IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

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IN RE:

BEAULIEU GROUP, LLC, et al.,

Debtors.

CHAPTER 11

Jointly Administered Under CASE NO. 17-41677-mgd

MOTION FOR AUTHORITY TO SELL ASSETS FREE AND CLEAR OF LIENS, CLAIMS, AND ENCUMBRANCES

COME NOW the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"),¹ in the above-styled jointly administered case (the "**Case**"), by and through the undersigned counsel, and hereby seek authority pursuant to Sections 105(a), 363(b), (f) and (m) of Title 11, United States Code (the "**Bankruptcy Code**"), and Rules 2002(a)(2), 6004, 9006 and 9007, of the FEDERAL RULES OF BANKRUPTCY PROCEDURE (the "**Bankruptcy Rules**") and seeks the entry of an order authorizing the Debtors to sell certain assets of the estate (as more particularly described below), free and clear of all liens, claims, interests and encumbrances, to Cohutta Property Investments, LLC (the "**Buyer**"), on the terms described below. In support of this Motion, the Debtors represent as follows:

Introduction

1. On July 16, 2017 (the "**Petition Date**"), the Debtors filed voluntary petitions with the United States Bankruptcy Court for the Northern District of Georgia, Rome Division (the "**Court**") under Chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their business as debtors in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these cases along with the last four digits of their federal tax identification number are: Beaulieu Group, LLC (2636), Beaulieu Trucking, LLC (0383) and Beaulieu of America, Inc. (9706).

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2. No trustee or examiner has been appointed in this Case. No request has been made for the appointment of a trustee or examiner. An Official Committee of Unsecured Creditors (the "**Committee**") was appointed on July 21, 2017.

3. On or about November 6, 2017, the Debtors sold substantially all of their operating assets pursuant to an order of the Court entered on November 1, 2017.

4. Following the sale of its operating assets, the Debtors retained ownership of a few parcels of real property and some equipment and machinery. Pursuant to this Motion, the Debtors seek to sell a portion of their remaining assets.

Jurisdiction and Venue

5. This Court has jurisdiction of this Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (N) and (O). Venue of the Debtors' Chapter 11 case and this Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are Sections 105(a) and 363 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 9006 and 9007.

Proposed Sale of Property

6. The Debtors wish to sell the property described below (collectively, the "**Property**") to the Buyer for the aggregate purchase price of Two Million Six Hundred Thousand Dollars (\$2,600,000.00) (subject to adjustment for real property tax pro-rations) pursuant to the terms of that certain letter agreement, dated January 4, 2018 (the "**Agreement**"), a copy of which is attached hereto as <u>Exhibit A:</u>

a. That certain parcel of real property located in Eufaula, Alabama consisting of approximately 37.834 acres together with a 266,000 square foot building located thereon (also known as Plant #620) and any equipment and machinery located in

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such building or otherwise on the property, as more fully described in the Agreement and attachments thereto.

- b. That certain parcel of real property located in Calhoun, Georgia consisting of approximately 21.94 acres together with a 75,788 square foot building located thereon (also known as Plant #710) and any equipment and machinery located in such building or otherwise on the property, as more fully described in the Agreement and attachments thereto.
- c. That certain parcel of unimproved real property located on Highway 286, Rout3 5, in Murray County, Georgia, consisting of approximately 12 acres and any equipment and machinery located on the property, as more fully described in the Agreement and attachments thereto.
- d. All equipment and machinery located in the Model Facility (Plant #560), including, without limitation, (i) 2 CMC tufting machines, (ii) certain additional equipment and machinery designated on an attachment to the AGREEMENT, and (iii) the contents of certain trailers (but not the trailers themselves), as more fully described in the Agreement.

7. The Property shall be sold "AS IS, WHERE IS." The Purchase either has or will provide the Debtors with an earnest money deposit in the amount of Fifty-Two Thousand Dollars (\$52,000.00) to be held in escrow by the Debtors' bankruptcy counsel pending the closing of the sale. The Buyer will not assume any liabilities of the Debtors in connection with the Property; provided, however, that any accrued by unpaid real property taxes will be prorated between the Debtors and the Buyer. Debtors also seek authorization to take such action and to execute and deliver any warranty deeds, bills of sale, and other documents, agreements and instruments that

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may be necessary or advisable to effectuate the terms of the sale described herein.

8. The Debtors propose to sell the Property to Buyer free and clear of any and all liens, claims, interests and encumbrances under the terms and conditions set forth in the Agreement, with any valid, perfected and enforceable liens to attach to the net proceeds generated from the sale of the Property.

9. The Property has been extensively marketed and the Debtors believe the purchase price offered for the Property as set forth in the Agreement reflects the highest and best price that could realistically be obtained for the Property within the foreseeable future. Accordingly, the Debtors have agreed to cease marketing the Property and to seek to sell the Property to the Buyer pursuant to this Motion via a private sale, not subject to higher and better offers, with the sale scheduled to close on or before January 15, 2018. The Committee has indicated to the Debtors that the Committee supports the proposed sale under the terms and conditions described herein and in the Agreement.

10. The sale of the Property as proposed herein is reasonable and proper under Section 363 of the Bankruptcy Code and is in the best interests of the Debtors, their creditors and the estates. Additionally, the Debtors have exercised their sound business judgment in proposing the sale of the Property. Accordingly, ample cause exists for the proposed sale of the Property to the Buyer.

Good Faith Purchaser Designation

11. The Debtors further requests that the Court designate Buyer as a good faith purchaser for purposes of Section 363(m) of the Bankruptcy Code. Such designation can be made by a Bankruptcy Court in the context of a sale of assets of a debtor when it has been established that the proposed purchaser is an unrelated third party, not affiliated with or having any insider

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relationship with the debtor, and when the proposed transaction is for fair value and is the result of arm's length negotiations between the parties. *See In re Abbotts Dairies of Pennsylvania, Inc.*, 788 F.2d 143 (3d Cir. 1986).

12. With respect to the proposed transaction, the Debtors submit that the Buyer meets the qualifications for designation as a good faith purchaser in that the Buyer is an unrelated third party without any insider relationship with the Debtors or their representatives and has negotiated in good faith and at arm's length with the Debtors. Moreover, both the Debtors and the Committee believe the proposed transaction is for fair value.

Best Interests of the Debtors' Estates and Creditors

13. The Debtors believe that the sale of the Property under the terms and conditions of the Agreement is in the best interests of the Debtors' estates and creditors. As noted above, the Debtors have marketed the Property to various potential purchasers and believe that the proposed purchase price is fair and is likely to be the highest and best offer that the Debtors could reasonably obtain for the Property within the foreseeable future.

14. Section 363(b) of the Bankruptcy Code provides that a debtor, "after notice and a hearing, may use, sell, or lease, other than in the ordinary course of business, property of the estate." 11 U.S.C. § 363(b). Under the prevailing case law, a sale under Section 363(b) requires that the Court "expressly find from the evidence presented.... a good business reason" to approve the sale. *Comm. of Equity Sec. Holders v. Lionel Corp (In re Lionel Corp.)*, 722 F.3d 1063, 1071 (2d Cir. 1983). *Accord Stephens Indus., Inc. v. McClung*, 789 F.2d 386, 389-90 (6th Cir. 1986); *In re Diplomat Constr.*, 481 B.R. 215, 218-19 (Bankr. N.D. Ga. 2012).

15. The Debtors submit that a good business reason exists for the sale and that the approval of the sale of the Property is proper under the standard articulated under *Lionel*. The

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Debtors no longer have any business operations and have no need for any of the Property.

16. The Debtors do not believe that any entity asserts a security interest in any of the Property. To the extent that any such security interest may exist, however, the Debtors submit that they still should be authorized to sell the Property free and clear. Section 363(f) of the Bankruptcy Code provides, in pertinent part as follows:

(f) The trustee may sell property under subsection (b) or (c) of this section free and clear of any interest in such property of an entity other than the estate, only if -

(2) such entity consents; or

* * *

(5) such entity could be compelled, in a legal or equitable proceeding, to accept a money satisfaction of such interest.

11 U.S.C. § 363(f)(2), (5).

17. The Debtors believe that any entity asserting a security interest in the Property would consent to its sale provided that its security interest attach to the sale proceeds (as would be the case here.) Moreover, the Debtors believe that any such entity could be compelled to accept a money satisfaction of its interests in the Property.

18. In addition, Section 105(a) of the Bankruptcy Code authorizes the Court to "issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title." 11 U.S.C. § 105(a). The purpose of Section 105(a) is to insure a Bankruptcy Court's power to take whatever action "is appropriate or necessary in aid of the exercise of its jurisdiction." 2 *Collier on Bankruptcy*, 105.02, at 105-2 (16th ed. 2015). Thus, this Court may exercise its equitable powers to grant the relief requested in this Motion.

Waiver of 14-Day Stay on Closing

19. Bankruptcy Rule 6004(h) provides that an order authorizing the use, sale, or lease

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of property will be stayed for fourteen days after entry of such approval order unless the court orders otherwise. Because of the parties wish to close the transactions contemplated herein as promptly as possible, the Debtors request that the Court order and direct that the order approving this Motion shall <u>not</u> be automatically stayed for fourteen days.

Notice

20. The Debtors' attorney proposes to serve notice of this Motion on the Office of the

United States Trustee and all parties identified on the Master Service List maintained in this case.

- 21. Bankruptcy Rule 6004 provides, in pertinent part, as follows:
 - (a) Notice of Proposed Use, Sale, or Lease of Property. Notice of a proposed use, sale, or lease of property, other than cash collateral, not in the ordinary course of business shall be given pursuant to Rule 2002(a)(2), (c)(1), (i), and (k)....

FED.R.BANKR.P. 6004.

22. Bankruptcy Rule 9007 provides, in pertinent part as follows:

When notice is to be given under these rules, the court shall designate, if not otherwise specified herein, the time within which, the entities to whom, and the form and manner in which the notices shall be given.

FED.R.BANKR.P. 9007.

23. The Debtors contend that such notice comports with Bankruptcy Rules 2002(a)(2),

6004, and 9007, constitutes good and sufficient notice of the relief sought herein, and of all hearings contemplated hereby. Accordingly, the Debtors also seek the Court's authorization to limit notice accordingly.

Request for Expedited Consideration

24. Pursuant to the terms of the Agreement, the sale must close no later than January 15, 2018 (unless such deadline is mutually extended by the Buyer and the Debtors). Accordingly,

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concurrently with this Motion, the Debtors will be filing a motion for expedited consideration.

WHEREFORE, the Debtors respectfully request that the Court grant this Motion and enter

an order providing relief as requested hereinabove, and granting such other and further relief as

may be just and proper.

This 5th day of January, 2018

Respectfully submitted,

SCROGGINS & WILLIAMSON, P.C.

One Riverside 4401 Northside Parkway Atlanta, GA 30327 T: (404) 893-3880 F: (404) 893-3886 E: rwilliamson@swlawfirm.com hkepner@swlawfirm.com

/s/ J. Hayden Kepner, Jr. J. ROBERT WILLIAMSON Georgia Bar No. 765214 J. HAYDEN KEPNER, JR. Georgia Bar No. 416616

Counsel for the Debtors

EXHIBIT "A"

Cohutta Property Investments, LLC 1906 S. Hamilton Street Dalton, GA 30720

January 4, 2018

Via Email prichter@armorysecurities.com

Peter Richter, Managing Director Armory Group, LLC 1230 Rosecrans Avenue Manhattan Beach, CA 90266

RE: Beaulieu Group, LLC

Dear Peter:

This letter will confirm our agreement regarding the purchase by Cohutta Property Investments, LLC, a Georgia limited liability company ("Purchaser"), of certain of the assets owned by Beaulieu Group, LLC (the "Seller") and more fully described below (collectively, the "Purchased Assets"), which shall be sold "AS IS, WHERE IS.". We have agreed that on the Closing Date (as defined below) the Purchaser will purchase and the Seller will sell the Purchased Assets for a purchase price of Two Million Six Hundred Thousand Dollars (\$2,600,000) which will be subject to adjustment at closing for the real property tax pro-rations described below (the "Purchase Price"). Purchaser shall put up an earnest money deposit in the amount of Fifty-Two Thousand Dollars (\$52,000), which shall be held in escrow by counsel for Seller. The balance of the Purchase Price will be paid by wire transfer of immediately available funds. The Purchaser will not assume any liabilities of the Seller. All real property taxes will be prorated between the Seller and the Purchaser on the Closing Date.

The Purchased Assets include:

- 1. That certain parcel of real property located in Eufaula, Alabama consisting of approximately 37.834 acres together with a 266,000 square foot building located thereon (also known as Plant #620) and any Equipment and Machinery located in such building or otherwise on the property.
- 2. That certain parcel of real property located in Calhoun, Georgia consisting of approximately 21.94 acres together with a 75,788 square foot building located thereon (also known as Plant #710) and any Equipment and Machinery located in such building or otherwise on the property.

- 3. That certain parcel of unimproved real property located on Highway 286, Route 5, in Murray County, Georgia, consisting of approximately 12 acres and any Equipment and Machinery located on the property.
- 4. All Equipment and Machinery located in the Model Facility (Plant #560), including, without limitation, (i) 2 CMC tufting machines, (ii) certain additional Equipment and Machinery designated on <u>Exhibit A</u>, and (iii) the contents of the trailers listed on <u>Exhibit B</u> (but not the trailers themselves).

The "Closing Date" shall be the date on which all closing conditions contained herein are satisfied but no later than January 15, 2018 unless mutually extended by the Purchaser and the Seller.

The obligation of the Purchaser will be conditioned upon (i) the Bankruptcy Court entering a Sale Order (as defined below) in a form and substance reasonably satisfactory to the Purchaser, (ii) no order staying or reversing or modifying or amending in a manner which is materially adverse to the Purchaser, (iii) the Sale Order shall be in effect on the Closing Date, (iv) the Sale Order, as entered by the Bankruptcy Court, shall not modify the terms and conditions of the sale transaction contemplated hereby in such a manner as to result in a material diminution in the benefits of to the Purchaser, (v) the delivery of transfer documents related to the Purchased Assets including a bill of sale and appropriate real property transfer documents, and (vi) there being no event or condition that has a Material Adverse Effect (as defined below) on any of the Purchased Assets or the Seller's ability to consummate the sale transaction.

"Bankruptcy Code" means chapter 11 of title 11 of the United States Code, 11 U. S. C. Section 101 et seq.

"Bankruptcy Court" means the United States Bankruptcy Court for the Northern District of Georgia (Rome Division).

"Equipment and Machinery" means (i) all the equipment, machinery, furniture, fixtures and improvements, spare parts, supplies, vehicles and other items of tangible personal property owned by the Seller, except to the extent the same are attached to real property and considered a portion thereof under applicable law, and (ii) any rights of the Seller to the warranties (to the extent assignable) and licenses received from manufacturers and the sellers of the aforesaid items.

"Material Adverse Effect" shall mean a material adverse effect on the Purchased Assets.

"Sale Order" shall mean an order of the Bankruptcy Court, which shall provide, among other things and without limitation, that: (i) the sale of the Purchased Assets to the Purchaser pursuant to, among others, Sections 363 and 365 of the Bankruptcy Code, is approved; (ii) the consideration provided by the Purchaser pursuant constitutes reasonably equivalent value and fair consideration for the Purchased Assets; (iv) the Purchaser is a good faith purchaser of the Purchased Assets, as that term is used in Section 363(m) of the Bankruptcy Code, and is entitled to the protections provided by such section; and (v) the sale and transfer of the Purchased Assets to the Purchaser shall vest the Purchaser with all right, title and interest to the Purchased Assets free and clear of all liens, claims, encumbrances and interests.

As used herein, the "Exclusivity Period" refers to the period of time from and after the execution and delivery of this letter by all parties and ending 30 days thereafter or such later date as a hearing on the sale is held by the Bankruptcy Court. During the Exclusivity Period, (a) neither the Seller nor its agents will sell, offer to sell, or discuss with any third party, the sale or possible sale of any of the Purchased Assets, and the Seller and its agents will immediately cease all discussions and information sharing about the Purchased Assets and a possible transaction. The Seller will file a Sale Motion with the Bankruptcy Court on January 4, 2018 seeking Bankruptcy Court approval of a private sale of the Purchased Assets. In addition, the Seller will file a motion with the Bankruptcy Court on January 4, 2018 asking the Bankruptcy Court to schedule an expedited hearing on the Sale Motion requesting that such hearing be held on or before January 15, 2018.

If the foregoing accurately reflects our agreement, please sign this letter in the space provided below and return it to me. This offer, if not accepted, will expire at 5:00 P.M. on Thursday, January 4, 2018.

Very truly yours,

COHUTTA PROPERTY INVESTMENTS, LLC

By:

Agreed and accepted this 4th day of January, 201 By: RICH Name: CRO Title:

4851-6981-3849v.2

Exhibit A

Model Facility Equipment and Machinery

See attached. Equipment and Machinery marked "Yes" will not be acquired by the Purchaser, and the Equipment and Machinery marked "No" will be acquired by the Purchaser.

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	Robert Constant House and Andrews	$\mathcal{R}_{H_{1}}$	alexander let
Ref # Qty,	Description	Condition Codes	Ordeniy Liquidation Value
	MACHINE SHOP		\$
927. Lot-	 Machine Shop, Consisting of: VFS Jet Model HSB-10HP, 1"D Horizontal Band Saw, S/N 308931688 Wilton 10" Horizontal Band Saw Clausing Model 8913, 14" x 48" Engine Lathe, S/N 601004 Dutnont Model SR, 3-Ton Arbor Press Threadwell Arbor Press, with Down Acting Hydraulic Cylinder Beldor Double End Bench Grinder Delta Model 70-200, 20" Drill Press, S/N R9750 (New 200) Nova Model C8233A, Toolroom Lathe Bridgeport Vertical Milling Machine, S/N JAS430 Bridgeport Series I, 2-HP Vertical Milling Machine, with Digital Resolut Eliot Milmor Vertical Milling Machine (2) Cincinnati Model No.4, 15" x 78" Horizontal Milling Machines, S/N A421E-11 Milts & Merrill Model No.3, Keyseater Machine, S/N D169886-49 Manufacturer Unknown 15" x 1-Ton Rolling GantryStyle Bridge Crane John Long & Sons 28" x 21" Engine Lathe American Pecensker 12" x 10" Engine Lathe Clausing Model Colchester, 8.5" x 8.5 Engine Lathe 	MANNANE	51,700 - S NoR

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		Manet Disguard Opensides (1996) Reveal & alt	with.	
Ref #	Qiy,	Description	Condition Codes	Ordenly Liquidation Value
	dig-over the second	 Continued.,. ESAB Model MigMaeter 250, Welding Power Source, S/N MA-i729020 Miller Model Millermatic 251, Wire Welder, S/N LG320313B (New 2006) ESAB Model SV1900i, Mig Welder, S/N MJ-1749248, with Mig 2e Wire Feeder Miller Model Goldstar 302, Welding Power Source Miller Model Goldstar 302, Welding Power Velder, S/N MAQ21630N (New 2010) DeWalt Chop Saw American Hole Wizard 10° Column Radial Arm Drili Westward 16° Drill Press Rockwell Model 17-600, Drill Press, S/N 1499498 Sears Crafteman 17° Drill Press Dayton 14° Drill Press Jet Bett & Disc Standing Machine, S/N 13021216 	Mach Jav G Shdo	\$
928.	1-	Osler Model 545, 6" Pipe Threader	G	250
929, ·	1-	Miller Model Bobcat 250 NT, 20-HP, 10,000-Watte Welder Generator	G	1,000
930. (1-	Hobort Model 140, Handler	G	250
931. 1	-	Miller Bobcat Model 225G Plus, 8,000-Watt V65 Welding/Power Generator, 1,293 Hours	G	1,000
932. 1	-	Miller Trailblazer Model 250G, Welder Generator, S/N JH275055	G	250
933. 1	-	Lincoin Electric Model WPG8000, Welder Generator, S/N 9971-U1931004862	G	1,250

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Ref#	Qiy.	Description	Condition Codes	Orderly Liquidation Value
934 ,	1-	Ingersoli Rand Model 253DS, Reciprocating Air -465 Compressor, 8/N 261659	G	\$ 500
935,	1-	Jet Model HBS-10HD, 10" Horizontal Band Saw, S/N YG 306931886, with 1-1/2 HP Motor, 10' Outleed	5 G	1,000
938.	1-	Witton 10" Horizontal Band Saw, S/N N/A, with 1.5-HP Motor, 10' Infeed and Outfaed Roll Conveyor	۹ گز	1,000
937.	1.	Miller Model Millermatic 250X, CV-DC Weiding Power 46 Source and Wire Feeder, S/N KJ206825	S G	750
938,	1-	Kalamazoo 10" Horizontal Band Saw, S/N N/A - 1	6 ⁵ G	750
		(Please Note: Out of Service at Time of Inspection)		
939.	1-	Speed Air Model 48228C, 185-Pel Air Compressor, 960 S/N L9/28/98-00286	G	500
940,	1-	MSC Industrial Supply Co. Modal N-04816, 48" Sheet Metal Brake, S/N 03139 (New 1990)	G	250
941.	1-	SPX OTC 20-Ton Hydraulic Shop Press, S/N 1824	G	1,000
942.	1-	Manufacturer Unknown 48" Metal Sheer	F	250
943.	1-	Dake Model 6-650, 150-Ton Hydraulic Press, S/N 158019	G	3,250
944.	1-	Chicago Model 616, 60" End Brake, 5/N 119467	G	2,500
945.	1-	Jet Model JBG-8A, 1-HP 8" Bench Grinder, S/N 577102	F	200
946.	1-	Dayton 2" x 8" Belt Disc Sander, S/N 821178	G	150
947.	1-	Lincoln Electric Model Procut 60, Pleame Cutter, S/N U195110977S	P	260

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Ref#	Qty.	Description	Condition Codes	Ordeniy Liquidation Value
948.	1-	Lincoln Model idealarc 250, Welder, S/N AC-407643	S _F	\$ 250
		MISCELLANEQUE		
949 ,	Lot-	Approx. 300-Sectione 20'H x 12'W x 12'D Bolt-On 💪 🕌	G	No Valua
		(Please Note: Sprinkler System Running Throughout)		
950.	1-	Kewanee Model HM882, 608 Cu. Sq. Fi. Boller, S/N 💶 🔊	G	No Value
		MOBLE ROUPMENT		
951.	1-	#14298 Hyster Model 850FT, 5,000-Lb LP Gas Forklift Truck, 8/N F187V14298F (New 2008), with New Battery, 5,122 Hours	G	6,500
952.	1-	#14299 Hyster Model 850FT, 5,000-Lb LP Gas Forklift Truck, S/N F1B7V14299F (New 2008), 5,242 Hours	G	8,500
953.	1-	#33425 Hyster Model 850XM, 5,000-Lb LP Gas Forklift Truck, 8/N D187V33425B (New 2004), 4,286 Hours	G	4,500
954.	1-	#33373 Hyster Model 850XM, 5,000-Lb LP Gas Fonklift Truck, S/N D187V33373B (New 2004), with New Battery, 6,914 Hours	G	4,500

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Ref #	Qty.	Decoription		Condition Codes	Orderly Liquidation Value
955.	1-	#33545 Hyster Model 860XM, 8,000-Lb LP Gaa Forklift Truck, 8/N 1187V33545B (New 2004), with New Battery, 9,153 Hours	YES	Ģ	\$ 4,500
958.	1-	#15464 Hyster Model 850FT, 5,000-Lb LP Ges Forklift Truck, S/N F187V15484 (New 2008), 2,975 Hours		G	8,500
957.	1-	#14309 Hyster Model 850FT, 5,000-Lb LP Gas Forlditt Truck, 6/N F187V14308F (New 2008)		G	6,500
958.	1-	if15497 Hyster Model S50FT, 5,000-Lb LP Gas Forklift Truck, S/N F187V15497G (New 2009)		G	7,000
959.	1-	#14387 Hyster Model 850FT, 5,000-Lb LP Ges Forklift Truck, S/N F187V14307F (New 2008)		G	6,500
960,	1-	#76 Toyota Model SFGCU25, 5,000-Lb LP Gas Lift Truck, S/N 77749 (New 1993)		G	1,750
		(Please Note: Disamembled at Time of Inspection)			
961.	1–	#8-75 Toyota Model 42-6FCGU30, 8,000-Lb LP Gas Lift Truck, S/N 60802 (New 1998)		Ø	4,000
		(Please Note: Disassembled at Time of Inspection)			
962.	1-	NOT Toyota Model SFGCU15, 5,000-Lb LP Gas Lift Truck, S/N 71041 (New 1993), New Ballery		G	1,500

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Case 17-41677-mgd Doc 344 Flied 10/31/17 Entered 10/31/17 10:35:19 Desc Main Document Page 57 of 550 Valuation Services

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Ref#	Qty.	Description	Condition Codes	Orderly Liquidation Value
		GENERAL PLANT		\$
963.	1-	#3137 Selco Model HS12HO, Horizontal Baler, S/N 19870153 🔊	P	1,500
984.	1-	#3138 Superba Model TEP25, Heat Set Line From Guilsten Beler, S/N 19870153	P	4,000
965.	1-	13131 Belmont Model AD-4082, 8-Position Air Entanglement NO Winder, 8/N 2337	P	No Value
986.	1-	#3129 Saurer Model K96327, Winder, S/N 49306040468 (New ,) 2004)	P	No Value
		RORTHWAREHORE		
967,	1-	13229 Beimont Model AD-4082-8, 8-Position Air Entanglement Winder, S/N 1423	P	No Value
968,	1-	#3238 Belmont Model AD-4082-8, 8-Position Air Entanglement Winder, S/N 1424, with Crael	F	No Value
969.	1-	#3231 Belmont Model AD-4082-8, 8-Position Air - N ⁶ Entanglement Winder, S/N M1304	P	No Value
970,	1-	#3232 Balmont Model AD-4082, 8-Position Air Entanglement No Winder, S/N 1272	P	No Value

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	200	New Come rate of Magnetic company.	Panta		
Ref#	Qty.	Description		Condition Codes	Orderly Liquidation Value
971.	1-	#3233 Beimont Model AD-4082-8, 8-Position Alr Entanglement Winder, 8/N 1271	ы	Р	\$ No Value
972 ,	1-	#3234 Betmont Model AD-4082, 8-Position Air Entanglement Winder, S/N 1324		P	No Value
973,	1-	#3235 Belmont Model AD-4082, 8-Position Air Entanglement Winder, S/N 1274		P	No Value
974.	1-	#3236 Belmont Model AD-4082, 8-Position Air Entanglement Winder, S/N 2330		P	No Value
978.	1-	#3237 Belmont Model Rolbjet II, 8-Position Air Entanglement Winder, 5/N 1241P2011		P	No Value
976.	1-	#3239 Belmont Model AD-4082, 8-Position Air Entanglement Winder, 8/N 1736		P	No Value
		(Please Note: In Storage)			
977.	1_	#3240 Belmont Model AD-4082, 8-Position Air Entanglement Winder, S/N 2312		P	No Value
		(Ptease Note: In Storage)			
978.	1-	#3241 Belmont Model AD-4082-8, 8-Position Air Entanglement Winder, S/N 1392		P	No Value
979.	1-	#3242 Belmont Model AD-4082, 5-Position Air Entanglement Winder, S/N 2340	J	P	No Velue

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Ref#	Qty.	Description	Condition Codes	Ordsriy Liquidation Value
980 .	1-	i/3244 Belmont Model AD-4082, 8-Position Air Entanglement Winder, S/N 2339	Plo Oly	\$ No Value
981.	1-	#3249 Trane Model CVHE450, Chiller, S/N L90H02880	ND P	No Value
982.	1-	#3250 Trane Model Centravac, Chiller, S/N L99A00169	NO P	No Value
983.	1-	#3259 CMC Tulling Machine, S/N EF123400-1450	P	5,000
984.	1-	the second se	pulling P	5,000
985.	1-	F3252 CMC Tuffing Machine, S/N EF123998-1339	P	5,000
		TUPTING	1	
986 ,	1-	#3394 CMC Tufking Machine, S/N DF02496-1207	0 P	5,000
987,	1-	#3385 CMC Tulting Machine, S/N EF1241099-1401	9 Р	5,000
988.	1-	#3308 Saurer Model RC100, Winder, S/N 49103050478	P (M	No Valua
989 ,	1-	#3309 Saurer Model RC1002, Winder, S/N 49103050477	e d	No Value
990 ,	1-	#3310 Saurer Model RC100, Winder	Jo P	No Velue
991.	1-	#3311 Saurer Model K96339, Winder, S/N 49103050480	લ જા	No Value

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Ref #	Qty.	Description	Condition Codes	Orderly Liquidation Value
892.	1-	83326 Saurer Model K96216, Winder, S/N 49108020364 NO	q	\$ No Value
993,	1-	193326 Saurer Model K96216, Winder, S/N 49108020362 , 1 ³³	P	No Value
994.	1-	#3314 Murata Model 81, Winder Control, S/N 975X382470002 - 10 (New 1998)	P	No Válue
995.	1-	#3315 Murata Model 81, Winder Control, S/N 97SX362470001 - NÖ (New 1998)	P	No Vatue
996.	1-	#3316 Murata Model Mutated Mach Const 7-II, Winder	P	No Value
997.	1-	#3317 Wulfled Stretch Wrap Station (New 1998), from - 465 Royston	P	1,000
993 .	1-	#3345 Selco Madei MV65D, Vertical Baler, S/N 0282882 - 465	P	1,500
		SOUTHWAREHOUSE		
999.	1-	#3265 CMC Tuffing Machine, S/N E-6261268-565 ND 7	P	5,000
1000.	1-	HS298 CMC Tuiling Machine, S/N EF1232001417	P	5,000
1001.	1-	13300 CMC Turling Machine, S/N EF123298-1363	р	5,000
1002.	1-	#3301 Warper ND	P	No Value

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June 09, 2017

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Ref#	Qty,	Description	Condition Codes	Orderly Liquidation Value
1003.	Lot-	 Latax Coating Line #3, 130 Ft/Min. 12W Capacity (Not in Service, Components Removed), (New 1950), Consisting of: inverter Driven Powered Pull Roll Stand, with Cradle Box Carpet Unroll Stand, Track Mounted, inverter Driven Buill Seamer, with Circular Blade Trim Head, and Sewing Machine 12W HD Application System, with (2) Water Cooled Press Rolls, (2) E&L Guide systems, Applicator Orive System, Automated Latax Dispensing Station, Rear Applicator Station, with Press Roller, and Bed Plats, Single Head Foam Machine, with Proportional Controls, and Automatic Greese Station 12W HS Backing Dispensing System, with Automatic Greese Station 12W HS Backing Dispensing System, with Automatic Conveying System, with Powered Beit Conveyor, Uitzesonic Seamer, and J-Box Accumulator, with Exit Roller Load Cell Tensioning System Action Back Latax Plan Coater Line Control Touch Screen/PLC Computer Control System (2) 12' and 15' Latex Application Stands Latex Compound Line #3 Tank Farm, Consisting of: (2) Mixing Tanks, Horizontal, Est. 8'D x 15'L, Weided Carbon Steel, Cradie Mounted, each with (2) Top-Mounted Agitators, and Double Diaphragm Pump Vertical, Est. 8'D x 6'H Mixing Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel, with Top-Mounted Agitator 	P NO I	\$
		Continued		

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Ref #	Qiy.	Description	Condition Codes	Orderly Liquidation Value
		 Continued Pin Type Tenter Frame, with Gas Fired Oven, 4-Zone, 2-Pase, 90 Linear Fest, Edge Guide System, 65-HP Ac inverter Main Drive, Tuttoo Air Ducts, Edge Press Rollers, with Drive System, HD Trim Knite System, with Remote Control Start System, and 42,000-Gallon Carbon Mix Tank, 9'D x 12'H Trim Station, with (2) Overhead Beam Mounted Carpet Scrap Pullers (2) Festioon Accumutators, (1) Extanded Height Stand (2) 21-Roll, (1) Stand (2) 19-Roll, each with Load Cell Tensioning System, 18-HP Inspection Station, with Fluorescent Lighting, and Tensioning Roll Stand, Dancer Type Custom Built Automatic Carpet Roll 	NO	\$
1004.	Lot-	Letex Coating Line #4, 50'-120'/Min., 12'W Capacity, Consisting of:	P	29,000

each with Textile & Industrial Sales

Rail Sewing Machine

Powered Rollers

(New 2004)

Continued...

Model 310D-28D Circular Blade Trimmer, Union Special Model 38500 Rall Sewing Machine, and Union Special Model 48500

14-Roll Powered Cradis Box Unroll Stand
 Custom Built Staging Table Belt Conveyor
 (2) J Box Accumulators, each with

Perpetual Machine Co. 7'D Steam Drum

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Ref #	Qty.	Description	Condition Codes	Orderly Liquidation Value
		Continued	-	•
		 Perpetual Machine Co. Box Steamer, with Hurst Model 35-GP2-250-150 Gas-Fired Boiler, S/N S1250-150-94 (New 2004). 250-HP 12W x 15'L Pin Type Pre-Tanter Frame, with (2) Tensioning Roll Stands, Dancer Type, and Mbar, with (5) Latex Transfer Pumps Latex Coating Station, with Foam Machine, 2-Head, (2) Stainless Steel Holding Tanks, Loed Cells, and Double Diaphragm Pumps Perpetual Machine Co. Model TA-15, Tilicition Secondary Application Stand, S/N 99201 (New 1999), with Foam Machine, Single Head, Stainless Steel Holding Tanks, Double Diaphragm Pump, and Perpetual Machine Co. Powered Unwind Stand, with J-Box Accumulator, and Tensioning Rolls Mahlo Model RFM-7A, 15W In Lineener, S/N 22/630/BN/8505 (New Est. 1980's), with Bow Roll, Screw Roll, Touch Screen Computer Controls, Entrance Mahlo Drive System, and Exit Mahlo Drive System Scotch Guard Application System, with (2) 600-Gallon Cepacity Stainless Steel Mix Tanks, each with Load Cells, 500-Gallon Fibergiass Tank, Lip-Mounted Preumatic Agitatore, (2) 150-Gallon Run 	N	
		Tanks, each with Agitators, Lift Mono Pump, and Controls		
		Continued		

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Ref # Qty. Description Condition Codes Orderly Liquidistion Value Continued • Textile & Industrial Sales Model 185-19, Carpst Back Ultrasonic Traversing Seamer, S/N 00036, with Sonies & Malerials Model FC Power Supply, 15 Ampa • • Lake: Compound Line #4 Tank Farm, Consisting of: (1) Madig Tank, Ezz. 6/D x 10/H, Done Top, Dish Bottom, Leg Mounted, with Top Mounted Agitator, 30-HP and Toledo Model 8142 Digital Sonie, 10,000-Lb. Capacity MO • Plastic Storage Tank, with (2) Holding Tanka, Asset #8 3 And 4, Horizontal, Est. 10/D x 15/L, Cracle Mounted, Carbon Steel, 22,000-Lb. Capacity MO • (3) 10/D x 12H Holding Tenke, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • (3) 10/D x 12H Holding Tenke, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Est. 5/D x 16/L Horizontal Rosp Mixing Tank, Cradie Mounted, Carbon Steel • (6) 400/460 Varifical Holding Tenke, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • (6) 400/460 Varifical Holding Tenke, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • (6) 400/460 Varifical Holding Tenke, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verticel Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verticel Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verticel Holding Tank, Dome Top, Dish Bottom, Leg Mounted; Continued • Model 350 Load, 10'D x 30'H Vertical Holding Tank, Dome Top, Dish Bottom, Leg Mounted;			and the second s	970	
Continued • Textile & Industrial Sales Model 185-19, Carpet Beck Ultrasconic Traversing Seamer, S/N 00038, with Sonics & Materials Model FC Power Supply, 15 Ampe • Latex Compound Line #4 Tank Ferm, Consoling of: (1) Mixing Tank, Ext. ØD x 1014, Dome Top, Dish Bottom, Leg Mounted, with Top Mounted Agitator, 30-HP and Tolado Model 8142 Digital Sonis, 10,000-Lb. Capacity • Plastic Storage Tank, with (2) Holding Tanke, Asset #8 3 And 4, Horizontal, Est. 1070 x 151L, Cracile Mounted, Carbon Steel, 32,000-Lb. Capacity • (3) 107D x 127H Holding Tanks, Dome Top, Dish Bottom, Leg Mounted, S2,000-Lb. Capacity • 107W x 107H Thickerser Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Est. 87D x 167L Horizontal Scep Mixing Tank, Cracile Mounted, Carbon Steel • Est. 87D x 167L Horizontal Scep Mixing Tank, Cracile Mounted, Carbon Steel • Est. 87D x 167L Horizontal Scep Mixing Tank, Cracile Mounted, Carbon Steel • Est. 87D x 167L Horizontal Scep Mixing Tank, Cracile Mounted, Carbon Steel • Est. 87D x 167L Horizontal Scep Mixing Tank, Cracile Mounted, Carbon Steel • Est. 87D x 167L Horizontal Scep Mixing Tank, Cracile Mounted, Carbon Steel • Verifical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verifical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel, with Top Mounted Agitator • Model 350 Locd, 107D x 30'H Verifical Helding Tank, Dome Top, Dish Bottom, Leg Mounted;	Ref #	Qty.	Description		Liquidation
Back Ultreachic Traversing Seamer, S/N 00036, with Sonics & Materials Model FC Power Supply, 15 Annos • Latex Compound Line #4 Tank Farm, Consisting of: (1) Mixing Tank, Eat. 6/D x 10/H, Dome Top, Dish Bottom, Leg Mounted, with Top Mounted Agitator, 30-HP and Tolado Model 8142 Digital Scale, 10,000-Lb. Capacity • Plastic Storage Tank, with (2) Holding Tanks, Aaset #3 3 And 4, Horizontal, Eat. 107D x 15°L, Cradie Mounted, Carbon Steel, 32,000-Lb. Capacity • (3) 107D x 12°H Holding Tanks, Dome Top, Dish Bottom, Leg Mounted, 32,000-Lb. Capacity • 10W x 10°H Thickener Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Eat. 8D x 16°L. Horizontal Scep Mixing Tank, Cradie Mounted, Carbon Steel • Eat. 8D x 16°L. Horizontal Scep Mixing Tank, Cradel Mounted, Carbon Steel • Eat. 8D x 16°L. Horizontal Scep Mixing Tank, Cradel Mounted, Carbon Steet, with (2) Top Mounted Agitators • (5) 400/450 Verifical Holding Tenks, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verifical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verifical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verifical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel • Verifical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel, with Top Mounted Agitatore • Mounted 350 Load, 10°D x 30°H Verifical Holding Tank, Dome Top, Dish Bottom, Leg Mounted;			Continued	-	\$
			 Back Ultrasonic Traversing Seamer, S/N 00036, with Sonics & Materials Model FC Power Supply, 15 Amps Latex Compound Line #4 Tank Farm, Consisting of: (1) Mixing Tank, Est. 8'D x 10'H, Dome Top, Dish Bottom, Leg Mounted, with Top Mounted Agitator, 30-HP and Toledo Model 8142 Digital Sosie, 10,000-Lb. Capacity Plastic Storage Tank, with (2) Holding Tanks, Asset #S 3 And 4, Hortzontal, Est. 10'D x 15'L, Gradie Mounted, Carbon Steel, 32,000-Lb. Capacity (3) 10'D x 15'L, Gradie Mounted, Carbon Steel, 32,000-Lb. Capacity (3) 10'D x 12'H Holding Tanks, Dome Top, Dish Bottom, Leg Mounted, 32,000-Lb. Capacity 10'W x 10'H Thickener Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel Est. 8'D x 16'L Hortzontal Scep Mixing Tank, Cradie Mounted, Carbon Steel, with (2) Top Mounted Agitatore (5) 400/460 Vartical Holding Tanks, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel Vertical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel Vertical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel Vertical Holding Tank, Dome Top, Dish Bottom, Leg Mounted, Carbon Steel, with Top Mounted Agitator Model 350 Load, 10'D x 30'H Vertical 	NP	

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		Reading the distribution of the second second	hi ta	
Ref#	Qty.	Deacription	Condition Codes	Orderiy Liquidation Value \$
		 Continued Cleaver Brooks Model CB700-50, Fire Tube Boiler, S/N S-84842 (New 1988), 2,095,000 Btus, Gas Fired, with Cleaver Brooks Burner, and Desenation System (4) Vertical Welded Carbon Stael Holding Tanks, Dome Top, Olsh Bottom 54,000-Lb, Welded Steel Mixing Tank, with Agitator, Scale System, and Metal Valva System Welded Steel Silo, with Auger Screw Conveyor; (Lot) Versa-Matic Double Diaphragm Pumpa, 1" To 3" Tenter Frame, 50-Hp, Pin Type, 12W x 	No	ξ.
		 Est. 210 Linear Fest, with Carpet Edge Guide System, and Gas Fired Oven, Approx. 190°L, Single Pass, B-Zone, 380-390°F Tuftoo Cool-Out Box (New 2007), 2-Zone, 12°L Zone, with insulated Exhaust Blowers Edge Trimmer, with (2) Manuel Adjustable Circular Blade Trim Heads, and Powered Roller Salco Model HS-12HD, Hortzontal Hydraulic Baler, S/N 019870153, 30° x 60° Bale Size Capacity, with Overhead Beam-Mounted Carpet Edge Puller Dancer Type Tensioning Roll Stand, with Turn Bar, Load Cell System, and (2) Guide Rolls Carpet Roll Turn Bar Stand, with (3) Turn Bars, Edge Guide System, and Butt Seamer, with Trim Head, and Sewing Machine 	2	
		Continued		

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Ref#	Qiy.	Description		Condition Codes	Orderly Liquidation Value
		Gonthrued			\$
		Coxonueq		-1	
		 Custom Built Center Line Guide, with Guide Rol Festoon 19-Roll Accumulator Carpet Pull Roll Stand, with Dancer Type Tensioning Roll Sellers Model Verizon, 4-Head Carpet Shear, S/N 34847/85 (New 1985), with Hydroelectric Drive System, with Baldor Vector Ao Drive System, with 25-HP Motor, Metal Detector, Moleture Monitoring System, with Moleture Meler, 75-HP Blower, and Dust Collection System Festion 19-Roll Chain Driven Accumulator Laser Quality Control System, with (3) Z Laser 230P-L90 30-Watt Laser Heads, Mounted on Linear Rolis Inspection Station, with Calling-Suspended Fluorescent Lighting, and Pull Roll Stand Pull Roll Stand, with Erhardt & Leimer 2-Roll Edge Guide System, and Matthews Model V84 Ink Jet Printer, 1-Head, and 		N9	
		Touch Screen Controls			
		Festoon 17-Roll Chain Driven Accumulator			
		Continued			

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Ref#	Qty.	Description	Condition Codes	Orderiy Liquidation Value
		 Perpetual Machine Co. Wrepper, with Model Cd Carpet Cone Roll Load Station (New 1997), Laser-Guided Carpet Cross-Cut Station, Traversing, with Infeed Puti Roll Transfer Table, and Powered Belt Scrap Conveyor, Model Bto 2-Roll Powered Rewind Stand, with Pneumatic Dump, and Carpet Ends, Powered Belt Transfer Table, 12'W x Est. 6'L, Rubber Band Type, and Pleatic Wrepping Station, 3-Roll, with Pneumatic Insertion Press, and 2-Roll Powered Rewind, with Pneumatic Dump 		•
1005.	1-	Leser Type Operator Safety Curtain Hurst Horizontal Natural Ges Tube Bolier, S/N S1250-150-94 (New 2004), with Burner Etc; Including Bis industries Descrator Tank And Water Softener	N ^D P	1,500
1006.	Lot-	Kusters Mitter Continuous Dye Print Line #4, 15' Maximum Width, 170 Feet/Minute Maximum Line Speed, 130 Feet/Minute Operating Line Speed, (New 1993), Consisting of: • Butt Seamer, with Textile & Industrial Selec Model \$10D-28D Circular Blade Sitting Head, and Union Special Model 38500 Sewing Machine • 11-Rol! Gradie Box Unroll Stand, Track Mounted, with Carpet Ends, and Carpet Edge Guide Alignment System • Carpet Rol! 15'6'W X 20'L Powered Mesh Beit Type Staging Table	Ne	100,00 0

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Ref# Qty.	Condition Codes Description	Ordenty Liquidation Value \$
	nthrued • J Box Accumulator, Adjustable For 12'W To 15'W Carpet • Kustere Model 290.07' 32, Carpet Beater, S/N N20600 (New 1994), Dual Position, with Powered Belt Lint Take-Off Conveyor, and Kusters Tensioning Roll Compensator, Dancer Type • Fife Web Guida Adjustable Carpet Alignment Stand, with (3) Carpet Set Points . • Kusters Model 242.13 51, Vertical Steamer, S/N M20600 08 (New 1994), 2-Loop, 215'F Max. Temperature Capacity, with Kusters Tensioning Roll Companeetor, Dancer Type • Kusters Model 271.28 07, Fluicon Carpet Soat: Station, S/N M20600 09 (New 1994), with Perforated Pneumatic Applicator Bar, Pin Roller, Daiton Industrial Injection Pump, 230-480 V3Ph Capacity, with 344-HP Motor, Tarby Model Sac-009 Mono-Pump, with 10-HP Motor, Stahlese Stael Staging Tank, Open Top, Leg Mounted, and Cutler-Hemmer Model Panelmate Computer Controls • File Web Guide Carpet Adjustable Alignment Stand, with (3) Carpet Set Points Scontinued	

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Ref #	Qty.	Description	Condition Codet	Orderly Liquidation Value \$
		Continued		
		 Kusters Model 247.57 14, Extractor, S/N M20800 12 (New 1994), with Vacuum Bar, Kusters Tensioning Roll Compensator, Dancer Type, Nash Vacuum Pump, with 150-HP Motor, Separator Tank, Discharge Tank, and Lint Collection Tank, with Pneumatic Dump Lid Carpst Pile Erector Stand, with (2) Pneumatic Nip Rollers Milter 6-Color Rotary Screen Printer, B/N 015457-0020 (New 1993), with Entry/Exit Pin Rollers, Print Blanket, each with Daiton Industrial Stainless Steel Staging Tank, 200 Liters/50 Gailona, and Positive Displacement Pump, and Computer Controls with Screens Mitter Print Roll Wash Station, S/N 015451-0030 (New 1993), Print Screen Type, Stael, with Print Roll Storage Stand Kusters Gum Applicator, with Chrome Roller, Edge Guide System, and Temsioning Roll Compensator Kusters Model 271.26-5200, Quick Change Applicator, S/N 103-71133-01 (New 1993), Floor Type, Multi-Color, with Eston Computer Controls Kusters Model 272.57-4700, Insta-Color Dya Type Applicator, S/N 103-71143-01 (New 1993), with Kusters Computer Controls (2) Dell Computer Interfaces, each with 	ND	Ĩ
		Insta-Color Computer Software Continued		

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Ref# Qty.	Description	Condition Codes	Ordenly Liquidiation Value \$
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age as it if par a seat, and the tark	INDER DISTRIBUTION	5.5
Ref # Qty. Description	Condition Codes	Orderly Liquidation Value S
 Continued Warde Barinco 1,000-Liters Stalniese Steel Mibing Tank, Open Top, Flat Bottom, Leg Mounted, with Beam-Mound Agilator, Est. 20-HP, and Stalniese Steel Additive Tank, Conical Bottom (12) 2,200-Liters Stainless Steel Middle Tanks, Open Top, Flat Bottom, Leg Mounted, each with (10) Beam-Mound Agitators, 1.5-HP (6) 1,700-Liters Stainless Steel Middle Tanks, Open Top, Flat Bottom, Leg Mounted, each with Agitator; (1) Computer Control System, with Control Pabel, and Computer Interfac Kusters Model Insta-Color, Dye Control System, with Manifold Pump System, (8) Centrifugal Pumps (4) Super Changer Model GC-296-UP Fluis Heat Exchangers, S/N SC23835 N/A (New 1999), 150 Peil @ 300°F, 15 Square Foot Heat Burface Area Cape (2) Tarby Centrifugal Pumps, each with Geer Box, 20-HP Motor Micro-Motor Metar, and Hayward 3* Baskat Stalan (6) Positive Displacement Pumps, 7.5 (1) Muellar Model At405 C-20 Plate H Exchanger, S/N 225806, 150 Pail @ 3 Kusters Model 288.10, Transfer Table S/N M20600 20 (New 1994), with Edmactor, with Nash Model SC574 Va Pump, 50-HP, And Kusters Pin Rolley Continued 	ed NO ol and 2-49, 2, (3) 31.5 softy; th a Flow er; 5-HP; leat 100°F 6, acuum	

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Rei#	Qty.	Description	Condition Codes	Orderly Liquidation Value
		 Continued, Kustere Verticel Steamer, 212°F Max. Temperature Capacity, Single-Loop, with Desuper Heater Sump, with Pump, and Us Filter Leg-Mounted Carbon Filter, with Quick Tanks Presentized Tank, Dome Top, Dish Bottom, Leg Mounted, 100 Pel Mex. Water Pressure Capacity Horizontal Steamer, 212°F Max. Temperature Capacity, 84'L, 6-Zone/Injection Polmt, Single-Paes, (Rebuild Rolls, New Seals, Seel Housing Chains, and Sprocketz 2002) Kustere Vertical Steamer, 212°F Max. Temperature Capacity, 9-Loop Kustere Model 271-28 08, Fluicon Carpet Soak Station, with Perforated Preumatic Applicator Bar, Pin Roller, Teneloning Holl Companeeter, (3) Injection Pumps, Tarby Mono-Pump, Stainless Steel Staging Tenk, and Computer Controls, (New Pin Roll And Bolton Headers) Kustere Model 242.14 37, Vertical Steamer, S/N M20600 39 (New 1994), 	No	
		212°F Max. Temperature Capacity, 2-Loop, with Tensioning Roll Compensator Continued		

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Exhibit B Trailers

See attached.

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TRAILER #	COMMODITY P.A
	COMMODITY short relis carpet (waste) e An
53101	machines
53054	machines
153047	machines
UC48302	machines
53256	machines
55250 8143	needlepunch
34	machines
B051	machines/old computers
53135	nesdiepunch
48903	cages
8069	needlepunch
153043	machines
5142	Cagos
46	neudlepunch
40 R126	Cares
153073	machines
	machines
53078 153037	smail rolls
53105	machine Cabbleus Parks
153038	machines faith
	rolls ald piestic
B155	machines
153025	machines machines
153040	machines
53049	needlepunch
	miliete of 28 + 26 carpet tile e //n
UC53188	needlepunch
30	empty
53140	machines
53268	machines
159017	and of cones
53282	needlepunch
	Tolls wests
153055	machines
B102	machines
100	cages and machines
No number	-
865	empty
153075	cages
53016	empty
B148	machines
	B Balance

53106	2 cages and yarn fiber drums
B146	Cages
53240	machines
153069	machines
87	cages
UC48306	empty
UC53046	empty
UC53130	machines
UC53002	machines
UC53021	machines
UC53074	carpet
BF171	Cages
153058	machines

(8) 8

TRAILERS BELOW IN DOCKS 1 -28

TRAILERS BELOW IN DOCKS 29 - 37

B107	machines
UC53171	machines
32023	machines
77	machines

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CERTIFICATE OF SERVICE

This is to certify that on this date I served a true and correct copy of the attached **Motion for Authority to Sell Assets Free and Clear of Liens, Claims, and Encumbrances** by causing same to be deposited in the United States Mail with adequate postage affixed thereon and addressed to the following persons:

> Office of the United States Trustee 362 Richard B. Russell Federal Building 75 Ted Turner Drive, S. W. Atlanta, Georgia 30303

This 5th day of January, 2018

Respectfully submitted,

SCROGGINS & WILLIAMSON, P.C.

One Riverside 4401 Northside Parkway Suite 450 Atlanta, GA 30327 T: (404) 893-3880 F: (404) 893-3886 E: rwilliamson@swlawfirm.com hkepner@swlawfirm.com

<u>/s/ J. Hayden Kepner, Jr.</u> J. ROBERT WILLIAMSON Georgia Bar No. 765214 J. HAYDEN KEPNER, JR. Georgia Bar No. 416616

Counsel for the Debtors