

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Delaware

In re **Baxano Surgical, Inc.**

Debtor

Case No. **14-12545**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|------------------|------------------|-------|
| A - Real Property | YES | 1 | \$ 0.00 | | |
| B - Personal Property | YES | 3 | \$ 24,810,589.55 | | |
| C - Property Claimed as Exempt | NO | | | | |
| D - Creditors Holding Secured Claims | YES | 1 | | \$ 7,317,266.78 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 6 | | \$ 727,267.98 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 57 | | \$ 18,939,603.87 | |
| G - Executory Contracts and Unexpired Leases | YES | 4 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | \$ |
| TOTAL | | 73 | \$ 24,810,589.55 | \$ 26,984,138.63 | |

B6A (Official Form 6A) (12/07)

In re: Baxano Surgical, Inc.
Debtor

Case No. 14-12545
(If known)

SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|--------------------------------------|--|-------------------------------|
| NONE | | | | |
| Total * | | | 0.00 | |

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Baxano Surgical, Inc.Case No. 14-12545

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|----------|--|-----------------------------------|--|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Savings -Silicon Valley Bank | | 803.40 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Checking - First Citizens Bank | | 280,272.00 |
| Security deposits with public utilities, telephone companies, landlords, and others. | | Deposit with Silicon Valley Bank to cash-collateralize letter of credit - Landlord | | 120,119.40 |
| Security deposits with public utilities, telephone companies, landlords, and others. | | Deposit with Silicon Valley Bank to cash-collateralize letter of credit - Landlord | | 150,141.85 |
| Security deposits with public utilities, telephone companies, landlords, and others. | | Deposit with Silicon Valley to cash-collateralize letter of credit - American Express | | 250,236.41 |
| Security deposits with public utilities, telephone companies, landlords, and others. | | Utility Deposit account, First Citizens Bank 8577 post-petition deposit pursuant to Court Order | | 6,500.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| | | | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Baxano Surgical, Inc.**Case No. **14-12545**

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|----------|---|-----------------------------------|--|
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Accounts receivable: Various hospitals | | 2,408,120.85 |
| Accounts receivable. | | Bryan K. Freeman 2214 Misty Hallow Dr Rocklin CA 95765 | | 2,362.60 |
| Accounts receivable. | | ELSEVIER P.O. Box 7247-8901 Philadelphia PA 19170-0001 | | 5,000.00 |
| Accounts receivable. | | Southern Nevada Donor Serv. 5450 Stephanie St Las Vegas NV 89122 | | 1,910.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | | Baxano Trademark | | 830,000.00 |
| Patents, copyrights, and other intellectual property. Give particulars. | | iO-Flex Technology | | 8,990,844.44 |
| Patents, copyrights, and other intellectual property. Give particulars. | | iO-Flex Trademark | | 1,070,555.56 |
| Patents, copyrights, and other intellectual property. Give particulars. | | iO-Tome Technology | | 2,887,274.51 |
| Patents, copyrights, and other intellectual property. Give particulars. | | iO-Tome Trademark | | 327,156.86 |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| | | | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re **Baxano Surgical, Inc.**Case No. **14-12545**

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|----------|--|-----------------------------------|--|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | | Customer Relationships | | 411,666.67 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Computer Equipment at various locations | | 158,000.00 |
| Office equipment, furnishings, and supplies. | | Office Equipment & Furniture, Raleigh, NC 27615 | | 166,000.00 |
| 29. Machinery, fixtures, equipment and supplies used in business. | | Machinery, equipment, all Baxano locations | | 376,000.00 |
| 30. Inventory. | | See attached Exhibit A | | 6,367,625.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| <u>2</u> continuation sheets attached | | | Total * | \$24,810,589.55 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Baxano Surgical, Inc.,

Debtor.

Chapter 11

Case No. 14-12545(CSS)

EXHIBIT A TO SCHEDULE B: INVENTORY

| Item | Gross Inventory | Reserve | Net Inventory |
|---------------|------------------------|------------------|----------------------|
| Avatar | 251,353 | 251,353 | |
| AxiaLIF | 3,011,042 | 884,444 | 2,126,598 |
| BVF | 99,145 | 17,169 | 81,976 |
| Facet | 241,052 | 241,052 | |
| Retrieval | 35,469 | 35,469 | |
| Vectre | 465,838 | 344,689 | 121,149 |
| Veo | 2,693,112 | 164,425 | 2,528,687 |
| Bone Graft | 57,640 | 11,253 | 46,387 |
| iO-Fiex | 1,307,747 | 89,444 | 1,218,303 |
| iO-Tome | 251,448 | 6,923 | 244,525 |
| Totals | 8,413,847 | 2,046,222 | 6,367,625 |

B6D (Official Form 6D) (12/07)

In re Baxano Surgical, Inc.

Case No. 14-12545

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. | | | | | | | |
| Hercules Tech Growth Capital Inc. 31 St. James Avenue Boston MA 02116 | | 12/3/2013 - secured lien on substantially all of the assets of the company VALUE: TBD | | | | 7,317,266.78 | 0.00 |

0 continuation sheets attached

Subtotal *
(Total of this page)

Total *
(Use only on last page)

| | |
|-----------------|---------|
| \$ 7,317,266.78 | \$ 0.00 |
| \$ 7,317,266.78 | \$ 0.00 |

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (4/10)

In re Baxano Surgical, Inc.
DebtorCase No. 14-12545
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuation sheets attached

B6E (Official Form 6E) (4/10) – Cont.

In re Baxano Surgical, Inc.Case No. 14-12545

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODITOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Charles Torres 261 Parc Place Dr Milpitas CA 95035 | | | Retention/Severance | | | | 13,546.29 | 9,657.37 | \$3,888.92 |
| ACCOUNT NO. Deborah Baughman 2078 Calabazas Blvd Santa Clara CA 95051 | | | Retention/Severance | | | | 27,790.25 | 12,475.00 | \$15,315.25 |
| ACCOUNT NO. Frederic Schwalenberg 4375 Hendrix Way San Jose CA 95124 | | | Retention/Severance | | | | 24,176.75 | 12,475.00 | \$11,701.75 |
| ACCOUNT NO. Fredric Feiler 321 Folly Island Ct Wilmington NC 28411 | | | Severance | | | | 9,975.37 | 9,975.37 | \$0.00 |
| ACCOUNT NO. Gregory Welsh 205 Lestor Lane Los Gatos, CA, 95032 | | | Severance | | | | 225,000.00 | 4,975.00 | \$220,025.00 |
| ACCOUNT NO. Jennifer Tran 1912 Ridgemont Dr San Jose CA 95133 | | | Severance | X | | | 2,399.80 | 2,399.80 | \$0.00 |

Sheet no. 1 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals*
(Totals of this page)

| | | | | | |
|----|-------------------|----|------------------|----|-------------------|
| \$ | 302,888.46 | \$ | 51,957.54 | \$ | 250,930.92 |
| \$ | | | | | |
| | | \$ | | \$ | |

Total *

(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total *

(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

B6E (Official Form 6E) (4/10) – Cont.

In re Baxano Surgical, Inc.Case No. 14-12545

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODITOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Linda Denison 3324 Oakley Circle Castle Hayne, NC 28429 | | | Severance | | | | 7,396.31 | 7,396.31 | \$0.00 |
| ACCOUNT NO. Martina Hrcir 3039 Kaiser Drive, Unit C Santa Clara CA 95051 | | | Retention/Severance | | | | 61,773.92 | 7,335.41 | \$54,438.51 |
| ACCOUNT NO. Nghia Van Huynh 1492 Clemente Ave San Jose CA 95122 | | | Severance | X | | | 7,350.75 | 7,350.75 | \$0.00 |
| ACCOUNT NO. Patrick Forde 425 L St NW Apt 1127 Washington DC 20001 | | | Commissions/Accrued Vacation | | | | 13,190.08 | 8,035.00 | \$5,155.08 |
| ACCOUNT NO. Paul Mircik 706A Orange Ave Los Altos, CA 94022 | | | Retention/Severance | X | | | 29,868.19 | 7,906.92 | \$21,961.27 |
| ACCOUNT NO. Robert Garabedian 436 Costa Messa Terrace, Unit F Sunnyvale CA 94085 | | | Severance | | | | 100,440.42 | 12,475.00 | \$87,965.42 |

Sheet no. 2 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals*
(Totals of this page)

| | | | | | |
|----|-------------------|----|------------------|----|-------------------|
| \$ | 220,019.67 | \$ | 50,499.39 | \$ | 169,520.28 |
| \$ | | | | | |
| | | \$ | | \$ | |

Total *

(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total *

(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

B6E (Official Form 6E) (4/10) – Cont.

In re Baxano Surgical, Inc.Case No. 14-12545

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODITOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Scott Heymoss 1741 Hilltop Dr Milford MI 48380 | | | Commissions/Accrued Vacation | | | | 22,499.44 | 7,735.00 | \$14,764.44 |
| ACCOUNT NO. Somanith Bailey 6206 Woodvale Ter Dublin, CA 94568 | | | Retention/Severance | | | | 44,266.26 | 12,475.00 | \$31,791.26 |
| ACCOUNT NO. Stephanie Tran 1002 Ivy Glen Dr San Jose CA 95133 | | | Severance | X | | | 3,200.08 | 3,200.08 | \$0.00 |
| ACCOUNT NO. Tammy Nguyen 1721 Orlando Drive San Jose CA 95122 | | | Severance | | | | 2,400.06 | 2,400.06 | \$0.00 |
| ACCOUNT NO. Vanessa Lee 759 Russell Lane Milipitas CA 95035 | | | Severance | X | | | 5,061.68 | 5,061.68 | \$0.00 |
| ACCOUNT NO. William Wengert 511 Hillcrest Road East Lake Quivira, KS 66217 | | | Commissions/Accrued Vacation | | | | 16,306.79 | 7,735.00 | \$8,571.79 |

Sheet no. 3 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals*
(Totals of this page)

| | | | | | |
|----|------------------|----|------------------|----|------------------|
| \$ | 93,734.31 | \$ | 38,606.82 | \$ | 55,127.49 |
| \$ | | | | | |
| | | \$ | | \$ | |

Total *

(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total *

(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

B6E (Official Form 6E) (4/10) – Cont.

In re Baxano Surgical, Inc.Case No. 14-12545

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODITOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Department of the Treasury Internal Revenue Service Cincinnati, OH 45999 | | | medical device tax | | | | 22,620.70 | 22,620.70 | \$0.00 |
| ACCOUNT NO. Donald R White Tax Collector 1221 Oak Street Oakland, CA 94612-4285 | | | property taxes | | | | 2,340.09 | 2,340.09 | \$0.00 |
| ACCOUNT NO. Kansas Secretary of State 120 SW 10th Ave Topeka KS 66612-1594 | | | penalty for late payment | | | | 55.00 | 55.00 | \$0.00 |
| ACCOUNT NO. Massachusetts Secretary of Commonwealth Corporations Division Boston MA 02108-1512 | | | Income tax | | | | 125.00 | 125.00 | \$0.00 |
| ACCOUNT NO. New Hanover County Tax Office PO Box 580070 Charlotte, NC 28258 | | | property taxes | | | | 26,929.81 | 26,929.81 | \$0.00 |
| ACCOUNT NO. Ohio Bureau of Workers Comp 30 W Spring Street Columbus OH 43215 | | | penalty for late payment | | | | 812.67 | 812.67 | \$0.00 |

Sheet no. 4 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals*
(Totals of this page)

| | | | | | |
|----|------------------|----|------------------|----|-------------|
| \$ | 52,883.27 | \$ | 52,883.27 | \$ | 0.00 |
| \$ | | | | | |
| | | \$ | | \$ | |

Total *

(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total *

(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

B6E (Official Form 6E) (4/10) – Cont.

In re Baxano Surgical, Inc.Case No. 14-12545

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODITOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. SCC Tax Collector 70 West Hedding Street San Jose CA 95110-1767 | | | property taxes | | | | 15,879.81 | 15,879.81 | \$0.00 |
| ACCOUNT NO. State of Delaware 615 S Dupont Highway Dover DE 19901 | | | franchise tax | | | | 5,950.00 | 5,950.00 | \$0.00 |
| ACCOUNT NO. State of New Jersey-CBT PO Box 193 Trenton NJ 08646-0193 | | | penalty for late payment | | | | 839.00 | 839.00 | \$0.00 |
| ACCOUNT NO. Wake County Revenue Dept. 301 S McDowell Street Ste 3800 Raleigh NC 27602 | | | property taxes | | | | 35,073.46 | 35,073.46 | \$0.00 |

Sheet no. 5 of 5 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals*
(Totals of this page)

| | | | | | |
|----|-------------------|----|-------------------|----|-------------------|
| \$ | 57,742.27 | \$ | 57,742.27 | \$ | 0.00 |
| \$ | 727,267.98 | | | | |
| | | \$ | 251,689.29 | \$ | 475,578.69 |

Total *

(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total *

(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

B6F (Official Form 6F) (12/07)

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Advanced Technical Welding PO Box 371 28 Industrial Dr Etowah NC 28729 | | Trade* | | | | 637.68 |
| ACCOUNT NO. | | | | | | |
| ADVI Health, LLC Business Office 1220 Colorado, Suite 330 Austin TX 78701 | | Trade | | | | 18,000.00 |
| ACCOUNT NO. | | | | | | |
| AFCO P.O. Box 360572 Pittsburgh PA 15250-6572 | | 11/1/14 Insurance | | | | 609.98 |
| ACCOUNT NO. | | | | | | |
| AFMS, LLC 10260 SW Greenburg Rd. Suite 1020 Portland OR 97223 | | Trade | | | | 11,558.25 |
| ACCOUNT NO. | | | | | | |
| Aim Plastics Attn: Accounts Receivable 22264 Starks Dr Clinton Township MI 48036 | | Trade | | | | 16,228.40 |

56 Continuation sheets attached

Subtotal * \$ **47,034.31**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. AlIShred, Inc. dba: A Shred Ahead 5409 Lumley Rd, Suite 106 Durham NC 27703 | | Trade | | | | 418.00 |
| ACCOUNT NO. American CleanStat 15041 Bake Parkway Bldg F Irvine CA 92618 | | Trade | | | | 1,711.88 |
| ACCOUNT NO. American Stock Transfer PO Box 12893 Philadelphia PA 19176 | | Investor & Public Relations | | | | 1,857.00 |
| ACCOUNT NO. Amie Borgstrom 14770 Orchard Pkwy Apt 243 Westminster CA 80023 | | 7/19/14 Consulting | | | | 3,032.23 |
| ACCOUNT NO. Aramark Services AUS Hayward-San Jose Lockbox PO Box 101279 Pasadena CA 91189-1279 | | Trade | | | | 3,696.49 |

Sheet no. 1 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|---------------------|
| \$ 10,715.60 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Arcamed LLC 2801 Fortune Circle E. Dr. Suite B Indianapolis IN 46241 | | Trade Debt | | | | 90,105.76 |
| ACCOUNT NO. Arrowhead P.O. Box 856158 Louisville KY 40285-6158 | | Utility | | | | 155.25 |
| ACCOUNT NO. Artisan Medical Displays LLC dba Medical Accessories &Res 219 N. Church St. Zeeland MI 49464 | | 9/15/14 Trade | | | | 5,202.00 |
| ACCOUNT NO. ASC Communications Inc. 315 Vernon Ave. Glencoe IL 60022 | | 3/1/14 Publications | | | | 6,000.00 |
| ACCOUNT NO. AT&T Attn: Accounts Receivable P.O. Box 5025 Carol Stream IL 60197-5025 | | Utility | | | | 497.80 |

Sheet no. 2 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|----------------------|
| Subtotal | * | \$ 101,960.81 |
| Total | * | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 1,174.30 |
| ATS 1049 Triad Court Marietta GA 30062 | | 9/22/14 Trade | | | | |
| ACCOUNT NO. | | | | | | 55,078.32 |
| Berg Manufacturing, Inc. 3310 Edward Ave Santa Clara CA 95054 | | Trade | | | | |
| ACCOUNT NO. | | | | | | 20,231.03 |
| Berkeley Adv Biomaterials In 901 Grayson Street Suite 101 Berkeley CA 94710 | | Trade | | | | |
| ACCOUNT NO. | | | | | | 8,250.00 |
| Boomi, Inc. P.O. Box 842848 Boston MA 02284-2848 | | 6/18/14 Trade | | | | |
| ACCOUNT NO. | | | | | | 181,733.00 |
| Bradshaw Medical Inc. P.O. BOX 599 Kenosha WI 53144 | | Trade | | | | |

Sheet no. 3 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **266,466.65**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Broadridge PO Box 416423 Boston MA 02241 | | Investor & Public Relations | | | | 7,873.74 |
| ACCOUNT NO. CA Fine Wire Company 338 So. 4th Street Grover Beach CA 93433 | | Trade | | | | 6,463.42 |
| ACCOUNT NO. CAI 2900 Highwoods Blvd Raleigh NC 27604 | | 5/15/14 Dues & Subscriptions | | | | 2,655.00 |
| ACCOUNT NO. Cape Fear Mold and Tool 3224C North College Rd #219 Wilmington, NC 28405 | | Trade | | | | 7,041.00 |
| ACCOUNT NO. Cape Fear Public Utility Aut 235 Government Center Dr. Wilmington NC 28403-1670 | | 11/1/14 Utility | | | | 2,091.98 |

Sheet no. 4 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **26,125.14**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 739.35 |
| CareerBuilder, LLC 200 North Lasalle St. Suite 1100 Chicago IL 60601 | | 5/28/14 Recruitment | | | | |
| ACCOUNT NO. | | | | | | 203.50 |
| Castle Branch, Inc. 1845 Sir Tyler Drive Wilmington NC 28405 | | 7/15/14 Recruitment | | | | |
| ACCOUNT NO. | | | | | | 22,433.75 |
| CCI Performance Group LLC 19 Bittersweet Lane Ivoryton CT 06442 | | Consulting | | | | |
| ACCOUNT NO. | | | | | | 2,602.02 |
| Cedar Park Surgery Center 351 Cypress Creed Rd. Suite 102 Cedar Park TX 78613 | | 4/23/14 Education & Training | | | | |
| ACCOUNT NO. | | | | | | 16,552.00 |
| Centerline Precision, Inc. 2265 Calle del Mundo Santa Clara CA 95054 | | Trade | | | | |

Sheet no. 5 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|--------------|
| \$ 42,530.62 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Century Spring Corp. 222 East 16th Street Los Angeles CA 90015 | | 7/29/14 Trade | | | | 1,245.76 |
| ACCOUNT NO. | | | | | | |
| CG Wright 30290 Ranch Viejo Rd. Ste 206 San Juan Capistrano CA 92675 | | 6/8/14 Consulting | | | | 26,556.04 |
| ACCOUNT NO. | | | | | | |
| Charles Torres 261 Parc Place Dr Milpitas CA 95035 | | Retention/Severance | | | | 3,888.92 |
| ACCOUNT NO. | | | | | | |
| Chesapeake Holdings, LLC Chesapeake IRB 6940 Columbia Gateway Dr. Columbia MD 46-1553764 | | 7/22/14 Clinical Studies | | | | 1,000.00 |
| ACCOUNT NO. | | | | | | |
| Citrix Online, LLC 7414 Hollister Ave Goleta CA 93117 | | Software | | | | 4,358.40 |

Sheet no. 6 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **37,049.12**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. CleanCut Technologies LLC 1145 N. Ocean Circle Anaheim CA 92806 | | Trade | | | | 30,258.50 |
| ACCOUNT NO. Clise, Billion & Cyr, P.A. dba Billion & Armitage P.A. 7401 Metro Blvd, Suite 425 Minneapolis MN 55439 | | Patent Fees | | | | 626.00 |
| ACCOUNT NO. Coca-Cola Bottling Co. PO Box 751302 Charlotte NC 28275-1302 | | 8/20/14 Office Supplies | | | | 113.42 |
| ACCOUNT NO. Complexus Medical 55980 Russell Industrial Pkw Mishawaka IN 46545 | | 3/31/14 Trade | | | | 2,035.00 |
| ACCOUNT NO. Connecticut Hypodermics Inc. Attn: Accounts Receivable 519 Main Street Yalesville CT 06492 | | 7/18/14 Trade | | | | 748.00 |

Sheet no. 7 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **33,780.92**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Connectview, LLC 1033 Wade Ave Suite 100 Raleigh NC 27605 | | Trade | | | | 2,100.00 |
| ACCOUNT NO. Consolidated Neuro Supply 6682 Waters Edge Loveland OH 45140 | | 8/18/14 Trade | | | | 4,138.50 |
| ACCOUNT NO. Context Engineering 1043 Di Giulio Ave Santa Clara CA 95050 | | Trade | | | | 2,180.40 |
| ACCOUNT NO. Core Medical Group, LLC 11730 W 135th St #192 Overland Park KS 66221 | | Trade | | | | 47.20 |
| ACCOUNT NO. Corporate Presence, The 48 Wall Street 24th Floor New York NY 10005-2903 | | 7/22/14 Office Supplies | | | | 484.00 |

Sheet no. 8 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|--------------------|
| \$ 8,950.10 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. CPA Global 2318 Mill Rd 12th Floor Alexandria VA 22314 | | Patent Fees | | | | 14,691.85 |
| ACCOUNT NO. Cretex Companies dba rms Company 8600 Evergreen Blvd Coon Rapids MN 55433 | | Trade Debt | | | | 153,224.46 |
| ACCOUNT NO. CT Corporation PO Box 4349 Carol Stream IL 60197-4349 | | 9/14/14 Financing | | | | 105.75 |
| ACCOUNT NO. DAFNA Life Science LP 10990 Wilshire Blvd., Ste. 1400 Los Angeles, CA 90024 | | Unsecured Loan | | | | 2,093,536.72 |
| ACCOUNT NO. DAFNA Life Science Market Neutral LP 10990 Wilshire Blvd., Ste. 1400 Los Angeles, CA 90024 | | Unsecured Loan | | | | 1,932,493.80 |

Sheet no. 9 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

\$ **4,194,052.58**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| DANCO 2450 Deelyn Dr. Warsaw IN 46580 | | Trade - Inventory | | | | 632.37 |
| ACCOUNT NO. | | | | | | |
| Daniel Kwangwon Park 1000 Forest Ln Bloomfield Hills MI 48301 | | 9/5/14 HCP Consultant | | | | 2,965.47 |
| ACCOUNT NO. | | | | | | |
| Danville Orthopedic Clinic 125 Executive Drive Suite A Danville VA 24541 | | Clinical Studies | | | | 3,359.00 |
| ACCOUNT NO. | | | | | | |
| Dave Simpson 3770 Rum Row Naples FL 34102 | | Board of Director Fees | | | | 20,750.00 |
| ACCOUNT NO. | | | | | | |
| Deborah Baughman 2078 Calabazas Blvd Santa Clara CA 95051 | | Retention/Severance | | | | 15,315.25 |

Sheet no. 10 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **43,022.09**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 16,707.65 |
| Delta Pacific Products, Inc. 33170 Central Ave Union City CA 94587 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 6,129.93 |
| DeltaCom PO Box 2252 Birmingham AL 35246-1058 | | Utility | | | | |
| ACCOUNT NO. | | | | | | 7,983.02 |
| Display Works, LLC 6489 Oak Canyon Irvine CA 92618-5202 | | Trade Shows & Conventions | | | | |
| ACCOUNT NO. | | | | | | 156.00 |
| Dodson Bros Pest Control 425 Landmark Drive Wilmington NC 28412 | | Facility Maintenance | | | | |
| ACCOUNT NO. | | | | | | 3,602.90 |
| Duke Energy PO Box 1003 Charlotte NC 28201-1003 | | Utility | | | | |

Sheet no. 11 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **34,579.50**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| DuVal & Associates, P.A. Attn: Accounts Receivable 1820 Medical Arts Building Minneapolis MN 55402 | | Clinical Studies & Consulting | | | | 6,330.50 |
| ACCOUNT NO. | | | | | | |
| Eagle Stainless Tube & Fab Attn: Accounts Receivable 10 Discovery Way Franklin MA 02038 | | 6/30/14 Trade- Inventory | | | | 1,706.50 |
| ACCOUNT NO. | | | | | | |
| Eden Medical Center Attn: Accounts Receivable P.O. Box 60000 File 31343 San Francisco CA 94160-0001 | | Clinical Studies | | | | 495.56 |
| ACCOUNT NO. | | | | | | |
| Electri-Tech 286 Cameron Drive Raleigh NC 27603 | | Facility Maintenance | | | | 600.00 |
| ACCOUNT NO. | | | | | | |
| Elesa 1930 Case Parkway N. Twinsburg OH 44087 | | Trade- Inventory | | | | 4,355.30 |

Sheet no. 12 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **13,487.86**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 12,038.87 |
| Ellis & Winters LLP PO Box 33550 Raleigh NC 27636 | | Legal | | | | |
| ACCOUNT NO. | | | | | | 2,200.00 |
| Etchit Attn: Accounts Receivable 210 Capital Dr. NE Buffalo MN 55313 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 0.00 |
| Evoqua Water Technologies Box 360766 Pittsburgh PA 15251-6766 | | 6/1/14 Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 0.00 |
| Fabius Medical, LLC. Attn: Accounts Receivable 860 Foxfire Lane Wetumpka AL 36092 | | 9/17/14 Distributor (Assumed post-petition and paid) | | | | |
| ACCOUNT NO. | | | | | | 3,060.00 |
| Falcon Surgical, LLC 818 N Quincy St. #1812 Arlington VA 22203 | | Trade | | | | |

Sheet no. 13 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **17,298.87**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CREDITORS HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 11,100.00 |
| Feinsten Inst. for Med. Res. ATTN: Shahado Mohammed 350 Community Dr. Manhasset NY 11030 | | 4/18/14 Clinical Studies | | | | |
| ACCOUNT NO. | | | | | | 11,781.08 |
| Fiberoptic Components, LLC 2 Spratt Technology Way Sterling MA 1564 | | 6/26/14 Trade - Inventory | | | | |
| ACCOUNT NO. | | | | | | 3,189.50 |
| FineLine Prototyping 9310 Focal Point Suite 100 Raleigh NC 27617 | | Trade - Inventory | | | | |
| ACCOUNT NO. | | | | | | 4,650.00 |
| First Cut (Proto Labs Inc.) 5540 Pioneer Creek Drive Maple Plain MN 55359 | | 5/5/14 Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 3,872.64 |
| Flexcon 200 Connell Dr Berkeley Heights NJ 07922 | | 6/12/14 Trade- Inventory | | | | |

Sheet no. 14 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|---------------------|
| Subtotal | * | \$ 34,593.22 |
| Total | * | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 62,103.55 |
| Flynn IP Law PO Box 4655 Chapel Hill NC 27514 | | Patent Fees | | | | |
| ACCOUNT NO. | | | | | | 483.00 |
| Forms & Supply Inc FSI Office 6410 Orr Rd. Charlotte NC 28256-3953 | | 6/16/14 Office Supplies | | | | |
| ACCOUNT NO. | | | | | | 789.50 |
| Fort Wayne Metals Attn: Accounts Receivable 4577 Reliable Parkway Chicago IL 60686-0059 | | 5/14/14 Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 1,986.00 |
| Foundation for Spinal Research Education & Humanitarian Care 2040 Short Ave Odessa FL 33556 | | 7/1/14 Clinical Studies | | | | |
| ACCOUNT NO. | | | | | | 426.00 |
| Foundation Ortho Research Ed Attn: Mindy Gregory 13020 Telecom Parkway N. Tampa FL 33637 | | 7/15/14 Clinical Studies | | | | |

Sheet no. 15 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|--------------|
| \$ 65,788.05 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Frederic Schwalenberg 4375 Hendrix Way San Jose CA 95124 | | Retention/Severance | | | | 11,701.75 |
| ACCOUNT NO. | | | | | | |
| Frost and Sullivan 7550 IH 10 West, Suite 400 San Antonio TX 78229 | | 7/31/14 Advertising & Public Relations | | | | 20,000.00 |
| ACCOUNT NO. | | | | | | |
| Gabriel Tender, MD 2020 Gravier St. Suite 744 New Orleans LA 70112 | | HCP Consultant | | | | 16,000.00 |
| ACCOUNT NO. | | | | | | |
| Gaetano J. Scuderi 3900 Military Trail Suite 600 Jupiter FL 33458 | | 11/1/14 HCP Consultant | | | | 900.00 |
| ACCOUNT NO. | | | | | | |
| Gallup Inc. PO Box 310284 Des Moines IA 50331-0284 | | Recruitment | | | | 16,155.82 |

Sheet no. 16 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

\$ **64,757.57**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Gartner Inc. PO Box 911319 Dallas TX 75391-1319 | | 7/22/14 Consulting | | | | 13,750.00 |
| ACCOUNT NO. | | | | | | |
| Gary Fleischer, MD 18 Rose Petal Lane Kensington NH 03833 | | 9/17/14 HCP Consultant- Royalties | | | | 9,202.48 |
| ACCOUNT NO. | | | | | | |
| GMP Labeling, Inc. 6806 Fallsbrook Court Granite Bay CA 95746 | | 8/14/14 Supplies & Materials | | | | 720.13 |
| ACCOUNT NO. | | | | | | |
| Goodwin Procter LLP Exchange Place 53 State Street Boston MA 02109 | | Legal | X | X | | 106,993.75 |
| ACCOUNT NO. | | | | | | |
| Google Inc. Dept 33654 P.O. Box 39000 San Francisco CA 94139 | | Software | | | | 433.35 |

Sheet no. 17 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **131,099.71**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|---------------------|
| ACCOUNT NO. | | | | | | |
| Gotham Neurosurgery, PLLC Anders Cohen, MD 240 Willoughby St. Suite 4E Brooklyn NY 11201 | | Consulting | | | | 14,250.00 |
| ACCOUNT NO. | | | | | | |
| Gregory Welsh 205 Lestor Lane Los Gatos, CA, 95032 | | Severance | X | | | 220,025.00 |
| ACCOUNT NO. | | | | | | |
| Health & Human Services Cohen Building, Room 5527 330 Independence Ave, SW Washington DC 20201 | | OIG Settlement | | | | 3,480,489.32 |
| ACCOUNT NO. | | | | | | |
| Hewlett Packard PO Box 402582 Atlanta GA 30384-2582 | | Equipment Lease/Rental | | | | 656.76 |
| ACCOUNT NO. | | | | | | |
| Hinshaw & Culbertson LLP 222 North LaSalle St #300 Chicago IL 60601 | | 11/1/14 Legal | | | | 36,445.08 |

Sheet no. 18 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **3,751,866.16**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Hogan Lovells US LLP 555 Thirteenth Street, NW Washington DC 20004-1109 | | Legal | X | X | | 33,003.87 |
| ACCOUNT NO. Homere Mouchaty V. Fanfani 41 Firenze 50127 | | 10/9/14 HCP Consultant | | | | 1,890.00 |
| ACCOUNT NO. Horse Creek Medical Inc. 8007 Highway 212 Roberts MT 59070 | | Trade | | | | 1,486.00 |
| ACCOUNT NO. IKYN Surgical, LLC 18 Rose Petal Lane Kensington NH 03833 | | Patent fees | X | X | | 99,000.00 |
| ACCOUNT NO. Imec PO. Box 1000, Dept. No. 452 Memphis TN 38148-0452 | | 6/17/14 Trade -Inventory- Demo Products | | | | 1,675.00 |

Sheet no. 19 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **137,054.87**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 1,000.00 |
| Indiana Spine Group 13225 N. Meridian St Carmel IN 46032 | | 8/7/14 Clinical Studies | | | | |
| ACCOUNT NO. | | | | | | 865.20 |
| Inspire Medical 275 Corporate Center Dr Suite D Stockbridge GA 30218 | | Trade | | | | |
| ACCOUNT NO. | | | | | | 1,000.00 |
| Inst. for Adv Spinal Res. Attn: Accounts Receivable 8670 Wilshire Blvd Ste 202 Beverly Hills CA 90211 | | 4/1/14 Clinical Studies | | | | |
| ACCOUNT NO. | | | | | | 20,492.58 |
| Intertek Testing Services NA PO Box 405176 Atlanta GA 30384-5176 | | Consulting | | | | |
| ACCOUNT NO. | | | | | | 160.12 |
| INVeSHARE, Inc. P.O. Box 568 Alpharetta GA 30009-0568 | | 5/14/14 Investor & Public Relations | | | | |

Sheet no. 20 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **23,517.90**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 22,418.24 |
| Italian American Corp. 1515 Alvarado St San Leandro CA 94577 | | Trade- Product Packaging | | | | |
| ACCOUNT NO. | | | | | | 80.00 |
| J.W. Gillentine, LCHB P.O. Box 30249 Memphis TN 38130-0249 | | 7/17/14 Shipping & Handling | | | | |
| ACCOUNT NO. | | | | | | 17,500.00 |
| Jeffrey Fischgrund, MD 1496 Sodon Lake Dr Bloomfield Hills MI 48302 | | Board of Director Fees | | | | |
| ACCOUNT NO. | | | | | | 38,600.05 |
| Johnson Matthey Inc. Attn: Accounts Receivable P.O. Box 88885 Chicago IL 60695-1885 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 2,000.00 |
| Jon E. Block Inc. 2210 Jackson Street Ste 401 San Francisco CA 94115 | | Clinical Studies | | | | |

Sheet no. 21 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **80,598.29**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 631.57 |
| Kaesar Compressors P.O. Box 946 Fredericksburg VA 22404 | | 6/13/14 Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 400.00 |
| Kasra Rowshan, MD 21-303 Gramerey Irvine CA 92612 | | 10/13/14 HCP Consultant | | | | |
| ACCOUNT NO. | | | | | | 20,500.00 |
| Kearny Venture Capital, LLC C/O Maria Chapital 88 Kearny Street, Ste 1800 San Francisco CA 94108 | | Board of Director Fees | | | | |
| ACCOUNT NO. | | | | | | 1,858.33 |
| Kenneth Reali 5213 Artherton Bridge Road Raleigh NC 27613 | | Wages | | | | |
| ACCOUNT NO. | | | | | | 5,351.00 |
| Khaled Kebaish, MD 100 Harborview Drive PH2D Baltimore MD 21230 | | 11/1/14 HCP Consultant | | | | |

Sheet no. 22 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **28,740.90**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 47,735.32 |
| Knobbe Martens Olson & Bear 2040 Main Street 14th Floor Irvine CA 92614 | | Patent Fees | | | | |
| ACCOUNT NO. | | | | | | 2,450.00 |
| Krystal Klean dba Krystal Klean 7726 Lost Tree Rd. Wilmington NC 28411 | | 9/5/14 Facility Maintenance | | | | |
| ACCOUNT NO. | | | | | | 199.39 |
| Lab Pro 1290 Anvilwood Ct. Sunnyvale CA 94089 | | 8/11/14 Trade | | | | |
| ACCOUNT NO. | | | | | | 9,210.42 |
| Larry Khoo, MD Focal Therapies, Inc 12144 Laurel Terrace Drive Studio City CA 91604 | | HCP Consultant | | | | |
| ACCOUNT NO. | | | | | | 4,500.00 |
| Lawrence Dickinson, MD 20055 Lake Chabot Road Castro Valley CA 94546 | | HCP Consultant | | | | |

Sheet no. 23 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **64,095.13**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 493.33 |
| Legacy Surgical Sales Inc 4508 N Armenia Ave Tampa FL 33603 | | 6/23/14 Lab Training | | | | |
| ACCOUNT NO. | | | | | | 11,495.00 |
| Life Instruments Corporation Attn: Accounts Receivable 91 French Ave Braintree MA 02184 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 6,200.00 |
| Life Spine Inc. 2401 W. Hassell Road Suite 1535 Hoffman Estates IL 60169-2000 | | Trade - Inventory | | | | |
| ACCOUNT NO. | | | | | | 7,344.31 |
| Linprint Co., Inc. 3405 Market St. Wilmington NC 28403 | | Trade | | | | |
| ACCOUNT NO. | | | | | | 14,721.08 |
| LSA LLC Attn: Accounts Receivable 5015 Cheshire Parkway N Plymouth MN 55446 | | Trade- Inventory | | | | |

Sheet no. 24 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|--------------|
| Subtotal | * | \$ 40,253.72 |
| Total | * | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Mackay Manufacturing P.O. Box 11278 Spokane Valley WA 99211 | | Trade | | | | 10,038.40 |
| ACCOUNT NO. | | | | | | |
| Madco Welding Supply Co. 1988 Old Middlefield Way Mountain View CA 94043-2580 | | Trade | | | | 2,299.44 |
| ACCOUNT NO. | | | | | | |
| Managed Arts Corp Attn: Accounts Receivable 1572 Meadow Lane Mountain View CA 94040 | | Trade- Inventory | | | | 4,234.00 |
| ACCOUNT NO. | | | | | | |
| Mark Stautberg 561 Bayberry Crossing Dr. Gainesville GA 30501 | | Consulting | | | | 6,000.00 |
| ACCOUNT NO. | | | | | | |
| Mark Stautberg 561 Bayberry Crossing Dr. Gainesville GA 30501 | | Board of Director Fees | | | | 24,733.80 |

Sheet no. 25 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **47,305.64**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Market Place Group LLC C/O FJM Properties 1908 Eastwood Rd, Ste 222 Wilmington NC 28403 | | Rent | | | | 52,457.10 |
| ACCOUNT NO. | | | | | | |
| Marshall's Locksmith Service 4205 Poole Road Raleigh NC 27610 | | 9/12/14 Construction | | | | 2,786.32 |
| ACCOUNT NO. | | | | | | |
| Martina Hrcir 3039 Kaiser Drive, Unit C Santa Clara CA 95051 | | Retention/Severance | X | | | 54,438.51 |
| ACCOUNT NO. | | | | | | |
| Mayo Clinic (MC) 200 First Street South West Rochester MN 55905 | | 6/18/14 Training Materials | | | | 4,804.00 |
| ACCOUNT NO. | | | | | | |
| McMaster Carr Supply Co Inc PO Box 7690 Chicago IL 60680-7680 | | Trade | | | | 7,802.97 |

Sheet no. 26 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **122,288.90**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Med Ctr of Central Georgia 777 Hemlock Street Macon GA 31201-2102 | | 7/24/14 Clinical Studies | | | | 1,500.00 |
| ACCOUNT NO. | | | | | | |
| MedCure, Inc 18111 NE Sandy Blvd Portland OR 97230-6825 | | Training Materials | | | | 12,904.00 |
| ACCOUNT NO. | | | | | | |
| Media Defined Inc. PO Box 140126 Dallas TX 75214 | | 9/11/14 Sales Tools | | | | 6,574.96 |
| ACCOUNT NO. | | | | | | |
| Medical Innovations, LLC attn Richard S. Maly 11655 Boulton Ave. San Diego CA 92128 | | Trade | | | | 1,695.40 |
| ACCOUNT NO. | | | | | | |
| Medical Metrics, Inc. Attn: Accounts Receivable Dept. 957 P.O. Box 4346 Houston TX 77210-4346 | | Clinical Studies | | | | 4,193.17 |

Sheet no. 27 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **26,867.53**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Medline Industries Inc. One Medline Place Mundelein IL 60060 | | Training Materials | | | | 204.64 |
| ACCOUNT NO. | | | | | | |
| MedPro Waste Disposal, LLC 3550 Momentum Place Chicago IL 60689 | | Training Materials | | | | 762.99 |
| ACCOUNT NO. | | | | | | |
| Mendell, Inc. PO Box 1575 Minneapolis MN 55480-1575 | | Trade- Inventory | | | | 15,561.39 |
| ACCOUNT NO. | | | | | | |
| Merge eClinical Inc Dept CH 16868 Palatine IL 60055 | | Clinical Studies | | | | 9,367.35 |
| ACCOUNT NO. | | | | | | |
| MESA3 1945 Las Plumas Ave San Jose CA 95133 | | Trade | | | | 2,904.48 |

Sheet no. 28 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **28,800.85**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Metal Cutting Corp. Attn: Accounts Receivable 89 Commerce Rd Cedar Grove NJ 070091921 | | Trade- Inventory | | | | 3,285.49 |
| ACCOUNT NO. | | | | | | |
| Miami Anatomical Research Ct 8850 NW 20 Street Miami FL 33172 | | 3/30/14 Education & Training | | | | 16,488.81 |
| ACCOUNT NO. | | | | | | |
| MicroLumen, Inc. 1 MicroLumen Way Oldsmar FL 34677 | | Trade - Inventory | | | | 2,163.87 |
| ACCOUNT NO. | | | | | | |
| Miele. Inc. 9 Independence Way Princeton NJ 8540 | | 7/15/14 Trade - Inventory | | | | 69.75 |
| ACCOUNT NO. | | | | | | |
| Miller Scientific Consulting 26 Portobello Rd. Arden NC 28704 | | Publications | | | | 3,306.25 |

Sheet no. 29 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

\$ **25,314.17**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | X | X | | 0.00 |
| Millstone Medical Outsourcing 580 Commerce Dr Fall River MA 02720 | | Inventory Management (Critical vendor contract assumed and paid) | | | | |
| ACCOUNT NO. | | | | | X | 7,414.45 |
| Mitchell Hardenbrook, MD 50 Connelly Hill Rd. Hopkinton MA 01748 | | 6/5/14 HCP Consultant | | | | |
| ACCOUNT NO. | | | | | | 19,933.75 |
| MJW Careers 1023 Columbus Circle, # D Wilmington NC | | Severance | | | | |
| ACCOUNT NO. | | | | | | 1,964.20 |
| ModernTechCorp 1626 Downtown West Blvd Knoxville TN 37919 | | 7/29/14 Trade -Inventory | | | | |
| ACCOUNT NO. | | | | | | 4,370.00 |
| Motion Dynamics Corp Attn: Accounts Receivable 5625 Airline Road Fruitport MI 49415 | | Trade- Inventory | | | | |

Sheet no. 30 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **33,682.40**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Mountain Manufacturing Tech. 400 Apollo Dr Lino Lakes MN 55014 | | Trade -Inventory Raw Materials | | | | 254,775.10 |
| ACCOUNT NO. | | | | | | |
| MP&E, Inc. Attn: Accounts Receivable 6271 Bury Dr Eden Prairie MN 55346 | | Trade - Inventory | | | | 20,919.04 |
| ACCOUNT NO. | | | | | | |
| MSC Industrial Supply Co Dept.CH 0075 Palatine IL 60055-0075 | | Trade | | | | 1,344.43 |
| ACCOUNT NO. | | | | | | |
| Musculoskeletal Clinical Regulatory Advisors, LLC 1331 H. Street, 12th Fl Washington DC 20005 | | 3/31/14 Clinical Studies | | | | 13,031.43 |
| ACCOUNT NO. | | | | | | |
| Nael Shanti, MD Attn: Accounts Receivable 621 E. Mehring Way Unit 2107 Cincinnati OH 45202 | | HCP Consultant | | | | 3,843.75 |

Sheet no. 31 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **293,913.75**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|---|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. NAMSA PO Box 710970 Cincinnati OH 45271-0970 | | Consulting | | | | 16,779.83 |
| ACCOUNT NO. NASDAQ Stock Market Lockbox 90200 PO Box 8500 Philadelphia PA 19178-0200 | | 9/10/14 Investor & Public Relations | | | | 4,875.00 |
| ACCOUNT NO. National Corporate Research 10 East 40th St. 10th Floor New York NY 10016 | | Licenses, Permits & Fees | | | | 6,933.36 |
| ACCOUNT NO. Neel Anand, MD 444 S. San Vicente Blvd. Suite 800 Los Angeles CA 90048 | | 8/15/14 HCP Consultant- Royalties | | | | 5,407.69 |
| ACCOUNT NO. New England Spine Study Grp Attn: Accounts Receivable 2200 Whitney Ave Hamden CT 06518 | | 6/30/14 Clinical studies | | | | 1,750.00 |

Sheet no. 32 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|---------------------|
| Subtotal | * | \$ 35,745.88 |
| Total | * | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Nitinol Devices & Components PO Box 49260 San Jose CA 95161-9260 | | Trade- Inventory | | | | 34,746.75 |
| ACCOUNT NO. | | | | | | |
| North American Spine Society Attn: Accounts Receivable 7075 Veterans Blvd Burr Ridge IL 60527 | | Advertising/Public Relations | | | | 5,587.50 |
| ACCOUNT NO. | | | | | | |
| Novid Surgical, LLC 27 Siemon Company Drive Suite 104W Watertown CT 06795 | | 5/12/14 Trade- Inventory | | | | 1,736.00 |
| ACCOUNT NO. | | | | | | |
| Nutek Corp. 1001 Whipple Rd. Hayward CA 94544 | | Trade -Inventory Raw Materials | | | | 56,363.75 |
| ACCOUNT NO. | | | | | | |
| NYU Post-Grad Med School Attn: Joann Carpana 545 First Ave. #5Q New York NY 10016 | | 9/1/14 Training | | | | 1,200.00 |

Sheet no. 33 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **99,634.00**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Office City Attn: Accounts Receivable 604 Price Ave Redwood City CA 94063 | | Office Supplies | | | | 2,337.68 |
| ACCOUNT NO. Office Depot Inc. PO Box 633211 Cincinnati OH 45263-3211 | | Office Supplies | | | | 2,062.73 |
| ACCOUNT NO. OneSource Water PO Box 123 Greensburg IN 47240 | | Utility | | | | 480.38 |
| ACCOUNT NO. Ophir-Spiricon, LLC 3050 North 300 West North Logan UT 84341 | | 9/25/14 Trade- Inventory | | | | 450.00 |
| ACCOUNT NO. Orkin, Inc. Attn: Accounts Receivable 12710 Magnolia Ave Riverside CA 92503 | | Facility Maintenance | | | | 192.04 |

Sheet no. 34 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | |
|------------|--------------------|
| Subtotal * | \$ 5,522.83 |
| Total * | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | X | X | | 2,897.16 |
| Otis Elevator Company P.O. Box 905454 Charlotte NC 28290-5454 | | 11/1/14 Facility maintenance | | | | |
| ACCOUNT NO. | | | | | | 1,056.46 |
| Otto Frei P.O. Box 796 Oakland CA 94604-0796 | | Trade | | | | |
| ACCOUNT NO. | | | | | | 8,265.00 |
| Pacific American Life Science 5286 Eastgate Mall San Diego CA 92121 | | 4/28/14 Education & Training | | | | |
| ACCOUNT NO. | | | | | | 75,030.00 |
| Pacific Instruments 438 Hobron Lane, Suite 204 Honolulu HI 96815 | | Trade - Inventory | | | | |
| ACCOUNT NO. | | | | | | 3,882.75 |
| Panmet Group Inc 1399 Hodlmaier Lane Elk Grove Village IL 60007 | | 9/25/14 Shipping & Handling | | | | |

Sheet no. 35 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

\$ **91,131.37**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 5,155.08 |
| Patrick Forde 425 L St NW Apt 1127 Washington DC 20001 | | Commissions/Accrued Vacation | | | | |
| ACCOUNT NO. | | | | | | 20,519.24 |
| Paul LaViolette 73 Woodland Ave Wellesley MA 2481 | | Board of Director Fees | | | | |
| ACCOUNT NO. | | | X | | | 21,961.27 |
| Paul Mircik 706A Orange Ave Los Altos, CA 94022 | | Retention/Severance | | | | |
| ACCOUNT NO. | | | | | | 1,316.00 |
| Peak Technical Services, Inc 583 Epsilon Dr. Pittsburgh PA 15238 | | Contract Labor | | | | |
| ACCOUNT NO. | | | | | | 5,402.33 |
| PG&E Attn: Accounts Receivable Box 997300 Sacramento CA 95899-7300 | | 9/18/14 Utility | | | | |

Sheet no. 36 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **54,353.92**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Phillips Architecture, PA 1110 Navaho Dr. Suite 600 Raleigh NC 27609 | | Construction | | | | 34,349.54 |
| ACCOUNT NO. | | | | | | |
| Phillips Plastics Corp Attn: Accounts Receivable 3976 Solutions Center Chicago IL 60677-3009 | | Trade Inventory | | | | 95,449.72 |
| ACCOUNT NO. | | | | | | |
| Piedmont Natural Gas PO Box 660920 Dallas TX 75266-0920 | | 9/24/14 Utility | | | | 49.15 |
| ACCOUNT NO. | | | | | | |
| Pinnacle Health Group Inc. 301 Oxford Valley Rd Suite 1501 Yardley PA 19067 | | Consulting | | | | 16,620.17 |
| ACCOUNT NO. | | | | | | |
| Pitney Bowes PO Box 371887 Pittsburgh PA 15250 | | Equipment Lease/Rental | | | | 2,919.23 |

Sheet no. 37 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **149,387.81**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 4,429.91 |
| Polaris Building Maintenance 2580 Wyandotte Street Ste E Mountain View CA 94043 | | Facility Maintenance | | | | |
| ACCOUNT NO. | | | | | | 1,954.50 |
| Precision Measurements 1630 Zanker Road San Jose CA 95112 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 30,770.26 |
| Premier Research Int'l LLC P.O. Box 347566 Pittsburgh PA 15251-4566 | | Clinical Studies | | | | |
| ACCOUNT NO. | | | | | | 149,000.00 |
| PriceWaterhouse Coopers PO Box 932011 Atlanta GA 31193-2011 | | Audit/accounting | | | | |
| ACCOUNT NO. | | | | | | 631.60 |
| QB Medical, Inc. 590 Grey Squirrel Way Franktown CO 80116 | | Trade | | | | |

Sheet no. 38 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|----------------------|
| Subtotal | * | \$ 186,786.27 |
| Total | * | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| QTS Quality Tech Services, Inc 10525 Hampshire Ave Bloomington MN 55438 | | Trade and inventory management | | | | 80,617.06 |
| ACCOUNT NO. | | | | | | |
| R.S. Hughes Co. 1162 Sonora Ct. Sunnyvale CA 94086 | | Trade | | | | 550.23 |
| ACCOUNT NO. | | | | | | |
| Raed Ali 6 Starcatcher Newport Coast CA 92657 | | 10/25/14 HCP Consultant | | | | 9,315.68 |
| ACCOUNT NO. | | | | | | |
| RCRI 5353 Wayzata Blvd Ste 505 Minneapolis MN 55416-1334 | | Clinical Studies | | | | 677.59 |
| ACCOUNT NO. | | | | | | |
| Rebecca Gibson, (cons) 1402 Setter Ct. Wilmington NC 28411 | | Consulting | | | | 3,813.34 |

Sheet no. 39 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **94,973.90**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 383.98 |
| Republic Services P.O. Box 78829 Phoenix AZ 85062-8829 | | 8/28/14 Utility | | | | |
| ACCOUNT NO. | | | | | | 5,384.07 |
| Research for Life LLC 2230 E Magnolia St. Phoenix AZ 85034 | | Education & Training | | | | |
| ACCOUNT NO. | | | | | | 8,424.50 |
| RF Industries, LTD 7610 Miramar Rd San Diego CA 92126 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 2,250.00 |
| Richard J. Nasca 1912 Verrazanno Drive Wilmington NC 28405 | | 7/24/14 Consulting | | | | |
| ACCOUNT NO. | | | | | | 83,159.78 |
| rms Surgical, Inc. 1220 Lund Blvd. Anoka MN 55303 | | Trade -Inventory Raw Materials | | | | |

Sheet no. 40 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **99,602.33**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Robert Garabedian 436 Costa Mes Terr Unit F Sunnyvale CA 94085 | | Employee Severance Claim | | | | 87,690.42 |
| ACCOUNT NO. | | | | | | |
| Robert H. Williams Heat & Air DBA Robert H Williams 6730 Amsterdam Way Wilmington NC 28405 | | Facility Maintenance | | | | 204.12 |
| ACCOUNT NO. | | | | | | |
| Roderick A.Young C/O TA Venture Co 3200 Alpine Road Portola CA 94028 | | Board of Director Fees | | | | 17,500.00 |
| ACCOUNT NO. | | | | | | |
| Rosenbloom & Assoc. 1455 Research Blvd Suite 510 Rockville MD 20850 | | 6/30/14 Audit | | | | 535.00 |
| ACCOUNT NO. | | | | | | |
| Russell Craig Hirsch 11880 Francemont Road Los Altos Hills CA 94022 | | Board of Director Fees | | | | 18,250.00 |

Sheet no. 41 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **124,179.54**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 156.31 |
| RW Ellsworth Inc. 399 Four Valley Drive Concord ON L4K5Y7 | | 4/29/14 Design/ Artwork | | | | |
| ACCOUNT NO. | | | | | | 5,296,102.54 |
| Sabby Healthcare Volatility Master 10 Mountain view Rd. Ste. 205 Upper Saddle River, NJ 07458 | | Unsecured Loan | | | | |
| ACCOUNT NO. | | | | | | 1,765,366.60 |
| Sabby Volatility Warrant Master Fun 10 Mountain view Rd. Ste. 205 Upper Saddle River, NJ 07458 | | Unsecured Loan | | | | |
| ACCOUNT NO. | | | | | | 7,954.20 |
| Sajan, Inc. 625 Whitetail Blvd River Falls WI 54022 | | Consulting | | | | |
| ACCOUNT NO. | | | | | | 8,573.00 |
| Sandeep Kunwar Attn: Hedva Redlich 2500 Mowry Ave Ste. 222 Fremont CA 94538 | | 10/13/14 HCP Consultant | | | | |

Sheet no. 42 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| | |
|----|---------------------|
| \$ | 7,078,152.65 |
| \$ | |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Sawbones 10221 S.W. 188th St Vashon Island WA 98070 | | Trade- Inventory | | | | 22,931.44 |
| ACCOUNT NO. Science Care P.O. Box 87119 Phoenix AZ 85080 | | 6/16/14 Training Materials | | | | 17,405.00 |
| ACCOUNT NO. Scott Heymoss 1741 Hilltop Dr Milford MI 48380 | | Commissions/Accrued Vacation | | | | 14,764.44 |
| ACCOUNT NO. Sentinel Security Systems P.O. Box 12213 Wilmington NC 28405 | | Facility Maintenance | | | | 140.00 |
| ACCOUNT NO. SFF Montague Oaks, LLC c/o Cushman & Wakefield PO Box 45257 San Francisco CA 94145-0257 | | Rent (claim offset by landlord deposit) | X | X | | 28,680.60 |

Sheet no. 43 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **83,921.48**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Shareholder Lockbox 30200 PO Box 8500 Philadelphia PA 19178-0200 | | Investor & Public Relations | | | | 6,463.47 |
| ACCOUNT NO. | | | | | | |
| ShayGlenn LLP Attn: Accounts Receivable 2755 Campus Dr Ste 210 San Mateo CA 94403 | | Patent Fees | | | | 73,633.92 |
| ACCOUNT NO. | | | | | | |
| Shipment Trackers, Inc. 47 North Duke Street York PA 17401 | | 6/27/14 Shipping & Handling | | | | 1,100.94 |
| ACCOUNT NO. | | | | | | |
| Shred-It USA, Inc. P.O. Box 101012 Pasadena CA 91189-1012 | | Office Services | | | | 857.82 |
| ACCOUNT NO. | | | | | | |
| Six Forks Capital, LLC 200 Horizon Dr. Suite 100 Raleigh NC 27615 | | Rent (Claim offset by fully secured letter of credit) | X | X | | 13,537.54 |

Sheet no. 44 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **95,593.69**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Smith Anderson Law Firm PO Box 2611 Raleigh NC 27602-2611 | | Legal | | | | 34,588.79 |
| ACCOUNT NO. SMS Sandra Jackson 4706 West 86 Street Prairie Village KS 66207 | | 10/1/14 Royalties | | | | 25,000.00 |
| ACCOUNT NO. Society for Minimally Invasive Spine Surgery 2150 Manchester Rd Ste 210 Wheaton IL 60187 | | 5/6/14 Marketing | | | | 13,500.00 |
| ACCOUNT NO. Solvay Advanced Polymers 23424 Network Place Chicago IL 60673-1234 | | Trade - Inventory | | | | 3,150.00 |
| ACCOUNT NO. Somanith Bailey 6206 Woodvale Ter Dublin, CA 94568 | | Retention/Severance | | | | 31,791.26 |

Sheet no. 45 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|----------------------|
| \$ 108,030.05 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 15,150.00 |
| Southern Industrial Construc Southern Crane 6101 Triangle Dr Raleigh NC 27617 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 1,289.10 |
| Southern Lighting Services I PO Box 418 Granite Falls NC 28630 | | 5/14/14 Facility Maintenance | | | | |
| ACCOUNT NO. | | | | | | 0.00 |
| Spinal Restorative Inc. Attn: Accounts Receivable 12006 Royce Waterford Circle Tampa FL 33626 | | 8/12/14 Distributor (Contract assumed and paid) | | | | |
| ACCOUNT NO. | | | | | | 90.00 |
| Spine Works Institute Attn: Accounts Receivable 8801 North Tarrant Parkway North Richland Hills TX 76182 | | 7/1/14 Clinical Studies | | | | |
| ACCOUNT NO. | | | | | | 1,718.12 |
| St. Joseph Health-Research Lockbox # 911990 Pasadena Tech Center Pasadena CA 91107 | | Clinical Studies | | | | |

Sheet no. 46 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|--------------|
| \$ 18,247.22 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Standard Coffee Service PO Box 952748 St Louis MO 63195-2748 | | Office Supplies | | | | 1,924.07 |
| ACCOUNT NO. Star2Star Communications 600 Tallevast Rd Ste 202 Sarasota FL 34243 | | Utility | | | | 3,009.41 |
| ACCOUNT NO. State of Delaware 615 S. Dupont Highway Dover DE 19901 | | 9/17/14 Tax | X | X | | 5,950.00 |
| ACCOUNT NO. State of New Jersey-CBT Division of Taxation PO Box 193 Trenton NJ 08646-0193 | | 9/1/14 Income Tax | | | | 839.00 |
| ACCOUNT NO. SteriMark Inc. P.O. Box 631858 Cincinnati OH 45263-1858 | | 7/21/14 Trade- Inventory | | | | 400.50 |

Sheet no. 47 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **12,122.98**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 22,011.50 |
| Steven Green 35 Tennyson Street San Diego CA 92106 | | 11/1/14 Employee, unsecured portion of wages | | | | |
| ACCOUNT NO. | | | | | | 19,000.00 |
| Steven Rapp, MD 5220 Highland Road Suite 210 Waterford MI 48327 | | HCP Consultant | | | | |
| ACCOUNT NO. | | | | | | 38,327.97 |
| Stonegate Securities 8201 Preston Rd., Ste 325 Dallas TX 75225 | | Investor & Public Relations | | | | |
| ACCOUNT NO. | | | X | | | 60,682.22 |
| Stradling Yocca Carlson 660 Newport Center Drive Suite 1600 Newport Beach CA 92660 | | Legal Paid by D&O Insurance | | | | |
| ACCOUNT NO. | | | | | | 8,155.50 |
| Strand Products, Inc. Attn: Accounts Receivable P.O. Box 4610 Santa Barbara CA 93140 | | Trade- Inventory | | | | |

Sheet no. 48 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **148,177.19**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Stryker Sales Corporation dba Stryker Flex Financial 25652 Network Place Chicago IL 60673-1256 | | Equipment Lease/Rental | | | | 4,722.03 |
| ACCOUNT NO. Sun Life Assurance Company of Canada 1511 Sunday Dr. Ste 200 Raleigh NC 27607 | | Rent and leasehold improvements (offset by fully securitized letter of credit) | | | | 153,278.26 |
| ACCOUNT NO. Sure-Gen Inc P.O. Box 343 Winnabow NC 28479 | | 9/15/14 Facility Maintenance | | | | 166.29 |
| ACCOUNT NO. Surgery Ctr of S. Nevada 2110 E. Flamingo Rd. Ste 109 Las Vegas NV 89119 | | 6/11/14 Lab Training | | | | 2,550.00 |
| ACCOUNT NO. Symmetry Surgical 3043 Owen Drive Antioch TN 37013 | | Trade- Inventory | | | | 3,695.52 |

Sheet no. 49 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|----------------------|
| Subtotal | * | \$ 164,412.10 |
| Total | * | \$ |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Tech-Etch, Inc. PO Box 844042 Boston MA 02284-4042 | | Trade- Inventory | | | | 20,492.39 |
| ACCOUNT NO. | | | | | | |
| TelePacific Communications Attn: Accounts Receivable P.O. Box 526015 Sacramento CA 95852-6015 | | 9/23/14 Utility | | | | 1,336.52 |
| ACCOUNT NO. | | | | | | |
| The De Angelis Group LLC 9815 E Bell Road #120 Scottsdale AZ 85260 | | 4/28/14 Recruitment | | | | 47,000.00 |
| ACCOUNT NO. | | | | | | |
| The Regents of University Of California BioSci III Ste 1400 Irvine CA 92697 | | Clinical Studies | | | | 934.92 |
| ACCOUNT NO. | | | | | | |
| The Spine Clinic of Monterey Attn: Accounts Receivable 3035 Main Street Soquel CA 95073 | | 7/31/14 Clinical Studies | | | | 1,625.00 |

Sheet no. 50 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **71,388.83**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Thomas A. McNally Attn: Accounts Receivable 1312 Park Place Sandwich IL 60548 | | HCP Consultant | | | | 26,732.31 |
| ACCOUNT NO. | | | | | | |
| Thomas Judy & Tucker P.A. 4700 Falls of Neuse Rd Ste. 400 Raleigh NC 27609 | | Accounting | | | | 45,800.00 |
| ACCOUNT NO. | | | | | | |
| Thomson Reuters GRC Inc. BMO Harris Bank PO Box 755 Chicago IL 60690 | | 6/3/14 Subscriptions | | | | 2,224.60 |
| ACCOUNT NO. | | | | | | |
| ThyssenKrupp Materials NA AIN Plastics 22355 West Eleven Mile Rd Southfield MI 48033 | | 6/26/14 Trade - Inventory | | | | 442.41 |
| ACCOUNT NO. | | | | | | |
| Time Warner Cable PO Box 70872 Charlotte NC 28272-0872 | | Utility | | | | 8,828.86 |

Sheet no. 51 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **84,028.18**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | |
| Timothy Shannon 2605 Rock Oak Court Raleigh NC 27613 | | Accrued Vacation | | | | 7,632.80 |
| ACCOUNT NO. | | | | | | |
| Tobler, William Christ Hospital Med Office B 2123 Auburn Ave. STE 441 Cincinnati OH 45219 | | 8/7/14 HCP Consultant | | | | 4,225.00 |
| ACCOUNT NO. | | | | | | |
| Toshiba Financial Services Attn: Accounts Receivable P.O. Box 790448 St Louis MO 63179-0448 | | Equipment Lease/Rental | | | | 434.63 |
| ACCOUNT NO. | | | | | | |
| Tung Nguyen, MD 8230 Boone Blvd Vienna VA 22182 | | 9/17/14 HCP Consultant- Royalties | | | | 5,407.69 |
| ACCOUNT NO. | | | | | | |
| Tyco Integrated Security (ADT) PO Box 371967 Pittsburgh PA 15250-7967 | | Security System | | | | 6,428.40 |

Sheet no. 52 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **24,128.52**

Total * \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. Uline PO Box 88741 Chicago IL 60680-1741 | | Trade - Inventory | | | | 968.98 |
| ACCOUNT NO. Univ. Of Massachusetts School Bursar 55 Lake Avenue North Worcester MA 1655 | | 4/17/14 Clinical Studies | | | | 6,505.80 |
| ACCOUNT NO. University Hospitals Univ Hosp Case Med Ctr PO Box 715660 Columbus OH 43271 | | 1/15/14 Clinical Studies | | | | 28,826.40 |
| ACCOUNT NO. U-Tech Manufacturing 472 Nelo Street Santa Clara CA 95054 | | Engineering Prototypes | | | | 11,279.10 |
| ACCOUNT NO. Validation Systems, Inc. 988 San Antonio Road Palo Alto CA 94343 | | Trade- Inventory | | | | 3,926.00 |

Sheet no. 53 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|---------------------|
| \$ 51,506.28 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 1,794.00 |
| Vention Med Advanced Compon 29 Northwestern Drive Salem NH 03079 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 6,793.36 |
| Vita Needle Company 919 Great Plain Ave Needham MA 02492 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 45,600.00 |
| Vorzeigen Medical 5650 Industrial Ave. South Cornersville IN 47331 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 13,651.00 |
| VRC-Valuation Research Corp PO BOX 809061 Chicago IL 60680-9061 | | 7/31/14 Consulting | | | | |
| ACCOUNT NO. | | | | | | 4,408.69 |
| VWR International Inc. P.O. Box 640169 Pittsburgh PA 15264-0169 | | Trade | | | | |

Sheet no. 54 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|--------------|
| \$ 72,247.05 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.Case No. 14-12545

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 5,200.00 |
| Western Int'l Review Board Dept. 106091 PO Box 150434 Hartford CT 06115-0434 | | Clinical Studies | | | | |
| ACCOUNT NO. | | | | | | 11,010.00 |
| WestPak, Inc. 83 Great Oaks Blvd San Jose CA 95119 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 29,202.74 |
| Westwicke Partners 2800 Quarry Lake Dr Suite 380 Baltimore MD 21224 | | Investor & Public Relations | | | | |
| ACCOUNT NO. | | | | | | 26,687.66 |
| Wightman Engineering Service 3241 Keller Street Santa Clara CA 95054 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 8,571.79 |
| William Wengert 511 Hillcrest Road East Lake Quivira, KS 66217 | | Commissions/Accrued Vacation | | | | |

Sheet no. 55 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *

| |
|---------------------|
| \$ 80,672.19 |
| \$ |

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6F (Official Form 6F) (12/07) - Cont.

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLITIGATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|-------------|----------|--------------------|
| ACCOUNT NO. | | | | | | 886.04 |
| Wolters Kluwer Health Lippincott Williams & Wilkin 16705 Collection Center Dr. Chicago IL 60693 | | 9/24/14 Clinical studies | | | | |
| ACCOUNT NO. | | | | | | 18,782.00 |
| WuXi AppTec, Inc. 24681 Network Place Chicago IL 60673-1681 | | Trade- Inventory | | | | |
| ACCOUNT NO. | | | | | | 236.64 |
| Zee Medical Service Co. Attn: Accounts Receivable 1721-A Junction Ave San Jose CA 95161-0878 | | 6/20/14 Office Supplies | | | | |
| ACCOUNT NO. | | | | | | 8,160.00 |
| ZIRNGIBL LANGWIESER Brienner Strabe 9 Munich D80333 | | 8/31/14 Legal | | | | |

Sheet no. 56 of 56 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|---|-------------------------|
| Subtotal | * | \$ 28,064.68 |
| Total | * | \$ 18,939,603.87 |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

* Various dates unless otherwise indicated

B6G (Official Form 6G) (12/07)

In re: Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Amelia Smith c/o Baxano Surgical Inc. 110 Horizon Drive Suite 230 Raleigh NC 27615 | Employment contract |
| Bailey Robbins c/o Baxano Surgical Inc. 110 Horizon Drive Suite 230 Raleigh NC 27615 | Employment agreement |
| Bob Cook 9517 Stowaway Cove Fort Wayne IN 46835 | Employment agreement |
| Coeco Financial Services PO Box 41602 Philadelphia, PA 19101 | Copier - Sharp MX2700N - Training Center |
| Coeco Office Systems PO Box 2088 Rocky Mount, NC 27802 | Copier - Sharp 2700N - RDU Outside HR |
| Coeco Office Systems PO Box 2088 Rocky Mount, NC 27802 | Copier - Sharp S2600 - Wilmington |
| Enterprise FM Trust Fleet Management PO Box 800089 Kansas City, MO, 64180-0089 | car lease for sales employee |
| GE Healthcare Financial Services DBA OEC Medical Systems Inc. 2984 Collections Center Drive Chicago IL 60693 | C-Arm - OEC 9900 Elite Digital Mobile in RDU |

B6G (Official Form 6G) (12/07) -Cont.

In re: Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| GE Healthcare Financial Services PO Box 641419 Pittsburgh PA 15264-1419 | C-Arm - OEC 9900 Elite Digital Mobile in RDU |
| Greg Pellatt 7810 Agnew Ave. Westchester CA 90045 | Employment contract |
| Gregory Welsh 205 Lestor Lane Los Gatos, CA, 95032 | Employment Contract |
| Hewlett Packard PO Box 402582 Atlanta GA 30384-2582 | 3 computers |
| John Denning 1102 Grathwol Dr. Wilmington NC 28405 | Employment contract |
| John Dieterly 409 Greentree Lane Lexington SC 29072 | Employment contract |
| Katryn Fernald 10224 Fenwick Drive San Diego Ca 91941 | Employment Contract |
| Mail Finance, Inc 478 Wheelers Farm Road Milford CT, 06461 | postage machine |

B6G (Official Form 6G) (12/07) -Cont.

In re: Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Market Place Group 1908 Eastwood Road Suite 222 Wilmington NC 28403 | Nonresidential Real property |
| Martina Hrcir 3039 Kaiser Drive Unit C Santa Clara CA 95051 | Employment contract |
| Michelle Anderson 409 Westbrook Drive Raleigh NC 27615 | Employment contract |
| Patrick Caylor 19 Abermarle Street Unit 2 Boston MA 02115 | Employment contract |
| Pitney Bowes PO Box 371877 Pittsburgh PA 15250-7887 | Wilmington postage machine |
| SFF Montague PO Box 45257 San Francisco CA 94145-0257 | Nonresidential Real property |
| Six Forks 200 Horizon Drive Suite 100 Raleigh NC 27615 | Nonresidential Real property |
| Steve Ainsworth 6120 Dorset Place Wilmington NC 28403 | Employment agreement |

B6G (Official Form 6G) (12/07) -Cont.

In re: Baxano Surgical, Inc.
DebtorCase No. 14-12545
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Steven Green 1011 N. Winchester Ave Unit 2 Chicago IL 60622 | Employment agreement |
| Stryker 25652 Network Place Chicago IL 60673-1256 | Clinical Lights |
| Sun Life Assurance 1511 Sunday Dr Suite 200 Raleigh NC 27607 | Nonresidential Real property |
| Toshiba Financial Services PO Box 790448 St Louis, MO 63179-0448 | San Jose Copier |

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court
District of Delaware**

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|---------------|
| Domestic Support Obligations (from Schedule E) | \$ 0.00 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ 110,500.54 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ 0.00 |
| Student Loan Obligations (from Schedule F) | \$ 0.00 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E. | \$ 0.00 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ 0.00 |
| TOTAL | \$ 110,500.54 |

State the following:

| | |
|---|---------|
| Average Income (from Schedule I, Line 16) | \$ 0.00 |
| Average Expenses (from Schedule J, Line 18) | \$ 0.00 |
| Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20) | \$ 0.00 |

State the following:

| | | |
|--|---------------|-----------------|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$ 0.00 |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$ 251,564.29 | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$ 310,524.51 |
| 4. Total from Schedule F | | \$ 3,991,813.20 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$ 4,302,337.71 |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Baxano Surgical, Inc.

Debtor

Case No. 14-12545

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Chief Restructuring Officer, the _____ of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 73 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date January 26, 2015

Signature: _____

John L Palmer, CTP, PhD

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]