

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: **OCB Restaurant Company, LLC**
Debtor.

Case No.: **12-10242**

Chapter: 11

SUMMARY OF AMENDING SCHEDULES – AMENDMENT #2

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No		\$ 1,008,491		
B - Personal Property	No		\$ 78,220,573		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	No			\$ 300,152,157	
E - Creditors Holding Unsecured Priority Claims (Total claims on Schedule E)	No			\$ 2,700	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 49,214,826	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	No				
I - Current Income of Individual Debtors(s)	No				
J - Current Expenditures of Individual Debtor(s)	No	N			
TOTAL			\$ 79,229,064	\$ 349,369,683	

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME , MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	X	N/A	Amendment to Schedule F				\$14,097.83
See Exhibit F-1							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal ►							\$14,097.83
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$14,097.83

1 continuation sheets attached

OCB Restaurant Company, LLC
 Exhibit F-1 (Amended)

Creditor Name	Creditor Address	Account Number	Codebtor	Date Claim was incurred	Consideration for claim	Is Claim subject to setoff	Contingent	Unliquidated	Disputed	Amended Claim Amount
Landlords										
Correction to Address only										
LVP DEPAUL LLC	1985 Cedar Bridge Suite 1 Ave			08701	N/A	Various	Rent/Property	No		14,097.83
										<u>14,097.83</u>

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SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor’s interest in contract, i.e., “Purchaser,” “Agent,” etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child’s initials and the name and address of the child’s parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child’s name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR’S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>See Exhibit G-1 (Addition)</p>	

OCB Restaurant Company, LLC
Exhibit G-1 (addition)

Entity Name	Entity Address	Description (1)	Debtor's Interest	Other Parties to Contract
LVP DEPAUL LLC	1985 Cedar Bridge Ave Suite 1 Lakewood NJ 08701	LEASE 0051	LESSEE	None

Note

1. In the Description Column, items noted as "Lease", "Easement" and "str" followed by either a 3 or 4 digit number refer to a Store Number used by the Debtors

In re: OCB Restaurant Company, LLC.
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DECLARATION CONCERNING DEBTORS' SCHEDULES

I, A. Keith Wall, the Chief Finance Manager of the organization named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules consisting of 123 sheets, and that they are true and accurate to the best of my knowledge, information and belief.

Date: April 2, 2012
Greer, SC

/s/ A. Keith Wall
Chief Finance Manager
OCB Restaurant Company, LLC.