

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEBRASKA**

In Bear Company, LLC,) Case No. 26-80083-TLS
)
Debtor.) Chapter 11

**INTERIM ORDER GRANTING DEBTOR’S EMERGENCY MOTION FOR ORDER
AUTHORIZING DEBTOR TO USE CASH COLLATERAL AND OTHER
COLLATERAL AND GRANTING ADEQUATE PROTECTION PURSUANT TO
SECTIONS 361 AND 363 OF THE BANKRUPTCY CODE AND TO SCHEDULE A
FINAL HEARING**

THIS COMES BEFORE THE COURT upon the motion, dated February 9, 2026, (the “Motion”)¹ authorizing Debtor to: (i) use cash collateral and other collateral; (ii) grant adequate protection and (iii) schedule a final hearing on this motion pursuant to section 361, 363, and 364 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 4001(b) and Rule 6003 of the Federal Rules of Bankruptcy Procedures (“the “Bankruptcy Rules”) and Rule 9013-1 of the Nebraska rules of Bankruptcy Procedure (the “Local Rules”).

FINDINGS²

A. On January 26, 2026, (the “Petition Date”) Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in this Court.

B. Debtor continues to operate its business as Debtor and debtor-in-possession pursuant to §§ 1101, 1184 of the Bankruptcy Code. This is a core proceeding pursuant to 28 U.S.C. §157(2)(A). This Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334. Venue is proper in this Court pursuant to 28 U.S.C. §1408.

C. A hearing on the Motion (the “Hearing”) was held on February 11, 2026.

D. At the Hearing, the Declaration of Payton Hogan was offered and accepted as evidence without objection.

E. Pursuant to this Interim Order, Debtor may use its cash, including any Cash Collateral, between the Petition Date and April 31, 2026 (the “Interim Period”) solely for the purposes defined in the Budget attached to the Motion, but total disbursements shall not exceed the gross amount of the budgeted monthly expenses by more than 120%. The Budget provides for payment of post-petition expenses including costs and expenses necessary to preserve, maintain and protect Debtor’s assets pursuant to 11 U.S.C. §363, other overhead and expenses in respect of Debtor’s

¹ Unless otherwise defined herein capitalized terms will have the meaning given to them in the Motion.

² Nothing herein constitutes a ruling or determination by this Court as to the allowance, validity, or enforceability of any claim, lien, or interest asserted by any party in these cases.

continued business, professional fees and expenses, and other expenses related to the administration of this case.

F. The permission granted herein to use the Cash Collateral is necessary to avoid immediate and irreparable harm to Debtor. This Court concludes that entry of this Interim Order is in the best interest of Debtor's estate and creditors, as its implementation will, among other things, preserve the value of Debtor's assets.

G. Due and sufficient notice of the Motion has been given.

H. Based upon the foregoing, good and sufficient cause exists to grant the Motion.

Based on the foregoing, and upon the record of the Interim Hearing, it is hereby:

ORDERED, ADJUDGED AND DECREED that:

1. The Motion is granted on an interim basis.
2. Subject to the terms and conditions of this Interim Order and upon entry of this Interim Order by the Court, Debtor may use cash, including any Cash Collateral, during the Interim Period, solely for the purposes stated herein, and shall not be permitted to use any Cash Collateral for any other purposes.
3. The respective Adequate Protection Obligations described in the Motion adequately protect any entities claiming an interest in Cash Collateral for Debtor's use of Cash Collateral and any diminution in value resulting from Debtor's use of Cash Collateral during the Interim Period.
4. A Final Hearing on the Motion is scheduled for **March 4, 2026**, at **10:00 AM** central at the Lincoln Courtroom-Telephonic Hearing.
5. Objections to the Motion for purposes of the Final Hearing are due by **February 27, 2026**. Affidavit Evidence is due by **February 27, 2026**.
6. If any party intends to appear by telephone, they must call the Cisco Webex Tele-Conference Center at least 5 minutes before the hearing is scheduled to begin. The toll-free call-in number: 1-855-244-8681; access code: 230 841 91961; attendee ID number: n/a, instead press # to bypass.
7. Notwithstanding Rules 4001(a)(3), 4001(b)(1)(C), 6003, and 6004(h), the findings of fact and conclusions of law of this Court pursuant to this Order shall be deemed effective upon the entry of this Interim Order. To the extent that such findings may constitute conclusions of law, and vice versa, they hereby are deemed as such.
8. This Court shall, and hereby does, retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Interim Order and to enforce the provisions of this Interim Order.

SO ORDERED THIS 12th DAY OF February, 2026.

/s/ Thomas L. Salardino
Hon. Thomas Saladino, Judge

Submitted By
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