

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: BLAKE EMERGENCY MEDICINE PLLC XX-XXX6873 409 WILD KINGDOM RD DENISON, TX 75021 DEBTOR	§ § § § § §	CASE NO. 26-41654 CHAPTER 11 – SUBCH. V
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FINAL ORDER ON AUTHORITY TO USE CASH COLLATERAL

After a hearing held on June 10, 2026, the Court, having reviewed the pleading finds that a need exists to order the relief herein on a final basis and that it is in the best interest of the Debtor, the Debtor's estate, and Debtor's creditors to authorize the use of cash collateral. Use of cash collateral is the only means available to the Debtor to finance its operation and immediate and irreparable harm will result if Debtor is not permitted to use the cash collateral in the amounts set forth in the budget. It is ORDERED that the motion is granted as set forth herein,

ORDERED that the Debtor is authorized to use the cash collateral for expenses set forth on Exhibit "A." Debtor has the authority to use the cash collateral to pay up to 110% of each individual expense in Exhibit "A", attached to this Order so long as the total of cash collateral spent during the month does not exceed 10% of the total budget. It is

ORDERED that all creditors set forth in the UCC list attached as Exhibit "B" to Debtor's Motion (Docket No. 6) reserve all their rights including, but not limited to, seeking a determination of whether any receipts allegedly purchased pre-petition or money loaned is property of the estate. The Debtor reserves the right to dispute any allegedly secured nature those claims. It is

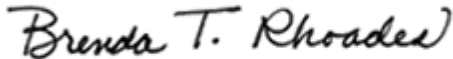
ORDERED that as adequate protection for the use of Cash Collateral, the creditors listed on Exhibit "B" of the motion are hereby granted replacement liens (the "Replacement Liens") on all post-petition cash collateral and post-petition acquired property to the same extent and priority they possessed as of the Petition Date. The Replacement Liens shall not attach to Ch. 5 causes of action. It is

ORDERED that, notwithstanding anything herein to the contrary, the Replacement Liens and all other pre-petition liens of the secured parties are subject to a carve-out of funds (“Carve Out”) for all fees required to be paid to: (i) the Clerk of the Bankruptcy Court, (ii) the Office of the United States Trustee pursuant to Section 1930(a) of Title 28, U.S. Code, if any, (iii) all reasonable fees and expenses incurred by a trustee, if any, under section 726(b) of the Bankruptcy Code in an amount not exceeding \$15,000.00, (iv) all fees and expenses of the Subchapter V Trustee as approved by the Court; and (v) all fees and expenses of the Debtor’s Counsel, The Lane Law Firm, PLLC, as approved by the Court. However, the Carve Out shall not be construed as a claim against either of the Lenders nor as a lien or other encumbrance on any of the Debtor’s real property or tangible personal property. It is

ORDERED that notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry. It is

ORDERED The Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation, enforcement and/or interpretation of this Order.

Signed on 6/25/2026



HONORABLE BRENDA T. RHOADES,
CHIEF UNITED STATES BANKRUPTCY JUDGE

14-DAY AND 30-DAY BUDGET

INCOME	\$33,000	DAYS 15-30	30 DAY TOTALS
Opening Cash:	\$8,398.80	\$11,527.35	
Projected Gross Revenue:	\$19,200.00	\$19,200.00	\$38,400.00
INSIDER PAYROLL	\$14,000.00	\$14,000.00	\$28,000.00
VEHICLE PAYMENT	\$811.45	\$811.45	\$1,622.90
VEHICLE EXPENSES	\$250.00	\$250.00	\$500.00
OFFICE EXPENSES (Including phone, computer, internet)	\$200.00	\$200.00	\$400.00
DUES & SUBSCRIPTIONS	\$0.00	\$50.00	\$50.00
BANK SERVICE CHARGES	\$10.00	\$10.00	\$20.00
MEALS	\$300.00	\$300.00	\$600.00
SUBCHAPTER V TRUSTEE	\$0.00	\$1,000.00	\$1,000.00
ATTORNEY FEES (SUBJECT TO COURT APPROVAL)	\$0.00	\$5,000.00	\$5,000.00
ACCOUNTING SERVICES (SUBJECT TO COURT APPROVAL)	\$500.00	\$0.00	\$500.00
TOTAL PROJECTED CASH DISBURSEMENTS	\$16,071.45	\$21,621.45	\$37,692.90
CASH ON HAND AFTER DISBURSEMENTS	\$11,527.35	\$9,105.90	\$9,105.90