				\$ 2,163.00
Account No: Creditor # : 15 COMAS & COMAS CONTRACTORS, CORP CARR 311, KM 3.5 INT. BO. CERILLOS Cabo Rojo PR 00623		2015 Claim *Subject to Setoff	X	X	X	Unknown
Account No: Creditor # : 16 COMMERICAL EQUIPMENT FINANCE, INC. 353 DOMENECH AVE., SUITE 201 San Juan PR 00918		2012 Lease NOTICE ONLY				\$ 0.00
Account No: Creditor # : 17 COMMUNICATIONS ENGINEERING, INC. P.O. BOX 12006 San Juan PR 00922-2007		2015 Equipment				\$ 2,000.90
Account No: Creditor # : 18 CONSOLIDATED WASTE SERVICES, CORP. P.O. BOX 1322 Gurabo PR 00778		2015 Waste Disposal Services				\$ 90.95

Sheet No. 3 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 4,254.85

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		2015				\$ 4,280.15
Creditor # : 19 CORREA TIRE DISTRIBUTOR P.O. BOX 850 Vega Baja PR 00693		Repair & Maintenance				
Account No:		2015				\$ 3,250.00
Creditor # : 20 DG3A DESIGN GROUP, PSC 400 KALAF PMB 122 San Juan PR 00918		Professional Services				
Account No:		2015				\$ 350.65
Creditor # : 21 E.C. WASTE P.O. BOX 71561 San Juan PR 00936-8661		Waste Disposal Services				
Account No:		2014-2015				\$ 90,342.46
Creditor # : 22 ENERSYS ENGINEERING CORPORATION CENTRO INTNL MERCADEO II CARR 165, TORRE 90, SUITE 312 Guaynabo PR 00968-8058		Professional Services				
Account No:		2015				\$ 400.00
Creditor # : 23 EXTREAM UNIT DEVELOPMENT P.O. BOX 50573 Toa Baja PR 00950-0573		Repair & Maintenance				

Sheet No. 4 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 98,623.26
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 24 FEDERICO STUBBE EDIF. CENTRO DE SEGUROS 701 PONCE DE LEON, SUITE 309 San Juan PR 00907		2013-2015 Loans				\$ 4,247,472.00
Account No: Creditor # : 25 FLEXITANK, INC. METRO OFFICE PARK CALLE 1, LOTE 5 Guaynabo PR 00968		2015 Professional Services				\$ 1,175.00
Account No: Creditor # : 26 FRANCISCO RODRIGUEZ REYES 40 LIBERTY WOODS DRIVE Fort Stewart GA 31315		2014 Lawsuit	X	X	X	Unknown
Account No: Representing: FRANCISCO RODRIGUEZ REYES		IZQUIERDO-SAN MIGUEL LAW OFF 239 ARTERIAL HOSTOS AVE. CAP. CENTER SUR, PISO 10, 1005 San Juan PR 00918				
Account No: Creditor # : 27 FRANK ELECTRIC SERVICES, INC. 1005 HOSTOS AVE. Ponce PR 00716-1101		2015 Repair & Maintenance				\$ 1,854.84

Sheet No. 5 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 4,250,501.84
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 28 GUARAGUAO TRUCK P.O. BOX 3177 Bayamon PR 00960-3177		2015 Materials				\$ 200.50
Account No: Creditor # : 29 HECTOR NEVARES URB. GARDEN HILLS NORTE CALLE GREEN VALLEY K-4 Guaynabo PR 00966		2012-2014 Loans				\$ 5,016,846.00
Account No: Creditor # : 30 HUMAN RESOURCES EVOLUTION 130 WINSTON CHURCHILL SUITE 1, PMB 351 San Juan PR 00926-6115		2015 Professional Services				\$ 1,739.10
Account No: Creditor # : 31 INDUSTRIAL PUBLISHERS, INC. LA CUMBRE 273 SIERRA MORENA ST SUITE 501 San Juan PR 00926		2015 Membership Fees				\$ 957.65
Account No: Creditor # : 32 INRUMEC P.O. BOX 363713 San Juan PR 00936-3713		2015 Materials				\$ 749.11

Sheet No. 6 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 5,020,492.36
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 33 INSPECTORATE INSPECTION & CONTROLS CARR 127, KM 19.1 TALLABOA Penuelas PR 00624		2015 Professional Services				\$ 1,000.00
Account No: Creditor # : 34 INTERTEK USA, INC. P.O. BOX 416482 Boston MA 02241-6482		2015 Professional Services				\$ 1,793.00
Account No: Creditor # : 35 J.R. INSULATION SALES & SERVICE PO. BOX 10490 Ponce PR 00732-0490		2015 Materials				\$ 15,275.00
Account No: Creditor # : 36 JOSE L. SANTIAGO CALLE 1 OESTE, BUZON 10 RIO PLANTATION Catano PR 00962		2015 Professional Services				\$ 2,800.00
Account No: Creditor # : 37 JUAN R. ROBLES TRANSPORT, CORP P.O. BOX 801428 Coto Laurel PR 00780-1428		2014-2015 Transportation Services				\$ 204,864.00
<p>Sheet No. <u>7</u> of <u>15</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p> <p style="text-align: right;">Subtotal \$ <u>\$ 225,732.00</u> Total \$</p>						

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 38 KOI ALCOM KOI BLDG. ACUARELA ST. 3 Guaynabo PR 00969		2015 Advertising				\$ 75.00
Account No: Creditor # : 39 LA VEGA LANDFILL & RESOURCES, INC. P.O. BOX 582 Vega Alta PR 00692		2015 Landfill Fees				\$ 329.00
Account No: Creditor # : 40 LINEMASTER 90 RIO HONDO AVE. #441 Catano PR 00962		2014 Professional Services				\$ 622.32
Account No: Creditor # : 41 MAPFREE INSURANCE COMPANY URB. TRES MONJITAS INDUSTRIAL 297 AVE. CARLOS CHARDON San Juan PR 00936-0058		2014 Insurance Company NOTICE ONLY				\$ 0.00
Account No: Creditor # : 42 MARICHAL, HERNANDEZ, SANTIAGO & JUARBE P.O. BOX 190095 San Juan PR 00919-0095		2015 Legal Services				\$ 1,875.00

Sheet No. 8 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 2,901.32
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 43 MASTER CHROME 25 CARR. 28 Catano PR 00962		2015 Materials				\$ 878.29
Account No: Creditor # : 44 MG EQUIPMENT PARTS, INC. P.O. BOX 51865 LEVITTOWN Toa Baja PR 00950-1865		2015 Repair & Maintenance				\$ 240.75
Account No: Creditor # : 45 MOBILE PAINT MANUFACTURING CO., INC. P.O. BOX 717 Theodore AL 36590		2015 Materials				\$ 196.60
Account No: Creditor # : 46 NEW ASPHALT CO. EDIF. CENTRO DE SEGUROS 701 PONCE DE LEON, SUITE 309 San Juan PR 00907		2012 Loans				\$ 2,450,000.00
Account No: Creditor # : 47 NORTH SAFETY GROUP, CORP. REPARTO MARQUEZ CALLE 101-14 Arecibo PR 00613		2015 Professional Services				\$ 750.00

Sheet No. 9 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 2,452,065.64
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 48 OLEIN RECOVERY CORP. PMB 197 P.O. BOX 704 Yabucoa PR 00767-0000		2014-2015 Materials				\$ 229,054.00
Account No: Creditor # : 49 OLIVER EXTERMINATING P.O. BOX 363888 SAN JUAN PR 00936-3888		2015 Exterminating Services				\$ 92.02
Account No: Creditor # : 50 ORLANDO RODRIGUEZ REYES CALLE GARDENIA, PARCELA 12-D SECTOR VILLA DEL TOA Toa Alta PR 00953		2014 Lawsuit	X	X	X	Unknown
Account No: Representing: ORLANDO RODRIGUEZ REYES		ROBERTO MARQUEZ SANCHEZ P.O. BOX 10608 San Juan PR 00922-0608				
Account No: Creditor # : 51 PAULA REYES AVILES, ET AL. RR 12, BOX 2625 SECTOR LA PRA, BO. BUENA VISTA Bayamon PR 00959		2014 Lawsuit	X	X	X	Unknown

Sheet No. 10 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 229,146.02
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION, Debtor(s)

Case No. 15-03681 (MCF)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Representing: PAULA REYES AVILES, ET AL.		IZQUIERDO-SAN MIGUEL LAW OFF 239 ARTERIAL HOSTOS CAP. CENTER SUR, PISO 10, 1005 San Juan PR 00918				
Account No: Creditor # : 52 PIETRANTONI MENDEZ & ALVAREZ LLC POPULAR CENTER 19TH FLOOR 208 PONCE DE LEON AVE. San Juan PR 00918		2015 Legal Services				\$ 1,885.00
Account No: Creditor # : 53 POPULAR AUTO P.O. BOX 15011 San Juan PR 00902-8511		2012 Lease NOTICE ONLY				\$ 0.00
Account No: Creditor # : 54 PRIME JANITORIAL SERVICE CORPORATION P.O. BOX 759 Mercedita PR 00715		2015 Janitorial Services				\$ 1,325.09
Account No: Creditor # : 55 PUERTO RICO DUST CONTROL P.O. BOX 362048 San Juan PR 00936-2048		2015 Professional Services				\$ 230.79

Sheet No. 11 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 3,440.88
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 56 PUERTO RICO USED OIL COLLECTORS P.O. BOX 190837 San Juan PR 00919-0837		2014 Lawsuit	X	X	X	Unknown
Account No: Representing: PUERTO RICO USED OIL COLLECTORS		PINTO-LUGO, OLIVERAS & ORTIZ P.O. BOX 9024098 San Juan PR 00902-4098				
Account No: Creditor # : 57 PUERTO RICO WIRE, INC. P.O. BOX 363167 San Juan PR 00936-3168		2015 Repair & Maintenance				\$ 28,228.03
Account No: Creditor # : 58 R&F ASPHALT, INC. P.O. BOX 801028 Coto Laurel PR 00780-1028		2015 Claim *Subject to Setoff	X	X	X	Unknown
Account No: Creditor # : 59 R/O RENTAL EQUIPMENT, INC. P.O. BOX 847 Naranjito PR 00719		2015 Rental of Equipment				\$ 7,686.20

Sheet No. 12 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 35,914.23**
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 60 RAYMOND B. HUDDLESTON HC-72 BOX 3766 #13 Naranjito PR 00719-9788		2015 Professional Services				\$ 17,883.00
Account No: Creditor # : 61 REICHARD & ESCALERA P.O. BOX 364148 San Juan PR 00936-4148		2014 Legal Services				\$ 8,000.00
Account No: Creditor # : 62 RICOH PUERTO RICO, INC. P.O. BOX 2110 Carolina PR 00984-2110		2015 Maintenance				\$ 518.63
Account No: Creditor # : 63 SABANA LUMBER YARD CALLE JUANCHO LOPEZ #59 BO. SABANA Catano PR 00962		2015 Repair & Maintenance				\$ 624.24
Account No: Creditor # : 64 SAFETY ZONE P.O. BOX 2151 San Juan PR 00922-2152		2015 Materials				\$ 1,417.75

Sheet No. 13 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 28,443.62

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION,

Case No. 15-03681 (MCF)
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		2014-2015		X		\$ 62,500.00
Creditor # : 65 SMG PUERTO RICO, L.P. COLISEO DE PUERTO RICO P.O. BOX 195385 San Juan PR 00919-5385		License Agreement *Subject to Setoff				
Account No:		2015				\$ 103.46
Creditor # : 66 STEEL & PIPES, INC. P.O. BOX 5309 Caguas PR 00726-5309		Materials				
Account No:		2012-2014				\$ 1,393,333.00
Creditor # : 67 STUGO HOLDINGS EDIF. CENTRO DE SEGUROS 701 PONCE DE LEON, SUITE 309 San Juan PR 00907		Loans				
Account No:		2014				\$ 112,137.00
Creditor # : 68 SUPER ASPHALT PAVEMENT CORPORATION P.O. BOX 1849 Guaynabo PR 00970-1849		Materials *Subject to Setoff				
Account No:		2015				\$ 107,180.39
Creditor # : 69 TROPIGAS DE PR, INC. P.O. BOX 70205 San Juan PR 00936-8205		Gas Supply				

Sheet No. 14 of 15 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 1,675,253.85
Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re BTB CORPORATION, Debtor(s)

Case No. 15-03681 (MCF)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 70 TRUCK PARTS CENTER P.O. BOX 970 Bayamon PR 00960		2015 Repair & Maintenance				\$ 2,219.51
Account No: Creditor # : 71 US DEPARTMENT OF JUSTICE TORRE CHARDON, SUITE 1201 350 CARLOS CHARDON ST. San Juan PR 00918	X	2015 Settlement Agreement				\$ 3,105,629.00
Account No: Creditor # : 72 WARRYN R. APONTE PACHECO BOX 1904 BO. LA GLORIA Saint Just PR 00978		2015 Professional Services				\$ 2,695.00
Account No: 						
Account No: 						
Sheet No. <u>15</u> of <u>15</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ <u>\$ 3,110,543.51</u> Total \$ <u>\$ 24,896,595.20</u>

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re **BTB CORPORATION**

/ Debtor

Case No. **15-03681 (MCF)**

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
ASPHALTOS TRADE, S.A. IBC TOWER FLOOR 9 OFFICE 6, AVE MANUEL ESPINOSA PANAMA REPUBLIC OF PANAMA	Contract Type: <i>Asphalt Supply Contract</i> Terms: <i>PAYMENT DUE 120 DAYS AFTER BILL OF LADING</i> Beginning date: <i>4/8/2015</i> Debtor's Interest: <i>Client</i> Description: <i>Supply of asphalt on a consignment basis.</i> Buyout Option:
BLACKLIDGE EMULSIONS, INC. 12251 BERNARD PARKWAY SUITE 200 Gulfport MS 39503	Contract Type: <i>Patent and Know-How License Agreement</i> Terms: <i>\$0.45 cents per gallon; 18 months agreement</i> Beginning date: <i>6/1/2014</i> Debtor's Interest: Description: <i>Agreement to use patents on products.</i> Buyout Option:
CATERPILLAR CREDITO S.A. BOULEVARD DIAZ ORDAZ 140 PTE. TORRE 2, PISO 9, COL SANTA MAR MONTERREY MEXICO 64650	Contract Type: <i>Lease Agreement</i> Terms: <i>60 monthly payments of \$3,376.14</i> Beginning date: <i>6/1/2013</i> Debtor's Interest: <i>Lessee</i> Description: <i>Lease agreement for equipment, i.e. Caterpillar AP300 Wheel Asphalt Paver.</i> Buyout Option:
COMMERICAL EQUIPMENT FINANCE, INC. 353 DOMENECH AVE., SUITE 201 San Juan PR 00918	Contract Type: <i>Equipment Lease</i> Terms: Beginning date: Debtor's Interest: Description: <i>SEE ATTACHMENT</i> Buyout Option:
CROWLEY PUERTO RICO SERVICES, INC. ISLA GRANDE TERMINAL San Juan PR 00907	Contract Type: <i>Service contract</i> Terms: <i>\$575.00 PER DAY TWICE A WEEK; 2 YEAR CONTRACT</i> Beginning date: <i>2/3/2015</i> Debtor's Interest: <i>Service Provider</i> Description: <i>SWEEPING SERVICES FOR THE CROWLEY TERMINAL.</i> Buyout Option:

In re BTB CORPORATION

/ Debtor

Case No. 15-03681 (MCF)

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>GLOBAL ASPHALT LOGISTICS AND TRADING, SAGL VIA SELVA 2 6900 MASSAGNO SWITZERLAND</p>	<p>Contract Type: <i>Asphalt Supply Contract</i> Terms: <i>Consignment and payment in 60 days</i> Beginning date: <i>4/7/2015</i> Debtor's Interest: <i>Client</i> Description: <i>Supply agreement for asphalt on a consignment basis.</i> Buyout Option:</p>
<p>LA VEGA LANDFILL & RESOURCES, INC. P.O. BOX 582 Vega Baja PR 00694-0582</p>	<p>Contract Type: <i>Landfill Disposal Agreement</i> Terms: <i>\$8.00 PER CUBIC YARD; 30 DAYS PAYMENT TERMS; 2 YEAR</i> Beginning date: <i>3/18/2014</i> Debtor's Interest: Description: <i>AGREEMENT FOR DISPOSAL OF WASTE IN LANDFILL LOCATED AT VEGA BAJA</i> Buyout Option:</p>
<p>POPULAR AUTO P.O. BOX 15011 San Juan PR 00902-8511</p>	<p>Contract Type: <i>Vehicle leases</i> Terms: Beginning date: Debtor's Interest: Description: <i>LEASES ON SEVERAL VEHICLES (SEE ATTACHMENT)</i> Buyout Option:</p>
<p>SMG PUERTO RICO, L.P. COLISEO DE PUERTO RICO ARTERIAL ST. San Juan PR 00918</p>	<p>Contract Type: <i>License Agreement</i> Terms: <i>\$125,000 per annum; 2 year agreement</i> Beginning date: <i>10/1/2013</i> Debtor's Interest: <i>Licensee</i> Description: <i>LICENSE AGREEMENT FOR A LUXURY SUITE AT THE COLISEO DE PUERTO RICO JOSE MIGUEL AGRELOT</i> Buyout Option:</p>
<p>SUPER ASPHALT PAVEMENT, CORP. P.O. BOX 1849 Guaynabo PR 00970-1849</p>	<p>Contract Type: <i>Purchase and sale agreement</i> Terms: <i>\$3,000,000 in 48 monthly payments and a balloon</i> Beginning date: <i>7/1/2014</i> Debtor's Interest: <i>Seller</i> Description: <i>Sale of shares of Asphalt Solutions Toa Alta, LLC</i> Buyout Option:</p>
<p>SUPER ASPHALT PAVEMENT, CORP. P.O. BOX 1849 Guaynabo PR 00970-1849</p>	<p>Contract Type: <i>Supply and Exclusivity Agreement</i> Terms: <i>5 year term</i> Beginning date: <i>7/1/2014</i> Debtor's Interest: <i>Service Provider</i> Description: <i>Supply and exclusivity agreement for bitumen.</i> Buyout Option:</p>

In re BTB CORPORATION

/ Debtor

Case No. 15-03681 (MCF)

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p><i>THE PLACCO COMPANY OF PUERTO RICO, INC. P.O. BOX 3465 Guaynabo PR 00965</i></p>	<p>Contract Type: <i>Lease Agreement</i> Terms: <i>\$51,000 PER MONTH; TEN YEAR CONTRACT</i> Beginning date: <i>5/1/2012</i> Debtor's Interest: <i>Lessee</i> Description: <i>RENTAL AGREEMENT FOR DEBTOR'S PREMISES</i> Buyout Option:</p>

In re ***BTB CORPORATION***

/ Debtor

Case No. ***15-03681 (MCF)***

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
<i>JUAN L. VAZQUEZ DONIS 553 CAMINO TORTUGUERO SABANERA DORADO Dorado PR 00646</i>	<i>US DEPARTMENT OF JUSTICE TORRE CHARDON, SUITE 1201 350 CARLOS CHARDON ST. San Juan PR 00918</i>

12:18 PM
06/08/15

BTB CORPORATION
A/R Aging Summary
As of May 17, 2015

	Current	1 - 30	31 - 60	61 - 90	91 - 120	> 120	TOTAL
AMERICAN PAVING CORP.	0.00	1,200.00	0.00	0.00	0.00	0.00	1,200.00
ASPHALT SOLUTIONS HATILLO	0.00	404,684.35	209,224.16	426,691.59	157,775.11	784,565.23	1,982,940.44
ASPHALT SOLUTIONS TOA ALTA	0.00	466,884.43	304,688.42	183,502.67	230,799.31	660,508.73	1,846,383.56
BTB MILLING & EQUIPMENT	0.00	0.00	1,470.25	0.00	0.00	0.00	1,470.25
CAN-KOK	0.00	208.45	0.00	0.00	0.00	0.00	208.45
CRM OF PR	0.00	0.00	0.00	0.00	0.00	3,763.30	3,763.30
DANOSA CARIBBEAN INC	0.00	207,227.26	187,501.53	0.00	0.00	0.00	394,728.79
E & M ASFALTO, INC.	0.00	4,312.62	0.00	4,070.84	0.00	4,831.07	13,214.53
F & R ASPHALT CORPORATION	0.00	58,260.27	0.00	0.00	0.00	210,719.42	268,979.69
FERROVAL-AGROMAN, LLC	0.00	0.00	0.00	0.00	0.00	3,334.40	3,334.40
LB CONSTRUCTION	0.00	1,010.70	818.06	550.48	947.53	-891.68	2,435.09
LINEMASTER	0.00	0.00	0.00	0.00	0.00	737.28	737.28
NHI CONSTRUCTIONS	0.00	595.61	0.00	0.00	0.00	383.41	979.02
NOGAMA CONSTRUCTION CORP.	0.00	0.00	0.00	0.00	240.75	0.00	240.75
R&F ASPHALT	0.00	119,108.80	223,197.12	200,486.76	153,547.64	702,150.20	1,398,490.62
R/O RENTAL EQUIPMENT INC.	0.00	1,488.98	0.00	0.00	0.00	0.00	1,488.98
SANTA ISABEL ASPHALT INC.	0.00	0.00	0.00	0.00	0.00	132.28	132.28
SUPER ASPHALT	0.00	724,214.64	343,417.87	595,744.53	675,558.01	1,682,510.33	4,021,445.38
SUPER ASPHALT - MILLING & RENTAL	0.00	0.00	0.00	0.00	0.00	439,778.53	439,778.53
TAMRIO, INC.	0.00	0.00	5,849.26	45,353.25	0.00	0.00	51,202.51
THE LINE CONTRACTORS CORP.	0.00	1,534.10	0.00	0.00	0.00	0.00	1,534.10
TOTAL	0.00	1,990,730.31	1,276,166.67	1,456,400.12	1,218,868.35	4,492,522.50	10,434,687.95

BTR CORPORATION

Fixed Asset Listing**Automobiles & Trucks**

Item	Purchase Date	Purchase Description	Book Value
Lexus ES 350	04/10/2012	Company car Miguel Guerra	24,220.00
Toyota Tundra 2012	04/17/2012	Company car Felix Lopez	18,153.33
Tacoma White 2012	07/17/2012	Toyota Tacoma White 2012 (JD)	16,220.75
Tacoma Black 2012	07/17/2012	Toyota Tacoma Black 2012	16,220.75
Dodge Ram 2012	10/18/2012	Dodge Ram 2012	26,063.83
International Truck 2013	11/30/2012	International 2013	83,387.50
Caterpillar truck 2013	12/21/2012	Caterpillar truck 2013	95,100.00
Camión de agua 2006	01/10/2013	Camión de agua -model K-200 (Year 2006)	21,583.33
Ford Escape 2013	04/07/2013	Ford Escape 2013 Blanco	18,996.67
Toyota Sequoia gray 2013	08/03/2013	Toyota Sequoia gray (Ramon) 2013	35,852.67
Toyota Tacoma red 2013	08/03/2013	Toyota Tacoma red (Babi) 2013	23,023.00
Toyota Tacoma gray 2013	08/06/2013	Toyota Tacoma gray 2013	23,023.00
Camion mack 1989 Tablilla TV	05/19/2014	Camion mack 1989 Tablilla TV1191	22,083.33
			<hr/>
			\$ 423,928.17

BTR CORPORATION
Fixed Asset Listing
Furniture & Fixture

Item	Purchase Date	Purchase Description	Book Value
Muebles oficina	03/23/2012	Muebles oficina SL	969.96
Archivo	04/12/2012	Archivo para oficina M. Guerra	311.46
Muebles para oficinas	05/21/2012	Muebles nuevos para oficinas de JV, SL y FMC	1,845.66
Archivos Laterales 5 gavetas	05/24/2012	2 archivos laterales de 5 gavetas	847.62
Televisores	05/24/2012	3 televisores Panasonic Conference, comedor y otro	2,122.15
Archivo Lateral 4 gavetas	05/29/2012	1 lateral file 4 dwr	311.46
Muebles oficina Sammy	06/19/2012	Muebles oficina SL	410.70
Mesa para printer	07/09/2012	Mesa para printer a colores	68.03
Mesas Pequeñas	07/10/2012	2 mesas pequeñas	136.07
Mesas y Sillas para comedor	08/06/2012	4 mesas y 20 sillas para comedor de empleados	1,047.35
Sillas	08/07/2012	2 sillas adicionales para el comedor	61.17
Muebles Caseta de Guardia	08/14/2012	Muebles para la caseta de seguridad	950.61
Lockers	09/05/2012	5 lockers ensamblados	4,056.77
Mesas redondas y sillas	09/28/2012	2 mesas redondas y 10 sillas para el Salon Comedor	554.26
Muebles oficina JD	11/27/2012	Muebles para la oficina de Jorge Dávila	683.46
Archivo de 4 gavetas	11/28/2012	Archivo de 4 gavetas para oficina de Jorge Dávila	124.21
Archivo lateral	01/18/2013	Lateral file para la oficina de FMC	263.27
Sofa para recepción	07/10/2013	Corporate CC MC - Sofa para recepcion	927.85
Techo Bomba diesel	11/18/2013	Materiales para techo de bomba de diesel	1,096.67
			\$ 16,788.72

BTB CORPORATION
Fixed Asset Listing
Equipment, Heavy Machinery and Fixed Machinery

Item	Purchase Date	Purchase Description	Book Value
DMI DELL PR-Corporate C/C State	04/13/2012	DMI DELL PR-Corporate C/C State JLV	1,588.09
minisplits Panasonic 12,000 BTU	04/30/2012	4 minisplits Panasonic 12,000 BTU por unidad	2,628.33
minisplits panasonic y bases	05/01/2012	6 mini splits panasonic y 6 bases	4,520.84
unidades a/c inverters Panasoni	05/07/2012	Instalación de 7 unidades a/c inverters Panasonic	3,180.33
Server hardware invoice	05/16/2012	Server hardware invoice; COD as per previos agreem	3,832.93
ccuadro telefonico 50%	05/18/2012	50% deposito de equipos para cuadro telefonico	464.87
UNIDADES A/C INVERTER	05/22/2012	2 UNIDADES A/C INVERTER PANASONIC DE 24,000 BTU	1,885.88
Bobcat Toolcat	05/29/2012	2 Bobcat Toolcat	22,871.25
DMI DELL PR-Corporate JLV	06/13/2012	DMI DELL PR-Corporate C/C State JLV	1,451.18
instalacion de telefonos final)	06/14/2012	Pago final de primera fase instalacion de telefono	535.83
Instalacion equipos Segunda	06/14/2012	Instalacion equipos telefonicos segunda fase	466.90
Instalacion equipos telefonicos	06/14/2012	Servicio e instalacion equipos telefonicos	655.00
Roller BOMAG 190AD-4	06/19/2012	Roller BOMAG 190AD-4	111,948.75
Tractor corta grama	06/22/2012	Tractor corta grama	4,987.09
MAQUINA DE LAVAR A PRESION	06/26/2012	1 MAQUINA DE LAVAR A PRESION 3,000 PSI	1,565.88
Bobcat S175 with sweeper	06/27/2012	Bobcat S175 with sweeper	25,680.00
Digger 4WD	06/27/2012	Digger 4WD	55,372.50
Tractor sweeper Mahindra	07/11/2012	Tractor sweeper Mahindra	25,430.33
4 laptops y 3 desktop PC's	07/13/2012	4 laptops y 3 desktop PC's	1,980.17
Nuevo cuadro telefonico - equip	07/30/2012	Nuevo cuadro telefonico - equipo, programa e insta	554.22
Nuevo cuadro telefonico - Confi	07/31/2012	Nuevo cuadro telefonico - Configuracion y set up,	251.25
motores para portón de entrada	08/09/2012	Dos motores para portón de entrada	3,176.65
GENERADOR DE EMERGENCIA	08/22/2012	GENERADOR DE EMERGENCIA PARA OFICINA	15,506.08
plataformas Eager Beaver Goose	08/29/2012	2 plataformas Eager Beaver Gooseneck para acarrear	115,064.35
Nevera Salon de Conferencias	08/31/2012	Nevera Salon de Conferencias	1,218.41
Sistema de Camaras	08/31/2012	Instalación de sistema de camaras de vigilancia	28,375.82
Nuevo tanque de agua de 1,500	09/07/2012	Nuevo tanque de agua de 1,500 AG	4,442.28
AIRES ACONDICIONADOS	09/13/2012	AIRES ACONDICIONADOS - OLDACH ASSOCIATES INC.	3,989.52
DELL PR - Corporate JLV	09/13/2012	DMI DELL PR-Corporate C/C State JLV	1,689.94
Sistema de Camaras-	09/28/2012	Instalación de sistema de camaras de vigilancia	3,004.50
Sistema distribución Emergencia	09/28/2012	Sistema de distribución de emergencia	3,916.67
Sistema de Camara	10/31/2012	Instalación de sistema de camaras de vigilancia	2,003.00
Sistema de camaras de seguridad	11/30/2012	Sistema de camaras de seguridad - Caseta de Segur	1,141.33
Unidades de A/C Inverter	12/26/2012	3 unidades de A/C Inverter para laboratorio y ofic	3,382.33
DMI DELL PR	02/13/2013	DMI DELL PR - Corporate CC statement JLV 01/2013	2,126.17
Máquina de huellas Rumble Strip	03/27/2013	Máquina de huellas (Rumble Strip)	47,437.50
CAT Wheel Paver AP300 2012	04/24/2013	CAT Wheel Paver AP300 2012	169,166.67
Bobcat S750B	05/01/2013	Bobcat S750B - Serial # A3P214800	45,873.31
Laptop Rodrigo Nevares	05/13/2013	Laptop Rodrigo Nevares	801.58
Freigth calibration motor truck	08/30/2013	Freigth one year calibration agreement motor truck	3,466.67
Tanques para emulsion	10/10/2013	Compra de tanques para emulsion	2,208.33
DMI DELL PR- Corporate	10/13/2013	DMI DELL PR - Corporate CC statement 10/13/2013 J	779.19
Gato hidraulico	10/14/2013	1 gato hidraulico para bajar transmisiones y motor	1,318.51
THERMO BURNER ENCLOSURE EN STAI	10/18/2013	(8) THERMO BURNER ENCLOSURE EN STAINLESS STEEL	12,410.83
Asphalt Rubber Blending Plant	10/24/2013	Asphalt Rubber Blending Plant model AR150	88,333.33
EQUIPO PARA CORTAR LOZAS	11/05/2013	EQUIPO PARA CORTAR LOZAS DE CEMENTO Y DISCO	3,254.92
Ricoh color copier model MPC5503	12/01/2013	Ricoh color photocopier model MPC5503	10,803.58
TRACTOR WORKMASTER / BARREDORA	12/09/2013	TRACTOR WORKMASTER / BARREDORA	29,880.00
Rion VT-04F Viscometer	12/11/2013	Rion VT-04F Viscometer for Tire Crumb proyect	1,656.00
LEEBOY TACK DISTRIBUTOR L500T	12/13/2013	LEEBOY TACK DISTRIBUTOR MODEL L500T YEAR 2012	17,550.00

BTB CORPORATION

Fixed Asset Listing

Equipment, Heavy Machinery and Fixed Machinery

Item	Purchase Date	Purchase Description	Book Value
Smart UPS battery back up	02/11/2014	Smart UPS battery back up para servidor	2,662.05
Equipo Gilson Company	02/13/2014	Corporate CC statement 2/13/14 Gilson Company Equi	16,669.13
VAGONETA TUMBA MARCA SUMIT 1996	02/24/2014	VAGONETA TUMBA MARCA SUMIT AÑO 1996, TABLILLA 3231	14,666.67
Equipo de lab - Expense 02/2014	02/28/2014	Equipo de laboratorio - Expense 02/2014 RN	1,375.00
Equipos anti strip	04/24/2014	Equipos anti strip	48,608.00
EMULSION PUMP HEATER SYSTEM	05/14/2014	EMULSION PUMP HEATER SYSTEM	3,823.17
BOARD PARA QUEMADORES	05/27/2014	3 BOARD PARA QUEMADORES	4,927.92
Equipo Penetrometers & Ductilit	06/13/2014	Equipo de laboratorio Penetrometers & Ductility	15,061.99
TANK NO. 37ELECTRIC OIL HEATER	06/23/2014	TANK NO. 37ELECTRIC OIL HEATER UNIT	13,775.00
LINEA DE DESPACHO BITUMEN 180-2	08/08/2014	INSTALACION LINEA DE DESPACHO BITUMEN 180-200	38,666.67
REHABILITACION LINEA DE LLENADO	09/12/2014	REHABILITACION LINEA DE LLENADO DE BITUMEN 180-20	3,777.11
REMOCION QUEMADOR TNK 38 BITUME	09/12/2014	TRABAJOS DE REMOCION QUEMADOR TNK 38 BITUMEN 64-5:	2,925.00
MANGUERAS	09/25/2014	MANGUERAS	1,309.75
CONEXION EN SALIDA BOMBA TANQUE	09/26/2014	CONEXION EN SALIDA BOMBA TANQUE 2	1,072.50
Producción y almacenaje de goma	10/09/2014	PRODUCCION Y ALMACENAMIENTO DE ASFALTO CON GOMA	24,583.33
ALIMENTADOR & ARRANCADOR BOMBA	10/31/2014	INSTALACION DE ALIMENTADOR Y ARRANCADOR BOMBA #1	7,680.33
ALIMENTADOR Y ARRANCADOR BOMBA	10/31/2014	ALIMENTADOR Y ARRANCADOR PARA BOMBA TANQUE 40	8,938.50
ALIMENTADOR Y ARRANCADOR TNQ40	12/31/2014	INSTALACION DE ALIMENTADOR Y ARRANCADOR BOMBA #4	3,030.00
INSTALACION ALIMENTADOR Y ARRAN	12/31/2014	INSTALACION DE ALIMENTADOR Y ARRANCADOR PARA BOM	2,603.50
GRUA DE 1 A 3 TON MODELO ES3B-8	01/14/2015	GRUA DE 1 A 3 TON MODELO ES3B-819	2,500.00
GRUA DE 1 TON MODELO ES3B-816	01/14/2015	GRUA DE 1 TON MODELO ES3B-816	1,500.00
CONEXION DE DESPACHO Y RECIBO	01/15/2015	CONEXION DE DESPACHO Y RECIBO DE TANQUE 40	5,324.43
MIXER TK 41 TRABAJOS POR INSTAL	02/21/2015	MIXER TK 41 TRABAJOS POR INSTALACION	27,126.00
INSULACION TUBERIA DEL LLENADER	03/06/2015	INSULACION TUBERIA DEL LLENADERO BOMBA 1	10,287.00
INSULACION TUBERIA TK 40	03/06/2015	INSULACION TUBERIA TK 40	4,988.00
			<hr/>
			\$ 1,163,710.15

BTB CORPORATION
Inventory Valuation Summary
As of May 15, 2015

	On Hand	U/M	Avg Cost	Asset Value
Inventory				
ARR-MAZ EMULSIFIER (ANIONIC EMULSIFIER)	5,812.51538	kg	4.28	24,903.83
ATEP-1A (ATEP-1A)	7,050.00	lb	1.98	13,972.75
ATEP-2A (ATEP-2A)	3,240.16	lb	2.18	7,061.73
Bitumen - Tk 1 Placco (ASPHALT PG 64-22)	29,287.72	gal	2.10	61,427.37
Bitumen - TK 2 Placco (ASPHALT PG 64-22)	76,681.95	gal	1.97	150,764.08
Bitumen - Tk 37 Placco (ASPHALT PG 64-22)	56.41	gal	0.06	3.34
Bitumen - TK 38 Placco (ASPHALT PG 64-22)	166,092.91	gal	1.31	126,788.48
Bitumen - TK 41 Placco (ASPHALT PG 64-22)	8,673.45	gal	1.47	12,759.91
Bitumen -TK 43 Placco (ASPHALT PG 64-22)	37,474.71	gal	1.73	64,927.57
Bitumen BR (ASPHALT PG 64-22 BR)	1,170.59	gal	2.74	3,201.40
DIESEL OIL TK 29 PLACCO (DIESEL OIL)	4,907.00	gal	2.31	11,320.50
DRESINATE TX (ANIONIC EMULSIFIER)	1,710.00	lb	2.49	4,255.94
EBS WAX (EBS WAX)	2,000.00	lb	1.81	3,627.52
Pitch Marathon M50 (PITCH MARATHON M50)	73.00	2300 LB/BAG	339.25	24,765.61
PRO PARK WB WHITE (PRO PARK WB WHITE)	20.00	PL	86.00	1,720.00
SODIUM HYDROXIDE (SODIUM HYDROXIDE)	3,482.50	lb	1.19	4,155.64
TK 32 PLACCO (KEROSENE)	3,802.55	gal	4.02	15,288.31
TK 37 - Asphalt Flux (ASPHALT FLUX)	148,632.23	gal	1.40	208,626.14
USED UN17E STEEL DRUM (USED UN17E STEEL DRUM)	32.00	EMPTY DRUM	5.50	176.00
WATER (WATER FOR EMULSION MANUFACTURING)	225.83	gal	0.03	7.49
Total Inventory	500,425.52			739,753.61
Assembly				
Bitumen 180/200 - TK 3 A (BITUMEN 180/200)	128,214.73	gal	1.96	250,742.16
CRUMB RUBBER - 30 MESH (CRUMB RUBBER - 30 MESH)	40.00	ton	470.80	18,831.99
EMULSION- NTSS-1H (EMULSION NTSS-1H)	13,711.80	gal	1.61	22,035.87
EMULSION- NTSS-1HM (EMULSION NTSS-1HM)	270.09	gal	3.69	997.02
EMULSION LD-7 (EMULSION LD-7)	1,320.87	gal	1.21	1,603.96
EMULSION SS1H- TK 39 (EMULSION SS1H)	43,758.88	gal	1.08	47,140.86
SS1H- DRUMS (SS1H- DRUMS)	1.00	DRUM	87.03	87.03
Total Assembly	187,317.37			341,438.89
TOTAL	687,742.89			1,081,192.50

BTB Corporation

List of Operating Leases- Executory Contracts
Commercial Equipment Finance, Inc.

Description	Montly Rent	Start Date
Shuttle Asphalt Buggy	7,455.00	06/01/12
Cold Planner PM-200	10,750.00	06/01/12
Lube Truck	1,878.85	11/01/12
Cold Planner PM-200	9,995.00	10/01/13
Road Dryer	3,024.43	10/01/13
Thermoplastic application system	2,285.02	11/15/13
Industrial Sweeper	5,095.00	02/01/14

BTB Corporation

List of Financing Leases
Banco Popular de Puerto Rico

Description	Montly Rent	Start Date
Lexus ES 250	831.41	04/10/12
Toyota Tundra 2012	736.94	04/17/12
Toyota Tacoma white 2012	666.54	07/17/12
Toyota Tacoma black 2012	666.54	07/17/12
Dodge Ram 2012	827.86	10/18/12
Intrnational truck 2013	2,414.34	11/30/12
Caterpillar truck 2013	2,674.91	12/21/12
Ford Escape 2013	593.34	04/07/13
Toyota Sequoia 2013	996.70	08/03/13
Tacoma red 2013	650.69	08/03/13
Tacoma gray 2013	650.69	08/06/13