

4. The Debtor believes that it does not have sufficient unencumbered cash or other assets with which to continue to operate its business. The Debtor requires authority to use Cash Collateral in order to continue its business operations without interruption. The Court finds the Debtor's use of Cash Collateral, to the extent and on the terms and conditions set forth herein, is necessary to avoid immediate and irreparable harm to the estate.

WHEREFORE, it is hereby ORDERED, ADJUDGED and DECREED that:

1. The Motion is GRANTED on an interim basis to the extent set forth herein.
2. The final hearing on the Motion shall be held on July 15, 2026, at 9:30 a.m. in Courtroom 1, U.S. Bankruptcy Courthouse, 1800 Fifth Avenue North, Birmingham, AL 35203.
3. As adequate protection for the Debtor's use of Cash Collateral, pursuant to Bankruptcy Code § 361(2), to the extent that (i) any Cash Collateral is used and not repaid by the Debtor or (ii) any item of non-cash collateral is depleted, disposed of, or otherwise declines in value, the US Small Business Administration is granted a replacement lien and security interest in and to all property acquired by the Debtor after the Petition Date of the same type or nature as the collateral and in the same order and priority as said creditor held immediately before the Petition Date.
4. Pending conclusion of the final hearing, the Debtor is authorized to use monies generated in connection with the operation of the Debtor's business, including any Cash Collateral, in the ordinary course of business.

Dated: June 9, 2026.

/s/ D. Sims Crawford
D. Sims Crawford
United States Bankruptcy Judge

This Order prepared and consented to by:

/s/ Robert C. Keller

Robert C. Keller

Attorney for the Debtor

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Birmingham, AL 35235

Order consented to by:

/s/ S. Scott Allums

S. Scott Allums

Assistant U.S. Bankruptcy Administrator

1800 Fifth Avenue North

Birmingham, AL 35203

/s/ Edward Q. Ragland

Edward Q. Ragland

Assistant U.S. Attorney on behalf of the US Small Business Administration

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/s/ Steve Altmann

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