

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: **Buffets, Inc.**  
Debtor.

Case No.: **12-10239**

Chapter: 11

**SUMMARY OF AMENDING SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

**AMOUNTS SCHEDULED**

<b>NAME OF SCHEDULE</b>	<b>ATTACHED (YES/NO)</b>	<b>NO. OF SHEETS</b>	<b>ASSETS</b>	<b>LIABILITIES</b>	<b>OTHER</b>
A - Real Property	No		\$ 0		
B - Personal Property	No		\$ 384,810,974		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	No			\$ 300,152,157	
E - Creditors Holding Unsecured Priority Claims (Total claims on Schedule E)	No			\$ 148,921	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 53,224,180	
G - Executory Contracts and Unexpired Leases	No				
H - Codebtors	No				
I - Current Income of Individual Debtors(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
<b>TOTAL</b>			<b>\$ 384,810,974</b>	<b>\$ 353,525,258</b>	

**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME , MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
See Exhibit F-1		N/A	Amendments to Schedule F	X	X	X	\$0.00
ACCOUNT NO.							
See Exhibit F-2		N/A	Additions to Schedule F	X	X	X	\$0.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal ►							\$0.00
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$0.00

2 continuation sheets attached

In re: Buffets, Inc.  
Debtor

Case No. 12-10239

**DECLARATION CONCERNING DEBTORS' AMENDING SCHEDULES**

I, A. Keith Wall, the EVP & Chief Financial Officer of the corporation named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and accurate to the best of my knowledge, information and belief.

Date: March 14, 2012  
Greer, SC

/s/ A. Keith Wall  
EVP & Chief Financial Officer  
Buffets, Inc.

Buffets, Inc.  
Exhibit F-1 (Amended)

Creditor Name	Creditor Address	Account Number	Codebtor	Date Claim was incurred	Consideration for claim	Is Claim subject to setoff	Contingent Unliquidated Disputed	Amended Claim Amount
<b>Other Vendors</b>								
AES STELLAR AIR INC	707 WEST OLYMPIC BLVD	MONTEBELLO CA 90640	N/A	N/A	Various	A/P Claims	No	0.00
BENNETT ELECTRIC INC	6956 E 13TH ST	TULSA OK 74112	N/A	N/A	Various	A/P Claims	No	0.00
CUSTOMIZED CUSTODIAL SERVICES	PO BOX 445	BAKERSFIELD CA 93302	N/A	N/A	Various	A/P Claims	No	0.00
EASTERN SHORE CENTRE I LLC	30500 STATE HWY 181, SUITE 451	SPANISH FORT AL 36527	N/A	N/A	Various	A/P Claims	No	0.00
ELECTRO FREEZE	57-A MALL DR	COMMACK NY 11725-5703	N/A	N/A	Various	A/P Claims	No	0.00
ELECTRO FREEZE DISTRIBUTOR OF FLORIDA INC	PO BOX 77386	CORONA CA 92877-0112	N/A	N/A	Various	A/P Claims	No	0.00
FOOD EQUIPMENT COMPANY INC	34 TEDWAL CT	GREER SC 29650	N/A	N/A	Various	A/P Claims	No	0.00
GE CAPITAL	DRAWER CS 100363	ATLANTA GA 30384-0363	N/A	N/A	Various	A/P Claims	No	0.00
GENERAL SERVICE SYSTEMS HVAC INC	PO BOX 986	VICKSBURG MS 39181	N/A	N/A	Various	A/P Claims	No	0.00
HOBART - BIRMINGHAM	245 RIVERCHASE PKWY E STE K	BIRMINGHAM AL 35244	N/A	N/A	Various	A/P Claims	No	0.00
HOBART CORP	10029 SOUTH TACOMA WAY	BLDG E TACOMA WA 98499	N/A	N/A	Various	A/P Claims	No	0.00
JLP CHESAPEAKE LLC	DEPARTMENT L 2632	C/O JULBILEE LTD PARTNERSHIP COLUMBUS OH 43260-2623	N/A	N/A	Various	A/P Claims	No	0.00
KENTUCKIANA COMFORT CENTER INC	2716 GRASSLAND DRIVE	LOUISVILLE KY 40299	N/A	N/A	Various	A/P Claims	No	0.00
LONG, CHRISTIE	2400 AIRLINE DRIVE	BOSSIER CITY LA 71111	N/A	N/A	Various	A/P Claims	No	0.00
MUSTANG DAILY ADVERTISING	BLDG 26, SUITE 226	CAL POLY STATE UNIVERSITY SAN LUIS OBISPO CA 93407	N/A	N/A	Various	A/P Claims	No	0.00
OMNISERVE	165 LAVAN ST	WARWICK RI 02888	N/A	N/A	Various	A/P Claims	No	0.00
P&D APPLIANCE SERVICE CENTER	100 SOUTH LINDEN AVE	S. SAN FRANCISCO CA 94080	N/A	N/A	Various	A/P Claims	No	0.00
PROBUILD	PO BOX 83399	SAN DIEGO CA 92138-3399	N/A	N/A	Various	A/P Claims	No	0.00
PROFESSIONAL LAWN SERVICE	5710 77TH ST	KENOSHA WI 53142	N/A	N/A	Various	A/P Claims	No	0.00
STEAMWAY CARPET CLEANERS INC	4035 HWY 31 S	DECATUR AL 35603	N/A	N/A	Various	A/P Claims	No	0.00
SUPERIOR SERVICES LLC	4444 SOUTH WEST STREET #92	WICHITA KS 67217	N/A	N/A	Various	A/P Claims	No	0.00
TDS METROCOM	PO BOX 1327	MONROE WI 52566-1327	N/A	N/A	Various	A/P Claims	No	0.00
TOTAL LAWN CARE	12 ADA COVE	JACKSON TN 38305	N/A	N/A	Various	A/P Claims	No	0.00

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