

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re: BUCCANEER RESOURCES, LLC, <i>et al.</i> , ¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 14-60041 (DRJ) Jointly Administered
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AMENDED LIST OF CONSOLIDATED 30 LARGEST UNSECURED CREDITORS

The following is an amended consolidated list of creditors holding the thirty (30) largest unsecured claims against the above-captioned debtor and affiliated debtors and debtors-in-possession (collectively, the “Debtors”). The list has been prepared from the unaudited books and records of the Debtors, and reflects amounts from such records as of May 31, 2014. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) “insiders” as defined in 11 U.S.C. § 101 or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency portion of the creditor’s claim places the creditor among the holders of the 30 largest unsecured claims. The information provided in this list shall not be binding upon any of the Debtors, and shall not constitute any Debtors’ admission of liability. Each of the claims listed herein is subject to additional and customary offsets, rebates, discounts, reconciliations, or credits, as appropriate.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: (i) Buccaneer Energy Ltd. (0107); (ii) Buccaneer Energy Holdings, Inc. (7170); (iii) Buccaneer Alaska Operations, LLC (7562); (iv) Buccaneer Resources, LLC (8320); (v) Buccaneer Alaska, LLC (4082); (vi) Kenai Land Ventures, LLC (2661); (vii) Buccaneer Alaska Drilling, LLC (7781); (viii) Buccaneer Royalties, LLC (5015); and (ix) Kenai Drilling, LLC (6370).

**AMENDED CONSOLIDATED LIST OF CREDITORS HOLDING
THE 30 LARGEST UNSECURED CLAIMS**

ITEM	NAME, TELEPHONE & FAX NUMBER & COMPLETE MAILING ADDRESS INCLUDING ZIP CODE OF EMPLOYEE, AGENT, DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM (trade debt, bank loan, government contract, etc.)	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	AMOUNT OF CLAIM (if secured also state value of security)
1	KENAI OFFSHORE VENTURES 15 HOE CHIANG ROAD, #12-05 TOWER FIFTEEN SINGAPORE 089316 CONTACT: LORRINE WEE PHONE: +65 6309 0555 FAX: +65 6222 7848	CONTRACT		\$ 18,513,184
2	ARCHER DRILLING, LLC 10613 W. SAM HOUSTON PARKWAY N., SUITE 600 HOUSTON, TX 77064 CONTACT: RONNEY COLEMAN PHONE: (713) 856-4222 FAX: N/A	PENDING LAWSUIT	CONTINGENT; UNLIQUIDATED; DISPUTED; SUBJECT TO SETOFF / COUNTERCLAIMS	\$ 6,000,000
3	CHRYSTAL CAPITAL PARTNERS LLP 48 BERKELEY SQUARE LONDON, UK W1J 5AY CONTACT: KINGSLEY WILSON PHONE: +44 (0)207 850 4760 FAX: +44 (0)796 111 2703	PENDING LAWSUIT	CONTINGENT; UNLIQUIDATED; DISPUTED; SUBJECT TO SETOFF / COUNTERCLAIMS	\$ 2,660,000
4	TERAS OILFIELD SUPPORT LIMITED 15 HOE CHIANG ROAD, #12-05 TOWER FIFTEEN SINGAPORE 089316 CONTACT: LORRINE WEE PHONE: +65 6309 0555 FAX: +65 6222 7848	CONTRACT		\$ 1,466,320
5	SCOTT P. BERNSTEIN 3333 ALLEN PARKWAY, APT 1109 HOUSTON, TX 77019 CONTACT: SCOTT P. BERNSTEIN PHONE: (281) 516-3137 FAX: (281) 516-3139	PENDING LAWSUIT	CONTINGENT; UNLIQUIDATED; DISPUTED; SUBJECT TO SETOFF / COUNTERCLAIMS	UNKNOWN

6	FRANK'S CASING CREW AND RENTAL TOOLS, INC. P.O. BOX 51729 LAFAYETTE, LA 70505 CONTACT: BRIAN BAIRD PHONE: (281) 966-7300 FAX: (281) 558-0948	TRADE PAYABLE		\$ 1,174,889
7	OCEAN MARINE SERVICES 12019 76TH PLACE N.E. KIRKLAND, WA 98034 CONTACT: DANIEL ROSETA PHONE: (425) 828-6434 FAX: (425) 827-2105	TRADE PAYABLE		\$ 608,414
8	ALL AMERICAN OILFIELD ASSOCIATES, LLC 14896 KENAI SPUR HIGHWAY, SUITE 203 KENAI, AK 99611 CONTACT: PETE DICKINSON PHONE: (907) 283-1048 FAX: (907) 283-1051	TRADE PAYABLE		\$ 606,311
9	STATE OF ALASKA (DEPARTMENT OF REVENUE) P.O. BOX 110420 JUNEAU, AK 99811 CONTACT: ANGELA RODELL PHONE: (907) 465-2300 FAX: (907) 465-2389	GOVERNMENT		\$ 605,116
10	CROWELL & MORING, LLP 1001 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004 CONTACT: KYLE PARKER PHONE: (202) 624-2500 FAX: (202) 628-5116	PROFESSIONAL SERVICES		\$ 339,976
11	AIMM TECHNOLOGIES, INC. 801 TEXAS 146 TEXAS CITY, TX 77590 CONTACT: BROOKS BRADFORD PHONE: (409) 945-5414 FAX: (409) 945-6022	TRADE PAYABLE		\$ 276,736

12	PACIFIC PILE & MARINE, L.P. 700 S. RIVERSIDE DRIVE SEATTLE, WA 98108 CONTACT: WIL CLARK PHONE: (206) 331-3873 FAX: (206) 774-5958	TRADE PAYABLE		\$ 195,000
13	PORT GRAHAM CORPORATION 629 L STREET, SUITE 205 ANCHORAGE, AK 99501 CONTACT: LLOYD STIASSNY PHONE: (907) 272-7432 FAX: (907) 278-7679	TRADE PAYABLE		\$ 187,243
14	MAGTEC ALASKA, LLC 43385 KENAI SPUR HIGHWAY KENAI, AK 99611 CONTACT: RYAN PETERKIN PHONE: (907) 335-6305 FAX: (907) 335-6313	TRADE PAYABLE		\$ 188,855
15	WEATHERFORD US LP P.O. BOX 301003 DALLAS, TX 75303 CONTACT: KEVIN WALKER PHONE: (907) 561-1632 FAX: (907) 345-7513	TRADE PAYABLE		\$ 163,327
16	PETROLEUM ENGINEERS, INC. P.O. BOX 4869, DEPT. 418 HOUSTON, TX 77210 CONTACT: BRADLEY RASCH PHONE: (337) 984-2603 FAX: (337) 406-5792	TRADE PAYABLE		\$ 138,773
17	CANRIG DRILLING TECHNOLOGY LTD. 8223 WILLOW PLACE DRIVE SOUTH HOUSTON, TX 77070 CONTACT: CHRISTOPHER PAPOURAS PHONE: (281) 774-5600 FAX: (281) 774-5650	TRADE PAYABLE		\$ 106,264

18	GENERAL COMMUNICATION, INC. 2550 DENALI STREET, SUITE 1000 ANCHORAGE, AK 99503 CONTACT: TINA PIDGEON PHONE: (907) 868-5409 FAX: (907) 868-5676	UTILITIES		\$ 100,336
19	MAYFLOWER REMOTE SERVICES, LLC 52765 STRAWBERRY AVENUE KENAI, AK 99611 CONTACT: EDGAR N. DUERO PHONE: (907) 240-3187 FAX: N/A	TRADE PAYABLE		\$ 96,800
20	XTO ENERGY, INC. P.O. BOX 730587 DALLAS, TX 75373 CONTACT: KEITH HUTTON PHONE: (866) 886-2613 FAX: (817) 885-1867	TRADE PAYABLE		\$ 89,372
21	AIR LIQUIDE AMERICA LP 6415 ARCTIC BLVD. ANCHORAGE, AK 99518 CONTACT: MICHAEL J. GRAFF PHONE: (907) 562-2080 FAX: (907) 564-9752	TRADE PAYABLE		\$ 85,572
22	PETROLEUM EQUIPMENT & SERVICES, INC. 5631 SILVERADO WAY UNIT #G ANCHORAGE, AK 99518 CONTACT: DON POWELL PHONE: (907) 248-0066 FAX: (907) 248-4429	TRADE PAYABLE		\$ 70,379
23	LCG DISCOVERY EXPERTS 11767 KATY FWY #515 HOUSTON, TX 77079 CONTACT: KEN TISDEL PHONE: (832) 251-6600 FAX: (832) 251-6601	PROFESSIONAL SERVICES		\$ 57,967

24	<p>OWL RIDGE NATURAL RESOURCE CONSULTANTS INC 1601 EAST 84TH AVENUE, SUITE 204 ANCHORAGE, AK 99507 CONTACT: GLENN RUCKHAUS PHONE: (907) 344-3448 FAX: N/A</p>	TRADE PAYABLE		\$ 56,271
25	<p>NORTH STAR TERMINAL & STEVEDORE CO LLC 790 OCEAN DOCK ROAD ANCHORAGE, AK 99501 CONTACT: JEFF BENTZ PHONE: (907) 272-7537 FAX: (907) 272-8927</p>	TRADE PAYABLE		\$ 56,207
26	<p>JMR WORLDWIDE 1325 AVENUE OF THE AMERICAS, 28TH FLOOR NEW YORK, NY 10019 CONTACT: JAY MORAKIS PHONE: (212) 786-6037 FAX: (888) 669-0081</p>	TRADE PAYABLE		\$ 52,500
27	<p>SEISMIC EXCHANGE, INC. 4805 WESTWAY PARK BOULEVARD HOUSTON, TX 77041 CONTACT: SHARON DAVIS PHONE: (832) 590-5229 FAX: 832.590.5290</p>	TRADE PAYABLE		\$ 51,317
28	<p>MARKET EYE PTY LTD LEVEL 2, 181 BAY STREET BRIGHTON, VIC 3186, AUSTRALIA CONTACT: RONN BECHLER PHONE: (+61-3) 9591 8900 FAX: (+61-3) 9591 8999</p>	TRADE PAYABLE		\$ 47,907
29	<p>NATIONAL OILWELL VARCO TUBOSCOPE 2835 HOLMES ROAD P.O. BOX 808 HOUSTON, TX 77051 CONTACT: AIMEE RASMUSSEN PHONE: (713) 799-4913 FAX: (713) 799-5212</p>	TRADE PAYABLE		\$ 47,218

30	AIRPORT EQUIPMENT RENTAL P.O. BOX 72578 FAIRBANKS, AK 99707 CONTACT: JERRY SADLER PHONE: (907) 456-2000 FAX: (907) 456-2066	TRADE PAYABLE		\$ 46,560
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FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

	§	
In re:	§	Chapter 11
	§	
BUCCANEER RESOURCES, LLC, <i>et al.</i> , ²	§	Case No. 14-60041 (DRJ)
	§	
Debtors.	§	Joint Administration Pending
	§	

**DECLARATION CONCERNING THE AMENDED LIST OF CONSOLIDATED
30 LARGEST UNSECURED CREDITORS**

I, John T. Young, Jr., Chief Restructuring Officer of the Debtors, declare under penalty of perjury that I have read the foregoing “Amended List of Consolidated 30 Largest Unsecured Creditors” and that it is true and correct to the best of my knowledge, information and belief.

Date: June 2, 2014.

BUCCANEER RESOURCES, LLC, *et al.*

By: /s/ John T. Young, Jr.
Name: John T. Young, Jr.
Title: Chief Restructuring Officer

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: (i) Buccaneer Energy Ltd. (0107); (ii) Buccaneer Energy Holdings, Inc. (7170); (iii) Buccaneer Alaska Operations, LLC (7562); (iv) Buccaneer Resources, LLC (8320); (v) Buccaneer Alaska, LLC (4082); (vi) Kenai Land Ventures, LLC (2661); (vii) Buccaneer Alaska Drilling, LLC (7781); (viii) Buccaneer Royalties, LLC (5015); and (ix) Kenai Drilling, LLC (6370).

Dated: June 2, 2014.

Respectfully submitted,

FULBRIGHT & JAWORSKI LLP

By: /s/ William R. Greendyke

William R. Greendyke

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