

**SCHEDULE 2**

**RESULT OF CONFLICTS SEARCH – CURRENT OR FORMER CLIENTS  
AND/OR REPRESENTATIONS**

<b><u>Party</u></b>	<b><u>Relationship</u></b>
Wells Fargo & Company (“ <u>Wells Fargo</u> ”)	<p>Streambank has provided various Wells Fargo units appraisal and valuation services in unrelated matters.</p> <p>Wells Fargo is one of the Debtors’ Revolving Credit Agreement Agents.</p>
General Electric Capital Corporation (“ <u>GECC</u> ”)	<p>Streambank has provided appraisal and valuation services in unrelated matters. Also, Streambank is currently engaged as the intellectual property disposition agent for Chapter 7 trustee of Ultimate Acquisition Partners, LP, pending in the District of Delaware. The proceeds from the sale of the intellectual property will be divided between the trustee and GECC in accordance with an agreement between them.</p> <p>GECC is one of the Debtors’ Revolving Credit Agreement Agents.</p>
Bank of America (“ <u>BofA</u> ”)	<p>Streambank has provided appraisal and valuation services in unrelated matters and in April 2010 provided a valuation of certain Borders intellectual property assets to BofA.</p> <p>BofA is one of the Debtors’ Revolving Credit Agreement Agents. BofA is also one of the Debtors’ Term Loan Agents.</p>
FTI Consulting, Inc. (“ <u>FTI</u> ”)	<p>Streambank is currently engaged as intellectual property disposition agent for Berkline BenchCraft Holdings, LLC and an employee of FTI is the company’s Chief Restructuring Officer.</p> <p>FTI is one of the Debtors’ Professionals.</p>