

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BOOMERANG TUBE, LLC, a Delaware limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-11247 (MFW)

Jointly Administered

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Boomerang Tube, LLC, BTCSP, LLC, and BT Financing, Inc. (each a “Debtor” and collectively, the “Debtors”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Boomerang Tube, LLC (9415); BTCSP, LLC (7632); and BT Financing, Inc. (6671). The location of the Debtors’ corporate headquarters is 14567 North Outer Forty, Suite 500, Chesterfield, Missouri 63017.

information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised or re-categorized.

The Schedules and Statements have been signed by an authorized representative of each Debtor. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, the Debtors' rights of setoff and recoupment, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
2. **Description of Cases and "as of" Information Date.** On June 9, 2015 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy

Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 10, 2015, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 41]. On June 19, 2015, the Office of the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 88].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of May 31, 2015, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of June 9, 2015.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect the net book value of an asset as of May 31, 2015. Additionally, because the book values of certain assets may materially differ from their fair market values, those assets may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein. The actual value of any asset or liability may be different than what is reflected in the Debtors' books and records, the Schedules and Statements, and the Debtors reserve the right to have the Bankruptcy Court determine such value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized or designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available.
5. **Real Property and Personal Property—Leased.** In the ordinary course of their business, the Debtors lease real property and various articles of personal property, including vehicles, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information

becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition have been excluded from the Schedules and Statements.

Annual Bonus and Other Ordinary Course Benefits: In the ordinary course of business, the Debtors maintain paid time-off, gain share and annual bonus programs. The Debtors have requested authority to continue these programs during the chapter 11 cases and to satisfy such amounts. As a result, the Debtors have not included amounts which may have been due and owing under these programs in the Schedules.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
8. **Deferred Compensation.** Boomerang Tube, LLC sponsors a non-qualified defined contribution plan. The Debtors have listed the vested amount owed to employees under this plan on Schedule F. The Debtors have only included on Statement 3b and 3c, as applicable, cash payment made to participants in accordance with the terms of the plan.
9. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain

instances, the Debtors may have inadvertently failed to do so . Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such contracts and leases.

Moreover, the Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates.

11. Materialman's/Mechanic's Liens. The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.

12. Classifications. Listing a Claim, contract or lease on (a) Schedule D as "secured," (b) Schedule E as "priority," (c) Schedule F as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.

13. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

14. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

- c. Liens. The value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. Currency. All amounts are reflected in U.S. dollars.

16. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the Debtors' ordinary course of business. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets may not have been independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

17. Employee Addresses. Employee addresses have been removed from entries listed on Schedules E, F and G and the Statements, as applicable. These addresses are available upon request of the Office of the United States Trustee or order of the Bankruptcy Court.

18. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. The Debtors ownership of any real property is reported on Schedule A. The Debtors' leasehold improvements appear on Schedule B29.

Schedule B. All values set forth in Schedule B reflect the book value of the Debtors' assets as of May 31, 2015 unless otherwise noted below.

Schedule B2. Cash values held in financial accounts are listed on Schedule B2 as of June 9, 2015..

Schedule B9. The Debtors maintain certain insurance policies. Additional information regarding the insurance policies listed on Schedule B9 is available in the *Debtors' Motion for Entry of an Order (A) Authorizing Debtors to (I) Continue Insurance Programs, (II) Pay All Obligations in Respect Thereof, and (III) Continue to Honor Insurance Premium Financing Obligations, and (B) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations* [Docket No. 9].

Schedule B13. Ownership interests in subsidiaries have been listed in Schedule B13 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedules B18 and B21. The Debtors' failure to list any contingent and/or unliquidated Claim or Cause of Action held by the Debtors in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such Claim or cause of action.

Schedule B21. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or potential warranty Claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

Schedule B22. Trademarks and other intellectual property listed in Schedule B22 are listed as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Finally, certain parties have filed financing statements against the Debtors with respect to certain assets in the Debtors' possession. The Debtors continue to assess the secured nature of any claims such parties may hold and those parties have been listed on Schedule D as holding "disputed" claims.

Schedule E. The listing of any Claim on Schedule E does not constitute an admission by the Debtors that such Claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any Claim on any basis.

Schedule F. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule F, based upon the Debtors' books and records as of the Petition Date.

Although reasonable efforts have been made to identify the date of incurrence of each Claim, determining the date upon which each Claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive. Claims listed on Schedule F have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Any information contained in Schedule F with respect to potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

The Debtors expressly incorporate by reference into Schedule F all parties to pending litigation listed in Statement 4(a) as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule F.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption of executory contracts or unexpired leases. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease that was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements. Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The

Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's Claim or its relationship with the Debtors.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties, and some of which may be co-obligors with, contributors to or Indemnitors of the Debtors. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3B. Statement 3b includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in Statement 3c), employees, and bankruptcy professionals (which payments appear in Statement 9 and include any retainers paid to bankruptcy professionals). The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b.

Automated Data Processing, Inc. ("ADP"), the Debtors' third-party payroll administrator, is responsible for disbursing the Debtors' payroll and related obligations. The Debtors fund ADP via ACH transfer, and ADP then makes distributions to the employees and other applicable third parties. Statement 3b only includes amounts transferred to ADP and does not reflect any subsequent transferees of those amounts. In addition, payments to ADP reported on Statement 3b of Boomerang Tube, LLC include payments made to ADP through the zero-balance payroll account of BTCSP, LLC to fund payroll to hourly employees.

Statement 3C. Statement 3c accounts for transfers to insiders as applicable. With respect to individuals, the amounts are listed in the aggregate for the one year period prior to the filing date and separated into various categories of payments and transfers to such individuals, including compensation, gain share bonus, deferred compensation payout, FICA self-employment reimbursement, guaranteed payments and guaranteed travel and retirement payments, expense reimbursement, relocation reimbursement, auto allowance, country club dues, consulting charges, management fees, director fees, and/or severance. Amounts paid on behalf of such employee for certain health, vision, dental, life and disability coverage, which coverage or benefit is provided to all of the Debtors' employees, has not been included.

Statement 4A. Statement 4a includes informal workers' compensation and general liability insured cases that may or may not have resulted in a lawsuit or administrative agency proceeding. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 5. Statement 5 excludes goods returned in the ordinary course of business.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses

do not have a material impact on the Debtors' business or are not reported for insurance purposes.

Statement 19A through 19C. BTCSP, LLC and BT Financing, Inc. do not keep separate books, records or financial statements.

Statement 19D. The Debtors have provided financial statements in the ordinary course of their business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

Statement 23. Unless otherwise indicated in a Debtor's specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: **BOOMERANG TUBE, LLC**Case No. **15-11247 (MFW)**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtors assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtors liabilities. Individual debtors must also complete the Statistical Summary of Certain Liabilities and Related Data if they file a case under chapter 7, 11 or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$37,742,267.65		
B - Personal Property	Yes	21	\$234,463,069.39		
C - Property Claimed as Exempt	Not Applicable	Not Applicable			
D - Creditors Holding Secured Claims	Yes	5		\$256,516,782.51	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$3,107,606.60	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	29		\$40,751,557.81	
G - Executory Contracts and Unexpired Leases	Yes	10			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Not Applicable	Not Applicable			\$
J - Current Expenditures of Individual Debtor(s)	Not Applicable	Not Applicable			\$
Total Number of Sheets of All Schedules -		71			
			Total Assets -	\$272,205,337.04	
			Total Liabilities -	\$300,375,946.92	

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend these schedules and statements from time to time and at any time to, among other things, correct errors and/or omissions, add or delete creditors, modify the amount and/or priority of claims, and identify claims as contingent, unliquidated, and/or disputed.

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claims in the property only in Schedule C-Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
TEXAS PLANT - BUILDING 1100 FM 3361 LIBERTY, TX 77575	OWNER		\$25,474,730.44	UNDETERMINED
TEXAS PLANT - BUILDING IMPROVEMENT, LIBERTY, TX 1100 FM 3361 LIBERTY, TX 77575	OWNER		\$2,653,346.99	UNDETERMINED
TEXAS PLANT - LAND 1100 FM 3361 LIBERTY, TX 77575	OWNER		\$2,779,156.29	UNDETERMINED
TEXAS PLANT - LAND IMPROVEMENT, LIBERTY TX 1100 FM 3361 LIBERTY, TX 77575	OWNER		\$6,835,033.93	UNDETERMINED

Page Subtotals:	\$37,742,267.65
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Schedule Totals:	\$37,742,267.65
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(Report also on Summary of Schedules)

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an 'X' in the appropriate position in the column labeled 'None.' If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		SEE ATTACHED SCHEDULE B01		\$18.49
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE ATTACHED SCHEDULE B2		\$1,037,409.40
3. Security deposits with public utilities, telephone companies, landlords, and others.		SEE ATTACHED SCHEDULE B3		\$264,700.86
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		SEE ATTACHED SCHEDULE B09		UNDETERMINED
10. Annuities. Itemize and name each issuer.	X			

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C § 530(b)(1) or under a qualified state tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE ATTACHED SCHEDULE B13		UNDETERMINED
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		SEE ATTACHED SCHEDULE B16		\$12,583,671.35
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		SEE ATTACHED SCHEDULE B18		\$2,951,299.66
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in the Schedule A- Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		SEE ATTACHED SCHEDULE B20		\$954,910.66
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		SEE ATTACHED SCHEDULE B22		UNDETERMINED
23. Licenses, franchises, and other general intangibles. Give particulars.		SEE ATTACHED SCHEDULE B23		UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		SEE ATTACHED SCHEDULE B25		\$1,011,693.19
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		SEE ATTACHED SCHEDULE B28		\$462,592.47
29. Machinery, fixtures, equipment and supplies used in business.		SEE ATTACHED SCHEDULE B29		\$149,273,576.11
30. Inventory.		SEE ATTACHED SCHEDULE B30		\$62,917,380.06
31. Animals.	X			
32. Crops-growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SEE ATTACHED SCHEDULE B35		\$3,005,817.14
18 Continuation sheet(s) attached			Total:	\$234,463,069.39

(Include amounts from any continuation sheets attached. Report also on Summary of Schedules)

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B1. CASH ON HAND.

LOCATION NAME	ADDRESS 1	ADDRESS 2	CITY/STATE/ZIP	COUNTRY	TOTAL AMOUNT	DESCRIPTION
CORPORATE OFFICE	14567 NORTH OUTER FORTY	SUITE 500	CHESTERFIELD MO 63017	USA	\$18.49	PETTY CASH ON HAND

Page Subtotals: \$18.49

Schedule Totals: \$18.49

FOOTNOTE: BALANCES AS OF JUNE 9, 2015

BOOMERANG TUBE, LLC 15-11247 (MFW)

B2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.

NAME AND LOCATION	ACCOUNT TYPE	ACCOUNT NUMBER	TOTAL AMOUNT	DESCRIPTION
BANK OF AMERICA 100 NORTH TRYON STREET CHARLOTTE, NC 28255	CHECKING	XXXXXX0358	\$1,045.03	BRIDGE TERM FUNDING
PROSPERITY BANK 1301 NORTH MECHANIC EL CAMPO, TX 77437	CHECKING	XXX7391	\$7,703.00	PETTY CASH - CHECKING
WELLS FARGO BANK NA 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	DEPOSITORY	XXXXXX5285	\$975,670.89	DEPOSITORY ACCOUNT
WELLS FARGO BANK NA 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	MASTER	XXXXXX5277	\$52,990.48	MASTER OPERATING ACCOUNT
WELLS FARGO BANK NA 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	DISBURSEMENTS	XXXXXX5301	\$0.00	DISBURSEMENT ACH / WIRES - ZBA
WELLS FARGO BANK NA 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	CONTROLLED DISB	XXXXXX2008	\$0.00	CONTROLLED DISBURSEMENTS - CORP - ZBA - CHESTERFIELD, MO SALARIED PAYROLL
WELLS FARGO BANK NA 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	CONTROLLED DISB	XXXXXX2012	\$0.00	CONTROLLED DISBURSEMENTS - TX - ZBA - TX MILL'S SALARIED PAYROLL

Page Subtotals: \$1,037,409.40

Schedule Totals: \$1,037,409.40

FOOTNOTE: BALANCES AS OF JUNE 9, 2015

BOOMERANG TUBE, LLC 15-11247 (MFW)

B3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.

ACCOUNT TYPE	ACCOUNT NUMBER	NAME AND LOCATION	TOTAL AMOUNT	DESCRIPTION
AUTO LEASE DEPOSIT		AUDI A7	\$3,092.60	AUTO LEASE DEPOSIT
FLEX SPEND ACCOUNT		BENEFLEX 10805 SUNSET OFFICE DRIVE SUITE 401 ST. LOUIS, MO 63127	\$10,456.53	FLEXIBLE SPENDING ACCOUNT
UTILITY DEPOSIT		CITY OF LIBERTY - ELECTRIC DEPOSIT 1829 SAM HOUSTON LIBERTY, TX 77575	\$3,000.00	ELECTRIC DEPOSIT
AUTO LEASE DEPOSIT		FORD CREDIT P.O. BOX 650575 DALLAS, TX 75265-0575	\$2,359.22	AUTO LEASE DEPOSIT
OFFICE SPACE DEPOSIT		FRANK JORDAN 317 INDUSTRIAL CIRCLE LIBERTY, TX 77575	\$6,000.00	LIBERTY OFFICE DEPOSIT
LEASE DEPOSIT		HYSTER P.O. BOX 643749 PITTSBURGH, PA 15264-3749	\$1,945.11	LEASE DEPOSIT
LEASE DEPOSIT		HYSTER P.O. BOX 643749 PITTSBURGH, PA 15264-3749	\$1,094.96	LEASE DEPOSIT
LEASE DEPOSIT		HYSTER P.O. BOX 643749 PITTSBURGH, PA 15264-3749	\$2,356.10	LEASE DEPOSIT
LEASE DEPOSIT		HYSTER P.O. BOX 643749 PITTSBURGH, PA 15264-3749	\$394.58	LEASE DEPOSIT
LEASE DEPOSIT		TAYLOR 55 W. 22ND STREET SUITE 140 LOMBARD, IL 60148	\$6,927.24	LEASE DEPOSIT

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.

ACCOUNT TYPE	ACCOUNT NUMBER	NAME AND LOCATION	TOTAL AMOUNT	DESCRIPTION
EQUIPMENT SERVICE DEPOSIT		TUBOSCOPE EQUIPMENT P.O. BOX 201177 DALLAS, TX 75320-1177	\$58,074.52	EQUIPMENT SERVICE DEPOSIT
HEALTH INSURANCE DEPOSIT		UNITED HEALTH CARE 13655 RIVERPORT DR MARYLAND HEIGHTS, MO 63043	\$169,000.00	HEALTH INSURANCE DEPOSIT

Page Subtotals: \$227,074.52

Schedule Totals: \$264,700.86

BOOMERANG TUBE, LLC 15-11247 (MFW)

B9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.

COVERAGE	POLICY TERM	INSURER	POLICY NUMBER	TOTAL AMOUNT	DESCRIPTION
AUTO LIABILITY	6/1/15-6/1/16	LIBERTY MUTUAL INSURANCE CO.	BAS55572955	UNDETERMINED	AUTO LIABILITY COVERAGE
CRIME/KIDNAP & RANSOM	6/1/15-9/1/15	NATIONAL UNION FIRE INS. CO. OF PITTSBURGH, PA.	01-207-25-61	UNDETERMINED	CRIME/KIDNAP & RANSOM COVERAGE
D&O/FIDUCIARY	6/1/15-9/1/15	ACE/WESTCHESTER FIRE INSURANCE COMPANY	G242865514 003	UNDETERMINED	D&O/FIDUCIARY COVERAGE
EMPLOYERS' LIABILITY INSURANCE (TEXAS)	6/1/15-6/1/16	INDEPENDENCE AMERICAN INS. CO.	IAWL09337	UNDETERMINED	EMPLOYERS' LIABILITY INSURANCE (TEXAS) COVERAGE
EXCESS D&O	6/1/15-9/1/15	NATIONAL UNION FIRE INSURANCE CO. OF PITTSBURGH	01-207-26-06	UNDETERMINED	EXCESS D&O COVERAGE
EXCESS FLOOD (ENGINEERING)	10/1/14-10/1/15	PHILADELPHIA INDEMNITY INS. CO.	99050904422014	UNDETERMINED	EXCESS FLOOD (ENGINEERING) COVERAGE
EXCESS FLOOD (GUARD SHACK)	10/1/14-10/1/15	PHILADELPHIA INDEMNITY INS. CO.	99050904392014	UNDETERMINED	EXCESS FLOOD (GUARD SHACK) COVERAGE
EXCESS FLOOD (PLANT)	7/23/14-7/23/15	PHILADELPHIA INDEMNITY INS. CO.	99054240222014	UNDETERMINED	EXCESS FLOOD (PLANT) COVERAGE
EXCESS FLOOD (SAFETY TRAILER)	10/1/14-10/1/15	PHILADELPHIA INDEMNITY INS. CO.	99050904322014	UNDETERMINED	EXCESS FLOOD (SAFETY TRAILER) COVERAGE
EXCESS FLOOD (SHIPPING TRAILER)	10/1/14-10/1/15	PHILADELPHIA INDEMNITY INS. CO.	99050904362014	UNDETERMINED	EXCESS FLOOD (SHIPPING TRAILER)
EXCESS LIABILITY	6/1/15-6/1/16	LLOYDS OF LONDON	EAU774467	UNDETERMINED	EXCESS LIABILITY COVERAGE
EXCESS LIABILITY	6/1/15-6/1/16	AXIS INSURANCE COMPANY	B0621EAMBO000215	UNDETERMINED	EXCESS LIABILITY COVERAGE
EXCESS LOSS POLICY (HEALTH INSURANCE)	1/1/15-12/31/15	UNITED HEALTHCARE INSURANCE CO.	903917	UNDETERMINED	EXCESS LOSS POLICY (HEALTH INSURANCE)
GENERAL LIABILITY	6/1/15-6/1/16	LLOYDS OF LONDON	B0621EAMBO000115	UNDETERMINED	GENERAL LIABILITY COVERAGE
MARINE OPEN CARGO	6/1/15-6/1/16	NATIONAL UNION FIRE INS. CO. OF PITTSBURGH, PA.	015912307/WR015912307	UNDETERMINED	MARINE OPEN CARGO COVERAGE
PRODUCT RECALL/IMPAIRED PRODUCT	6/1/15-6/1/16	CRUM & FORSTER SPECIALTY INSURANCE CO.	RCP102971	UNDETERMINED	PRODUCT RECALL/IMPAIRED PRODUCT COVERAGE
PROPERTY	6/1/15-6/1/16	ZURICH NA	ERP5912174-03	UNDETERMINED	PROPERTY LIABILITY COVERAGE
VISION COVERAGE	1/1/15-12/31/16	NATIONAL GUARDIAN LIFE INSURANCE CO.	29974	UNDETERMINED	VISION COVERAGE

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.

COVERAGE	POLICY TERM	INSURER	POLICY NUMBER	TOTAL AMOUNT	DESCRIPTION
WORKERS' COMPENSATION (MISSOURI)	6/1/15-6/1/16	NATIONAL UNION FIRE INS. CO. OF PITTSBURGH, PA.	XWA1555572955	UNDETERMINED	WORKERS' COMPENSATION (MISSOURI) - COVERAGE

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE.

COMPANY NAME	ADDRESS1	ADDRESS2	CITY/STATE/ZIP	COUNTRY	TOTAL AMOUNT	DESCRIPTION	SHARES OR OWNERSHIP PERCENTAGE
BT FINANCING, INC. 27-1106671	14567 NORTH OUTER FORTY		CHESTERFIELD MO 63017	US	UNDETERMINED	WHOLLY OWNED SUBSIDIARY	100
BTCSP, LLC 26-1817632	14567 NORTH OUTER FORTY		CHESTERFIELD MO 63017	US	UNDETERMINED	WHOLLY OWNED SUBSIDIARY	100

Page Subtotals: UNDETERMINED

Schedule Totals: **UNDETERMINED**

BOOMERANG TUBE, LLC
15-11247 (MFW)

B16. ACCOUNTS RECEIVABLE.

TYPE OF RECEIVABLE	TOTAL AMOUNT	DESCRIPTION
INTEREST RECEIVABLE	\$40,499.91	INTEREST RECEIVABLE ON OUTSTANDING NOTES RECEIVABLE
TRADE ACCOUNTS RECEIVABLE	\$12,543,171.44	REGULAR ACCOUNTS RECEIVABLE FROM SALE OF PRODUCT

Page Subtotals: \$12,583,671.35

Schedule Totals: \$12,583,671.35

FOOTNOTE: BALANCES AS OF JUNE 9, 2015

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B18. OTHER LIQUIDATED DEBTS OWED TO DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.

ENTITY DUE FROM	TOTAL AMOUNT	PURPOSE
APPALACHIAN PIPE DISTRIBUTORS 1001 MOREHEAD SQUARE DRIVE SUITE 350 CHARLOTTE, NC 28203	\$260,111.11	DISTRIBUTOR LOAN
CRAIG MATLOCK ADDRESS INTENTIONALLY OMITTED	\$34,341.24	EMPLOYEE LOAN
GREGG EISENBERG ADDRESS INTENTIONALLY OMITTED	\$1,819,622.48	EMPLOYEE LOAN
ROBERT HEASTER ADDRESS INTENTIONALLY OMITTED	\$14,724.83	EMPLOYEE LOAN
TEXAS STATE COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 13528 AUSTIN, TX 78711-3528	\$822,500.00	ENTERPRISE ZONE TAX CREDIT/ REFUND

Page Subtotals: \$2,951,299.66

Schedule Totals: \$2,951,299.66

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

**B20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN,
LIFE INSURANCE POLICY, OR TRUST.**

TYPE OF INTEREST	TOTAL AMOUNT	DESCRIPTION
OWNER	\$954,910.66	LINCOLN LIFE INSURANCE - LINCOLN FINANCIAL GROUP - BASKET OF POLICIES TO COVER THE DEFERRED COMP PLAN
OWNER	UNDETERMINED	KEY MAN GREGG EISENBERG (SEE FOOTNOTE) TERM LIFE POLICY
OWNER	UNDETERMINED	KEY MAN SUDHAKAR KANTHAMNENI TERM LIFE POLICY

Page Subtotals: \$954,910.66

Schedule Totals: \$954,910.66

FOOTNOTE: BOOMERANG TUBE IS THE OWNER OF THE POLICY AND BENEFICIARY FOR \$5M. EISENBERG PAYS 2/7 OF THE PREMIUM AND HIS SPOUSE IS THE BENEFICIARY OF \$2M

BOOMERANG TUBE, LLC 15-11247 (MFW)

B22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.

TITLE/TRADEMARK	TOTAL AMT	DESCRIPTION	REGISTRATION NO.	PUBLISHED	REGISTERED
TRADEMARK - BOOMERANG	UNDETERMINED	TREATMENT OF MATERIALS, NAMELY STEEL USED IN THE OIL AND GAS INDUSTRY; PROCESSING AND SEPARATING OF METALS USED IN MANUFACTURING, CLEANING AND CALIBRATING STEEL; OIL AND GAS EQUIPMENT USED IN HEAT TREATMENT OF STEEL.	3,877,205		YES
TRADEMARK - BOOMERANG	UNDETERMINED	STEEL TUBULAR PRODUCTS, NAMELY CASING, TUBE AND TRANSMISSION LINE PIPE.	4,049,116		YES
TRADEMARK - BOOMERANG (IMAGE & NAME)	UNDETERMINED	TREATMENT OF MATERIALS, NAMELY STEEL USED IN THE OIL AND GAS INDUSTRY; PROCESSING AND SEPARATING OF METALS USED IN MANUFACTURING, CLEANING AND CALIBRATING STEEL; OIL AND GAS EQUIPMENT USED IN HEAT TREATMENT OF STEEL.	3,880,158		YES
TRADEMARK - BOOMERANG TUBE	UNDETERMINED	TREATMENT OF MATERIALS, NAMELY STEEL USED IN THE OIL AND GAS INDUSTRY; PROCESSING AND SEPARATING OF METALS USED IN MANUFACTURING, CLEANING AND CALIBRATING STEEL; OIL AND GAS EQUIPMENT USED IN HEAT TREATMENT OF STEEL.	4,105,836		YES
TRADEMARK - BOOMERANG TUBE (IMAGE & NAME)	UNDETERMINED	TREATMENT OF MATERIALS, NAMELY STEEL USED IN THE OIL AND GAS INDUSTRY; PROCESSING AND SEPARATING OF METALS USED IN MANUFACTURING, CLEANING AND CALIBRATING STEEL; OIL AND GAS EQUIPMENT USED IN HEAT TREATMENT OF STEEL.	4,105,844		YES
TRADEMARK - BOOMERANG TUBE LLC	UNDETERMINED	TREATMENT OF MATERIALS, NAMELY STEEL USED IN THE OIL AND GAS INDUSTRY; PROCESSING AND SEPARATING OF METALS USED IN MANUFACTURING, CLEANING AND CALIBRATING STEEL.	3,967,830		YES
TRADEMARK - BOOMERANG TUBE LLC (IMAGE & NAME)	UNDETERMINED	TREATMENT OF MATERIALS, NAMELY STEEL USED IN THE OIL AND GAS INDUSTRY, PROCESSING AND SEPARATING OF METALS USED IN MANUFACTURING, CLEANING AND CALIBRATING STEEL.	3,967,829		YES
TRADEMARK - IMAGE OF BOOMERANGS	UNDETERMINED	TREATMENT OF MATERIALS, NAMELY STEEL USED IN THE OIL AND GAS INDUSTRY, PROCESSING AND SEPARATING OF METALS USED IN MANUFACTURING, CLEANING AND CALIBRATING STEEL.	3,975,879		YES

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.

TYPE	TOTAL AMOUNT	DESCRIPTION
AMERICAN PETROLEUM INSTITUTE (API) CERTIFICATE 5CT-1288	UNDETERMINED	CERTIFIES OUR PRODUCT MEETS THE STANDARDS OF THE API SPEC 5CT
AMERICAN PETROLEUM INSTITUTE (API) CERTIFICATE 5L-0832	UNDETERMINED	CERTIFIES OUR PRODUCT MEETS THE STANDARDS OF THE API SPEC 5L
GB TUBULARS FOR TUBULAR END FINISHING	UNDETERMINED	MEETING THEIR QUALITY STANDARD
LICENSE AGREEMENT WITH JFE STEEL CORPORATION	UNDETERMINED	LICENSE AGREEMENT DATED AUGUST 17, 2012
TRADEMARK LICENSE BETWEEN AMERICAN PETROLEUM INSTITUTE, AS LICENSOR & BOOMERANG TUBE, LLC, AS LICENSEE	UNDETERMINED	TRADEMARK LICENSE
VARIOUS CERTIFICATES AND BUSINESS LICENSES TO DO BUSINESS IN VARIOUS JURISDICTIONS	UNDETERMINED	BUSINESS LICENSES

Page Subtotals: UNDETERMINED

Schedule Totals: UNDETERMINED

BOOMERANG TUBE, LLC
15-11247 (MFW)

B25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
BACKHOE	\$48,383.47	JOHN DEERE 310K EP LOADER BACKHOE
CAR	\$5,818.83	2008 ACURA MDX
CART	\$3,233.75	EZGO CART FOR MAINTENANCE
CART	\$2,000.00	GAS EZ-GO CART
CART	\$4,688.87	YARD VEHICLES FROM CART PARTNERS (#3029507)
CART	\$4,688.87	YARD VEHICLE FROM CART PARTNERS (#3029508)
CART	\$4,664.96	YARD VEHICLE FROM CART PARTNER
CART	\$9,381.70	EZGO TERRAIN 250 GOLF CARTS (QTY 2)
CART	\$3,518.15	EZGO GOLF CART
FORK LIFT	\$17,096.62	HYSTER K160 FORKLIFT
FORK LIFT	\$14,463.09	HYSTER H60FT 6,000# FORKLIFT
FORK LIFT	\$23,609.02	HYSTER H100FT 10,000# FORKLIFT
FORK LIFT	\$23,989.81	HYSTER H100FT 10,000# FORKLIFT
LIFT TRUCK	\$447,766.85	TAYLOR INDUSTRIAL LIFT TRUCK TX-800S
NEW ENGIN	\$9,163.84	2008 F350 NEW ENGINE
SCRUBBER	\$7,463.86	SCRUBBER - TENNANT CO. (1 OF 2) - MODEL #5700
SCRUBBER	\$7,463.86	SCRUBBER - TENNANT CO - (2 OF 2) MODEL #5700
SCRUBBER	\$26,037.41	SCRUBBER / SWEEPER - TENNANT CO. (1 OF 2) MODEL #M20
SCRUBBER	\$26,037.41	SCRUBBER / SWEEPER - TENNANT CO. (2 OF 2) MODEL #M20
SWEEPER	\$17,528.48	S30 RIDER SWEEPER - TENNANT CO.
TRACTOR	\$17,302.19	JOHN DEERE TRACTOR, MODEL #5065
TRACTOR	\$11,943.50	2011 CAPACITY SPOTTER TRACTOR
TRACTOR	\$1,682.59	'07 CAPACITY SPOTTER TRACTOR
TRACTOR	\$5,896.85	'10 CAPACITY TJ5000 SPOTTER TRACTOR
TRAILER	\$1,372.12	1997 WABASH FLATBED TRAILER
TRAILER	\$1,372.12	1998 WABASH FLATBED TRAILER
TRAILER	\$1,372.12	1998 WABASH FLATBED TRAILER
TRAILER	\$1,372.12	1998 WABASH FLATBED TRAILER
TRAILER	\$833.50	1981 LUFKIN FLATBED TRAILER
TRAILER	\$1,634.83	2001 AZTEC TRAILER
TRAILER	\$1,634.83	1999 LUFKIN TRAILER
TRAILER	\$1,634.83	1995 FONTAINE TRAILER
TRAILER	\$1,634.83	2000 DACO TRAILER
TRAILER	\$3,650.00	1985 GREAT DANE TRAILER
TRAILER	\$369.05	TRAILER '92 UTILITY
TRAILER	\$200.18	BILLS TRAILER
TRAILER	\$200.18	LUFKIN TRAILER
TRAILER	\$200.18	AZTEX TRAILER

Page Subtotals: \$761,304.87

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
TRAILER	\$957.50	1980 LUFKIN 40 FT TRAILER
TRAILER	\$492.09	TRAILER '99 DORSEY
TRAILER	\$408.50	40' TRANSCRAFT TRAILER
TRAILER	\$956.50	40' HOBBS TRAILER
TRAILER	\$13,500.00	6 FLATBEAD YARD TRAILERS
TRAILER	\$1,111.08	USED YARD TRAILER
TRUCK	\$6,701.08	2008 FORD F350 XL TRUCK
TRUCK	\$1,950.87	2008 FORD F150 ST PICKUP (VEHICLES 2014)
TRUCK	\$2,488.09	USED 2009 FORD F-150
TRUCK	\$107,492.15	AUTOCARS- QTY 2
TRUCK	\$56,708.75	2013 FORD WATER TRUCK
TRUCK	\$53,787.43	AUTOCAR MODEL #ACTT42 - 9/1/13
VAN	\$3,834.28	USED 2010 CHRYSLER TOWN AND COUNTRY

Page Subtotals: \$250,388.32

Schedule Totals: \$1,011,693.19

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.

Type of Property	Total Amount	Description
COMPUTER EQUIPMENT - LIBERTY, TX	\$153,410.97	COMPUTER EQUIPMENT - LIBERTY, TX
COMPUTER EQUIPMENT - CHESTERFIELD, MO	\$59,813.87	COMPUTER EQUIPMENT - CHESTERFIELD, MO
COMPUTER SOFTWARE - CHESTERFIELD, MO	\$29,319.46	COMPUTER SOFTWARE - CHESTERFIELD, MO
COMPUTER SOFTWARE - LIBERTY, TX	\$11,583.88	COMPUTER SOFTWARE - LIBERTY, TX
FURNITURE & FIXTURES - CHESTERFIELD, MO	\$172,742.65	FURNITURE & FIXTURES - CHESTERFIELD, MO
FURNITURE & FIXTURES - LIBERTY, TX	\$35,721.64	FURNITURE & FIXTURES - LIBERTY, TX

Page Subtotals: \$462,592.47

Schedule Totals: \$462,592.47

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.

TYPE OF PROPERTY	TOTAL AMOUNT	DESCRIPTION
LEASEHOLD IMPROVEMENTS - CHESTERFIELD, MO	\$9,521.53	
LEASEHOLD INSTALLATION - LIBERTY, TX	\$18,570.77	
MACHINERY & EQUIPMENT - LIBERTY, TX	\$147,560,619.05	
TOOLING - LIBERTY, TX	\$1,684,864.76	

Page Subtotals: \$149,273,576.11

Schedule Totals: \$149,273,576.11

BOOMERANG TUBE, LLC
15-11247 (MFW)

B30. INVENTORY.

TYPE OF INVENTORY	TOTAL AMOUNT	DESCRIPTION
COUPLINGS	\$670,165.00	OCTG RAW COUPLING STOCK
FINISHED GOOD	\$32,870,482.00	OCTG FINISHED PRODUCTS
FIRST IN, FIRST OUT ADJUSTMENT TO STANDARD	\$1,508,750.27	GAAP ADJUSTMENT
LIMITED SERVICE PIPE	\$117,081.00	SECONDARY MARKET REJECTED PRIME
STEEL MASTER COIL	\$3,568,344.00	RAW COILED STEEL
STEEL SLIT COIL	\$194,950.00	SLIT COILED STEEL
STOREROOM SUPPLIES	\$7,463,812.43	SUPPLIES AND SPARE PARTS
THREAD PROTECTORS	\$216,144.00	OCTG RAW THREAD PROTECTOR STOCK
WORK IN PROCESS	\$16,307,651.36	OCTG PIPE IN PROCESS

Page Subtotals: \$62,917,380.06

Schedule Totals: \$62,917,380.06

FOOTNOTE: BALANCES AS OF JUNE 9, 2015

**BOOMERANG TUBE, LLC
15-11247 (MFW)**

B35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.

ITEM	TOTAL AMOUNT	DESCRIPTION
BALANCE OF RETAINER FOR PROFESSIONAL - DEBEVOISE & PLIMPTON	\$13,474.61	RETAINER BALANCE
BALANCE OF RETAINER FOR PROFESSIONAL - DONLIN, RECANO & CO. INC.	\$3,378.62	RETAINER BALANCE
BALANCE OF RETAINER FOR PROFESSIONAL - YOUNG CONAWAY STARGATT & TAYLOR, LLP	\$11,743.31	RETAINER BALANCE
BALANCE OF RETAINER FOR PROFESSIONAL - ZOLFO COOPER	\$44,560.10	RETAINER BALANCE
PREPAID DEBIT CARD	\$14,886.26	CASH ADVANCE ON P-CARD FOR SMALL PURCHASES
PREPAID INSURANCE	\$417,774.24	PREPAYMENT OF ANNUAL INSURANCE PREMIUMS
UNAPPLIED ADVANCE PAYMENT TO SB BOOMERANG TUBULAR, LLC	\$2,500,000.00	UNAPPLIED ADVANCE PAYMENT TO SB BOOMERANG TUBULAR, LLC

Page Subtotals: \$3,005,817.14

Schedule Totals: \$3,005,817.14

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: _____ CATERPILLAR FINANCIAL SERVICES CORPORATION P.O. BOX 56347 JACKSONVILLE, FL 32241		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVE NASHVILLE, TN 37203		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ CORTLAND CAPITAL MARKET SERVICES LLC, AGENT 225 W. WASHINGTON ST. SUITE 2100 CHICAGO, IL 60606	X	TERM LOAN CREDIT AGREEMENT DATED AS OF OCTOBER 11, 2012, AS AMENDED				\$204,125,000.00	UNDETERMINED

\$204,125,000.00	UNDETERMINED
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In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: CORTLAND CAPITAL MARKET SERVICES LLC, AGENT 225 W. WASHINGTON ST. SUITE 2100 CHICAGO, IL 60606	X	BRIDGE LOAN CREDIT AGREEMENT DATED AS OF APRIL 6, 2015				\$6,572,000.00	UNDETERMINED
ACCOUNT NO: CSI LEASING, INC. 9990 OLD OLIVE STREET RD. SUITE 101 ST. LOUIS, MO 63141		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: DEERE & COMPANY 6400 NW 86TH STREET P.O. BOX 6600 JOHNSTON, IA 50131		NOTE PAYABLE (UTILITY TRACTOR MX6 ROTARY/BRUSHHOG) DATED 5/8/2013				\$17,602.95	UNDETERMINED
ACCOUNT NO: ENCANA OIL & GAS (USA), INC. 370 17TH STREET SUITE 1700 DENVER, CO 80202		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X		UNDETERMINED	UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: FORD MOTOR CREDIT COMPANY LLC P.O. BOX 680020 MD 610 FRANKLIN, TN 37068		NOTE PAYABLE (WATER TRUCK F750) DATED 6/18/2013				\$52,766.29	UNDETERMINED
ACCOUNT NO: HAGEMAYER NORTH AMERICA, INC. 1460 TOBIAS GADSON BLVD. CHARLESTON, SC 29407		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: JOHN DEERE CONSTRUCTION & FORESTRY COMPANY 6400 NW STREET P.O. BOX 6600 JOHNSTON, IA 50131		NOTE PAYABLE (310K BACKHOE) DATED 6/6/2013				\$49,783.35	UNDETERMINED
ACCOUNT NO: KMBS BUSINESS SOLUTIONS U.S.A., INC. 10201 CENTURION PARKWAY NORTH SUITE 100 JACKSONVILLE, FL 32256		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: MANCHESTER LEASING COMPANY 18173 EDISON AVE. UNIT G CHESTERFIELD, MO 63017		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: _____ NMHG FINANCIAL SERVICES, INC. P.O. BOX 35701 BILLINGS, MT 59107		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X		UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ SB BOOMERANG TUBULAR, LLC 3626 N. HALL STREET SUITE 910 DALLAS, TX 75219		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	\$9,595,641.63	UNDETERMINED
ACCOUNT NO: _____ U.S. BANK EQUIPMENT FINANCE A DIVISON OF U.S. BANK NATIONAL ASSOCIATION 1310 MADRID STREET MARSHALL, MN 56258		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ WELLS FARGO CAPITAL FINANCE, LLC, AS AGENT 111 SOUTH WACKER DRIVE 30TH FLOOR CHICAGO, IL 60606	X	AMENDED AND RESTATED REVOLVING LOAN CREDIT AGREEMENT DATED AS OF OCTOBER 11, 2012, AS AMENDED				\$36,103,988.29	UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: _____ WELLS FARGO EQUIPMENT FINANCE, INC. 733 MARQUETTE AVE. SUITE 700 MINNEAPOLIS, MN 55402		UNIFORM COMMERCIAL CODE FINANCING STATEMENT	X	X	X	UNDETERMINED	UNDETERMINED
Page Subtotals:						\$0.00	UNDETERMINED
Schedule Totals:						\$256,516,782.51	UNDETERMINED

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507 (a)(3).
- Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person, earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(4).
- Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(5).
- Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507 (a)(6).
- Deposits by individuals:** Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and certain other debts owed to governmental units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507 (a)(8).
- Commitments to maintain the capital of an insured depository institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

* Amounts are subject to adjustment on April 1, 2016, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: BOOMERANG TUBE, LLC

Case No: 15-11247(MFW)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS

Type of Priority

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO: _____ CHAMBERS COUNTY DENISE HUTTER, TAX COLLECTOR PO BOX 519 ANAHUAC, TX 77514			PERSONAL PROPERTY/ REAL ESTATE TAX		X		\$84,000.00	\$84,000.00	0.00
ACCOUNT NO: _____ GOOSE CREEK ISD GOOSE CREEK CISD TAX SERVICES PO BOX 2805 BAYTOWN, TX 77522			PERSONAL PROPERTY/ REAL ESTATE TAX		X		\$310,200.00	\$310,200.00	0.00
ACCOUNT NO: _____ HARRIS COUNTY TAX ASSESSOR - COLLECTOR MIKE SULLIVAN PO BOX 4622 HOUSTON, TX 77210			PERSONAL PROPERTY/ REAL ESTATE TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ LIBERTY COUNTY LIBERTY COUNTY TAX ASSESSOR PO BOX 10288 LIBERTY, TX 77575			PERSONAL PROPERTY/ REAL ESTATE TAX		X		\$2,200,000.00	\$2,200,000.00	0.00
ACCOUNT NO: _____ LIBERTY ISD 1600 GRAND AVE LIBERTY, TX 77575			PERSONAL PROPERTY/ REAL ESTATE TAX		X		\$513,406.60	\$513,406.60	0.00
ACCOUNT NO: _____ PARKWAY UTILITY DISTRICT PO BOX 1368 FRIENDSWOOD, TX 77549			PERSONAL PROPERTY/ REAL ESTATE TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: _____ SHELDON ISD SHELDON ISD TAX OFFICE 11411 C.E. KING PKWY SUITE A HOUSTON, TX 77044			PERSONAL PROPERTY/ REAL ESTATE TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247(MFW)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS

Type of Priority

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO: ST. LOUIS COUNTY SAINT LOUIS COUNTY MISSOURI ASSESSOR'S OFFICE 41 SOUTH CENTRAL AVE. ST. LOUIS, MO 63105			PERSONAL PROPERTY/ REAL ESTATE TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: STATE OF COLORADO COLORADO DEPARTMENT OF REVENUE DENVER, CO 80261			SALES & USE		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: STATE OF DELAWARE DELAWARE DIVISION OF CORPORATIONS 401 FEDERAL ST. STE 4 DOVER, DE 19901			INCORPOATION TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: STATE OF MISSOURI TAXATION DIVISION PO BOX 840 JEFFERSON CITY, MO 65105			SALES & USE		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: STATE OF NEW MEXICO NEW MEXICO TAXATION AND REVENUE DEPARTMENT PO BOX 25128 SANTA FE, NM 87504			SALES & USE		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: STATE OF OHIO BUSINESS TAX DIVISION PO BOX 16158 COLUMBUS, OH 43216			COMMERCIAL ACTIVITY TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247(MFW)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS

Type of Priority

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO: STATE OF OKLAHOMA OKLAHOMA TAX COMMISSION PO BOX 26850 OKLAHOMA CITY, OK 73126			SALES & USE		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: STATE OF TEXAS COMPTRROLLER OF PUBLIC ACCOUNTS PO BOX 149354 AUSTIN, TX 78714			FRANCHISE TAX		X		UNDETERMINED	UNDETERMINED	UNDETERMINED
ACCOUNT NO: STATE OF TEXAS COMPTRROLLER OF PUBLIC ACCOUNTS PO BOX 149354 AUSTIN, TX 78714			SALES & USE		X		UNDETERMINED	UNDETERMINED	UNDETERMINED

Subtotal: (Total of this page)	\$0.00	\$0.00	\$0.00
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(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Totals:	\$3,107,606.60		
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(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

Totals:		\$3,107,606.60	\$0.00
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In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
1-800MD, LLC 6408 BANNINGTON RD CHARLOTTE, NC 28226			TRADE PAYABLE				\$1,495.48
A DAIR & CO. FLORIST 1804 SAM HOUSTON ST LIBERTY, TX 77575			TRADE PAYABLE				\$299.86
A J HURT JR, INC P O BOX 958427 ST LOUIS, MO 63195-8427			TRADE PAYABLE				\$15,400.68
A-1 TEL-COM, INC. PO BOX 10085 LIBERTY, TX 77575			TRADE PAYABLE				\$185.96
A-LIBERTY COUNTY PLUMBING DAVID MURRAY 3681 FM 1008 DAYTON, TX 77535			TRADE PAYABLE				\$429.75
ABSTAR, INC P O BOX 24305 HOUSTON, TX 77229-4305			TRADE PAYABLE				\$6,365.10
ACCELLION INC 1804 EMBARCADERO ROAD, #200 PALO ALTO, CA 94303			TRADE PAYABLE				\$2,000.00
ACCESS INDUSTRIES, INC. 730 FIFTH AVE. 20TH FLOOR NEW YORK, NY 10019			LITIGATION/INDEMNITY	X	X		UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCESS TUBULARS, LLC 730 FIFTH AVENUE NEW YORK, NY 10019			TRADE PAYABLE - MANAGEMENT FEE				\$157,268.00
ACCESS TUBULARS, LLC 730 FIFTH AVENUE NEW YORK, NY 10019			TRADE PAYABLE - EXPENSE REIMBURSEMENT				\$111,025.68
ACTION INDUSTRIAL MAINTENANCE LLC 1216 HARRIS AVE PASADENA, TX 77506			TRADE PAYABLE				\$14,428.84
ADAM FERNANDEZ ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$7,901.74
ADAMS LOGISTICS, LLC 1655 INDUSTRIAL AVE SIDNEY, NE 69162-3239			TRADE PAYABLE				\$8,054.73
ADDISON MACHINE ENGINEERING, INC 1301 INDUSTRIAL STREET REEDSBURG, WI 53959-2139			TRADE PAYABLE				\$58,953.00
ADOBE EQUIPMENT HOUSTON, LLC 7607 WALLISVILLE ROAD HOUSTON, TX 77020-3635			TRADE PAYABLE				\$1,874.93
ADP INC P O BOX 842875 BOSTON, MA 02284-2875			TRADE PAYABLE				\$7,629.68
ADVANCED OVERHEAD CRANE 22531 FM 2100 CROSBY, TX 77532			TRADE PAYABLE				\$33,959.78
AETNA P O BOX 88863 CHICAGO, IL 60695			TRADE PAYABLE				\$0.00
AIP NDT SALES AND SERVICE 7100 N. LOOP EAST HOUSTON, TX 77028			TRADE PAYABLE				\$8,709.73
AJAX TOCCO P.O. BOX 71-4644 COLUMBUS, OH 43271-4644			TRADE PAYABLE				\$28,375.51

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ALL-TEX SAFETY SUPPLY INC P O BOX 680375 HOUSTON, TX 77268			TRADE PAYABLE				\$3,113.23
ALLIED ELECTRONICS, INC. 7151 JACK NEWEL BLVD. S FORT WORTH, TX 76118			TRADE PAYABLE				\$7,275.25
AM/NS CALVERT LLC DEPT 1231 P O BOX 1070 CHARLOTTE, NC 28201-1017			TRADE PAYABLE				\$1,466,160.00
AMERICAN INDUSTRIAL FELT & SUPPLY 450 INDUSTRIAL BOULEVARD NEW KENSINGTON, PA 15068			TRADE PAYABLE				\$1,881.69
AMTEX MACHINE PRODUCTS, INC. P.O. BOX 973577 DALLAS, TX 75397-3577			TRADE PAYABLE				\$413,222.40
AQUA SOLUTIONS 6913 HWY 225 DEER PARK, TX 77536			TRADE PAYABLE				\$1,240.84
ARAMARK REFRESHMENT SERVICES 1665 TOWNHURST SUITE 160 HOUSTON, TX 77043			TRADE PAYABLE				\$988.25
ARCELOR MITTAL EAST/WEST 25465 NETWORK PLACE CHICAGO, IL 60673-1254			TRADE PAYABLE				\$668,027.76
ARMADILLO PRINTING & GRAPHICS 714 MAIN STREET LIBERTY, TX 77575			TRADE PAYABLE				\$2,054.59
AT & T TELECONFERENCE SERVICE P.O. BOX 5002 CAROL STREAM, IL 60197-5002			TRADE PAYABLE				\$141.00
AT&T P O BOX 5011 CAROL STREAM, IL 60197-5011			TRADE PAYABLE				\$605.18
ATF FINANCE 9810 FM 1960 WEST STE 200 HUMBLE, TX 77338			TRADE PAYABLE				\$38,400.00

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ATS SYSTEMS 30222 ESPERANZA RANCHO SANTA MARG, CA 92688			TRADE PAYABLE				\$679.09
AWC INC 4940 TIMBER CREEK HOUSTON, TX 77017			TRADE PAYABLE				\$520.74
BEASLEY TIRE SERVICE INC 11802 EASTEX FREEWAY HOUSTON, TX 77039			TRADE PAYABLE				\$12,417.64
BENEFLEX HR RESOURCES INC 10805 SUNSET OFFICE DRIVE, SUITE 401 ST LOUIS, MO 63127			TRADE PAYABLE				\$523.53
BEST OF LIFE CORP P. O. BOX 846127 DALLAS, TX 75284-6127			TRADE PAYABLE				\$35,134.90
BILL SNYDER C/O WEISS ATORNEYS AT LAW JAMES G. NOWOGROCKI 1015 LOCUST STREET SUITE 400 ST. LOUIS, MO 63101			LITIGATION	X	X	X	UNDETERMINED
BLOOM ENGINEERING CO INC 5460 HORNING ROAD PITTSBURGH, PA 15236			TRADE PAYABLE				\$26,902.78
BNSF 2650 LOU MENK DRIVE FORT WORTH, TX 76131-2380			TRADE PAYABLE				\$300,000.00
BOBCAT OF HOUSTON 18340 NORTHWEST FREEWAY HOUSTON, TX 77065			TRADE PAYABLE				\$7,674.65
BOONE VALLEY FOREST PRODUCTS, INC. P O BOX 314 JEFFERSON CITY, MO 65102-0314			TRADE PAYABLE				\$34,726.32
BOOT BARN 15776 LAGUNA CANYON ROAD IRVINE, CA 92618			TRADE PAYABLE				\$5,937.09
BOURLAND & LEVERICH PO BOX 778 PAMPA, TX 79066-0778			LITIGATION	X	X	X	UNDETERMINED

Page Subtotals: \$424,516.74

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
BRANDT ENGINEERED PRODUCTS LTD. P.O. BOX 1876 302 MILL STREET REGINA, SK S4P 3E2 CANADA			TRADE PAYABLE				\$41,367.97
BRAZOS OIL & GAS P O BOX 131496 THE WOODLANDS, TX 77393			TRADE PAYABLE				\$17,065.18
BRENNER TANK SERVICES LLC 450 ARLINGTON AVENUE FOND DU LAC, WI 54935			TRADE PAYABLE				\$77.32
BRIGGS EQUIPMENT LOCK BOX 841272 DALLAS, TX 75284-1272			TRADE PAYABLE				\$403.71
C & L PIPE SERVICE 16641 WOOD DRIVE CHANNELVIEW, TX 77530			TRADE PAYABLE				\$63,941.50
C & Y TRANSPORTATION CO P O BOX 50098 CASPER, WY 82605-0098			TRADE PAYABLE				\$1,821.29
CAPLUGS / TRI STAR PROTECTOR SERVICE 19233 FM 1485 NEW CANEY, TX 77357			TRADE PAYABLE				\$77,631.45
CAPROCK CLAIMS MANAGEMENT P O BOX 743427 DALLAS, TX 75374-3427			TRADE PAYABLE				\$10,185.56
CARBIDE SPECIALISTS INC. 21792 EAST WALLIS DRIVE PORTER, TX 77365-5365			TRADE PAYABLE				\$87,779.82
CARBINITE METAL COATINGS 463 BROWNSDALE RD UNIT 1 RENFREW, PA 16053			TRADE PAYABLE				\$22,698.72
CARCO INC 10333 SHOEMAKER DETROIT, MI 48213-0859			TRADE PAYABLE				\$19,064.83
CARGOWAYS WAREHOUSING & TRUCKING INC 555 GELLHORN DR HOUSTON, TX 77029			TRADE PAYABLE				\$5,400.00

Page Subtotals: \$347,437.35

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CARMODY MACDONALD 120 S CENTRAL AVENUE SUITE 1800 ST. LOUIS, MO 63105-1705			TRADE PAYABLE				\$4,189.50
CAS-TECH 2292 ROLLING HILLS RD CONROE, TX 77303			TRADE PAYABLE				\$2,442.00
CATERPILLAR FINANCIAL SERVICES 2120 WEST END AVENUE PO BOX 340001 NASHVILLE, TN 37203-0001			TRADE PAYABLE				\$24,621.23
CENTER POINT ENERGY INTRASTATE PIPELINES, INC 1111 LOUISIANA ST 20TH FLOOR HOUSTON, TX 77002			TRADE PAYABLE				\$9,269.04
CES ADMINISTRATION LLC 4341 ACER GROVE ROAD, SUITE C300 SPRINGFIELD, IL 62711			TRADE PAYABLE				\$3,950.00
CHAMPION CRANE & TRACTOR INC 17010 EAST FREEWAY CHANNELVIEW, TX 77530			TRADE PAYABLE				\$7,577.50
CINTAS DOCUMENT MANAGEMENT P O BOX 740855 CINCINNATI, OH 45274-0855			TRADE PAYABLE				\$171.20
CINTAS FIRST AID & SAFETY PO BOX 636525 CINCINNATI, OH 45263-6525			TRADE PAYABLE				\$752.38
CINTAS-HOUSTON 53555 W SAM HOUSTON PKWY N HOUSTON, TX 77041			TRADE PAYABLE				\$3,386.09
COASTAL WELDING SUPPLY P.O. BOX 3029 BEAUMONT, TX 77704			TRADE PAYABLE				\$2,199.87
COBURN SUPPLY COMPANY 1316 DR MARTIN LUTHER KING JR LIBERTY, TX 77575			TRADE PAYABLE				\$250.89
COILTECH CORPORATION 9301 WEST BERNICE STREET SCHILLER PARK, IL 60176			TRADE PAYABLE				\$10,831.84

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
COKINOS, BOSIEN, & YOUNG 1221 LAMAR STREET, 16TH FLOOR HOUSTON, TX 77010			TRADE PAYABLE				\$637.50
COMBILIFT DEPOT TX 11530 HUFSMITH KUYKENDAHL TOMBALL, TX 77375			TRADE PAYABLE				\$17,380.83
CONRAD FINK ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$27,015.48
CONROE GOLF CARS INC 1409 I 45 S P O BOX 866 CONROE, TX 77301			TRADE PAYABLE				\$2,545.60
CONROE WELDING SUPPLY DRAWER 2588 CONROE, TX 77305			TRADE PAYABLE				\$56,812.85
CONTROLLED FLUIDS, INC 2220 CALDER AVE BEAUMONT, TX 77701			TRADE PAYABLE				\$4,983.46
CORNERSTONE CLAIMS SOLUTIONS LLC P O BOX 743157 DALLAS, TX 75374			TRADE PAYABLE				\$2,491.40
CPTI 900 SEVENTH STREET, NW. STE. 500 WASHINGTON, DC 20001			TRADE PAYABLE				\$16,217.06
CRAIG ARCENEUX ADDRESS INTENTIONALLY OMITTED			TEXAS NON-SUBSCRIPTION PROGRAM (WORKERS' COMPENSATION)	X	X		UNDETERMINED
CRAIG MATLOCK ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$20,485.91
CSI LEASING, INC. PO BOX 775485 ST. LOUIS, MO 63177			TRADE PAYABLE				\$1,797.41
CURTIS & SON VACUUM SERVICE, INC PO BOX 767 LIBERTY, TX 77575			TRADE PAYABLE				\$22,196.05

Page Subtotals: \$172,563.55

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CURTIS LENOARD ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$39,946.13
DAEWOO INTERNATIONAL CORPORATION (100-753) 10 TONGIL-RO, JUNG-GU SEOUL KOREA			TRADE PAYABLE				\$3,131,651.12
DAVID NORRIS ADDRESS INTENTIONALLY OMITTED			TEXAS NON-SUBSCRIPTION PROGRAM (WORKERS' COMPENSATION)	X	X		UNDETERMINED
DAYTON GLASS 9280 FM 686 DAYTON, TX 77535			TRADE PAYABLE				\$2,529.51
DE LAGE LANDEN P O BOX 41602 PHILADELPHIA, PA 19101-1602			TRADE PAYABLE				\$2,794.71
DETERCO, INC 6633 POLK STREET HOUSTON, TX 77011-4509			TRADE PAYABLE				\$13,748.70
DIRECT EXPRESS OFFICE SUPPLIES, INC. PO BOX 73 WENTZVILLE, MO 63385-0073			TRADE PAYABLE				\$5,616.41
DK ENERGY SERVICES LLC 8700 CROWNHILL BLVD SUITE 100 SAN ANTONIO, TX 78209			TRADE PAYABLE				\$2,590.00
DONALD PHILLIPS ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$21,067.97
DONALD WELLS ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$11,058.54
DOUG MILLER C/O TWOMEY/MAY PLLC GEORGE MAY TWO RIVERWAY, 15TH FLOOR HOUSTON, TX 77056			LITIGATION	X	X	X	UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DOUGLAS ALFORD C/O THE GIBSON LAW FIRM JASON A GIBSON / CLIFFORD PEEL 440 LOUISIANA, STE. 2400 HOUSTON, TX 77002			LITIGATION	X	X	X	UNDETERMINED
DRAGO SUPPLY P O BOX 849737 DALLAS, TX 75284-9737			TRADE PAYABLE				\$842.20
DUN-IT-FREIGHT P. O. BOX 2188 CROSBY, TX 77532			TRADE PAYABLE				\$1,585.00
DWAYNE PICKENS ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$39,110.10
DXP ENTERPRISES, INC 7272 PINEMONT HOUSTON, TX 77040			TRADE PAYABLE				\$35,760.53
EASYLINK SERVICES INTERNATIONAL CORP LOCKBOX 116411 ATLANTA, GA 30368-6411			TRADE PAYABLE				\$274.32
ELECTRONIC HEATING EQUIPMENT, INC. PO BOX 659 BUCKLEY, WA 98321			TRADE PAYABLE				\$26,451.89
ELEMENT MATERIALS TECHNOLOGY HOUSTON INC P O BOX 841774 DALLAS, TX 75284-1774			TRADE PAYABLE				\$9,594.83
ELLIOTT ELECTRIC SUPPLY INC P O BOX 630610 NACOGDOCHES, TX 75963			TRADE PAYABLE				\$5,661.30
ELLISON TECHNOLOGIES PO BOX 201080 DALLAS, TX 75320-1080			TRADE PAYABLE				\$4,869.68
ENCANA OIL & GAS (USA), INC. 370 17TH STREET SUITE 1700 DENVER, CO 80202			WARRANTY CLAIM	X	X		UNDETERMINED
ENGLAND LOGISTICS 1325 S 4700 W SALT LAKE CITY, UT 84104			TRADE PAYABLE				\$80,675.00

Page Subtotals: \$204,824.85

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ESSENTRA PIPE PROTECTION TECHNOLOGIES P.O. BOX 848378 DALLAS, TX 75284-8378			TRADE PAYABLE				\$261,657.18
FAIRFIELD MACHINE CO., INC. 1143 LOWER ELKTON ROAD COLUMBIANA, OH 44408			TRADE PAYABLE				\$9,635.81
FASTENAL COMPANY P.O. BOX 1286 WINONA, MN 55987-1286			TRADE PAYABLE				\$7,220.08
FDL HYDRAULICS INC 1021 W JACKSON AVENUE PASADENA, TX 77506			TRADE PAYABLE				\$39,090.00
FED EX 1373-3995-1 P O BOX 94515 PALATINE, IL 60094-4515			TRADE PAYABLE				\$565.84
FED EX FREIGHT DEPT CH P. O. BOX 10306 PALATINE, IL 60055-0306			TRADE PAYABLE				\$8,679.05
FIVES BRONX INC 8817 PLEASANTWOOD AVENUE NW NORTH CANTON, OH 44720			TRADE PAYABLE				\$247,028.85
FLUKE ELECTRONICS 1420 75TH STREET SW BUILDING #4 EVERETT, WA 98203			TRADE PAYABLE				\$3,906.87
FORD & HARRISON P O BOX 890836 CHARLOTTE, NC 28289-0836			TRADE PAYABLE				\$17,513.95
FORD CREDIT PO BOX 650575 DALLAS, TX 75265-6116			TRADE PAYABLE				\$1,595.70
FORTY WEST PARTNERS, LLC C/O BALKE BROWN ASSOICATES 1001 HIGHLANDS PLAZA DRIVE W#150 ST. LOUIS, MO 63110			TRADE PAYABLE				\$128,763.82
FRANK JORDAN ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE				\$1,946.67

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
FRENCH GERLEMAN ADDRESS INTENTIONALLY OMITTED			TRADE PAYABLE				\$5,377.00
FRINGE FUNDING, INC. 3601 ALGONQUIN RD, STE 615 ROLLING MEADOWS, IL 60008			TRADE PAYABLE				\$5,000.00
FRONTIER TUBULAR SOLUTIONS 2000 SOUTH MAY AVENUE OKLAHOMA CITY, OK 73196			TRADE PAYABLE				\$3,762.12
FUCHS LUBRICANTS CO 75 REMITTANCE DRIVE SUITE #1147 CHICAGO, IL 60675-1147			TRADE PAYABLE				\$74,910.00
GAINSBOROUGH WASTE 5207 KIAM STREET HOUSTON, TX 77007			TRADE PAYABLE				\$10,799.58
GARY BRIGHT ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$1,130.64
GB TUBULARS 950 THREADNEEDLE SUITE 130 HOUSTON, TX 77079			TRADE PAYABLE				\$603,707.50
GIBSON - GRUENERT, PLLC P.O. BOX 3663 LAFAYETTE, LA 70502			TRADE PAYABLE				\$13,976.96
GRAINGER-BEAUMONT DEPT. 878035047 PO BOX 419267 KANSAS CITY, MO 64141-6267			TRADE PAYABLE				\$47,160.33
GREATWIDE DALLAS MAVIS LLC 10411 CORPORATE DRIVE SUITE 108 PLEASANT PRAIRIE, WI 53158			TRADE PAYABLE				\$2,500.00
GREENLEAF CORPORATION PO BOX 3650 PITTSBURGH, PA 15230			TRADE PAYABLE				\$5,715.16
GREGG EISENBERG ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$128,187.31

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
GREGG EISENBERG ADDRESS INTENTIONALLY OMITTED			TERMINATION OF EMPLOYMENT (SUBJECT TO SETOFF)	X	X		UNDETERMINED
GREGG EISENBERG C/O O'DONNELL, FEREBEE & FRAZER, PC 450 GEARS, 8TH FLOOR HOUSTON, TX 77067			LITIGATION	X	X	X	UNDETERMINED
GROVES INDUSTRIAL SUPPLY 6493 PAYSPEERE CIRCLE CHICAGO, IL 60674			TRADE PAYABLE				\$27,305.88
GRUENERT LAW GROUP 11200 BROADWAY STREET, SUITE 2344 PEARLAND, TX 77584			TRADE PAYABLE				\$1,391.40
H & R MFG & SUPPLY INC 12400 ROSE ROAD WILLIS, TX 77378			TRADE PAYABLE				\$175,568.74
HAGEMEYER NORTH AMERICA INC 11680 GREAT OAKS WAY ALPHARETTA, GA 30022			TRADE PAYABLE				\$89,106.12
HARRIS DOWELL FISHER & HARRIS, L.C. 15400 SOUTH OUTER FORTY, STE. 202 CHESTERFIELD, MO 63017-2063			TRADE PAYABLE				\$13,403.70
HARRY JOHNSON WELDING 455 FM 834 RD WEST LIBERTY, TX 77575			TRADE PAYABLE				\$253,806.80
HAUCK MANUFACTURING COMPANY P O BOX 930 CYPRESS, TX 77433			TRADE PAYABLE				\$1,168.64
HEALTH TESTING SOLUTIONS, LP 11601 SHADOW CREEK PKWY STE 111-416 PEARLAND, TX 77584			TRADE PAYABLE				\$2,450.00
HENSCEY INC 708 WACO ST DAYTON, TX 77535			TRADE PAYABLE				\$52,687.86
HERITAGE - CRYSTAL CLEAN, LLC 13621 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0136			TRADE PAYABLE				\$57,786.85

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
HERTZ EQUIPMENT RENTAL PO BOX 650280 DALLAS, TX 75625-0280			TRADE PAYABLE				\$32,934.39
HEWLETT - PACKARD COMPANY 3000 HANOVER STREET PALO ALTO, CA 94304			TRADE PAYABLE				\$15,334.89
HOLLAND AND ASSOCIATES P O BOX 802724 DALLAS, TX 75380-2724			TRADE PAYABLE				\$1,300.00
HYDRADYNE, LLC 15050 FAA BOULEVARD FORT WORTH, TX 76155			TRADE PAYABLE				\$1,316.84
HYSTER CAPITAL PO BOX 643749 PITTSBURGH, PA 15264-3749			TRADE PAYABLE				\$12,548.87
IFM EFECTOR INC 782 SPRINGDALE DRIVE EXTON, PA 19341			TRADE PAYABLE				\$6,164.90
IGUS BEARING INC. 50 NORTH BROADWAY EAST PROVIDENCE, RI 02916			TRADE PAYABLE				\$1,289.23
INDUSTRIAL & SHIPPERS SUPPLY INC 1251 LATHROP STREET HOUSTON, TX 77020-7540			TRADE PAYABLE				\$11,094.90
INDUSTRIAL ELECTRIC MOTOR COMPANY P O BOX 0220 LONE STAR, TX 75668			TRADE PAYABLE				\$145,697.75
INFOSIGHT CORPORATION 20700 US HWY 23 CHILLICOTHE, OH 45601			TRADE PAYABLE				\$3,473.85
INNOVATIVE LABELS INC P O BOX 510541 ST LOUIS, MO 63151-0541			TRADE PAYABLE				\$664.41
INSPECTION OILFIELD SERVICES 2809 HIGHWAY 89 YOUNGSVILLE, LA 70592			TRADE PAYABLE				\$485.71

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
INTER-MOUNTAIN PIPE & THREADING COMPANY P O BOX 1840 MILLS, WY 82644-1840			TRADE PAYABLE				\$1,525.13
INTERNATIONAL KNIFE & SAW INC 1435 NORTH CASHUA ROAD PO BOX 7588 FLORENCE, SC 29502			TRADE PAYABLE				\$11,802.64
IQMS 2231 WISTERIA LANE PASO ROBLES, CA 93446			TRADE PAYABLE				\$56,829.06
IRON MOUNTAIN SHREDDING 1101 ENTERPRISE DRIVE ROYERSFORD, PA 19468			TRADE PAYABLE				\$385.22
ISAAC CAMPOS ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$11,494.80
J H ROSE LOGISTICS LLC P O BOX 920100 EL PASO, TX 79902			TRADE PAYABLE				\$6,250.00
J J'S CHEVRON P O BOX 857 LIBERTY, TX 77575			TRADE PAYABLE				\$1,040.09
J.A.M. DISTRIBUTING CO PO BOX 201978 DALLAS, TX 75320-1978			TRADE PAYABLE				\$482.56
J.B. FABRICATING LLC 9835 SAGECASTLE LANE HOUSTON, TX 77089			TRADE PAYABLE				\$154,320.00
JAIMAR AUTOMATION LLC 15318 BEECHNUT ST HOUSTON, TX 77083			TRADE PAYABLE				\$61,848.00
JARRELL MECHANICAL CONTRACTORS 4208 RIDER TRAIL NORTH EARTH CITY, MO 63045			TRADE PAYABLE				\$964.08
JCM CONSULTING SERVICES INC 811 HILLCREST ST ARNOLD, NE 69120-6880			TRADE PAYABLE				\$12,250.00

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
JERRY TOOLS INC 6200 VINE STREET CINCINNATI, OH 45216			TRADE PAYABLE				\$11,475.02
JFE STEEL CORPORATION HIBIYA KOKUSAI BLDG., 2-3 UCHISAIWAI-CHO 2-CHOME CHIYODA-KU TOKYO 100-0011 JAPAN			TRADE PAYABLE				\$727,220.00
JOHN DEERE FINANCIAL P O BOX 4450 CAROL STREAM, IL 60197-4450			TRADE PAYABLE				\$1,992.24
JOHN HEBERT DIST, INC PO BOX 857 424 HWY 90 LIBERTY, TX 77575			TRADE PAYABLE				\$21,458.54
JOHN SHIVERS ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$7,997.97
JPF ULTRASONIC TECHNOLOGIES INC P O BOX 2106 CHANNELVIEW, TX 77530			TRADE PAYABLE				\$140,125.00
JW MARRIOTT SCOTTSDALE CAMELBACK INN, RESORT & SPA 5402 EAST LINCOLN DRIVE SCOTTSDALE, AZ 85253			TRADE PAYABLE			X	\$39,106.73
KAMAN INDUSTRIAL TECHNOLOGIES 9009 N LOOP E SUITE 140 HOUSTON, TX 77029			TRADE PAYABLE				\$51,093.93
KAREN THIEL ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$1,018.01
KDR SUPPLY, INC. P.O. BOX 10130 LIBERTY, TX 77575-7630			TRADE PAYABLE				\$2,758.92
KEITH JEANES ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$13,279.74

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
KELLY HANLON ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$44,217.27
KENNAMETAL INC P. O. BOX 120001 DEPT 0751 DALLAS, TX 75312-0751			TRADE PAYABLE				\$9,974.94
KENNEDY WIRE ROPE & SLING COMPANY PO BOX 4016 CORPUS CHRISTI, TX 78469			TRADE PAYABLE				\$3,056.02
KENNETH LONG ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$33,444.22
KENT CORPORATION 9601 YORK ALPHA DRIVE NORTH ROYALTON, OH 44133			TRADE PAYABLE				\$26,981.24
KENT INDUSTRIAL INC. C/O RAMEY, CHANDLER, QUINN ET AL. WADE R. QUINN 750 BERING DRIVE , STE. 600 HOUSTON, TX 77057			LITIGATION	X	X	X	UNDETERMINED
KONICA MINOLTA (QDS) 21146 NETWORK PLACE CHICAGO, IL 60673-1211			TRADE PAYABLE				\$11,939.13
KONICA MINOLTA BUSINESS SOLUTIONS DEPT CH 19188 PALATINE, IL 60055-9188			TRADE PAYABLE				\$971.52
KPMG DEPT. 0970 P.O. BOX 120970 DALLAS, TX 75312-0970			TRADE PAYABLE				\$91,000.00
L. A. MACHINE & ENGINEERING INC. PO BOX 248 ELKHART, TX 75839			TRADE PAYABLE				\$3,035.50
LAREDO PETROLEUM, INC. C/O AKIN GUMP STRAUSS HAUER & FELD LLP JIM WETWISKA 1111 LOUISIANA, 44TH FLOOR HOUSTON, TX 77002			LITIGATION	X	X	X	UNDETERMINED

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
LARRY SCHUTTE ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$15,575.96
LAWRENCE TOOMEY ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$38,399.33
LIBERTY PEST CONTROL P O BOX 188 LIBERTY, TX 77575			TRADE PAYABLE				\$267.94
LIBERTY TIRE & AUTO CENTER LTD MILAM DISCOUNT TIRE CO 1020 HWY 90 LIBERTY, TX 77575			TRADE PAYABLE				\$271.25
LINMARK MACHINE PRODUCTS INC 553 COMMERCIAL DRIVE P O BOX 408 UNION, MO 63084			TRADE PAYABLE				\$670.71
LOGIC INC 15510 OLIVE BOULEVARD SUITE 204 CHESTERFIELD, MO 63017			TRADE PAYABLE				\$5,430.00
LONE STAR HYDRO & MAINTENANCE P.O. BOX 160 CHANNELVIEW, TX 77530			TRADE PAYABLE				\$4,514.00
LONE STAR INDUCTION INC 5610 SE COUNTY ROAD 2010 CORSICANA, TX 75109-9476			TRADE PAYABLE				\$13,072.00
LUMCO MANUFACTURING COMPANY 2027 MITCHELL LAKE ROAD LUM, MI 48412			TRADE PAYABLE				\$64,087.27
M & M CLEANING COMPANY P O BOX 1402 BAYTOWN, TX 77522			TRADE PAYABLE				\$3,166.31
MAXIM STAFFING SOLUTIONS 12558 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				\$43,798.55
MAXPRO SOUTH INC 202 SOUTH LIVE OAK SUITE A TOMBALL, TX 77375			TRADE PAYABLE				\$325.68

In re: BOOMERANG TUBE, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MCMASTER CARR P. O. BOX 7690 CHICAGO, IL 60680-7690			TRADE PAYABLE				\$22,033.68
MEADOW LARK AGENCY INC 935 LAKE ELMO DR BILLINGS, MT 59105			TRADE PAYABLE				\$22,600.00
MICHAEL CULLEN ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$44,337.96
MICHELLE LEE ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$13,994.78
MICROSOFT CORPORATION 1950 N STEMMONS FWY STE 5010 LB #842467 DALLAS, TX 75207			TRADE PAYABLE				\$10,779.84
MOAK, CASEY & ASSOCIATES 400 W 15TH STREET SUITE 1410 AUSTIN, TX 78701			TRADE PAYABLE				\$5,000.00
MOBILE MINI 1 INC 7420 S. KYRENE ROAD SUITE 101 TEMPE, AZ 85283-4610			TRADE PAYABLE				\$624.18
MOORE MEDICAL LLC P O BOX 99718 CHICAGO, IL 60696			TRADE PAYABLE				\$837.89
MOTION INDUSTRIES, INC. PO BOX 849737 DALLAS, TX 75284			TRADE PAYABLE				\$489,424.38
MSC INDUSTRIAL SUPPLY CO. DEPT CH0075 PALATINE, IL 60055-0075			TRADE PAYABLE				\$410.30
MUSTANG CAT/MACHINERY P O BOX 4346, DEPT. 144 HOUSTON, TX 77210-4346			TRADE PAYABLE				\$271,673.08
NATIONAL BRONZE MFG CO 28070 HAYES ROAD ROSEVILLE, MI 48066			TRADE PAYABLE				\$734.72

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
NATIONAL OILWELL VARCO 3782 REESE ROAD ROSENBERG, TX 77471			TRADE PAYABLE				\$17,236.50
NATIONAL SERVICE ALLIANCE PO BOX 186 NEW LENOX, IL 60451			TRADE PAYABLE				\$19,460.09
NAVASOTA INDUSTRIAL SUPPLY, LTD P.O. BOX 1487 9527 FM 379 NAVASOTA, TX 77868			TRADE PAYABLE				\$288,224.56
NIPPON EXPRESS USA, INC 14469 HEATHROW FOREST PARKWAY HOUSTON, TX 77032			TRADE PAYABLE				\$101.73
NOACK JESSE D LOPEZ 819 DR MARTIN LUTHER KING JR DR P O BOX 189 LIBERTY, TX 77575			TRADE PAYABLE				\$544.49
NORTHSIDE OVERHEAD DOOR INC 25438 DRENNAN DRIVE SPLENDORA, TX 77372			TRADE PAYABLE				\$1,925.00
NORTHWESTERN MUTUAL GROUP INSURANCE ADMINISTRATION P O BOX 2754 PORTLAND, OR 97208-2754			TRADE PAYABLE				\$1,732.12
NOV - GILL SERVICES 650 ALDINE BENDER RD HOUSTON, TX 77060			TRADE PAYABLE				\$4,786.69
NUCOR STEEL - BERKELEY 1455 HAGAN AVENUE HUGER, SC 29450			TRADE PAYABLE				\$1,565,023.81
NUCOR STEEL - HICKMAN P O BOX 30 ARMOREL, AR 72310			TRADE PAYABLE				\$15,914,499.81
O'DONNELL, FEREBEE, MEDLEY & FRAZER, P.C. 450 GEARS - EIGHTH FLOOR HOUSTON, TX 77067-4512			TRADE PAYABLE				\$712.50

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
O'REILLY'S AUTO / FIRST CALL 1402 HWY 90 LIBERTY, TX 77575			TRADE PAYABLE				\$62.28
O'ROURKE DIST CO INC 223 MC CARTY DRIVE HOUSTON, TX 77029			TRADE PAYABLE				\$641.59
OAKWOOD SYSTEMS GROUP INC 622 EMERSON ROAD, SUITE 350 ST LOUIS, MO 63141			TRADE PAYABLE				\$6,562.50
OLD DOMINION FREIGHT LINE, INC. PO BOX 841324 DALLAS, TX 75284-1324			TRADE PAYABLE				\$12,181.93
OLYMPUS SCIENTIFIC SOLUTIONS AMERICAS 48 WOERD AVENUE WALTHAM, MA 02453			TRADE PAYABLE				\$1,087.25
ONESOURCE WATER P O BOX 123 GREENSBURG, IN 47240			TRADE PAYABLE				\$353.10
OUTHOUSE SOLUTIONS INC 13384 FM 356 P O BOX 1359 TRINITY, TX 75862			TRADE PAYABLE				\$400.00
OZARKA PROCESSING CENTER PO BOX 856680 LOUISVILLE, KY 40285-6680			TRADE PAYABLE				\$10,892.86
PACE TECHNOLOGIES CORPORATION 3601 E 34TH STREET TUCSON, AZ 85713			TRADE PAYABLE				\$2,844.79
PAETEC CUSTOMER CARE 600 WILLOW BROOK OFFICE PARK FAIRPORT, NY 14450			TRADE PAYABLE				\$6,917.89
PANTHER EXPEDITED SERVICES INC P O BOX 10048 FT SMITH, AR 72917-0048			TRADE PAYABLE				\$4,700.00

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
PATRICIA BRITT C/O SHELLIST/LAZARZ/SLOBIN J. ALFRED SOUTHERLAND 11 GREENWAY PLAZA SUITE 1515 HOUSTON, TX 77046			LITIGATION	X	X	X	UNDETERMINED
PATRIOT TRANSIT LLC 5424 OATES ROAD HOUSTON, TX 77013			TRADE PAYABLE				\$3,025.00
PATTERSON TUBULAR SERVICES 8032 MAIN ST HOUMA, LA 70360			TRADE PAYABLE				\$2,598,282.77
PAUL'S MACHINE & WELDING CORP 650 N SYCAMORE ST VILLA GROVE, IL 61956			TRADE PAYABLE				\$14,398.00
PCM SALES, INC FILE 55327 LOS ANGELES, CA 90074-5327			TRADE PAYABLE				\$2,047.56
PERFORMANCE SEALS 4540 S PINEMONT HOUSTON, TX 77041			TRADE PAYABLE				\$491.20
PERSIMMON WOODS GOLF CLUB 6401 WELDON SPRINGS ROAD WELDON SPRING, MO 63304			TRADE PAYABLE				\$1,973.59
PESCO P O BOX 10089 LIBERTY, TX 77575-0089			TRADE PAYABLE				\$2,393.52
PILLAR INDUCTION 21905 GATEWAY ROAD BROOKFIELD, WI 53045			TRADE PAYABLE				\$8,449.34
PINECREST MACHINE INC P O BOX 369 CLEVELAND, TX 77328			TRADE PAYABLE				\$9,875.00
PINNACLE MACHINE WORKS LLC 10521 SHELDON ROAD HOUSTON, TX 77044			TRADE PAYABLE		X	X	\$5,108,310.85
PLS LOGISTICS SERVICES 5119 RELIABLE PARKWAY CHICAGO, IL 60686-0051			TRADE PAYABLE				\$7,300.00

Page Subtotals: \$7,756,546.83

In re: BOOMERANG TUBE, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
PMC INDUSTRIES 29100 LAKELAND BLVD WICKLIFFE, OH 44092			TRADE PAYABLE				\$155,328.98
PMF MACHINE LLC 3301 HWY 105 CLEVELAND, TX 77327			TRADE PAYABLE				\$101,209.00
POTETZ HOME CENTER 2516 N MAIN LIBERTY, TX 77575			TRADE PAYABLE				\$4,645.42
PRECISION SURFACES INTERNATIONAL, INC 922 ASHLAND ST HOUSTON, TX 77008			TRADE PAYABLE				\$313.11
PRECISION URETHANE & MACHINE INC 612 3RD STREET HEMPSTEAD, TX 77445			TRADE PAYABLE				\$4,705.92
PRICE WATERHOUSE COOPERS PO BOX 75647 CHICAGO, IL 60675-5647			TRADE PAYABLE				\$25,000.00
PRIMETALS TECHNOLOGIES USA LLC 100 TECHNOLOGY DRIVE ALPHARETTA, GA 30005			TRADE PAYABLE				\$101,152.00
PRINCIPAL LIFE INS. CO. 711 HIGH STREET DES MOINES, IA 50392			TRADE PAYABLE				\$1,142.06
PRINCIPAL LIFE INSURANCE CO. PLIC-SBD DES MOINES P.O. BOX 10333 DES MOINES, IA 50306-0333			TRADE PAYABLE				\$1,878.79
PROSERV CRANE GROUP PO BOX 670965 HOUSTON, TX 77267-0965			TRADE PAYABLE				\$12,700.74
QUALITY PIPE SERVICES C/O CHAMBERLAIN, HRDLICKA ET AL. C. WHITE & R. KYLE HAWES 1200 SMITH STREET 14TH FLOOR HOUSTON, TX 77002			LITIGATION	X	X	X	UNDETERMINED

In re: BOOMERANG TUBE, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
REA-ELEKTRONIK, INC. 7307 YOUNG DR., #B WALTON HILLS, OH 44146			TRADE PAYABLE				\$42,126.46
READ ICE 1277 NORTH PINE STREET KOUNTZE, TX 77625			TRADE PAYABLE				\$19,646.70
REEF INDUSTRIES INC 9209 ALMEDA GENOA ROAD HOUSTON, TX 77075			TRADE PAYABLE				\$1,933.73
RICHARD COOK ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$13,080.83
RICK JONES ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$8,889.97
RICOCHET PIPE 6501 S SPOEDE LANE WARRENTON, MO 63383			TRADE PAYABLE				\$4,072.40
RL & F SERVICE CORP ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON, DE 19801			TRADE PAYABLE				\$225.00
ROBERT HEASTER ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$1,443.83
ROLL MACHINING TECHNOLOGIES & SOLUTIONS 641 FORESTWOOD DRIVE ROMEDEVILLE, IL 60446			TRADE PAYABLE				\$143,585.00
SAAR HARTMETALL USA LLC 1009 MARY LAIDLEY DR COVINGTON, KY 41017			TRADE PAYABLE				\$52.00
SANDEEP DATAR ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$18,444.13
SCHAGRIN ASSOCIATES 900 SEVENTH STREET, N W SUITE 500 WASHINGTON, DC 20001			TRADE PAYABLE				\$52,587.50

In re: BOOMERANG TUBE, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SECURITAS SECURITY SERVICES USA, INC. 12672 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			TRADE PAYABLE				\$43,850.83
SELECT ENVIRONMENTAL INC 223 MC CARTY STREET HOUSTON, TX 77029			TRADE PAYABLE				\$48,189.59
SENSORAY COMPANY INC 7313 SW TECH CENTER DRIVE TIGARD, OR 97223			TRADE PAYABLE				\$3,614.00
SHAWN PAUL BISHOP ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$1,376.19
SHERWIN WILLIAMS CO #7002 2323A N MAIN LIBERTY, TX 77575-3901			TRADE PAYABLE				\$5,320.51
SIMILCUT LLC 740 ANNORENO DR ADDISON, IL 60101			TRADE PAYABLE				\$12,990.83
SOFTWARE ONE INC 20875 CROSSROADS CIRCLE SUITE 1 WAUKESHA, WI 53186			TRADE PAYABLE				\$11,427.40
SOMERSET LOGISTICS 2146 N THOMPSON LANE MURFREESBORO, TN 37129			TRADE PAYABLE				\$8,650.00
SOUTHEAST TEXAS DRUG SCREENING 3820 OLD BEAUMONT ROAD LIBERTY, TX 77575-9655			TRADE PAYABLE				\$1,270.00
SOUTHERN TIRE MART LLC 529 INDUSTRIAL PARK ROAD COLUMBIA, MS 39429			TRADE PAYABLE				\$743.44
SPRAY-QUIP, INC. PO BOX 230172 1754 DES JARDINES HOUSTON, TX 77223-0172			TRADE PAYABLE				\$9,325.77
STEVE PIPER ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$15,301.46

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
STEVEN MAUNE ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$31,778.55
STEWART AND STEVENSON, LLC P O BOX 301063 DALLAS, TX 75303-1063			TRADE PAYABLE				\$25,639.04
STRUERS, INC. PO BOX 945540 ATLANTA, GA 30394-5540			TRADE PAYABLE				\$2,910.29
SUDHAKAR KANTHAMNENI ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$110,257.72
SULLAIR OF HOUSTON 8640 PANAIR HOUSTON, TX 77061			TRADE PAYABLE				\$11,006.88
SUMMIT ELECTRIC SUPPLY PO BOX 848345 DALLAS, TX 75284-8345			TRADE PAYABLE				\$11,070.55
SUNBELT RENTALS OIL & GAS SERVICES 2341 DEERFIELD DR FORT MILL, SC 29715			TRADE PAYABLE				\$9,821.35
SUPERIOR VISION SERVICES, INC. C/O SUPERIOR VISION SRVS., INC. P.O. BOX 201839 DALLAS, TX 75320-1839			TRADE PAYABLE				\$1,014.10
T. NEALE PROPANE PO BOX 1973 DAYTON, TX 77535			TRADE PAYABLE				\$7,818.80
TANKS A LOT AQUARIUM SERVICE LLC 809 FOREST ACRES DRIVE OFALLON, MO 63366			TRADE PAYABLE				\$279.76
TAYLOR LEASING 55 W 22ND STREET, SUITE 140 LOMBARD, IL 60148			TRADE PAYABLE				\$2,264.50
TECSIS LP 771-F DEARBORN PARK LANE WORTHINGTON, OH 43085			TRADE PAYABLE				\$2,354.89

In re: BOOMERANG TUBE, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TEXAS MASTR PUMP 3607 VALLEY HAVEN DR KINGWOOD, TX 77339			TRADE PAYABLE				\$980.75
TEXAS STATE OPTICAL 2718-B N MAIN STREET LIBERTY, TX 77575			TRADE PAYABLE				\$2,893.00
THE REYNOLDS COMPANY P.O. BOX 671344 DALLAS, TX 75267-1344			TRADE PAYABLE				\$59,076.57
THE WESTIN KIERLAND RESORT & SPA 6902 E GREENWAY PKWY SCOTTSDALE, AZ 85254			TRADE PAYABLE				\$46,277.80
THERMATOOL P O BOX 18576 NEWARK, NJ 07191-8576			TRADE PAYABLE				\$58,913.47
THERMO ELECTRON NORTH AMERICA LLC 5225 VERONA ROAD MADISON, WI 53711			TRADE PAYABLE				\$3,114.43
THOMAS E. PEREZ, SEC. OF LABOR, US DEPT. OF LABOR C/O OFFICE OF THE SOLICITOR, US DOL MR. JOSH BERNSTEIN 525 S. GRIFFIN STREET, ST 501 DALLAS, TX 75202			LITIGATION	X	X	X	UNDETERMINED
THOMAS E. PEREZ, SEC. OF LABOR, US DEPT. OF LABOR C/O OFFICE OF THE SOLICITOR, US DOL JAMES E. CULP 525 S. GRIFFIN STREET, ST 501 DALLAS, TX 75202			LITIGATION	X	X	X	UNDETERMINED
THOMPSON, COE, COUSINS & IRONS LLP PLAZA OF THE AMERICAS 700 N PEARL STREET, 25TH FLOOR DALLAS, TX 75201-2832			TRADE PAYABLE				\$35,425.27
THOMSON REUTERS (SCIENTIFIC) LLC 3916 RANCHERO DRIVE ANN ARBOR, MI 48108			TRADE PAYABLE				\$7,101.00
TIP TOP SALES P.O. BOX 4261 TYLER, TX 75712			TRADE PAYABLE				\$29,643.48

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TITAN CHEMICAL CORPORATION P O BOX 14569 HOUSTON, TX 77221			TRADE PAYABLE				\$42,525.00
TRACY KELLEY ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$19,955.52
TUBOSCOPE NDT / MILL / PARTS P. O. BOX 201177 DALLAS, TX 75320-1177			TRADE PAYABLE				\$35,644.19
TURBOSCOPE- NORTH PO BOX 201177 DALLAS, TX 77049			TRADE PAYABLE				\$643,664.78
U S BANK EQUIPMENT FINANCE P O BOX 790448 ST LOUIS, IL 63179-0448			TRADE PAYABLE				\$7,834.51
ULINE 12576 ULINE DRIVE PLEASANT PRAIRIE, WI 53158			TRADE PAYABLE				\$2,429.28
UNITED HEALTHCARE 13655 RIVERPORT DR MARYLAND HEIGHTS, MO 63043			TRADE PAYABLE				\$82,047.47
UNITED RENTALS FILE 51122 LOS ANGELES, CA 90074-1122			TRADE PAYABLE				\$97,727.81
UPS SUPPLY CHAIN SOLUTIONS INC 28013 NETWORK PLACE CHICAGO, IL 60673-1280			TRADE PAYABLE				\$92.74
UTI TRANSPORT SOLUTIONS INC P O BOX 403526 ATLANTA, GA 30384-3526			TRADE PAYABLE				\$66,400.00
VANTAGE TUBULARS C/O BROWN SIMMS, PC TODD A. VANCE 1177 WEST LOOP SOUTH 10TH FLOOR HOUSTON, TX 77027-9007			LITIGATION	X	X	X	UNDETERMINED
VERIZON WIRELESS P O BOX 25505 LEHIGH VALLEY, PA 18002-5505			TRADE PAYABLE				\$4,726.75

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
WASTE MANAGEMENT OF TEXAS INC PASADENA P O BOX 660345 DALLAS, TX 75266-0345			TRADE PAYABLE				\$11,547.41
WICKER MACHINE COMPANY 1400 E AVENUE N HOLLANDALE, MS 38748			TRADE PAYABLE				\$16,425.00
WILLIAM GRIFFIN ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$12,012.29
WILLIAMSON CORPORATION 70 DOMINO DRIVE CONCORD, MA 01742			TRADE PAYABLE				\$4,620.63
WOLZ CORPORATE USA, INC 36 SOUTH 18TH AVE., SUITE D BRIGHTON, CO 80601			TRADE PAYABLE				\$350.00
WOMACK MACHINE SUPPLY COMPANY OF HOUSTON 13835 SENLAC DR FARMERS BRANCH, TX 75234			TRADE PAYABLE				\$4,725.36
WORKING SOLUTIONS INC 2522 ROY CIRCLE HOUSTON, TX 77007			TRADE PAYABLE				\$750.00
XPRESS BUSINESS PRODUCTS P O BOX 430906 HOUSTON, TX 77243			TRADE PAYABLE				\$5,931.85
YARD MULE SPECIALISTS INC 3226 HATFIELD ROAD PEARLAND, TX 77581			TRADE PAYABLE				\$3,349.48
YODER SOLUTIONS LLC 1244 CR 1500N SULLIVAN, IL 61951			TRADE PAYABLE				\$5,556.60
YRC FREIGHT PO BOX 730333 DALLAS, TX 75373			TRADE PAYABLE				\$951.03
ZELLER TECHNOLOGIES INC 4250 HOFFMEISTER AVENUE ST. LOUIS, MO 63125			TRADE PAYABLE				\$9,868.60

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ZINOVY LUKATSEVICH ADDRESS INTENTIONALLY OMITTED			DEFERRED COMPENSATION (BALANCE AS OF MAY 31, 2015)	X			\$31,482.16

Page Subtotals: \$31,482.16

Schedule Totals: \$40,751,557.81

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

 Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ACCESS INDUSTRIES MANAGEMENT LLC 730 FIFTH AVE., 20TH FLOOR NEW YORK, NY 10019	MANAGEMENT SERVICES AGREEMENT DATED 6/8/2015
ACCESS TUBULARS, LLC C/O ACCESS INDUSTRIES MANAGEMENT LLC 730 FIFTH AVE., 20TH FLOOR 730 FIFTH AVE., 20TH FLOOR NEW YORK, NY 10019	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
ADAM FERNANDEZ ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
ADP INC. ONE ADP BOULEVARD ROSELAND, NJ 07068	ADP WORKFORCE NOW COMPREHENSIVE SERVICES AGREEMENT DATED SEPTEMBER 22, 2011
ADP PAYROLL 301 REMINGTON STREET FORT COLLINS, CO 80524	AGREEMENT DATED MARCH 2, 2010 - PAYROLL PROCESSING & RELATED TAX FILINGS
AETNA (HEALTH INSURANCE) P O BOX 88863 CHICAGO, IL 60695	AGREEMENT FOR ADMINISTRATION FOR THE SELF INSURANCE HEALTH PLAN.
AETNA LIFE INSURANCE COMPANY 151 FARMINGTON AVENUE HARTFORD, CT 06156	MASTER SERVICES AGREEMENT BTWN AETNA LIFE INSURANCE COMPANY AND BOOMERANG TUBE LLC DATED FEBRUARY 26, 2013
AMERICAN PETROLEUM INSTITUTE 1220 L STREET, NW WASHINGTON, DC 20005-4070	API MONOGRAM LICENSE AGREEMENT DATED AS OF NOVEMBER 15, 2010
ANTONY PITTS ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
APPALACHIAN PIPE DISTRIBUTORS, LLC ATTN: MICHAEL FOX 1001 EAST MOREHEAD STREET SUITE 350 CHARLOTTE, NC 28203	DISTRIBUTORSHIP AGREEMENT EFFECTIVE JUNE 17, 2013
ARCELORMITTAL USA LLC AM/NS CALVERT LLC ATTN: DAVID E. PILAT 1 S. DEARBORN STREET 19TH FLOOR CHICAGO, IL 60603	AGREEMENT DATED MAY 8, 2015

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AUSTIN PEARL ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
BILL SNYDER ADDRESS INTENTIONALLY OMITTED	SEPARATION AGREEMENT AND RELEASE DATED MAY 2, 2014
BNSF RAILWAY COMPANY 3110 SOLUTIONS CENTER CHICAGO, IL 60677-3001	MISCELLANEOUS CHARGES PAYMENT AGREEMENT DATED APRIL 30, 2015
BREEZE ENERGY, LLC 7170 SOUTH BRADEN AVENUE, SUITE 200 TULSA, OK 74136	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
CATERPILLAR FINANCIAL SERVICES PO BOX 730681 DALLAS, TX 75373	EQUIPMENT LEASE AGREEMENT DATED 9/1/2013 (MUSTANG CAT - 2012 972K CAT (2 TRACTORS) & MUSTANG CAT - 2013 972K)
CENTERPOINT ENERGY SERVICES, INC. 1111 LOUISIANA STREET HOUSTON, TX 77002	LETTER AGREEMENT DATED AS OF SEPTEMBER 8, 2010
CHARLES O. STRUCKHOFF ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
CITY OF LIBERTY, TEXAS ATTN: MAYOR OF THE CITY OF LIBERTY, TEXAS 1829 SAM HOUSTON LIBERTY, TX 77575	ELECTRIC SERVICE AND RATE AGREEMENT DATED AS OF AUGUST 10, 2010
CITY OF LIBERTY, TEXAS ATTN: MAYOR OF THE CITY OF LIBERTY, TEXAS 1829 SAM HOUSTON LIBERTY, TX 77575	REVISED TAX ABATEMENT AGREEMENT DATED AS OF JANUARY 12, 2010, AS SUPPLEMENTED BY THE TAX PAYMENT AGREEMENT ENTERED INTO ON OR ABOUT APRIL, 2015
CRAIG MATLOCK ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
CROWN INVESTMENT PARTNERS, LP P.O. BOX 410797 ST. LOUIS, MO 63141	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
CSI LEASING, INC. 9990 OLD OLIVE STREET RD. SUITE 101 ST. LOUIS, MO 63141	LEASE AGREEMENT FOR OFFICE EQUIPMENT AND SOFTWARE DATED 10/1/2013
CUDD PRESSURE CONTROL, INC. C/O PATTERSON TUBULAR SERVICES ROBERT TALK 15015 VICKERY DRIVE HOUSTON, TX 77032	STANDARD TERMS AND CONDITIONS FOR PHASED ARRAY FULL-BODY AND WELD INSPECTION SYSTEM SERVICES DATED AS OF OCTOBER 17, 2011, AS AMENDED

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CUDD PRESSURE CONTROL, INC. C/O PATTERSON TUBULAR SERVICES MR. DAVID GLASCOCK 15826 LORENZO CHANNELVIEW, TX 77530-0117	STANDARD TERMS AND CONDITIONS FOR PHASED ARRAY FULL-BODY AND WELD INSPECTION SYSTEM SERVICES DATED AS OF MARCH 11, 2010
CURTIS LEONARD ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
CURTIS LEONARD ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
DAVID SODEMANN ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087	LEASE AGREEMENT DATED 6/1/2013
DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087	LEASE AGREEMENT DATED 9/1/2013
DELTA DENTAL OF MISSOURI 12399 GRAVOIS RD ST. LOUIS, MO 63127-1702	ADMINISTRATIVE SERVICES CONTRACT ENROLLMENT AGREEMENT BTWN BOOMERANG TUBE LLC AND DELTA DENTAL OF MISSOURI DATED JANUARY 16, 2012
DELTA DENTAL OF MISSOURI 12399 GRAVOIS RD ST. LOUIS, MO 63127-1702	ADDENDUM TO THE ADMINISTRATIVE SERVICES CONTRACT ENROLLMENT AGREEMENT BTWN BOOMERANG TUBE LLC AND DELTA DENTAL OF MISSOURI EFFECTIVE JANUARY 1, 2012, DATED AS OF DECEMBER 22, 2011
DON PHILLIPS ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
DON PHILLIPS ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
DON WELLS ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
DOROTHEA SCHMIDT ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
DOROTHEA SCHMIDT ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
DWAYNE PICKENS ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DWAYNE PICKENS ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
EARL WILLIAM WIMS ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
ENCANA CORPORATION 500 CENTRE STREET SE P.O. BOX 2850 CALGARY, AB T2P 2S5 CANADA	MASTER PURCHASE AGREEMENT DATED AS OF JULY 1, 2011
ENCANA OIL & GAS (USA), INC. ATTN. MICHAEL G. JOHNSON 370 17TH STREET, SUITE 1700 DENVER, CO 80202	AGREEMENT FOR THE SALE AND PURCHASE OF OIL COUNTRY TUBULAR GOODS DATED AS OF DECEMBER 20, 2010
ENRIQUE GARZA ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
ENTERPRISE FLEET MANAGEMENT PO BOX 800089 KANSAS CITY, MO 64180	LEASE AGREEMENT DATED 1/1/2013 (AUDI A7)
ENTERPRISE FLEET MANAGEMENT PO BOX 800089 KANSAS CITY, MO 64180	LEASE AGREEMENT DATED 2/7/2013 (2013 FORD EXPLORER)
FORTY WEST PARTNERS, LLC 800 ST. LOUIS UNION STATION SUITE 300 ST. LOUIS, MO 63103	OFFICE BUILDING LEASE BTW BOOMERANG TUBE, LLC AND FORTY WEST PARTNERS, LLC DATED 6/4/2008 (LOCATION: 14567 NORTH OUTER FORTY DRIVE CHESTERFIELD MO 63017)
FRANK M. JORDAN ADDRESS INTENTIONALLY OMITTED	LEASE AGREEMENT BTW FRANK M. JORDAN AND BOOMERANG TUBE, LLC DATED 1/22/2014 (LOCATION: 402 HIGHWAY 90, LIBERTY, TX 77575)
GARY BRIGHT ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
GARY WILLIAMS ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
GB TUBULARS INC. GENE MANNELLA, CFO, VP ENGINEERING 1444 BLALOCK DRIVE HOUSTON, TX 77055	LICENSE AGREEMENT DATED AS OF APRIL 1, 2011
GREGG EISENBERG ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT DATED AS OF SEPTEMBER 5, 2012

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GREGG EISENBERG ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
GREGG EISENBERG REVOCABLE LIVING TRUST ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
HERENDRA WAGHELA ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
ISAAC CAMPOS ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
JASON ROBERTS ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT DATED JUNE 2014
JEFFREY J. HEWITT ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
JFE STEEL CORPORATION ATTN: NOBUHIKO MORIOKA, GEN. MANAGER PRODUCTS SERVICE & DEV. DEPT. 2-3, UCHISAIWAI-CHO 2-CHOME CHIYODA-KU, TOKYO 100-0011 JAPAN	LICENSE AGREEMENT DATED AS OF AUGUST 17, 2012
JIM FINK ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
JOHN SHIVERS ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
KEITH JEANES ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
KELLY HANLON ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
KELLY HANLON ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
KENNETH LONG ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
KENNETH LONG ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
KONICA MINOLTA BUSINESS SOLUTIONS DEPT CH 19188 PALATINE, IL 60055	MONTHLY MAINTENANCE AGREEMENTS FOR THE KONICA MINOLTA (QDS) ITEMS
KONICA MINOLTA (QDS) 21146 NETWORK PLACE CHICAGO, IL 60673	EQUIPMENT LEASE AGREEMENT DATED 12/13/2013 - (1- KIP 7170 PRINTER)
KONICA MINOLTA (QDS) 21146 NETWORK PLACE CHICAGO, IL 60673	EQUIPMENT LEASE AGREEMENT DATED 6/25/2013 - (2-C454E & 2-C654)
KONICA MINOLTA (QDS) 21146 NETWORK PLACE CHICAGO, IL 60673	EQUIPMENT LEASE AGREEMENT DATED 6/24/2013 - (3-C454E)
KONICA MINOLTA (QDS) 21146 NETWORK PLACE CHICAGO, IL 60673	EQUIPMENT LEASE AGREEMENT DATED 12/10/2014 - (2-C284E & 2-C384E)
LARRY SCHUTTE ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
LAWRENCE TOOMEY ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
LAWRENCE TOOMEY ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
LIBERTY COUNTY, TEXAS TAX ASSESSOR - COLLECTOR P O BOX 10288 LIBERTY, TX 77575	AMENDED TAX ABATEMENT AGREEMENT DATED AS OF DECEMBER 30, 2008, AS SUPPLEMENTED BY THE TAX PAYMENT AGREEMENT ENTERED INTO ON OR ABOUT APRIL, 2015
LIBERTY INDEPENDENT SCHOOL DISTRICT SUPERINTENDENT MONA CHADWICK 1600 GRAND AVENUE LIBERTY, TX 77575-4725	AGREEMENT FOR THE LIMITATION ON APPRAISED VALUE OF PROPERTY FOR SCHOOL DISTRICT MAINTENANCE AND OPERATION TAXES DATED AS OF DECEMBER 16, 2008, AS SUPPLEMENTED BY THE TAX PAYMENT AGREEMENTS ENTERED INTO ON FEBRUARY 18, 2014 AND ON OR ABOUT APRIL, 2015
LINDA F. ADAMS ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
LOUIS LASKIS ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.

In re: BOOMERANG TUBE, LLC

Case No: 15-11247 (MFW)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MANCHESTER LEASING COMPANY 18173 EDISON AVE. UNIT G CHESTERFIELD, MO 63017	VARIOUS LEASE AGREEMENTS #7861, #7872, #8016, AND #8095, DATED 3/18/2011, 4/23/2011, 12/1/2011, & 3/27/2012 FOR OFFICE FURNITURE
MICHAEL CULLEN ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
MICHAEL CULLEN ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT DATED AS OF SEPTEMBER 5, 2012, AS AMENDED SEPTEMBER 12, 2012.
MICHELLE LEE ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
MJM TUBE 7170 SOUTH BRADEN AVENUE, SUITE 200 TULSA, OK 74136	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
MUSTANG CAT/MACHINERY PO BOX 4346 DEPT. 144 HOUSTON, TX 77210	EQUIPMENT LEASE AGREEMENT DATED 12/17/2014 (MUSTANG CAT 972M S/N A8P00403, MUSTANG CAT 972M S/N A8P00407 , MUSTANG CAT 972M S/N A8P00457)
MUSTANG CAT/MACHINERY PO BOX 4346 DEPT. 144 HOUSTON, TX 77210	EQUIPMENT LEASE AGREEMENT DATED 2/17/2015 (MUSTANG CAT 972M S/N A8P00459, MUSTANG CAT 972M S/N A8P00464)
NMHG FINANCIAL SERVICES, INC. P.O. BOX 35701 BILLINGS, MT 59107	EQUIPMENT LEASE AGREEMENT DATED 7/1/2013 (H100FT, H100FT LIFT TRUCKS)
NMHG FINANCIAL SERVICES, INC. P.O. BOX 35701 BILLINGS, MT 59107	EQUIPMENT LEASE AGREEMENT DATED 11/29/2010 (H155FT HYSTER 15,000LB CAPACITY LIFT TRUCK, H60FT HYSTER 6,000LB CAPACITY LIFT TRUCK, HD360HD 36,000LB CAPACITY LIFT TRUCK)
NMHG FINANCIAL SERVICES, INC. P.O. BOX 35701 BILLINGS, MT 59107	EQUIPMENT LEASE AGREEMENT DATED 6/1/2013 (H155FT, H60FT & H60FT LIFT TRUCKS).
NMHG FINANCIAL SERVICES, INC. P.O. BOX 35701 BILLINGS, MT 59107	EQUIPMENT LEASE AGREEMENT DATED 11/1/2010 (HD360HD 36K LB CAPACITY LIFT TRUCK)
NMHG FINANCIAL SERVICES, INC. P.O. BOX 35701 BILLINGS, MT 59107	EQUIPMENT LEASE AGREEMENT DATED 8/3/2010 (HYSTER HT100FT 10,000LB CAPACITY LIFT TRUCK, H60FT HYSTER 6,000LB CAPACITY LIFT TRUCK)
NUCOR CORPORATION 1915 REXFORD ROAD CHARLOTTE, NC 28211	AGREEMENT DATED MAY 14, 2015 BETWEEN NUCOR CORPORATION AND BOOMERANG TUBE, LLC
PAULA SHANAHAN ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
PHILLIP ALLEN ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
PINNACLE MACHINE WORKS LLC 10521 SHELDON ROAD HOUSTON, TX 77044	PURCHASE & SUPPLY AGREEMENT DATED AS OF MARCH 14, 2013
RANDALL L. SULLIVAN TRUST 110 WEST 7TH STREET SUITE 2700 TULSA, OK 74119	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
RED ROCK FUND, LP 4728 SPOTTSWOOD AVE. #222 MEMPHIS, TN 38117	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
RICHARD COOK ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
RICK JONES ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
ROBERT HEASTER ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
ROBERT HEASTER ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
ROBERT HORSFIELD ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED MAY 23, 2008
ROBERT HORSFIELD ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
ROBERT HORSFIELD ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
ROBERT TURNER ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
RON DEWAN ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
SANDEEP DATAR ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SB BOOMERANG TUBULAR, LLC ATTN: MICHAEL FIELDING & JP WU 3626 NORTH HALL STREET SUITE 910 DALLAS, TX 75219	SALES AGREEMENT DATED FEBRUARY 18, 2011 BTWN BOOMERANG TUBE LLC AND SB BOOMERANG TUBULAR, LLC, AS AMENDED JUNE 10, 2014
SEAN HOWARD ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
SHANAHAN INVESTORS, L.L.C. 8235 FORSYTH BLVD. SUITE 540 CLAYTON, MO 63105	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
SHAWN BISHOP ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
STEVE CHASON ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
STEVE MAUNE ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
STEVE MAUNE ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
STEVEN PIPER ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
SUDHAKAR KANTHAMNENI ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT DATED AS OF SEPTEMBER 5, 2012
SUDHAKAR KANTHAMNENI ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED MAY 23, 2008
SUDHAKAR KANTHAMNENI ADDRESS INTENTIONALLY OMITTED	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
TAYLOR LEASING 55 W 22ND STREET, SUITE 140 LOMBARD, IL 60148	EQUIPMENT LEASE AGREEMENT DATED 4/1/2014 -(INDUSTRIAL LIFT TRUCK)
THOMAS MAURER ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TRACY KELLEY ADDRESS INTENTIONALLY OMITTED	EMPLOYMENT AGREEMENT EFFECTIVE AS OF JANUARY 1, 2013
TRACY KELLEY ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
TUBOSCOPE DIVISION OF NATIONAL OILWELL VARCO, LP 2835 HOLMES ROAD HOUSTON, TX 77001	EQUIPMENT & SERVICE AGREEMENT DATED AS OF OCTOBER 8, 2008, AS AMENDED ON MARCH 4, 2015
U S BANK EQUIPMENT FINANCE PO BOX 790448 ST. LOUIS, MO 63179	EQUIPMENT LEASE AGREEMENT DATED 10/7/2013 (TENNANT CO. SCRUBBERS / SWEEPERS)
UNITED HEALTHCARE SERVICES, INC. 185 ASYLUM STREET HARTFORD, CT 06103-3408	ADMINISTRATIVE SERVICES AGREEMENT BTWN UNITED HEALTHCARE SERVICES, INC. AND BOOMERANG TUBE, LLC EFFECTIVE JANUARY 1, 2015
WAYNE J. SCHROEDER TRUSTEE OF THE WAYNE J. SCHROEDER REVOCABLE LIVING TRUST 14702 KULKARNI COURT CHESTERFIELD, MO 63017	REGISTRATION RIGHTS AGREEMENT BY AND AMONG BOOMERANG TUBE, LLC AND CERTAIN HOLDERS OF ITS PREFERRED UNITS AND COMMON UNITS DATED AS OF MAY 23, 2008.
WILLIAM GRIFFIN ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010
ZINOVY LUKATSEVICH ADDRESS INTENTIONALLY OMITTED	UNIT OPTIONS AGREEMENT BTWN BOOMERANG TUBE, LLC AND PARTICIPANTS (ELIGIBLE EXECUTIVES AND KEY EMPLOYEES) DATED JANUARY 25, 2010

In re: **BOOMERANG TUBE, LLC**Case No: **15-11247 (MFW)****SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
BT FINANCING, INC. 14567 NORTH OUTER FORTY SUITE 500 CHESTERFIELD, MO 63017	WELLS FARGO CAPITAL FINANCE, LLC, AS AGENT 111 SOUTH WACKER DRIVE 30TH FLOOR CHICAGO, IL 60606
BT FINANCING, INC. 14567 NORTH OUTER FORTY SUITE 500 CHESTERFIELD, MO 63017	CORTLAND CAPITAL MARKET SERVICES LLC, AGENT 225 W. WASHINGTON ST. SUITE 2100 CHICAGO, IL 60606
BTCSP, LLC 14567 NORTH OUTER FORTY SUITE 500 CHESTERFIELD, MO 63017	WELLS FARGO CAPITAL FINANCE, LLC, AS AGENT 111 SOUTH WACKER DRIVE 30TH FLOOR CHICAGO, IL 60606
BTCSP, LLC 14567 NORTH OUTER FORTY SUITE 500 CHESTERFIELD, MO 63017	CORTLAND CAPITAL MARKET SERVICES LLC, AGENT 225 W. WASHINGTON ST. SUITE 2100 CHICAGO, IL 60606

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: BOOMERANG TUBE, LLC

**Case No. 15-11247 (MFW)
Chapter 11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Kevin Nystrom , the Authorized Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 72 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information and belief.

Date: July 7, 2015

Signature: /s/ Kevin Nystrom
Name: Kevin Nystrom
Title: Authorized Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571.