UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
WESTERN DIVISION

In re: **BATCH, INC.** Debtor	**Chapter 11** **Case No.: 26-30294**

ORDER ON DEBTOR'S MOTION FOR AUTHORITY TO USE CASH COLLATERAL

Upon consideration of the Motion of the above Debtor-in-Possession herein, praying for an Order authorizing the use of cash collateral, notice having been given *inter alia* to the secured creditors having filed UCC-1 Financing Statements, the United States Trustee, and applicable taxing authorities, a hearing having been held and good cause appearing thereof, **IT IS HEREBY ORDERED THAT:**

1. Subject to the terms and conditions of this Order, the Debtor is authorized to use such property of the estate as may constitute cash collateral to pay its ordinary and necessary business expenses as set forth in the supplemental budget and cash flow projections attached to the Motion and filed with the Court to the extent necessary to avoid immediate and irreparable harm, and thereafter in accordance with any further supplemental budget as may be approved by further Order of this Court up until July 9, 2026; and

2. Pursuant to sections 361, 363(e), and 552 of the Bankruptcy Code, as adequate protection, the secured creditors of the Debtor shall be granted continuing liens in the Debtor's assets and properties to the extent such liens are valid and proper, and existed pre-petition. Said replacement liens and security interests shall secure an amount of secured creditors' claim equal

to the aggregate diminution, if any, subsequent to the Petition Date, in the value of secured creditor's collateral, whether resulting from the use of cash collateral, the imposition of the automatic stay, or otherwise. Such replacement liens and security interests shall have the same validity, enforceability, and priority vis a vis the Debtor, as debtor in possession, and vis a vis the liens and security interests as existed immediately prior to the Petition Date; provided however, that the liens granted herein shall not attach to any avoidance actions pursuant to Chapter 5 of the bankruptcy Code or the proceeds thereof. The liens granted herein shall be deemed valid and perfected notwithstanding the requirements of non-bankruptcy law with respect to perfection. The post-petition grant of liens shall be supplemental of, and in addition to, the lien and security interests that secured creditors received pursuant to its loan documents; and

3. A further hearing on use of cash collateral is scheduled for July 9, 2026 at 10:00 am in the Federal Courthouse, Berkshire Courtroom, 300 State Street, Springfield, Massachusetts and by Zoom.gov videoconference. Parties in interest who wish to participate through Zoom, **by 12:00 p.m. one court business day before the hearing,** should email the Courtroom Clerk at sophia_howard@mab.uscourts.gov requesting remote participation, providing their name, the party they represent, and whether or not they will be an active participant in the hearing or only observing. Participation by video is only permitted by parties in interest. All other parties who wish to attend the hearing must attend in person.

4. The Debtor shall provide notice of the hearing on continued Use of Cash Collateral by copy of this Order to the United States Trustee, secured creditors, taxing authorities, the 20 largest unsecured creditors, and any party that has filed a notice of appearance and request for notice, and to file a certificate of service reflecting same by June 4, 2026.

5. The Debtor is ORDERED to file, by July 7, 2026, a reconciled budget showing actual

to projected income and expenses for the periods ending May 31, 2026 and June 30, 2026, as well as beginning and ending bank balances monthly, and a projected budget for July, August, and September 2026.

Dated: June 1, 2026

Elizabeth D. Katz

Honorable Elizabeth D. Katz, Chief Bankruptcy Judge