

SCHEDULE 2

RESULT OF CONFLICTS SEARCH – CURRENT OR FORMER CLIENTS AND/OR REPRESENTATIONS

<u>Party</u>	<u>Relationship</u>
Borders Group, Inc.	Jefferies advised on a 2010 refinancing that is unrelated to these cases
Borders International Services, Inc.	Jefferies advised on a 2010 refinancing that is unrelated to these cases
Borders, Inc.	Jefferies advised on a 2010 refinancing that is unrelated to these cases
Borders Direct, LLC	Jefferies advised on a 2010 refinancing that is unrelated to these cases
Borders Properties, Inc.	Jefferies advised on a 2010 refinancing that is unrelated to these cases
BGP (UK) Limited	Jefferies advised on a 2010 refinancing that is unrelated to these cases
Borders Online, Inc.	Jefferies advised on a 2010 refinancing that is unrelated to these cases
Borders Online, LLC	Jefferies advised on a 2010 refinancing that is unrelated to these cases
Bank of America, N.A.	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
Banc of America Securities	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
General Electric Capital Corporation	Jefferies has numerous relationships with Blackstone in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
Wells Fargo Retail Finance, LLC	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
JP Morgan Chase Bank, N.A.	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
UBS AG	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
U.S. Bank National Association	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
Bank of New York Mellon	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
Rosetta Stone Ltd.	Current or former client on a matter unrelated to these cases
Baker & Taylor	Current or former client on a matter unrelated to these cases
Baker & Taylor Entertainment	Current or former client on a matter unrelated to these cases
Baker Publishing Group	Current or former client on a matter unrelated to these cases
Sutherland Global Services	Current or former client on a matter unrelated to these cases
Great American Group	Current or former client on a matter unrelated to these cases

LeBow Gamma Limited Partnership	Jefferies advised this party on an equity investment with the Debtors in 2010
Bennett S. LeBow	Jefferies advised this party on an equity investment with the Debtors in 2010
Black Rock	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
Chartis	Chartis is a party-in-interest on a matter unrelated to these cases
Black Hills Energy	Current or former client on a matter unrelated to these cases
Black Hills Power	Current or former client on a matter unrelated to these cases
Con Edison	Current or former client on a matter unrelated to these cases
Conedison Solutions	Current or former client on a matter unrelated to these cases
Consolidated Edison Co. of NY	Current or former client on a matter unrelated to these cases
Dish Network	Current or former client on a matter unrelated to these cases. Also, Dish Network is a party-in-interest on a matter unrelated to these cases
FairPoint Communications (NH, VT ME)	Current or former client on a matter unrelated to these cases
FPL	Current or former client on a matter unrelated to these cases
Frontier	Current or former client on a matter unrelated to these cases
Georgia Natural Gas	Current or former client on a matter unrelated to these cases
Georgia Power Co.	Current or former client on a matter unrelated to these cases
Hudson Energy NY	Hudson Clean Energy Partners is a current or former client on a matter unrelated to these cases
Hudson Energy Services	Hudson Clean Energy Partners is a current or former client on a matter unrelated to these cases
Nuvox Communications	Current or former client on a matter unrelated to these cases
Pacific Gas & Electric Co.	Current or former client on a matter unrelated to these cases
Pacific Power	Current or former client on a matter unrelated to these cases
Qwest	Current or former client on a matter unrelated to these cases
Southern California Edison	Current or former client on a matter unrelated to these cases
Surewest Communications	Current or former client on a matter unrelated to these cases
Windstream (AL, AR, GA, MO, MS, NE, OK, TX)	Current or former client on a matter unrelated to these cases
Windstream (FL, KY, NC, OH, SC, PA, NY)	Current or former client on a matter unrelated to these cases
XO Utah	Current or former client on a matter unrelated to these cases
Morgan Stanley RE Advisor	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
UBS Realty Investors	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
Blackrock Realty Advisors, Inc.	Jefferies has numerous relationships with this lender in other capacities. We do not believe any of the relationships pose a conflict of interest in this case
Centro	Centro was a party-in-interest on a matter unrelated to these cases
Centro GA CMBS T2 LLC	Centro was a party-in-interest on a matter unrelated to these cases
Centro NP Clearwater Mall LLC	Centro was a party-in-interest on a matter unrelated to these cases
Centro NP Holdings 6 SPE, LLC	Centro was a party-in-interest on a matter unrelated to these cases
Centro Property Group	Centro was a party-in-interest on a matter unrelated to these cases
Centro Watt	Centro was a party-in-interest on a matter unrelated to these cases
Centro Watt Mike Carroll	Centro was a party-in-interest on a matter unrelated to these cases
Fidelity Management Co.	Fidelity is the retirement services provider for Jefferies